



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 20, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	455,248	459,646	-1 %	157,592	174,586	-10 %	612,840	634,232	-3 %
Heifers	355,174	394,063	-10 %	46,298	50,362	-8 %	401,472	444,425	-10 %
Cows	148,751	137,207	8 %	47,938	47,917	0 %	196,689	185,124	6 %
Bulls	5,225	4,590	14 %	825	271	204 %	6,050	4,861	24 %
Total YTD	964,398	995,506	-3 %	252,653	273,136	-7 %	1,217,051	1,268,642	-4 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	906	922	-2 %	964	952	1 %	921	931	-1 %
Heifers	839	851	-1 %	847	849	0 %	840	851	-1 %
Cows	757	756	0 %	672	668	1 %	737	733	0 %
Bulls	962	967	0 %	828	920	-10 %	944	964	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	322,337	344,488	-6 %	86,673	94,761	-9 %	409,009	439,249	-7 %
Non-Fed	53,370	49,041	9 %	14,930	14,625	2 %	68,300	63,665	7 %
Total	375,707	393,529	-5 %	101,603	109,386	-7 %	477,309	502,914	-5 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Mar. 31, 2023					Imports For the period Jan. 1 - May. 20, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	2,025	1,792	13 %		United States of America	38,386	39,722	-3 %	
non pure bred	76,100	51,595	47 %		Australia	5,329	3,932	36 %	
Total	78,125	53,387	46 %		Mexico	4,607	4,396	5 %	
					New Zealand	4,044	3,812	6 %	
					Uruguay	4,199	3,932	7 %	
					Brazil	2,405	627	283 %	
					Others	3,849	9,537	-60 %	
					Total	62,819	65,959	-5 %	

Source: Statistics Canada

Exports For the period Jan. 1 - May. 13, 2023									
Exports Live Cattle to U.S.					Fresh, chilled & frozen (H.S. 0201, 0202)				
(head)	2023	2022	% chg		Non-CUSMA Beef/Veal total (exc. EU-27)	15,699	14,568	8 %	
slaughter steers, heifers, cows	194,205	198,501	-2 %		EU-27 (Beef/Veal total)	3,193	6,875	-54 %	
feeder cattle & calves	58,607	108,595	-46 %						
bulls	10,054	11,842	-15 %						
others	7,418	6,584	13 %						
Total	270,284	325,522	-17 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 31, 2023									
Exports Beef & Veal Exports to U.S.									
(tonnes)	2023	2022	% chg						
Carcasses and Half-Carcasses	998	N/A		0	N/A	998	901	11 %	
Primal Cuts	8,008	68,574		363	5,880	82,825	76,621	8 %	
Chuck	2,472	14,052		45	6	16,576	15,424	7 %	
Loin	708	10,444		0	55	11,208	9,395	19 %	
Brisket	0	5,181		0	0	5,181	5,432	-5 %	
Flank and Plate	1,067	3,726		0	548	5,340	5,155	4 %	
Hip	219	6,010		0	0	6,229	4,646	34 %	
Rib	2,714	4,126		37	15	6,891	6,628	4 %	
Others	828	25,034		282	5,257	31,400	29,942	5 %	
Offals	N/A	N/A		N/A	N/A	5,385	5,512	-2 %	
Processed	N/A	N/A		N/A	N/A	2,256	2,230	1 %	
Total	9,005	68,574		363	5,880	91,464	85,264	7 %	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 31, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	91,464	85,264	7 %	929,732	821,745	13 %	Netherlands	193	135
Japan	12,827	13,714	-6 %	84,292	114,761	-27 %	Italy	127	50
Mexico	9,084	6,652	37 %	78,724	58,461	35 %	Belgium	67	11
South Korea	4,326	5,777	-25 %	34,379	65,954	-48 %	Germany	18	10
Viet Nam	4,042	3,663	10 %	25,171	31,282	-20 %	France	5	4
Hong Kong	874	942	-7 %	8,085	9,759	-17 %	Spain	4	3
Peru	391	94	316 %	684	149	359 %	Luxembourg	0	32
Ivory Coast	382	343	11 %	359	367	-2 %	Sweden	0	11
Chile	342	119	188 %	1,577	247	538 %	Total	414	256
Others	2,358	3,018	-22 %	20,353	23,512	-13 %	Total ('000 \$ CDN)	7,951	4,572
Total	126,090	119,586	5 %	1,183,354	1,126,238	5 %			
Cattle Hides & Skins Exports (Number '000)	959	830	15 %	46,953	44,830	5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 13, 2023									
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	308.0	5,481.2	5,612.2	-2 %	Steers	891	902	914	-1 %
Heifers	199.7	3,763.0	3,895.1	-3 %	Heifers	820	828	844	-2 %
Cows	124.9	2,449.9	2,490.8	-2 %	Cows	621	638	648	-2 %
Bulls	11.7	181.1	198.9	-9 %	Bulls	885	861	878	-2 %
Total	644.3	11,875.2	12,197.0	-3 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,656,466	3,818,999	-4 %		March 2023	2022	2021	
Non-Fed		779,779	811,634	-4 %	Prime	9.7 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		4,436,245	4,630,633	-4 %	Choice	77.5 %	76.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	12.5 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending				
For the period	Mar. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	58,630	66,905	-12 %	
Canada	111,422		103,233	8 %	US	644,313	661,261	-3 %	
Mexico	92,418		104,421	-11 %	Total Canada & US	702,943	728,166	-3 %	
Brazil	77,624		90,768	-14 %					
Others	152,383		148,193	3 %	Cattle Slaughter Year to Date				
Total	433,847		446,615	-3 %	Canada	1,159,444	1,206,082	-4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,875,211	12,197,016	-3 %	
Canada	26,101		29,607	-12 %	Total Canada & US	13,034,655	13,403,098	-3 %	
Japan	84,537		84,369	0 %					
South Korea	79,569		94,739	-16 %	US Live Cattle Imports				
Others	163,183		174,939	-7 %	Mexico - Feeder 1 Jan.-May 20 2023	470,377	349,890	34 %	
Total	353,390		383,653	-8 %	Canada 1 Jan.-May. 13 2023	270,284	325,522	-17 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2023	2022	% chg in tonnes entered from 2022 to 2023					
1 Jan.-May. 20 2023			Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	55,720	55,720	15 %	48,173	13 %	16 %	
New Zealand	213,402	61,680	61,680	29 %	61,248	29 %	1 %	
Argentina	20,000	6,677	6,677	33 %	7,446	37 %	-10 %	
Uruguay	20,000	6,853	6,853	34 %	7,068	35 %	-3 %	
Others	65,005	65,005	65,005	100 %	64,949	100 %	0 %	
Total TRQ	696,621	195,935	195,935	28 %	188,884	27 %	4 %	
TRQ (Australia, N. Z.)	591,616	117,400	117,400	20 %	109,421	18 %	7 %	
Canada			no limit					
Mexico			no limit					
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2023	2022	% chg	2023	(tonnes)		Total	Total (%)
1 Jan.-May. 20 2023					Grinding Beef	Cuts		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	6	0 %
Supp. Quota Authorized	-	-	-	Australia	2,087	1,544	3,631	23 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Brazil	1,189	877	2,066	13 %
				Japan	0	17	17	0 %
				Netherlands	0	0	0	0 %
				New Zealand	1,957	1,823	3,780	23 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	24	0	24	0 %
Argentina	5/20/2023	5/21/2022	% chg	Uruguay	4,561	2,010	6,571	41 %
Australia (35,000 mt)	6	31	-81 %	Total	9,818	6,278	16,095	100 %
Ireland	3,631	3,553	2 %					
Brazil	0	0	-					
Japan	2,066	0	-	For the period	Percentage of Total Imports			
Netherlands	17	22	-22 %	1 Jan.-May. 20 2023	Grinding Beef	Cuts		
New Zealand	0	0	-		2023	2022	2023	2022
Spain	3,780	4,367	-13 %	Argentina	0.0 %	0.0 %	0.0 %	0.3 %
United Kingdom	0	0	-	Australia	13.0 %	21.8 %	9.6 %	7.5 %
Uruguay	24	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Total	16,095	12,115	33 %	Brazil	7.4 %	0.0 %	5.4 %	0.0 %
				Japan	0.0 %	0.0 %	0.1 %	0.2 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	12.2 %	25.4 %	11.3 %	10.7 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.1 %	0.0 %	0.0 %	0.0 %
				Uruguay	28.3 %	18.5 %	12.5 %	15.7 %
Over quota tariff rate : 26.5 %				Total	61.0 %	65.6 %	39.0 %	34.4 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 20, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-05-20	38,059	11,102	49,161		6,376	2,070	8,446		57,607
2023-05-13	38,966	10,841	49,805		6,489	2,336	8,825		58,630
2023-05-06	38,378	10,631	49,009		5,457	2,426	7,883		56,892
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	810,563	203,998	1,014,559	53,398	153,970	48,522	202,492	10,657	1,217,051
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

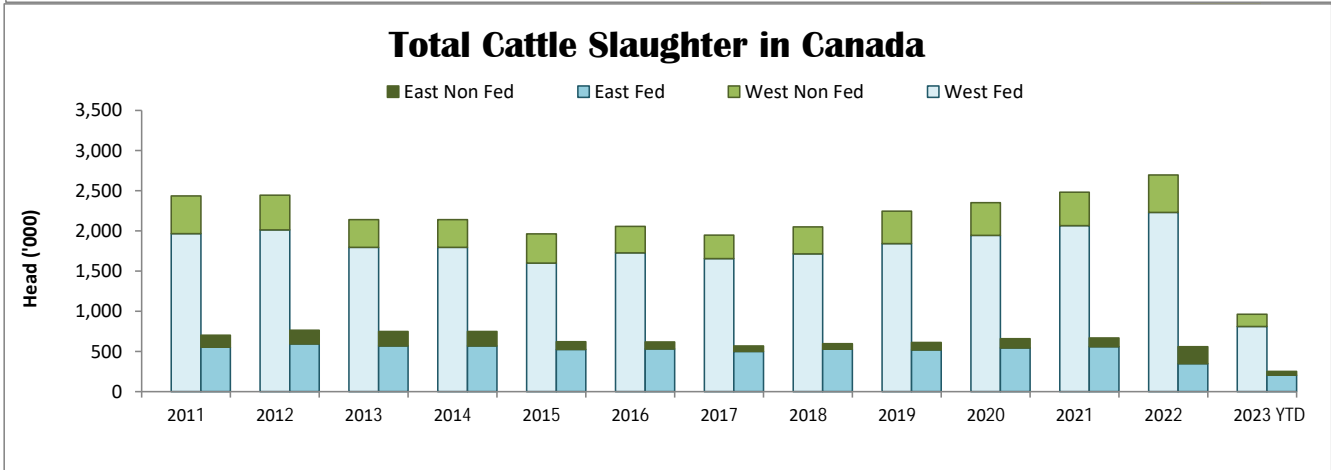
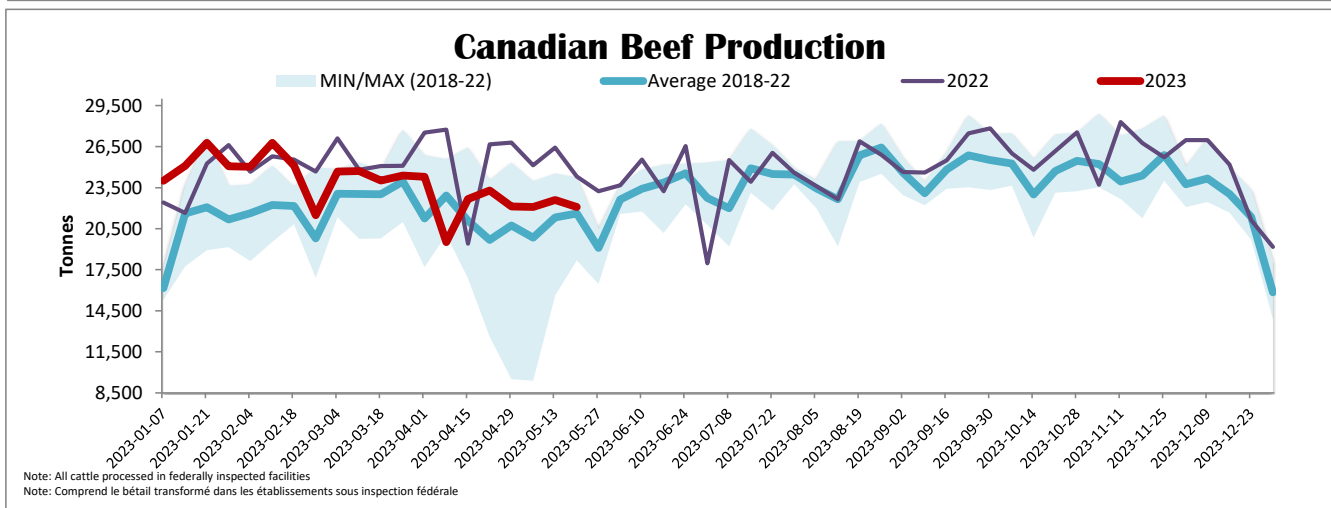
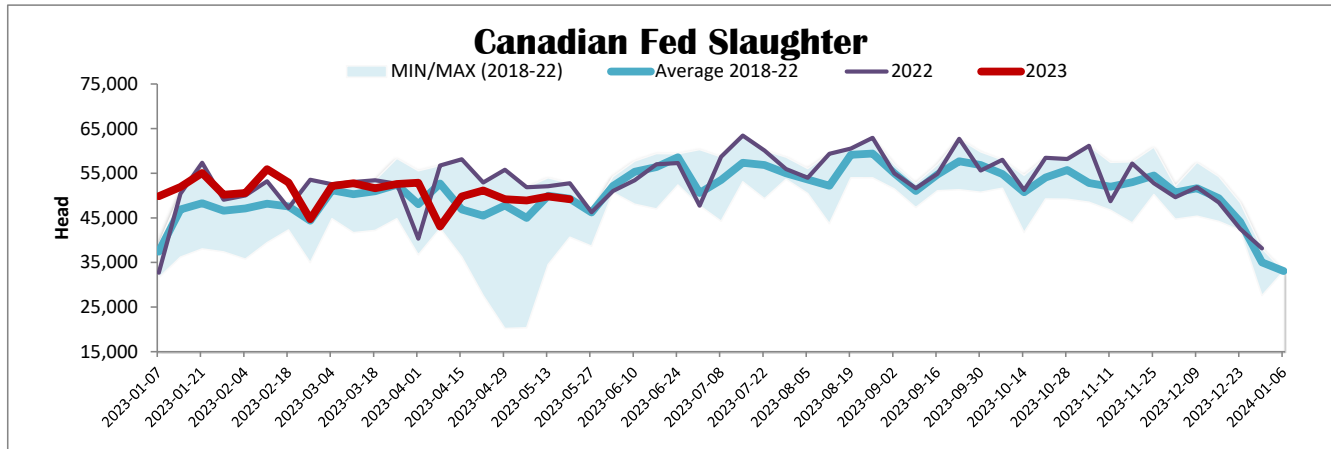
Grading

	Weekly Totals				May 20, 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	1,601	4.2 %	887	8.0 %	2,488	5.1 %	2,534	-1.8%
AAA	25,633	67.6 %	7,630	69.1 %	33,263	67.9 %	36,464	-8.8%
AA	10,040	26.5 %	2,274	20.6 %	12,314	25.1 %	12,716	-3.2%
A	322	0.8 %	62	0.6 %	384	0.8 %	839	-54.2%
B1, 2, 3, 4	338	0.9 %	193	1.7 %	531	1.1 %	756	-29.8%
	Year-to-date				Canada 2023		Canada 2022	% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total		
A - Prime	38,941	4.8 %	13,896	6.8 %	52,837	5.2 %	52,767	0.1 %
AAA	568,159	70.5 %	140,911	69.0 %	709,070	70.2 %	781,105	-9.2 %
AA	182,786	22.7 %	44,542	21.8 %	227,328	22.5 %	206,159	10.3 %
A	7,920	1.0 %	828	0.4 %	8,748	0.9 %	9,078	-3.6 %
B1, 2, 3, 4	8,244	1.0 %	4,139	2.0 %	12,383	1.2 %	11,862	4.4 %

Source: CBGA

Year to Date for the Week Ending May 20, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)