



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 9, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	654,048	637,080	3 %	225,730	222,349	2 %	879,778	859,429	2 %
Heifers	506,212	482,991	5 %	66,292	76,296	-13 %	572,504	559,287	2 %
Cows	179,391	176,645	2 %	62,763	54,744	15 %	242,154	231,389	5 %
Bulls	6,887	8,805	-22 %	451	271	66 %	7,338	9,076	-19 %
Total YTD	1,346,538	1,305,521	3 %	355,236	353,660	0 %	1,701,774	1,659,181	3 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	908	891	2 %	945	968	-2 %	917	911	1 %
Heifers	842	843	0 %	847	870	-3 %	843	846	0 %
Cows	755	756	0 %	669	674	-1 %	733	737	-1 %
Bulls	971	1013	-4 %	949	1,011	-6 %	969	1,013	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	462,819	442,008	5 %	122,175	127,707	-4 %	584,995	569,714	3 %
Non-Fed	64,452	64,627	0 %	19,239	16,852	14 %	83,691	81,479	3 %
Total	527,271	506,635	4 %	141,415	144,559	-2 %	668,686	651,194	3 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports				For the period Jan. 1 - May. 31, 2022			
Live Cattle from U.S.				(head)			
pure bred	6,441	7,184	-10 %				
non pure bred	89,947	169,258	-47 %				
Total	96,388	176,442	-45 %				

Source: Statistics Canada

Exports				For the period Jan. 1 - Jul. 2, 2022			
Live Cattle to U.S.				(head)			
slaughter steers, heifers, cows	255,271	208,195	23 %				
feeder cattle & calves	133,712	47,718	180 %				
bulls	17,628	15,046	17 %				
others	8,455	5,636	50 %				
Total	415,066	276,595	50 %				

Source: USDA - APHIS

Exports										For the period Jan. 1 - May. 31, 2022		
Beef & Veal Exports to U.S.										(tonnes)		
	Fresh Bone-in	Fresh Boneless	Frozen Bone-in	Frozen Boneless	2022	2021	% chg					
Carcasses and Half-Carcasses	1,468	N/A	0	N/A	1,468	1,452	1 %					
Primal Cuts	10,893	108,829	1,613	8,924	130,258	121,995	7 %					
Chuck	3,615	23,169	42	158	26,983	24,877	8 %					
Loin	811	14,432	0	142	15,385	13,599	13 %					
Brisket	0	8,435	0	1	8,436	6,440	31 %					
Flank and Plate	1,959	6,124	6	845	8,934	7,425	20 %					
Hip	0	8,434	0	257	8,691	9,001	-3 %					
Rib	3,258	7,579	340	39	11,216	10,046	12 %					
Others	1,251	40,655	1,225	7,483	50,614	50,607	0 %					
Offals	N/A	N/A	N/A	N/A	9,207	8,823	4 %					
Processed	N/A	N/A	N/A	N/A	3,407	2,743	24 %					
Total	12,361	108,829	1,613	8,924	144,340	135,014	7 %					

Source: Statistics Canada

Beef & Veal Exports										For the period Jan. 1 - May. 31, 2022		
Exports to All Countries							Exports to E.U-27					
(tonnes)							('000 \$ CDN)					
	2022	2021	% chg	2022	2021	% chg	2022	2021				
United States	144,340	135,014	7 %	1,370,569	1,101,267	24 %	Netherlands	222	95			
Japan	27,115	21,558	26 %	222,279	142,992	55 %	Italy	113	107			
Mexico	10,909	9,326	17 %	90,301	65,239	38 %	Belgium	32	82			
South Korea	10,807	4,166	159 %	118,783	29,266	306 %	Luxembourg	32	5			
Viet Nam	5,749	5,912	-3 %	49,408	38,733	28 %	Germany	20	12			
Hong Kong	1,879	3,787	-50 %	18,393	31,968	-42 %	France	12	26			
Saudi Arabia	866	462	88 %	10,473	6,249	68 %	Spain	12	19			
Angola	836	844	-1 %	1,488	1,029	45 %	Total	455	348			
Taiwan	771	318	142 %	9,456	2,789	239 %	Total ('000 \$ CDN)	8,327	5,953			
Others	4,167	14,160	-71 %	21,402	96,244	-78 %						
Total	207,439	195,548	6 %	1,912,552	1,515,776	26 %						
Cattle Hides & Skins Exports (Number '000)	1,482	1,538	-4 %	77,336	76,511	1 %						

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 2, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	307.0	7,844.5	8,139.8	-4 %	Steers	883	905	900	1 %
Heifers	192.4	5,246.1	4,929.5	6 %	Heifers	813	836	831	1 %
Cows	129.9	3,398.6	3,312.0	3 %	Cows	622	642	650	-1 %
Bulls	11.5	278.2	261.5	6 %	Bulls	898	880	893	-1 %
Total	640.7	16,767.5	16,642.9	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,211,171	5,180,297	1 %		2021	2020		
Non-Fed		1,101,113	1,083,032	2 %	May 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		6,312,284	6,263,330	1 %	Prime	9.5 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	74.6 %	74.5 %	74.5 %	
					Select	15.5 %	14.6 %	14.9 %	
For the period	May. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending				2022-07-02
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	47,951	54,762		-12 %
Canada		175,651	163,010	8 %	US	640,695	628,441		2 %
Mexico		148,660	114,703	30 %	Total Canada & US	688,646	683,203		1 %
Brazil		140,973	48,085	193 %	Cattle Slaughter Year to Date				
Others		248,055	237,107	5 %	Canada	1,635,219	1,592,760		3 %
Total		713,339	562,905	27 %	US	16,767,483	16,642,876		1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	18,402,702	18,235,636		1 %
Canada		50,828	51,418	-1 %	US Live Cattle Imports				
Japan		157,485	154,461	2 %	Mexico - Feeder 1 Jan.-Jul 9 2022	450,316	635,502		-29 %
South Korea		150,841	156,485	-4 %	Canada 1 Jan.-Jul. 2 2022	415,066	276,595		50 %
Others		307,972	267,807	15 %					
Total		667,125	630,171	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period	2022			2021			
1 Jan.-Jul. 9 2022	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2021 to 2022	
Australia	378,214	63,292	17 %	63,011	17 %	0 %	
New Zealand	213,402	77,674	36 %	93,393	44 %	-17 %	
Argentina	20,000	10,092	50 %	6,783	34 %	49 %	
Uruguay	20,000	11,328	57 %	10,795	54 %	5 %	
Others	65,005	64,949	100 %	21,055	32 %	208 %	
Total TRQ	696,621	227,335	33 %	195,037	28 %	17 %	
TRQ (Australia, N. Z.)	591,616	140,966	24 %	156,404	26 %	-10 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period	2022			2021			
1 Jan.-Jul. 9 2022	2022	2021	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	0	57	0 %
Total quota	76,409	76,409	0 %	Australia	3,809	1,743	33 %
				Ireland	0	0	0 %
				Japan	0	33	0 %
				Netherlands	0	0	0 %
				New Zealand	4,025	1,833	35 %
				Spain	0	0	0 %
				United Kingdom	0	0	0 %
YTD Permits allocated as of:				Uruguay	3,116	2,097	31 %
	7/9/2022	7/10/2021	% chg	Total	10,949	5,763	16,712
Argentina	57	266	-79 %				
Australia (35,000 mt)	5,552	3,740	48 %	For the period 1 Jan.-Jul. 9 2022			
Ireland	0	0	-	Grinding Beef			
Japan	33	29	13 %		2021	2020	2021
Netherlands	0	0	-	Argentina	0.0 %	1.0 %	0.3 %
New Zealand	5,858	7,931	-26 %	Australia	22.8 %	10.3 %	10.4 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %
Uruguay	5,213	11,215	-54 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	16,712	23,180	-28 %	New Zealand	24.1 %	20.2 %	11.0 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	18.6 %	37.1 %	12.5 %
				Total	65.5 %	68.5 %	34.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 9, 2022

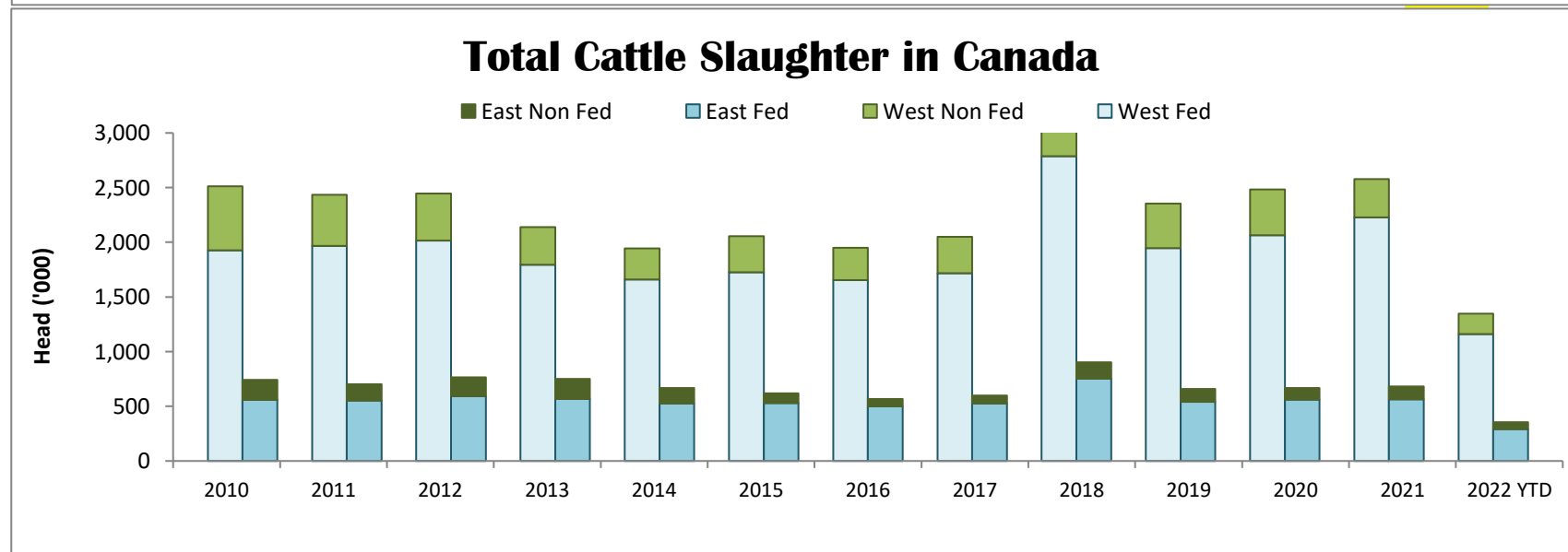
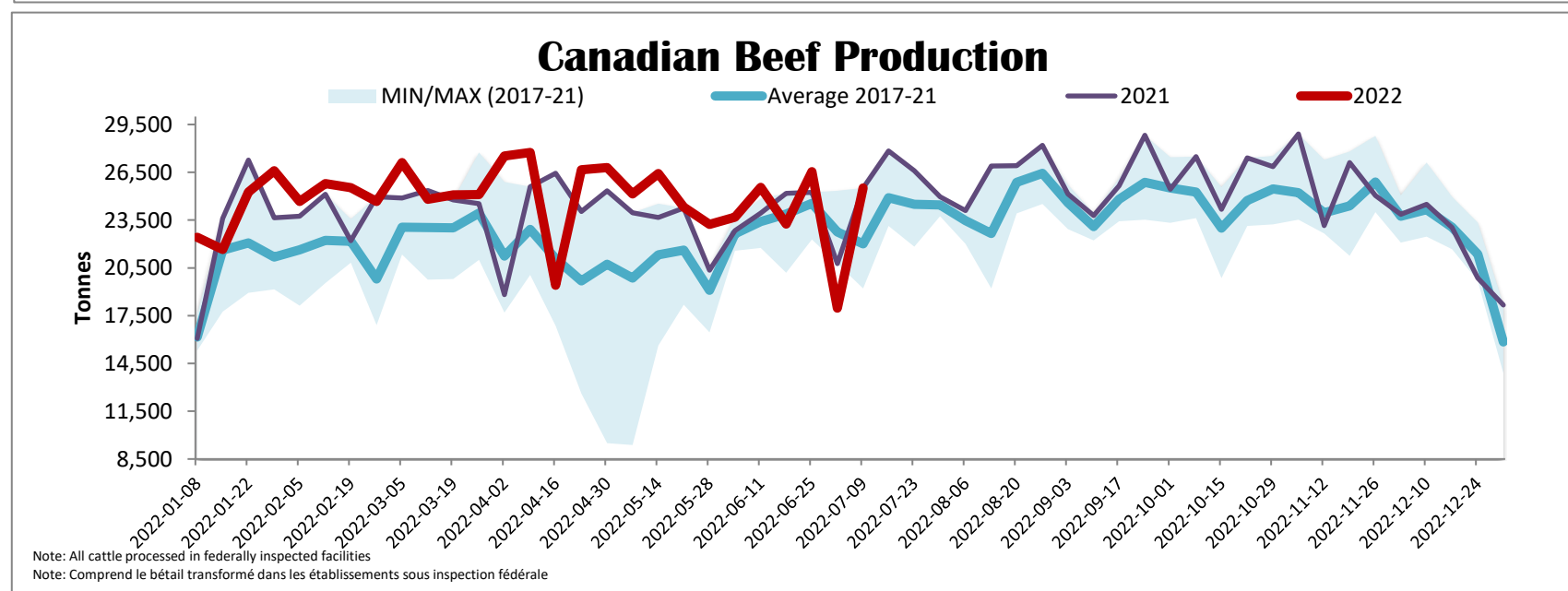
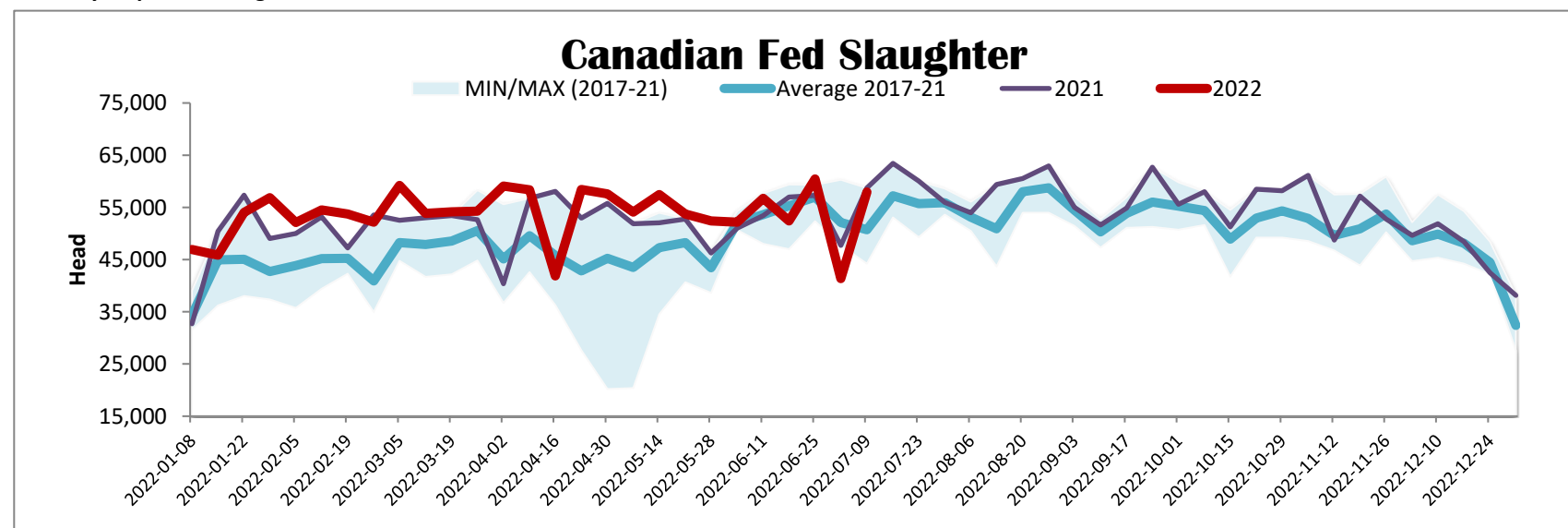
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-07-09	48,292	9,682	57,974		6,484	2,097	8,581		66,555
June 2022	215,496	47,727	263,223	52,645	32,265	10,909	43,174	8,635	306,397
May 2022	173,081	44,643	217,724	54,431	25,544	8,820	34,364	8,591	252,088
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,647	58,239	280,886	56,177	33,995	12,129	46,124	9,225	327,010
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,160,710	291,554	1,452,264	53,788	186,278	63,232	249,510	9,241	1,701,774
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				July 9, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	786	1.6 %	474	4.9 %	1,260	2.2 %	1,431	-11.9%
AAA	28,324	58.9 %	6,333	65.8 %	34,657	60.1 %	36,392	-4.8%
AA	17,346	36.1 %	2,424	25.2 %	19,770	34.3 %	18,501	6.9%
A	620	1.3 %	199	2.1 %	819	1.4 %	1,361	-39.8%
B1, 2, 3, 4	996	2.1 %	191	2.0 %	1,187	2.1 %	927	28.0%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	47,215	4.1 %	16,941	5.8 %	64,156	4.5 %	62,766	2.2 %
AAA	811,295	71.1 %	198,258	67.9 %	1,009,553	70.4 %	936,454	7.8 %
AA	258,105	22.6 %	68,465	23.4 %	326,570	22.8 %	360,477	-9.4 %
A	11,233	1.0 %	3,856	1.3 %	15,089	1.1 %	23,005	-34.4 %
B1, 2, 3, 4	13,359	1.2 %	4,450	1.5 %	17,809	1.2 %	18,098	-1.6 %

Source: CBGA

Year to Date for the Week Ending July 9, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)