



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 16, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	338,109	331,667	2 %	130,426	129,569	1 %	468,535	461,236	2 %
Heifers	291,366	278,217	5 %	36,035	42,437	-15 %	327,401	320,654	2 %
Cows	105,418	102,133	3 %	36,929	30,763	20 %	142,347	132,896	7 %
Bulls	3,083	4,256	-28 %	185	101	83 %	3,268	4,357	-25 %
Total YTD	737,976	716,273	3 %	203,575	202,870	0 %	941,551	919,143	2 %
Total Jan. - Dec. 2021		2,578,563			680,316			3,258,879	
Carcass Weight (lbs)									
Steers	923	911	1 %	952	976	-2 %	931	929	0 %
Heifers	850	857	-1 %	851	878	-3 %	850	860	-1 %
Cows	755	765	-1 %	666	666	0 %	732	742	-1 %
Bulls	969	993	-2 %	923	980	-6 %	967	993	-3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	254,014	245,144	4 %	70,225	74,257	-5 %	324,240	319,401	2 %
Non-Fed	37,472	37,354	0 %	11,240	9,333	20 %	48,712	46,687	4 %
Total	291,486	282,498	3 %	81,466	83,590	-3 %	372,952	366,088	2 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports Live Cattle from U.S. (head)				For the period Jan. 1 - Feb. 28, 2022			
	2022	2021	% chg				
pure bred	1,069	159	572 %				
non pure bred	33,996	57,533	-41 %				
Total	35,065	57,692	-39 %				

Source: Statistics Canada

Exports Live Cattle to U.S. (head)				For the period Jan. 1 - Apr. 9, 2022			
	2022	2021	% chg				
slaughter steers, heifers, cows	150,346	135,809	11 %				
feeder cattle & calves	87,502	20,455	328 %				
bulls	7,831	7,475	5 %				
others	4,897	3,371	45 %				
Total	250,576	167,110	50 %				

Source: USDA - APHIS

Imports Beef & Veal Imports (tonnes)										For the period Jan. 1 - Apr. 16, 2022		
							2022	2021	% chg			
United States of America							28,659	29,573	-3 %			
Mexico							3,296	2,075	59 %			
New Zealand							3,006	6,366	-53 %			
Australia							2,583	5,105	-49 %			
Uruguay							2,671	2,520	6 %			
Spain							1,095	846	30 %			
Others							4,096	5,600	-27 %			
Total							45,407	52,085	-13 %			
Fresh, chilled & frozen (H.S. 0201, 0202)												
Non-CUSMA Beef/Veal total (exc. EU-27)							9,117	15,675	-42 %			
EU-27 (Beef/Veal total)							3,852	3,915	-2 %			

Source: Canadian Food Inspection Agency (CFIA)

Exports Beef & Veal Exports to U.S. (tonnes)										For the period Jan. 1 - Feb. 28, 2022		
							2022	2021	% chg			
Carcasses and Half-Carcasses	553	N/A		0	N/A		553	503	10 %			
Primal Cuts	3,980	41,086		628	3,514		49,208	43,519	13 %			
Chuck	1,144	8,631		40	41		9,856	9,095	8 %			
Loin	341	5,479		0	74		5,893	4,910	20 %			
Brisket	0	3,949		0	1		3,950	3,258	21 %			
Flank and Plate	679	2,374		6	382		3,441	2,766	24 %			
Hip	0	2,709		0	18		2,727	2,430	12 %			
Rib	1,261	2,841		237	36		4,376	3,524	24 %			
Others	555	15,103		344	2,963		18,965	17,536	8 %			
Offals	N/A	N/A		N/A	N/A		3,561	3,251	10 %			
Processed	N/A	N/A		N/A	N/A		1,440	1,200	20 %			
Total	4,533	41,086		628	3,514		54,762	48,474	13 %			

Source: Statistics Canada

Beef & Veal Exports Exports to All Countries (tonnes)										Exports to E.U-27 (tonnes)		
	2022	2021	% chg		2022	2021	% chg		2022	2021		
United States	54,762	48,474	13 %		539,452	367,521	47 %		Netherlands	58	35	
Japan	10,145	8,121	25 %		83,417	52,444	59 %		Italy	37	24	
Mexico	4,454	4,193	6 %		41,132	29,325	40 %		Luxembourg	32	5	
Viet Nam	2,428	1,781	36 %		20,906	11,324	85 %		Belgium	11	0	
Korea, South	2,411	1,683	43 %		27,061	11,353	138 %		Germany	10	0	
Hong Kong	682	1,538	-56 %		7,018	12,107	-42 %		Spain	3	6	
Angola	441	471	-6 %		815	561	45 %		France	3	10	
Saudi Arabia	362	179	102 %		4,153	2,492	67 %		Total	154	80	
Côte d'Ivoire	343	200	71 %		367	169	117 %		Total ('000 \$ CDN)	2,719	1,390	
Others	1,345	4,233	-68 %		10,679	31,491	-66 %					
Total	77,375	70,874	9 %		735,000	518,787	42 %					
Cattle Hides & Skins Exports (Number '000)	531	575	-8 %		28,364	26,624	7 %					

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 9, 2022

	Weekly	2022	2021	% chg		Weekly	2022	2021	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	311.9	4,172.2	4,258.0	-2 %	Steers	912	920	910	1 %
Heifers	201.3	2,783.3	2,728.3	2 %	Heifers	840	848	841	1 %
Cows	139.6	1,953.7	1,818.6	7 %	Cows	644	653	657	-1 %
Bulls	12.2	140.8	127.4	11 %	Bulls	873	876	888	-1 %
Total	664.9	9,050.1	8,932.2	1 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,811,368	2,797,798	0 %		2021	2020		
Non-Fed		634,684	593,401	7 %	February 2022	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		3,446,052	3,391,199	2 %	Prime	10.3 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	76.8 %	74.5 %	74.5 %	
					Select	12.5 %	14.6 %	14.9 %	
For the period	Jan. 2022	2022	2021	% chg	Cattle Slaughter for the Week Ending	2022-04-09			
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	68,108	64,598	64,598	5 %
Canada		66,046	58,202	13 %	US	664,924	641,881	641,881	4 %
Brazil		70,846	12,989	445 %	Total Canada & US	733,032	706,479	706,479	4 %
Mexico		58,907	39,841	48 %	Cattle Slaughter Year to Date				
Others		90,346	80,825	12 %	Canada	893,342	853,471	853,471	5 %
Total		286,145	191,858	49 %	US	9,050,055	8,932,240	8,932,240	1 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	9,943,397	9,785,711	9,785,711	2 %
Canada		18,526	20,069	-8 %	US Live Cattle Imports				
Japan		61,530	57,403	7 %	Mexico - Feeder 1 Jan.-Apr 16 2022	268,912	377,577	377,577	-29 %
South Korea		53,426	56,801	-6 %	Canada 1 Jan.-Apr. 9 2022	250,576	167,110	167,110	50 %
Others		91,676	111,607	-18 %					
Total		225,158	245,880	-8 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Apr. 9 2022	2022		2021		% chg in tonnes entered from 2021 to 2022		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	34,525	9 %	32,010	8 %	8 %	
New Zealand	213,402	44,104	21 %	49,632	23 %	-11 %	
Argentina	20,000	5,359	27 %	3,596	18 %	49 %	
Uruguay	20,000	3,938	20 %	5,580	28 %	-29 %	
Others	65,005	64,949	100 %	9,318	14 %	597 %	
Total TRQ	696,621	152,875	22 %	100,136	14 %	53 %	
TRQ (Australia, N. Z.)	591,616	78,629	13 %	81,642	14 %	-4 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Apr. 9 2022	2022			2021			(tonnes)
	2022	2021	% chg	Grinding Beef		Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	6	6
Supp. Quota Authorized	-	-	-	Australia	1,988	749	2,737
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Japan	0	18	18
				Netherlands	0	0	0
				New Zealand	2,304	1,080	3,384
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	1,956	1,752	3,708
	4/9/2022	4/10/2021	% chg	Total	6,248	3,604	9,852
Argentina	6	190	-97 %				
Australia (35,000 mt)	2,737	2,488	10 %	For the period 1 Jan.-Apr. 9 2022			Percentage of Total Imports
Ireland	0	0	-	Grinding Beef		Cuts	
Japan	18	18	3 %	2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.0 %	0.8 %	0.1 %
New Zealand	3,384	6,278	-46 %	Australia	20.2 %	10.6 %	7.6 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.2 %
Uruguay	3,708	9,446	-61 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	9,852	18,419	-47 %	New Zealand	23.4 %	20.6 %	11.0 %
				Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	19.9 %	39.0 %	17.8 %
				Total	63.4 %	71.1 %	36.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 16, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-04-16	32,429	9,463	41,892		5,350	1,967	7,317		49,209
2022-04-09	46,684	11,657	58,341		7,872	1,895	9,767		68,108
March 2022	222,239	58,239	280,478	56,096	33,995	12,129	46,124	9,225	326,602
February 2022	168,509	44,014	212,523	53,131	30,256	10,946	41,202	10,301	253,725
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	630,883	166,054	796,937	53,129	108,501	37,113	145,614	9,708	942,551
Total 2021	2,228,138	562,966	2,791,104	53,675	350,425	117,350	467,775	8,996	3,258,879

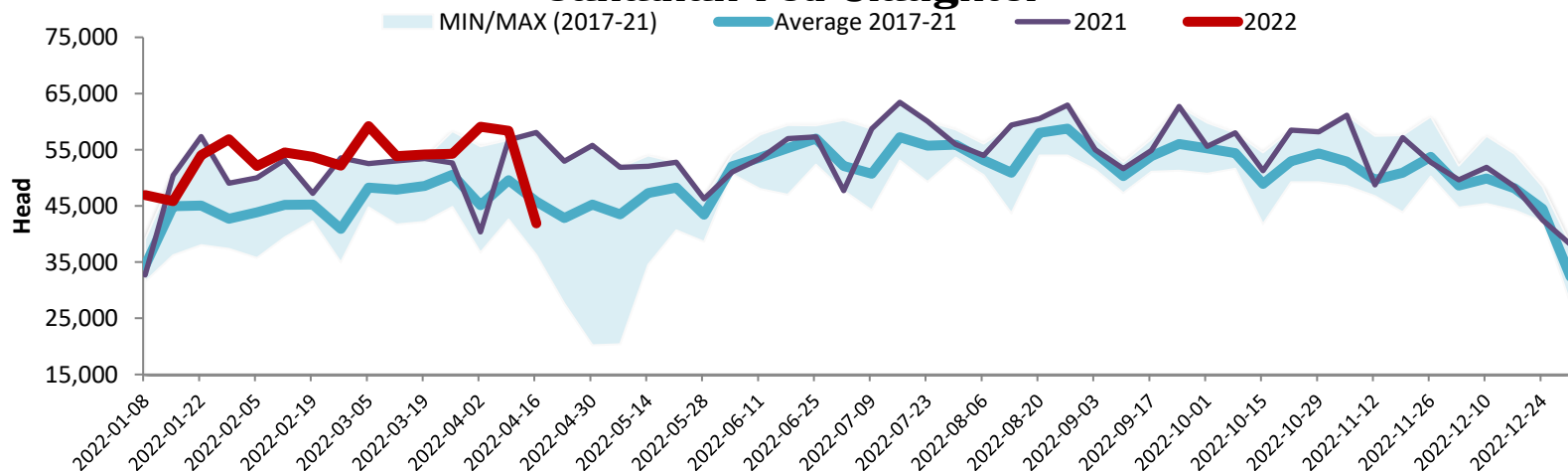
Grading								
	Weekly Totals				April 16, 2022		Canada 2021	% chg '21 - '22
	West	% total	East	% total	Canada 2022	% total		
A - Prime	1,725	5.4 %	485	5.1 %	2,210	5.3 %	2,488	-11.2%
AAA	24,343	75.5 %	6,752	71.4 %	31,095	74.6 %	40,242	-22.7%
AA	5,701	17.7 %	1,967	20.8 %	7,668	18.4 %	13,255	-42.2%
A	208	0.6 %	93	1.0 %	301	0.7 %	911	-67.0%
B1, 2, 3, 4	261	0.8 %	158	1.7 %	419	1.0 %	556	-24.6%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	26,814	4.4 %	10,190	6.1 %	37,004	4.7 %	37,259	-0.7 %
AAA	465,383	75.6 %	115,474	69.4 %	580,857	74.3 %	534,749	8.6 %
AA	112,849	18.3 %	36,674	22.0 %	149,523	19.1 %	177,566	-15.8 %
A	4,174	0.7 %	1,649	1.0 %	5,823	0.7 %	8,419	-30.8 %
B1, 2, 3, 4	6,101	1.0 %	2,353	1.4 %	8,454	1.1 %	8,705	-2.9 %

Source: CBGA

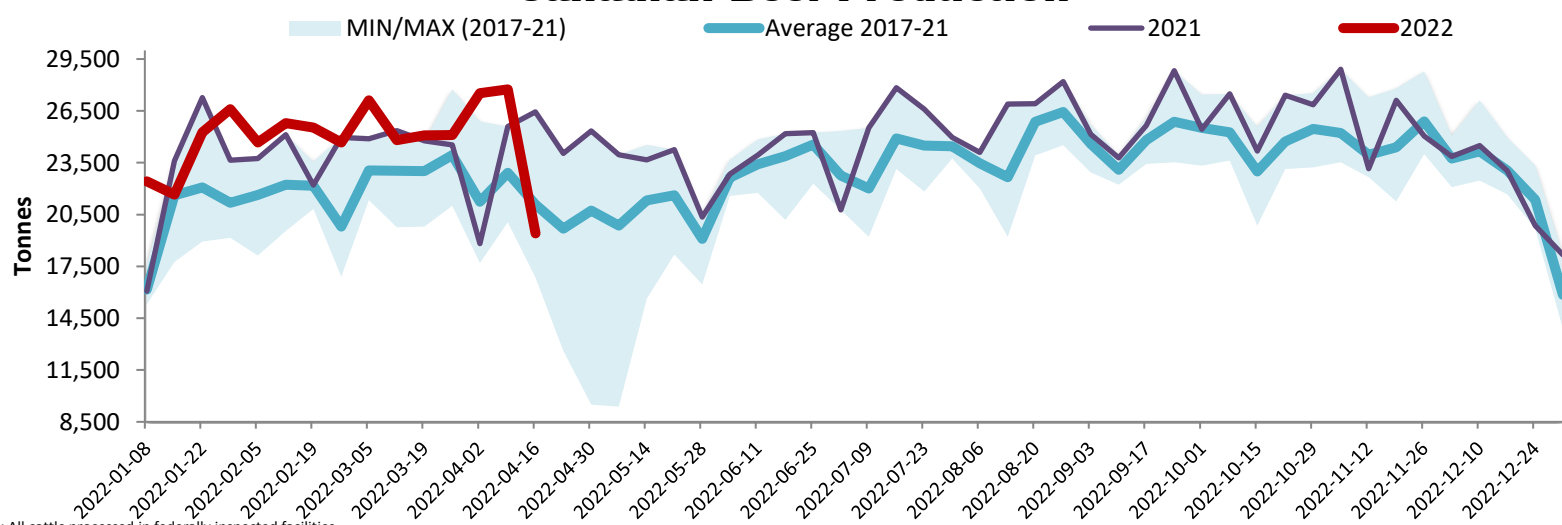
Year to Date for the Week Ending April 16, 2022

Federally Inspected Slaughter

Canadian Fed Slaughter

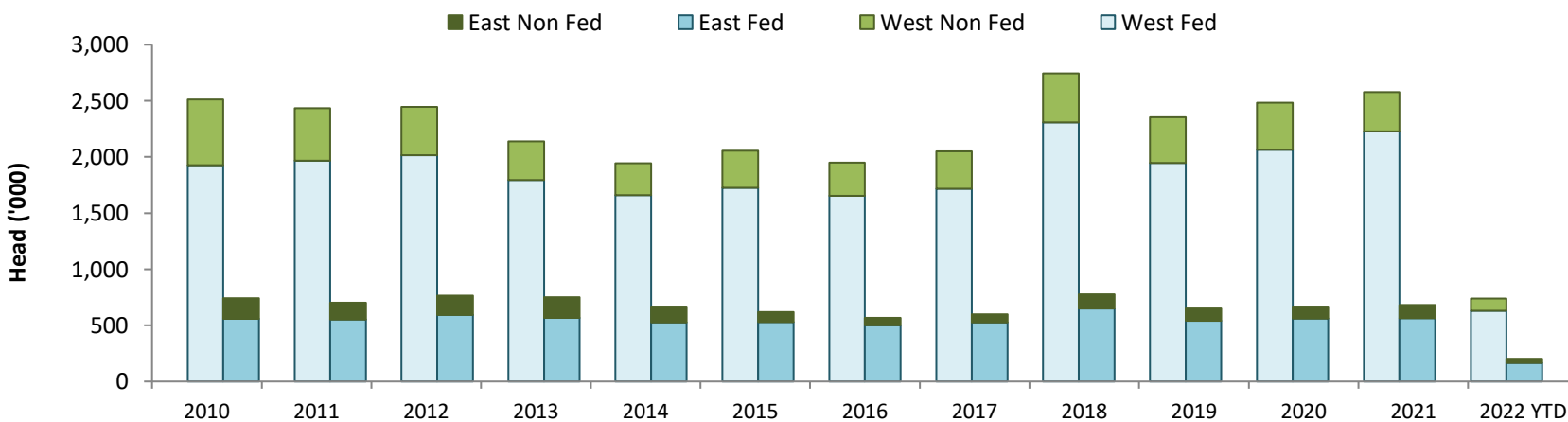


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)