



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 8, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	22,400	21,573	4 %	7,922	8,972	-12 %	30,322	30,545	-1 %
Heifers	14,550	20,757	-30 %	2,068	2,975	-30 %	16,618	23,732	-30 %
Cows	7,543	7,434	1 %	2,441	1,490	64 %	9,984	8,924	12 %
Bulls	47	252	-81 %	6	4	50 %	53	256	-79 %
Total YTD	44,540	50,016	-11 %	12,437	13,441	-7 %	56,977	63,457	-10 %
Total Jan. - Dec. 2021		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	927	910	2 %	952	989	-4 %	934	933	0 %
Heifers	848	851	0 %	827	880	-6 %	845	854	-1 %
Cows	720	742	-3 %	651	686	-5 %	703	733	-4 %
Bulls	967	925	5 %	1,136	1,098	3 %	986	927	6 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	15,016	16,910	-11 %	4,197	5,213	-19 %	19,213	22,124	-13 %
Non-Fed	2,483	2,609	-5 %	724	466	55 %	3,207	3,074	4 %
Total	17,499	19,519	-10 %	4,921	5,679	-13 %	22,420	25,198	-11 %
Total Jan. - Dec. 2021		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Nov. 30, 2021				Imports For the period Jan. 1 - Jan. 8, 2022			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2022	2021	% chg
pure bred	15,189	4,005	-	United States of America	1,366	2,098	-35 %
non pure bred	372,622	244,414	52 %	New Zealand	162	310	-48 %
Total	387,811	248,419	56 %	Mexico	107	125	-14 %
				Uruguay	0	141	-
				Australia	77	550	-86 %
				Spain	0	0	-
				Others	0	668	-
				Total	1,713	3,893	-56 %

Source: Statistics Canada

Exports For the period Jan 1 2021 - Jan 1 2022				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	2022	2021	% chg
slaughter steers, heifers, cows	450,891	493,809	-9 %		223	1,187	-81 %
feeder cattle & calves	143,768	118,250	22 %		0	348	-100 %
bulls	36,786	42,395	-13 %				
others	9,941	10,750	-8 %				
Total	641,386	665,204	-4 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	3,345	N/A	0	N/A	3,345	2,231	50 %		
Primal Cuts	27,070	249,480	2,762	18,862	298,174	259,848	15 %		
Chuck	8,725	49,532	17	29	58,302	56,741	3 %		
Loin	2,349	30,224	0	568	33,140	23,518	41 %		
Brisket	0	17,936	0	507	18,443	18,622	-1 %		
Flank and Plate	3,957	12,582	27	1,092	17,658	15,061	17 %		
Hip	13	24,302	0	28	24,343	19,216	27 %		
Rib	9,263	15,622	618	11	25,514	21,002	21 %		
Others	2,763	99,283	2,101	16,628	120,775	105,688	14 %		
Offals	N/A	N/A	N/A	N/A	21,820	18,862	16 %		
Processed	N/A	N/A	N/A	N/A	6,352	5,778	10 %		
Total	30,415	249,480	2,762	18,862	329,691	286,720	15 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2021									
Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)			
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	329,691	286,720	15 %	3,016,377	2,270,355	33 %	Belgium	528	74
Japan	56,121	40,694	38 %	419,484	277,601	51 %	Italy	292	312
Mexico	21,558	12,388	74 %	176,722	87,242	103 %	Netherlands	273	368
China	19,012	9,535	99 %	181,964	93,881	94 %	Spain	60	25
Viet Nam	11,528	6,118	88 %	80,550	35,707	126 %	France	58	55
South Korea	12,178	5,291	130 %	108,704	35,386	207 %	Germany	35	0
Hong Kong	7,992	12,720	-37 %	73,930	98,877	-25 %	Luxembourg	5	0
Philippines	4,681	919	409 %	14,097	4,368	223 %	Total	1,250	835
Angola	1,762	2,514	-30 %	2,677	2,724	-2 %	Total ('000 \$ CDN)	20,432	14,255
Others	10,969	11,780	-7 %	71,800	77,681	-8 %			
Total	475,492	388,678	22 %	4,146,306	2,983,821	39 %			
Cattle Hides & Skins Exports (Number '000)	3,358	3,030	11 %	195,046	120,084	62 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 1, 2022

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)			
Steers	252.0	16,111.8	15,992.0	1 %	Steers	928	906	0 %
Heifers	154.0	9,801.8	9,532.3	3 %	Heifers	855	835	0 %
Cows	111.0	6,656.1	6,388.7	4 %	Cows	648	641	-1 %
Bulls	7.0	543.1	520.9	4 %	Bulls	877	879	1 %
Total	524.1	33,112.8	32,433.9	2 %				
Total Jan. - Dec. 2021			2,417,568.0					

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
Beef Output (tonnes)					National Summary of Beef Graded			
Fed		10,321,224	10,193,386	1 %	November 2021	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Non-Fed		2,141,573	2,065,694	4 %	Prime	10.1 %	10.6 %	10.3 %
Total		12,462,797	12,259,080	2 %	Choice	73.4 %	74.5 %	74.5 %
Total Jan. - Dec. 2021			11,103,149		Select	16.2 %	14.6 %	14.9 %

	Nov. 2021	2021	2020	% chg	2021	2020	% chg	
For the period					Cattle Slaughter for the Week Ending 2022-01-01			
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	45,618	39,127	17 %
Canada		398,313	348,137	14 %	US	524,118	415,702	26 %
Mexico		280,546	279,763	0 %	Total Canada & US	569,736	454,829	25 %
New Zealand		216,108	219,883	-2 %				
Others		499,670	572,988	-13 %	Cattle Slaughter Year to Date			
Total		1,394,637	1,420,771	-2 %	Canada	3,258,747	3,057,111	7 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	33,112,805	32,433,887	2 %
Canada		112,283	117,821	-5 %	Total Canada & US	36,371,552	35,490,998	2 %
Japan		346,445	345,130	0 %				
South Korea		330,216	280,088	18 %	US Live Cattle Imports			
Others		644,023	466,335	38 %	Mexico - Feeder 1 Jan.-Jan 8 2022	8,667	13,472	-36 %
Total		1,432,966	1,209,374	18 %	Canada 1 Jan.-Jan. 1 2022	641,386	665,204	-4 %

	Nov. 2021	2021	2020	% chg	2021	2020	% chg	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports			
Canada		112,283	117,821	-5 %	Mexico - Feeder 1 Jan.-Jan 8 2022	8,667	13,472	-36 %
Japan		346,445	345,130	0 %	Canada 1 Jan.-Jan. 1 2022	641,386	665,204	-4 %
South Korea		330,216	280,088	18 %				
Others		644,023	466,335	38 %				
Total		1,432,966	1,209,374	18 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 8 2022	2022	2021	% chg in tonnes entered from 2020 to 2021			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	3,436	1 %	2,370	1 %	45 %
New Zealand	213,402	2,170	1 %	2,853	1 %	-24 %
Argentina	20,000	33	0 %	425	2 %	-92 %
Uruguay	20,000	128	1 %	287	1 %	-55 %
Others	65,005	11,315	17 %	454	1 %	2390 %
Total TRQ	696,621	17,082	2 %	6,390	1 %	167 %
TRQ (Australia, N. Z.)	591,616	5,606	1 %	5,223	1 %	7 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 8 2022	2022	2021	% chg	2022	(tonnes)			
	Quota level	Tonnes entered	% filled	Tonnes entered	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	0	0	0 %
Supp. Quota Authorized	-	-	-	Australia	62	148	210	19 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	197	179	376	33 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	52	493	544	48 %
	1/8/2022	1/9/2021	% chg	Total	311	819	1,130	100 %
Argentina	0	2	-100 %	For the period 1 Jan.-Jan. 8 2022				
Australia (35,000 mt)	210	139	51 %	Percentage of Total Imports				
Ireland	0	0	-	Grinding Beef				
Japan	0	1	-86 %	2021	2020	2021	2020	
Netherlands	0	0	-	Argentina	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	376	397	-5 %	Australia	5.5 %	2.4 %	13.1 %	0.2 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	544	4,785	-89 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	1,130	5,324	-79 %	New Zealand	17.4 %	4.5 %	15.8 %	2.9 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	4.6 %	71.8 %	43.6 %	18.1 %
				Total	27.5 %	78.7 %	72.5 %	21.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 8, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-01-08	36,950	9,990	46,940		7,590	2,447	10,037		56,977
December 2021	183,889	46,590	230,479	46,096	31,813	13,360	45,173	9,035	275,652
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	36,950	9,990	46,940	46,940	7,590	2,447	10,037	10,037	56,977
Total 2021	2,228,006	562,966	2,790,972	53,673	350,425	117,350	467,775	8,996	3,258,747

Grading

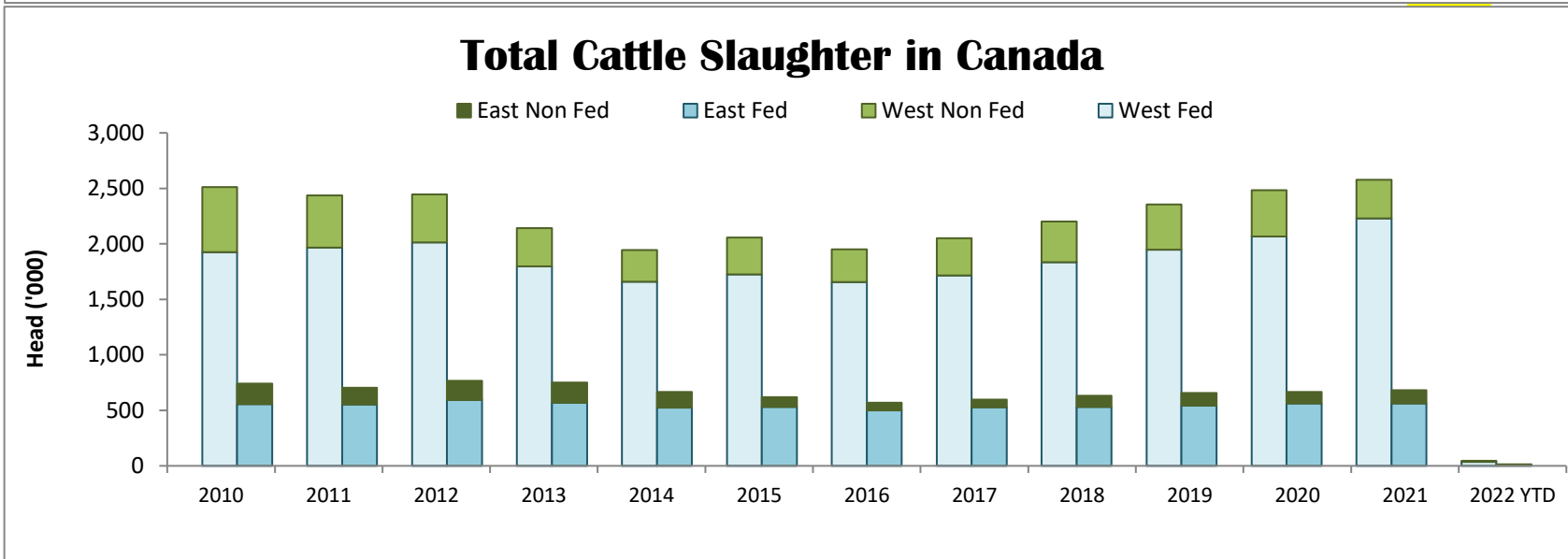
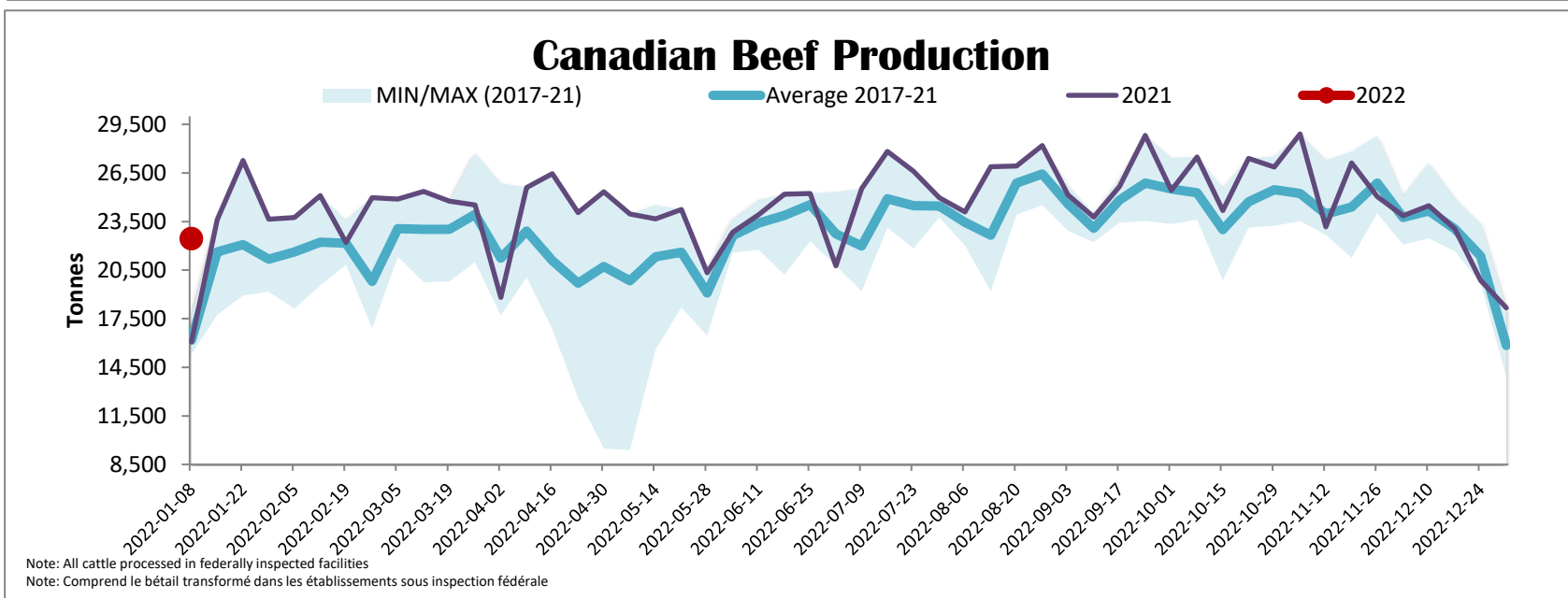
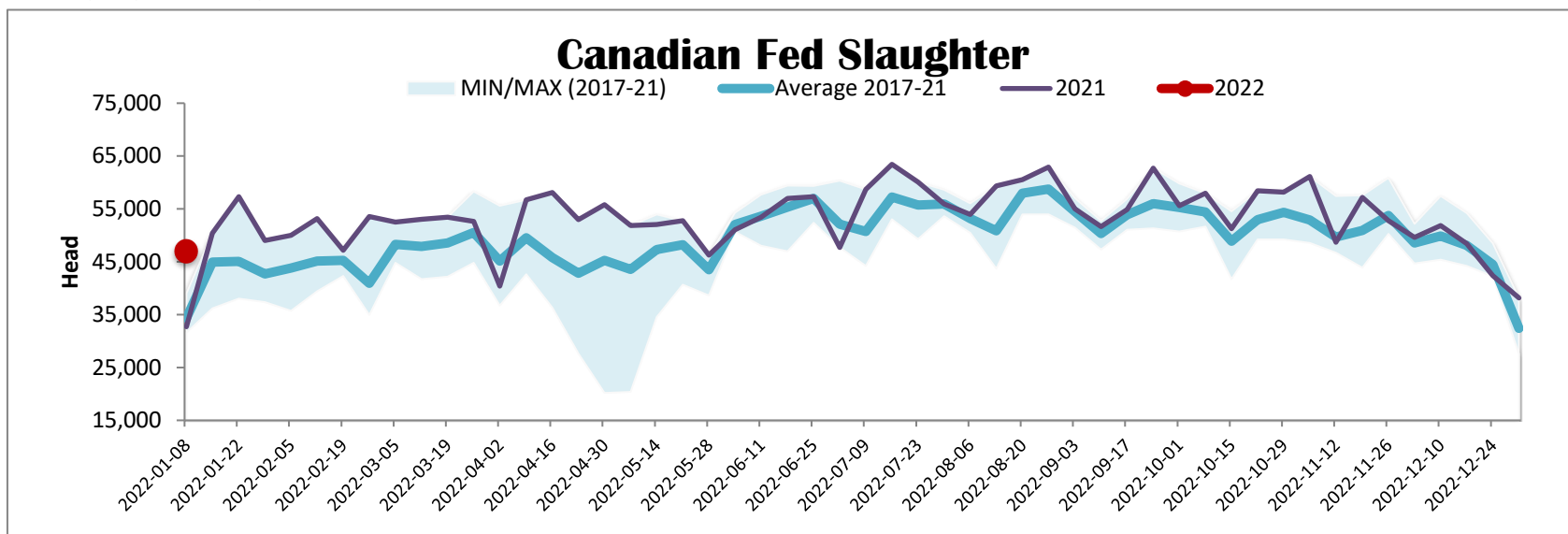
	Weekly Totals				January 8, 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,223	3.4 %	709	7.1 %	1,932	4.2 %	3,011	-35.8%
AAA	27,159	74.8 %	7,059	70.5 %	34,218	73.9 %	37,499	-8.7%
AA	7,443	20.5 %	2,008	20.1 %	9,451	20.4 %	11,161	-15.3%
A	165	0.5 %	57	0.6 %	222	0.5 %	387	-42.6%
B1, 2, 3, 4	311	0.9 %	180	1.8 %	491	1.1 %	745	-34.1%
	Year-to-date				Canada 2022			
	West	% total	East	% total	Canada 2022	% total	Canada 2021	% chg '21 - '22
A - Prime	1,223	3.4 %	709	7.1 %	1,932	4.2 %	3,011	-35.8 %
AAA	27,159	74.8 %	7,059	70.5 %	34,218	73.9 %	37,499	-8.7 %
AA	7,443	20.5 %	2,008	20.1 %	9,451	20.4 %	11,161	-15.3 %
A	165	0.5 %	57	0.6 %	222	0.5 %	387	-42.6 %
B1, 2, 3, 4	311	0.9 %	180	1.8 %	491	1.1 %	745	-34.1 %

Source: CBGA



Year to Date for the Week Ending January 8, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)