



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 16, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	682,879	674,843	1 %	234,110	230,697	1 %	916,989	905,540	1 %
Heifers	520,896	498,147	5 %	68,323	78,463	-13 %	589,219	576,610	2 %
Cows	185,437	183,678	1 %	64,962	56,702	15 %	250,399	240,380	4 %
Bulls	7,133	9,215	-23 %	474	277	71 %	7,607	9,492	-20 %
Total YTD	1,396,345	1,365,883	2 %	367,869	366,139	0 %	1,764,214	1,732,022	2 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	907	890	2 %	944	966	-2 %	916	909	1 %
Heifers	841	841	0 %	846	869	-3 %	842	845	0 %
Cows	755	755	0 %	669	674	-1 %	732	736	0 %
Bulls	971	1013	-4 %	951	1,016	-6 %	970	1,013	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	479,635	462,447	4 %	126,436	132,020	-4 %	606,071	594,467	2 %
Non-Fed	66,612	67,107	-1 %	19,920	17,452	14 %	86,533	84,559	2 %
Total	546,247	529,554	3 %	146,356	149,471	-2 %	692,604	679,025	2 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - May. 31, 2022			
Live Cattle from U.S.			
(head)	2022	2021	% chg
pure bred	6,441	7,184	-10 %
non pure bred	89,947	169,258	-47 %
Total	96,388	176,442	-45 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jul. 9, 2022			
Live Cattle to U.S.			
(head)	2022	2021	% chg
slaughter steers, heifers, cows	262,422	214,142	23 %
feeder cattle & calves	135,553	49,574	173 %
bulls	18,314	15,738	16 %
others	8,680	5,760	51 %
Total	424,969	285,214	49 %

Source: USDA - APHIS

Exports For the period Jan. 1 - May. 31, 2022							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-in	Fresh Boneless	Frozen Bone-in	Frozen Boneless	2022	2021	% chg
Carcasses and Half-Carcasses	1,468	N/A	0	N/A	1,468	1,452	1 %
Primal Cuts	10,893	108,829	1,613	8,924	130,258	121,995	7 %
Chuck	3,615	23,169	42	158	26,983	24,877	8 %
Loin	811	14,432	0	142	15,385	13,599	13 %
Brisket	0	8,435	0	1	8,436	6,440	31 %
Flank and Plate	1,959	6,124	6	845	8,934	7,425	20 %
Hip	0	8,434	0	257	8,691	9,001	-3 %
Rib	3,258	7,579	340	39	11,216	10,046	12 %
Others	1,251	40,655	1,225	7,483	50,614	50,607	0 %
Offals	N/A	N/A	N/A	N/A	9,207	8,823	4 %
Processed	N/A	N/A	N/A	N/A	3,407	2,743	24 %
Total	12,361	108,829	1,613	8,924	144,340	135,014	7 %

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports For the period Jan. 1 - May. 31, 2022									
	Exports to All Countries						Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	
United States	144,340	135,014	7 %	1,370,569	1,101,267	24 %	Netherlands	222	95
Japan	27,115	21,558	26 %	222,279	142,992	55 %	Italy	113	107
Mexico	10,909	9,326	17 %	90,301	65,239	38 %	Belgium	32	82
South Korea	10,807	4,166	159 %	118,783	29,266	306 %	Luxembourg	32	5
Viet Nam	5,749	5,912	-3 %	49,408	38,733	28 %	Germany	20	12
Hong Kong	1,879	3,787	-50 %	18,393	31,968	-42 %	France	12	26
Saudi Arabia	866	462	88 %	10,473	6,249	68 %	Spain	12	19
Angola	836	844	-1 %	1,488	1,029	45 %	Total	455	348
Taiwan	771	318	142 %	9,456	2,789	239 %	Total ('000 \$ CDN)	8,327	5,953
Others	4,167	14,160	-71 %	21,402	96,244	-78 %			
Total	207,439	195,548	6 %	1,912,552	1,515,776	26 %			
Cattle Hides & Skins Exports (Number '000)	1,482	1,538	-4 %	77,336	76,511	1 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending July 9, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	286.3	8,130.9	8,431.3	-4 %	Steers	890	905	899	1 %
Heifers	176.7	5,422.8	5,092.2	6 %	Heifers	814	835	830	1 %
Cows	115.7	3,514.4	3,428.8	2 %	Cows	627	642	650	-1 %
Bulls	9.0	287.2	271.3	6 %	Bulls	889	880	893	-1 %
Total	587.7	17,355.2	17,223.6	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		5,391,975	5,357,224	1 %		2021	2020		
Non-Fed		1,137,660	1,120,517	2 %	May 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		6,529,635	6,477,740	1 %	Prime	9.5 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	74.6 %	74.5 %	74.5 %	
					Select	15.5 %	14.6 %	14.9 %	
For the period	May. 2022	2022	2021	% chg					
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter for the Week Ending				
Canada		175,651	163,010	8 %		2022	2021	% chg	
Mexico		148,660	114,703	30 %	Canada	66,555	66,421	0 %	
Brazil		140,973	48,085	193 %	US	587,700	580,744	1 %	
Others		248,055	237,107	5 %	Total Canada & US	654,255	647,165	1 %	
Total		713,339	562,905	27 %	Cattle Slaughter Year to Date				
U.S. Beef and Veal Exports (carcass weight, tonnes)					Canada	1,701,774	1,659,181	3 %	
Canada		50,828	51,418	-1 %	US	17,355,183	17,223,620	1 %	
Japan		157,485	154,461	2 %	Total Canada & US	19,056,957	18,882,801	1 %	
South Korea		150,841	156,485	-4 %	US Live Cattle Imports				
Others		307,972	267,807	15 %	Mexico - Feeder 1 Jan.-Jul 16 2022	463,755	649,421	-29 %	
Total		667,125	630,171	6 %	Canada 1 Jan.-Jul. 9 2022	424,969	285,214	49 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period	2022	2021		% chg in tonnes entered from 2021 to 2022				
1 Jan.-Jul. 16 2022		Tonnes entered	% filled	Tonnes entered	% filled			
Australia	Quota level 378,214	65,965	17 %	65,669	17 %	0 %		
New Zealand	213,402	80,895	38 %	98,573	46 %	-18 %		
Argentina	20,000	10,584	53 %	7,044	35 %	50 %		
Uruguay	20,000	11,500	57 %	11,076	55 %	4 %		
Others	65,005	64,949	100 %	22,155	34 %	193 %		
Total TRQ	696,621	233,893	34 %	204,517	29 %	14 %		
TRQ (Australia, N. Z.)	591,616	146,859	25 %	164,242	28 %	-11 %		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period	2022	2021	% chg	(tonnes)				
1 Jan.-Jul. 16 2022				Grinding Beef		Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	57	57	0 %
Supp. Quota Authorized	-	-	-	Australia	4,014	1,893	5,907	33 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	36	36	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,251	1,893	6,144	35 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	3,297	2,247	5,544	31 %
	7/16/2022	7/17/2021	% chg	Total	11,562	6,127	17,689	100 %
Argentina	57	266	-79 %	For the period 1 Jan.-Jul. 16 2022				
Australia (35,000 mt)	5,907	4,044	46 %	Grinding Beef		Percentage of Total Imports		
Ireland	0	0	-		2021	2020	2021	2020
Japan	36	30	23 %	Argentina	0.0 %	1.0 %	0.3 %	0.2 %
Netherlands	0	0	-	Australia	22.7 %	10.8 %	10.7 %	6.2 %
New Zealand	6,144	8,216	-25 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	5,544	11,185	-50 %	New Zealand	24.0 %	20.1 %	10.7 %	14.6 %
Total	17,689	23,739	-25 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	18.6 %	36.1 %	12.7 %	11.0 %
				Total	65.4 %	67.9 %	34.6 %	32.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 16, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-07-16	43,515	10,411	53,926		6,292	2,222	8,514		62,440
2022-07-09	48,292	9,682	57,974		6,484	2,097	8,581		66,555
June 2022	215,496	47,727	263,223	52,645	32,265	10,909	43,174	8,635	306,397
May 2022	173,081	44,643	217,724	54,431	25,544	8,820	34,364	8,591	252,088
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,647	58,239	280,886	56,177	33,995	12,129	46,124	9,225	327,010
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	1,204,225	301,965	1,506,190	55,785	192,570	65,454	258,024	9,556	1,764,214
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

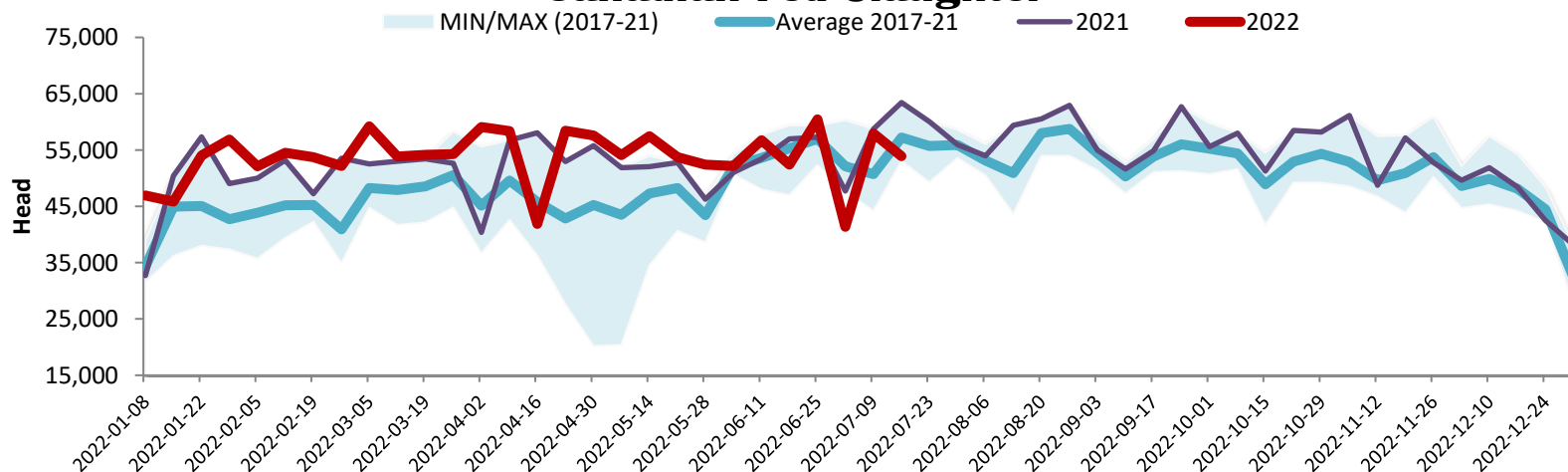
Grading	West		East		Weekly Totals		July 16, 2022		Canada 2021	% chg '21 - '22
		% total		% total	Canada 2022	% total	Canada 2022	% total		
A - Prime	939	2.2 %	529	5.1 %	1,468	2.7 %	1,332	10.2%		
AAA	27,065	62.8 %	6,809	65.6 %	33,874	63.3 %	37,340	-9.3%		
AA	13,576	31.5 %	2,672	25.7 %	16,248	30.4 %	21,924	-25.9%		
A	534	1.2 %	193	1.9 %	727	1.4 %	1,436	-49.4%		
B1, 2, 3, 4	985	2.3 %	179	1.7 %	1,164	2.2 %	1,001	16.3%		
					Year-to-date					
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22		
A - Prime	48,154	4.1 %	17,470	5.8 %	65,624	4.4 %	64,098	2.4 %		
AAA	838,360	70.8 %	205,067	67.8 %	1,043,427	70.2 %	973,794	7.2 %		
AA	271,681	22.9 %	71,137	23.5 %	342,818	23.1 %	382,401	-10.4 %		
A	11,767	1.0 %	4,049	1.3 %	15,816	1.1 %	24,441	-35.3 %		
B1, 2, 3, 4	14,344	1.2 %	4,629	1.5 %	18,973	1.3 %	19,099	-0.7 %		

Source: CBGA

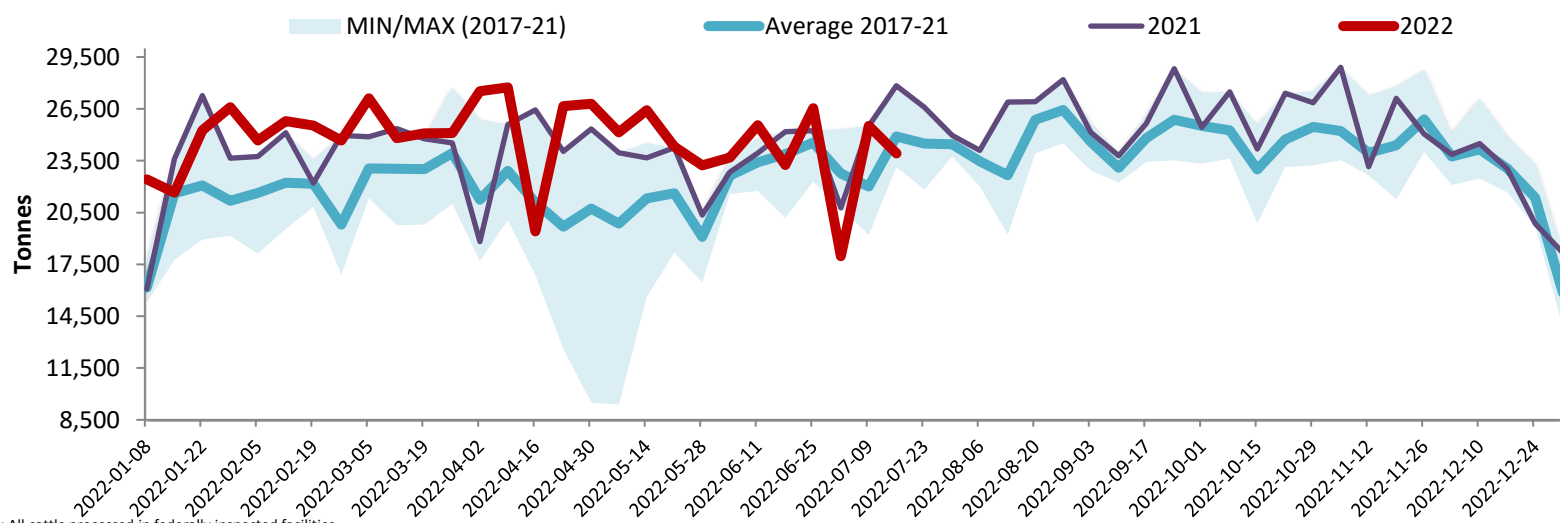
Year to Date for the Week Ending July 16, 2022

Federally Inspected Slaughter

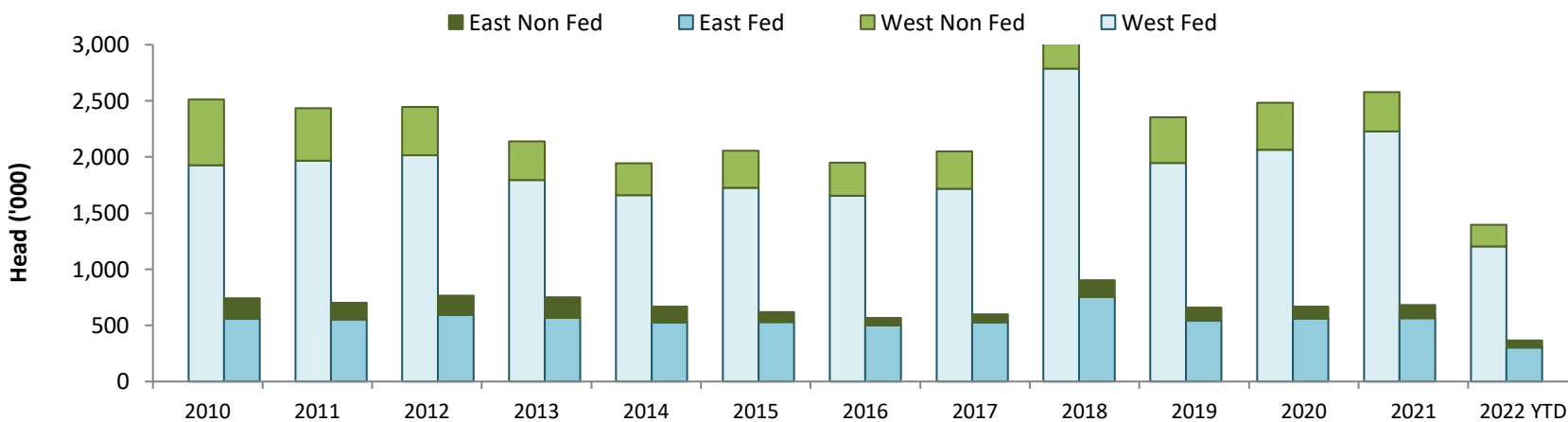
Canadian Fed Slaughter



Canadian Beef Production



Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)