



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending June 3, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	495,585	508,256	-2 %	171,009	189,885	-10 %	666,594	698,141	-5 %
Heifers	389,102	429,743	-9 %	50,787	55,371	-8 %	439,889	485,114	-9 %
Cows	159,974	148,831	7 %	52,018	52,269	0 %	211,992	201,100	5 %
Bulls	6,068	5,115	19 %	890	310	187 %	6,958	5,425	28 %
<b>Total YTD</b>	<b>1,050,729</b>	<b>1,091,945</b>	<b>-4 %</b>	<b>274,704</b>	<b>297,835</b>	<b>-8 %</b>	<b>1,325,433</b>	<b>1,389,780</b>	<b>-5 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	902	918	-2 %	962	950	1 %	917	927	-1 %
Heifers	837	850	-2 %	846	849	0 %	838	850	-1 %
Cows	757	756	0 %	673	669	1 %	736	733	0 %
Bulls	964	968	0 %	828	927	-11 %	947	966	-2 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	350,322	377,423	-7 %	94,105	103,135	-9 %	444,427	480,558	-8 %
Non-Fed	57,600	53,285	8 %	16,208	15,983	1 %	73,808	69,268	7 %
<b>Total</b>	<b>407,923</b>	<b>430,708</b>	<b>-5 %</b>	<b>110,313</b>	<b>119,118</b>	<b>-7 %</b>	<b>518,235</b>	<b>549,826</b>	<b>-6 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports For the period Jan. 1 - Apr. 30, 2023				Imports For the period Jan. 1 - Jun. 3, 2023			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	(tonnes)	<b>2023</b>	<b>2022</b>	<b>% chg</b>
pure bred	3,870	2,350	65 %	United States of America	42,786	43,978	-3 %
non pure bred	94,086	76,173	24 %	Australia	5,691	4,586	24 %
<b>Total</b>	<b>97,956</b>	<b>78,523</b>	<b>25 %</b>	Mexico	4,762	4,980	-4 %
				New Zealand	4,243	4,258	0 %
				Uruguay	4,714	4,604	2 %
				Brazil	2,615	646	305 %
				Others	4,399	10,601	-59 %
				<b>Total</b>	<b>69,209</b>	<b>73,652</b>	<b>-6 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - May. 27, 2023				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	<b>2023</b>	<b>2022</b>	<b>% chg</b>	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	207,066	215,231	-4 %	<b>16,638</b>	<b>16,873</b>	<b>-1 %</b>	
feeder cattle & calves	65,233	115,960	-44 %	<b>3,589</b>	<b>7,508</b>	<b>-52 %</b>	
bulls	10,935	13,143	-17 %				
others	7,726	7,248	7 %				
<b>Total</b>	<b>290,960</b>	<b>351,582</b>	<b>-17 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Apr. 30, 2023							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2023	2022	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,296</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,296</b>	<b>1,148</b>	<b>13 %</b>
<b>Primal Cuts</b>	<b>10,527</b>	<b>90,167</b>	<b>505</b>	<b>7,411</b>	<b>108,611</b>	<b>103,452</b>	<b>5 %</b>
Chuck	3,150	18,712	85	8	21,955	20,925	5 %
Loin	960	13,607	0	77	14,643	12,498	17 %
Brisket	0	6,515	0	0	6,515	7,049	-8 %
Flank and Plate	1,428	4,894	0	727	7,049	6,969	1 %
Hip	272	7,769	0	1	8,042	6,817	18 %
Rib	3,669	5,460	42	15	9,185	8,931	3 %
Others	1,048	33,211	378	6,584	41,221	40,264	2 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>7,306</b>	<b>7,562</b>	<b>-3 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,757</b>	<b>2,739</b>	<b>1 %</b>
<b>Total</b>	<b>11,823</b>	<b>90,167</b>	<b>505</b>	<b>7,411</b>	<b>119,970</b>	<b>114,901</b>	<b>4 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b>									
For the period Jan. 1 - Apr. 30, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	119,970	114,901	4 %	1,242,171	1,097,865	13 %	Netherlands	251	180
Japan	16,064	19,692	-18 %	109,939	162,579	-32 %	Italy	191	75
Mexico	11,567	8,542	35 %	99,016	72,083	37 %	Belgium	100	11
South Korea	6,460	9,006	-28 %	50,687	100,439	-50 %	Germany	18	13
Viet Nam	5,372	5,094	5 %	33,558	43,781	-23 %	Spain	7	5
Hong Kong	1,588	1,187	34 %	13,443	11,765	14 %	France	6	11
Chile	573	143	300 %	3,475	277		Luxembourg	0	32
Peru	469	189	148 %	828	298	178 %	Sweden	0	11
Ivory Coast	457	464	-2 %	442	504	-12 %	<b>Total</b>	<b>572</b>	<b>338</b>
Others	3,089	4,158	-26 %	26,538	31,757	-16 %	<b>Total ('000 \$ CDN)</b>	<b>10,667</b>	<b>6,159</b>
<b>Total</b>	<b>165,609</b>	<b>163,376</b>	<b>1 %</b>	<b>1,580,098</b>	<b>1,521,349</b>	<b>4 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,286</b>	<b>1,132</b>	<b>14 %</b>	<b>63,429</b>	<b>59,837</b>	<b>6 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending May 27, 2023

	Year to Date for the Week Ending May 27, 2023					Year to Date for the Week Ending May 27, 2023			
	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	305.8	6,097.9	6,262.9	-3 %	Steers	883	900	911	-1 %
Heifers	182.4	4,140.5	4,272.2	-3 %	Heifers	817	827	842	-2 %
Cows	126.1	2,699.9	2,758.0	-2 %	Cows	628	637	646	-1 %
Bulls	10.8	202.3	222.0	-9 %	Bulls	899	864	878	-2 %
<b>Total</b>	<b>625.0</b>	<b>13,140.5</b>	<b>13,515.1</b>	<b>-3 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		4,044,065	4,220,423	-4 %		April 2023	2022	2021	
Non-Fed		859,603	896,519	-4 %	Prime	9.5 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
<b>Total</b>		<b>4,903,668</b>	<b>5,116,941</b>	<b>-4 %</b>	Choice	77.0 %	76.5 %	74.5 %	
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Select	13.5 %	13.7 %	14.6 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Mar. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	51,950	60,180	-14 %	
Canada		145,956	139,472	5 %	US	625,035	641,369	-3 %	
Mexico		111,463	126,298	-12 %	<b>Total Canada &amp; US</b>	<b>676,985</b>	<b>701,549</b>	<b>-4 %</b>	
Brazil		102,957	119,433	-14 %	<b>Cattle Slaughter Year to Date</b>				
Others		207,315	194,690	6 %	Canada	1,269,001	1,328,456	-4 %	
<b>Total</b>		<b>567,692</b>	<b>579,893</b>	<b>-2 %</b>	US	13,140,512	13,515,128	-3 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>14,409,513</b>	<b>14,843,584</b>	<b>-3 %</b>	
Canada		35,553	39,730	-11 %	<b>US Live Cattle Imports</b>				
Japan		107,928	116,410	-7 %	Mexico - Feeder 1 Jan.-Jun 3 2023	517,812	378,470	37 %	
South Korea		110,513	123,504	-11 %	Canada 1 Jan.-May. 27 2023	290,960	351,582	-17 %	
Others		220,781	241,893	-9 %					
<b>Total</b>		<b>474,775</b>	<b>521,536</b>	<b>-9 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2023			2022			
1 Jan.-Jun. 3 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2022 to 2023	
Australia	378,214	65,927	17 %	52,114	14 %	27 %	
New Zealand	213,402	74,327	35 %	65,906	31 %	13 %	
Argentina	20,000	7,680	38 %	8,111	41 %	-5 %	
Uruguay	20,000	8,321	42 %	7,880	39 %	6 %	
Others	65,005	65,005	100 %	64,949	100 %	0 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>221,259</b>	<b>32 %</b>	<b>198,960</b>	<b>29 %</b>	<b>11 %</b>	
TRQ (Australia, N. Z.)	591,616	140,253	24 %	118,020	20 %	19 %	
Canada		no limit					
Mexico		no limit					
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	2023			2023			
1 Jan.-Jun. 3 2023	2023	2022	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	9	9
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,087	1,757	3,844
				Ireland	0	0	0
				Brazil	1,420	954	2,374
				Japan	0	18	18
				Netherlands	0	0	0
				New Zealand	1,991	1,874	3,865
				Spain	0	0	0
				United Kingdom	24	0	24
				Uruguay	4,974	2,036	7,010
				<b>Total</b>	<b>10,496</b>	<b>6,647</b>	<b>17,143</b>
YTD Permits allocated as of:	<b>6/3/2023</b>	<b>6/4/2022</b>	<b>% chg</b>	Percentage of Total Imports			
Argentina	9	53	-84 %	Grinding Beef			
Australia (35,000 mt)	3,844	4,606	-17 %	2023	2022	2023	2022
Ireland	0	0	-	Argentina	0.0 %	0.0 %	0.1 %
Brazil	2,374	0	-	Australia	12.2 %	22.3 %	10.2 %
Japan	18	28	-34 %	Ireland	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Brazil	8.3 %	0.0 %	5.6 %
New Zealand	3,865	5,061	-24 %	Japan	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-	New Zealand	11.6 %	24.2 %	10.9 %
Uruguay	7,010	5,012	40 %	Spain	0.0 %	0.0 %	0.0 %
<b>Total</b>	<b>17,143</b>	<b>14,760</b>	<b>16 %</b>	United Kingdom	0.1 %	0.0 %	0.0 %
				Uruguay	29.0 %	19.9 %	11.9 %
				<b>Total</b>	<b>61.2 %</b>	<b>66.4 %</b>	<b>38.8 %</b>

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending June 3, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-06-03	38,617	9,609	48,226		5,913	2,293	8,206		56,432
May 2023	151,051	40,871	191,920	47,980	24,475	8,684	33,159	8,290	225,079
April 2023	155,915	37,214	193,129	48,282	25,343	8,716	34,059	8,515	227,188
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>884,828</b>	<b>221,904</b>	<b>1,106,730</b>	<b>50,306</b>	<b>166,036</b>	<b>52,667</b>	<b>218,703</b>	<b>9,941</b>	<b>1,325,433</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

Grading								
	Weekly Totals				June 3, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,329	3.5 %	713	7.4 %	2,042	4.3 %	2,102	-2.9%
AAA	24,750	64.7 %	6,523	67.7 %	31,273	65.3 %	33,706	-7.2%
AA	11,390	29.8 %	2,176	22.6 %	13,566	28.3 %	14,499	-6.4%
A	506	1.3 %	55	0.6 %	561	1.2 %	1,039	-46.0%
B1, 2, 3, 4	299	0.8 %	175	1.8 %	474	1.0 %	616	-23.1%

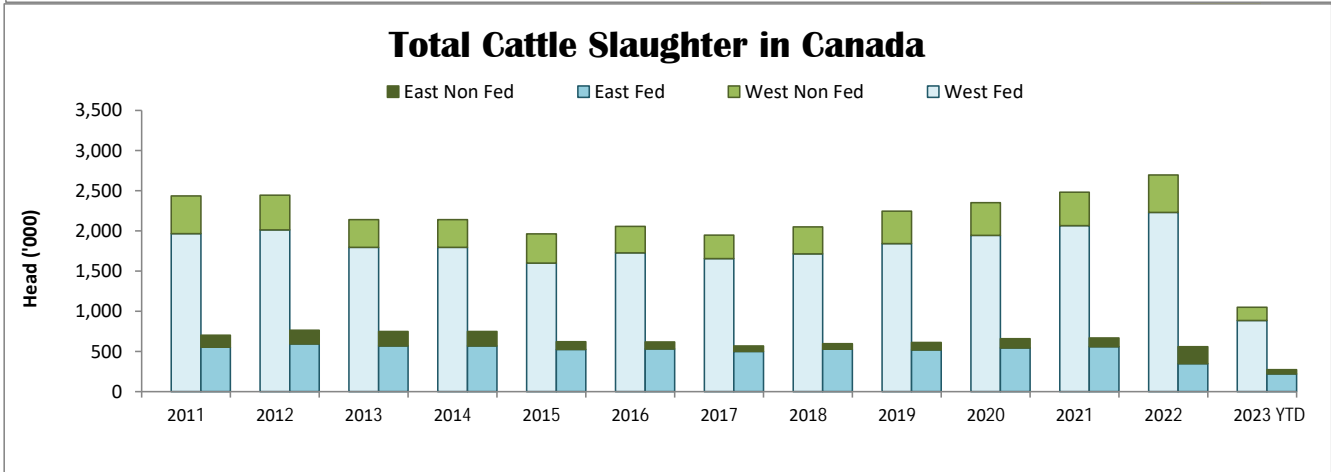
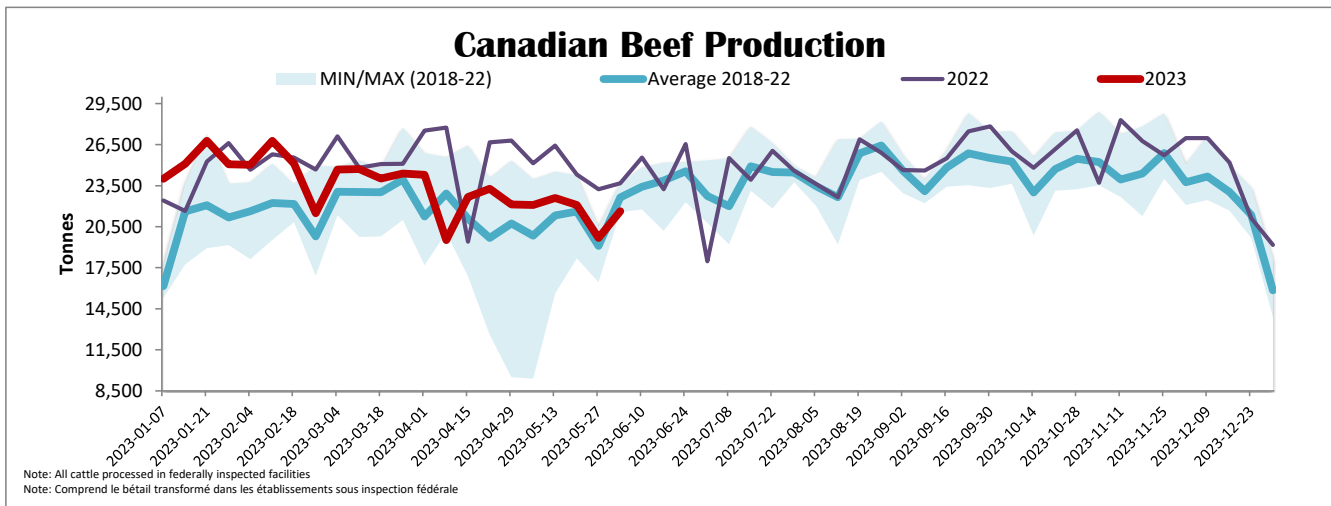
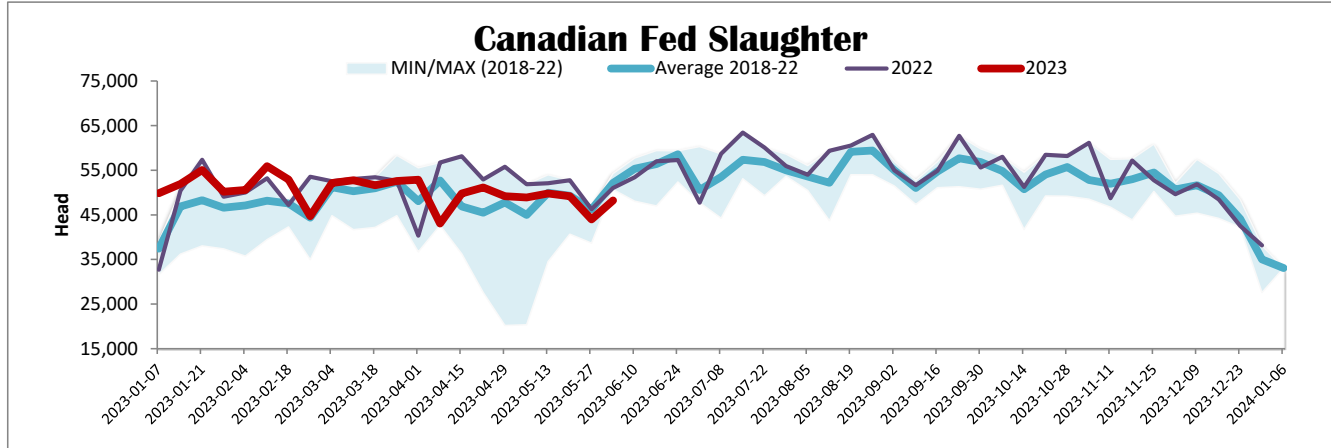
  

	Year-to-date				Canada 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	41,622	4.7 %	15,131	6.8 %	56,753	5.1 %	56,952	-0.3 %
AAA	615,584	70.0 %	153,167	68.9 %	768,751	69.8 %	848,074	-9.4 %
AA	204,824	23.3 %	48,509	21.8 %	253,333	23.0 %	235,495	7.6 %
A	8,881	1.0 %	930	0.4 %	9,811	0.9 %	11,036	-11.1 %
B1, 2, 3, 4	8,892	1.0 %	4,559	2.1 %	13,451	1.2 %	13,280	1.3 %

Source: CBGA

Year to Date for the Week Ending June 3, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)