



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 11, 2023

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	252,336	228,709	10 %	83,595	85,394	-2 %	335,931	314,103	7 %
Heifers	160,034	190,709	-16 %	20,126	24,436	-18 %	180,160	215,145	-16 %
Cows	86,981	72,825	19 %	25,331	26,057	-3 %	112,312	98,882	14 %
Bulls	1,828	1,689	8 %	347	101	244 %	2,175	1,790	22 %
Total YTD	501,179	493,932	1 %	129,399	135,988	-5 %	630,578	629,920	0 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	928	920	1 %	970	951	2 %	938	929	1 %
Heifers	841	848	-1 %	851	846	1 %	842	848	-1 %
Cows	752	750	0 %	670	664	1 %	733	728	1 %
Bulls	914	974	-6 %	778	1,002	-22 %	893	975	-8 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	167,219	168,855	-1 %	44,544	46,231	-4 %	211,764	215,086	-2 %
Non-Fed	30,415	25,527	19 %	7,820	7,899	-1 %	38,235	33,426	14 %
Total	197,635	194,382	2 %	52,364	54,130	-3 %	249,999	248,512	1 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Jan. 31, 2023			
Live Cattle from U.S.							
(head)	2023	2022	% chg				
pure bred	521	924	-44 %				
non pure bred	28,483	20,753	37 %				
Total	29,004	21,677	34 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Mar. 4, 2023			
Live Cattle to U.S.							
(head)	2023	2022	% chg				
slaughter steers, heifers, cows	88,162	93,940	-6 %				
feeder cattle & calves	20,296	54,815	-63 %				
bulls	4,208	4,167	1 %				
others	3,403	3,408	0 %				
Total	116,069	156,330	-26 %				

Source: USDA - APHIS

Imports				For the period Jan. 1 - Mar. 11, 2023			
Beef & Veal Imports							
(tonnes)	2023	2022	% chg				
United States of America	16,176	18,622	-13 %				
Australia	2,369	2,586	-8 %				
Mexico	2,226	2,063	8 %				
New Zealand	1,607	1,775	-9 %				
Uruguay	1,865	1,824	2 %				
Brazil	852	284	200 %				
Others	1,744	4,527	-61 %				
Total	26,839	31,680	-15 %				

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	7,001	7,383	-5 %
EU-27 (Beef/Veal total)	1,422	3,405	-58 %

Source: Canadian Food Inspection Agency (CFIA)

Exports								For the period Jan. 1 - Jan. 31, 2023		
Beef & Veal Exports to U.S.										
(tonnes)	2023	2022	% chg							
Carcasses and Half-Carcasses	300	N/A		0	N/A		300	286	5 %	
Primal Cuts	2,512	24,090		105	1,830		28,537	25,116	14 %	
Chuck	760	4,925		2	3		5,691	4,599	24 %	
Loin	206	3,552		0	15		3,772	3,068	23 %	
Brisket	0	2,039		0	0		2,039	2,000	2 %	
Flank and Plate	345	1,280		0	196		1,821	1,639	11 %	
Hip	91	2,232		0	0		2,322	1,409	65 %	
Rib	830	1,480		10	0		2,321	2,135	9 %	
Others	281	8,582		92	1,617		10,571	10,265	3 %	
Offals	N/A	N/A		N/A	N/A		1,734	1,791	-3 %	
Processed	N/A	N/A		N/A	N/A		703	746	-6 %	
Total	2,812	24,090		105	1,830		31,275	27,938	12 %	

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Jan. 31, 2023		
	Exports to All Countries						Exports to E.U-27					
	(tonnes)			('000 \$ CDN)			(tonnes)					
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg			
United States	31,275	27,938	12 %	313,604	267,243	17 %	Netherlands	70	34			
Japan	4,987	5,361	-7 %	30,115	42,480	-29 %	Italy	49	12			
Mexico	2,784	2,179	28 %	23,897	20,031	19 %	Belgium	27	0			
South Korea	1,852	628	195 %	14,398	6,684	115 %	France	1	1			
Viet Nam	936	1,441	-35 %	5,564	12,074	-54 %	Luxembourg	0	32			
Hong Kong	290	264	10 %	2,716	3,352	-19 %	Germany	0	0			
Ivory Coast	204	294	-31 %	168	309	-46 %	Spain	0	0			
Chile	146	23	526 %	251	38	555 %	Sweden	0	0			
Peru	120	0		435	0		Total	147	80			
Others	685	1,189	-42 %	6,551	8,405	-22 %	Total ('000 \$ CDN)	2,827	1,426			
Total	43,279	39,319	10 %	397,698	360,616	10 %						
Cattle Hides & Skins Exports (Number '000)	313	201	56 %	15,650	11,905	31 %						

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending March 4, 2023

		Weekly	2023	2022	% chg			Weekly	2023	2022	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		277.8	2,595.1	2,703.2	-4 %	Steers		899	909	923	-2 %
Heifers		208.8	1,755.6	1,769.7	-1 %	Heifers		829	831	851	-2 %
Cows		129.9	1,228.0	1,259.5	-3 %	Cows		643	642	654	-2 %
Bulls		9.0	76.6	83.7	-9 %	Bulls		852	845	876	-4 %
Total		625.5	5,655.2	5,816.1	-3 %						
Total Jan. - Dec. 2022				33,656.8							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			1,731,866	1,815,294	-5 %			2022	2021		
Non-Fed			387,149	406,796	-5 %		January 2023	(Oct'21-Sept'22)	(Oct'20-Sept'21)		
Total			2,119,014	2,222,090	-5 %	Prime	9.3 %	10.7 %	10.6 %		
Total Jan. - Dec. 2022				12,462,797		Choice	77.0 %	76.5 %	74.5 %		
						Select	13.5 %	13.7 %	14.6 %		
						Cattle Slaughter for the Week Ending 2023-03-04					
For the period	Jan. 2023	2023	2022	% chg		2023	2022	% chg			
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	62,608	68,265	-8 %			
Canada		38,359	33,712	14 %	US	625,532	659,346	-5 %			
Mexico		47,526	45,337	5 %	Total Canada & US	688,140	727,611	-5 %			
Brazil		25,553	29,722	-14 %	Cattle Slaughter Year to Date						
Others		53,971	50,860	6 %	Canada	567,774	566,897	0 %			
Total		165,409	159,631	4 %	US	5,655,247	5,816,110	-3 %			
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	6,223,021	6,383,007	-3 %			
Canada		9,020	8,988	0 %	US Live Cattle Imports						
Japan		28,507	26,665	7 %	Mexico - Feeder 1 Jan.-Mar 11 2023	47,242	34,496	37 %			
South Korea		23,745	37,592	-37 %	Canada 1 Jan.-Mar. 4 2023	116,069	156,330	-26 %			
Others		48,780	57,227	-15 %							
Total		110,052	130,473	-16 %							

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
		2023		2022			
For the period 1 Jan.-Mar. 11 2023						% chg in tonnes entered from 2021 to 2022	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	27,746	7 %	24,472	6 %	13 %	
New Zealand	213,402	29,291	14 %	30,036	14 %	-2 %	
Argentina	20,000	4,017	20 %	3,620	18 %	11 %	
Uruguay	20,000	2,931	15 %	2,435	12 %	20 %	
Others	65,005	48,284	74 %	49,743	77 %	-3 %	
Total TRQ	696,621	112,269	16 %	110,306	16 %	2 %	
TRQ (Australia, N. Z.)	591,616	57,036	10 %	54,508	9 %	5 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
		2023		2022			
For the period 1 Jan.-Mar. 11 2023						(tonnes)	
	2023	2022	% chg		Grinding Beef	Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	3	3
Supp. Quota Authorized	-	-	-	Australia	989	466	1,455
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Brazil	428	497	925
				Japan	0	9	9
				Netherlands	0	0	0
				New Zealand	1,087	1,167	2,254
				Spain	0	0	0
YTD Permits allocated as of:				United Kingdom	0	0	0
	3/11/2023	3/12/2022	% chg	Uruguay	3,213	1,562	4,774
Argentina	3	6	-55 %	Total	5,716	3,703	9,419
Australia (35,000 mt)	1,455	1,987	-27 %	Percentage of Total Imports			
Ireland	0	0	-	For the period 1 Jan.-Mar. 11 2023		Grinding Beef	
Brazil	925	0	-	Grinding Beef		Cuts	
Japan	9	13	-34 %	2022		2021	
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.0 %
New Zealand	2,254	2,336	-4 %	Australia	10.5 %	18.5 %	4.9 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	4.5 %	0.0 %	5.3 %
Uruguay	4,774	3,276	46 %	Japan	0.0 %	0.0 %	0.1 %
Total	9,419	7,618	24 %	Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	11.5 %	19.6 %	12.4 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	34.1 %	22.6 %	16.6 %
				Total	60.7 %	60.8 %	39.3 %
							39.2 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 11, 2023

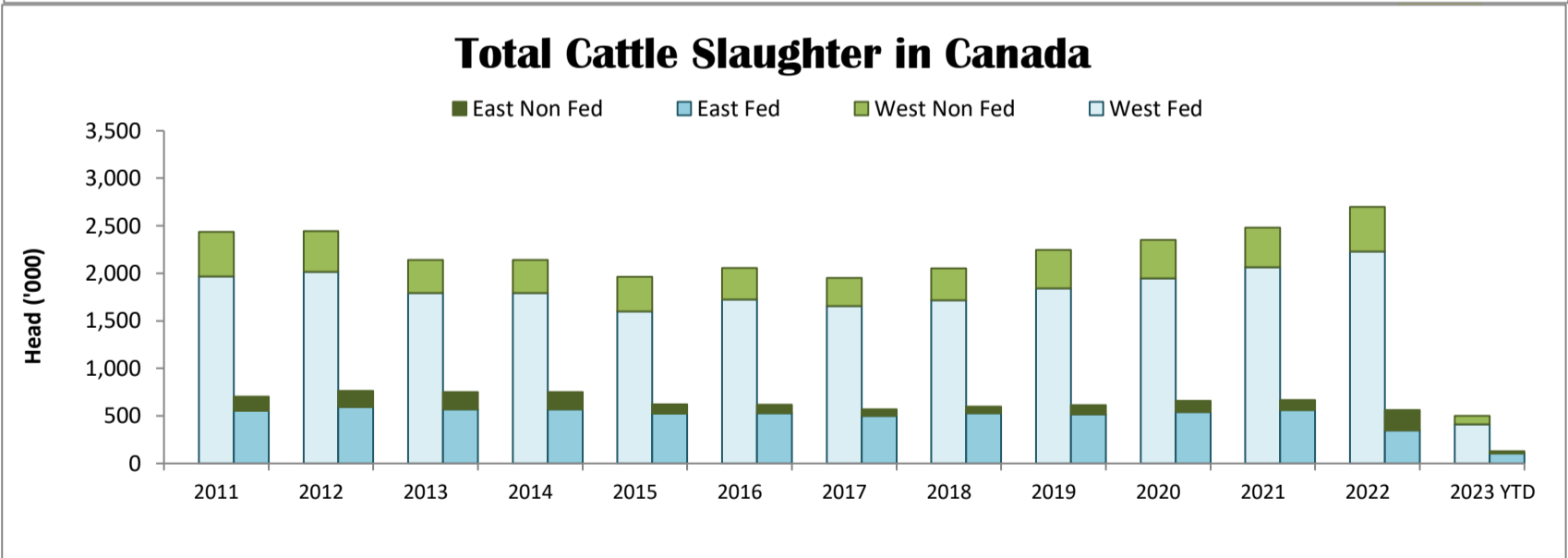
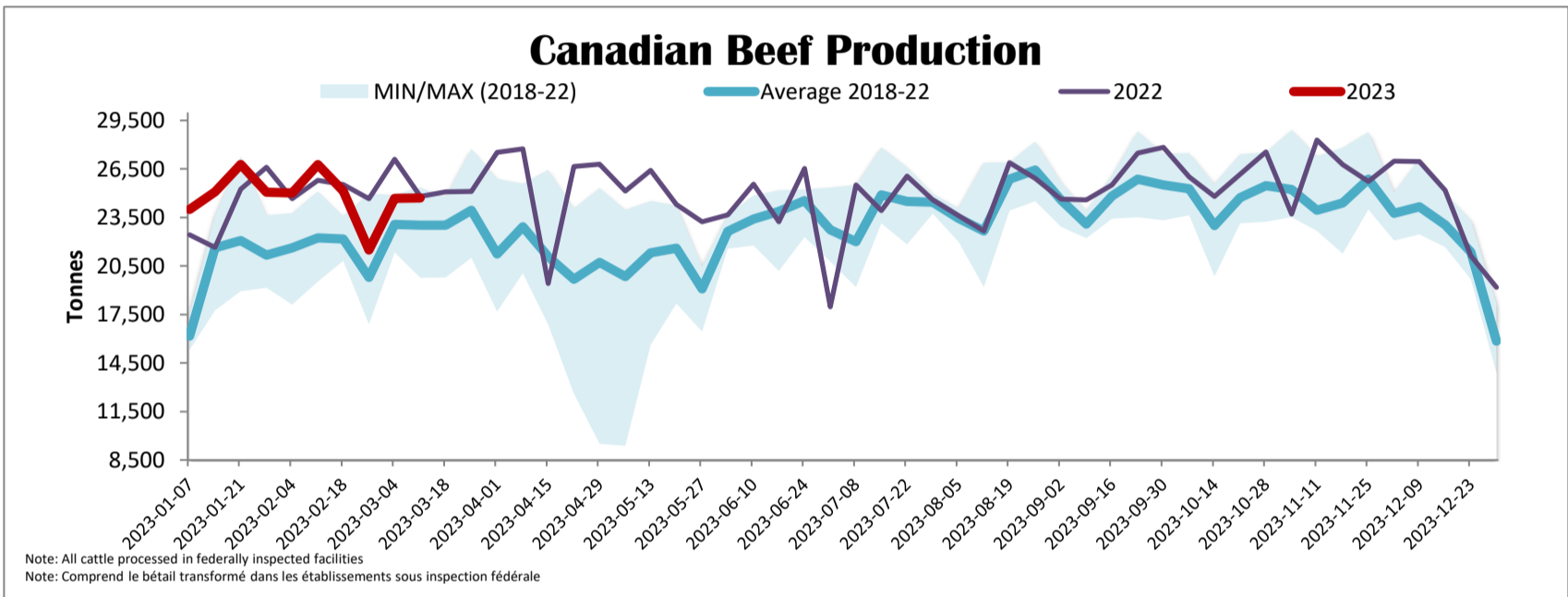
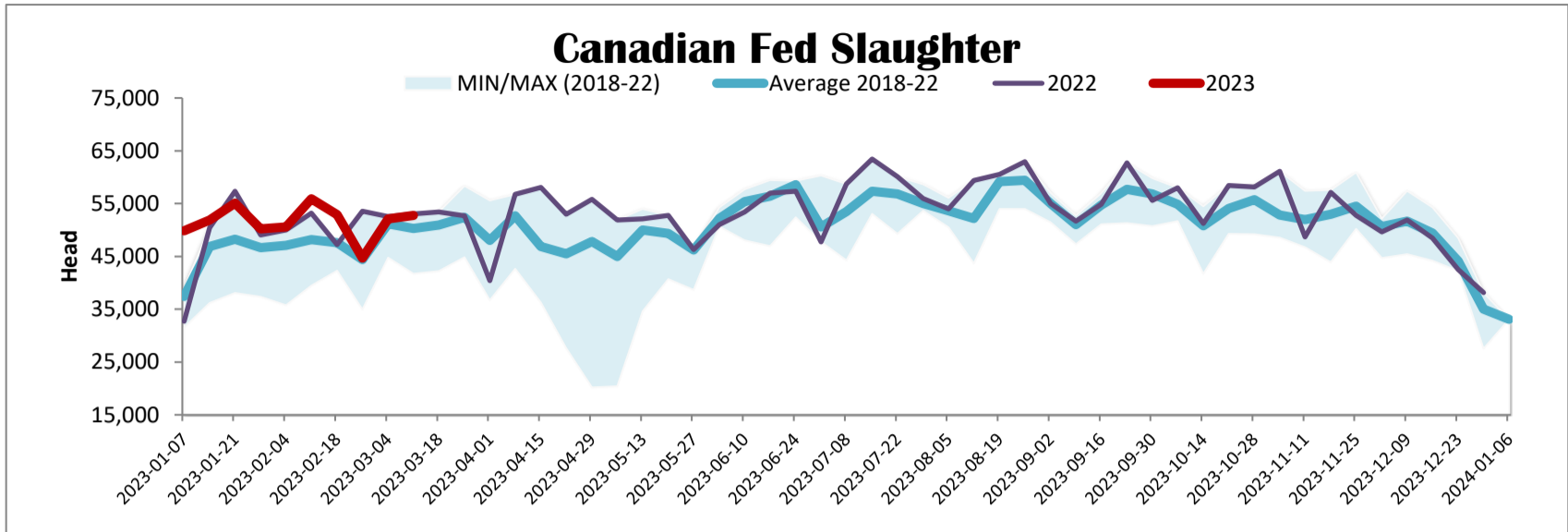
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-03-11	41,902	10,832	52,734		7,735	2,335	10,070		62,804
2023-03-04	41,461	10,656	52,117		8,118	2,373	10,491		62,608
February 2023	164,425	40,067	204,492	51,123	35,010	9,629	44,639	11,160	249,131
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	412,370	103,962	516,332	51,633	88,809	25,437	114,246	11,425	630,578
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

Grading	Weekly Totals				March 11, 2023			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	1,962	4.7 %	607	5.6 %	2,569	4.9 %	2,670	-3.8%
AAA	29,531	71.1 %	7,379	67.7 %	36,910	70.4 %	39,117	-5.6%
AA	9,142	22.0 %	2,670	24.5 %	11,812	22.5 %	9,514	24.2%
A	407	1.0 %	54	0.5 %	461	0.9 %	425	8.5%
B1, 2, 3, 4	476	1.1 %	189	1.7 %	665	1.3 %	603	10.3%
	Year-to-date				Year-to-date			
	West	% total	East	% total	Canada 2023	% total	Canada 2022	% chg '22 - '23
A - Prime	21,402	5.2 %	6,836	6.6 %	28,238	5.5 %	23,475	20.3 %
AAA	293,536	71.5 %	71,696	68.8 %	365,232	71.0 %	381,728	-4.3 %
AA	87,056	21.2 %	23,016	22.1 %	110,072	21.4 %	103,072	6.8 %
A	4,163	1.0 %	420	0.4 %	4,583	0.9 %	3,581	28.0 %
B1, 2, 3, 4	4,103	1.0 %	2,178	2.1 %	6,281	1.2 %	5,752	9.2 %

Source: CBGA

Year to Date for the Week Ending March 11, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)