



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 29, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	394,687	387,798	2 %	132,973	148,999	-11 %	527,660	536,797	-2 %
Heifers	300,473	335,635	-10 %	38,210	40,910	-7 %	338,683	376,545	-10 %
Cows	131,580	118,155	11 %	41,234	41,185	0 %	172,814	159,340	8 %
Bulls	4,068	3,830	6 %	697	222	214 %	4,765	4,052	18 %
Total YTD	830,808	845,418	-2 %	213,114	231,316	-8 %	1,043,922	1,076,734	-3 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	913	924	-1 %	966	953	1 %	926	932	-1 %
Heifers	842	851	-1 %	848	851	0 %	843	851	-1 %
Cows	755	756	0 %	671	667	1 %	735	733	0 %
Bulls	960	969	-1 %	816	919	-11 %	940	966	-3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	278,184	292,083	-5 %	72,949	80,229	-9 %	351,133	372,312	-6 %
Non-Fed	46,839	42,182	11 %	12,802	12,549	2 %	59,641	54,731	9 %
Total	325,023	334,265	-3 %	85,751	92,778	-8 %	410,774	427,044	-4 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Feb. 28, 2023				Imports For the period Jan. 1 - Apr. 29, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2023	2022	% chg	(tonnes)	2023	2022	% chg
pure bred	740	1,069	-31 %	United States of America	30,483	32,946	-7 %
non pure bred	53,051	33,996	56 %	Australia	4,367	3,308	32 %
Total	53,791	35,065	53 %	Mexico	4,129	3,796	9 %
				New Zealand	3,479	2,892	20 %
				Uruguay	3,571	2,963	21 %
				Brazil	1,985	573	246 %
				Others	3,067	7,831	-61 %
				Total	51,082	54,309	-6 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 22, 2023										
Exports Live Cattle to U.S.										
(head)	2023	2022	% chg							
slaughter steers, heifers, cows	169,398	168,251	1 %							
feeder cattle & calves	43,080	95,750	-55 %							
bulls	8,283	9,024	-8 %							
others	5,779	5,618	3 %							
Total	226,540	278,643	-19 %							
				Fresh, chilled & frozen (H.S. 0201, 0202)						
				Non-CUSMA Beef/Veal total (exc. EU-27)			13,348	11,912	12 %	
				EU-27 (Beef/Veal total)			2,485	5,617	-56 %	

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 28, 2023									
Exports Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	630	N/A	0	N/A	630	553	14 %		
Primal Cuts	5,175	45,812	232	3,656	54,876	49,192	12 %		
Chuck	1,642	9,307	19	3	10,971	9,856	11 %		
Loin	417	6,990	0	30	7,436	5,893	26 %		
Brisket	0	3,678	0	0	3,678	3,950	-7 %		
Flank and Plate	704	2,512	0	353	3,569	3,441	4 %		
Hip	161	4,177	0	0	4,338	2,726	59 %		
Rib	1,721	2,837	25	15	4,598	4,376	5 %		
Others	530	16,311	188	3,257	20,286	18,950	7 %		
Offals	N/A	N/A	N/A	N/A	3,312	3,561	-7 %		
Processed	N/A	N/A	N/A	N/A	1,447	1,440	0 %		
Total	5,805	45,812	232	3,656	60,265	54,746	10 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2023									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	60,265	54,746	10 %	602,867	539,189	12 %	Netherlands	133	58
Japan	9,201	7,246	27 %	57,753	61,657	-6 %	Italy	84	37
Mexico	6,282	4,454	41 %	54,113	41,132	32 %	Belgium	46	11
South Korea	3,040	1,671	82 %	23,596	18,688	26 %	Spain	4	3
Viet Nam	2,454	2,267	8 %	14,914	19,371	-23 %	France	3	3
Hong Kong	426	547	-22 %	4,206	6,200	-32 %	Germany	0	10
Ivory Coast	341	47	627 %	594	77	675 %	Luxembourg	0	32
Taiwan	304	343	-11 %	260	367	-29 %	Sweden	0	0
Peru	224	302	-26 %	1,998	3,748	-47 %	Total	271	154
Others	1,441	1,664	-13 %	12,011	11,783	2 %	Total ('000 \$ CDN)	5,335	2,719
Total	83,978	73,287	15 %	772,313	702,213	10 %			
Cattle Hides & Skins Exports (Number '000)	593	520	14 %	29,401	27,933	5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 22, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.6	4,588.8	4,797.6	-4 %	Steers	892	904	918	-2 %
Heifers	198.8	3,175.1	3,176.6	0 %	Heifers	825	829	847	-2 %
Cows	130.6	2,118.2	2,099.3	1 %	Cows	627	640	651	-2 %
Bulls	11.3	147.0	164.3	-11 %	Bulls	874	856	876	-2 %
Total	625.4	10,029.1	10,237.8	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,075,782	3,217,905	-4 %		March 2023	2022	2021	
Non-Fed		672,120	685,161	-2 %	Prime	9.7 %	(Oct'21-Sept'22)	(Oct'20-Sept'21)	
Total		3,747,903	3,903,066	-4 %	Choice	77.5 %	76.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	12.5 %	13.7 %	14.6 %	
					Cattle Slaughter for the Week Ending				
For the period	Feb. 2023	2023	2022	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	61,109	67,318	-9 %	
Canada	73,769		66,046	12 %	US	625,370	664,070	-6 %	
Mexico	69,504		70,846	-2 %	Total Canada & US	686,479	731,388	-6 %	
Brazil	50,214		58,907	-15 %	Cattle Slaughter Year to Date				
Others	100,543		90,346	11 %	Canada	986,427	1,009,869	-2 %	
Total	294,031		286,145	3 %	US	10,029,081	10,237,825	-2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	11,015,508	11,247,694	-2 %	
Canada	16,919		18,526	-9 %	US Live Cattle Imports				
Japan	57,136		53,426	7 %	Mexico - Feeder 1 Jan.-Apr 29 2023	404,444	300,167	35 %	
South Korea	47,909		61,530	-22 %	Canada 1 Jan.-Apr. 22 2023	226,540	278,643	-19 %	
Others	101,833		112,398	-9 %					
Total	223,798		245,880	-9 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

For the period	US Beef and Veal Tariff Rate Quota (TRQ) Summary								
	2023		2022		% chg in tonnes entered from 2022 to 2023				
1 Jan.-Apr. 29 2023	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	48,055	13 %	39,730	11 %	21 %			
New Zealand	213,402	54,258	25 %	49,814	23 %	9 %			
Argentina	20,000	6,118	31 %	5,985	30 %	2 %			
Uruguay	20,000	6,072	30 %	5,282	26 %	15 %			
Others	65,005	64,516	99 %	64,949	100 %	-1 %			
Total TRQ	696,621	179,018	26 %	165,760	24 %	8 %			
TRQ (Australia, N. Z.)	591,616	102,313	17 %	89,544	15 %	14 %			
Canada	no limit								
Mexico	no limit								
For the period	Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
	2023		2022		2023		2022		
1 Jan.-Apr. 29 2023			% chg		Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	6	0 %	
Supp. Quota Authorized	-	-	-	Australia	1,982	1,338	3,319	22 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	
				Brazil	1,004	689	1,692	11 %	
				Japan	0	16	16	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	1,828	1,770	3,597	24 %	
				Spain	0	0	0	0 %	
YTD Permits allocated as of:				United Kingdom	24	0	24	0 %	
	4/29/2023	4/30/2022	% chg	Uruguay	4,295	1,997	6,292	42 %	
Argentina	6	6	9 %	Total	9,131	5,814	14,946	100 %	
Australia (35,000 mt)	3,319	2,900	14 %						
Ireland	0	0	-						
Brazil	1,692	0	-	For the period	1 Jan.-Apr. 29 2023	Percentage of Total Imports			
Japan	16	21	-21 %			Grinding Beef	Cuts		
Netherlands	0	0	-			2022	2021	2022	2021
New Zealand	3,597	4,001	-10 %	Argentina	0.0 %	0.0 %	0.0 %	0.0 %	0.1 %
Spain	0	0	-	Australia	13.3 %	19.4 %	8.9 %	7.7 %	
United Kingdom	24	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	6,292	3,781	66 %	Brazil	6.7 %	0.0 %	4.6 %	0.0 %	
Total	14,946	10,708	40 %	Japan	0.0 %	0.0 %	0.1 %	0.2 %	
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
				New Zealand	12.2 %	26.6 %	11.8 %	10.7 %	
				Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.2 %	0.0 %	0.0 %	0.0 %	
				Uruguay	28.7 %	18.7 %	13.4 %	16.6 %	
Over quota tariff rate : 26.5 %				Total	61.1 %	64.7 %	38.9 %	35.3 %	



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 29, 2023

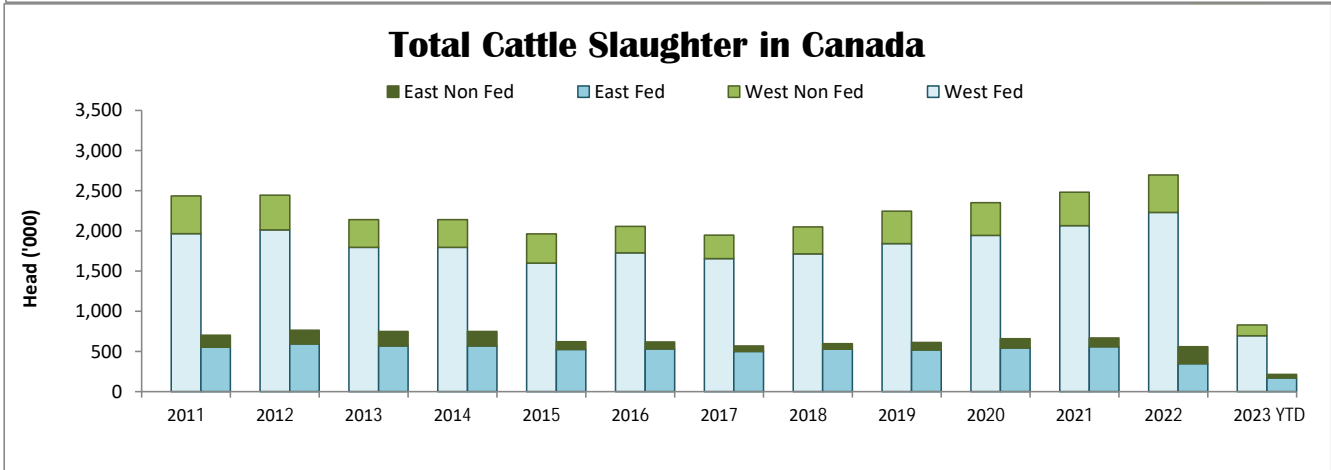
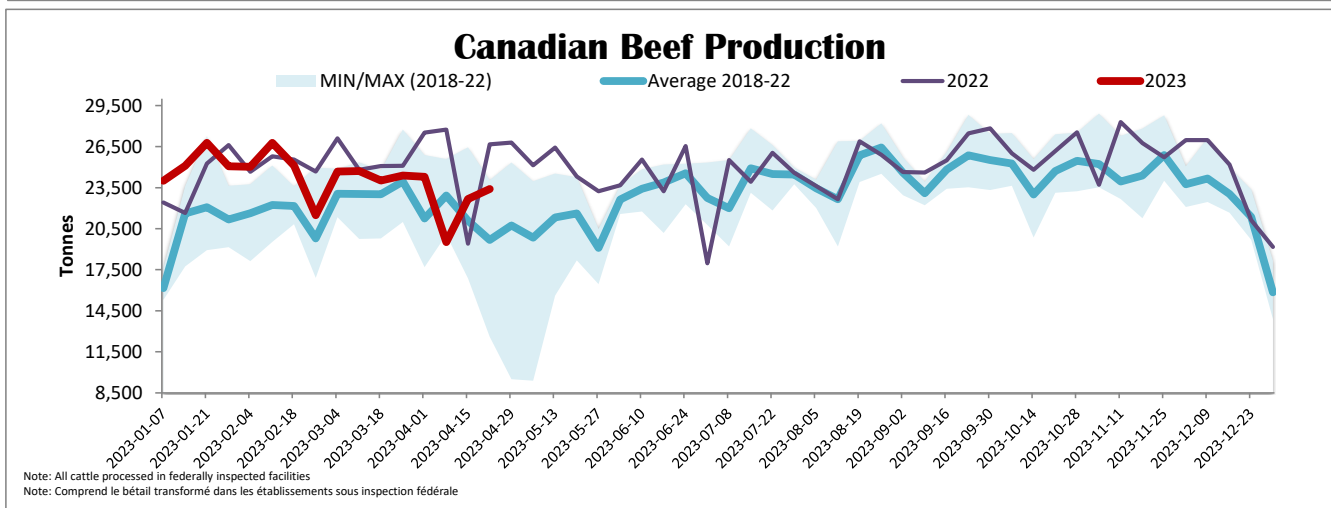
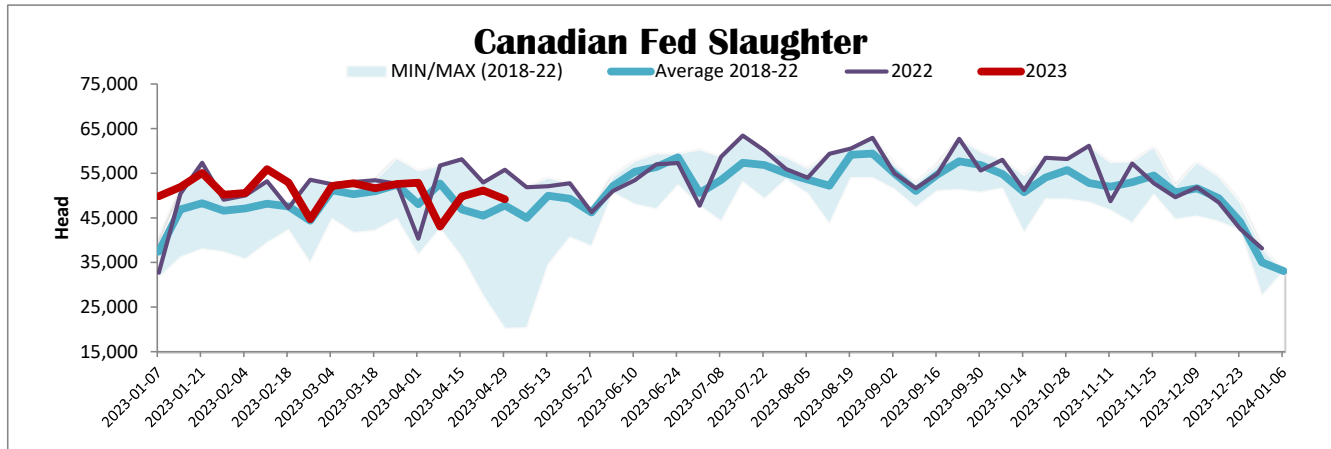
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-04-29	39,140	10,013	49,153		5,965	2,377	8,342		57,495
2023-04-22	41,175	9,977	51,152		7,591	2,366	9,957		61,109
2023-04-15	40,522	9,252	49,774		6,493	2,142	8,635		58,409
2023-04-08	35,078	7,972	43,050		5,294	1,831	7,125		50,175
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	695,160	171,424	866,584	54,162	135,648	41,690	177,338	11,084	1,043,922
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading								
	Weekly Totals				April 29, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,412	3.6 %	700	7.0 %	2,112	4.3 %	3,308	-36.2%
AAA	27,163	69.6 %	6,865	68.5 %	34,028	69.4 %	43,010	-20.9%
AA	9,697	24.9 %	2,208	22.0 %	11,905	24.3 %	9,638	23.5%
A	335	0.9 %	33	0.3 %	368	0.8 %	448	-17.9%
B1, 2, 3, 4	412	1.1 %	219	2.2 %	631	1.3 %	772	-18.3%
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	34,027	4.9 %	11,532	6.7 %	45,559	5.3 %	43,741	4.2 %
AAA	490,349	70.9 %	118,256	68.9 %	608,605	70.5 %	667,457	-8.8 %
AA	152,917	22.1 %	37,691	21.9 %	190,608	22.1 %	169,071	12.7 %
A	6,698	1.0 %	692	0.4 %	7,390	0.9 %	6,834	8.1 %
B1, 2, 3, 4	7,266	1.1 %	3,552	2.1 %	10,818	1.3 %	9,803	10.4 %

Source: CBGA

Year to Date for the Week Ending April 29, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)