



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 5, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	110,943	113,229	-2 %	41,780	46,062	-9 %	152,723	159,291	-4 %
Heifers	91,287	89,029	3 %	11,783	12,767	-8 %	103,070	101,796	1 %
Cows	37,903	37,107	2 %	12,743	9,841	29 %	50,646	46,948	8 %
Bulls	731	1,314	-44 %	41	28	46 %	772	1,342	-42 %
<b>Total YTD</b>	<b>240,864</b>	<b>240,679</b>	<b>0 %</b>	<b>66,347</b>	<b>68,698</b>	<b>-3 %</b>	<b>307,211</b>	<b>309,377</b>	<b>-1 %</b>
<b>Total Jan. - Dec. 2021</b>		<b>2,578,563</b>			<b>680,316</b>			<b>3,258,879</b>	
<b>Carcass Weight (lbs)</b>									
Steers	918	916	0 %	953	983	-3 %	928	935	-1 %
Heifers	843	854	-1 %	840	885	-5 %	843	858	-2 %
Cows	744	757	-2 %	661	653	1 %	723	735	-2 %
Bulls	958	943	2 %	1,013	1,029	-2 %	961	945	2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	81,104	81,535	-1 %	22,546	25,673	-12 %	103,650	107,208	-3 %
Non-Fed	13,102	13,303	-2 %	3,840	2,927	31 %	16,942	16,230	4 %
<b>Total</b>	<b>94,207</b>	<b>94,838</b>	<b>-1 %</b>	<b>26,386</b>	<b>28,600</b>	<b>-8 %</b>	<b>120,593</b>	<b>123,438</b>	<b>-2 %</b>
<b>Total Jan. - Dec. 2021</b>		<b>1,012,678</b>			<b>272,954</b>			<b>1,285,633</b>	

Imports				Imports			
For the period Jan. 1 - Dec. 31, 2021				For the period Jan. 1 - Feb. 5, 2022			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2021</b>	<b>2020</b>	<b>% chg</b>	(tonnes)	<b>2022</b>	<b>2021</b>	<b>% chg</b>
pure bred	15,924	4,193	-	United States of America	8,251	11,190	-26 %
non pure bred	385,559	272,576	41 %	Mexico	1,570	672	-
<b>Total</b>	<b>401,483</b>	<b>276,769</b>	<b>45 %</b>	New Zealand	869	2,874	-70 %
				Australia	778	1,299	-
				Uruguay	364	1,554	-77 %
				Spain	273	72	280 %
				Others	746	2,080	-
				<b>Total</b>	<b>12,852</b>	<b>19,740</b>	<b>-35 %</b>

Source: Statistics Canada

Exports				Exports			
For the period Jan. 1 - Jan. 29, 2022				For the period Jan. 1 - Dec. 31, 2021			
<b>Live Cattle to U.S.</b>				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
(head)	<b>2022</b>	<b>2021</b>	<b>% chg</b>	Non-CUSMA Beef/Veal total (exc. EU-27)	<b>2,092</b>	<b>6,295</b>	<b>-67 %</b>
slaughter steers, heifers, cows	42,064	37,906	11 %	EU-27 (Beef/Veal total)	<b>732</b>	<b>1,341</b>	<b>-45 %</b>
feeder cattle & calves	13,838	4,158	233 %				
bulls	1,462	2,074	-30 %				
others	1,628	923	76 %				
<b>Total</b>	<b>58,992</b>	<b>45,061</b>	<b>31 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports							
For the period Jan. 1 - Dec. 31, 2021							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>
<b>Carcasses and Half-Carcasses</b>	<b>3,645</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,645</b>	<b>2,447</b>	<b>49 %</b>
<b>Primal Cuts</b>	<b>29,200</b>	<b>267,506</b>	<b>2,972</b>	<b>20,205</b>	<b>319,884</b>	<b>279,833</b>	<b>14 %</b>
Chuck	9,275	53,556	18	29	62,878	61,163	3 %
Loin	2,421	32,626	0	657	35,704	25,824	38 %
Brisket	0	19,839	0	507	20,346	20,282	0 %
Flank and Plate	4,306	13,628	37	1,179	19,149	16,486	16 %
Hip	13	25,499	0	28	25,540	20,349	26 %
Rib	10,131	16,830	680	16	27,656	22,879	21 %
Others	3,054	105,529	2,237	17,790	128,611	112,849	14 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>23,517</b>	<b>20,711</b>	<b>14 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,906</b>	<b>6,569</b>	<b>5 %</b>
<b>Total</b>	<b>32,845</b>	<b>267,506</b>	<b>2,972</b>	<b>20,205</b>	<b>353,953</b>	<b>309,560</b>	<b>14 %</b>

Source: Statistics Canada

Beef & Veal Exports									
For the period Jan. 1 - Dec. 31, 2021									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	353,953	309,560	14 %	3,258,286	2,457,292	33 %	Belgium	617	74
Japan	59,482	45,147	32 %	447,854	304,317	47 %	Netherlands	332	386
Mexico	23,396	15,155	54 %	191,674	106,215	80 %	Italy	323	331
China	20,045	10,423	92 %	193,360	102,370	89 %	Spain	71	25
Viet Nam	12,110	7,042	72 %	85,413	40,812	109 %	France	61	59
South Korea	13,065	6,784	93 %	118,929	45,065	164 %	Germany	39	4
Hong Kong	8,208	14,171	-42 %	76,487	109,128	-30 %	Luxembourg	8	0
Philippines	4,707	1,254	276 %	14,183	5,164	175 %	<b>Total</b>	<b>1,450</b>	<b>880</b>
Angola	1,854	2,757	-33 %	2,844	3,017	-6 %	<b>Total ('000 \$ CDN)</b>	<b>23,663</b>	<b>15,067</b>
Others	11,709	12,782	-8 %	79,310	83,880	-5 %			
<b>Total</b>	<b>508,528</b>	<b>425,075</b>	<b>20 %</b>	<b>4,468,341</b>	<b>3,257,259</b>	<b>37 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,643</b>	<b>3,327</b>	<b>9 %</b>	<b>211,990</b>	<b>133,207</b>	<b>59 %</b>			

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending January 29, 2022

	Year to Date for the Week Ending January 29, 2022				Year to Date for the Week Ending January 29, 2022				
	Weekly	2022	2021	% chg	Weekly	2022	2021	% chg	
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	310.8	1,190.6	1,262.0	-6 %	Steers	928	926	923	0 %
Heifers	192.3	752.1	779.2	-3 %	Heifers	854	852	851	0 %
Cows	142.0	551.6	544.0	1 %	Cows	652	649	655	-1 %
Bulls	9.8	35.5	37.1	-4 %	Bulls	870	872	883	-1 %
<b>Total</b>	<b>654.9</b>	<b>2,529.8</b>	<b>2,622.2</b>	<b>-4 %</b>					
<b>Total Jan. - Dec. 2021</b>			<b>33,112.2</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		790,761	829,470	-5 %		2021	2020		
Non-Fed		176,366	176,489	0 %	<b>December 2021</b>	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
<b>Total</b>		<b>967,127</b>	<b>1,005,959</b>	<b>-4 %</b>	Prime	10.2 %	10.6 %	10.3 %	
<b>Total Jan. - Dec. 2021</b>			<b>12,462,797</b>		Choice	74.6 %	74.5 %	74.5 %	
					Select	14.9 %	14.6 %	14.9 %	

For the period	Dec. 2021	2021	2020	% chg	Cattle Slaughter for the Week Ending			
					2022	2021	% chg	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	67,762	58,842	15 %
Canada		427,417	374,390	14 %	US	654,902	655,603	0 %
Mexico		306,068	295,439	4 %	<b>Total Canada &amp; US</b>	<b>722,664</b>	<b>714,445</b>	<b>1 %</b>
New Zealand		228,187	233,877	-2 %	<b>Cattle Slaughter Year to Date</b>			
Others		556,751	612,038	-9 %	Canada	244,907	250,095	-2 %
<b>Total</b>		<b>1,518,423</b>	<b>1,515,744</b>	<b>0 %</b>	US	2,529,837	2,622,226	-4 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>2,774,744</b>	<b>2,872,321</b>	<b>-3 %</b>
Canada		126,446	129,767	-3 %	<b>US Live Cattle Imports</b>			
Japan		374,846	375,331	0 %	Mexico - Feeder 1 Jan.-Feb 5 2022	87,641	125,084	-30 %
South Korea		356,447	302,424	18 %	Canada 1 Jan.-Jan. 29 2022	58,992	45,061	31 %
Others		705,841	531,142	33 %				
<b>Total</b>		<b>1,563,580</b>	<b>1,338,664</b>	<b>17 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Jan. 29 2022	2022			2021			% chg in tonnes entered from 2021 to 2022	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled			
Australia	378,214	13,765	4 %	12,713	3 %		8 %	
New Zealand	213,402	10,984	5 %	15,332	7 %		-28 %	
Argentina	20,000	1,691	8 %	1,198	6 %		41 %	
Uruguay	20,000	1,221	6 %	1,780	9 %		-31 %	
Others	65,005	31,898	49 %	2,284	4 %		1296 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>59,558</b>	<b>9 %</b>	<b>28,708</b>	<b>4 %</b>		<b>107 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>24,748</b>	<b>4 %</b>	<b>28,044</b>	<b>5 %</b>		<b>-12 %</b>	
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 29 2022	2022	2021	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	0	2	2	0 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	714	372	1,087	27 %
				Ireland	0	0	0	0 %
				Japan	0	9	9	0 %
				Netherlands	0	0	0	0 %
				New Zealand	589	498	1,087	27 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	775	1,016	1,790	45 %
	<b>1/29/2022</b>	<b>1/30/2021</b>	<b>% chg</b>	<b>Total</b>	<b>2,078</b>	<b>1,896</b>	<b>3,974</b>	<b>100 %</b>
Argentina	2	57	-97 %	For the period 1 Jan.-Jan. 29 2022				
Australia (35,000 mt)	1,087	1,322	-18 %	Percentage of Total Imports				
Ireland	0	0	-	Grinding Beef	2021	2020	2021	2020
Japan	9	8	12 %	Argentina	0.0 %	0.2 %	0.0 %	0.3 %
Netherlands	0	0	-	Australia	18.0 %	11.0 %	9.4 %	1.4 %
New Zealand	1,087	2,916	-63 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	1,790	6,296	-72 %	New Zealand	14.8 %	17.6 %	12.5 %	9.9 %
<b>Total</b>	<b>3,974</b>	<b>10,599</b>	<b>-63 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	19.5 %	46.9 %	25.6 %	12.5 %
				<b>Total</b>	<b>52.3 %</b>	<b>75.8 %</b>	<b>47.7 %</b>	<b>24.2 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



## Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 5, 2022

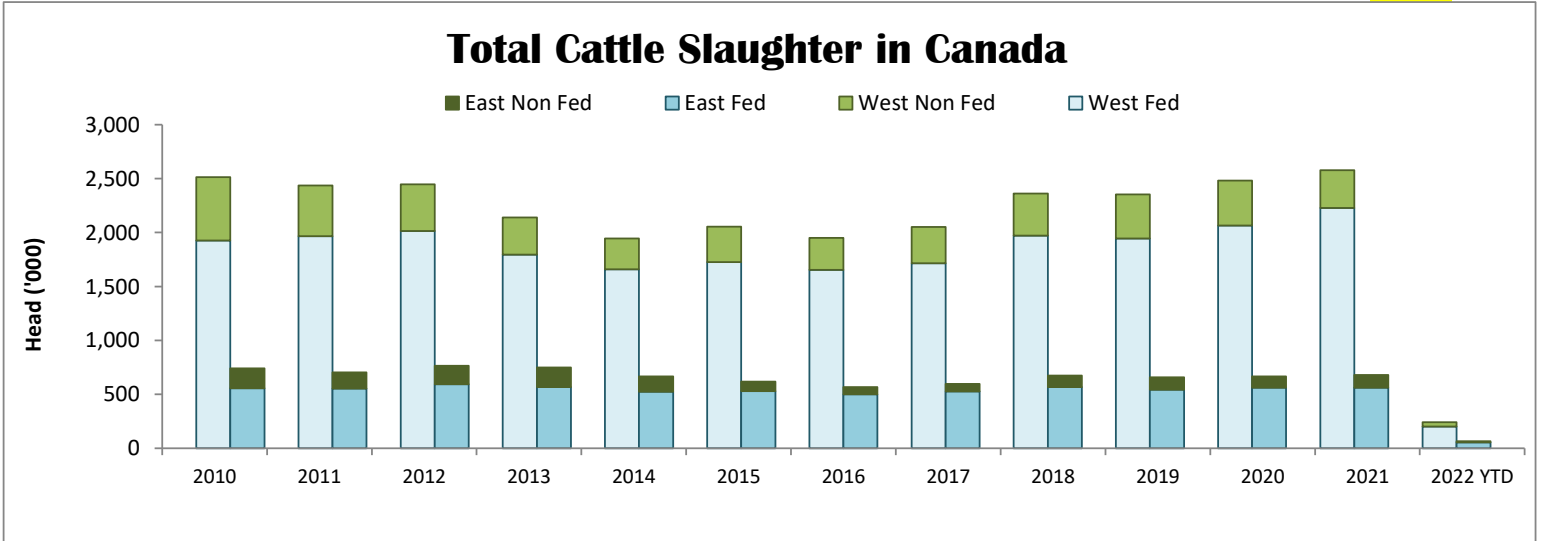
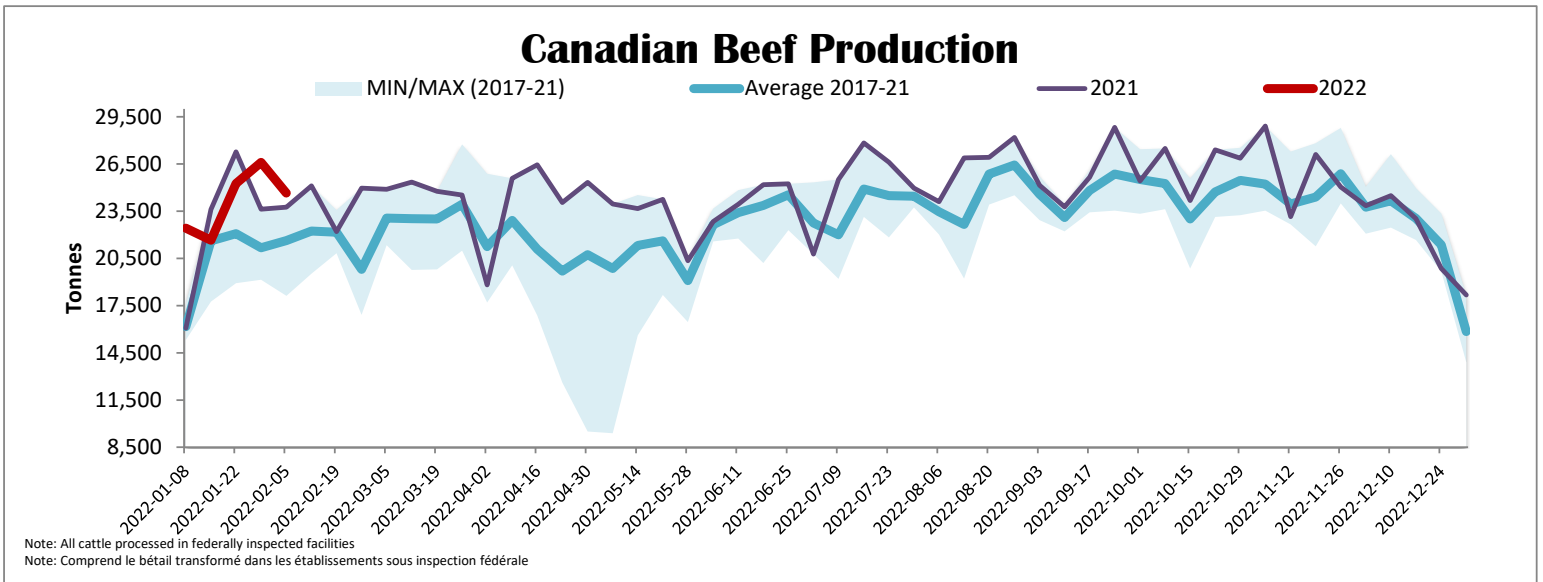
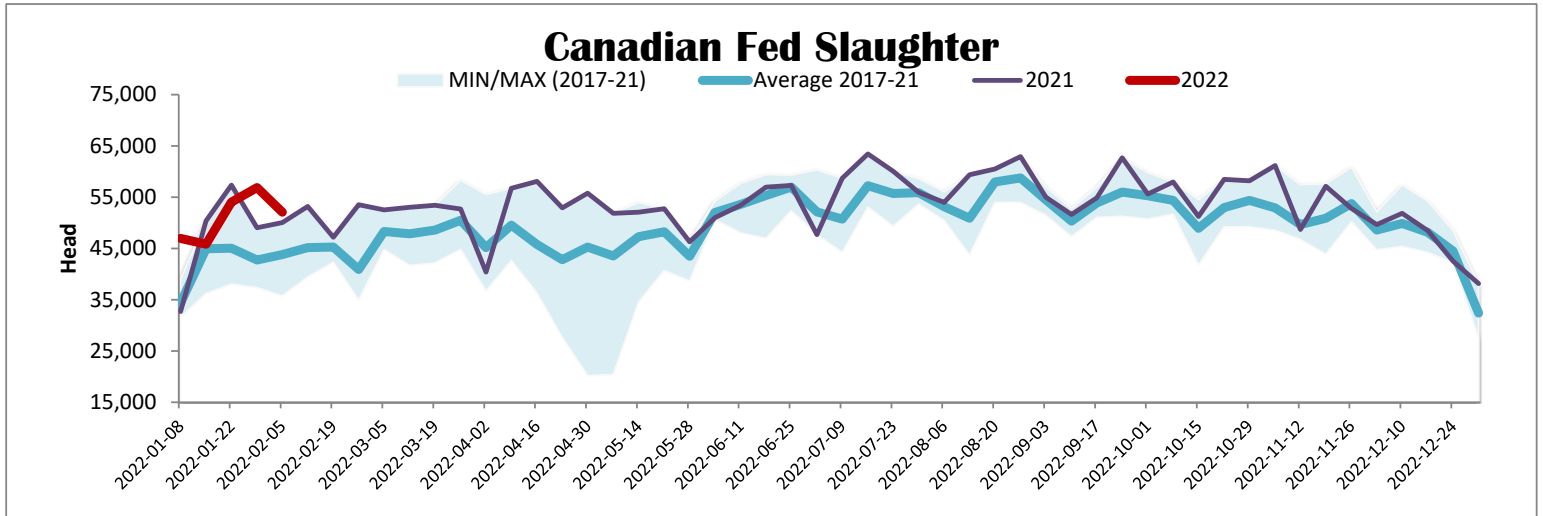
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-02-05	41,208	10,882	52,090		7,606	2,608	10,214		62,304
January 2022	161,022	42,681	203,703	50,926	31,028	10,176	41,204	10,301	244,907
December 2021	184,021	46,590	230,611	46,122	31,813	13,360	45,173	9,035	275,784
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
<b>YTD Total 2022</b>	<b>202,230</b>	<b>53,563</b>	<b>255,793</b>	<b>51,159</b>	<b>38,634</b>	<b>12,784</b>	<b>51,418</b>	<b>10,284</b>	<b>307,211</b>
<b>Total 2021</b>	<b>2,228,138</b>	<b>562,966</b>	<b>2,791,104</b>	<b>53,675</b>	<b>350,425</b>	<b>117,350</b>	<b>467,775</b>	<b>8,996</b>	<b>3,258,879</b>

Grading								
	Weekly Totals				February 5, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,587	4.0 %	762	7.0 %	2,349	4.6 %	2,324	1.1%
AAA	29,491	73.7 %	7,487	68.6 %	36,978	72.6 %	33,275	11.1%
AA	8,366	20.9 %	2,339	21.4 %	10,705	21.0 %	12,406	-13.7%
A	225	0.6 %	111	1.0 %	336	0.7 %	478	-29.7%
B1, 2, 3, 4	366	0.9 %	212	1.9 %	578	1.1 %	533	8.4%
Year-to-date								
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	7,283	3.7 %	3,585	6.7 %	10,868	4.3 %	12,473	-12.9 %
AAA	146,006	74.1 %	37,013	69.2 %	183,019	73.0 %	175,499	4.3 %
AA	40,623	20.6 %	11,545	21.6 %	52,168	20.8 %	60,604	-13.9 %
A	1,158	0.6 %	440	0.8 %	1,598	0.6 %	2,536	-37.0 %
B1, 2, 3, 4	2,024	1.0 %	912	1.7 %	2,936	1.2 %	3,063	-4.1 %

Source: CBGA

Year to Date for the Week Ending February 5, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)