



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 4, 2023

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	230,818	206,867	12 %	75,177	77,192	-3 %	305,995	284,059	8 %
Heifers	139,650	170,006	-18 %	17,712	21,361	-17 %	157,362	191,367	-18 %
Cows	79,381	66,378	20 %	23,036	23,507	-2 %	102,417	89,885	14 %
Bulls	1,693	1,507	12 %	307	79	289 %	2,000	1,586	26 %
<b>Total YTD</b>	<b>451,542</b>	<b>444,758</b>	<b>2 %</b>	<b>116,232</b>	<b>122,139</b>	<b>-5 %</b>	<b>567,774</b>	<b>566,897</b>	<b>0 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>2,578,431</b>			<b>680,316</b>			<b>3,258,747</b>	
<b>Carcass Weight (lbs)</b>									
Steers	929	921	1 %	971	951	2 %	939	929	1 %
Heifers	839	849	-1 %	850	845	1 %	841	848	-1 %
Cows	750	750	0 %	670	664	1 %	732	728	1 %
Bulls	906	978	-7 %	778	1,032	-25 %	886	981	-10 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	150,404	151,841	-1 %	39,930	41,492	-4 %	190,334	193,333	-2 %
Non-Fed	27,709	23,259	19 %	7,105	7,119	0 %	34,814	30,379	15 %
<b>Total</b>	<b>178,113</b>	<b>175,100</b>	<b>2 %</b>	<b>47,035</b>	<b>48,612</b>	<b>-3 %</b>	<b>225,148</b>	<b>223,712</b>	<b>1 %</b>
<b>Total Jan. - Dec. 2022</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports Live Cattle from U.S. (head)			
For the period Jan. 1 - Jan. 31, 2023			
	2023	2022	% chg
pure bred	521	924	-44 %
non pure bred	28,483	20,753	37 %
<b>Total</b>	<b>29,004</b>	<b>21,677</b>	<b>34 %</b>

Source: Statistics Canada

Exports Live Cattle to U.S. (head)			
For the period Jan. 1 - Feb. 25, 2023			
	2023	2022	% chg
slaughter steers, heifers, cows	77,111	81,555	-5 %
feeder cattle & calves	18,546	47,897	-61 %
bulls	3,747	3,538	6 %
others	3,096	3,177	-3 %
<b>Total</b>	<b>102,500</b>	<b>136,167</b>	<b>-25 %</b>

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)			
For the period Jan. 1 - Mar. 4, 2023			
	2023	2022	% chg
United States of America	15,564	16,546	-6 %
Australia	2,369	2,434	-3 %
Mexico	2,184	1,826	20 %
New Zealand	1,589	1,572	1 %
Uruguay	1,863	1,682	11 %
Brazil	852	274	212 %
Others	1,744	4,339	-60 %
<b>Total</b>	<b>26,166</b>	<b>28,673</b>	<b>-9 %</b>

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	6,958	6,743	3 %
EU-27 (Beef/Veal total)	1,422	3,306	-57 %

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)							
For the period Jan. 1 - Jan. 31, 2023							
	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg
<b>Carcasses and Half-Carcasses</b>	<b>300</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>300</b>	<b>286</b>	<b>5 %</b>
<b>Primal Cuts</b>	<b>2,512</b>	<b>24,090</b>	<b>105</b>	<b>1,830</b>	<b>28,537</b>	<b>25,116</b>	<b>14 %</b>
Chuck	760	4,925	2	3	5,691	4,599	24 %
Loin	206	3,552	0	15	3,772	3,068	23 %
Brisket	0	2,039	0	0	2,039	2,000	2 %
Flank and Plate	345	1,280	0	196	1,821	1,639	11 %
Hip	91	2,232	0	0	2,322	1,409	65 %
Rib	830	1,480	10	0	2,321	2,135	9 %
Others	281	8,582	92	1,617	10,571	10,265	3 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,734</b>	<b>1,791</b>	<b>-3 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>703</b>	<b>746</b>	<b>-6 %</b>
<b>Total</b>	<b>2,812</b>	<b>24,090</b>	<b>105</b>	<b>1,830</b>	<b>31,275</b>	<b>27,938</b>	<b>12 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2023									
	Exports to All Countries (tonnes)			Exports to E.U-27 ('000 \$ CDN)			Exports to E.U-27 (tonnes)		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
United States	31,275	27,938	12 %	313,604	267,243	17 %	Netherlands	70	34
Japan	4,987	5,361	-7 %	30,115	42,480	-29 %	Italy	49	12
Mexico	2,784	2,179	28 %	23,897	20,031	19 %	Belgium	27	0
South Korea	1,852	628	195 %	14,398	6,684	115 %	France	1	1
Viet Nam	936	1,441	-35 %	5,564	12,074	-54 %	Luxembourg	0	32
Hong Kong	290	264	10 %	2,716	3,352	-19 %	Germany	0	0
Ivory Coast	204	294	-31 %	168	309	-46 %	Spain	0	0
Chile	146	23	526 %	251	38	555 %	Sweden	0	0
Peru	120	0		435	0		<b>Total</b>	<b>147</b>	<b>80</b>
Others	685	1,189	-42 %	6,551	8,405	-22 %	<b>Total ('000 \$ CDN)</b>	<b>2,827</b>	<b>1,426</b>
<b>Total</b>	<b>43,279</b>	<b>39,319</b>	<b>10 %</b>	<b>397,698</b>	<b>360,616</b>	<b>10 %</b>			
Cattle Hides & Skins Exports (Number '000)	313	201	56 %	15,650	11,905	31 %			

Source: Statistics Canada

## UNITED STATES

Year to Date for the Week Ending February 25, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	287.0	2,317.3	2,401.2	-3 %	Steers	902	910	924	-1 %
Heifers	188.9	1,546.8	1,563.7	-1 %	Heifers	831	831	852	-2 %
Cows	129.4	1,098.1	1,118.7	-2 %	Cows	650	642	653	-2 %
Bulls	8.4	67.6	73.2	-8 %	Bulls	846	845	876	-4 %
<b>Total</b>	<b>613.7</b>	<b>5,029.7</b>	<b>5,156.8</b>	<b>-2 %</b>					
<b>Total Jan. - Dec. 2022</b>			<b>33,656.8</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		1,539,893	1,610,198	-4 %		2022	2021		
Non-Fed		345,786	360,488	-4 %	January 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
<b>Total</b>		<b>1,885,679</b>	<b>1,970,686</b>	<b>-4 %</b>	Prime	9.3 %	10.7 %	10.6 %	
<b>Total Jan. - Dec. 2022</b>			<b>12,462,797</b>		Choice	77.0 %	76.5 %	74.5 %	
					Select	13.5 %	13.7 %	14.6 %	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>				
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>	<b>Jan. 2023</b>	<b>2023</b>	<b>2022</b>	<b>% chg</b>		<b>2023</b>	<b>2022</b>	<b>% chg</b>	
Canada		38,359	33,712	14 %	Canada	54,769	61,828	-11 %	
Mexico		47,526	45,337	5 %	US	613,651	664,196	-8 %	
Brazil		25,553	29,722	-14 %	<b>Total Canada &amp; US</b>	<b>668,420</b>	<b>726,024</b>	<b>-8 %</b>	
Others		53,971	50,860	6 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>165,409</b>	<b>159,631</b>	<b>4 %</b>	Canada	505,166	498,632	1 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	5,029,715	5,156,764	-2 %	
Canada		9,020	8,988	0 %	<b>Total Canada &amp; US</b>	<b>5,534,881</b>	<b>5,655,396</b>	<b>-2 %</b>	
Japan		28,507	26,665	7 %	<b>US Live Cattle Imports</b>				
South Korea		23,745	37,592	-37 %	Mexico - Feeder 1 Jan.-Mar 4 2023	42,398	30,924	37 %	
Others		48,780	57,227	-15 %	Canada 1 Jan.-Feb. 25 2023	102,500	136,167	-25 %	
<b>Total</b>		<b>110,052</b>	<b>130,473</b>	<b>-16 %</b>					

### Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2023	2022		% chg in tonnes entered from 2021 to 2022					
1 Jan.-Mar. 4 2023		Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	25,880	7 %	22,188	6 %	17 %			
New Zealand	213,402	25,244	12 %	22,315	10 %	13 %			
Argentina	20,000	3,630	18 %	3,094	15 %	17 %			
Uruguay	20,000	2,585	13 %	2,314	12 %	12 %			
Others	65,005	45,833	71 %	49,743	77 %	-8 %			
<b>Total TRQ</b>	<b>696,621</b>	<b>103,172</b>	<b>15 %</b>	<b>99,654</b>	<b>14 %</b>	<b>4 %</b>			
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>51,124</b>	<b>9 %</b>	<b>44,503</b>	<b>8 %</b>	<b>15 %</b>			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2023	2022	% chg	(tonnes)					
1 Jan.-Mar. 4 2023				Grinding Beef		Cuts		Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	3	3	0 %	
Supp. Quota Authorized	-	-	-	Australia	970	458	1,427	17 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %	
				Brazil	428	447	875	10 %	
				Japan	0	6	6	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	943	1,066	2,009	23 %	
				Spain	0	0	0	0 %	
				United Kingdom	0	0	0	0 %	
YTD Permits allocated as of:				Uruguay	2,903	1,329	4,232	49 %	
	<b>3/4/2023</b>	<b>3/5/2022</b>	<b>% chg</b>	<b>Total</b>	<b>5,244</b>	<b>3,309</b>	<b>8,552</b>	<b>100 %</b>	
Argentina	3	6	-55 %	For the period 1 Jan.-Mar. 4 2023				Percentage of Total Imports	
Australia (35,000 mt)	1,427	1,621	-12 %	Grinding Beef		Cuts		2022	2021
Ireland	0	0	-	2022	2021	2022	2021		
Brazil	875	0	-	Argentina	0.0 %	0.0 %	0.0 %	0.1 %	
Japan	6	12	-48 %	Australia	11.3 %	16.1 %	5.4 %	7.7 %	
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	2,009	2,000	0 %	Brazil	5.0 %	0.0 %	5.2 %	0.0 %	
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.2 %	
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	4,232	3,147	35 %	New Zealand	11.0 %	17.8 %	12.5 %	11.7 %	
<b>Total</b>	<b>8,552</b>	<b>6,784</b>	<b>26 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	33.9 %	24.3 %	15.5 %	22.1 %	
				<b>Total</b>	<b>61.3 %</b>	<b>58.3 %</b>	<b>38.7 %</b>	<b>41.7 %</b>	

Over quota tariff rate : 26.5 %



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 4, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-03-04	41,461	10,656	52,117		8,118	2,373	10,491		62,608
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
<b>YTD Total 2023</b>	<b>370,468</b>	<b>93,130</b>	<b>463,598</b>	<b>51,511</b>	<b>81,074</b>	<b>23,102</b>	<b>104,176</b>	<b>11,575</b>	<b>567,774</b>
<b>Total 2022</b>	<b>2,231,743</b>	<b>346,688</b>	<b>2,578,431</b>	<b>49,585</b>	<b>465,984</b>	<b>214,332</b>	<b>680,316</b>	<b>13,083</b>	<b>3,258,747</b>

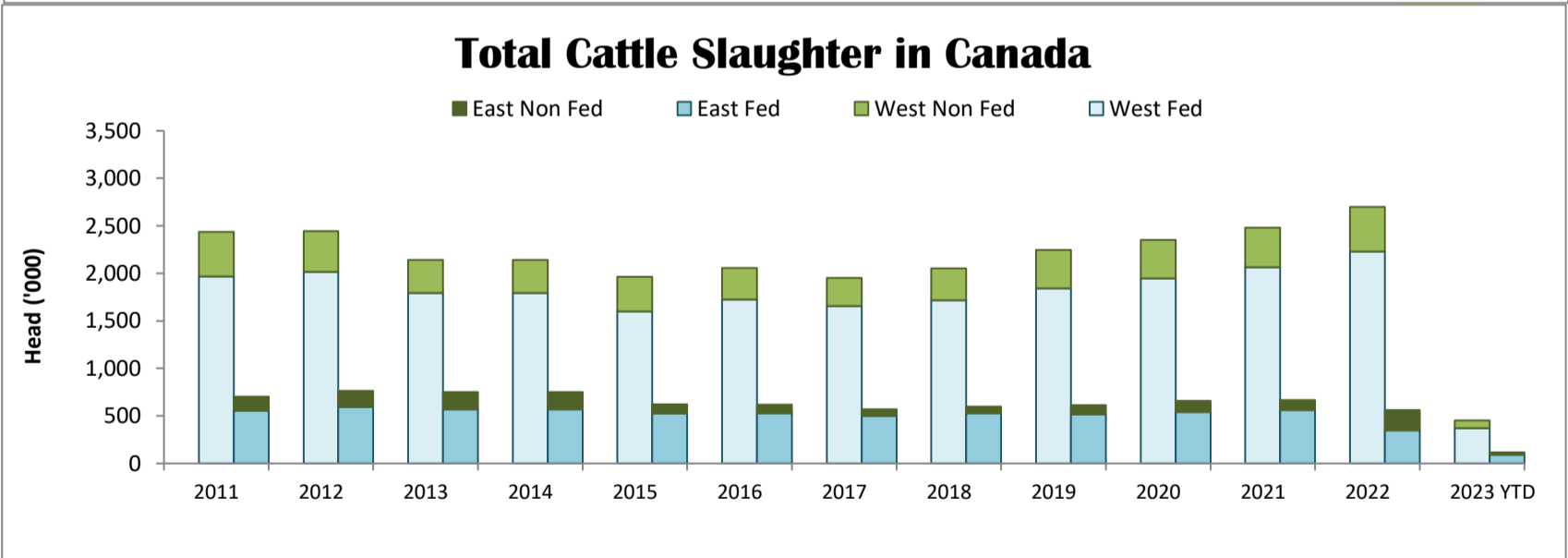
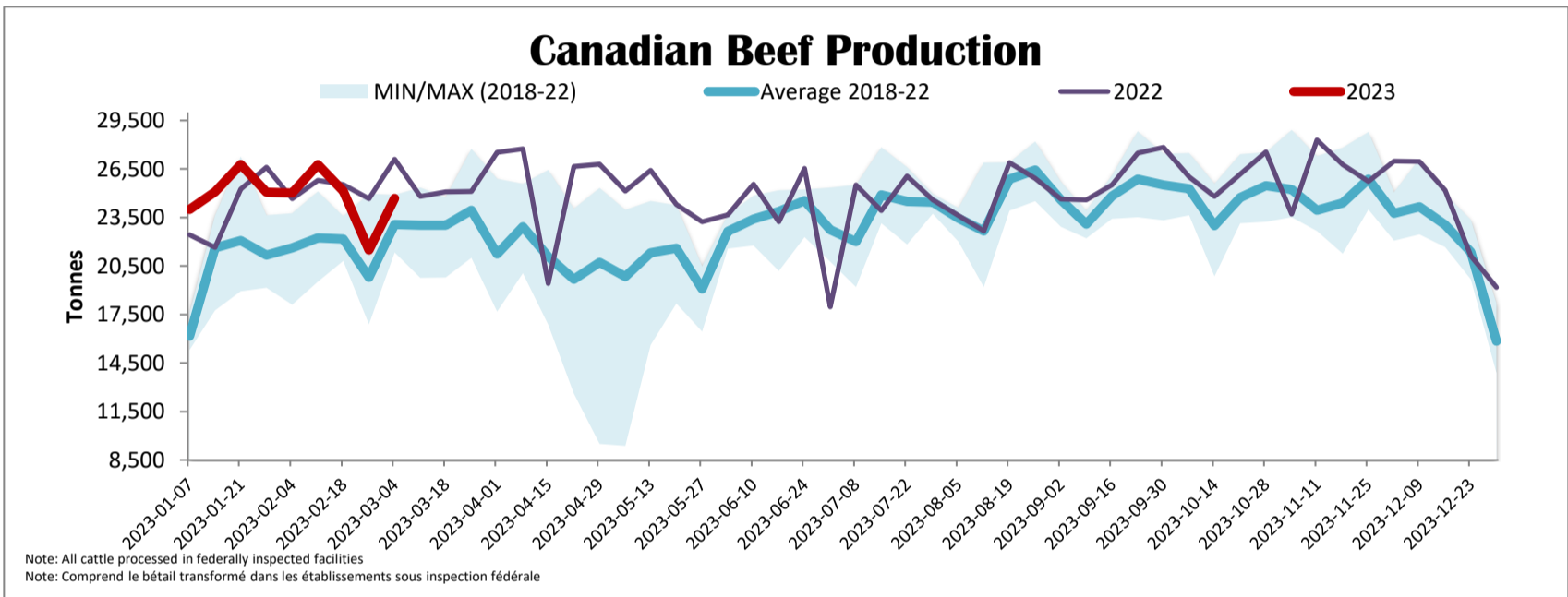
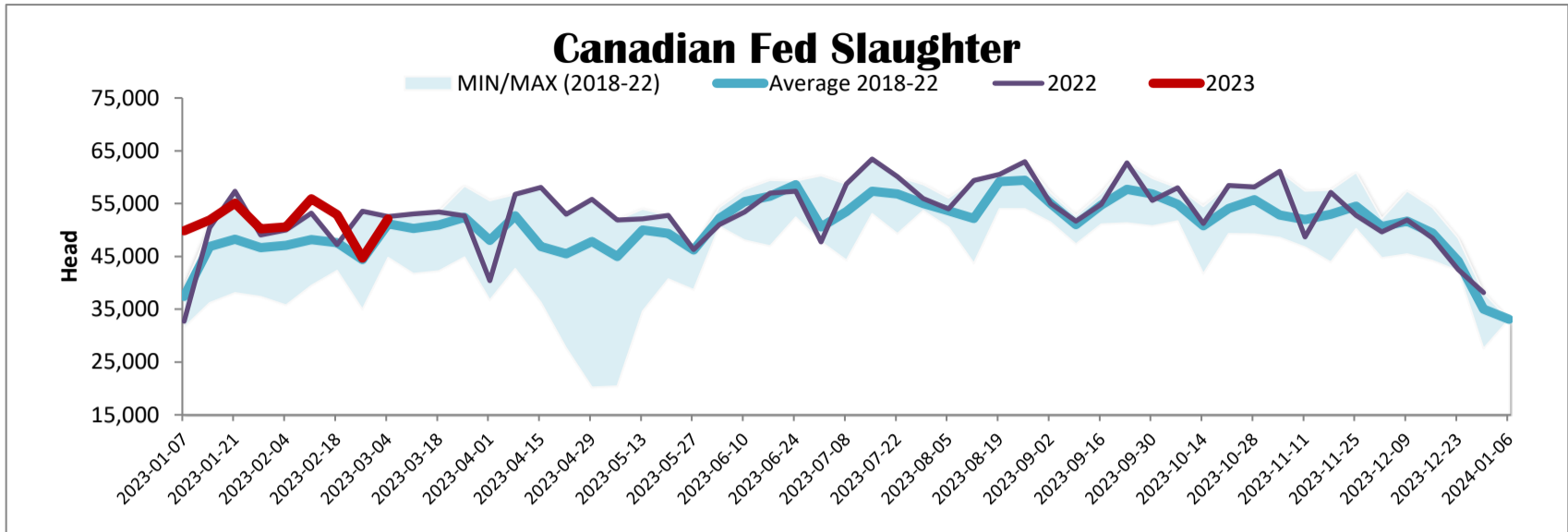
  

Grading								
	Weekly Totals				March 4, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,781	4.3 %	653	6.1 %	2,434	4.7 %	2,935	-17.1%
AAA	29,931	72.4 %	7,371	69.0 %	37,302	71.7 %	42,846	-12.9%
AA	8,932	21.6 %	2,439	22.8 %	11,371	21.9 %	11,060	2.8%
A	280	0.7 %	37	0.3 %	317	0.6 %	421	-24.7%
B1, 2, 3, 4	424	1.0 %	187	1.7 %	611	1.2 %	571	7.0%
Year-to-date								
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	19,440	5.3 %	6,229	6.7 %	25,669	5.6 %	20,805	23.4 %
AAA	264,005	71.6 %	64,317	69.0 %	328,322	71.1 %	342,611	-4.2 %
AA	77,914	21.1 %	20,346	21.8 %	98,260	21.3 %	93,558	5.0 %
A	3,756	1.0 %	366	0.4 %	4,122	0.9 %	3,156	30.6 %
B1, 2, 3, 4	3,627	1.0 %	1,989	2.1 %	5,616	1.2 %	5,149	9.1 %

Source: CBGA

Year to Date for the Week Ending March 4, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)