



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 22, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2022	2021	% chg	2022	2021	% chg	2022	2021	% chg
Steers	63,569	66,990	-5 %	25,049	28,105	-11 %	88,618	95,095	-7 %
Heifers	51,489	59,405	-13 %	6,725	7,513	-10 %	58,214	66,918	-13 %
Cows	22,446	22,863	-2 %	7,524	5,513	36 %	29,970	28,376	6 %
Bulls	323	847	-62 %	26	17	53 %	349	864	-60 %
Total YTD	137,827	150,105	-8 %	39,324	41,148	-4 %	177,151	191,253	-7 %
Total Jan. - Dec. 2021		2,578,431			680,316			3,258,747	
Carcass Weight (lbs)									
Steers	918	911	1 %	954	985	-3 %	928	933	0 %
Heifers	837	854	-2 %	833	881	-5 %	837	857	-2 %
Cows	739	753	-2 %	661	649	2 %	719	733	-2 %
Bulls	945	949	0 %	1,005	1,021	-2 %	949	951	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	46,024	50,690	-9 %	13,379	15,553	-14 %	59,403	66,243	-10 %
Non-Fed	7,660	8,177	-6 %	2,269	1,632	39 %	9,929	9,809	1 %
Total	53,684	58,867	-9 %	15,649	17,185	-9 %	69,333	76,052	-9 %
Total Jan. - Dec. 2021		1,012,678			272,954			1,285,633	

Imports For the period Jan. 1 - Nov. 30, 2021				Imports For the period Jan. 1 - Jan. 22, 2022			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2022	2021	% chg
pure bred	15,189	4,005	-	United States of America	5,335	6,890	-23 %
non pure bred	372,622	244,414	52 %	New Zealand	580	1,713	-
Total	387,811	248,419	56 %	Mexico	553	440	26 %
				Australia	461	72	-
				Spain	521	610	-15 %
				Uruguay	254	1,132	-78 %
				Others	332	1,242	-
				Total	8,036	12,098	-34 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 15, 2022				Exports For the period Jan. 1 - Nov. 30, 2021			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2022	2021	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	1,312	3,803	-66 %
slaughter steers, heifers, cows	22,903	18,895	21 %	EU-27 (Beef/Veal total)	697	789	-12 %
feeder cattle & calves	4,680	1,470	218 %				
bulls	486	983	-51 %				
others	850	517	64 %				
Total	28,919	21,865	32 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	3,345	N/A	0	N/A	3,345	2,231	50 %		
Primal Cuts	27,070	249,480	2,762	18,862	298,174	259,848	15 %		
Chuck	8,725	49,532	17	29	58,302	56,741	3 %		
Loin	2,349	30,224	0	568	33,140	23,518	41 %		
Brisket	0	17,936	0	507	18,443	18,622	-1 %		
Flank and Plate	3,957	12,582	27	1,092	17,658	15,061	17 %		
Hip	13	24,302	0	28	24,343	19,216	27 %		
Rib	9,263	15,622	618	11	25,514	21,002	21 %		
Others	2,763	99,283	2,101	16,628	120,775	105,688	14 %		
Offals	N/A	N/A	N/A	N/A	21,820	18,862	16 %		
Processed	N/A	N/A	N/A	N/A	6,352	5,778	10 %		
Total	30,415	249,480	2,762	18,862	329,691	286,720	15 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2021									
Exports to All Countries					Exports to E.U-27				
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	329,691	286,720	15 %	3,016,377	2,270,355	33 %	Belgium	528	74
Japan	56,121	40,694	38 %	419,484	277,601	51 %	Italy	292	312
Mexico	21,558	12,388	74 %	176,722	87,242	103 %	Netherlands	273	368
China	19,012	9,535	99 %	181,964	93,881	94 %	Spain	60	25
Viet Nam	11,528	6,118	88 %	80,550	35,707	126 %	France	58	55
South Korea	12,178	5,291	130 %	108,704	35,386	207 %	Germany	35	0
Hong Kong	7,992	12,720	-37 %	73,930	98,877	-25 %	Luxembourg	5	0
Philippines	4,681	919	409 %	14,097	4,368	223 %	Total	1,250	835
Angola	1,762	2,514	-30 %	2,677	2,724	-2 %	Total ('000 \$ CDN)	20,432	14,255
Others	10,969	11,780	-7 %	71,800	77,681	-8 %			
Total	475,492	388,678	22 %	4,146,306	2,983,821	39 %			
Cattle Hides & Skins Exports (Number '000)	3,358	3,030	11 %	195,046	120,084	62 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 15, 2022

	Year to Date for the Week Ending January 15, 2022				Year to Date for the Week Ending January 15, 2022				
	Weekly	2022	2021	% chg	Weekly	2022	2021	% chg	
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.8	580.0	623.1	-7 %	Steers	922	925	924	0 %
Heifers	187.2	368.8	392.1	-6 %	Heifers	851	851	850	0 %
Cows	137.5	272.5	271.0	1 %	Cows	646	645	652	-1 %
Bulls	8.8	16.4	17.9	-9 %	Bulls	869	877	884	-1 %
Total	618.3	1,237.8	1,304.2	-5 %					
Total Jan. - Dec. 2021			33,112.2						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		385,759	412,438	-6 %		2021	2020		
Non-Fed		86,247	87,402	-1 %	December 2021	(Oct'20-Sept'21)	(Oct'19-Sept'20)		
Total		472,006	499,840	-6 %	Prime	10.2 %	10.6 %	10.3 %	
Total Jan. - Dec. 2021			12,462,797		Choice	74.6 %	74.5 %	74.5 %	
					Select	14.9 %	14.6 %	14.9 %	

For the period	Nov. 2021	2021	2020	% chg	Cattle Slaughter for the Week Ending			
					2022	2021	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	55,869	59,249	-6 %
Canada		398,313	348,137	14 %	US	618,288	651,879	-5 %
Mexico		280,546	279,763	0 %	Total Canada & US	674,157	711,128	-5 %
New Zealand		216,108	219,883	-2 %	Cattle Slaughter Year to Date			
Others		499,670	572,988	-13 %	Canada	112,846	122,706	-8 %
Total		1,394,637	1,420,771	-2 %	US	1,237,767	1,304,209	-5 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	1,350,613	1,426,915	-5 %
Canada		112,283	117,821	-5 %	US Live Cattle Imports			
Japan		346,445	345,130	0 %	Mexico - Feeder 1 Jan.-Jan 22 2022	43,677	59,618	-27 %
South Korea		330,216	280,088	18 %	Canada 1 Jan.-Jan. 15 2022	28,919	21,865	32 %
Others		644,023	466,335	38 %				
Total		1,432,966	1,209,374	18 %				

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary											
For the period 1 Jan.-Jan. 22 2022		2022			2021			% chg in tonnes entered from 2021 to 2022			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled						
Australia	378,214	9,993	3 %	7,729	2 %	29 %					
New Zealand	213,402	7,493	4 %	9,797	5 %	-24 %					
Argentina	20,000	1,225	6 %	906	5 %	35 %					
Uruguay	20,000	634	3 %	1,096	5 %	-42 %					
Others	65,005	25,015	38 %	1,350	2 %	1753 %					
Total TRQ	696,621	44,360	6 %	20,877	3 %	112 %					
TRQ (Australia, N. Z.)	591,616	17,486	3 %	17,525	3 %	0 %					
Canada	no limit										
Mexico	no limit										
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat							
For the period 1 Jan.-Jan. 22 2022		2022			2021			(tonnes)			
	2022	2021	% chg	Grinding Beef	Cuts	Total	Total (%)				
Global quota (tonnes)	76,409	76,409	0 %	Argentina	0	2	2	0 %			
Supp. Quota Authorized	-	-	-	Australia	376	217	593	26 %			
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %			
				Japan	0	2	2	0 %			
				Netherlands	0	0	0	0 %			
				New Zealand	570	320	890	39 %			
				Spain	0	0	0	0 %			
				United Kingdom	0	0	0	0 %			
YTD Permits allocated as of:				Uruguay	256	563	818	36 %			
	1/22/2022	1/23/2021	% chg	Total	1,201	1,104	2,305	100 %			
Argentina	2	32	-95 %	For the period 1 Jan.-Jan. 22 2022						Percentage of Total Imports	
Australia (35,000 mt)	593	586	1 %	Grinding Beef				2021	2020	2021	2020
Ireland	0	0	-	Argentina	0.0 %	0.3 %	0.1 %	0.1 %			
Japan	2	3	-44 %	Australia	16.3 %	5.8 %	9.4 %	1.4 %			
Netherlands	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
New Zealand	890	1,902	-53 %	Japan	0.0 %	0.0 %	0.1 %	0.0 %			
Spain	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
United Kingdom	0	0	-	New Zealand	24.7 %	14.9 %	13.9 %	8.3 %			
Uruguay	818	5,673	-86 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %			
Total	2,305	8,196	-72 %	United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %			
				Uruguay	11.1 %	54.4 %	24.4 %	14.8 %			
				Total	52.1 %	75.4 %	47.9 %	24.6 %			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 22, 2022

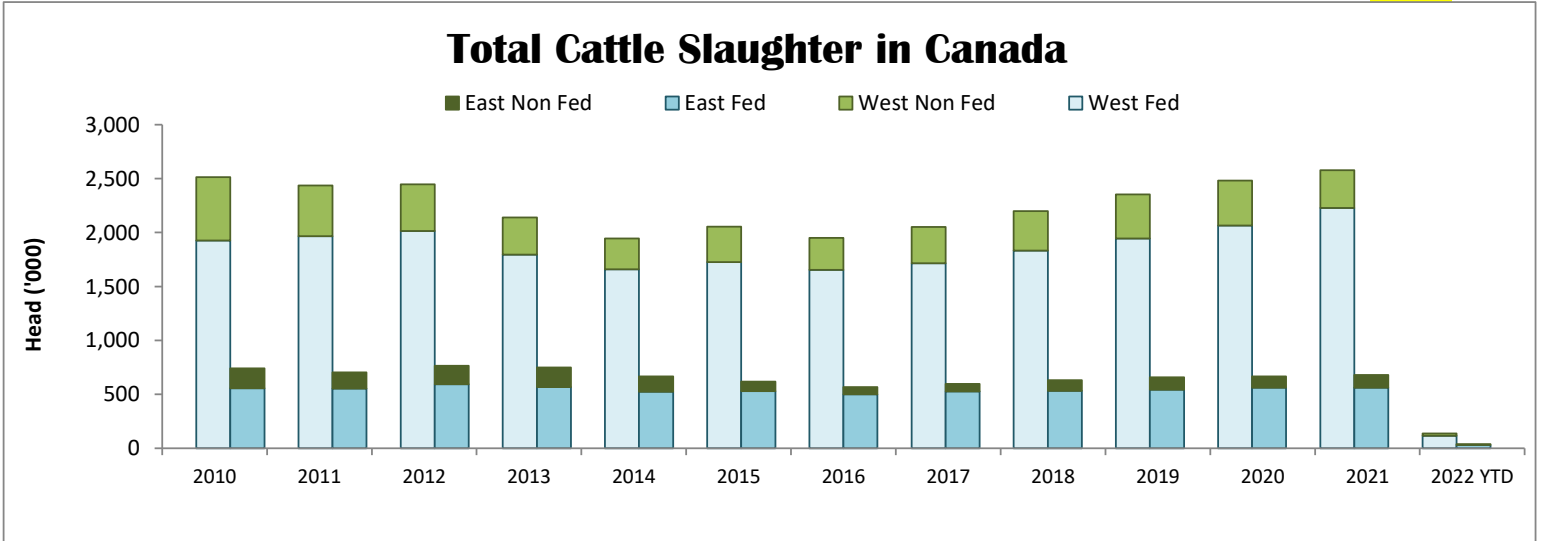
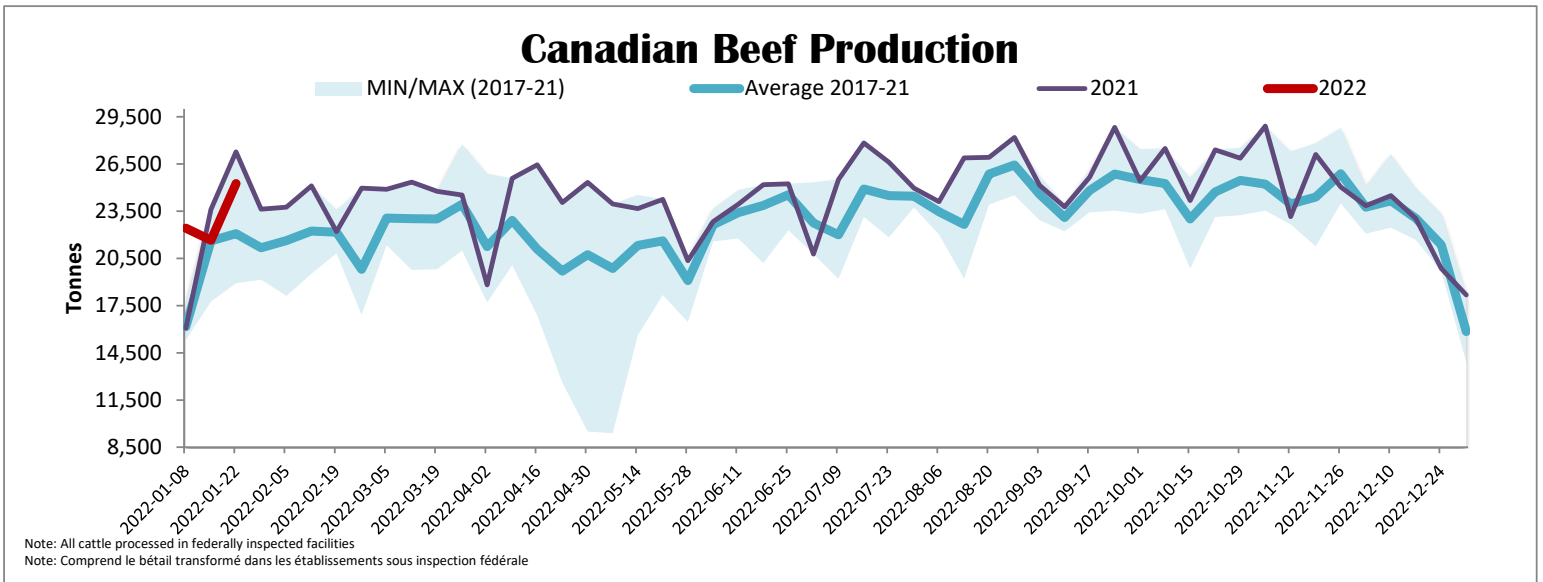
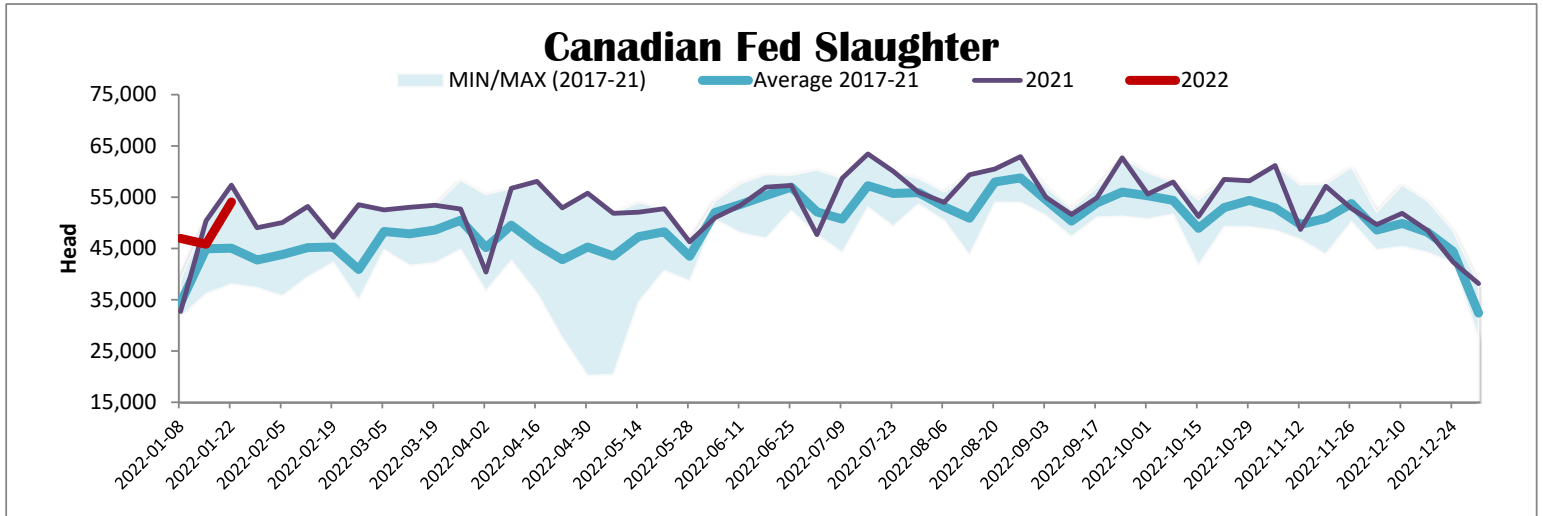
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2022-01-22	42,423	11,636	54,059		7,324	2,922	10,246		64,305
2022-01-15	35,685	10,148	45,833		7,855	2,181	10,036		55,869
2022-01-08	36,950	9,990	46,940		7,590	2,447	10,037		56,977
December 2021	183,889	46,590	230,479	46,096	31,813	13,360	45,173	9,035	275,652
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
YTD Total 2022	115,058	31,774	146,832	48,944	22,769	7,550	30,319	10,106	177,151
Total 2021	2,228,006	562,966	2,790,972	53,673	350,425	117,350	467,775	8,996	3,258,747

Grading								
	West		East		Canada 2022		Canada 2021	% chg '21 - '22
	head	% total	head	% total	head	% total	head	%
Weekly Totals								
A - Prime	1,726	4.2 %	810	7.0 %	2,536	4.8 %	2,589	-2.0%
AAA	31,096	75.5 %	8,055	69.2 %	39,151	74.1 %	38,187	2.5%
AA	7,657	18.6 %	2,525	21.7 %	10,182	19.3 %	13,610	-25.2%
A	208	0.5 %	92	0.8 %	300	0.6 %	702	-57.3%
B1, 2, 3, 4	475	1.2 %	165	1.4 %	640	1.2 %	634	0.9%
Year-to-date								
A - Prime	4,436	4.0 %	2,121	6.7 %	6,557	4.6 %	8,047	-18.5 %
AAA	84,004	74.8 %	22,094	69.9 %	106,098	73.7 %	109,044	-2.7 %
AA	21,956	19.6 %	6,624	21.0 %	28,580	19.9 %	36,896	-22.5 %
A	665	0.6 %	246	0.8 %	911	0.6 %	1,566	-41.8 %
B1, 2, 3, 4	1,233	1.1 %	516	1.6 %	1,749	1.2 %	1,999	-12.5 %

Source: CBGA

Year to Date for the Week Ending January 22, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)