



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 29, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	1,125,822	1,171,452	-4 %	369,351	361,240	2 %	1,495,173	1,532,692	-2 %
Heifers	743,882	696,813	7 %	98,634	111,190	-11 %	842,516	808,003	4 %
Cows	272,955	274,079	0 %	95,473	92,072	4 %	368,428	366,151	1 %
Bulls	11,744	14,289	-18 %	899	468	92 %	12,643	14,757	-14 %
Total YTD	2,154,403	2,156,633	0 %	564,357	564,970	0 %	2,718,760	2,721,603	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	919	902	2 %	942	954	-1 %	924	915	1 %
Heifers	843	838	1 %	838	856	-2 %	842	841	0 %
Cows	755	746	1 %	668	671	0 %	732	727	1 %
Bulls	960	999	-4 %	960	1,012	-5 %	960	999	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	753,490	744,393	1 %	195,373	199,573	-2 %	948,863	943,966	1 %
Non-Fed	98,579	99,222	-1 %	29,314	28,238	4 %	127,893	127,460	0 %
Total	852,069	843,615	1 %	224,687	227,811	-1 %	1,076,756	1,071,426	0 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports			
For the period Jan. 1 - Sep. 30, 2022			
Live Cattle from U.S.			
(head)	2022	2021	% chg
pure bred	10,264	13,680	-25 %
non pure bred	177,082	308,015	-43 %
Total	187,346	321,695	-42 %

Source: Statistics Canada

Exports			
For the period Jan. 1 - Oct. 22, 2022			
Live Cattle to U.S.			
(head)	2022	2021	% chg
slaughter steers, heifers, cows	389,270	350,689	11 %
feeder cattle & calves	172,539	104,195	66 %
bulls	34,929	31,281	12 %
others	11,519	7,220	60 %
Total	608,257	493,385	23 %

Source: USDA - APHIS

Exports											
For the period Jan. 1 - Sep. 30, 2022											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg
Carcasses and Half-Carcasses	2,701	N/A	0	N/A	2,701	2,709	0 %				
Primal Cuts	20,670	199,325	1,971	18,038	240,005	240,128	0 %				
Chuck	7,493	43,002	46	607	51,147	47,017	9 %				
Loin	1,320	26,308	0	224	27,852	26,297	6 %				
Brisket	0	15,409	0	78	15,487	13,895	11 %				
Flank and Plate	3,656	11,043	6	1,332	16,037	13,937	15 %				
Hip	188	15,712	0	508	16,408	20,714	-21 %				
Rib	5,864	13,222	450	43	19,579	19,158	2 %				
Others	2,151	74,628	1,469	15,247	93,495	99,109	-6 %				
Offals	N/A	N/A	N/A	N/A	15,900	16,982	-6 %				
Processed	N/A	N/A	N/A	N/A	5,909	4,971	19 %				
Total	23,372	199,325	1,971	18,038	264,515	264,790	0 %				

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports									
For the period Jan. 1 - Sep. 30, 2022									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	264,515	264,790	0 %	2,480,544	2,354,645	5 %	Netherlands	341	196
Japan	54,461	44,974	21 %	432,594	329,311	31 %	Italy	272	236
Mexico	19,487	17,694	10 %	157,498	142,051	11 %	Belgium	129	297
South Korea	14,727	8,148	81 %	156,533	66,420	136 %	Luxembourg	33	5
Viet Nam	12,304	9,922	24 %	102,394	68,160	50 %	Spain	30	40
Hong Kong	3,612	6,407	-44 %	36,022	57,617	-37 %	France	25	43
Philippines	2,308	4,146	-44 %	10,560	11,204	-6 %	Germany	25	31
Saudi Arabia	2,131	667	219 %	38,544	7,988	382 %	Sweden	13	0
Angola	1,610	1,388	16 %	2,871	1,982	45 %	Total	869	847
Others	7,198	23,428	-69 %	47,467	190,759	-75 %	Total ('000 \$ CDN)	16,190	14,204
Total	382,354	381,564	0 %	3,465,027	3,230,137	7 %			
Cattle Hides & Skins Exports (Number '000)	2,748	2,770	-1 %	138,489	158,480	-13 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 22, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	306.3	12,822.8	13,161.8	-3 %	Steers	925	906	902	0 %
Heifers	210.8	8,439.2	7,909.3	7 %	Heifers	848	833	829	0 %
Cows	145.7	5,647.6	5,362.3	5 %	Cows	620	632	640	-1 %
Bulls	12.2	463.3	444.8	4 %	Bulls	860	877	891	-2 %
Total	674.9	27,372.9	26,878.3	2 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,456,945	8,356,394	1 %		September 2022	2021	2020	
Non-Fed		1,804,298	1,735,489	4 %	Prime	7.6 %	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		10,261,242	10,091,883	2 %	Choice	69.4 %			10.3 %
Total Jan. - Dec. 2021			12,462,797		Select	16.7 %			74.5 %
									14.9 %
For the period					Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)	Sep. 2022	2022	2021	% chg		2022	2021	% chg	
Canada		323,074	321,215	1 %	Canada	63,297	67,432	-6 %	
Mexico		258,640	225,801	15 %	US	674,927	643,134	5 %	
Brazil		188,721	108,898	73 %	Total Canada & US	738,224	710,566	4 %	
Others		427,754	470,721	-9 %	Cattle Slaughter Year to Date				
Total		1,198,189	1,126,635	6 %	Canada	2,651,788	2,653,899	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	27,372,935	26,878,288	2 %	
Canada		92,652	92,910	0 %	Total Canada & US	30,024,723	29,532,187	2 %	
Japan		282,262	284,934	-1 %	US Live Cattle Imports				
South Korea		275,862	272,580	1 %	Mexico - Feeder 1 Jan.-Oct 29 2022	637,312	874,266	-27 %	
Others		570,318	517,425	10 %	Canada 1 Jan.-Oct. 22 2022	608,257	493,385	23 %	
Total		1,221,094	1,167,850	5 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period	2022			2021		
1 Jan.-Oct. 29 2022	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2021 to 2022
Australia	378,214	106,015	28 %	110,794	29 %	-4 %
New Zealand	213,402	108,000	51 %	144,769	68 %	-25 %
Argentina	20,000	16,225	81 %	12,613	63 %	29 %
Uruguay	20,000	16,807	84 %	16,225	81 %	4 %
Others	65,005	64,897	100 %	443,335	682 %	-85 %
Total TRQ	696,621	311,945	45 %	727,736	104 %	-57 %
TRQ (Australia, N. Z.)	591,616	214,016	36 %	255,563	43 %	-16 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2022			2021				
1 Jan.-Oct. 29 2022	2022	2021	% chg	(tonnes)				
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	68	0 %	
Supp. Quota Authorized	-	-	-	Australia	6,160	2,883	36 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Brazil	655	567	5 %	
YTD Permits allocated as of:				Japan	0	50	0 %	
	10/29/2022	10/30/2021	% chg	Netherlands	0	0	0 %	
Argentina	68	276	-75 %	New Zealand	5,037	3,629	34 %	
Australia (35,000 mt)	9,043	6,232	45 %	Spain	0	0	0 %	
Ireland	0	0	-	United Kingdom	0	0	0 %	
Brazil	1,221	0	-	Uruguay	3,758	2,352	24 %	
Japan	50	46	7 %	Total	15,610	9,549	25,158	
Netherlands	0	0	-				100 %	
New Zealand	8,666	10,888	-20 %	For the period 1 Jan.-Oct. 29 2022				
Spain	0	0	-	Grinding Beef			Percentage of Total Imports	
United Kingdom	0	0	-		2022	2021	2022	2021
Uruguay	6,110	11,261	-46 %	Argentina	0.0 %	0.8 %	0.3 %	0.2 %
Total	25,158	28,702	-12 %	Australia	24.5 %	13.9 %	11.5 %	7.8 %
				Ireland	0.0 %	0.0 %	0.0 %	0.0 %
				Brazil	2.6 %	0.0 %	2.3 %	0.0 %
				Japan	0.0 %	0.0 %	0.2 %	0.2 %
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	20.0 %	20.2 %	14.4 %	17.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	14.9 %	29.9 %	9.4 %	9.3 %
				Total	62.0 %	64.8 %	38.0 %	35.2 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 29, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-10-29	45,968	11,523	57,491		7,246	2,235	9,481		66,972
2022-10-22	42,620	12,067	54,687		6,419	2,191	8,610		63,297
2022-10-15	42,023	8,940	50,963		6,796	1,721	8,517		59,480
2022-10-08	42,330	11,605	53,935		6,904	2,588	9,492		63,427
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,870,168	467,578	2,337,746	54,366	284,643	96,371	381,014	8,861	2,718,760
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

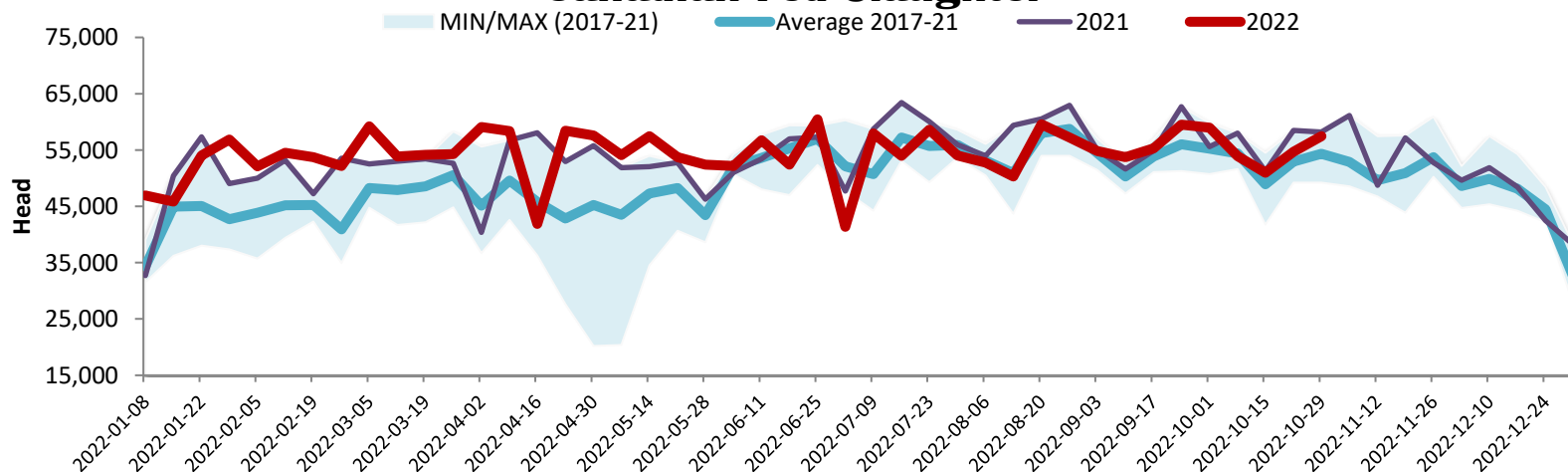
Grading								
	Weekly Totals				October 29, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,790	3.9 %	757	6.5 %	2,547	4.4 %	2,316	10.0%
AAA	32,344	70.7 %	7,804	67.4 %	40,148	70.1 %	38,849	3.3%
AA	10,545	23.1 %	2,684	23.2 %	13,229	23.1 %	14,478	-8.6%
A	266	0.6 %	108	0.9 %	374	0.7 %	808	-53.7%
B1, 2, 3, 4	778	1.7 %	221	1.9 %	999	1.7 %	900	11.0%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	69,421	3.8 %	24,622	5.3 %	94,043	4.1 %	92,538	1.6 %
AAA	1,289,214	69.8 %	315,448	67.3 %	1,604,662	69.3 %	1,527,686	5.0 %
AA	441,446	23.9 %	113,318	24.2 %	554,764	24.0 %	621,481	-10.7 %
A	17,959	1.0 %	6,076	1.3 %	24,035	1.0 %	38,145	-37.0 %
B1, 2, 3, 4	28,158	1.5 %	9,022	1.9 %	37,180	1.6 %	37,433	-0.7 %

Source: CBGA

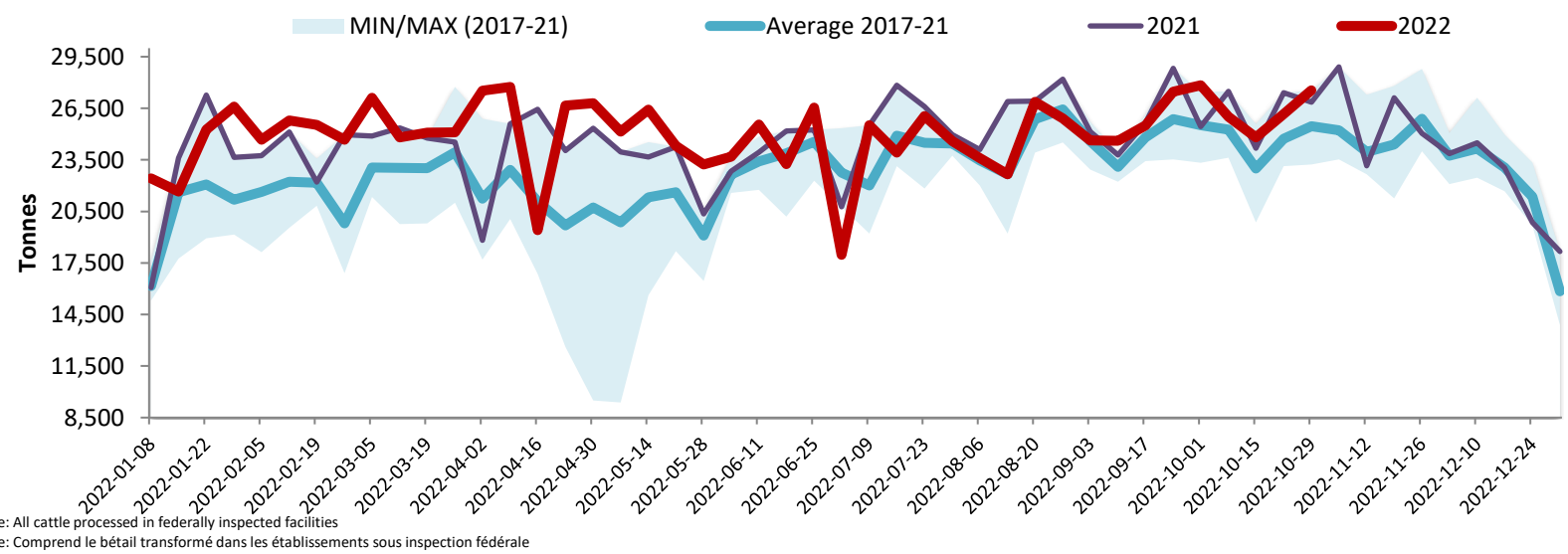
Year to Date for the Week Ending October 29, 2022

Federally Inspected Slaughter

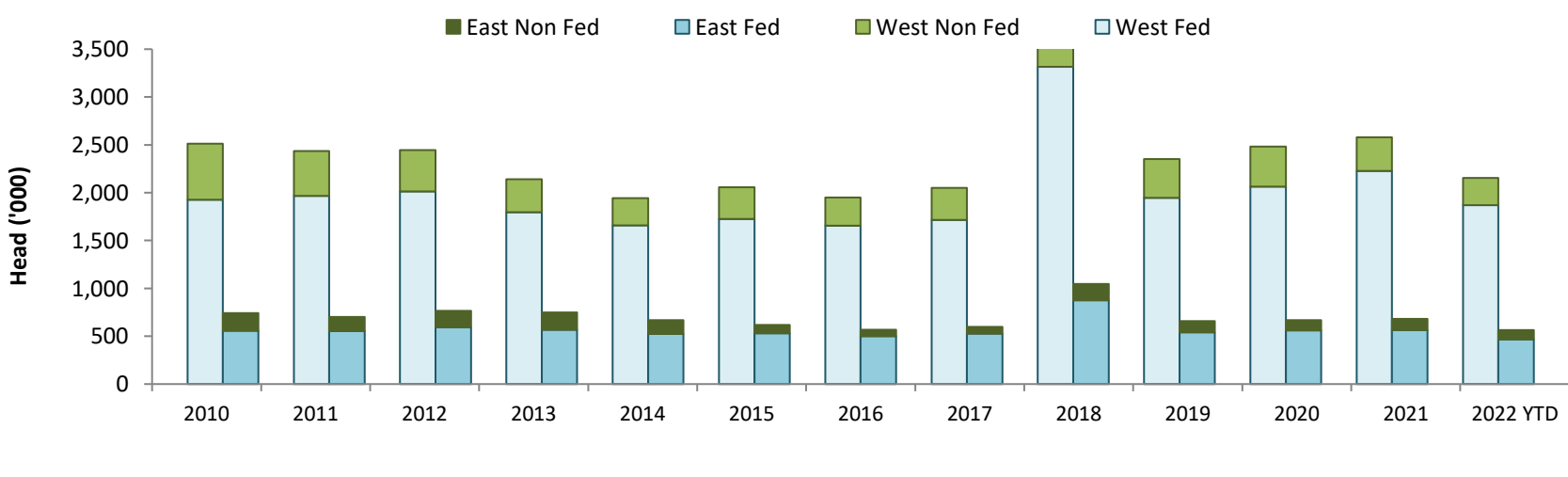
Canadian Fed Slaughter



Canadian Beef Production



Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)