



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 27, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	866,567	880,716	-2 %	285,665	282,446	1 %	1,152,232	1,163,162	-1 %
Heifers	604,780	577,936	5 %	81,784	93,868	-13 %	686,564	671,804	2 %
Cows	219,614	221,043	-1 %	76,776	68,939	11 %	296,390	289,982	2 %
Bulls	8,758	11,531	-24 %	599	348	72 %	9,357	11,879	-21 %
Total YTD	1,699,719	1,691,226	1 %	444,824	445,601	0 %	2,144,543	2,136,827	0 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	907	891	2 %	941	959	-2 %	915	907	1 %
Heifers	839	838	0 %	841	862	-2 %	839	841	0 %
Cows	755	750	1 %	668	673	-1 %	732	732	0 %
Bulls	969	1007	-4 %	969	1,014	-5 %	969	1,007	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	586,645	575,425	2 %	153,111	159,576	-4 %	739,756	735,001	1 %
Non-Fed	79,048	80,482	-2 %	23,525	21,220	11 %	102,573	101,703	1 %
Total	665,693	655,907	1 %	176,635	180,796	-2 %	842,329	836,703	1 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				Imports			
For the period Jan. 1 - Jun. 30, 2022				For the period Jan. 1 - Aug. 27, 2022			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2022	2021	% chg	(tonnes)	2022	2021	% chg
pure bred	8,393	8,905	-6 %	United States of America	70,607	67,070	5 %
non pure bred	101,650	211,083	-52 %	Mexico	7,455	4,712	58 %
Total	110,043	219,988	-50 %	New Zealand	6,682	8,853	-25 %
				Australia	5,172	6,089	-15 %
				Uruguay	6,421	7,899	-19 %
				Italy	3,110	2,344	33 %
				Others	11,802	12,139	-3 %
				Total	111,249	109,106	2 %

Source: Statistics Canada

Exports				Fresh, chilled & frozen (H.S. 0201, 0202)			
For the period Jan. 1 - Aug. 20, 2022				Non-CUSMA Beef/Veal total (exc. EU-27)			
Live Cattle to U.S.				EU-27 (Beef/Veal total)			
(head)	2022	2021	% chg	2022	2021	% chg	2021
slaughter steers, heifers, cows	308,245	262,424	17 %	22,461	24,088	-7 %	
feeder cattle & calves	152,725	69,845	119 %	9,249	9,286	0 %	
bulls	24,662	23,126	7 %				
others	10,060	6,253	61 %				
Total	495,692	361,648	37 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Jun. 30, 2022							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2022	2021	% chg
Carcasses and Half-Carcasses	1,791	N/A	0	N/A	1,791	1,769	1 %
Primal Cuts	13,433	129,633	1,707	11,037	155,810	149,373	4 %
Chuck	4,665	27,411	42	193	32,311	30,190	7 %
Loin	927	17,041	0	170	18,139	16,540	10 %
Brisket	0	9,459	0	1	9,459	8,035	18 %
Flank and Plate	2,390	7,323	6	981	10,700	8,801	22 %
Hip	0	9,920	0	453	10,373	11,642	-11 %
Rib	3,931	8,932	359	39	13,261	11,961	11 %
Others	1,519	49,548	1,300	9,201	61,568	62,204	-1 %
Offals	N/A	N/A	N/A	N/A	10,845	10,625	2 %
Processed	N/A	N/A	N/A	N/A	4,065	3,315	23 %
Total	15,224	129,633	1,707	11,037	172,511	165,081	5 %

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Jun. 30, 2022									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	172,511	165,081	5 %	1,626,954	1,386,316	17 %	Netherlands	245	123
Japan	34,615	27,424	26 %	280,113	185,232	51 %	Italy	149	130
Mexico	12,459	11,598	7 %	102,362	84,587	21 %	Belgium	54	107
South Korea	12,014	4,651	158 %	131,500	32,899	300 %	Luxembourg	32	5
Viet Nam	7,047	7,285	-3 %	60,328	47,885	26 %	Germany	23	18
Hong Kong	2,213	4,402	-50 %	21,688	38,094	-43 %	Spain	19	24
Saudi Arabia	1,074	531	102 %	13,265	6,910	92 %	France	15	31
Angola	1,059	966	10 %	1,843	1,217	51 %	Total	548	437
Phillippines	908	3,321	-73 %	3,503	8,646	-59 %	Total ('000 \$ CDN)	10,146	7,551
Others	5,289	14,937	-65 %	33,416	117,093	-71 %			
Total	249,190	240,197	4 %	2,274,970	1,908,880	19 %			
Cattle Hides & Skins Exports (Number '000)	1,798	1,849	-3 %	91,889	95,226	-4 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending August 20, 2022

	Weekly	2022	2021	% chg	Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	319.9	10,137.4	10,387.4	-2 %	Steers	904	898	1 %
Heifers	200.8	6,453.5	6,199.6	4 %	Heifers	822	828	1 %
Cows	133.0	4,418.6	4,192.1	5 %	Cows	613	645	-1 %
Bulls	10.7	354.9	343.2	3 %	Bulls	869	895	-2 %
Total	664.4	21,364.4	21,122.3	1 %			3,266	
Total Jan. - Dec. 2021			33,112.2					
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		6,588,481	6,561,338	0 %		2021	2020	
Non-Fed		1,417,947	1,365,587	4 %	July 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Total		8,006,428	7,926,925	1 %	Prime	7.9 %	10.6 %	10.3 %
Total Jan. - Dec. 2021			12,462,797		Choice	75.2 %	74.5 %	74.5 %
					Select	16.6 %	14.6 %	14.9 %
					Cattle Slaughter for the Week Ending			
For the period	Jun. 2022	2022	2021	% chg	2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	67,307	68,892	-2 %
Canada		210,010	199,562	5 %	US	664,411	666,423	0 %
Mexico		177,198	144,277	23 %	Total Canada & US	731,718	735,315	0 %
Brazil		153,184	62,438	145 %	Cattle Slaughter Year to Date			
Others		295,969	301,843	-2 %	Canada	2,079,243	2,064,389	1 %
Total		836,361	708,120	18 %	US	21,364,437	21,122,266	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	23,443,680	23,186,655	1 %
Canada		61,615	61,730	0 %	US Live Cattle Imports			
Japan		188,807	181,576	4 %	Mexico - Feeder 1 Jan.-Aug 27 2022	531,347	731,581	-27 %
South Korea		184,850	185,308	0 %	Canada 1 Jan.-Aug. 20 2022	495,692	361,648	37 %
Others		374,722	325,590	15 %				
Total		809,995	754,204	7 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Aug. 27 2022	2022			2021			% chg in tonnes entered from 2021 to 2022
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	79,503	21 %	83,318	22 %	-5 %	
New Zealand	213,402	94,514	44 %	123,651	58 %	-24 %	
Argentina	20,000	12,766	64 %	9,146	46 %	40 %	
Uruguay	20,000	14,261	71 %	12,998	65 %	10 %	
Others	65,005	64,897	100 %	29,997	46 %	116 %	
Total TRQ	696,621	265,941	38 %	259,110	37 %	3 %	
TRQ (Australia, N. Z.)	591,616	174,017	29 %	206,969	35 %	-16 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Aug. 27 2022	2022	2021	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:			
	8/27/2022	8/28/2021	% chg
Argentina	61	274	-78 %
Australia (35,000 mt)	7,727	4,703	64 %
Ireland	0	0	-
Brazil	108	0	-
Japan	41	37	12 %
Netherlands	0	0	-
New Zealand	6,657	8,698	-23 %
Spain	0	0	-
United Kingdom	0	0	-
Uruguay	5,778	11,211	-48 %
Total	20,371	24,922	-18 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Aug. 27 2022	(tonnes)				Percentage of Total Imports			
	Grinding Beef	Cuts	Total	Total (%)	Grinding Beef	Cuts	2021	2020
Argentina	0	61	61	0 %	0.0 %	0.9 %	0.3 %	0.2 %
Australia	5,298	2,429	7,727	38 %	26.0 %	12.1 %	11.9 %	6.7 %
Ireland	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
Brazil	0	108	108	1 %	0.0 %	0.0 %	0.5 %	0.0 %
Japan	0	41	41	0 %	0.0 %	0.0 %	0.2 %	0.1 %
Netherlands	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	4,395	2,261	6,657	33 %	21.6 %	19.9 %	11.1 %	15.0 %
Spain	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	0	0 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	3,477	2,301	5,778	28 %	17.1 %	34.5 %	11.3 %	10.5 %
Total	13,170	7,201	20,371	100 %	64.6 %	67.5 %	35.4 %	32.5 %



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 27, 2022

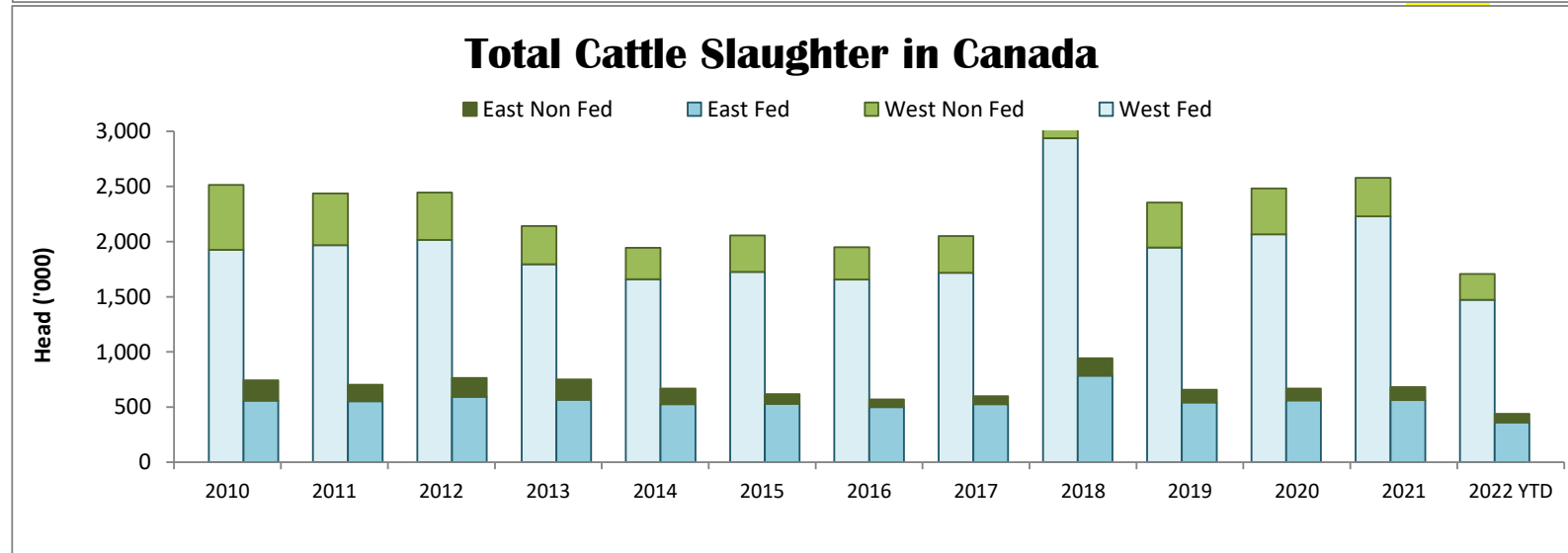
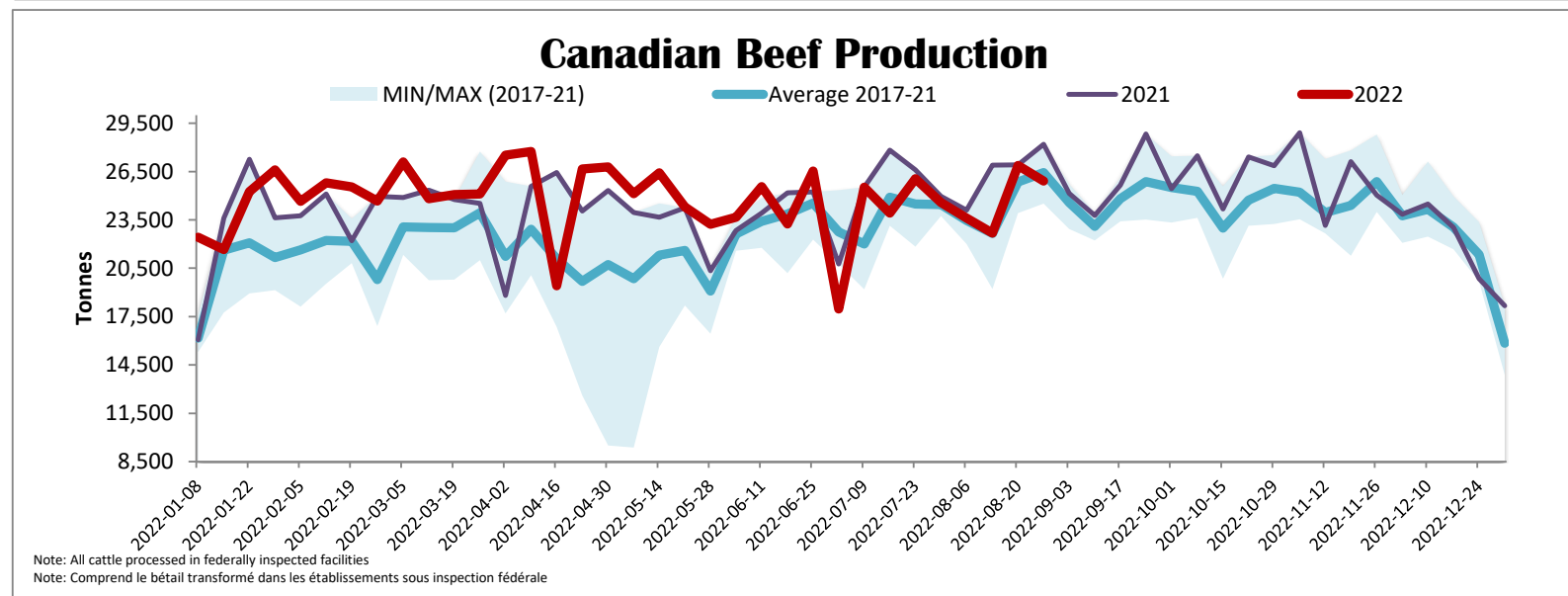
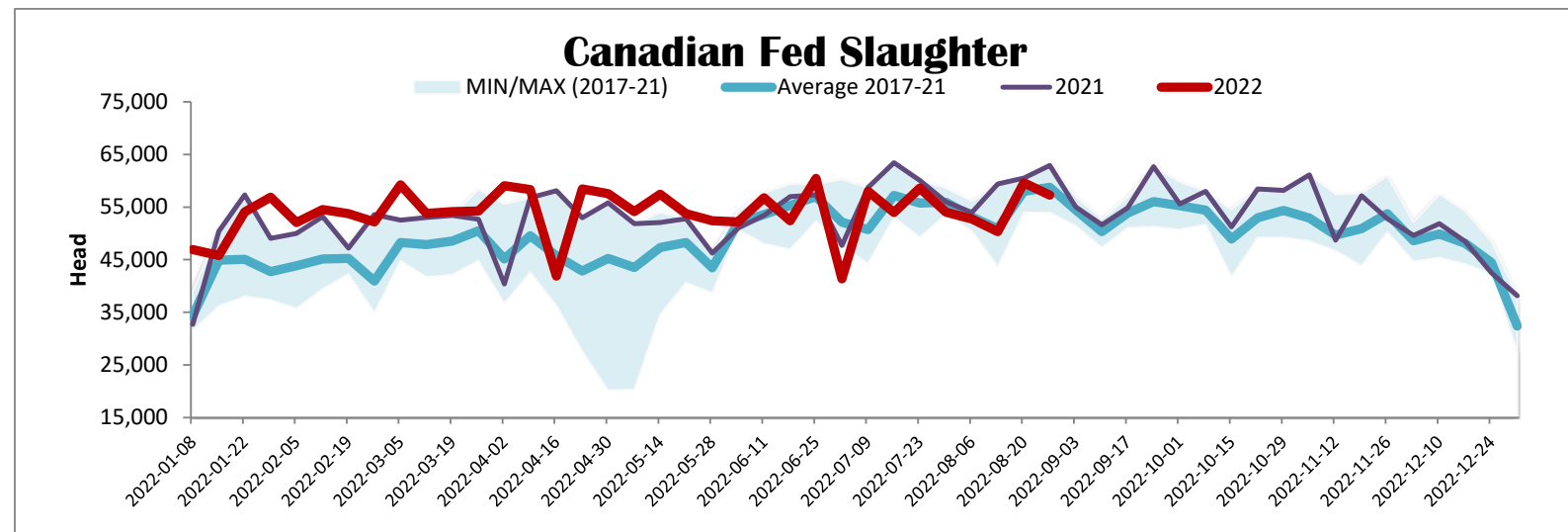
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-08-27	46,044	11,208	57,252		5,723	1,917	7,640		64,892
2022-08-20	48,122	11,470	59,592		5,835	1,880	7,715		67,307
2022-08-13	38,997	5,219	44,216		11,322	1,959	13,281		57,497
2022-08-06	43,781	8,970	52,751		5,689	1,787	7,476		60,227
July 2022	182,435	42,139	224,574	56,144	26,112	8,715	34,827	8,707	259,401
June 2022	215,454	47,727	265,937	53,187	32,265	10,909	43,174	8,635	309,111
May 2022	173,081	44,704	217,785	54,446	25,544	8,801	34,345	8,586	252,130
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,471,347	360,939	1,832,286	53,891	234,475	77,374	311,849	9,172	2,144,135
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				August 27, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,207	2.6 %	330	2.9 %	1,537	2.7 %	1,597	-3.8%
AAA	30,190	66.1 %	7,594	67.7 %	37,784	66.4 %	38,990	-3.1%
AA	12,804	28.0 %	2,938	26.2 %	15,742	27.7 %	18,902	-16.7%
A	446	1.0 %	125	1.1 %	571	1.0 %	1,407	-59.4%
B1, 2, 3, 4	1,022	2.2 %	230	2.1 %	1,252	2.2 %	1,583	-20.9%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	55,030	3.8 %	19,817	5.4 %	74,847	4.1 %	72,639	3.0 %
AAA	1,009,197	69.6 %	247,328	67.3 %	1,256,525	69.1 %	1,193,117	5.3 %
AA	351,005	24.2 %	89,160	24.3 %	440,165	24.2 %	491,130	-10.4 %
A	14,812	1.0 %	5,055	1.4 %	19,867	1.1 %	31,484	-36.9 %
B1, 2, 3, 4	19,555	1.3 %	6,150	1.7 %	25,705	1.4 %	26,795	-4.1 %

Source: CBGA

Year to Date for the Week Ending August 27, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)