



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 2, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	293,295	286,061	3 %	113,227	112,676	0 %	406,522	398,737	2 %
Heifers	258,475	233,096	11 %	31,707	35,211	-10 %	290,182	268,307	8 %
Cows	92,686	91,423	1 %	33,087	26,735	24 %	125,773	118,158	6 %
Bulls	2,593	3,587	-28 %	164	84	95 %	2,757	3,671	-25 %
Total YTD	647,049	614,167	5 %	178,185	174,706	2 %	825,234	788,873	5 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	921	909	1 %	952	979	-3 %	930	929	0 %
Heifers	850	856	-1 %	849	878	-3 %	850	859	-1 %
Cows	754	766	-2 %	666	666	0 %	731	744	-2 %
Bulls	965	985	-2 %	938	985	-5 %	963	985	-2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	222,195	208,523	7 %	61,125	64,046	-5 %	283,320	272,569	4 %
Non-Fed	32,825	33,373	-2 %	10,068	8,112	24 %	42,893	41,485	3 %
Total	255,020	241,896	5 %	71,193	72,158	-1 %	326,213	314,054	4 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)				For the period Jan. 1 - Feb. 28, 2022			
	2022	2021	% chg				
pure bred	1,069	159	572 %				
non pure bred	33,996	57,533	-41 %				
Total	35,065	57,692	-39 %				

Source: Statistics Canada

Exports Live Cattle to U.S. (head)				For the period Jan. 1 - Mar. 26, 2022			
	2022	2021	% chg				
slaughter steers, heifers, cows	128,993	119,358	8 %				
feeder cattle & calves	74,552	16,402	355 %				
bulls	6,451	6,555	-2 %				
others	4,197	2,863	47 %				
Total	214,193	145,178	48 %				

Source: USDA - APHIS

Exports Beef & Veal Exports to U.S. (tonnes)									
	Fresh Bone-in		Fresh Boneless		Frozen Bone-in		Frozen Boneless		
	2022	2021	2022	2021	2022	2021	2022	2021	% chg
Carcasses and Half-Carcasses	553	N/A	0	N/A	553	503	10 %		
Primal Cuts	3,980	41,086	628	3,514	49,208	43,519	13 %		
Chuck	1,144	8,631	40	41	9,856	9,095	8 %		
Loin	341	5,479	0	74	5,893	4,910	20 %		
Brisket	0	3,949	0	1	3,950	3,258	21 %		
Flank and Plate	679	2,374	6	382	3,441	2,766	24 %		
Hip	0	2,709	0	18	2,727	2,430	12 %		
Rib	1,261	2,841	237	36	4,376	3,524	24 %		
Others	555	15,103	344	2,963	18,965	17,536	8 %		
Offals	N/A	N/A	N/A	N/A	3,561	3,251	10 %		
Processed	N/A	N/A	N/A	N/A	1,440	1,200	20 %		
Total	4,533	41,086	628	3,514	54,762	48,474	13 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2022									
	Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
United States	54,762	48,474	13 %	539,452	367,521	47 %	Netherlands	58	35
Japan	10,145	8,121	25 %	83,417	52,444	59 %	Italy	37	24
Mexico	4,454	4,193	6 %	41,132	29,325	40 %	Luxembourg	32	5
Viet Nam	2,428	1,781	36 %	20,906	11,324	85 %	Belgium	11	0
Korea, South	2,411	1,683	43 %	27,061	11,353	138 %	Germany	10	0
Hong Kong	682	1,538	-56 %	7,018	12,107	-42 %	Spain	3	6
Angola	441	471	-6 %	815	561	45 %	France	3	10
Saudi Arabia	362	179	102 %	4,153	2,492	67 %	Total	154	80
Côte d'Ivoire	343	200	71 %	367	169	117 %	Total ('000 \$ CDN)	2,719	1,390
Others	1,345	4,233	-68 %	10,679	31,491	-66 %			
Total	77,375	70,874	9 %	735,000	518,787	42 %			
Cattle Hides & Skins Exports (Number '000)	531	575	-8 %	28,364	26,624	7 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 26, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	294.7	3,566.7	3,655.6	-2 %	Steers	910	921	912	1 %
Heifers	210.4	2,383.1	2,345.5	2 %	Heifers	842	850	842	1 %
Cows	140.8	1,679.1	1,578.7	6 %	Cows	648	654	658	-1 %
Bulls	11.6	117.4	107.1	10 %	Bulls	883	878	888	-1 %
Total	657.5	7,746.3	7,686.9	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,408,645	2,408,460	0 %			2021	2020	
Non-Fed		544,913	514,268	6 %	February 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		2,953,558	2,922,729	1 %	Prime	10.3 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	76.8 %	74.5 %	74.5 %	
					Select	12.5 %	14.6 %	14.9 %	
For the period					Cattle Slaughter for the Week Ending				
	Jan. 2022	2022	2021	% chg		2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada				
Canada		66,046	58,202	13 %	Canada	63,351	61,062	4 %	
Brazil		70,846	12,989	445 %	US	657,471	648,796	1 %	
Mexico		58,907	39,841	48 %	Total Canada & US	720,822	709,858	2 %	
Others		90,346	80,825	12 %	Cattle Slaughter Year to Date				
Total		286,145	191,858	49 %	Canada	756,688	742,110	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US				
Canada		18,526	20,069	-8 %	Total Canada & US	8,502,963	8,428,975	1 %	
Japan		61,530	57,403	7 %	US Live Cattle Imports				
South Korea		53,426	56,801	-6 %	Mexico - Feeder 1 Jan.-Apr 2 2022	242,337	316,564	-23 %	
Others		91,676	111,607	-18 %	Canada 1 Jan.-Mar. 26 2022	214,193	145,178	48 %	
Total		225,158	245,880	-8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 26 2022		2022		2021		% chg in tonnes entered from 2021 to 2022	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	29,624	8 %	26,724	7 %	11 %	
New Zealand	213,402	38,999	18 %	42,102	20 %	-7 %	
Argentina	20,000	4,939	25 %	3,032	15 %	63 %	
Uruguay	20,000	3,445	17 %	4,781	24 %	-28 %	
Others	65,005	65,005	100 %	7,343	11 %	785 %	
Total TRQ	696,621	142,011	20 %	83,982	12 %	69 %	
TRQ (Australia, N. Z.)	591,616	68,622	12 %	68,826	12 %	0 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Mar. 26 2022				2022				2021				(tonnes)				
	2022	2021	% chg		2022	2021	% chg		2022	2021	% chg		2022	2021	% chg	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	0 %	Grinding Beef	0	6	0 %	Cuts	6	6	0 %	
Supp. Quota Authorized	-	-	-	Australia	1,635	653	26 %		1,635	653	26 %	Total	2,288	2,288	0 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %		0	0	0 %	Total (%)	0 %	0 %	0 %	
				Japan	0	14	0 %		0	14	0 %		0 %	0 %	0 %	
				Netherlands	0	0	0 %		0	0	0 %		0 %	0 %	0 %	
				New Zealand	1,904	1,004	33 %		1,904	1,004	33 %		2,908	2,908	0 %	
				Spain	0	0	0 %		0	0	0 %		0	0	0 %	
				United Kingdom	0	0	0 %		0	0	0 %		0	0	0 %	
YTD Permits allocated as of:				Uruguay	1,931	1,725	41 %		1,931	1,725	41 %		3,656	3,656	0 %	
	3/26/2022	3/27/2021	% chg	Total	5,470	3,402	100 %		5,470	3,402	100 %		8,872	8,872	0 %	
Argentina	6	161	-97 %	For the period 1 Jan.-Mar. 26 2022								Percentage of Total Imports				
Australia (35,000 mt)	2,288	2,251	2 %	Grinding Beef								Cuts				
Ireland	0	0	-		2021	2020	2021	2020		2021	2020	2021	2020			
Japan	14	16	-12 %	Argentina	0.0 %	0.7 %	0.1 %	0.2 %	Argentina	0.0 %	0.7 %	0.1 %	0.2 %	Argentina	0.0 %	0.2 %
Netherlands	0	0	-	Australia	18.4 %	10.8 %	7.4 %	2.4 %	Australia	18.4 %	10.8 %	7.4 %	2.4 %	Australia	18.4 %	10.8 %
New Zealand	2,908	5,857	-50 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	Ireland	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %	Japan	0.0 %	0.0 %	0.2 %	0.1 %	Japan	0.0 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	Netherlands	0.0 %	0.0 %
Uruguay	3,656	8,818	-59 %	New Zealand	21.5 %	20.7 %	11.3 %	13.6 %	New Zealand	21.5 %	20.7 %	11.3 %	13.6 %	New Zealand	21.5 %	20.7 %
Total	8,872	17,102	-48 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	Spain	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	United Kingdom	0.0 %	0.0 %
				Uruguay	21.8 %	39.9 %	19.4 %	11.6 %	Uruguay	21.8 %	39.9 %	19.4 %	11.6 %	Uruguay	21.8 %	39.9 %
				Total	61.7 %	72.1 %	38.3 %	27.9 %	Total	61.7 %	72.1 %	38.3 %	27.9 %	Total	61.7 %	72.1 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 2, 2022

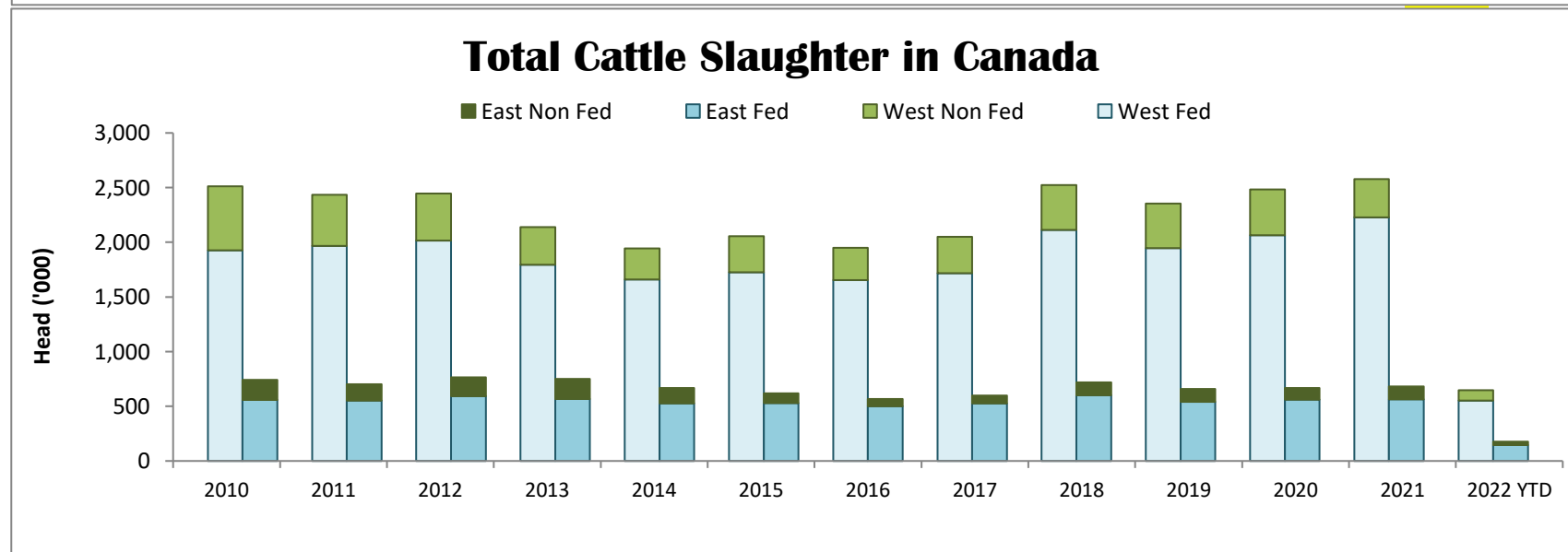
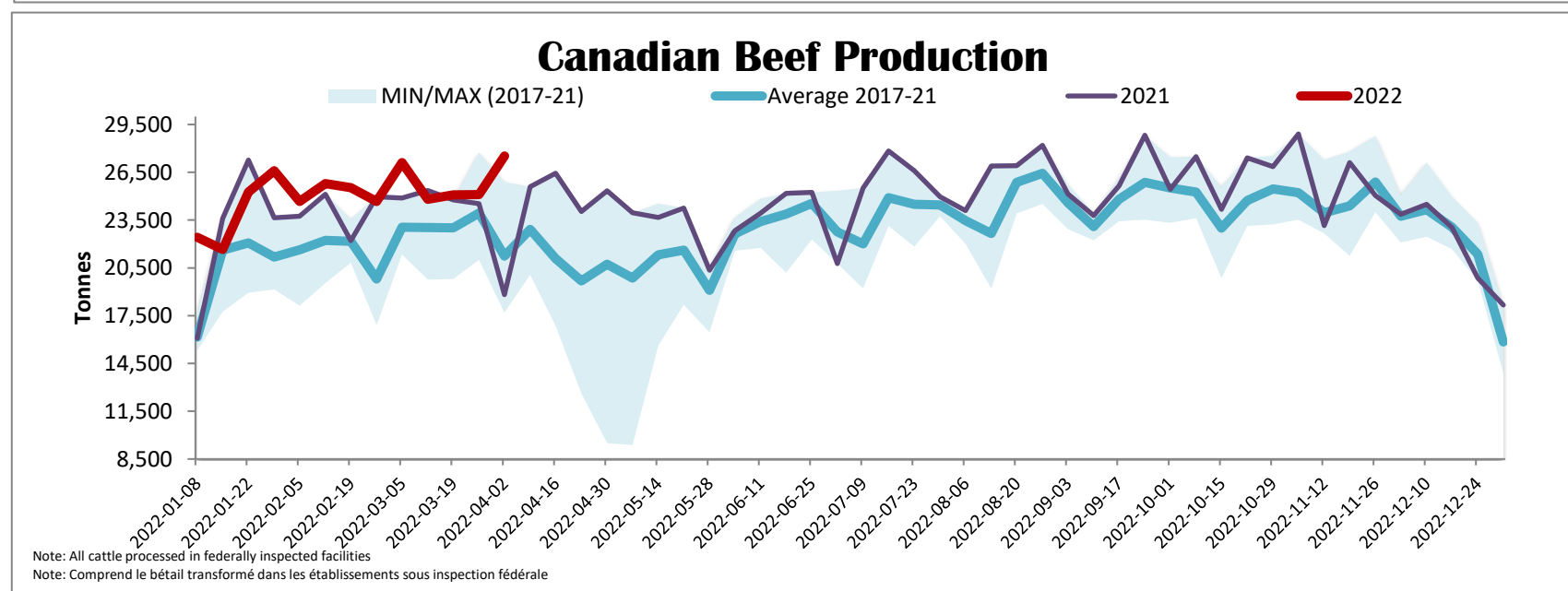
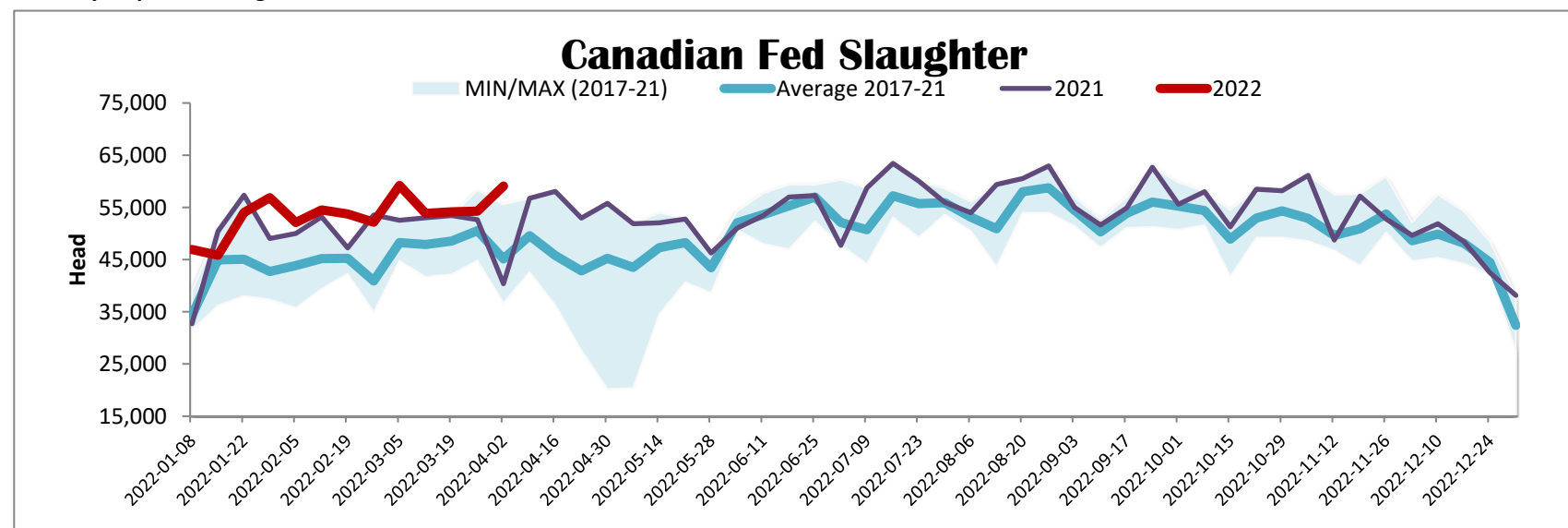
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-04-02	47,194	11,870	59,064		7,173	2,309	9,482		68,546
2022-03-26	42,403	11,848	54,251		6,797	2,303	9,100		63,351
2022-03-19	42,755	11,386	54,141		6,795	2,481	9,276		63,417
2022-03-12	42,545	11,277	53,822		6,629	2,572	9,201		63,023
2022-03-05	47,342	11,858	59,200		6,601	2,464	9,065		68,265
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	551,770	144,934	696,704	53,593	95,279	33,251	128,530	9,887	825,234
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

Grading								
	Weekly Totals				April 2, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	2,213	4.7 %	760	6.4 %	2,973	5.1 %	2,045	45.4%
AAA	35,593	76.2 %	8,335	70.1 %	43,928	75.0 %	27,778	58.1%
AA	8,099	17.3 %	2,557	21.5 %	10,656	18.2 %	8,943	19.2%
A	392	0.8 %	109	0.9 %	501	0.9 %	483	3.7%
B1, 2, 3, 4	406	0.9 %	126	1.1 %	532	0.9 %	487	9.2%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	22,618	4.2 %	9,176	6.3 %	31,794	4.7 %	31,699	0.3 %
AAA	405,542	75.5 %	100,480	69.2 %	506,022	74.2 %	455,520	11.1 %
AA	99,725	18.6 %	32,166	22.1 %	131,891	19.3 %	151,946	-13.2 %
A	3,615	0.7 %	1,400	1.0 %	5,015	0.7 %	6,696	-25.1 %
B1, 2, 3, 4	5,428	1.0 %	2,021	1.4 %	7,449	1.1 %	7,462	-0.2 %

Source: CBGA

Year to Date for the Week Ending April 2, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)