



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 1, 2022

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,406,294	1,328,492	6 %	431,769	417,433	3 %	1,838,063	1,745,925	5 %
Heifers	821,712	771,441	7 %	131,197	118,512	11 %	952,909	889,953	7 %
Cows	333,502	304,494	10 %	116,791	103,030	13 %	450,293	407,524	10 %
Bulls	16,923	13,141	29 %	559	568	-2 %	17,482	13,709	28 %
<b>Total YTD</b>	<b>2,578,431</b>	<b>2,417,568</b>	<b>7 %</b>	<b>680,316</b>	<b>639,543</b>	<b>6 %</b>	<b>3,258,747</b>	<b>3,057,111</b>	<b>7 %</b>
<b>Total Jan - Dec 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	909	909	0 %	953	941	1 %	920	917	0 %
Heifers	839	840	0 %	852	846	1 %	841	841	0 %
Cows	741	748	-1 %	669	665	0 %	722	727	-1 %
Bulls	992	957	4 %	995	949	5 %	993	957	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	893,015	841,787	6 %	237,281	223,646	6 %	1,130,296	1,065,433	6 %
Non-Fed	119,663	109,075	10 %	35,673	31,346	14 %	155,336	140,421	11 %
<b>Total</b>	<b>1,012,678</b>	<b>950,862</b>	<b>7 %</b>	<b>272,954</b>	<b>254,992</b>	<b>7 %</b>	<b>1,285,633</b>	<b>1,205,854</b>	<b>7 %</b>
<b>Total Jan - Dec 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - Nov. 30, 2021				<b>Imports</b> For the period Jan. 1 - Jan. 1, 2022			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	15,189	4,005	-	United States of America	102,912	111,127	-7 %
non pure bred	372,622	244,414	52 %	New Zealand	12,341	17,526	-30 %
<b>Total</b>	<b>387,811</b>	<b>248,419</b>	<b>56 %</b>	Mexico	9,013	8,125	11 %
				Uruguay	8,339	14,901	-44 %
				Australia	7,322	13,852	-47 %
				Spain	3,983	4,017	-1 %
				Others	18,093	22,048	-18 %
				<b>Total</b>	<b>162,002</b>	<b>191,598</b>	<b>-15 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Dec. 25, 2021				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	445,848	484,803	-8 %	<b>31,178</b>	<b>52,659</b>	<b>-41 %</b>	
feeder cattle & calves	142,225	116,963	22 %	<b>15,061</b>	<b>15,713</b>	<b>-4 %</b>	
bulls	36,594	41,858	-13 %				
others	9,596	10,498	-9 %				
<b>Total</b>	<b>634,263</b>	<b>654,122</b>	<b>-3 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Nov. 30, 2021							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
<b>Carcasses and Half-Carcasses</b>	<b>3,345</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>3,345</b>	<b>2,231</b>	<b>50 %</b>
<b>Primal Cuts</b>	<b>27,070</b>	<b>249,480</b>	<b>2,762</b>	<b>18,862</b>	<b>298,174</b>	<b>259,848</b>	<b>15 %</b>
Chuck	8,725	49,532	17	29	58,302	56,741	3 %
Loin	2,349	30,224	0	568	33,140	23,518	41 %
Brisket	0	17,936	0	507	18,443	18,622	-1 %
Flank and Plate	3,957	12,582	27	1,092	17,658	15,061	17 %
Hip	13	24,302	0	28	24,343	19,216	27 %
Rib	9,263	15,622	618	11	25,514	21,002	21 %
Others	2,763	99,283	2,101	16,628	120,775	105,688	14 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>21,820</b>	<b>18,862</b>	<b>16 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,352</b>	<b>5,778</b>	<b>10 %</b>
<b>Total</b>	<b>30,415</b>	<b>249,480</b>	<b>2,762</b>	<b>18,862</b>	<b>329,691</b>	<b>286,720</b>	<b>15 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Nov. 30, 2021									
<b>Exports to All Countries</b>						<b>Exports to E.U-27</b>			
(tonnes)						(tonnes)			
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	329,691	286,720	15 %	3,016,377	2,270,355	33 %	Belgium	528	74
Japan	56,121	40,694	38 %	419,484	277,601	51 %	Italy	292	312
Mexico	21,558	12,388	74 %	176,722	87,242	103 %	Netherlands	273	368
China	19,012	9,535	99 %	181,964	93,881	94 %	Spain	60	25
Viet Nam	11,528	6,118	88 %	80,550	35,707	126 %	France	58	55
South Korea	12,178	5,291	130 %	108,704	35,386	207 %	Germany	35	0
Hong Kong	7,992	12,720	-37 %	73,930	98,877	-25 %	Luxembourg	5	0
Philippines	4,681	919	409 %	14,097	4,368	223 %	<b>Total</b>	<b>1,250</b>	<b>835</b>
Angola	1,762	2,514	-30 %	2,677	2,724	-2 %	<b>Total ('000 \$ CDN)</b>	<b>20,432</b>	<b>14,255</b>
Others	10,969	11,780	-7 %	71,800	77,681	-8 %			
<b>Total</b>	<b>475,492</b>	<b>388,678</b>	<b>22 %</b>	<b>4,146,306</b>	<b>2,983,821</b>	<b>39 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,358</b>	<b>3,030</b>	<b>11 %</b>	<b>195,046</b>	<b>120,084</b>	<b>62 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending December 25, 2021

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	233.1	15,859.7	15,550.4	2 %	Steers	925	905	0 %
Heifers	142.0	9,647.8	9,252.5	4 %	Heifers	851	832	0 %
Cows	104.1	6,545.1	6,191.5	6 %	Cows	641	641	-1 %
Bulls	7.6	536.1	508.7	5 %	Bulls	848	885	1 %
<b>Total</b>	<b>486.8</b>	<b>32,588.7</b>	<b>31,503.1</b>	<b>3 %</b>				
<b>Total Jan - Dec 2020</b>			<b>32,917.6</b>					

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		10,155,392	9,902,393	3 %		2021	2020	
Non-Fed		2,106,148	2,003,138	5 %	<b>November 2021</b>	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
<b>Total</b>		<b>12,261,540</b>	<b>11,905,532</b>	<b>3 %</b>	Prime	10.1 %	10.6 %	10.3 %
<b>Total Jan - Dec 2020</b>			<b>11,103,149</b>		Choice	73.4 %	74.5 %	74.5 %
					Select	16.2 %	14.6 %	14.9 %

	Nov. 2021	2021	2020	% chg	2021	2020	% chg	
<b>For the period</b>					<b>Cattle Slaughter for the Week Ending</b>	2021-12-25		
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	50,358	49,323	2 %
Canada		398,313	348,137	14 %	US	486,816	654,936	-26 %
Mexico		280,546	279,763	0 %	<b>Total Canada &amp; US</b>	<b>537,174</b>	<b>704,259</b>	<b>-24 %</b>
New Zealand		216,108	219,883	-2 %				
Others		499,670	572,988	-13 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>1,394,637</b>	<b>1,420,771</b>	<b>-2 %</b>	Canada	3,213,129	2,980,277	8 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	32,588,687	31,503,147	3 %
Canada		112,283	117,821	-5 %	<b>Total Canada &amp; US</b>	<b>35,801,816</b>	<b>34,483,424</b>	<b>4 %</b>
Japan		346,445	345,130	0 %				
South Korea		330,216	280,088	18 %	<b>US Live Cattle Imports</b>			
Others		644,023	466,335	38 %	Mexico - Feeder 1 Jan.-Jan 1 2022	1,109,684	1,434,452	-23 %
<b>Total</b>		<b>1,432,966</b>	<b>1,209,374</b>	<b>18 %</b>	Canada 1 Jan.-Dec. 25 2021	634,263	654,122	-3 %

	Nov. 2021	2021	2020	% chg	2021	2020	% chg	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>US Live Cattle Imports</b>			
Canada		112,283	117,821	-5 %	Mexico - Feeder 1 Jan.-Jan 1 2022	1,109,684	1,434,452	-23 %
Japan		346,445	345,130	0 %	Canada 1 Jan.-Dec. 25 2021	634,263	654,122	-3 %
South Korea		330,216	280,088	18 %				
Others		644,023	466,335	38 %				
<b>Total</b>		<b>1,432,966</b>	<b>1,209,374</b>	<b>18 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 1 2022	2021	2020	% chg in tonnes entered from 2020 to 2021			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	133,218	35 %	214,426	57 %	-38 %
New Zealand	213,402	160,146	75 %	163,021	76 %	-2 %
Argentina	20,000	18,474	92 %	20,000	100 %	-8 %
Uruguay	20,000	19,371	97 %	19,698	98 %	-2 %
Others	65,005	65,005	100 %	29,460	45 %	121 %
<b>Total TRQ</b>	<b>696,621</b>	<b>396,214</b>	<b>57 %</b>	<b>446,606</b>	<b>64 %</b>	<b>-11 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>293,364</b>	<b>50 %</b>	<b>377,447</b>	<b>64 %</b>	<b>-22 %</b>
Canada	no limit					
Mexico	no limit					

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 1 2022	2021	2020	% chg	2021	(tonnes)			
	Quota level	Tonnes entered	% filled	Tonnes entered	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	49	277	1 %
Supp. Quota Authorized	-	-	-	Australia	4,412	2,937	7,349	23 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0	0 %
				Japan	0	0	0	0 %
				Netherlands	0	0	0	0 %
				New Zealand	6,171	6,024	12,195	39 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	8,697	2,832	11,529	37 %
	<b>1/1/2022</b>	<b>12/27/2020</b>	<b>% chg</b>	<b>Total</b>	<b>19,508</b>	<b>11,842</b>	<b>31,350</b>	<b>100 %</b>
Argentina	277	21	-45 %	For the period 1 Jan.-Jan. 1 2022				<b>Percentage of Total Imports</b>
Australia (35,000 mt)	7,349	13,327	-45 %	Grinding Beef				Cuts
Ireland	0	0	-		2021	2020	2021	2020
Japan	0	17	-100 %	Argentina	0.7 %	0.0 %	0.2 %	0.0 %
Netherlands	0	0	-	Australia	14.1 %	20.6 %	9.4 %	10.9 %
New Zealand	12,195	17,311	-30 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,529	11,748	-2 %	New Zealand	19.7 %	22.3 %	19.2 %	18.5 %
<b>Total</b>	<b>31,350</b>	<b>42,425</b>	<b>-26 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	27.7 %	22.4 %	9.0 %	5.3 %
				<b>Total</b>	<b>62.2 %</b>	<b>65.2 %</b>	<b>37.8 %</b>	<b>34.8 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 1, 2022

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
December 2021	183,889	46,590	230,479	46,096	31,813	13,360	45,173	9,035	275,652
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>2,228,006</b>	<b>562,966</b>	<b>2,790,972</b>	<b>53,673</b>	<b>350,425</b>	<b>117,350</b>	<b>467,775</b>	<b>8,996</b>	<b>3,258,747</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

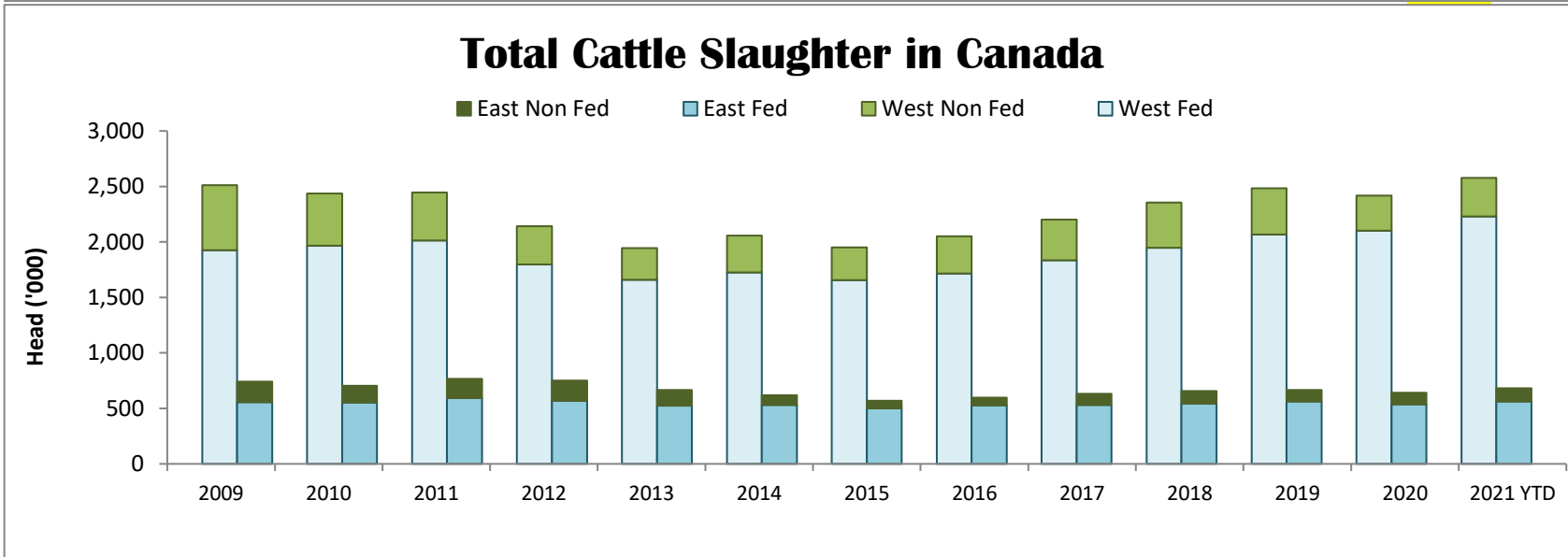
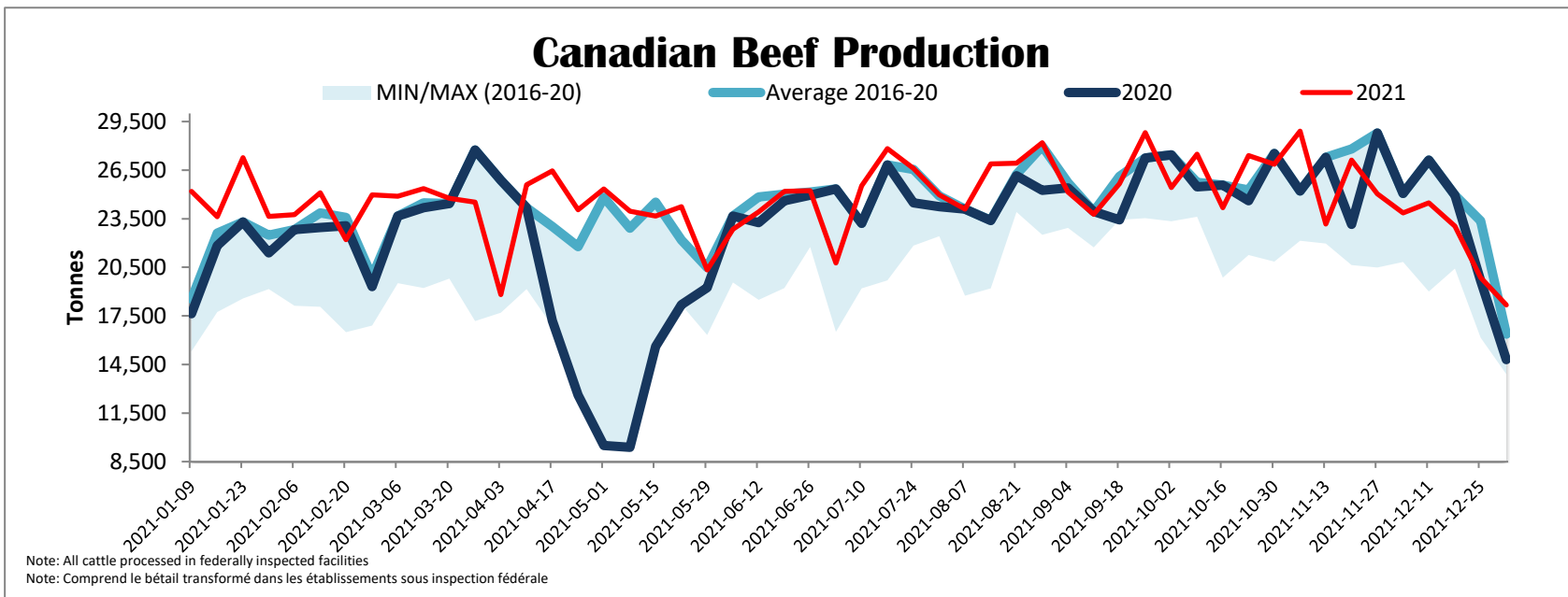
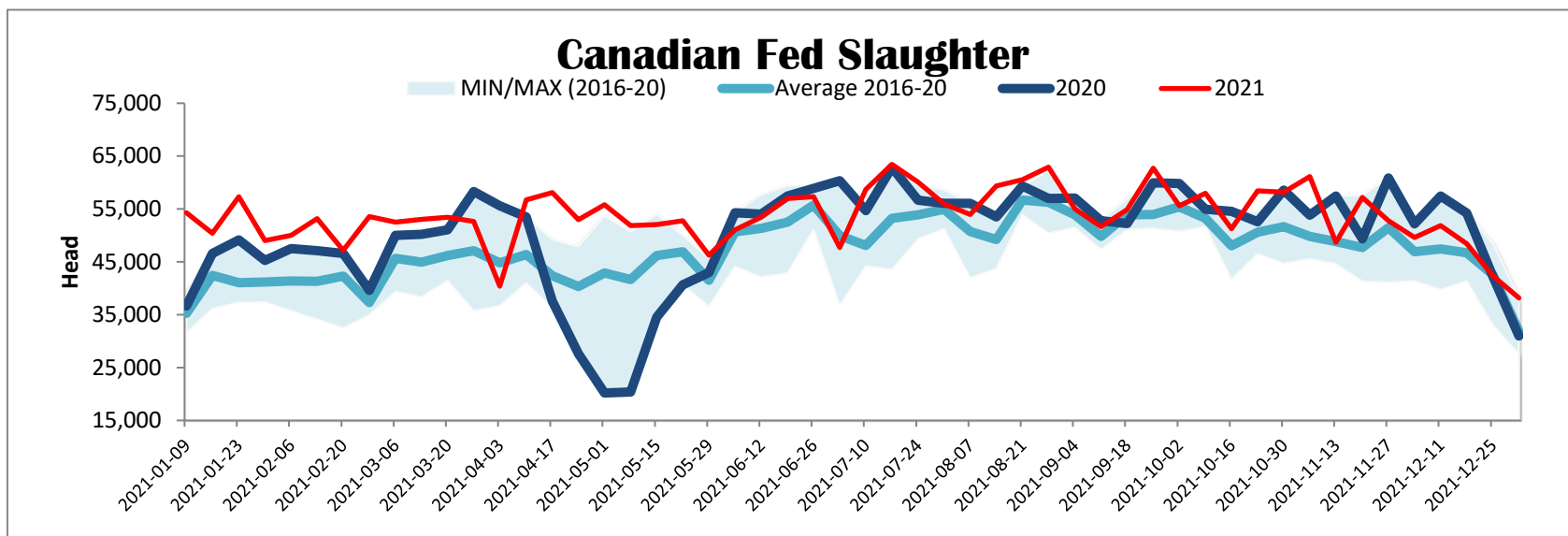
Grading								
	Weekly Totals				January 1, 2022			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,057	3.3 %	426	7.2 %	1,483	4.0 %	1,472	0.7%
AAA	24,005	76.0 %	4,126	69.6 %	28,131	75.0 %	21,276	32.2%
AA	6,064	19.2 %	1,238	20.9 %	7,302	19.5 %	6,845	6.7%
A	230	0.7 %	45	0.8 %	275	0.7 %	236	16.5%
B1, 2, 3, 4	211	0.7 %	89	1.5 %	300	0.8 %	557	-46.1%
	Year-to-date				January 1, 2022			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	79,320	3.6 %	32,836	5.8 %	112,156	4.1 %	89,810	24.9 %
AAA	1,453,748	66.2 %	382,604	67.6 %	1,836,352	66.5 %	1,665,744	10.2 %
AA	593,336	27.0 %	132,193	23.4 %	725,529	26.3 %	749,308	-3.2 %
A	33,939	1.5 %	8,792	1.6 %	42,731	1.5 %	40,655	5.1 %
B1, 2, 3, 4	34,226	1.6 %	9,159	1.6 %	43,385	1.6 %	41,565	4.4 %

Source: CBGA



Year to Date for the Week Ending January 1, 2022

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)