



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 1, 2023

Federally Inspected Slaughter (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	321,665	293,295	10 %	106,067	113,634	-7 %	427,732	406,929	5 %
Heifers	217,580	258,475	-16 %	27,902	31,707	-12 %	245,482	290,182	-15 %
Cows	107,593	92,686	16 %	32,676	33,088	-1 %	140,269	125,774	12 %
Bulls	2,712	2,593	5 %	539	164	229 %	3,251	2,757	18 %
Total YTD	649,550	647,049	0 %	167,184	178,593	-6 %	816,734	825,642	-1 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	921	921	0 %	968	952	2 %	933	930	0 %
Heifers	842	850	-1 %	848	849	0 %	843	850	-1 %
Cows	753	754	0 %	671	666	1 %	734	731	0 %
Bulls	940	965	-3 %	800	938	-15 %	917	963	-5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	217,541	222,195	-2 %	57,294	61,301	-7 %	274,835	283,496	-3 %
Non-Fed	37,908	32,825	15 %	10,136	10,068	1 %	48,044	42,893	12 %
Total	255,448	255,020	0 %	67,430	71,369	-6 %	322,879	326,389	-1 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports					Imports				
For the period Jan. 1 - Feb. 28, 2023					For the period Jan. 1 - Apr. 1, 2023				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2023	2022	% chg		(tonnes)	2023	2022	% chg	
pure bred	740	1,069	-31 %		United States of America	20,969	24,404	-14 %	
non pure bred	53,051	33,996	56 %		Australia	3,281	3,153	4 %	
Total	53,791	35,065	53 %		Mexico	3,065	2,707	13 %	
					New Zealand	2,194	2,460	-11 %	
					Uruguay	2,302	2,202	5 %	
					Brazil	1,273	369	245 %	
					Others	2,227	5,546	-60 %	
					Total	35,312	40,842	-14 %	

Source: Statistics Canada

Exports									
For the period Jan. 1 - Mar. 25, 2023					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2023	2022	% chg		EU-27 (Beef/Veal total)				
slaughter steers, heifers, cows	118,767	128,993	-8 %		9,391	9,199	2 %		
feeder cattle & calves	28,263	74,552	-62 %		1,797	4,211	-57 %		
bulls	5,969	6,451	-7 %						
others	4,015	4,197	-4 %						
Total	157,014	214,193	-27 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports											
For the period Jan. 1 - Feb. 28, 2023											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2022	2021	% chg
Carcasses and Half-Carcasses	630	N/A	0	N/A	630	553	14 %				
Primal Cuts	5,175	45,812	232	3,656	54,876	49,192	12 %				
Chuck	1,642	9,307	19	3	10,971	9,856	11 %				
Loin	417	6,990	0	30	7,436	5,893	26 %				
Brisket	0	3,678	0	0	3,678	3,950	-7 %				
Flank and Plate	704	2,512	0	353	3,569	3,441	4 %				
Hip	161	4,177	0	0	4,338	2,726	59 %				
Rib	1,721	2,837	25	15	4,598	4,376	5 %				
Others	530	16,311	188	3,257	20,286	18,950	7 %				
Offals	N/A	N/A	N/A	N/A	3,312	3,561	-7 %				
Processed	N/A	N/A	N/A	N/A	1,447	1,440	0 %				
Total	5,805	45,812	232	3,656	60,265	54,746	10 %				

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Feb. 28, 2023									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	60,265	54,746	10 %	602,867	539,189	12 %	Netherlands	133	58
Japan	9,201	7,246	27 %	57,753	61,657	-6 %	Italy	84	37
Mexico	6,282	4,454	41 %	54,113	41,132	32 %	Belgium	46	11
South Korea	3,040	1,671	82 %	23,596	18,688	26 %	Spain	4	3
Viet Nam	2,454	2,267	8 %	14,914	19,371	-23 %	France	3	3
Hong Kong	426	547	-22 %	4,206	6,200	-32 %	Germany	0	10
Ivory Coast	341	47	627 %	594	77	675 %	Luxembourg	0	32
Taiwan	304	343	-11 %	260	367	-29 %	Sweden	0	0
Peru	224	302	-26 %	1,998	3,748	-47 %	Total	271	154
Others	1,441	1,664	-13 %	12,011	11,783	2 %	Total ('000 \$ CDN)	5,335	2,719
Total	83,978	73,287	15 %	772,313	702,213	10 %			
Cattle Hides & Skins Exports (Number '000)	593	520	14 %	29,401	27,933	5 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 25, 2023

		Year to Date for the Week Ending March 25, 2023						Year to Date for the Week Ending March 25, 2023			
		Weekly	2023	2022	% chg			Weekly	2023	2022	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		284.1	3,451.9	3,566.7	-3 %	Steers		895	907	921	-2 %
Heifers		202.5	2,370.9	2,383.1	-1 %	Heifers		827	830	850	-2 %
Cows		131.3	1,614.4	1,679.1	-4 %	Cows		640	642	654	-2 %
Bulls		10.0	105.8	117.4	-10 %	Bulls		864	850	878	-3 %
Total		627.9	7,542.9	7,746.3	-3 %						
Total Jan. - Dec. 2022				33,656.8							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			2,312,646	2,408,645	-4 %			2022	2021		
Non-Fed			510,787	544,913	-6 %	February 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)			
Total			2,823,434	2,953,558	-4 %	Prime	9.2 %	10.7 %	10.6 %		
Total Jan. - Dec. 2022				12,462,797		Choice	73.9 %	76.5 %	74.5 %		
						Select	11.9 %	13.7 %	14.6 %		
For the period		Feb. 2023	2023	2022	% chg	Cattle Slaughter for the Week Ending		2023-03-25			
U.S. Beef and Veal Imports (carcass weight, tonnes)								2023	2022	% chg	
Canada		73,769	66,046	66,046	12 %	Canada		62,788	63,351	-1 %	
Mexico		69,504	70,846	70,846	-2 %	US		627,884	657,471	-5 %	
Brazil		50,214	58,907	58,907	-15 %	Total Canada & US		690,672	720,822	-4 %	
Others		100,543	90,346	90,346	11 %	Cattle Slaughter Year to Date					
Total		294,031	286,145	286,145	3 %	Canada		754,609	756,688	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)						US		7,542,943	7,746,275	-3 %	
Canada		16,919	18,526	18,526	-9 %	Total Canada & US		8,297,552	8,502,963	-2 %	
Japan		57,136	53,426	53,426	7 %	US Live Cattle Imports					
South Korea		47,909	61,530	61,530	-22 %	Mexico - Feeder 1 Jan.-Apr 1 2023		60,599	42,741	42 %	
Others		101,833	112,398	112,398	-9 %	Canada 1 Jan.-Mar. 25 2023		157,014	214,193	-27 %	
Total		223,798	245,880	245,880	-9 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary

		US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Apr. 1 2023		2023			2022			
		Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2021 to 2022	
Australia		378,214	33,575	9 %	29,624	8 %	13 %	
New Zealand		213,402	39,205	18 %	38,999	18 %	1 %	
Argentina		20,000	4,972	25 %	4,939	25 %	1 %	
Uruguay		20,000	4,115	21 %	3,445	17 %	19 %	
Others		65,005	55,579	85 %	65,005	100 %	-15 %	
Total TRQ		696,621	137,446	20 %	142,012	20 %	-3 %	
TRQ (Australia, N. Z.)		591,616	72,780	12 %	68,623	12 %	6 %	
Canada								
Mexico								
Canadian Beef and Veal Import Permits by Country		2023		% chg	Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Apr. 1 2023					2023		(tonnes)	
Global quota (tonnes)		76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized		-	-	-	Argentina	0	3	3
Total quota		76,409	76,409	0 %	Australia	1,158	844	2,002
					Ireland	0	0	0
					Brazil	753	590	1,342
					Japan	0	11	11
					Netherlands	0	0	0
					New Zealand	1,503	1,495	2,999
					Spain	0	0	0
YTD Permits allocated as of:					United Kingdom	24	0	24
Argentina		4/1/2023	4/2/2022	% chg	Uruguay	3,394	1,919	5,313
Australia (35,000 mt)		3	6	-55 %	Total	6,831	4,861	11,693
Ireland		2,002	2,288	-12 %				
Brazil		0	0	-	Percentage of Total Imports			
Japan		1,342	0	-	Grinding Beef		Cuts	
Netherlands		11	14	-26 %	2022	2021	2022	2021
New Zealand		0	0	-	Argentina	0.0 %	0.0 %	0.0 %
Spain		2,999	2,908	3 %	Australia	9.9 %	18.4 %	7.2 %
United Kingdom		0	0	-	Ireland	0.0 %	0.0 %	0.0 %
Uruguay		5,313	3,656	45 %	Brazil	6.4 %	0.0 %	5.0 %
Total		11,693	8,872	32 %	Japan	0.0 %	0.0 %	0.1 %
					Netherlands	0.0 %	0.0 %	0.0 %
					New Zealand	12.9 %	21.5 %	12.8 %
					Spain	0.0 %	0.0 %	0.0 %
					United Kingdom	0.2 %	0.0 %	0.0 %
					Uruguay	29.0 %	21.8 %	16.4 %
Over quota tariff rate : 26.5 %					Total	58.4 %	61.7 %	41.6 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 1, 2023

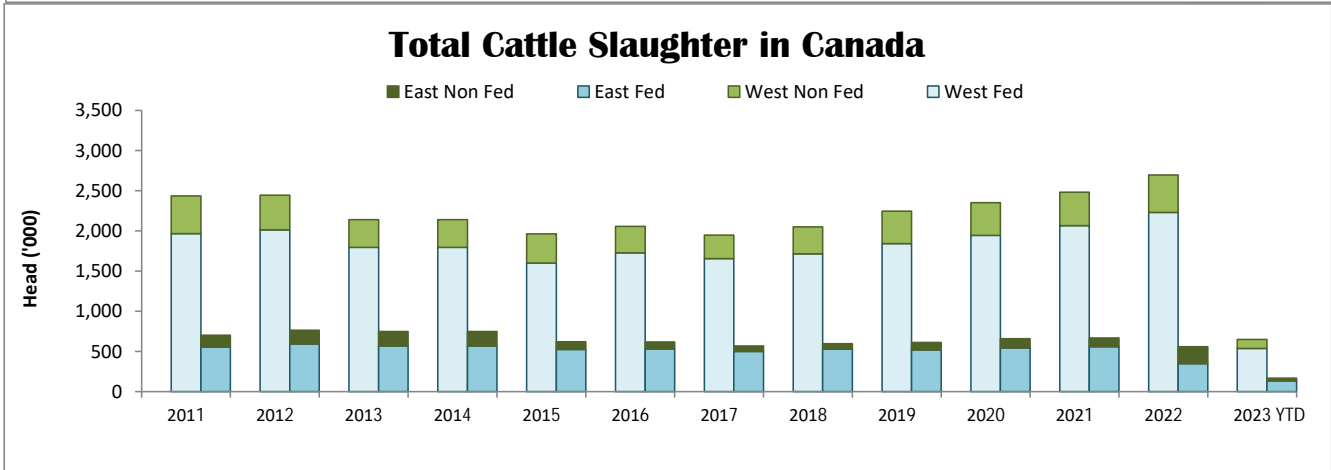
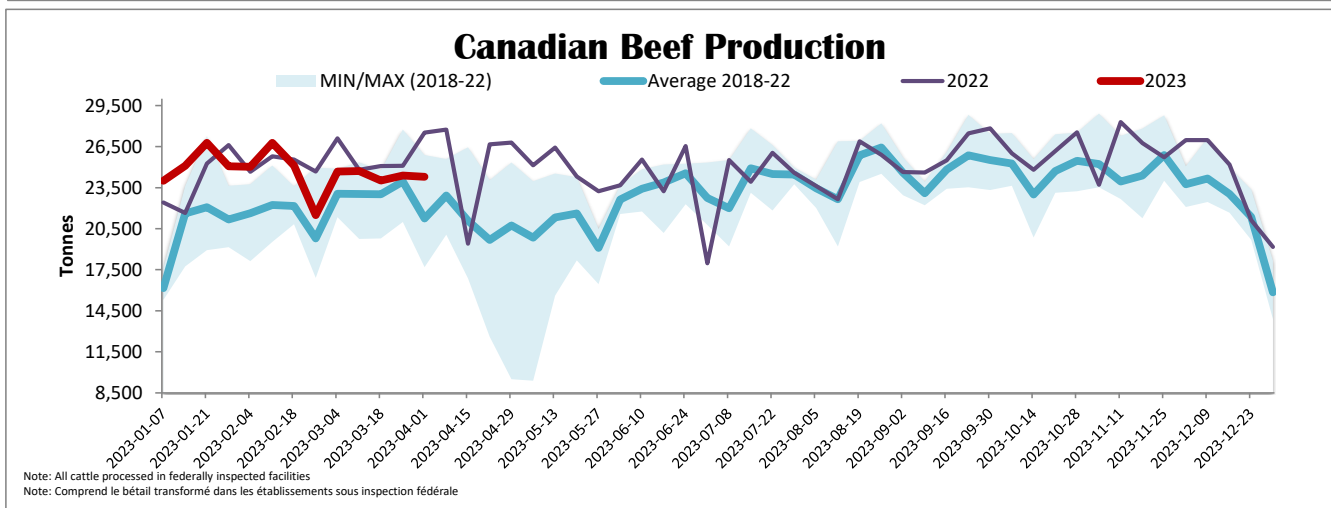
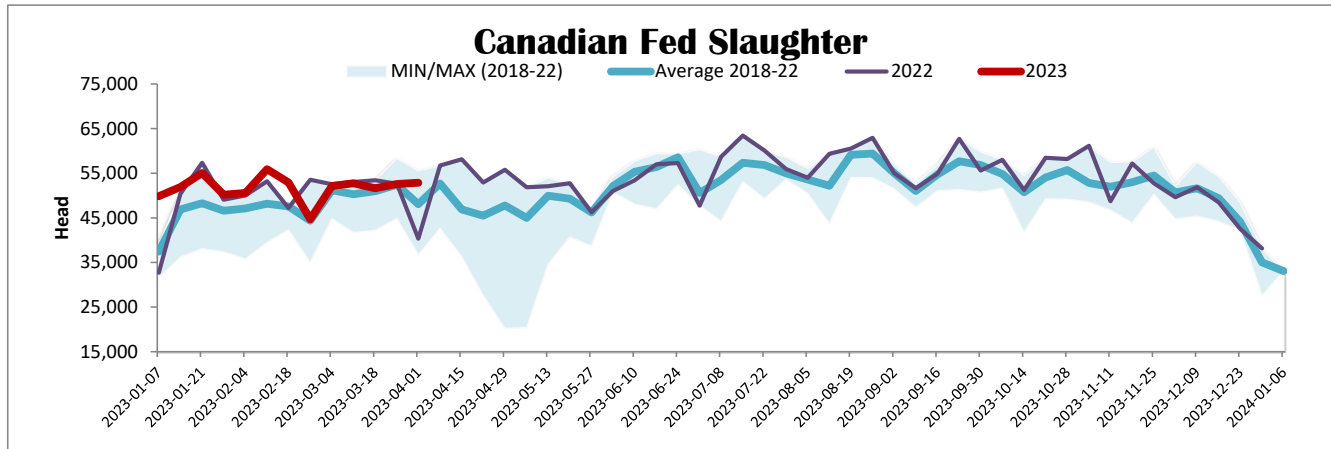
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-04-01	42,810	10,076	52,886		6,676	2,563	9,239		62,125
2023-03-25	42,752	9,848	52,600		7,641	2,547	10,188		62,788
2023-03-18	41,313	10,324	51,637		7,179	2,427	9,606		61,243
2023-03-11	41,902	10,832	52,734		7,735	2,335	10,070		62,804
2023-03-04	41,461	10,656	52,117		8,118	2,373	10,491		62,608
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	539,245	134,210	673,455	56,121	110,305	32,974	143,279	11,940	816,734
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading								
	Weekly Totals				April 1, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,828	4.3 %	624	6.2 %	2,452	4.7 %	2,973	-17.5%
AAA	29,716	69.9 %	6,708	67.0 %	36,424	69.4 %	43,928	-17.1%
AA	10,095	23.8 %	2,387	23.8 %	12,482	23.8 %	10,656	17.1%
A	351	0.8 %	56	0.6 %	407	0.8 %	501	-18.8%
B1, 2, 3, 4	505	1.2 %	235	2.3 %	740	1.4 %	532	39.1%
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	27,205	5.1 %	8,771	6.5 %	35,976	5.4 %	31,794	13.2 %
AAA	381,943	71.2 %	91,953	68.4 %	473,896	70.6 %	506,022	-6.3 %
AA	116,641	21.7 %	30,391	22.6 %	147,032	21.9 %	131,891	11.5 %
A	5,255	1.0 %	571	0.4 %	5,826	0.9 %	5,015	16.2 %
B1, 2, 3, 4	5,545	1.0 %	2,710	2.0 %	8,255	1.2 %	7,449	10.8 %

Source: CBGA

Year to Date for the Week Ending April 1, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)