



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 10, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	923,422	942,998	-2 %	303,669	299,463	1 %	1,227,091	1,242,461	-1 %
Heifers	634,641	602,174	5 %	85,173	96,996	-12 %	719,814	699,170	3 %
Cows	229,934	232,546	-1 %	80,669	73,419	10 %	310,603	305,965	2 %
Bulls	9,423	12,125	-22 %	661	375	76 %	10,084	12,500	-19 %
Total YTD	1,797,420	1,789,843	0 %	470,172	470,253	0 %	2,267,592	2,260,096	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	907	893	2 %	941	957	-2 %	916	909	1 %
Heifers	839	837	0 %	841	861	-2 %	839	840	0 %
Cows	755	748	1 %	668	673	-1 %	733	731	0 %
Bulls	968	1005	-4 %	965	1,016	-5 %	968	1,006	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	621,685	610,579	2 %	162,067	167,926	-3 %	783,752	778,505	1 %
Non-Fed	82,924	84,478	-2 %	24,716	22,600	9 %	107,640	107,078	1 %
Total	704,609	695,058	1 %	186,783	190,526	-2 %	891,392	885,583	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - Jul. 31, 2022			
Live Cattle from U.S.							
(head)	2022	2021	% chg				
pure bred	9,469	10,573	-10 %				
non pure bred	116,324	249,288	-53 %				
Total	125,793	259,861	-52 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Sep. 3, 2022			
Live Cattle to U.S.							
(head)	2022	2021	% chg				
slaughter steers, heifers, cows	323,584	280,915	15 %				
feeder cattle & calves	159,453	76,191	109 %				
bulls	27,008	25,433	6 %				
others	10,379	6,459	61 %				
Total	520,424	388,998	34 %				

Source: USDA - APHIS

Imports										For the period Jan. 1 - Sep. 10, 2022			
Beef & Veal Imports													
(tonnes)	2022	2021	% chg										
United States of America	74,206	70,465	5 %										
New Zealand	7,790	4,983	56 %										
Mexico	6,940	6,438	8 %										
Australia	5,270	9,397	-44 %										
Uruguay	6,889	7,925	-13 %										
Italy	3,354	2,525	33 %										
Others	12,466	12,713	-2 %										
Total	116,915	114,447	2 %										
Fresh, chilled & frozen (H.S. 0201, 0202)													
Non-CUSMA Beef/Veal total (exc. EU-27)	23,293	24,983	-7 %										
EU-27 (Beef/Veal total)	9,805	9,859	-1 %										

Source: Canadian Food Inspection Agency (CFIA)

Exports										For the period Jan. 1 - Jul. 31, 2022			
Beef & Veal Exports to U.S.													
(tonnes)	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		2022	2021	% chg		
Carcasses and Half-Carcasses	2,061	N/A	0	N/A	2,061	2,023	2	2 %					
Primal Cuts	16,012	151,727	1,793	13,218	182,750	178,947	2	2 %					
Chuck	5,885	32,202	42	480	38,608	35,674	8	8 %					
Loin	1,113	20,075	0	190	21,378	19,495	10	10 %					
Brisket	0	10,878	0	1	10,879	10,026	9	9 %					
Flank and Plate	2,877	8,448	6	1,005	12,336	10,520	17	17 %					
Hip	46	11,907	0	507	12,460	14,682	-15	-15 %					
Rib	4,399	10,286	378	39	15,101	14,001	8	8 %					
Others	1,693	57,931	1,367	10,996	71,988	74,550	-3	-3 %					
Offals	N/A	N/A	N/A	N/A	12,543	12,616	-1	-1 %					
Processed	N/A	N/A	N/A	N/A	4,540	3,695	23	23 %					
Total	18,073	151,727	1,793	13,218	201,894	197,281	2	2 %					

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - Jul. 31, 2022			
Exports to All Countries							Exports to E.U-27						
(tonnes)							('000 \$ CDN)						
	2022	2021	% chg	2022	2021	% chg		2022	2021				
United States	201,894	197,281	2 %	1,896,180	1,680,512	13 %	Netherlands	281	148				
Japan	44,086	32,992	34 %	356,555	229,669	55 %	Italy	201	174				
Mexico	14,334	13,837	4 %	117,297	104,216	13 %	Belgium	69	208				
South Korea	12,927	5,351	142 %	140,214	40,295	248 %	Luxembourg	33	5				
Viet Nam	8,492	8,202	4 %	72,971	54,843	33 %	Spain	23	27				
Hong Kong	2,762	5,268	-48 %	27,262	46,659	-42 %	Germany	23	18				
Saudi Arabia	1,999	555	260 %	36,788	7,138	415 %	France	16	35				
Philippines	1,294	3,663	-65 %	5,688	9,667	-41 %	Sweden	11	0				
Angola	1,187	1,115	6 %	2,107	1,490	41 %	Total	657	614				
Others	6,264	17,424	-64 %	39,554	139,957	-72 %	Total ('000 \$ CDN)	12,180	10,471				
Total	295,238	285,688	3 %	2,694,616	2,314,444	16 %							
Cattle Hides & Skins Exports (Number '000)	2,111	2,117	0 %	106,480	112,146	-5 %							

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 3, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	306.7	10,768.4	11,011.9	-2 %	Steers	904	903	899	0 %
Heifers	192.1	6,854.6	6,566.4	4 %	Heifers	824	831	827	0 %
Cows	131.3	4,682.9	4,449.6	5 %	Cows	633	636	644	-1 %
Bulls	12.2	378.8	367.9	3 %	Bulls	869	880	895	-2 %
Total	642.4	22,684.7	22,395.8	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,996,863	6,953,947	1 %		2021	2020		
Non-Fed		1,502,406	1,448,215	4 %	July 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		8,499,269	8,402,162	1 %	Prime	7.9 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	75.2 %	74.5 %	74.5 %	
					Select	16.6 %	14.6 %	14.9 %	
For the period					Cattle Slaughter for the Week Ending				
U.S. Beef and Veal Imports (carcass weight, tonnes)	Jul. 2022	2022	2021	% chg		2022	2021	% chg	
Canada		245,952	239,221	3 %	Canada	62,957	63,762	-1 %	
Mexico		204,847	171,691	19 %	US	642,388	620,995	3 %	
Brazil		166,322	77,047	116 %	Total Canada & US	705,345	684,757	3 %	
Others		340,949	359,253	-5 %	Cattle Slaughter Year to Date				
Total		958,070	847,212	13 %	Canada	2,207,061	2,200,589	0 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	22,684,703	22,395,822	1 %	
Canada		72,147	72,098	0 %	Total Canada & US	24,891,764	24,596,411	1 %	
Japan		221,187	218,379	1 %	US Live Cattle Imports				
South Korea		217,519	211,819	3 %	Mexico - Feeder 1 Jan.-Sep 10 2022	542,316	754,625	-28 %	
Others		438,362	386,631	13 %	Canada 1 Jan.-Sep. 3 2022	520,424	388,998	34 %	
Total		949,215	888,928	7 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period	2022	2021	% chg in tonnes entered from 2021 to 2022						
1 Jan.-Sep. 10 2022			Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	85,742	378,214	85,742	23 %	88,892	24 %	-4 %	
New Zealand	213,402	98,093	213,402	98,093	46 %	129,522	61 %	-24 %	
Argentina	20,000	13,650	20,000	13,650	68 %	10,052	50 %	36 %	
Uruguay	20,000	14,995	20,000	14,995	75 %	14,055	70 %	7 %	
Others	65,005	64,897	65,005	64,897	100 %	32,719	50 %	98 %	
Total TRQ	696,621	277,377	696,621	277,377	40 %	275,241	40 %	1 %	
TRQ (Australia, N. Z.)	591,616	183,835	591,616	183,835	31 %	218,414	37 %	-16 %	
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period	2022	2021	% chg	2022	(tonnes)		Total	Total (%)	
1 Jan.-Sep. 10 2022					Grinding Beef	Cuts			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	61	61	0 %	
Supp. Quota Authorized	-	-	-	Australia	5,506	2,470	7,976	38 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	
				Brazil	0	240	240	1 %	
				Japan	0	41	41	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	4,442	2,487	6,929	33 %	
				Spain	0	0	0	0 %	
				United Kingdom	0	0	0	0 %	
YTD Permits allocated as of:				Uruguay	3,579	2,326	5,905	28 %	
	9/10/2022	9/11/2021	% chg	Total	13,528	7,625	21,153	100 %	
Argentina	61	274	-78 %	For the period 1 Jan.-Sep. 10 2022				Percentage of Total Imports	
Australia (35,000 mt)	7,976	4,992	60 %	Grinding Beef				Cuts	
Ireland	0	0	-		2021	2020	2021	2020	
Brazil	240	0	-	Argentina	0.0 %	0.9 %	0.3 %	0.2 %	
Japan	41	39	7 %	Australia	26.0 %	12.3 %	11.7 %	7.1 %	
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
New Zealand	6,929	9,197	-25 %	Brazil	0.0 %	0.0 %	1.1 %	0.0 %	
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.2 %	
United Kingdom	0	2	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	5,905	11,211	-47 %	New Zealand	21.0 %	20.1 %	11.8 %	15.7 %	
Total	21,153	25,714	-18 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	16.9 %	33.4 %	11.0 %	10.2 %	
				Total	64.0 %	66.7 %	36.0 %	33.3 %	

Over quota tariff rate : 26.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 10, 2022

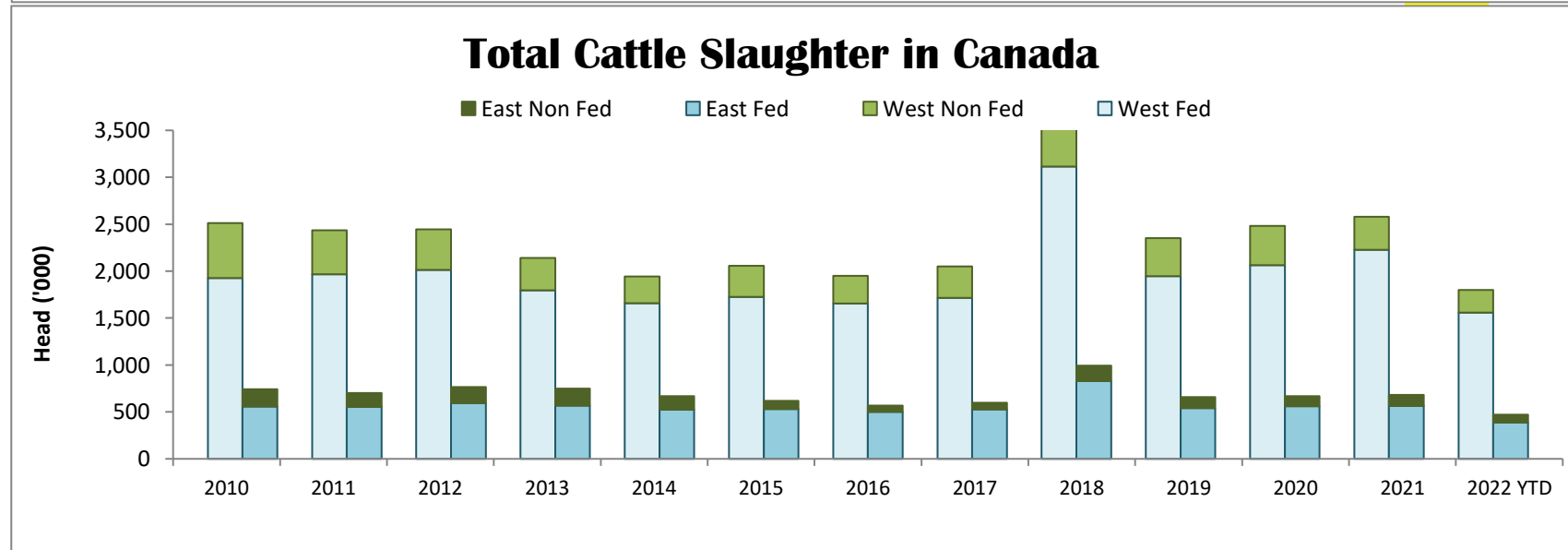
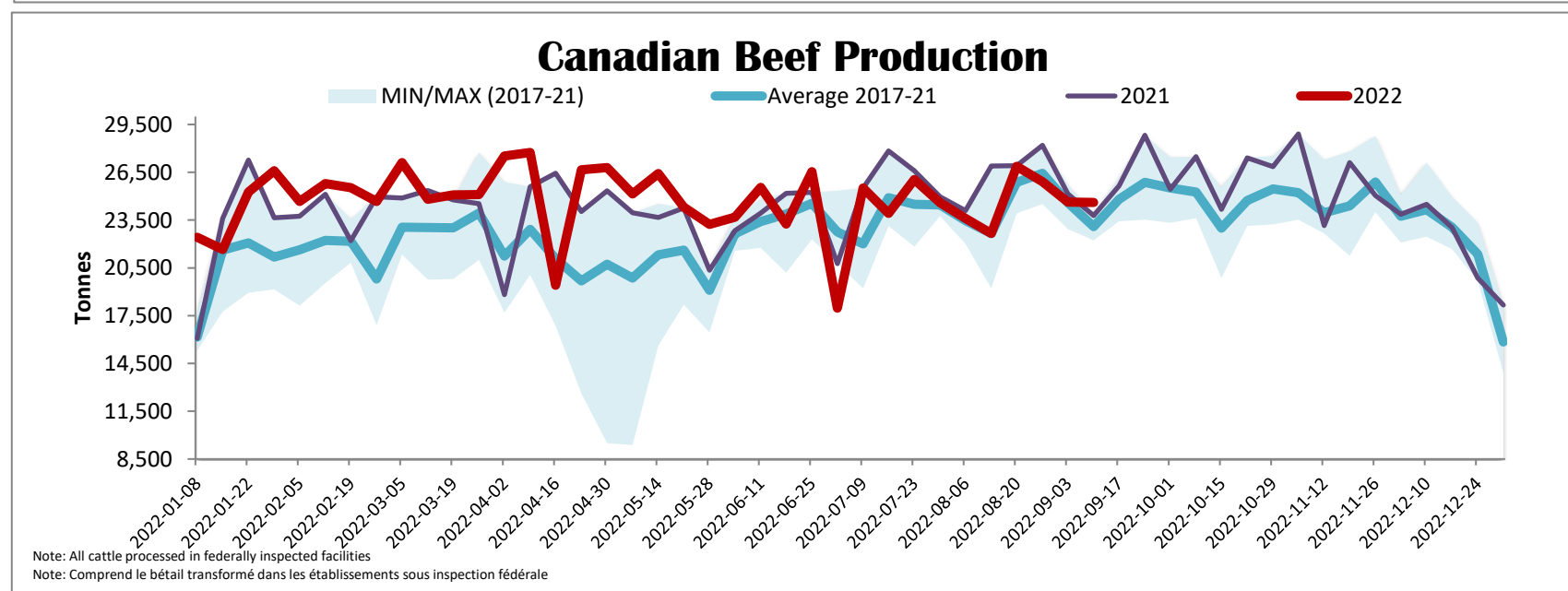
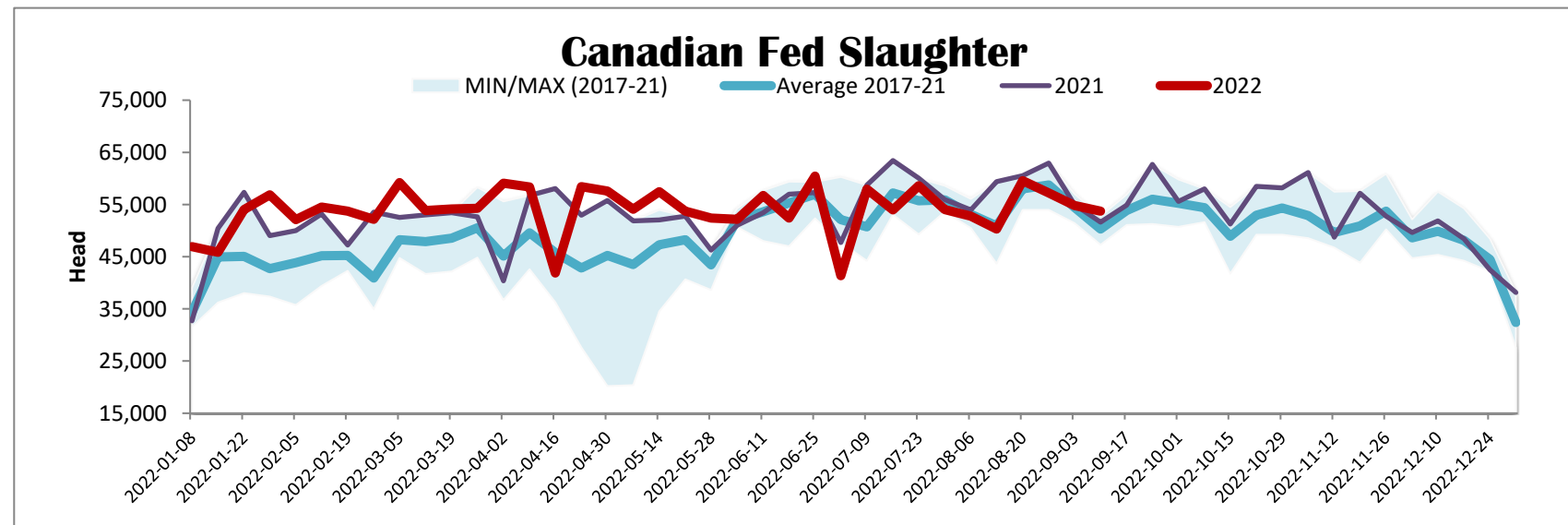
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-09-10	44,051	9,685	53,736		4,919	1,876	6,795		60,531
2022-09-03	43,077	11,708	54,785		6,093	2,079	8,172		62,957
August 2022	176,913	42,970	219,883	54,971	22,466	7,543	30,009	7,502	249,892
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,558,444	388,435	1,946,879	54,080	239,384	81,329	320,713	8,909	2,267,592
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				September 10, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,219	2.8 %	361	3.7 %	1,580	2.9 %	1,624	-2.7%
AAA	29,442	67.1 %	6,321	64.9 %	35,763	66.7 %	34,241	4.4%
AA	11,505	26.2 %	2,536	26.0 %	14,041	26.2 %	13,480	4.2%
A	367	0.8 %	126	1.3 %	493	0.9 %	693	-28.9%
B1, 2, 3, 4	1,314	3.0 %	395	4.1 %	1,709	3.2 %	1,222	39.9%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	57,396	3.7 %	20,703	5.3 %	78,099	4.1 %	75,836	3.0 %
AAA	1,066,918	69.5 %	261,512	67.2 %	1,328,430	69.0 %	1,262,269	5.2 %
AA	374,401	24.4 %	94,602	24.3 %	469,003	24.4 %	520,330	-9.9 %
A	15,670	1.0 %	5,341	1.4 %	21,011	1.1 %	33,054	-36.4 %
B1, 2, 3, 4	21,854	1.4 %	6,838	1.8 %	28,692	1.5 %	29,324	-2.2 %

Source: CBGA

Year to Date for the Week Ending September 10, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)