



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 3, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	1,251,605	1,310,940	-5 %	415,160	404,904	3 %	1,666,765	1,715,844	-3 %
Heifers	831,643	771,419	8 %	109,905	122,861	-11 %	941,548	894,280	5 %
Cows	316,526	309,740	2 %	108,039	106,599	1 %	424,565	416,339	2 %
Bulls	13,523	15,912	-15 %	1,108	535	107 %	14,631	16,447	-11 %
Total YTD	2,413,297	2,408,011	0 %	634,212	634,899	0 %	3,047,509	3,042,910	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	923	907	2 %	945	953	-1 %	928	918	1 %
Heifers	844	839	1 %	839	853	-2 %	844	841	0 %
Cows	751	743	1 %	668	670	0 %	730	724	1 %
Bulls	950	995	-5 %	960	999	-4 %	951	995	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	842,563	833,286	1 %	219,741	222,649	-1 %	1,062,304	1,055,935	1 %
Non-Fed	113,597	111,508	2 %	33,238	32,633	2 %	146,835	144,141	2 %
Total	956,160	944,794	1 %	252,979	255,282	-1 %	1,209,139	1,200,076	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Oct. 31, 2022					Imports For the period Jan. 1 - Dec. 3, 2022				
Live Cattle from U.S.					Beef & Veal Imports				
(head)	2022	2021	% chg		(tonnes)	2022	2021	% chg	
pure bred	11,059	14,511	-24 %		United States of America	96,511	90,397	7 %	
non pure bred	228,632	348,909	-34 %		New Zealand	9,594	11,692	-18 %	
Total	239,691	363,420	-34 %		Mexico	9,266	6,688	39 %	
					Australia	5,797	8,301	-30 %	
					Uruguay	8,607	8,054	7 %	
					United Kingdom	3,661	2,386	53 %	
					Others	17,622	18,560	-5 %	
					Total	151,058	146,078	3 %	

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 26, 2022					Fresh, chilled & frozen (H.S. 0201, 0202)				
Live Cattle to U.S.					Non-CUSMA Beef/Veal total (exc. EU-27)				
(head)	2022	2021	% chg		EU-27 (Beef/Veal total)	29,393	29,533	0 %	
slaughter steers, heifers, cows	443,289	404,613	10 %			13,389	14,150	-5 %	
feeder cattle & calves	187,926	124,749	51 %						
bulls	39,308	34,461	14 %						
others	12,299	8,101	52 %						
Total	682,822	571,924	19 %						

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 31, 2022									
Beef & Veal Exports to U.S.									
(tonnes)	2022	2021	% chg		2022	2021	% chg		
Carcasses and Half-Carcasses	3,021	N/A			3,021	3,012	0 %		
Primal Cuts	23,398	226,023		2,058	19,601	271,081	270,692	0 %	
Chuck	8,209	49,345		46	876	58,476	52,951	10 %	
Loin	1,485	29,731		0	244	31,459	29,849	5 %	
Brisket	0	17,824		0	78	17,902	16,367	9 %	
F flank and Plate	4,051	12,476		6	1,637	18,171	15,890	14 %	
Hip	273	17,747		0	514	18,535	22,863	-19 %	
Rib	6,934	15,141		484	56	22,615	22,371	1 %	
Others	2,445	83,760		1,523	16,197	103,924	110,402	-6 %	
Offals	N/A	N/A		N/A	N/A	17,900	19,592	-9 %	
Processed	N/A	N/A		N/A	N/A	6,756	5,553	22 %	
Total	26,419	226,023		2,058	19,601	298,758	298,849	0 %	

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 31, 2022									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	298,758	298,849	0 %	2,820,689	2,700,105	4 %	Netherlands	391	223
Japan	58,974	51,162	15 %	465,300	378,728	23 %	Italy	291	276
Mexico	21,863	19,690	11 %	176,339	159,758	10 %	Belgium	172	426
South Korea	15,957	9,677	65 %	167,907	81,721	105 %	Spain	34	48
Viet Nam	14,647	10,671	37 %	120,346	73,554	64 %	Luxembourg	33	5
Hong Kong	4,203	7,234	-42 %	41,388	65,878	-37 %	France	26	47
Philippines	2,646	4,468	-41 %	12,228	12,662	-3 %	Germany	25	35
Saudi Arabia	2,221	716	210 %	39,449	8,516	363 %	Sweden	15	0
Angola	1,711	1,588	8 %	3,083	2,349	31 %	Total	989	1,060
Others	7,930	26,618	-70 %	52,681	219,914	-76 %	Total ('000 \$ CDN)	18,784	17,480
Total	428,910	430,672	0 %	3,899,411	3,703,184	5 %			
Cattle Hides & Skins Exports (Number '000)	3,046	3,075	-1 %	155,013	177,651	-13 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 26, 2022

		Weekly	2022	2021	% chg			Weekly	2022	2021	% chg
Slaughter ('000 head)						Carcass Weight (lbs)					
Steers		273.6	14,412.9	14,679.0	-2 %	Steers		927	908	904	0 %
Heifers		191.9	9,328.9	8,904.2	5 %	Heifers		850	835	831	1 %
Cows		114.5	6,316.0	6,014.7	5 %	Cows		625	631	637	-1 %
Bulls		9.0	517.5	496.3	4 %	Bulls		857	874	887	-1 %
Total		589.0	30,575.4	30,094.3	2 %						
Total Jan. - Dec. 2021				33,112.2							
Beef Output (tonnes)						National Summary of Beef Graded					
Fed			9,469,492	9,372,210	1 %			2021	2020		
Non-Fed			2,013,309	1,938,891	4 %		October 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total			11,482,801	11,311,102	2 %	Prime	8.0 %	10.6 %	10.3 %		
Total Jan. - Dec. 2021				12,462,797		Choice	69.7 %	74.5 %	74.5 %		
						Select	16.1 %	14.6 %	14.9 %		
						Cattle Slaughter for the Week Ending 2022-11-26					
For the period	Oct. 2022	2022	2021	% chg		2022	2021	% chg			
U.S. Beef and Veal Imports (carcass weight, tonnes)						Canada	66,104	63,257	5 %		
Canada		364,856	361,812	1 %		US	589,008	567,528	4 %		
Mexico		284,210	253,095	12 %		Total Canada & US	655,112	630,785	4 %		
Brazil		197,930	125,951	57 %							
Others		469,572	518,677	-9 %		Cattle Slaughter Year to Date					
Total		1,316,568	1,259,536	5 %		Canada	2,979,166	2,983,095	0 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)						US	30,575,351	30,094,269	2 %		
Canada		103,412	102,349	1 %		Total Canada & US	33,554,517	33,077,364	1 %		
Japan		310,009	312,623	-1 %							
South Korea		305,901	298,143	3 %		US Live Cattle Imports					
Others		638,342	579,250	10 %		Mexico - Feeder 1 Jan.-Dec 3 2022	756,041	1,012,069	-25 %		
Total		1,357,664	1,292,365	5 %		Canada 1 Jan.-Nov. 26 2022	682,822	571,924	19 %		

Canada and United States Beef and Veal Tariff Rate Quota Summary

		US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Dec. 3 2022		2022			2021				
		Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2021 to 2022		
Australia		378,214	116,740	31 %	125,767	33 %	-7 %		
New Zealand		213,402	115,046	54 %	154,369	72 %	-25 %		
Argentina		20,000	19,040	95 %	16,548	83 %	15 %		
Uruguay		20,000	18,114	91 %	18,210	91 %	-1 %		
Others		65,005	64,897	100 %	56,218	86 %	15 %		
Total TRQ		696,621	333,837	48 %	371,112	53 %	-10 %		
TRQ (Australia, N. Z.)		591,616	231,786	39 %	280,136	47 %	-17 %		
Canada									
Mexico									
		Canadian Beef and Veal Import Permits by Country			Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Dec. 3 2022		2022	2021	% chg	2022		(tonnes)		
Global quota (tonnes)		76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized		-	-	-	Argentina	0	66	66	0 %
Total quota		76,409	76,409	0 %	Australia	6,569	3,177	9,746	33 %
					Ireland	0	0	0	0 %
					Brazil	1,477	1,116	2,593	9 %
					Japan	0	56	56	0 %
					Netherlands	0	0	0	0 %
					New Zealand	5,726	4,217	9,943	34 %
					Spain	0	0	0	0 %
YTD Permits allocated as of:					United Kingdom	0	0	0	0 %
Argentina		12/3/2022	12/4/2021	% chg	Uruguay	4,306	2,590	6,895	24 %
Australia (35,000 mt)		66	279	-76 %	Total	18,078	11,222	29,300	100 %
Ireland		9,746	6,759	44 %					
Brazil		0	0	-	For the period 1 Jan.-Dec. 3 2022		Percentage of Total Imports		
Japan		2,593	0	-	Grinding Beef		Cuts		
Netherlands		56	51	10 %	2022	2021	2022	2021	
New Zealand		0	0	-	Argentina	0.0 %	0.8 %	0.2 %	0.2 %
Spain		9,943	11,641	-15 %	Australia	22.4 %	13.7 %	10.8 %	8.6 %
United Kingdom		0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay		0	0	-	Brazil	5.0 %	0.0 %	3.8 %	0.0 %
Total		29,300	30,186	-3 %	Japan	0.0 %	0.0 %	0.2 %	0.2 %
					Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
					New Zealand	19.5 %	19.8 %	14.4 %	18.8 %
					Spain	0.0 %	0.0 %	0.0 %	0.0 %
					United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
					Uruguay	14.7 %	28.8 %	8.8 %	9.1 %
					Total	61.7 %	63.1 %	38.3 %	36.9 %
Over quota tariff rate : 26.5 %									



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending December 3, 2022

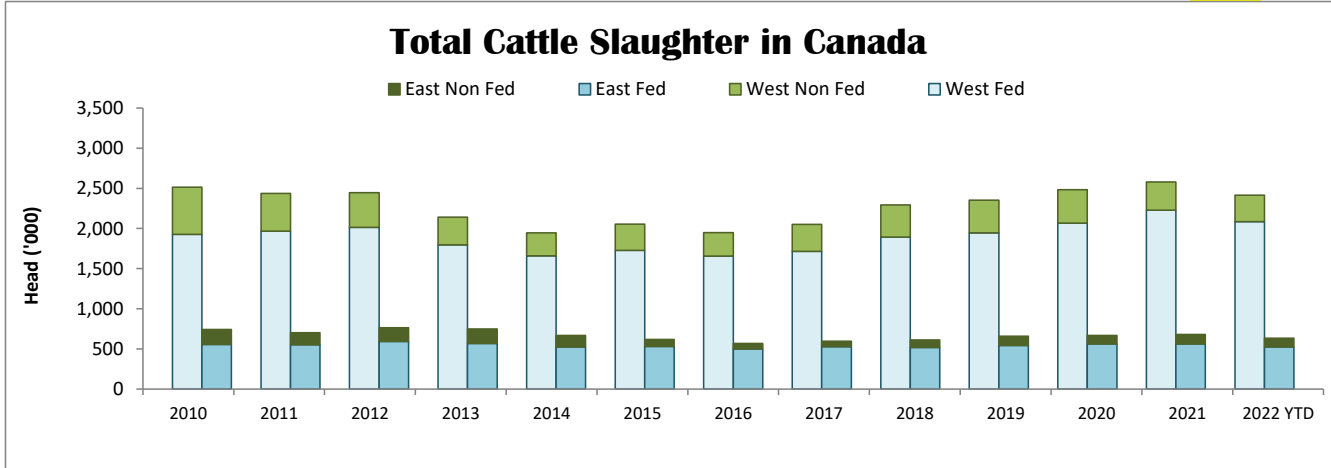
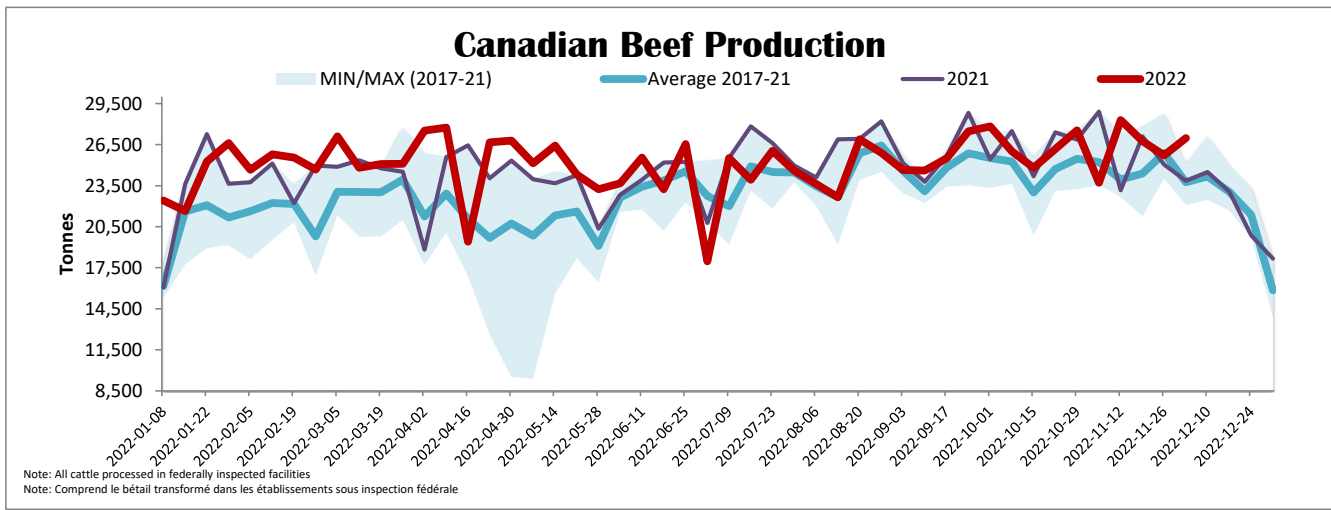
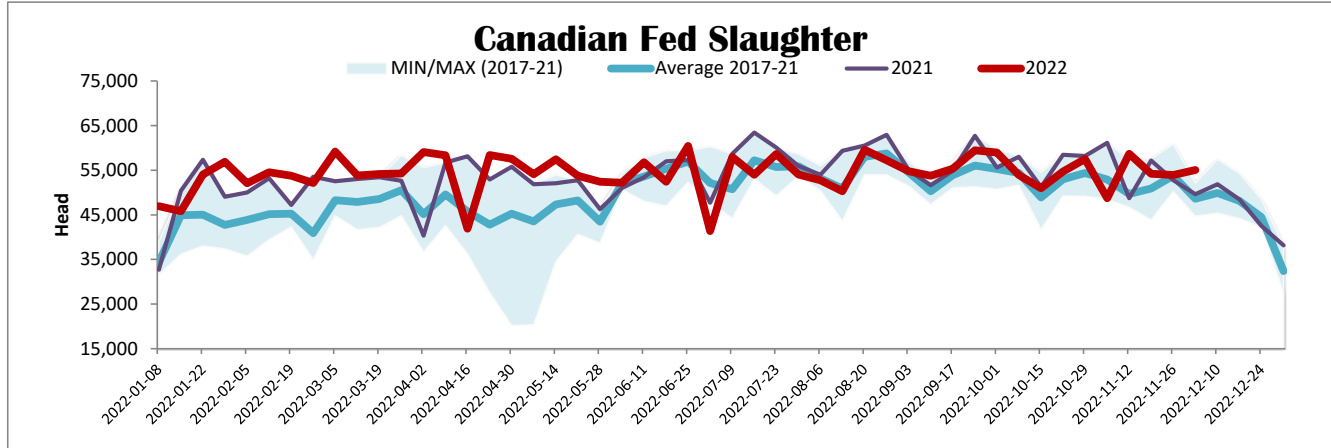
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-12-03	44,025	11,043	55,068		10,263	3,012	13,275		68,343
November 2022	169,519	46,037	215,556	53,889	35,087	9,763	44,850	11,213	260,406
October 2022	172,941	44,135	217,076	54,269	27,365	8,735	36,100	9,025	253,176
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	2,083,712	524,658	2,608,370	54,341	329,993	109,146	439,139	9,149	3,047,509
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				December 3, 2022		Canada 2021	% chg '21 - '22
	West	% total	East	% total	Canada 2022	% total		
A - Prime	2,488	5.7 %	681	6.2 %	3,169	5.8 %	2,623	20.8%
AAA	32,092	73.2 %	7,242	65.4 %	39,334	71.7 %	33,944	15.9%
AA	8,234	18.8 %	2,931	26.5 %	11,165	20.3 %	10,686	4.5%
A	259	0.6 %	48	0.4 %	307	0.6 %	464	-33.8%
B1, 2, 3, 4	751	1.7 %	164	1.5 %	915	1.7 %	846	8.2%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	80,615	3.9 %	28,076	5.3 %	108,691	4.2 %	104,712	3.8 %
AAA	1,443,655	70.1 %	354,244	67.4 %	1,797,899	69.6 %	1,709,963	5.1 %
AA	483,437	23.5 %	126,953	24.1 %	610,390	23.6 %	685,509	-11.0 %
A	19,195	0.9 %	6,423	1.2 %	25,618	1.0 %	41,014	-37.5 %
B1, 2, 3, 4	31,997	1.6 %	10,004	1.9 %	42,001	1.6 %	41,198	1.9 %

Source: CBGA

Year to Date for the Week Ending December 3, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)