



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 15, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	1,069,265	1,105,062	-3 %	349,147	342,624	2 %	1,418,412	1,447,686	-2 %
Heifers	711,851	669,839	6 %	95,248	106,539	-11 %	807,099	776,378	4 %
Cows	259,944	261,488	-1 %	91,101	86,853	5 %	351,045	348,341	1 %
Bulls	11,090	13,609	-19 %	845	453	87 %	11,935	14,062	-15 %
Total YTD	2,052,150	2,049,998	0 %	536,341	536,469	0 %	2,588,491	2,586,467	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	915	900	2 %	941	955	-1 %	922	913	1 %
Heifers	842	838	0 %	839	857	-2 %	841	840	0 %
Cows	756	747	1 %	667	672	-1 %	733	728	1 %
Bulls	962	1000	-4 %	965	1,014	-5 %	962	1,000	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	715,743	705,826	1 %	185,348	189,901	-2 %	901,092	895,727	1 %
Non-Fed	93,997	94,762	-1 %	27,947	26,674	5 %	121,944	121,436	0 %
Total	809,740	800,588	1 %	213,296	216,575	-2 %	1,023,036	1,017,163	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Aug. 31, 2022			
Live Cattle from U.S.				(head)			
	2022	2021	% chg				
pure bred	9,628	12,277	-22 %				
non pure bred	137,755	277,300	-50 %				
Total	147,383	289,577	-49 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Oct. 8, 2022			
Live Cattle to U.S.				(head)			
	2022	2021	% chg				
slaughter steers, heifers, cows	368,978	330,722	12 %				
feeder cattle & calves	168,999	95,420	77 %				
bulls	32,824	29,771	10 %				
others	11,330	6,926	64 %				
Total	582,131	462,839	26 %				

Source: USDA - APHIS

Exports										For the period Jan. 1 - Aug. 31, 2022		
Beef & Veal Exports to U.S.										(tonnes)		
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg	
Carcasses and Half-Carcasses	2,396	N/A	0	N/A	2,396	2,396	0 %					
Primal Cuts	18,331	174,331	1,880	15,912	210,454	212,364	-1 %					
Chuck	6,683	37,309	45	508	44,545	42,071	6 %					
Loin	1,240	23,019	0	209	24,468	22,911	7 %					
Brisket	0	13,079	0	19	13,098	12,004	9 %					
Flank and Plate	3,243	9,596	6	1,144	13,989	12,320	14 %					
Hip	115	13,942	0	507	14,564	18,787	-22 %					
Rib	5,133	11,771	411	43	17,358	16,698	4 %					
Others	1,918	65,614	1,418	13,482	82,432	87,574	-6 %					
Offals	N/A	N/A	N/A	N/A	14,072	14,702	-4 %					
Processed	N/A	N/A	N/A	N/A	5,199	4,274	22 %					
Total	20,727	174,331	1,880	15,912	232,121	233,737	-1 %					

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Aug. 31, 2022		
Exports to All Countries							Exports to E.U-27					
	(tonnes)			('000 \$ CDN)			(tonnes)					
	2022	2021	% chg	2022	2021	% chg	2022	2021				
United States	232,121	233,737	-1 %	2,176,274	2,031,430	7 %	Netherlands	302	168			
Japan	48,876	40,038	22 %	392,065	287,161	37 %	Italy	272	223			
Mexico	16,976	16,045	6 %	138,160	126,645	9 %	Belgium	86	218			
South Korea	14,063	6,878	104 %	150,565	54,611	176 %	Luxembourg	33	5			
Viet Nam	10,027	8,904	13 %	85,257	60,192	42 %	Spain	27	37			
Hong Kong	3,306	5,653	-42 %	33,110	50,247	-34 %	Germany	25	27			
Saudi Arabia	2,083	605	244 %	38,038	7,577	402 %	France	18	40			
Philippines	1,778	3,784	-53 %	7,900	10,045	-21 %	Sweden	13	0			
Angola	1,336	1,189	12 %	2,375	1,617	47 %	Total	776	718			
Others	6,754	20,466	-67 %	43,866	164,601	-73 %	Total ('000 \$ CDN)	14,443	12,057			
Total	337,320	337,300	0 %	3,067,609	2,794,124	10 %						
Cattle Hides & Skins Exports (Number '000)	2,454	2,471	-1 %	122,621	137,096	-11 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 8, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.7	12,218.2	12,554.8	-3 %	Steers	920	905	901	0 %
Heifers	209.4	8,017.7	7,501.1	7 %	Heifers	843	832	828	0 %
Cows	139.7	5,360.7	5,084.3	5 %	Cows	610	633	641	-1 %
Bulls	12.5	439.2	422.9	4 %	Bulls	858	878	892	-2 %
Total	669.3	26,035.8	25,563.2	2 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,041,445	7,947,371	1 %			2021	2020	
Non-Fed		1,714,468	1,648,748	4 %	September 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		9,755,914	9,596,120	2 %	Prime	7.6 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	69.4 %	74.5 %	74.5 %	
					Select	16.7 %	14.6 %	14.9 %	
For the period Aug. 2022					Cattle Slaughter for the Week Ending 2022-10-08				
	2022	2021	% chg		2022	2021	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					U.S. Beef and Veal Exports (carcass weight, tonnes)				
Canada	283,304	284,066	0 %	Canada	83,645	82,823	1 %	Canada	67,585
Mexico	233,340	199,485	17 %	Japan	252,922	253,203	0 %	US	669,274
Brazil	177,405	93,098	91 %	South Korea	248,237	241,890	3 %	Total Canada & US	732,701
Others	386,962	420,971	-8 %	Others	511,195	457,263	12 %	Total Canada & US	724,244
Total	1,081,011	997,620	8 %	Total	1,096,000	1,035,179	6 %		1 %
U.S. Live Cattle Imports					Cattle Slaughter Year to Date				
					Canada	2,529,011	2,526,666	0 %	
Mexico - Feeder 1 Jan.-Oct 15 2022					US	26,035,781	25,563,180	2 %	
Canada 1 Jan.-Oct. 8 2022					Total Canada & US	28,564,792	28,089,846	2 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Oct. 15 2022	2022	2021	% chg in tonnes entered from 2021 to 2022				
Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	99,940	26 %	103,327	27 %	-3 %	
New Zealand	213,402	104,899	49 %	140,802	66 %	-25 %	
Argentina	20,000	15,193	76 %	12,048	60 %	26 %	
Uruguay	20,000	16,059	80 %	15,494	77 %	4 %	
Others	65,005	64,897	100 %	40,695	63 %	59 %	
Total TRQ	696,621	300,988	43 %	312,366	45 %	-4 %	
TRQ (Australia, N. Z.)	591,616	204,839	35 %	244,129	41 %	-16 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Oct. 15 2022	2022	2021	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	64	64
Total quota	76,409	76,409	0 %	Australia	6,046	2,696	8,742
				Ireland	0	0	0
				Brazil	353	526	879
				Japan	0	48	48
				Netherlands	0	0	0
				New Zealand	4,975	3,127	8,102
				Spain	0	0	0
				United Kingdom	0	0	0
				Uruguay	3,758	2,351	6,109
				Total	15,132	8,811	23,943
							100 %
YTD Permits allocated as of:				For the period 1 Jan.-Oct. 15 2022			
	10/15/2022	10/16/2021	% chg	Percentage of Total Imports			
Argentina	64	274	-77 %	Grinding Beef			
Australia (35,000 mt)	8,742	5,772	51 %	2022	2021	2022	2021
Ireland	0	0	-	Argentina	0.0 %	0.8 %	0.3 %
Brazil	879	0	-	Australia	25.3 %	13.6 %	11.3 %
Japan	48	45	6 %	Ireland	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Brazil	1.5 %	0.0 %	2.2 %
New Zealand	8,102	10,077	-20 %	Japan	0.0 %	0.0 %	0.2 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	New Zealand	20.8 %	20.0 %	13.1 %
Uruguay	6,109	11,261	-46 %	Spain	0.0 %	0.0 %	0.0 %
Total	23,943	27,428	-13 %	United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	15.7 %	31.3 %	9.8 %
				Total	63.2 %	65.7 %	36.8 %

Over quota tariff rate : 26.5 %

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending October 15, 2022

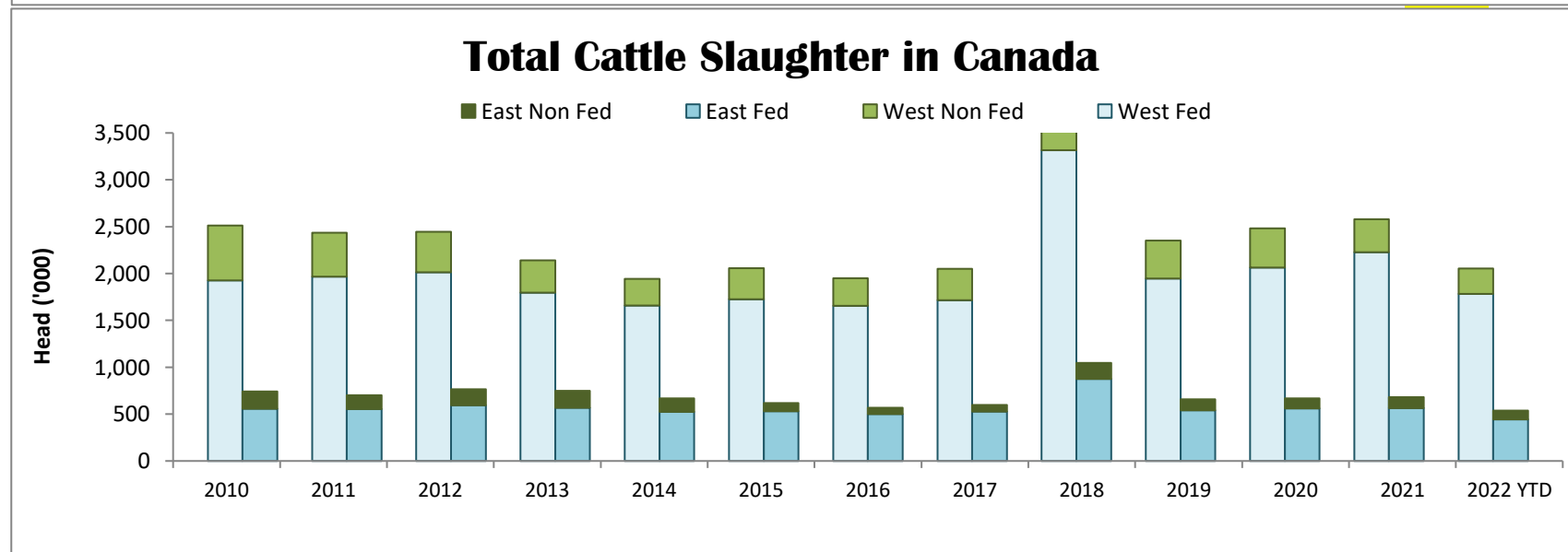
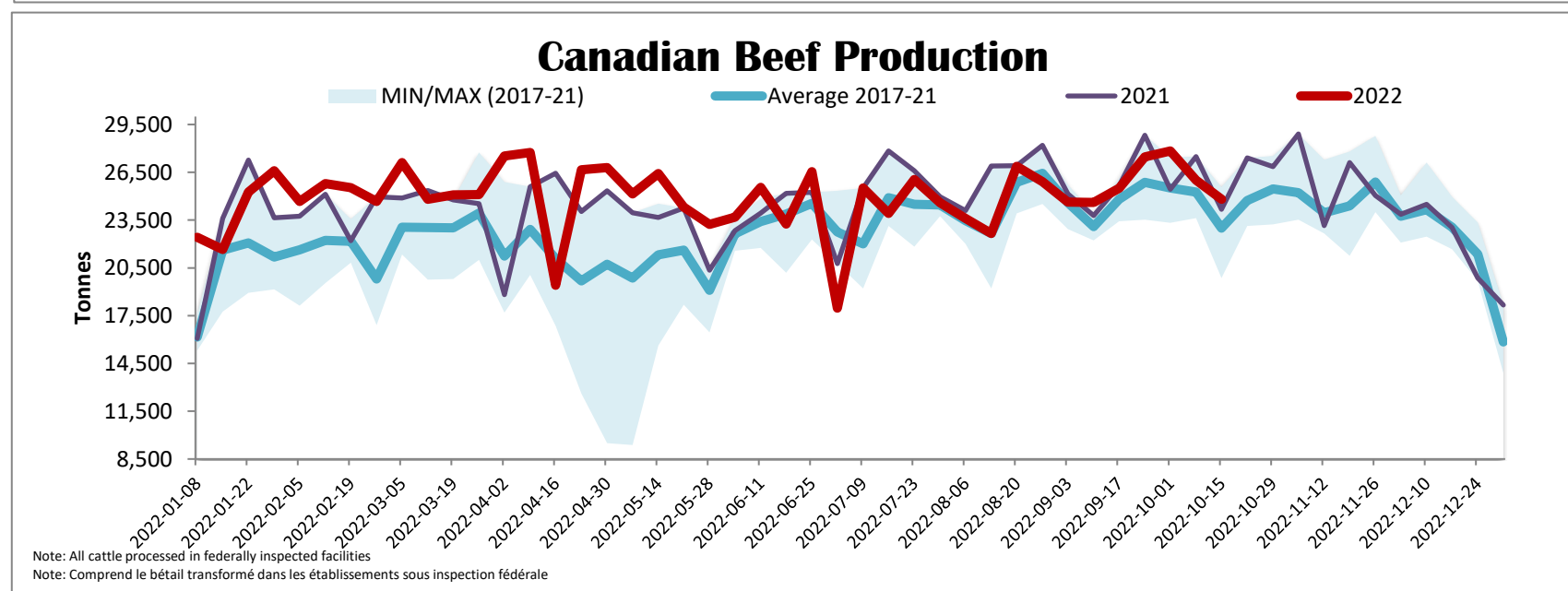
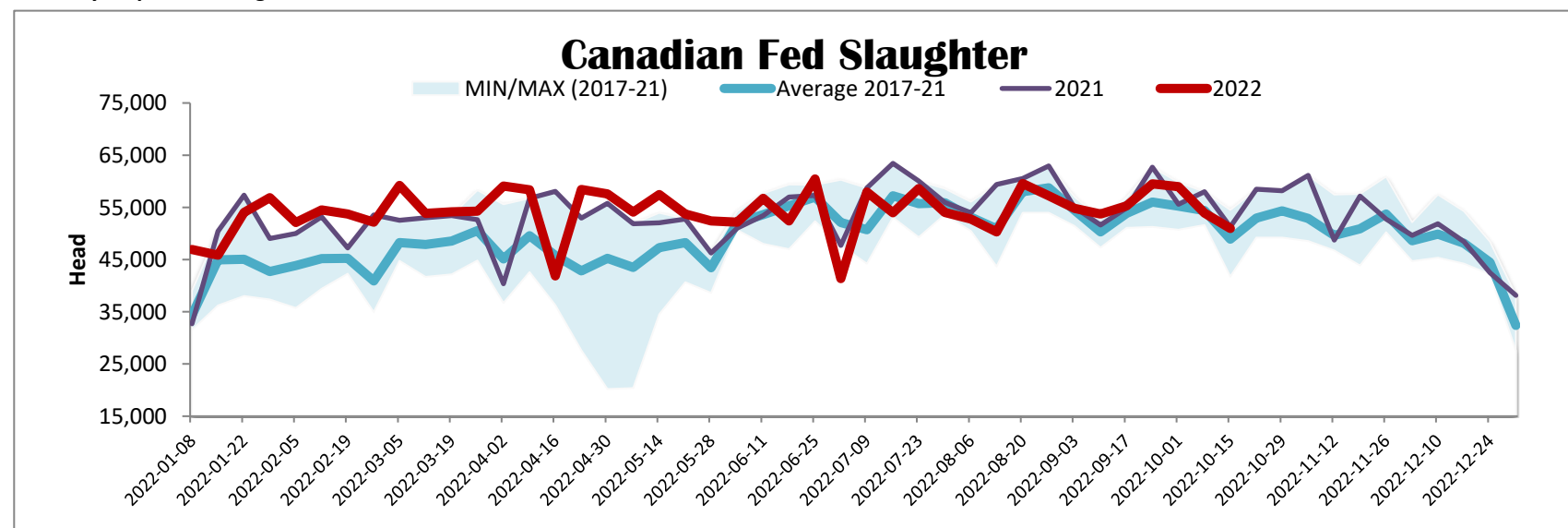
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-10-15	42,023	8,940	50,963		6,796	1,721	8,517		59,480
2022-10-08	42,330	11,605	53,935		6,904	2,588	9,492		63,427
September 2022	225,911	56,401	282,312	56,462	28,906	10,262	39,168	7,834	321,480
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,781,580	443,988	2,225,568	54,282	270,978	91,945	362,923	8,852	2,588,491
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading	Weekly Totals							
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,755	4.2 %	363	4.0 %	2,118	4.2 %	2,216	-4.4%
AAA	30,891	73.8 %	5,868	65.3 %	36,759	72.3 %	34,401	6.9%
AA	8,181	19.6 %	2,463	27.4 %	10,644	20.9 %	13,067	-18.5%
A	270	0.6 %	79	0.9 %	349	0.7 %	555	-37.1%
B1, 2, 3, 4	739	1.8 %	207	2.3 %	946	1.9 %	917	3.2%
	Year-to-date							
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	65,682	3.7 %	23,176	5.2 %	88,858	4.0 %	87,305	1.8 %
AAA	1,226,215	69.7 %	299,610	67.4 %	1,525,825	69.3 %	1,448,614	5.3 %
AA	422,161	24.0 %	107,658	24.2 %	529,819	24.1 %	593,694	-10.8 %
A	17,407	1.0 %	5,898	1.3 %	23,305	1.1 %	36,669	-36.4 %
B1, 2, 3, 4	26,551	1.5 %	8,459	1.9 %	35,010	1.6 %	35,719	-2.0 %

Source: CBGA

Year to Date for the Week Ending October 15, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)