



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 24, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	1,324,586	1,383,221	-4 %	439,189	427,244	3 %	1,763,775	1,810,465	-3 %
Heifers	874,743	812,647	8 %	116,849	129,835	-10 %	991,592	942,482	5 %
Cows	344,052	328,098	5 %	116,771	114,902	2 %	460,823	443,000	4 %
Bulls	14,282	16,759	-15 %	1,223	555	120 %	15,505	17,314	-10 %
<b>Total YTD</b>	<b>2,557,663</b>	<b>2,540,725</b>	<b>1 %</b>	<b>674,032</b>	<b>672,536</b>	<b>0 %</b>	<b>3,231,695</b>	<b>3,213,261</b>	<b>1 %</b>
<b>Total Jan. - Dec. 2021</b>		<b>2,578,563</b>			<b>680,316</b>			<b>3,258,879</b>	
<b>Carcass Weight (lbs)</b>									
Steers	924	909	2 %	946	953	-1 %	930	919	1 %
Heifers	844	840	0 %	839	852	-2 %	843	841	0 %
Cows	748	741	1 %	668	669	0 %	728	722	1 %
Bulls	945	993	-5 %	955	996	-4 %	946	993	-5 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	890,061	879,785	1 %	232,948	234,808	-1 %	1,123,009	1,114,593	1 %
Non-Fed	122,890	117,808	4 %	35,924	35,107	2 %	158,815	152,915	4 %
<b>Total</b>	<b>1,012,952</b>	<b>997,593</b>	<b>2 %</b>	<b>268,872</b>	<b>269,914</b>	<b>0 %</b>	<b>1,281,823</b>	<b>1,267,507</b>	<b>1 %</b>
<b>Total Jan. - Dec. 2021</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

<b>Imports</b> For the period Jan. 1 - Nov. 30, 2022				<b>Imports</b> For the period Jan. 1 - Dec. 24, 2022			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2022</b>	<b>2021</b>	<b>% chg</b>	(tonnes)	<b>2022</b>	<b>2021</b>	<b>% chg</b>
pure bred	12,295	15,231	-19 %	United States of America	106,729	101,417	5 %
non pure bred	270,885	372,685	-27 %	New Zealand	10,371	12,223	-15 %
<b>Total</b>	<b>283,180</b>	<b>387,916</b>	<b>-27 %</b>	Mexico	10,082	7,210	40 %
				Australia	6,255	9,126	-31 %
				Uruguay	9,550	8,445	13 %
				Spain	6,241	4,306	45 %
				Others	20,804	18,721	11 %
				<b>Total</b>	<b>170,032</b>	<b>161,448</b>	<b>5 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Dec. 17, 2022				<b>Exports</b> For the period Jan. 1 - Nov. 30, 2022			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	<b>2022</b>	<b>2021</b>	<b>% chg</b>	Non-CUSMA Beef/Veal total (exc. EU-27)	<b>32,641</b>	<b>31,148</b>	<b>5 %</b>
slaughter steers, heifers, cows	482,165	439,092	10 %	EU-27 (Beef/Veal total)	<b>17,308</b>	<b>15,777</b>	<b>10 %</b>
feeder cattle & calves	195,307	140,787	39 %				
bulls	41,728	36,290	15 %				
others	13,038	9,341	40 %				
<b>Total</b>	<b>732,238</b>	<b>625,510</b>	<b>17 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Nov. 30, 2022									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
<b>Carcasses and Half-Carcasses</b>	<b>3,339</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>		<b>3,339</b>	<b>3,345</b>	<b>0 %</b>
<b>Primal Cuts</b>	<b>26,262</b>	<b>248,872</b>		<b>2,159</b>	<b>21,702</b>		<b>298,995</b>	<b>297,971</b>	<b>0 %</b>
Chuck	8,919	54,804		49	1,189		64,961	58,302	11 %
Loin	1,605	32,913		0	255		34,774	33,196	5 %
Brisket	0	20,111		0	81		20,191	18,443	9 %
F flank and Plate	4,459	13,606		6	1,816		19,887	17,658	13 %
Hip	358	19,462		0	517		20,337	24,341	-16 %
Rib	8,192	16,672		534	135		25,533	25,513	0 %
Others	2,728	91,304		1,571	17,710		113,312	120,519	-6 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>19,941</b>	<b>21,818</b>	<b>-9 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>		<b>7,534</b>	<b>6,353</b>	<b>19 %</b>
<b>Total</b>	<b>29,601</b>	<b>248,872</b>		<b>2,159</b>	<b>21,702</b>		<b>329,809</b>	<b>329,487</b>	<b>0 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Nov. 30, 2022									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	329,809	329,487	0 %	3,138,441	3,016,082	4 %	Netherlands	428	273
Japan	62,380	55,400	13 %	483,990	414,430	17 %	Italy	316	292
Mexico	24,281	21,558	13 %	196,948	176,722	11 %	Belgium	188	528
South Korea	17,738	11,520	54 %	182,523	101,270	80 %	Spain	39	60
Viet Nam	15,420	11,410	35 %	127,198	79,326	60 %	Luxembourg	33	5
Hong Kong	4,422	7,913	-44 %	46,725	72,851	-36 %	France	27	58
Philippines	2,722	4,611	-41 %	12,650	13,568	-7 %	Germany	25	35
Saudi Arabia	2,066	845	144 %	40,465	9,814	312 %	Sweden	15	0
Angola	1,910	1,762	8 %	3,457	2,677	29 %	<b>Total</b>	<b>1,071</b>	<b>1,250</b>
Others	8,169	29,237	-72 %	56,189	244,197	-77 %	<b>Total ('000 \$ CDN)</b>	<b>20,505</b>	<b>20,432</b>
<b>Total</b>	<b>468,918</b>	<b>473,741</b>	<b>-1 %</b>	<b>4,288,587</b>	<b>4,130,938</b>	<b>4 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>3,334</b>	<b>3,324</b>	<b>0 %</b>	<b>170,351</b>	<b>192,772</b>	<b>-12 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending December 17, 2022

		Weekly	2022	2021	% chg			Weekly	2022	2021	% chg
<b>Slaughter ('000 head)</b>						<b>Carcass Weight (lbs)</b>					
Steers		278.0	15,176.8	15,626.0	-3 %	Steers		927	909	905	0 %
Heifers		193.8	10,090.1	9,505.8	6 %	Heifers		846	836	832	0 %
Cows		140.4	6,753.7	6,451.0	5 %	Cows		627	631	637	-1 %
Bulls		10.2	549.7	528.5	4 %	Bulls		835	872	885	-1 %
<b>Total</b>		<b>622.3</b>	<b>32,570.2</b>	<b>32,111.3</b>	<b>1 %</b>						
<b>Total Jan. - Dec. 2021</b>				<b>33,112.2</b>							
<b>Beef Output (tonnes)</b>						<b>National Summary of Beef Graded</b>					
Fed			10,083,638	10,002,514	1 %			2021	2020		
Non-Fed			2,150,048	2,075,841	4 %		November 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
<b>Total</b>			<b>12,233,686</b>	<b>12,078,356</b>	<b>1 %</b>	Prime	8.7 %	10.6 %	10.3 %		
<b>Total Jan. - Dec. 2021</b>				<b>12,462,797</b>		Choice	70.7 %	74.5 %	74.5 %		
						Select	15.1 %	14.6 %	14.9 %		
<b>For the period</b>		<b>Oct. 2022</b>	<b>2022</b>	<b>2021</b>	<b>% chg</b>	<b>Cattle Slaughter for the Week Ending</b>		<b>2022-12-17</b>			
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>								<b>2022</b>	<b>2021</b>	<b>% chg</b>	
Canada			402,418	398,207	1 %	Canada		63,895	58,308	10 %	
Mexico			310,625	280,487	11 %	US		622,329	657,633	-5 %	
Brazil			204,741	144,146	42 %	<b>Total Canada &amp; US</b>		<b>686,224</b>	<b>715,941</b>	<b>-4 %</b>	
Others			508,123	571,350	-11 %	<b>Cattle Slaughter Year to Date</b>					
<b>Total</b>			<b>1,425,907</b>	<b>1,394,190</b>	<b>2 %</b>	Canada		3,179,695	3,162,771	1 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>						US		32,570,242	32,111,250	1 %	
Canada			114,241	112,388	2 %	<b>Total Canada &amp; US</b>		<b>35,749,937</b>	<b>35,274,021</b>	<b>1 %</b>	
Japan			337,947	343,703	-2 %	<b>US Live Cattle Imports</b>					
South Korea			334,979	328,132	2 %	Mexico - Feeder 1 Jan.-Dec 24 2022		792,096	1,047,119	-24 %	
Others			696,164	642,041	8 %	Canada 1 Jan.-Dec. 17 2022		732,238	625,510	17 %	
<b>Total</b>			<b>1,483,332</b>	<b>1,426,265</b>	<b>4 %</b>						

## Canada and United States Beef and Veal Tariff Rate Quota Summary

		US Beef and Veal Tariff Rate Quota (TRQ) Summary					
For the period 1 Jan.-Dec. 24 2022		2022		2021		% chg in tonnes entered from 2021 to 2022	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	122,165	32 %	131,383	35 %	-7 %	
New Zealand	213,402	118,735	56 %	157,281	74 %	-25 %	
Argentina	20,000	19,659	98 %	17,984	90 %	9 %	
Uruguay	20,000	19,371	97 %	18,929	95 %	2 %	
Others	65,005	64,897	100 %	65,005	100 %	0 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>344,828</b>	<b>50 %</b>	<b>390,582</b>	<b>56 %</b>	<b>-12 %</b>	
TRQ (Australia, N. Z.)	591,616	240,901	41 %	288,664	49 %	-17 %	
Canada						no limit	
Mexico						no limit	
Canadian Beef and Veal Import Permits by Country		Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Dec. 24 2022		2022		2021		(tonnes)	
	2022	2021	% chg	2022	2021	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	66	0 %
Supp. Quota Authorized	-	-	-	Argentina	0	66	0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	6,765	3,487	10,252
				Ireland	0	0	0 %
				Brazil	1,570	1,346	2,916
				Japan	0	59	59
				Netherlands	0	0	0 %
				New Zealand	5,783	4,432	10,215
				Spain	0	0	0 %
YTD Permits allocated as of:				United Kingdom	0	0	0 %
	12/24/2022	12/25/2021	% chg	Uruguay	4,757	2,649	7,405
Argentina	66	277	-76 %	<b>Total</b>	<b>18,875</b>	<b>12,039</b>	<b>30,914</b>
Australia (35,000 mt)	10,252	7,090	45 %				<b>100 %</b>
Ireland	0	0	-	For the period 1 Jan.-Dec. 24 2022		Percentage of Total Imports	
Brazil	2,916	0	-	Grinding Beef		Cuts	
Japan	59	52	14 %		2022	2021	2022
Netherlands	0	0	-	Argentina	0.0 %	0.7 %	0.2 %
New Zealand	10,215	11,857	-14 %	Australia	21.9 %	13.8 %	11.3 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Brazil	5.1 %	0.0 %	4.4 %
Uruguay	7,405	11,431	-35 %	Japan	0.0 %	0.0 %	0.2 %
<b>Total</b>	<b>30,914</b>	<b>30,707</b>	<b>1 %</b>	Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	18.7 %	19.7 %	14.3 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	15.4 %	28.3 %	8.6 %
Over quota tariff rate : 26.5 %				<b>Total</b>	<b>61.1 %</b>	<b>62.5 %</b>	<b>38.9 %</b>



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 24, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-12-24	32,061	8,996	41,057		7,509	3,144	10,653		51,710
2022-12-17	39,443	11,167	50,610		10,258	3,027	13,285		63,895
2022-12-10	44,293	10,810	55,103		10,512	2,676	13,188		68,291
2022-12-03	44,025	11,043	55,068		10,263	3,012	13,275		68,343
November 2022	169,519	46,037	215,556	53,889	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
<b>YTD Total 2022</b>	<b>2,199,509</b>	<b>555,631</b>	<b>2,755,140</b>	<b>54,022</b>	<b>358,272</b>	<b>117,993</b>	<b>476,265</b>	<b>9,339</b>	<b>3,231,695</b>
<b>Total 2021</b>	<b>2,228,138</b>	<b>562,966</b>	<b>2,791,104</b>	<b>53,675</b>	<b>350,425</b>	<b>117,350</b>	<b>467,775</b>	<b>8,996</b>	<b>3,258,879</b>

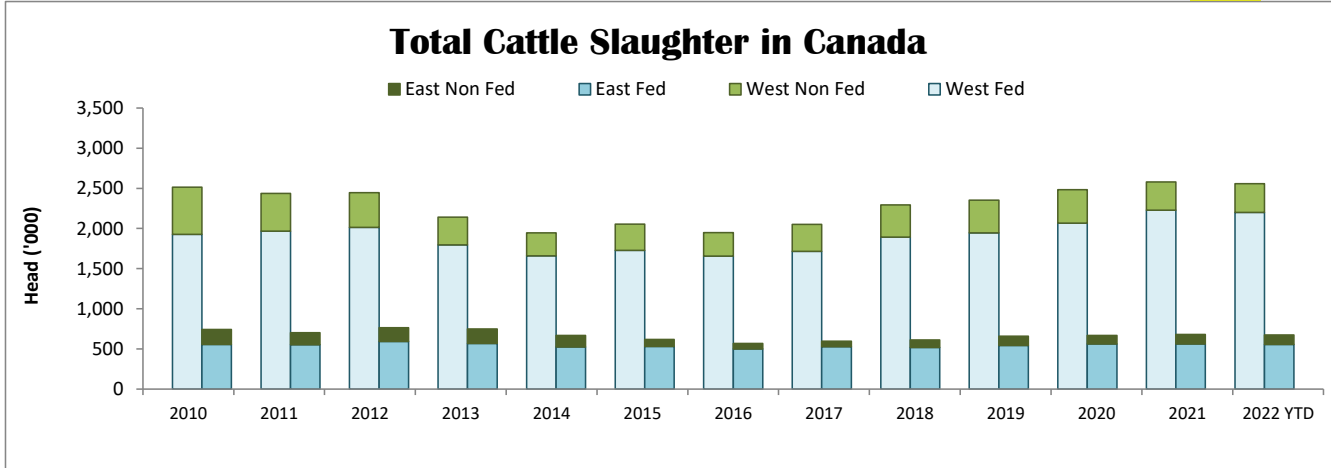
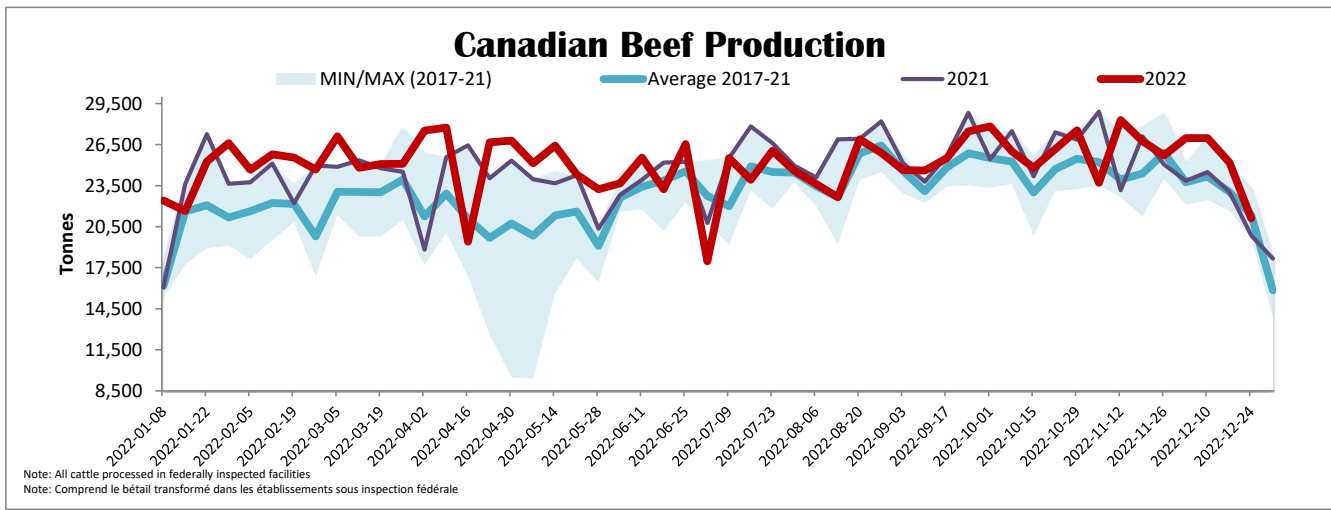
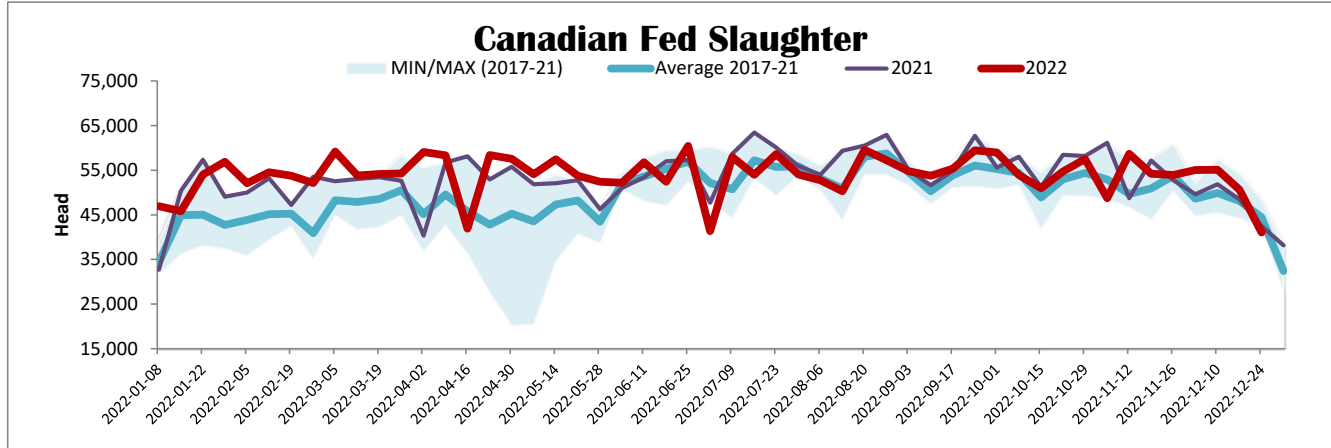
#### Grading

	Weekly Totals				December 24, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,690	5.3 %	747	8.2 %	2,437	5.9 %	1,625	50.0%
AAA	23,907	74.9 %	6,141	67.4 %	30,048	73.2 %	29,340	2.4%
AA	5,846	18.3 %	1,989	21.8 %	7,835	19.1 %	9,720	-19.4%
A	157	0.5 %	54	0.6 %	211	0.5 %	417	-49.4%
B1, 2, 3, 4	326	1.0 %	186	2.0 %	512	1.2 %	511	0.2%
	Year-to-date							
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	86,407	4.0 %	30,521	5.5 %	116,928	4.3 %	110,700	5.6 %
AAA	1,527,527	70.2 %	375,259	67.4 %	1,902,786	69.7 %	1,808,298	5.2 %
AA	507,333	23.3 %	133,857	24.0 %	641,190	23.5 %	718,232	-10.7 %
A	19,993	0.9 %	6,541	1.2 %	26,534	1.0 %	42,455	-37.5 %
B1, 2, 3, 4	33,468	1.5 %	10,686	1.9 %	44,154	1.6 %	43,099	2.4 %

Source: CBGA

Year to Date for the Week Ending December 24, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)