



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 1, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	1,011,043	1,041,998	-3 %	332,077	326,964	2 %	1,343,120	1,368,962	-2 %
Heifers	685,720	642,624	7 %	91,773	103,236	-11 %	777,493	745,860	4 %
Cows	247,084	249,290	-1 %	86,849	81,557	6 %	333,933	330,847	1 %
Bulls	10,250	12,988	-21 %	788	424	86 %	11,038	13,412	-18 %
Total YTD	1,954,097	1,946,900	0 %	511,487	512,181	0 %	2,465,584	2,459,081	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	912	897	2 %	941	956	-2 %	919	911	1 %
Heifers	840	837	0 %	840	858	-2 %	840	840	0 %
Cows	756	747	1 %	667	673	-1 %	733	729	1 %
Bulls	965	1002	-4 %	964	1,017	-5 %	965	1,003	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	679,665	668,028	2 %	176,710	181,972	-3 %	856,375	850,000	1 %
Non-Fed	89,219	90,417	-1 %	26,626	25,082	6 %	115,845	115,499	0 %
Total	768,884	758,445	1 %	203,336	207,054	-2 %	972,220	965,500	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)			
For the period Jan. 1 - Aug. 31, 2022			
	2022	2021	% chg
pure bred	9,628	12,277	-22 %
non pure bred	137,755	277,300	-50 %
Total	147,383	289,577	-49 %

Source: Statistics Canada

Exports Live Cattle to U.S. (head)			
For the period Jan. 1 - Sep. 24, 2022			
	2022	2021	% chg
slaughter steers, heifers, cows	349,464	309,844	13 %
feeder cattle & calves	164,587	86,738	90 %
bulls	30,580	28,104	9 %
others	10,894	6,735	62 %
Total	555,525	431,421	29 %

Source: USDA - APHIS

Exports Beef & Veal Exports to U.S. (tonnes)									
For the period Jan. 1 - Aug. 31, 2022									
	Fresh Bone-in		Frozen Bone-in		Fresh Boneless		Frozen Boneless		
	2022	2021	2022	2021	2022	2021	2022	2021	% chg
Carcasses and Half-Carcasses	2,396	N/A	0	N/A	2,396	2,396	2,396	2,396	0 %
Primal Cuts	18,331	174,331	1,880	15,912	210,454	212,364	210,454	212,364	-1 %
Chuck	6,683	37,309	45	508	44,545	42,071	44,545	42,071	6 %
Loin	1,240	23,019	0	209	24,468	22,911	24,468	22,911	7 %
Brisket	0	13,079	0	19	13,098	12,004	13,098	12,004	9 %
Flank and Plate	3,243	9,596	6	1,144	13,989	12,320	13,989	12,320	14 %
Hip	115	13,942	0	507	14,564	18,787	14,564	18,787	-22 %
Rib	5,133	11,771	411	43	17,358	16,698	17,358	16,698	4 %
Others	1,918	65,614	1,418	13,482	82,432	87,574	82,432	87,574	-6 %
Offals	N/A	N/A	N/A	N/A	14,072	14,702	14,072	14,702	-4 %
Processed	N/A	N/A	N/A	N/A	5,199	4,274	5,199	4,274	22 %
Total	20,727	174,331	1,880	15,912	232,121	233,737	232,121	233,737	-1 %

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)									
For the period Jan. 1 - Aug. 31, 2022									
	Exports to All Countries (tonnes)			Exports to E.U-27 ('000 \$ CDN)			Exports to E.U-27 (tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	232,121	233,737	-1 %	2,176,274	2,031,430	7 %	Netherlands	302	168
Japan	48,876	40,038	22 %	392,065	287,161	37 %	Italy	272	223
Mexico	16,976	16,045	6 %	138,160	126,645	9 %	Belgium	86	218
South Korea	14,063	6,878	104 %	150,565	54,611	176 %	Luxembourg	33	5
Viet Nam	10,027	8,904	13 %	85,257	60,192	42 %	Spain	27	37
Hong Kong	3,306	5,653	-42 %	33,110	50,247	-34 %	Germany	25	27
Saudi Arabia	2,083	605	244 %	38,038	7,577	402 %	France	18	40
Philippines	1,778	3,784	-53 %	7,900	10,045	-21 %	Sweden	13	0
Angola	1,336	1,189	12 %	2,375	1,617	47 %	Total	776	718
Others	6,754	20,466	-67 %	43,866	164,601	-73 %	Total ('000 \$ CDN)	14,443	12,057
Total	337,320	337,300	0 %	3,067,609	2,794,124	10 %			
Cattle Hides & Skins Exports (Number '000)	2,454	2,471	-1 %	122,621	137,096	-11 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 24, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	315.5	11,597.6	11,932.4	-3 %	Steers	915	904	900	0 %
Heifers	207.5	7,601.6	7,111.0	7 %	Heifers	836	832	828	0 %
Cows	136.4	5,086.2	4,822.4	5 %	Cows	612	634	642	-1 %
Bulls	11.8	414.0	400.9	3 %	Bulls	862	879	893	-2 %
Total	671.2	24,699.3	24,266.7	2 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,624,053	7,539,820	1 %		2021	2020		
Non-Fed		1,628,551	1,566,446	4 %	August 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		9,252,605	9,106,267	2 %	Prime	7.4 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	70.8 %	74.5 %	74.5 %	
					Select	16.2 %	14.6 %	14.9 %	
For the period	Jul. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending		2022	2021	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada		67,324	71,476	-6 %
Canada		283,304	284,066	0 %	US		671,224	642,571	4 %
Mexico		233,340	199,485	17 %	Total Canada & US		738,548	714,047	3 %
Brazil		177,405	93,098	91 %	Cattle Slaughter Year to Date				
Others		386,962	420,971	-8 %	Canada		2,397,605	2,395,288	0 %
Total		1,081,011	997,620	8 %	US		24,699,321	24,266,651	2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US		27,096,926	26,661,939	2 %
Canada		83,645	82,823	1 %	US Live Cattle Imports				
Japan		252,922	253,203	0 %	Mexico - Feeder 1 Jan.-Oct 1 2022		581,654	796,268	-27 %
South Korea		248,237	241,890	3 %	Canada 1 Jan.-Sep. 24 2022		555,525	431,421	29 %
Others		511,195	457,263	12 %					
Total		1,096,000	1,035,179	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2022	2021			% chg in tonnes entered from 2021 to 2022			
1 Jan.-Oct. 7 2022		Tonnes entered	% filled	Tonnes entered	% filled			
Australia	Quota level 378,214	94,261	25 %	98,157	26 %	-4 %		
New Zealand	213,402	102,271	48 %	136,795	64 %	-25 %		
Argentina	20,000	14,667	73 %	11,456	57 %	28 %		
Uruguay	20,000	15,594	78 %	15,022	75 %	4 %		
Others	65,005	64,897	100 %	37,339	57 %	74 %		
Total TRQ	696,621	291,691	42 %	298,769	43 %	-2 %		
TRQ (Australia, N. Z.)	591,616	196,532	33 %	234,952	40 %	-16 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2022	2021	% chg	(tonnes)				
1 Jan.-Oct. 1 2022				Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	64	64	0 %
Supp. Quota Authorized	-	-	-	Australia	5,910	2,607	8,517	38 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Brazil	52	345	397	2 %
				Japan	0	44	44	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,812	2,618	7,431	33 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
				Uruguay	3,681	2,351	6,032	27 %
YTD Permits allocated as of:				Total	14,455	8,030	22,485	100 %
	10/1/2022	10/2/2021	% chg	Percentage of Total Imports				
Argentina	64	274	-77 %	Grinding Beef		Cuts		
Australia (35,000 mt)	8,517	5,549	53 %	2021	2020	2021	2020	
Ireland	0	0	-	Argentina	0.0 %	0.8 %	0.3 %	0.2 %
Brazil	345	0	-	Australia	26.3 %	13.6 %	11.6 %	7.0 %
Japan	44	44	1 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Netherlands	0	0	-	Brazil	0.2 %	0.0 %	1.5 %	0.0 %
New Zealand	7,431	9,850	-25 %	Japan	0.0 %	0.0 %	0.2 %	0.2 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	2	-	New Zealand	21.5 %	19.9 %	11.7 %	16.7 %
Uruguay	6,032	11,211	-46 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
Total	22,433	26,929	-17 %	United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	16.4 %	31.9 %	10.5 %	9.7 %
				Total	64.4 %	66.2 %	35.8 %	33.8 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 1, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-10-01	47,148	11,840	58,988		6,735	2,256	8,991		67,979
2022-09-24	47,883	11,599	59,482		5,917	1,925	7,842		67,324
2022-09-17	43,752	11,569	55,321		5,242	2,126	7,368		62,689
2022-09-10	44,051	9,685	53,736		4,919	1,876	6,795		60,531
2022-09-03	43,077	11,708	54,785		6,093	2,079	8,172		62,957
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,697,227	423,443	2,120,670	54,376	257,278	87,636	344,914	8,844	2,465,584
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

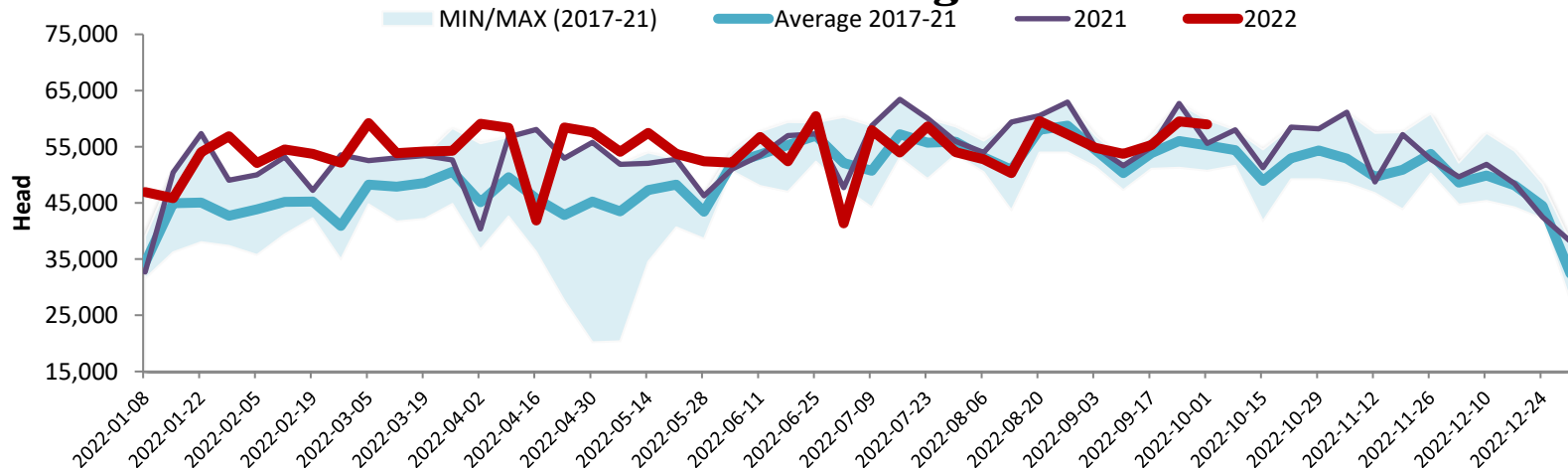
Grading								
	Weekly Totals				October 1, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,794	3.8 %	481	4.0 %	2,275	3.9 %	2,524	-9.9%
AAA	33,694	71.9 %	8,262	69.6 %	41,956	71.5 %	36,587	14.7%
AA	9,888	21.1 %	2,633	22.2 %	12,521	21.3 %	14,029	-10.7%
A	385	0.8 %	120	1.0 %	505	0.9 %	697	-27.5%
B1, 2, 3, 4	1,076	2.3 %	382	3.2 %	1,458	2.5 %	1,268	15.0%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	62,252	3.7 %	22,429	5.3 %	84,681	4.0 %	82,726	2.4 %
AAA	1,164,000	69.5 %	285,593	67.3 %	1,449,593	69.1 %	1,375,854	5.4 %
AA	405,937	24.2 %	102,494	24.2 %	508,431	24.2 %	565,596	-10.1 %
A	16,846	1.0 %	5,724	1.3 %	22,570	1.1 %	35,312	-36.1 %
B1, 2, 3, 4	24,991	1.5 %	7,885	1.9 %	32,876	1.6 %	33,578	-2.1 %

Source: CBGA

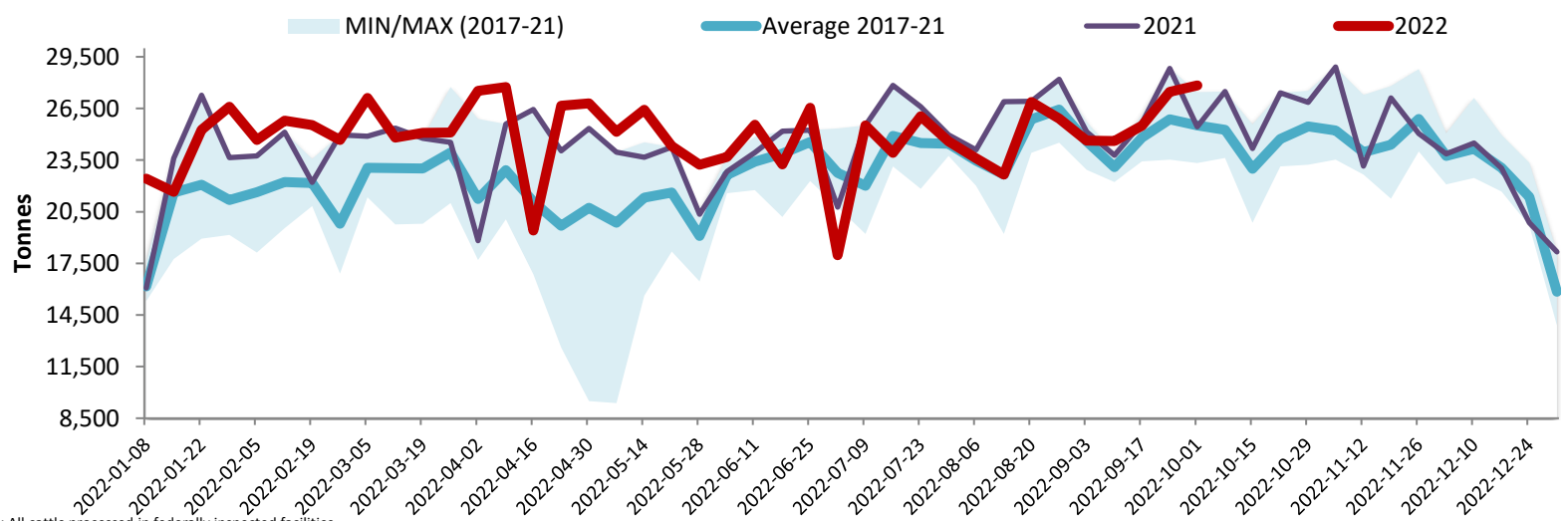
Year to Date for the Week Ending October 1, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

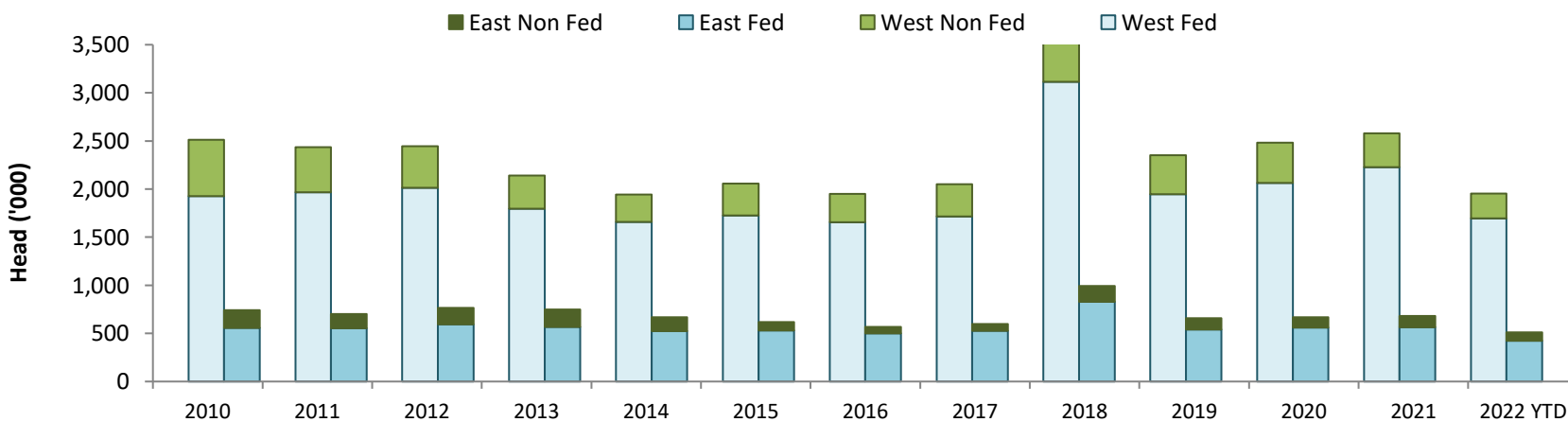


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)