



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending December 18, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,361,975	1,273,891	7 %	420,563	407,645	3 %	1,782,538	1,681,536	6 %
Heifers	800,297	731,500	9 %	127,608	116,570	9 %	927,905	848,070	9 %
Cows	322,325	287,729	12 %	112,922	100,762	12 %	435,247	388,491	12 %
Bulls	16,531	12,316	34 %	550	541	2 %	17,081	12,857	33 %
Total YTD	2,501,128	2,305,436	8 %	661,643	625,518	6 %	3,162,771	2,930,954	8 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	909	909	0 %	953	940	1 %	919	916	0 %
Heifers	839	839	0 %	853	846	1 %	841	840	0 %
Cows	741	750	-1 %	669	667	0 %	723	728	-1 %
Bulls	993	957	4 %	995	951	5 %	993	957	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	866,136	803,354	8 %	231,129	218,591	6 %	1,097,265	1,021,945	7 %
Non-Fed	115,824	103,202	12 %	34,508	30,727	12 %	150,332	133,930	12 %
Total	981,960	906,556	8 %	265,637	249,318	7 %	1,247,597	1,155,875	8 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Oct. 30, 2021				Imports For the period Jan. 1 - Dec. 18, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	14,511	3,748	-	United States of America	99,289	106,627	-7 %
non pure bred	348,846	210,799	65 %	New Zealand	11,977	17,281	-31 %
Total	363,357	214,547	69 %	Mexico	8,840	8,019	10 %
				Uruguay	8,287	14,382	-42 %
				Australia	7,033	13,655	-48 %
				Spain	3,886	3,843	1 %
				Others	17,216	21,338	-19 %
				Total	156,528	185,145	-15 %

Source: Statistics Canada

Exports For the period Jan. 1 - Dec. 11, 2021				Exports For the period Jan. 1 - Dec. 18, 2021			
Live Cattle to U.S.				Fresh, chilled & frozen (H.S. 0201, 0202)			
(head)	2021	2020	% chg	Non-CUSMA Beef/Veal total (exc. EU-27)	2021	2020	% chg
slaughter steers, heifers, cows	429,606	464,365	-7 %	EU-27 (Beef/Veal total)	14,269	15,100	-6 %
feeder cattle & calves	135,696	113,418	20 %				
bulls	35,632	40,595	-12 %				
others	8,832	9,871	-11 %				
Total	609,766	628,249	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Oct. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	3,012	N/A	0	N/A	3,012	2,001	51 %		
Primal Cuts	24,472	226,984	2,245	17,193	270,894	232,963	16 %		
Chuck	8,099	44,815	8	29	52,951	50,866	4 %		
Loin	2,290	26,980	0	523	29,793	20,408	46 %		
Brisket	0	15,860	0	507	16,367	16,793	-3 %		
Flank and Plate	3,597	11,270	5	1,018	15,890	13,207	20 %		
Hip	13	22,824	0	28	22,864	17,135	33 %		
Rib	8,020	13,816	535	1	22,371	18,086	24 %		
Others	2,454	91,419	1,697	15,088	110,658	96,469	15 %		
Offals	N/A	N/A	N/A	N/A	19,594	17,006	15 %		
Processed	N/A	N/A	N/A	N/A	5,553	4,956	12 %		
Total	27,484	226,984	2,245	17,193	299,052	256,927	16 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Oct. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	299,052	256,927	16 %	2,700,423	2,025,893	33 %	Belgium	426	74
Japan	51,663	36,736	41 %	381,892	253,592	51 %	Italy	276	292
Mexico	19,672	10,692	84 %	159,568	76,887	108 %	Netherlands	223	351
China	17,359	8,309	109 %	165,442	82,244	101 %	Spain	48	0
Viet Nam	10,643	4,609	131 %	73,509	26,568	177 %	France	47	17
South Korea	9,677	4,626	109 %	81,721	30,833	165 %	Germany	35	0
Hong Kong	7,300	10,979	-34 %	66,344	85,915	-23 %	Luxembourg	5	0
Philippines	4,468	702	537 %	12,662	3,844	229 %	Total	1,060	734
Angola	1,588	2,090	-24 %	2,349	2,241	5 %	Total ('000 \$ CDN)	17,480	13,180
Others	9,874	10,479	-6 %	62,741	68,014	-8 %			
Total	431,296	346,147	25 %	3,706,651	2,656,032	40 %			
Cattle Hides & Skins Exports (Number '000)	3,041	2,763	10 %	175,996	108,557	62 %			

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending December 11, 2021

	Weekly	2021	2020	% chg	Carcass Weight (lbs)		Weekly	2021	2020	% chg
Slaughter ('000 head)										
Steers	316.5	15,314.5	14,901.2	3 %	Steers	929	905	907	0 %	
Heifers	198.6	9,312.7	8,866.5	5 %	Heifers	851	832	834	0 %	
Cows	142.1	6,299.6	5,928.8	6 %	Cows	628	637	641	-1 %	
Bulls	10.6	517.4	487.8	6 %	Bulls	849	886	881	1 %	
Total	667.7	31,444.2	30,184.3	4 %						
Total Jan. - Dec. 2020			32,917.6							
Beef Output (tonnes)					National Summary of Beef Graded					
Fed		9,797,542	9,482,628	3 %		2021	2020			
Non-Fed		2,028,082	1,919,082	6 %	October 2021	(Oct'20-Sept'21)	(Oct'19-Sept'20)			
Total		11,825,624	11,401,710	4 %	Prime	9.4 %	10.6 %	10.3 %		
Total Jan. - Dec. 2020			11,103,149		Choice	74.0 %	74.5 %	74.5 %		
					Select	16.3 %	14.6 %	14.9 %		
					Cattle Slaughter for the Week Ending					
For the period	Oct. 2021	2021	2020	% chg		2021	2020	% chg		
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	61,553	67,102	-8 %		
Canada		361,918	312,755	16 %	US	667,700	669,457	0 %		
Mexico		253,154	264,145	-4 %	Total Canada & US	729,253	736,559	-1 %		
New Zealand		203,925	210,726	-3 %	Cattle Slaughter Year to Date					
Others		440,927	527,479	-16 %	Canada	3,104,463	2,868,490	8 %		
Total		1,259,924	1,315,106	-4 %	US	31,444,238	30,184,342	4 %		
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	34,548,701	33,052,832	5 %		
Canada		102,244	109,520	-7 %	US Live Cattle Imports					
Japan		314,301	316,524	-1 %	Mexico - Feeder 1 Jan.-Dec 18 2021	1,085,466	1,408,019	-23 %		
South Korea		300,173	256,527	17 %	Canada 1 Jan.-Dec. 11 2021	609,766	628,249	-3 %		
Others		581,063	401,785	45 %						
Total		1,297,781	1,084,356	20 %						

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-Dec. 18 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	131,383	35 %	208,988	55 %	-37 %	
New Zealand	213,402	157,281	74 %	159,514	75 %	-1 %	
Argentina	20,000	17,984	90 %	20,000	100 %	-10 %	
Uruguay	20,000	18,929	95 %	19,342	97 %	-2 %	
Others	65,005	65,005	100 %	28,554	44 %	128 %	
Total TRQ	696,621	390,582	56 %	436,399	63 %	-10 %	
TRQ (Australia, N. Z.)	591,616	288,664	49 %	368,502	62 %	-22 %	
Canada	no limit						
Mexico	no limit						

**Section has not been updated for week ending December 11th 2021

Canadian Beef and Veal Import Permits by Country**Canadian Beef and Veal Import Permits by Type of Meat**

For the period 1 Jan.-Dec. 18 2021	2021			2021 (tonnes)				Total (%)
	2021	2020	% chg	Grinding Beef	Cuts	Total		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	49	277	1 %
Supp. Quota Authorized	-	-	-	Australia	4,241	2,849	7,090	23 %
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %
				Japan	0	52	52	0 %
				Netherlands	0	0	0	0 %
				New Zealand	6,038	5,819	11,857	39 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	8,697	2,734	11,431	37 %
	12/18/2021	12/13/2020	% chg	Total	19,204	11,503	30,707	100 %
Argentina	277	21	-	For the period 1 Jan.-Dec. 18 2021				
Australia (35,000 mt)	7,090	13,130	-46 %	Grinding Beef				
Ireland	0	0	-	2021	2020	2021	2020	
Japan	52	17	202 %	Argentina	0.7 %	0.0 %	0.2 %	0.1 %
Netherlands	0	0	-	Australia	13.8 %	20.5 %	9.3 %	10.8 %
New Zealand	11,857	17,017	-30 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,431	11,774	-3 %	New Zealand	19.7 %	22.1 %	19.0 %	18.5 %
Total	30,707	41,959	-27 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	28.3 %	22.7 %	8.9 %	5.4 %
				Total	62.5 %	65.3 %	37.5 %	34.7 %

Over quota tariff rate : 26.5 %

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending December 18, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-12-18	38,409	10,042	48,451		6,652	3,205	9,857		58,308
2021-12-11	41,504	10,364	51,868		6,552	3,133	9,685		61,553
2021-12-04	38,242	11,389	49,631		7,040	3,144	10,184		59,815
November 2021	175,852	43,946	219,798	54,950	30,244	11,450	41,694	10,424	261,492
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	2,162,272	548,171	2,710,443	54,209	338,856	113,472	452,328	9,047	3,162,771
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

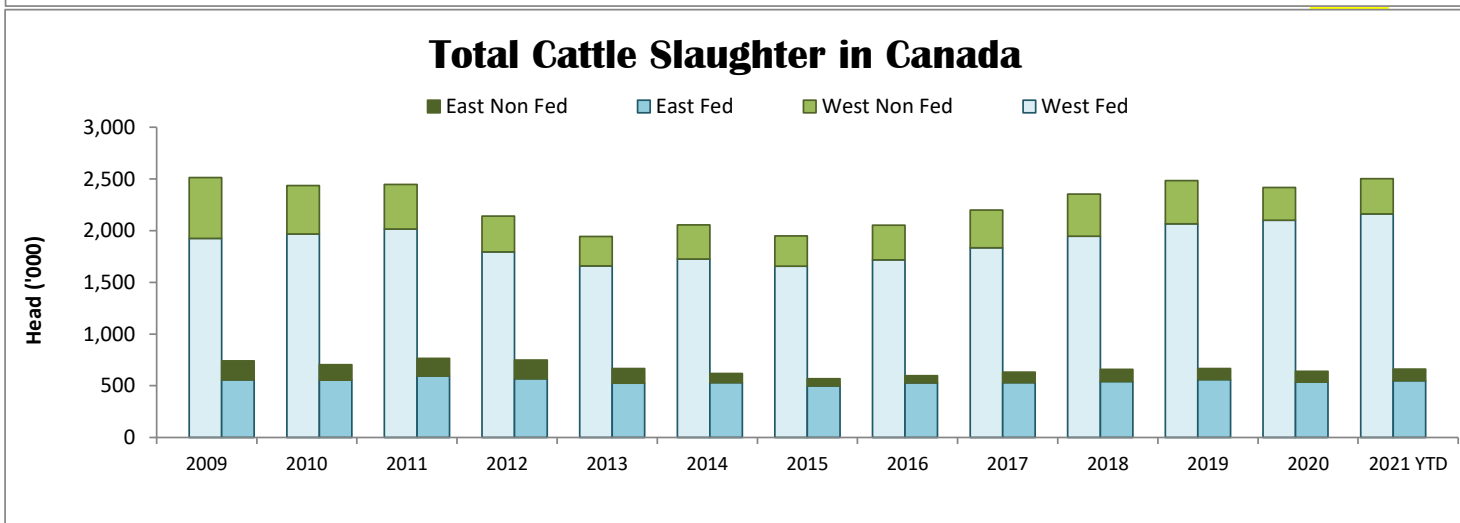
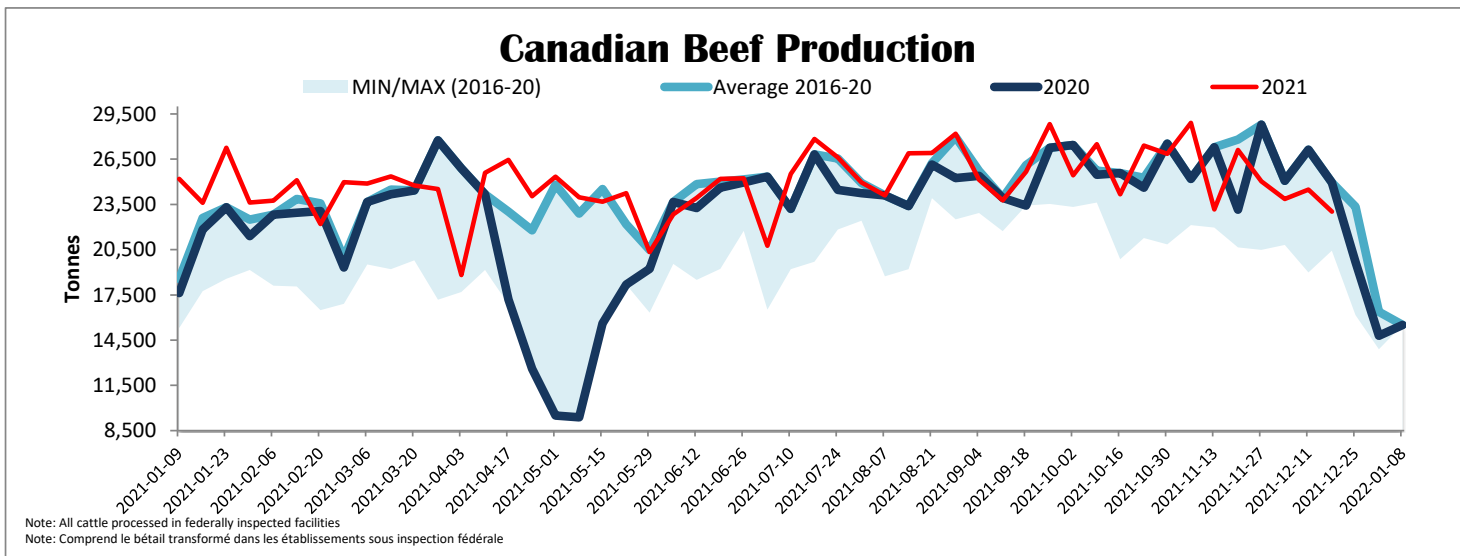
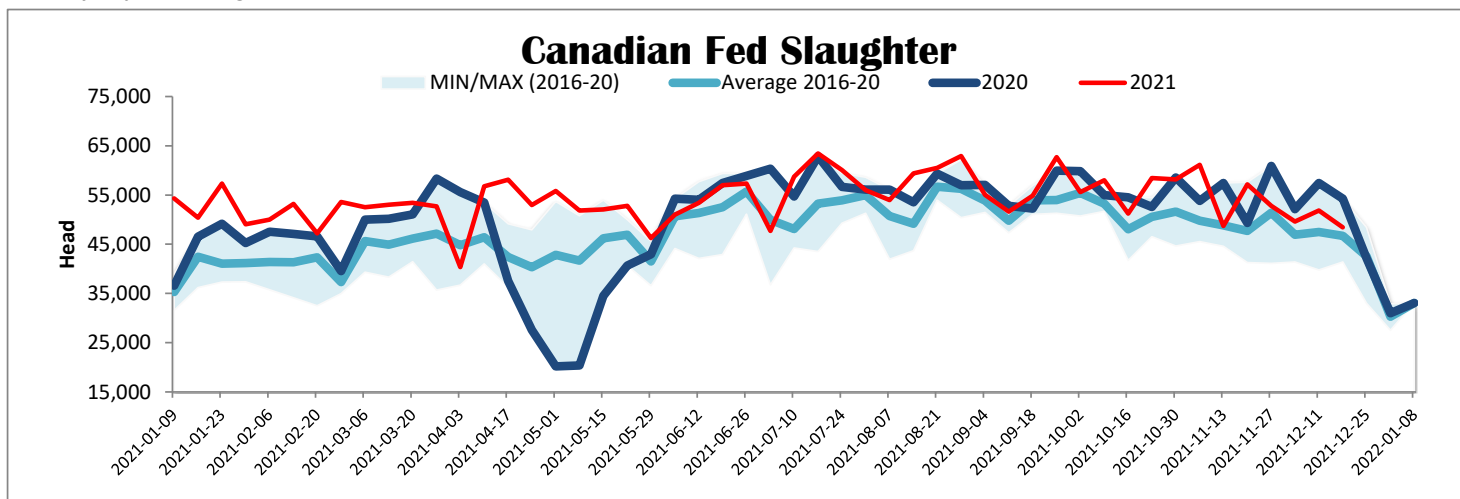
Grading									
	Weekly Totals				December 18, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	1,406	3.7 %	524	5.2 %	1,930	4.0 %	3,331	-42.1%	
AAA	26,248	69.6 %	6,970	69.2 %	33,218	69.5 %	37,109	-10.5%	
AA	9,147	24.3 %	2,322	23.0 %	11,469	24.0 %	11,817	-2.9%	
A	396	1.1 %	103	1.0 %	499	1.0 %	533	-6.4%	
B1, 2, 3, 4	499	1.3 %	156	1.5 %	655	1.4 %	1,061	-38.3%	
Year-to-date									
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	77,221	3.6 %	31,850	5.8 %	109,071	4.1 %	86,349	26.3 %	
AAA	1,406,450	66.0 %	372,487	67.6 %	1,778,937	66.3 %	1,616,365	10.1 %	
AA	579,592	27.2 %	128,956	23.4 %	708,548	26.4 %	732,109	-3.2 %	
A	33,382	1.6 %	8,663	1.6 %	42,045	1.6 %	39,927	5.3 %	
B1, 2, 3, 4	33,679	1.6 %	8,895	1.6 %	42,574	1.6 %	40,281	5.7 %	

Source: CBGA



Year to Date for the Week Ending December 18, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)