



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 7, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	412,791	394,693	5 %	157,385	154,348	2 %	570,176	549,041	4 %
Heifers	352,628	341,038	3 %	44,243	52,395	-16 %	396,871	393,433	1 %
Cows	124,453	119,625	4 %	43,352	36,720	18 %	167,805	156,345	7 %
Bulls	4,094	5,266	-22 %	231	123	88 %	4,325	5,389	-20 %
Total YTD	893,966	860,622	4 %	245,211	243,586	1 %	1,139,177	1,104,208	3 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	925	909	2 %	953	977	-2 %	932	928	0 %
Heifers	851	856	-1 %	849	877	-3 %	851	859	-1 %
Cows	756	764	-1 %	668	667	0 %	733	741	-1 %
Bulls	967	1004	-4 %	921	976	-6 %	965	1,003	-4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	309,207	295,206	5 %	85,105	89,225	-5 %	394,312	384,431	3 %
Non-Fed	44,474	43,830	1 %	13,223	11,166	18 %	57,696	54,996	5 %
Total	353,680	339,036	4 %	98,328	100,392	-2 %	452,008	439,427	3 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)				Imports Beef & Veal Imports (tonnes)			
For the period Jan. 1 - Mar. 31, 2022				For the period Jan. 1 - May. 7, 2022			
	2022	2021	% chg		2022	2021	% chg
pure bred	1,792	3,534	-49 %	United States of America	35,160	35,478	-1 %
non pure bred	51,405	98,630	-48 %	Mexico	3,913	6,781	-42 %
Total	53,197	102,164	-48 %	New Zealand	3,816	2,813	36 %
				Australia	2,861	5,765	-50 %
				Uruguay	2,975	2,804	6 %
				United Kingdom	1,367	1,312	4 %
				Others	5,388	5,999	-10 %
				Total	55,479	60,951	-9 %

Source: Statistics Canada

Exports Live Cattle to U.S. (head)			
For the period Jan. 1 - Apr. 30, 2022			
	2022	2021	% chg
slaughter steers, heifers, cows	177,553	164,870	8 %
feeder cattle & calves	99,991	29,139	243 %
bulls	9,809	9,520	3 %
others	5,902	4,409	34 %
Total	293,255	207,938	41 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	11,135	17,237	-35 %
EU-27 (Beef/Veal total)	4,553	4,448	2 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)									
For the period Jan. 1 - Mar. 31, 2022									
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		
	2022	2021	2022	2021	2022	2021	2022	2021	% chg
Carcasses and Half-Carcasses	901	N/A	0	N/A	901	800	13 %		
Primal Cuts	6,366	63,592	1,045	5,601	76,605	67,763	13 %		
Chuck	1,836	13,507	40	41	15,424	13,998	10 %		
Loin	573	8,709	0	100	9,382	7,780	21 %		
Brisket	0	5,430	0	1	5,430	4,263	27 %		
F flank and Plate	1,128	3,560	6	461	5,155	4,232	22 %		
Hip	0	4,612	0	36	4,648	4,131	13 %		
Rib	2,056	4,263	268	39	6,626	5,426	22 %		
Others	774	23,511	730	4,924	29,940	27,934	7 %		
Offals	N/A	N/A	N/A	N/A	5,519	5,215	6 %		
Processed	N/A	N/A	N/A	N/A	2,230	1,769	26 %		
Total	7,267	63,592	1,045	5,601	85,254	75,547	13 %		

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)									
For the period Jan. 1 - Mar. 31, 2022									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	85,254	75,547	13 %	821,948	576,661	43 %	Netherlands	135	55
Japan	13,781	12,152	13 %	116,510	80,198	45 %	Italy	50	54
Mexico	6,652	5,900	13 %	58,467	41,942	39 %	Luxembourg	32	5
Korea, South	6,160	2,436	153 %	70,793	16,668	325 %	Sweden	11	0
Viet Nam	3,729	2,929	27 %	31,858	19,449	64 %	Belgium	11	0
Hong Kong	983	2,580	-62 %	9,792	21,513	-54 %	Germany	10	4
Angola	539	770	-30 %	993	928	7 %	France	4	13
Taiwan	480	189	154 %	5,867	1,469	299 %	Total	256	141
Saudi Arabia	460	328	40 %	5,355	4,695	14 %	Total ('000 \$ CDN)	4,572	2,531
Others	2,251	6,701	-66 %	12,429	48,526	-74 %			
Total	120,289	109,530	10 %	1,134,011	812,049	40 %			
Cattle Hides & Skins Exports (Number '000)	898	880	2 %	47,853	40,757	17 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 30, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	322.8	5,120.5	5,219.9	-2 %	Steers	901	917	907	1 %
Heifers	186.7	3,363.3	3,303.4	2 %	Heifers	833	846	839	1 %
Cows	125.9	2,225.2	2,206.0	1 %	Cows	633	650	655	-1 %
Bulls	11.3	175.6	161.2	9 %	Bulls	879	877	890	-2 %
Total	646.6	10,884.5	10,890.5	0 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,420,367	3,404,488	0 %			2021	2020	
Non-Fed		725,827	720,567	1 %	March 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		4,146,193	4,125,055	1 %	Prime	10.3 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	72.9 %	74.5 %	74.5 %	
					Select	11.7 %	14.6 %	14.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. 2022	2022	2021	% chg		2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada				
Canada		103,233	90,685	14 %	Canada	66,457	63,953	4 %	
Brazil		104,421	12,989	704 %	US	646,636	652,687	-1 %	
Mexico		90,768	39,841	128 %	Total Canada & US	713,093	716,640	0 %	
Others		148,193	48,342	207 %	Cattle Slaughter Year to Date				
Total		446,615	191,858	133 %	Canada	1,076,326	1,043,879	3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US				
Canada		29,607	29,723	0 %	Total Canada & US	11,960,787	11,934,418	0 %	
Japan		94,739	87,596	8 %	US Live Cattle Imports				
South Korea		84,369	91,147	-7 %	Mexico - Feeder 1 Jan.-May 7 2022	320,010	473,755	-32 %	
Others		174,939	152,802	14 %	Canada 1 Jan.-Apr. 30 2022	293,255	207,938	41 %	
Total		383,653	361,268	6 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary									
For the period 1 Jan.-Apr. 30 2022	2022		2021		% chg in tonnes entered from 2021 to 2022				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled				
Australia	378,214	39,730	11 %	39,784	11 %	0 %			
New Zealand	213,402	49,814	23 %	59,867	28 %	-17 %			
Argentina	20,000	6,798	34 %	4,025	20 %	69 %			
Uruguay	20,000	5,282	26 %	6,287	31 %	-16 %			
Others	65,005	64,949	100 %	11,438	18 %	468 %			
Total TRQ	696,621	166,574	24 %	121,401	17 %	37 %			
TRQ (Australia, N. Z.)	591,616	89,544	15 %	99,651	17 %	-10 %			
Canada	no limit								
Mexico	no limit								
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Apr. 30 2022	2022			2021			(tonnes)		
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	29	0 %		
Supp. Quota Authorized	-	-	-	Australia	2,111	875	26 %		
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %		
				Japan	0	21	0 %		
				Netherlands	0	0	0 %		
				New Zealand	2,941	1,267	37 %		
				Spain	0	0	0 %		
				United Kingdom	0	0	0 %		
YTD Permits allocated as of:				Uruguay	2,214	1,826	36 %		
	4/30/2022	5/1/2021	% chg	Total	7,266	4,017	11,284		
Argentina	29	266	-89 %				100 %		
Australia (35,000 mt)	2,986	2,769	8 %	For the period 1 Jan.-Apr. 30 2022					
Ireland	0	0	-	Grinding Beef					
Japan	21	21	-4 %			2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	1.1 %	0.3 %	0.2 %	
New Zealand	4,209	6,686	-37 %	Australia	18.7 %	10.2 %	7.8 %	3.7 %	
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %	
Uruguay	4,040	10,235	-61 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
Total	11,284	19,977	-44 %	New Zealand	26.1 %	20.1 %	11.2 %	13.4 %	
				Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	19.6 %	39.0 %	16.2 %	12.3 %	
				Total	64.4 %	70.4 %	35.6 %	29.6 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 7, 2022

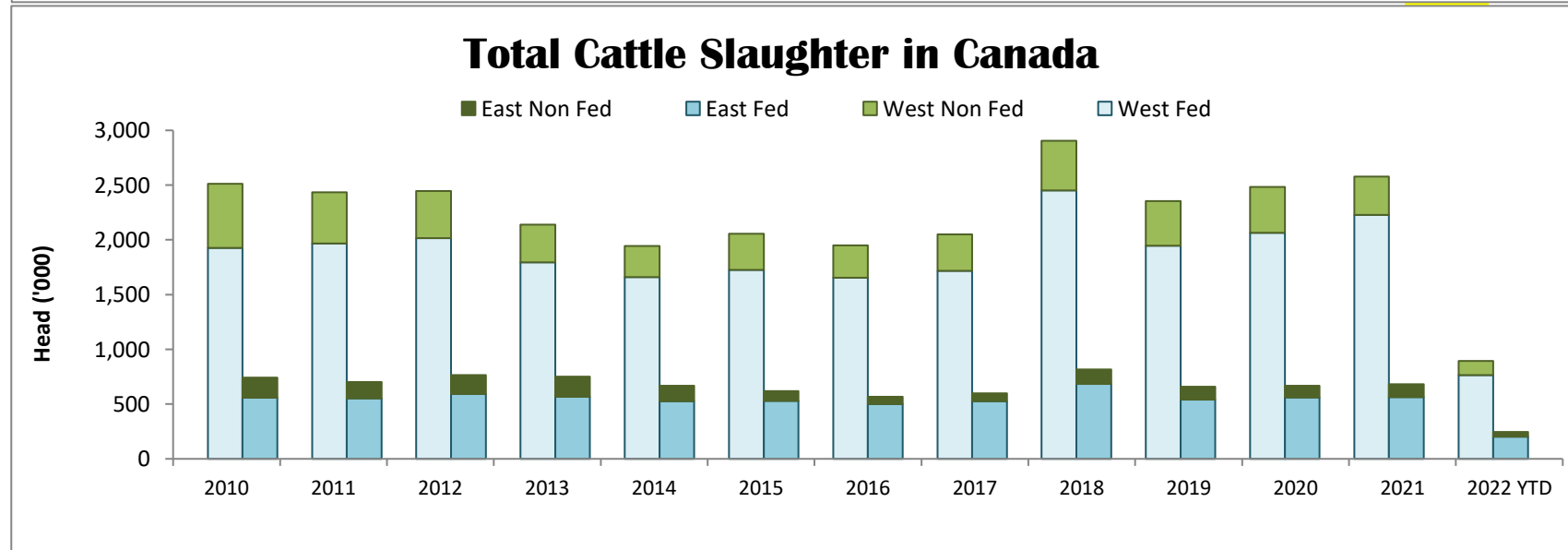
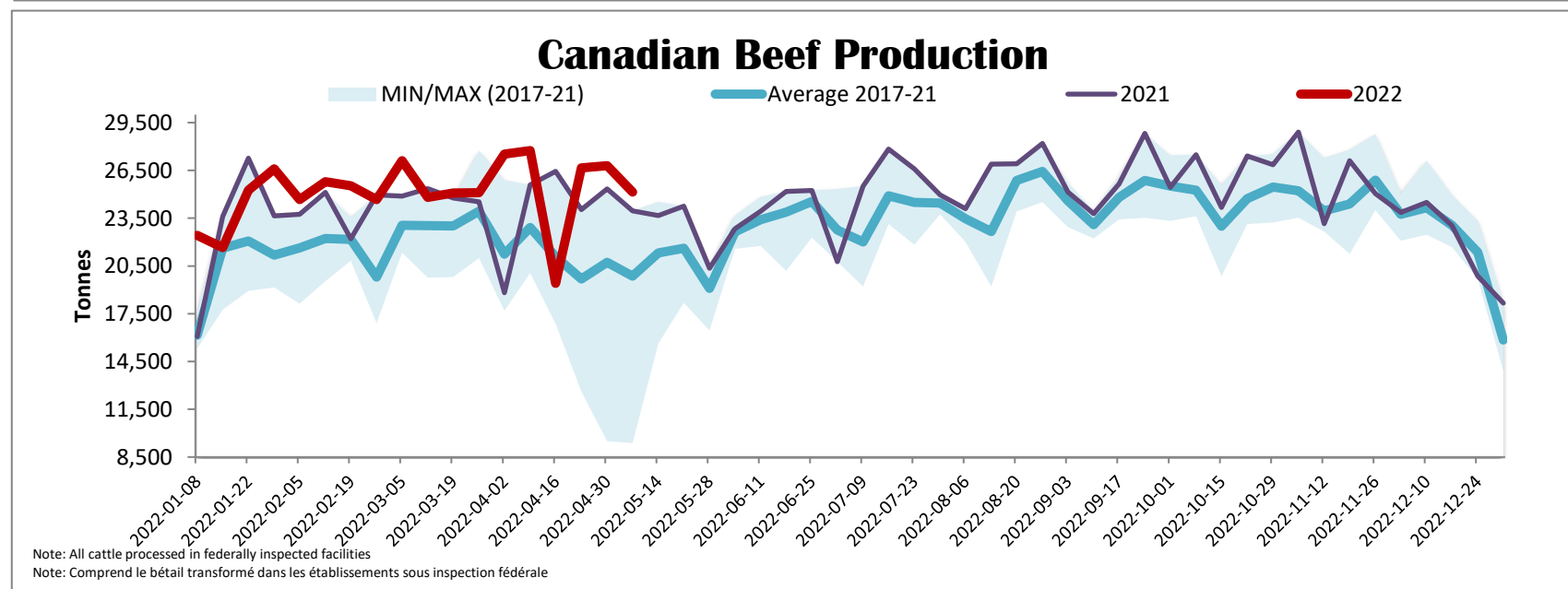
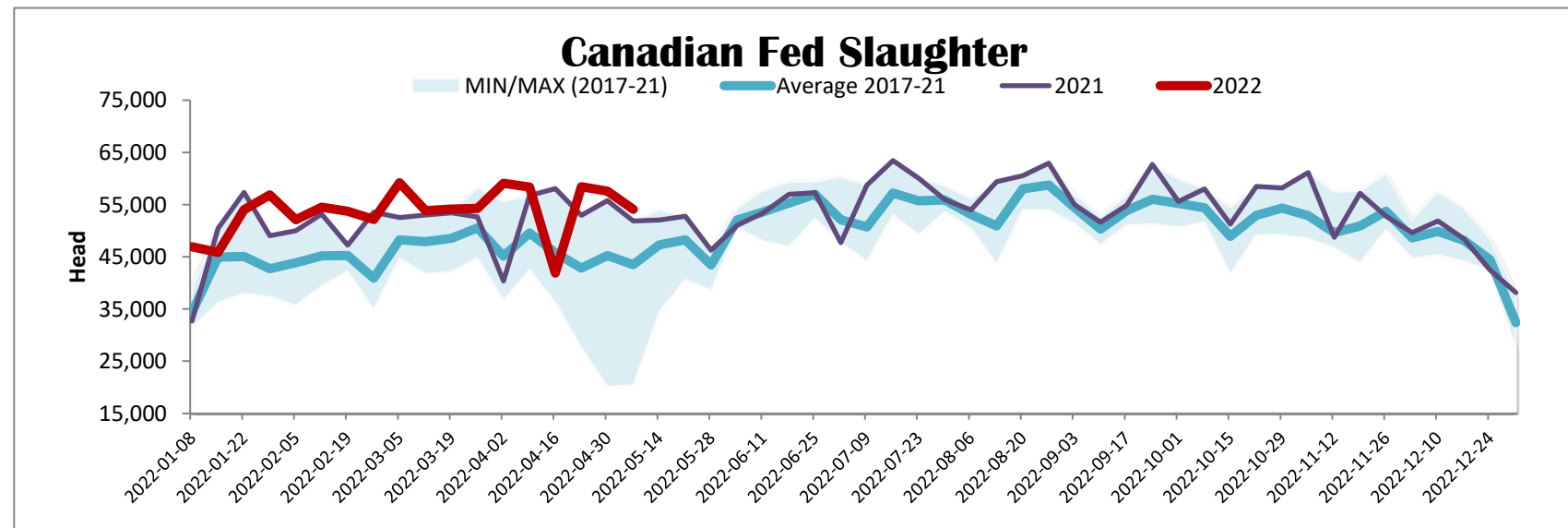
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-05-07	42,394	11,719	54,113		6,562	2,176	8,738		62,851
April 2022	171,663	44,568	216,231	54,058	26,706	8,155	34,861	8,715	251,092
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	765,827	201,221	967,048	53,725	128,547	43,582	172,129	9,563	1,139,177
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				May 7, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	2,322	5.5 %	623	5.4 %	2,945	5.5 %	3,152	-6.6%
AAA	30,427	72.6 %	7,824	67.5 %	38,251	71.5 %	34,522	10.8%
AA	8,260	19.7 %	2,892	25.0 %	11,152	20.8 %	12,268	-9.1%
A	432	1.0 %	102	0.9 %	534	1.0 %	923	-42.1%
B1, 2, 3, 4	489	1.2 %	149	1.3 %	638	1.2 %	678	-5.9%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	34,612	4.6 %	12,074	6.0 %	46,686	4.9 %	45,779	2.0 %
AAA	566,432	75.6 %	139,276	69.1 %	705,708	74.3 %	644,263	9.5 %
AA	134,999	18.0 %	45,224	22.5 %	180,223	19.0 %	213,614	-15.6 %
A	5,290	0.7 %	2,078	1.0 %	7,368	0.8 %	10,991	-33.0 %
B1, 2, 3, 4	7,655	1.0 %	2,786	1.4 %	10,441	1.1 %	10,573	-1.2 %

Source: CBGA

Year to Date for the Week Ending May 7, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)