



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 24, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	981,094	1,011,818	-3 %	322,569	318,252	1 %	1,303,663	1,330,070	-2 %
Heifers	668,521	627,913	6 %	89,441	101,224	-12 %	757,962	729,137	4 %
Cows	240,699	244,222	-1 %	84,638	78,675	8 %	325,337	322,897	1 %
Bulls	9,900	12,767	-22 %	743	417	78 %	10,643	13,184	-19 %
Total YTD	1,900,214	1,896,720	0 %	497,391	498,568	0 %	2,397,605	2,395,288	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	911	896	2 %	941	956	-2 %	918	911	1 %
Heifers	840	837	0 %	840	859	-2 %	840	840	0 %
Cows	756	748	1 %	667	673	-1 %	733	729	0 %
Bulls	967	1003	-4 %	968	1,018	-5 %	967	1,004	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	659,834	649,719	2 %	171,741	177,516	-3 %	831,575	827,235	1 %
Non-Fed	86,859	88,622	-2 %	25,938	24,213	7 %	112,797	112,835	0 %
Total	746,693	738,341	1 %	197,679	201,729	-2 %	944,372	940,070	0 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)			
For the period Jan. 1 - Jul. 31, 2022			
	2022	2021	% chg
pure bred	9,469	10,573	-10 %
non pure bred	116,324	249,288	-53 %
Total	125,793	259,861	-52 %

Source: Statistics Canada

Exports Live Cattle to U.S. (head)			
For the period Jan. 1 - Sep. 17, 2022			
	2022	2021	% chg
slaughter steers, heifers, cows	339,857	299,189	14 %
feeder cattle & calves	162,616	83,149	96 %
bulls	29,271	27,200	8 %
others	10,730	6,611	62 %
Total	542,474	416,149	30 %

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)									
For the period Jan. 1 - Sep. 24, 2022									
	2022	2021	% chg		2022	2021	% chg		
United States of America	78,583	74,134	6 %						
New Zealand	7,933	5,150	54 %						
Mexico	7,351	9,782	-25 %						
Australia	5,362	6,789	-21 %						
Uruguay	7,246	7,925	-9 %						
Italy	3,453	2,712	27 %						
Others	13,137	13,715	-4 %						
Total	123,064	120,208	2 %						
Fresh, chilled & frozen (H.S. 0201, 0202)									
Non-CUSMA Beef/Veal total (exc. EU-27)	24,055	25,577	-6 %						
EU-27 (Beef/Veal total)	10,351	10,587	-2 %						

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)									
For the period Jan. 1 - Jul. 31, 2022									
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		
	2022	2021	2022	2021	2022	2021	2022	2021	% chg
Carcasses and Half-Carcasses	2,061	N/A	0	N/A	2,061	2,023	2	2	2 %
Primal Cuts	16,012	151,727	1,793	13,218	182,750	178,947	2	2	2 %
Chuck	5,885	32,202	42	480	38,608	35,674	8	8	8 %
Loin	1,113	20,075	0	190	21,378	19,495	10	10	10 %
Brisket	0	10,878	0	1	10,879	10,026	9	9	9 %
Flank and Plate	2,877	8,448	6	1,005	12,336	10,520	17	17	17 %
Hip	46	11,907	0	507	12,460	14,682	-15	-15	-15 %
Rib	4,399	10,286	378	39	15,101	14,001	8	8	8 %
Others	1,693	57,931	1,367	10,996	71,988	74,550	-3	-3	-3 %
Offals	N/A	N/A	N/A	N/A	12,543	12,616	-1	-1	-1 %
Processed	N/A	N/A	N/A	N/A	4,540	3,695	23	23	23 %
Total	18,073	151,727	1,793	13,218	201,894	197,281	2	2	2 %

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)												
For the period Jan. 1 - Jul. 31, 2022												
	2022			2021			2022			2021		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	201,894	197,281	2 %	1,896,180	1,680,512	13 %	Netherlands	281	148			
Japan	44,086	32,992	34 %	356,555	229,669	55 %	Italy	201	174			
Mexico	14,334	13,837	4 %	117,297	104,216	13 %	Belgium	69	208			
South Korea	12,927	5,351	142 %	140,214	40,295	248 %	Luxembourg	33	5			
Viet Nam	8,492	8,202	4 %	72,971	54,843	33 %	Spain	23	27			
Hong Kong	2,762	5,268	-48 %	27,262	46,659	-42 %	Germany	23	18			
Saudi Arabia	1,999	555	260 %	36,788	7,138	415 %	France	16	35			
Philippines	1,294	3,663	-65 %	5,688	9,667	-41 %	Sweden	11	0			
Angola	1,187	1,115	6 %	2,107	1,490	41 %	Total	657	614			
Others	6,264	17,424	-64 %	39,554	139,957	-72 %	Total ('000 \$ CDN)	12,180	10,471			
Total	295,238	285,688	3 %	2,694,616	2,314,444	16 %						
Cattle Hides & Skins Exports (Number '000)	2,111	2,117	0 %	106,480	112,146	-5 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 17, 2022

Year to Date for the Week Ending September 17, 2022					Year to Date for the Week Ending September 17, 2022				
	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	330.2	11,282.0	11,617.5	-3 %	Steers	918	904	899	0 %
Heifers	199.1	7,394.1	6,923.8	7 %	Heifers	832	831	828	0 %
Cows	131.9	4,950.6	4,692.9	5 %	Cows	612	635	642	-1 %
Bulls	12.4	402.1	389.9	3 %	Bulls	867	879	894	-2 %
Total	673.6	24,028.9	23,624.1	2 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,414,428	7,338,552	1 %			2021	2020	
Non-Fed		1,586,301	1,525,721	4 %		August 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		9,000,729	8,864,273	2 %	Prime	7.4 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	70.8 %	74.5 %	74.5 %	
					Select	16.2 %	14.6 %	14.9 %	
For the period Jul. 2022 2022 2021 % chg					Cattle Slaughter for the Week Ending 2022-09-17				
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada 62,689 63,716 -2 %				
Canada		245,952	239,221	3 %	US		673,590	649,602	4 %
Mexico		204,847	171,691	19 %	Total Canada & US		736,279	713,318	3 %
Brazil		166,322	77,047	116 %	Cattle Slaughter Year to Date				
Others		340,949	359,253	-5 %	Canada		2,330,281	2,323,812	0 %
Total		958,070	847,212	13 %	US		24,028,907	23,624,080	2 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US 26,359,188 25,947,892 2 %				
Canada		72,147	72,098	0 %	US Live Cattle Imports				
Japan		221,187	218,379	1 %	Mexico - Feeder 1 Jan.-Sep 24 2022		570,346	778,367	-27 %
South Korea		217,519	211,819	3 %	Canada 1 Jan.-Sep. 17 2022		542,474	416,149	30 %
Others		438,362	386,631	13 %					
Total		949,215	888,928	7 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Sep. 24 2022	2022			2021			% chg in tonnes entered from 2021 to 2022
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	91,252	24 %	94,901	25 %	-4 %	
New Zealand	213,402	101,270	47 %	134,237	63 %	-25 %	
Argentina	20,000	13,991	70 %	10,985	55 %	27 %	
Uruguay	20,000	15,147	76 %	14,907	75 %	2 %	
Others	65,005	64,897	100 %	35,547	55 %	83 %	
Total TRQ	696,621	286,557	41 %	290,577	42 %	-1 %	
TRQ (Australia, N. Z.)	591,616	192,521	33 %	229,138	39 %	-16 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Sep. 24 2022	2022			2021			
	2022	2021	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	64	64 0 %
Total quota	76,409	76,409	0 %	Australia	5,554	2,559	8,113 37 %
				Ireland	0	0	0 0 %
				Brazil	0	345	345 2 %
				Japan	0	43	43 0 %
				Netherlands	0	0	0 0 %
				New Zealand	4,752	2,617	7,369 34 %
				Spain	0	0	0 0 %
				United Kingdom	0	0	0 0 %
				Uruguay	3,605	2,351	5,957 27 %
				Total	13,911	7,979	21,890 100 %
YTD Permits allocated as of:				For the period 1 Jan.-Sep. 24 2022			
	9/24/2022	9/25/2021	% chg	Percentage of Total Imports			
Argentina	64	274	-77 %	Grinding Beef			
Australia (35,000 mt)	8,113	5,213	56 %	2021	2020	2021	2020
Ireland	0	0	-	Argentina	0.0 %	0.9 %	0.3 % 0.2 %
Brazil	345	0	-	Australia	25.4 %	12.7 %	11.7 % 7.1 %
Japan	43	43	-1 %	Ireland	0.0 %	0.0 %	0.0 % 0.0 %
Netherlands	0	0	-	Brazil	0.0 %	0.0 %	1.6 % 0.0 %
New Zealand	7,369	9,616	-23 %	Japan	0.0 %	0.0 %	0.2 % 0.2 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 % 0.0 %
United Kingdom	0	2	-	New Zealand	21.7 %	20.2 %	12.0 % 16.3 %
Uruguay	5,957	11,211	-47 %	Spain	0.0 %	0.0 %	0.0 % 0.0 %
Total	21,890	26,358	-17 %	United Kingdom	0.0 %	0.0 %	0.0 % 0.0 %
				Uruguay	16.5 %	32.6 %	10.7 % 9.9 %
				Total	63.6 %	66.4 %	36.4 % 33.6 %

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 24, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-09-24	47,883	11,599	59,482		5,917	1,925	7,842		67,324
2022-09-17	43,752	11,569	55,321		5,242	2,126	7,368		62,689
2022-09-10	44,051	9,685	53,736		4,919	1,876	6,795		60,531
2022-09-03	43,077	11,708	54,785		6,093	2,079	8,172		62,957
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,650,079	411,603	2,061,682	54,255	250,543	85,380	335,923	8,840	2,397,605
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

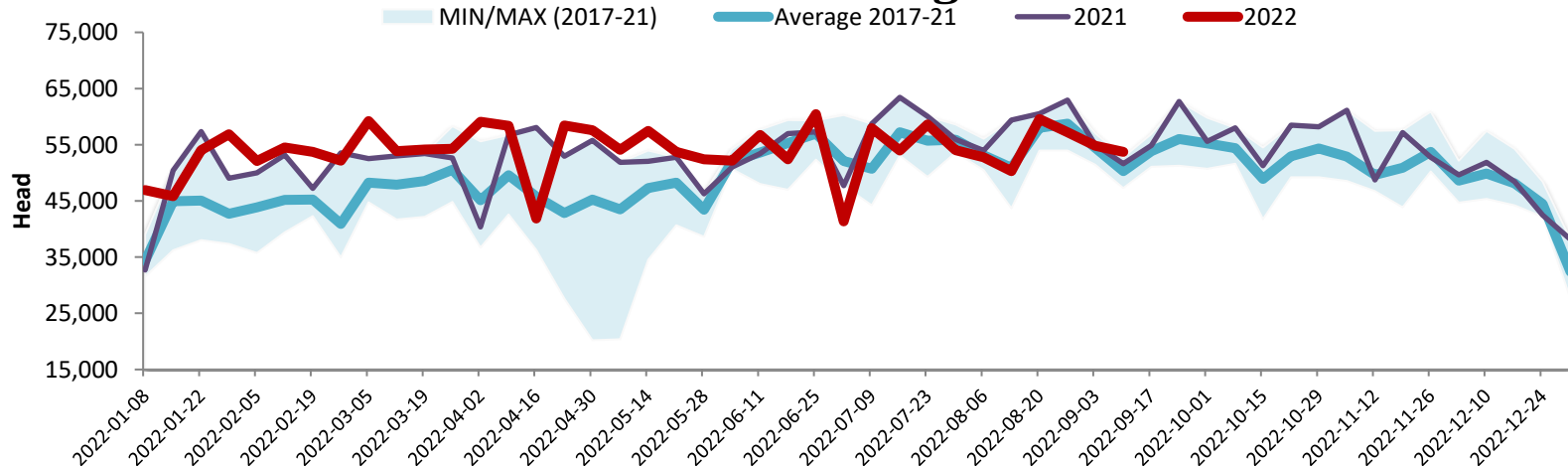
Grading								
	Weekly Totals				September 24, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,554	3.3 %	613	5.3 %	2,167	3.7 %	2,502	-13.4%
AAA	33,012	69.7 %	7,900	67.9 %	40,912	69.4 %	41,260	-0.8%
AA	11,340	24.0 %	2,620	22.5 %	13,960	23.7 %	15,987	-12.7%
A	365	0.8 %	160	1.4 %	525	0.9 %	789	-33.5%
B1, 2, 3, 4	1,073	2.3 %	346	3.0 %	1,419	2.4 %	1,750	-18.9%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	60,458	3.7 %	21,948	5.3 %	82,406	4.0 %	80,202	2.7 %
AAA	1,130,306	69.5 %	277,331	67.3 %	1,407,637	69.0 %	1,339,267	5.1 %
AA	396,049	24.3 %	99,861	24.2 %	495,910	24.3 %	551,567	-10.1 %
A	16,461	1.0 %	5,604	1.4 %	22,065	1.1 %	34,615	-36.3 %
B1, 2, 3, 4	23,915	1.5 %	7,503	1.8 %	31,418	1.5 %	32,310	-2.8 %

Source: CBGA

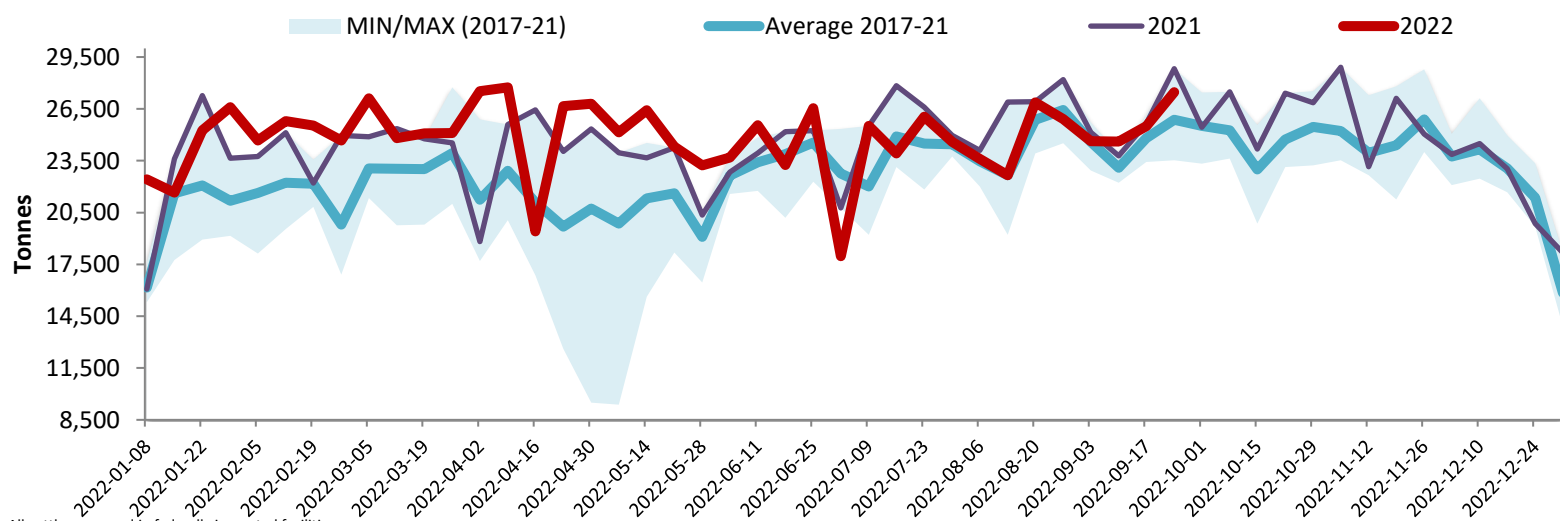
Year to Date for the Week Ending September 24, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

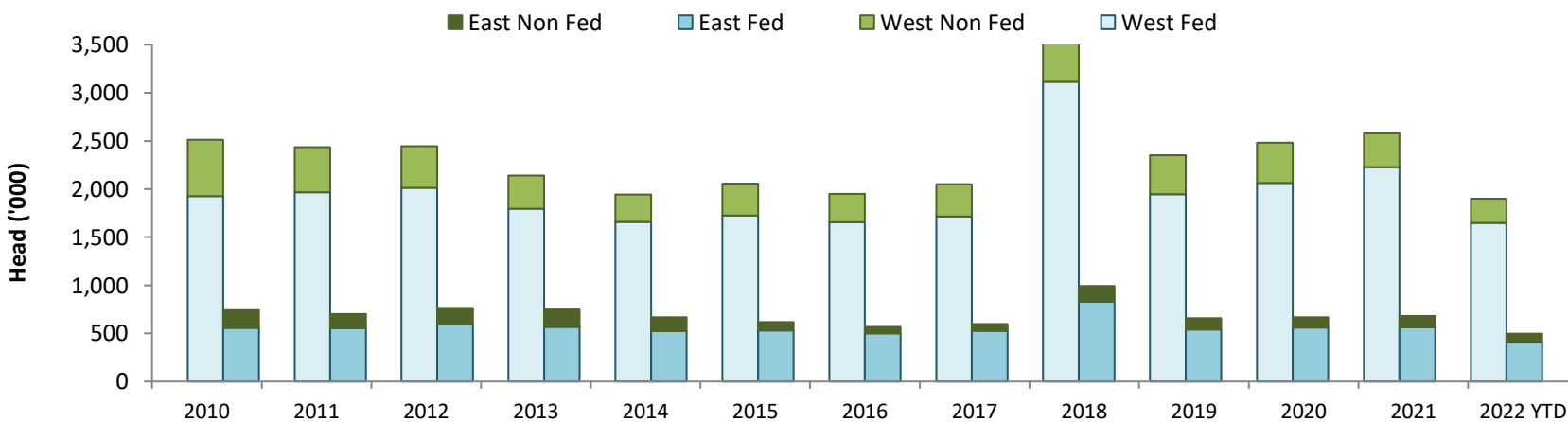


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)