



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 22, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	374,294	361,917	3 %	125,656	139,256	-10 %	499,950	501,173	0 %
Heifers	281,726	316,004	-11 %	35,514	38,593	-8 %	317,240	354,597	-11 %
Cows	125,984	111,932	13 %	38,911	38,916	0 %	164,895	150,848	9 %
Bulls	3,699	3,456	7 %	643	203	217 %	4,342	3,659	19 %
Total YTD	785,703	793,309	-1 %	200,724	216,968	-7 %	986,427	1,010,277	-2 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	916	923	-1 %	967	953	1 %	929	931	0 %
Heifers	842	851	-1 %	847	851	-1 %	843	851	-1 %
Cows	755	756	0 %	670	666	1 %	735	732	0 %
Bulls	956	966	-1 %	805	919	-12 %	934	964	-3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	263,136	273,420	-4 %	68,744	75,071	-8 %	331,880	348,491	-5 %
Non-Fed	44,744	39,875	12 %	12,068	11,836	2 %	56,812	51,710	10 %
Total	307,880	313,295	-2 %	80,811	86,907	-7 %	388,691	400,202	-3 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Feb. 28, 2023					Imports For the period Jan. 1 - Apr. 22, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	740	1,069	-31 %		United States of America	28,401	30,940	-8 %	
non pure bred	53,051	33,996	56 %		Australia	4,367	3,282	33 %	
Total	53,791	35,065	53 %		Mexico	3,919	3,403	15 %	
					New Zealand	3,210	2,788	15 %	
					Uruguay	3,266	2,891	13 %	
					Brazil	1,944	556	250 %	
					Others	2,980	7,148	-58 %	
					Total	48,088	51,008	-6 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 15, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	157,509	158,601	-1 %			12,785	11,212	14 %	
feeder cattle & calves	38,827	90,622	-57 %			2,399	5,111	-53 %	
bulls	7,749	8,297	-7 %						
others	5,397	5,113	6 %						
Total	209,482	262,633	-20 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 28, 2023									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
Carcasses and Half-Carcasses	630	N/A	0	N/A	630	553	14 %		
Primal Cuts	5,175	45,812	232	3,656	54,876	49,192	12 %		
Chuck	1,642	9,307	19	3	10,971	9,856	11 %		
Loin	417	6,990	0	30	7,436	5,893	26 %		
Brisket	0	3,678	0	0	3,678	3,950	-7 %		
Flank and Plate	704	2,512	0	353	3,569	3,441	4 %		
Hip	161	4,177	0	0	4,338	2,726	59 %		
Rib	1,721	2,837	25	15	4,598	4,376	5 %		
Others	530	16,311	188	3,257	20,286	18,950	7 %		
Offals	N/A	N/A	N/A	N/A	3,312	3,561	-7 %		
Processed	N/A	N/A	N/A	N/A	1,447	1,440	0 %		
Total	5,805	45,812	232	3,656	60,265	54,746	10 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2023									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)		(tonnes)			
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	60,265	54,746	10 %	602,867	539,189	12 %	Netherlands	133	58
Japan	9,201	7,246	27 %	57,753	61,657	-6 %	Italy	84	37
Mexico	6,282	4,454	41 %	54,113	41,132	32 %	Belgium	46	11
South Korea	3,040	1,671	82 %	23,596	18,688	26 %	Spain	4	3
Viet Nam	2,454	2,267	8 %	14,914	19,371	-23 %	France	3	3
Hong Kong	426	547	-22 %	4,206	6,200	-32 %	Germany	0	10
Ivory Coast	341	47	627 %	594	77	675 %	Luxembourg	0	32
Taiwan	304	343	-11 %	260	367	-29 %	Sweden	0	0
Peru	224	302	-26 %	1,998	3,748	-47 %	Total	271	154
Others	1,441	1,664	-13 %	12,011	11,783	2 %	Total ('000 \$ CDN)	5,335	2,719
Total	83,978	73,287	15 %	772,313	702,213	10 %			
Cattle Hides & Skins Exports (Number '000)	593	520	14 %	29,401	27,933	5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 15, 2023

		Year to Date for the Week Ending April 15, 2023						Year to Date for the Week Ending April 15, 2023			
		Weekly	2023	2022	% chg			Weekly	2023	2022	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		276.7	4,304.2	4,475.4	-4 %	Steers		904	904	919	-2 %
Heifers		201.5	2,976.3	2,979.3	0 %	Heifers		830	830	848	-2 %
Cows		123.5	1,987.5	1,966.2	1 %	Cows		641	641	652	-2 %
Bulls		9.8	135.7	152.9	-11 %	Bulls		855	855	876	-2 %
Total		611.5	9,403.7	9,573.8	-2 %						
Total Jan. - Dec. 2022				33,656.8							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			2,886,095	3,010,582	-4 %			2022	2021		
Non-Fed			630,442	642,285	-2 %	February 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)			
Total			3,516,538	3,652,868	-4 %	Prime	9.2 %	10.7 %	10.6 %		
Total Jan. - Dec. 2022				12,462,797		Choice	73.9 %	76.5 %	74.5 %		
						Select	11.9 %	13.7 %	14.6 %		
For the period		Feb. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending					
U.S. Beef and Veal Imports (carcass weight, tonnes)								2023	2022	% chg	
Canada		73,769	66,046	66,046	12 %	Canada		58,409	49,209	19 %	
Mexico		69,504	70,846	70,846	-2 %	US		611,491	637,700	-4 %	
Brazil		50,214	58,907	58,907	-15 %	Total Canada & US		669,900	686,909	-2 %	
Others		100,543	90,346	90,346	11 %	Cattle Slaughter Year to Date					
Total		294,031	286,145	286,145	3 %	Canada		925,318	942,551	-2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		9,403,711	9,573,755	-2 %	
Canada		16,919	18,526	18,526	-9 %	Total Canada & US		10,329,029	10,516,306	-2 %	
Japan		57,136	53,426	53,426	7 %	US Live Cattle Imports					
South Korea		47,909	61,530	61,530	-22 %	Mexico - Feeder 1 Jan.-Apr 22 2023		380,415	285,147	33 %	
Others		101,833	112,398	112,398	-9 %	Canada 1 Jan.-Apr. 15 2023		209,482	262,633	-20 %	
Total		223,798	245,880	245,880	-9 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

		US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Apr. 22 2023		2023			2022			% chg in tonnes entered from 2021 to 2022	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	45,262	12 %	35,989	10 %		26 %		
New Zealand	213,402	51,604	24 %	47,036	22 %		10 %		
Argentina	20,000	5,904	30 %	5,985	30 %		-1 %		
Uruguay	20,000	5,539	28 %	4,673	23 %		19 %		
Others	65,005	62,244	96 %	64,949	100 %		-4 %		
Total TRQ	696,621	170,554	24 %	158,632	23 %		8 %		
TRQ (Australia, N. Z.)	591,616	96,866	16 %	83,025	14 %		17 %		
Canada	no limit								
Mexico	no limit								
		Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Apr. 22 2023		2023		2022		2023		2022	
	2023	2022	% chg	2023	2022	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %			Argentina	0	6	6
Supp. Quota Authorized	-	-	-			Australia	1,678	1,179	2,857
Total quota	76,409	76,409	0 %			Ireland	0	0	0
						Brazil	869	623	1,492
						Japan	0	14	14
						Netherlands	0	0	0
						New Zealand	1,723	1,712	3,435
						Spain	0	0	0
YTD Permits allocated as of:						United Kingdom	24	0	24
	4/22/2023	4/23/2022	% chg			Uruguay	4,049	1,934	5,983
Argentina	6	6	9 %			Total	8,342	5,469	13,811
Australia (35,000 mt)	2,857	2,808	2 %						
Ireland	0	0	-			For the period 1 Jan.-Apr. 22 2023			
Brazil	1,492	0	-			Grinding Beef		Cuts	
Japan	14	19	-26 %			2022	2021	2022	2021
Netherlands	0	0	-			Argentina	0.0 %	0.0 %	0.0 %
New Zealand	3,435	3,555	-3 %			Australia	12.2 %	19.9 %	8.5 %
Spain	0	0	-			Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	24	0	-			Brazil	6.3 %	0.0 %	4.5 %
Uruguay	5,983	3,708	61 %			Japan	0.0 %	0.0 %	0.1 %
Total	13,811	10,096	37 %			Netherlands	0.0 %	0.0 %	0.0 %
						New Zealand	12.5 %	24.3 %	12.4 %
						Spain	0.0 %	0.0 %	0.0 %
						United Kingdom	0.2 %	0.0 %	0.0 %
						Uruguay	29.3 %	19.4 %	14.0 %
Over quota tariff rate : 26.5 %						Total	60.4 %	63.6 %	39.6 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 22, 2023

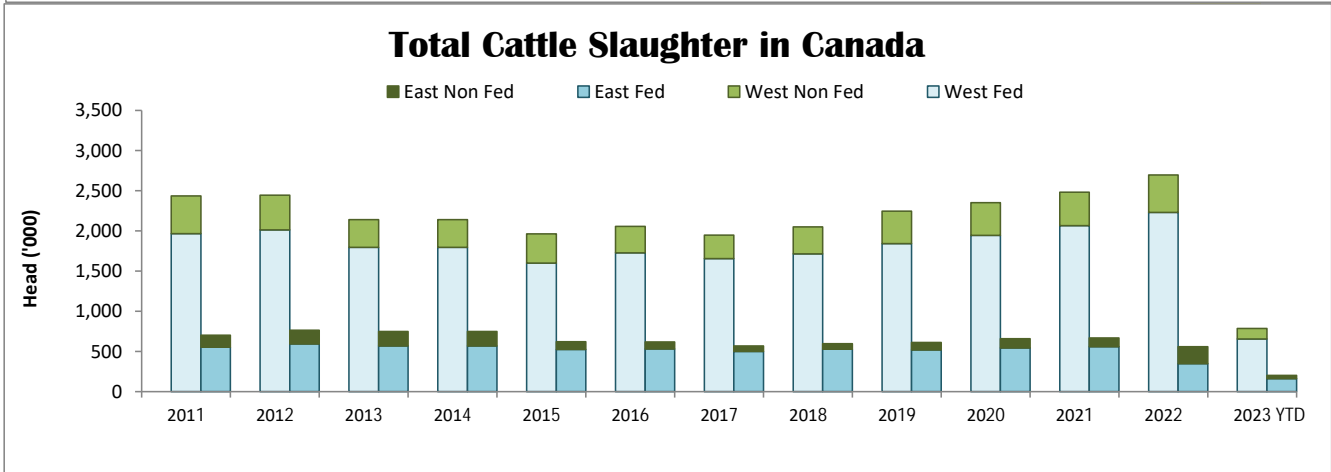
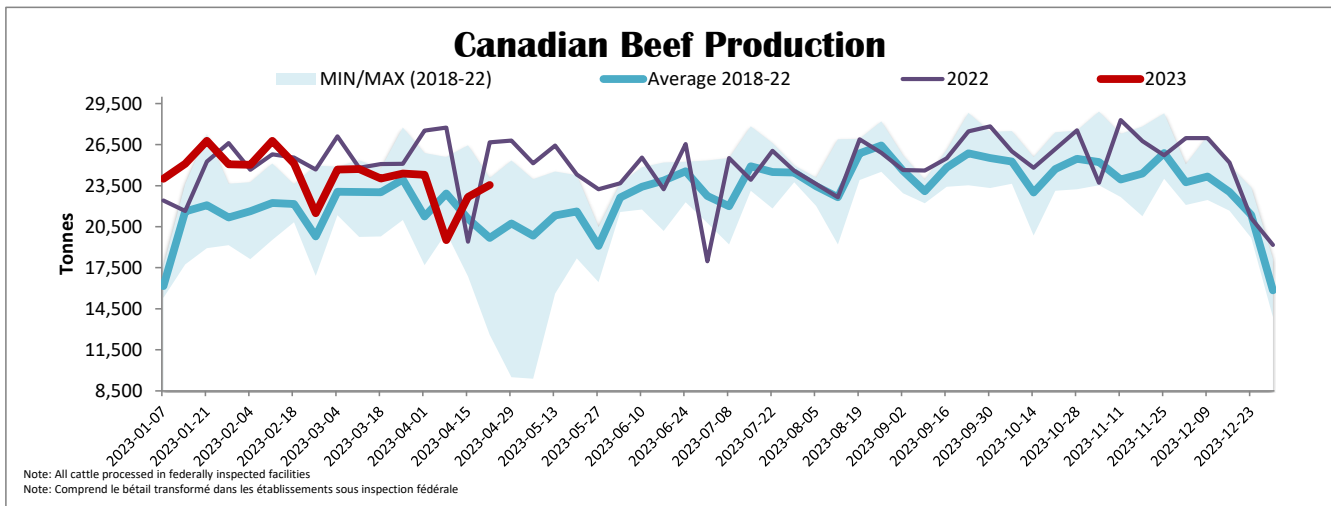
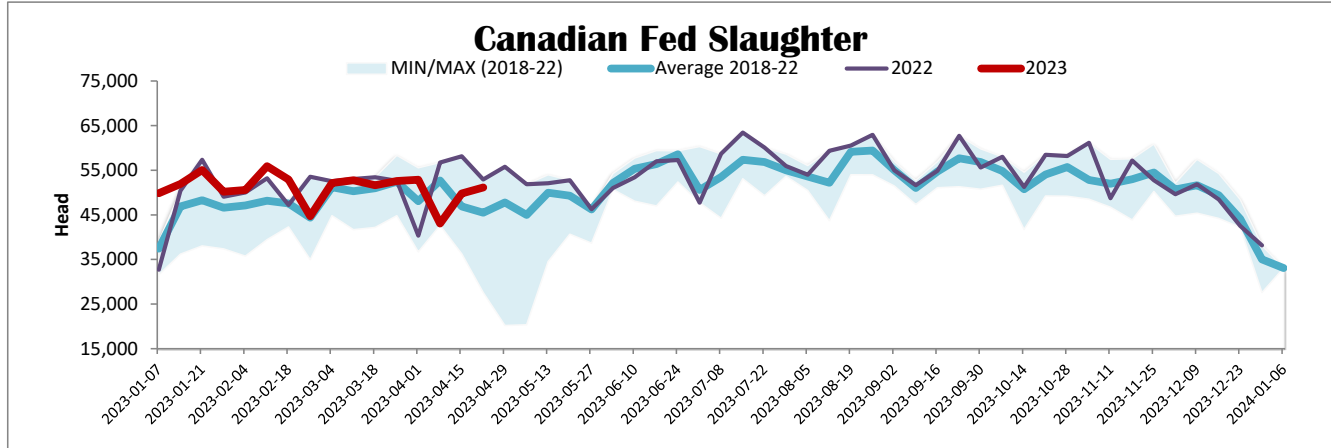
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-04-22	41,175	9,977	51,152		7,591	2,366	9,957		61,109
2023-04-15	40,522	9,252	49,774		6,493	2,142	8,635		58,409
2023-04-08	35,078	7,972	43,050		5,294	1,831	7,125		50,175
March 2023	210,238	51,736	261,974	52,395	37,349	12,245	49,594	9,919	311,568
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	656,020	161,411	817,431	54,495	129,683	39,313	168,996	11,266	986,427
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading	Weekly Totals							
	West		East		April 22, 2023		Canada 2022	
	West	% total	East	% total	Canada 2023	% total	Canada 2022	
A - Prime	1,544	3.8 %	647	6.5 %	2,191	4.3 %	3,429	-36.1%
AAA	27,715	67.7 %	7,109	71.1 %	34,824	68.4 %	43,590	-20.1%
AA	10,692	26.1 %	1,949	19.5 %	12,641	24.8 %	9,910	27.6%
A	480	1.2 %	37	0.4 %	517	1.0 %	563	-8.2%
B1, 2, 3, 4	502	1.2 %	259	2.6 %	761	1.5 %	577	31.9%
	Year-to-date							
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	32,615	5.0 %	10,832	6.7 %	43,447	5.3 %	40,433	7.5 %
AAA	463,186	71.0 %	111,391	68.9 %	574,577	70.6 %	624,447	-8.0 %
AA	143,220	22.0 %	35,483	21.9 %	178,703	22.0 %	159,433	12.1 %
A	6,363	1.0 %	659	0.4 %	7,022	0.9 %	6,386	10.0 %
B1, 2, 3, 4	6,854	1.1 %	3,333	2.1 %	10,187	1.3 %	9,031	12.8 %

Source: CBGA

Year to Date for the Week Ending April 22, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)