



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 25, 2023

Federally Inspected Slaughterer (head)	West			East			CANADA		
	2023	2022	% chg	2023	2022	% chg	2023	2022	% chg
Steers	206,309	184,034	12 %	66,445	67,736	-2 %	272,754	251,770	8 %
Heifers	122,698	145,497	-16 %	15,618	18,959	-18 %	138,316	164,456	-16 %
Cows	71,400	59,945	19 %	20,578	21,051	-2 %	91,978	80,996	14 %
Bulls	1,556	1,339	16 %	151	71	113 %	1,707	1,410	21 %
Total YTD	401,963	390,815	3 %	102,792	107,817	-5 %	504,755	498,632	1 %
Total Jan. - Dec. 2022		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	930	922	1 %	972	951	2 %	940	929	1 %
Heifers	838	847	-1 %	853	845	1 %	840	846	-1 %
Cows	749	749	0 %	668	662	1 %	731	727	1 %
Bulls	903	964	-6 %	973	1,033	-6 %	909	968	-6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	133,701	132,806	1 %	35,335	36,487	-3 %	169,036	169,292	0 %
Non-Fed	24,890	20,955	19 %	6,301	6,359	-1 %	31,191	27,314	14 %
Total	158,591	153,760	3 %	41,635	42,846	-3 %	200,227	196,606	2 %
Total Jan. - Dec. 2022		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Dec. 31, 2022				Imports For the period Jan. 1 - Feb. 25, 2023			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2022	2021	% chg	(tonnes)	2023	2022	% chg
pure bred	15,550	15,966	-3 %	United States of America	13,598	14,396	-6 %
non pure bred	301,606	385,569	-22 %	Australia	1,835	1,595	15 %
Total	317,156	401,535	-21 %	Mexico	1,639	1,473	11 %
				New Zealand	1,194	1,893	-37 %
				Uruguay	1,451	1,523	-5 %
				Brazil	689	274	152 %
				Others	1,284	4,047	-68 %
				Total	21,689	25,199	-14 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 18, 2023				Imports For the period Jan. 1 - Feb. 25, 2023			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2023	2022	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	5,415	5,774	-6 %
slaughter steers, heifers, cows	66,060	73,245	-10 %	EU-27 (Beef/Veal total)	986	3,112	-68 %
feeder cattle & calves	16,796	40,055	-58 %				
bulls	3,286	2,931	12 %				
others	2,789	2,812	-1 %				
Total	88,931	119,043	-25 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2022							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg
Carcasses and Half-Carcasses	3,634	N/A	0	N/A	3,634	3,645	0 %
Primal Cuts	29,205	272,268	2,294	23,626	327,393	319,777	2 %
Chuck	9,837	60,130	50	1,355	71,373	62,878	14 %
Loin	1,661	36,869	0	286	38,817	35,690	9 %
Brisket	0	22,003	0	81	22,084	20,344	9 %
Flank and Plate	4,926	14,659	6	2,010	21,600	19,149	13 %
Hip	459	21,667	0	535	22,662	25,537	-11 %
Rib	9,340	18,107	588	135	28,170	27,655	2 %
Others	2,981	98,831	1,650	19,224	122,687	128,523	-5 %
Offals	N/A	N/A	N/A	N/A	21,655	23,516	-8 %
Processed	N/A	N/A	N/A	N/A	8,369	6,906	21 %
Total	32,839	272,268	2,294	23,626	361,051	353,844	2 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2022									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	361,051	353,844	2 %	3,451,303	3,257,822	6 %	Netherlands	470	332
Japan	67,833	58,132	17 %	518,510	437,875	18 %	Italy	338	323
Mexico	26,521	23,396	13 %	214,734	191,674	12 %	Belgium	210	617
South Korea	19,008	12,811	48 %	192,821	116,922	65 %	Spain	39	71
Viet Nam	15,753	11,868	33 %	129,504	83,019	56 %	Luxembourg	33	8
Hong Kong	4,764	7,501	-36 %	51,131	75,497	-32 %	France	28	61
Philippines	2,868	4,689	-39 %	13,211	14,183	-7 %	Germany	25	39
Saudi Arabia	2,212	1,854	19 %	4,059	2,844	43 %	Sweden	15	0
Angola	2,108	881	139 %	40,712	11,277	261 %	Total	1,158	1,450
Others	8,909	29,225	-70 %	61,325	260,854	-76 %	Total ('000 \$ CDN)	22,336	23,663
Total	511,027	504,202	1 %	4,677,311	4,451,966	5 %			
Cattle Hides & Skins Exports (Number '000)	3,647	3,655	0 %	185,471	212,393	-13 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending February 18, 2023

	Weekly	2023	2022	% chg		Weekly	2023	2022	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	285.2	2,030.3	2,094.3	-3 %	Steers	906	911	925	-1 %
Heifers	194.8	1,357.9	1,367.3	-1 %	Heifers	828	831	851	-2 %
Cows	136.5	968.7	981.5	-1 %	Cows	647	641	653	-2 %
Bulls	8.9	59.2	63.0	-6 %	Bulls	854	844	877	-4 %
Total	625.3	4,416.1	4,506.1	-2 %					
Total Jan. - Dec. 2022			33,656.8						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,351,124	1,406,435	-4 %		December 2022	2021 (Oct'20-Sept'21)	2020 (Oct'19-Sept'20)	
Non-Fed		304,488	315,690	-4 %	Prime	9.4 %	10.6 %	10.3 %	
Total		1,655,612	1,722,124	-4 %	Choice	75.8 %	74.5 %	74.5 %	
Total Jan. - Dec. 2022			12,462,797		Select	14.5 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending 2023-02-18				
For the period	Dec. 2022	2022	2021	% chg		2023	2022	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	64,115	64,185	0 %	
Canada		440,326	427,311	3 %	US	625,272	670,195	-7 %	
Mexico		335,495	306,009	10 %	Total Canada & US	689,387	734,380	-6 %	
Brazil		211,545	167,357	26 %	Cattle Slaughter Year to Date				
Others		550,838	617,202	-11 %	Canada	449,986	436,804	3 %	
Total		1,538,204	1,517,880	1 %	US	4,416,064	4,506,120	-2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	4,866,050	4,942,924	-2 %	
Canada		124,186	126,587	-2 %	US Live Cattle Imports				
Japan		367,831	371,789	-1 %	Mexico - Feeder 1 Jan.-Feb 25 2023	29,886	24,766	21 %	
South Korea		365,277	353,307	3 %	Canada 1 Jan.-Feb. 18 2023	88,931	119,043	-25 %	
Others		746,781	704,415	6 %					
Total		1,604,075	1,556,099	3 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Feb. 25 2023	2023		2022		% chg in tonnes entered from 2021 to 2022	
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	23,351	6 %	22,188	6 %	5 %
New Zealand	213,402	23,023	11 %	22,315	10 %	3 %
Argentina	20,000	3,419	17 %	3,094	15 %	10 %
Uruguay	20,000	2,038	10 %	2,314	12 %	-12 %
Others	65,005	43,241	67 %	49,743	77 %	-13 %
Total TRQ	696,621	95,072	14 %	99,654	14 %	-5 %
TRQ (Australia, N. Z.)	591,616	46,374	8 %	44,503	8 %	4 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Feb. 25 2023	2023		2022		(tonnes)			
	2023	2022	% chg		Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	3	3	0 %
Supp. Quota Authorized	-	-	-	Australia	955	353	1,308	16 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Brazil	353	423	776	10 %
				Japan	0	5	5	0 %
				Netherlands	0	0	0	0 %
				New Zealand	812	898	1,710	21 %
				Spain	0	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0	0 %
	2/25/2023	2/26/2022	% chg	Uruguay	2,852	1,304	4,157	52 %
Argentina	3	6	-55 %	Total	4,972	2,987	7,958	100 %
Australia (35,000 mt)	1,308	1,530	-15 %	For the period 1 Jan.-Feb. 25 2023				
Ireland	0	0	-	Grinding Beef				
Brazil	776	0	-		2022	2021	2022	2021
Japan	5	9	-44 %	Argentina	0.0 %	0.0 %	0.0 %	0.1 %
Netherlands	0	0	-	Australia	12.0 %	18.0 %	4.4 %	8.7 %
New Zealand	1,710	1,791	-5 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Brazil	4.4 %	0.0 %	5.3 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.2 %
Uruguay	4,157	2,406	73 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	7,958	5,742	39 %	New Zealand	10.2 %	18.4 %	11.3 %	12.7 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	35.8 %	21.5 %	16.4 %	20.4 %
				Total	62.5 %	58.0 %	37.5 %	42.0 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 25, 2023

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2023-02-25	35,940	8,737	44,677		7,697	2,395	10,092		54,769
2023-02-18	42,305	10,611	52,916		8,614	2,585	11,199		64,115
2023-02-11	45,935	9,969	55,904		9,162	2,156	11,318		67,222
2023-02-04	40,245	10,339	50,584		9,537	2,493	12,030		62,614
January 2023	164,582	42,407	206,989	51,747	37,946	1,977	39,923	9,981	246,912
December 2022	192,056	47,845	239,901	47,980	46,254	13,515	59,769	11,954	299,670
November 2022	169,519	46,037	215,556	43,111	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
YTD Total 2023	329,007	82,063	411,070	51,384	72,956	20,729	93,685	11,711	504,755
Total 2022	2,231,743	346,688	2,578,431	49,585	465,984	214,332	680,316	13,083	3,258,747

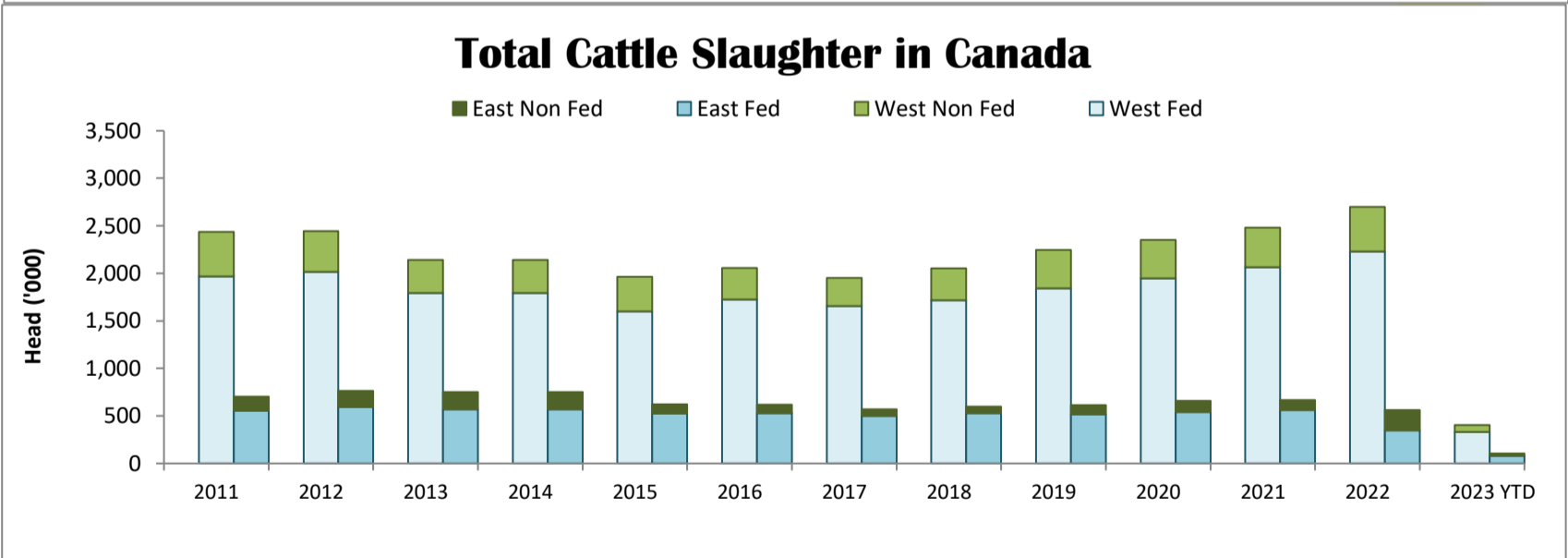
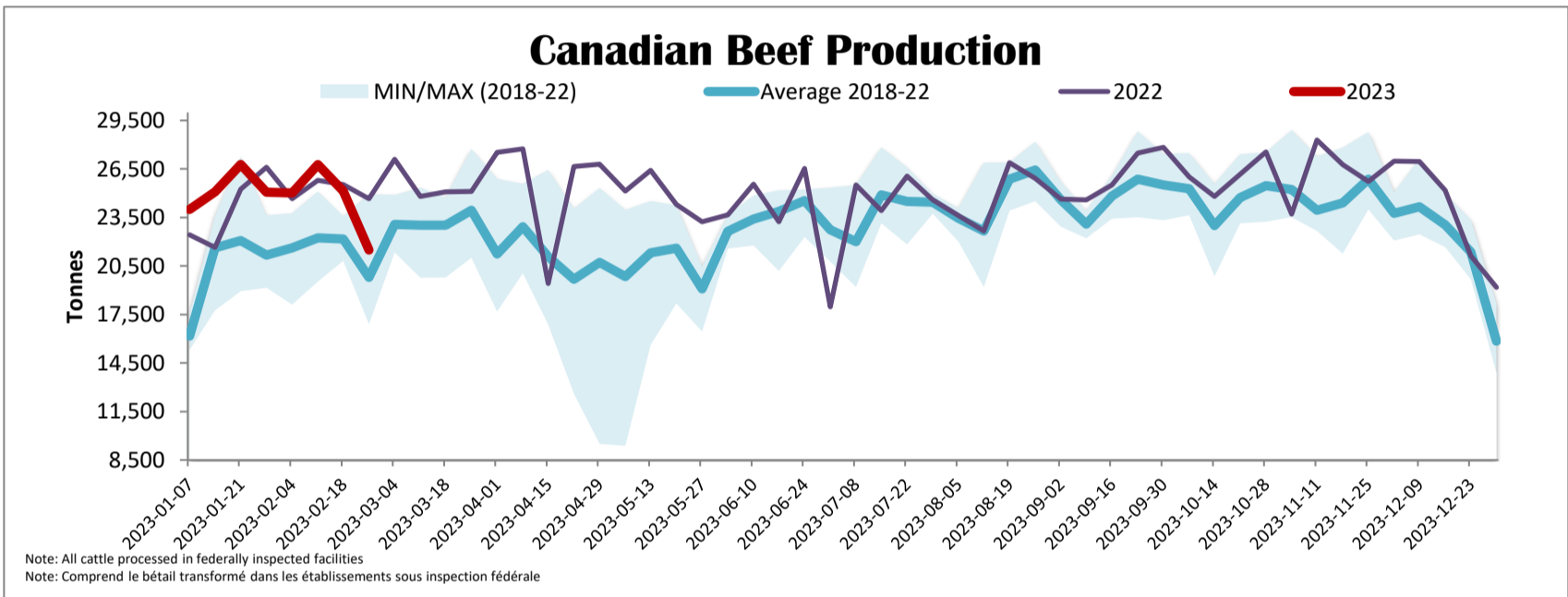
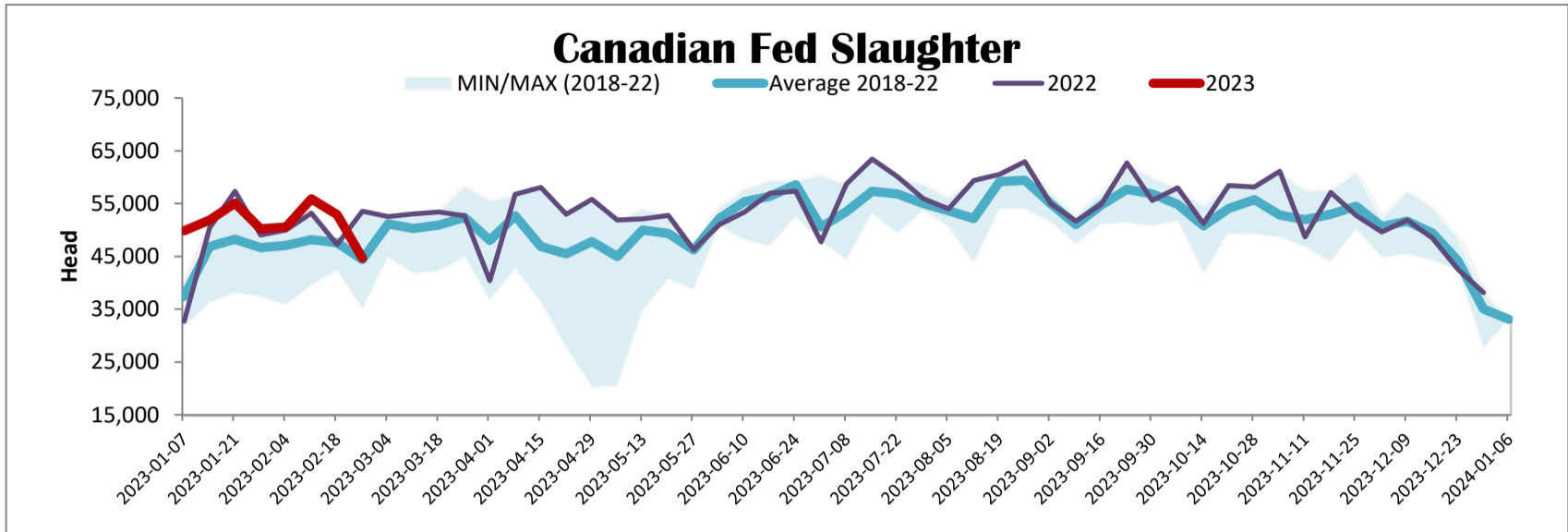
Grading

	Weekly Totals		February 25, 2023		Canada 2023		Canada 2022		% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022		
A - Prime	1,509	4.2 %	496	5.6 %	2,005	4.5 %	2,380	-15.8%	
AAA	25,248	70.8 %	6,056	68.6 %	31,304	70.4 %	37,788	-17.2%	
AA	8,204	23.0 %	2,050	23.2 %	10,254	23.0 %	10,005	2.5%	
A	475	1.3 %	35	0.4 %	510	1.1 %	374	36.4%	
B1, 2, 3, 4	227	0.6 %	189	2.1 %	416	0.9 %	509	-18.3%	
	Year-to-date		Year-to-date		Canada 2023		Canada 2022		% chg '22 - '23
	West	% total	East	% total	Canada 2023	% total	Canada 2022		
A - Prime	17,659	5.4 %	5,576	6.8 %	23,235	5.7 %	17,870	30.0 %	
AAA	234,074	71.5 %	56,946	69.0 %	291,020	71.0 %	299,765	-2.9 %	
AA	68,982	21.1 %	17,907	21.7 %	86,889	21.2 %	82,498	5.3 %	
A	3,476	1.1 %	329	0.4 %	3,805	0.9 %	2,735	39.1 %	
B1, 2, 3, 4	3,203	1.0 %	1,802	2.2 %	5,005	1.2 %	4,578	9.3 %	

Source: CBGA

Year to Date for the Week Ending February 25, 2023

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)