



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending November 13, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,230,571	1,119,836	10 %	379,356	369,419	3 %	1,609,927	1,489,255	8 %
Heifers	725,106	660,634	10 %	115,527	105,647	9 %	840,633	766,281	10 %
Cows	288,443	254,837	13 %	97,379	89,109	9 %	385,822	343,946	12 %
Bulls	15,071	10,575	43 %	507	487	4 %	15,578	11,062	41 %
Total YTD	2,259,191	2,045,882	10 %	592,769	564,662	5 %	2,851,960	2,610,544	9 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	905	903	0 %	954	939	2 %	917	912	0 %
Heifers	839	837	0 %	855	845	1 %	841	838	0 %
Cows	745	756	-2 %	671	667	0 %	726	733	-1 %
Bulls	997	962	4 %	1,002	945	6 %	997	961	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	781,036	709,724	10 %	208,940	197,834	6 %	989,976	907,558	9 %
Non-Fed	104,250	92,057	13 %	29,849	27,183	10 %	134,099	119,240	12 %
Total	885,286	801,781	10 %	238,789	225,017	6 %	1,124,074	1,026,798	9 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Sep. 30, 2021				Imports For the period Jan. 1 - Nov. 13, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	13,680	2,954	-	United States of America	85,938	96,520	-11 %
non pure bred	307,786	173,242	78 %	New Zealand	11,227	16,250	-31 %
Total	321,466	176,196	-	Uruguay	7,951	13,210	-40 %
				Mexico	7,590	7,415	2 %
				Australia	6,385	12,457	-49 %
				Spain	3,301	3,494	-6 %
				Others	15,035	19,555	-23 %
				Total	137,427	168,902	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Nov. 6, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	375,516	409,161	-8 %				
feeder cattle & calves	112,654	100,376	12 %				
bulls	32,736	36,584	-11 %				
others	7,506	8,788	-15 %				
Total	528,412	554,909	-5 %				
					28,385	47,488	-40 %
					12,147	13,956	-13 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Sep. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	2,709	N/A	0	N/A	2,709	1,735	56 %		
Primal Cuts	21,173	202,243	2,005	14,908	240,329	207,159	16 %		
Chuck	7,410	39,576	1	29	47,017	45,275	4 %		
Loin	2,140	23,603	0	498	26,241	17,521	50 %		
Brisket	0	13,388	0	507	13,895	14,624	-5 %		
Flank and Plate	3,161	9,879	5	892	13,937	11,586	20 %		
Hip	13	20,681	0	22	20,716	15,931	30 %		
Rib	6,305	12,388	464	1	19,158	15,104	27 %		
Others	2,143	82,726	1,535	12,961	99,366	87,117	14 %		
Offals	N/A	N/A	N/A	N/A	16,984	14,930	14 %		
Processed	N/A	N/A	N/A	N/A	4,971	4,218	18 %		
Total	23,882	202,243	2,005	14,908	264,993	228,041	16 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Sep. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	264,993	228,041	16 %	2,354,957	1,786,881	32 %	Belgium	297	65
Japan	44,979	33,425	35 %	329,399	233,382	41 %	Italy	236	243
Mexico	17,694	8,691	104 %	142,051	65,283	118 %	Netherlands	196	318
China	15,138	6,948	118 %	142,591	69,112	106 %	France	43	14
Viet Nam	9,894	3,662	170 %	68,114	20,556	231 %	Spain	40	0
South Korea	8,148	4,188	95 %	66,420	28,292	135 %	Germany	31	0
Hong Kong	6,408	9,886	-35 %	57,628	78,164	-26 %	Luxembourg	5	0
Philippines	4,146	438	846 %	11,204	2,652	322 %	Total	847	641
Angola	1,388	1,942	-29 %	1,982	2,081	-5 %	Total ('000 \$ CDN)	14,204	11,602
Others	8,879	9,146	-3 %	55,983	58,459	-4 %			
Total	381,667	306,367	25 %	3,230,329	2,344,861	38 %			
Cattle Hides & Skins Exports (Number '000)	2,724	2,401	13 %	155,934	95,017	64 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending November 6, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	294.5	13,771.3	13,345.3	3 %	Steers	919	902	905	0 %
Heifers	210.8	8,325.5	7,905.1	5 %	Heifers	842	830	832	0 %
Cows	136.3	5,625.9	5,287.6	6 %	Cows	617	639	643	-1 %
Bulls	10.5	466.0	438.4	6 %	Bulls	854	889	882	1 %
Total	652.1	28,188.7	26,976.4	4 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,769,560	8,460,778	4 %		September 2021	(Oct'20-Sept'21)	2021	2020
Non-Fed		1,817,511	1,716,667	6 %	Prime	9.1 %	10.6 %	10.3 %	
Total		10,587,071	10,177,444	4 %	Choice	74.7 %	74.5 %	74.5 %	
Total Jan. - Dec. 2020			11,103,149		Select	15.9 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending				
For the period	Sep. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	72,004	62,168	16 %	
Canada		321,321	278,619	15 %	US	652,051	639,523	2 %	
Mexico		225,859	244,883	-8 %	Total Canada & US	724,055	701,691	3 %	
New Zealand		190,391	200,150	-5 %	Cattle Slaughter Year to Date				
Others		389,382	477,836	-19 %	Canada	2,793,607	2,544,408	10 %	
Total		1,126,954	1,201,488	-6 %	US	28,188,675	26,976,365	4 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	30,982,282	29,520,773	5 %	
Canada		92,806	99,766	-7 %	US Live Cattle Imports				
Japan		286,063	289,556	-1 %	Mexico - Feeder 1 Jan.-Nov 13 2021	925,602	1,221,677	-24 %	
South Korea		272,391	232,508	17 %	Canada 1 Jan.-Nov. 6 2021	528,412	554,909	-5 %	
Others		518,844	345,330	50 %					
Total		1,170,104	967,159	21 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Nov. 13 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	116,991	31 %	194,555	51 %	-40 %	
New Zealand	213,402	148,835	70 %	152,006	71 %	-2 %	
Argentina	20,000	14,232	71 %	19,936	100 %	-29 %	
Uruguay	20,000	17,079	85 %	18,424	92 %	-7 %	
Others	65,005	50,126	77 %	25,296	39 %	98 %	
Total TRQ	696,621	347,264	50 %	410,217	59 %	-15 %	
TRQ (Australia, N. Z.)	591,616	265,827	45 %	346,561	59 %	-23 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Nov. 13 2021	2021			2020			% chg
	2021	2020	% chg	2021	2020	% chg	
Global quota (tonnes)	76,409	76,409	0 %				
Supp. Quota Authorized	-	-	-				
Total quota	76,409	76,409	0 %				
YTD Permits allocated as of:	11/13/2021	11/8/2020	% chg				
Argentina	279	21	-92 %				
Australia (35,000 mt)	6,457	12,005	-46 %				
Ireland	0	0	-				
Japan	47	17	177 %				
Netherlands	0	0	-				
New Zealand	11,179	16,024	-30 %				
Spain	0	0	-				
United Kingdom	0	0	-				
Uruguay	11,463	11,774	-3 %				
Total	29,425	39,841	-26 %				

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Nov. 13 2021	2021		2020		Total	Total (%)
	Grinding Beef	Cuts	Grinding Beef	Cuts		
Argentina	228	50	228	50	279	1 %
Australia	4,079	2,378	4,079	2,378	6,457	22 %
Ireland	0	0	0	0	0	0 %
Japan	0	47	0	47	47	0 %
Netherlands	0	0	0	0	0	0 %
New Zealand	5,851	5,328	5,851	5,328	11,179	38 %
Spain	0	0	0	0	0	0 %
United Kingdom	0	0	0	0	0	0 %
Uruguay	8,697	2,766	8,697	2,766	11,463	39 %
Total	18,855	10,570	18,855	10,570	29,425	100 %
For the period 1 Jan.-Nov. 13 2021	Percentage of Total Imports					
	Grinding Beef	Cuts	Grinding Beef	Cuts		
	2021	2020	2021	2020		
Argentina	0.8 %	0.0 %	0.2 %	0.1 %		
Australia	13.9 %	19.8 %	8.1 %	10.4 %		
Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
Japan	0.0 %	0.0 %	0.2 %	0.0 %		
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
New Zealand	19.9 %	22.1 %	18.1 %	18.1 %		
Spain	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
Uruguay	29.6 %	24.0 %	9.4 %	5.6 %		
Total	64.1 %	65.9 %	35.9 %	34.1 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending November 13, 2021

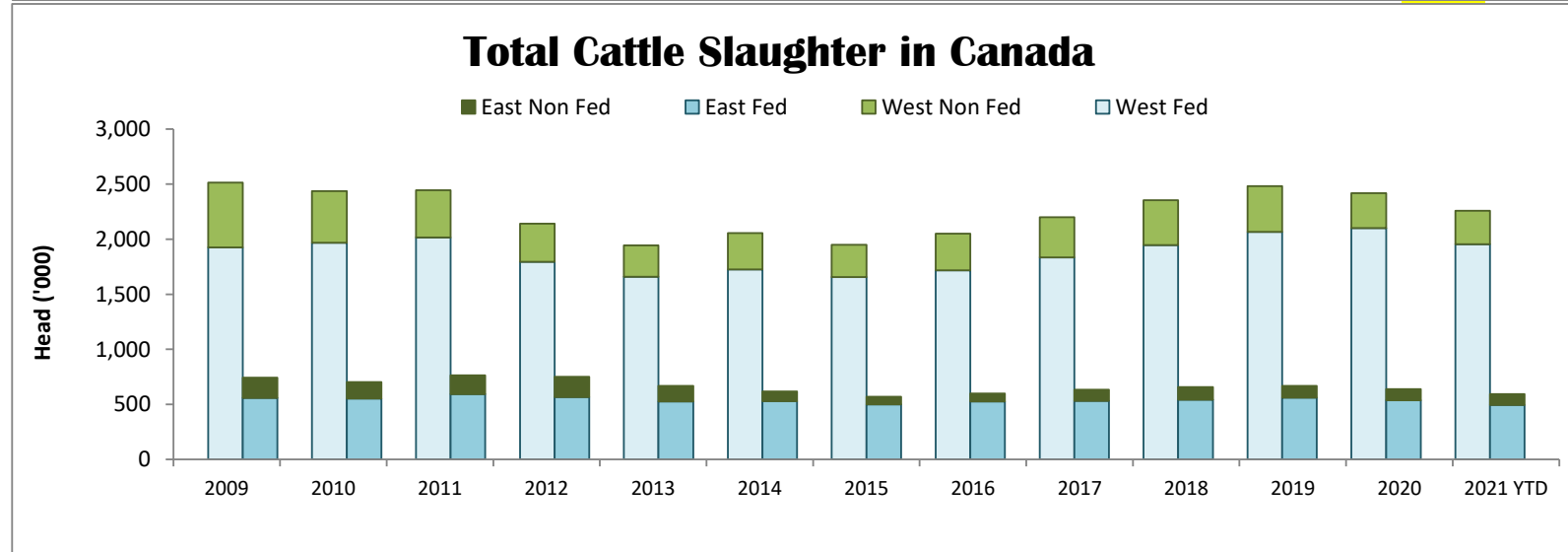
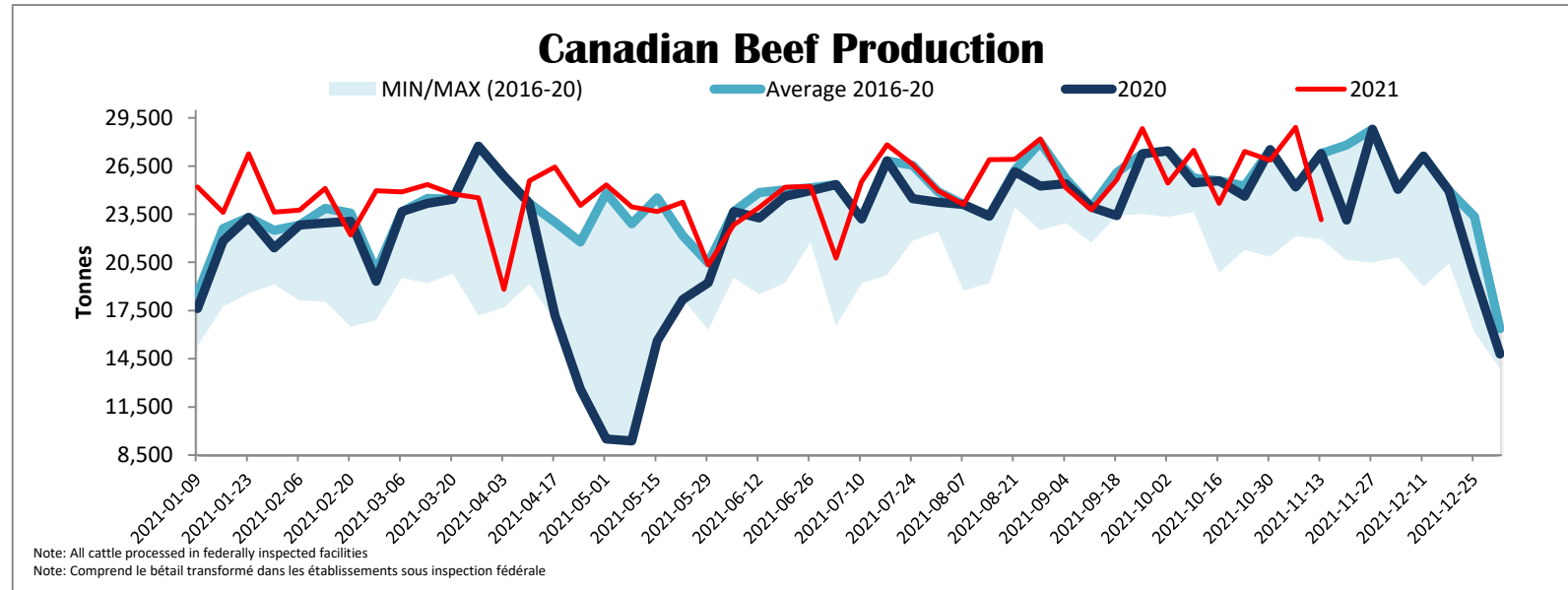
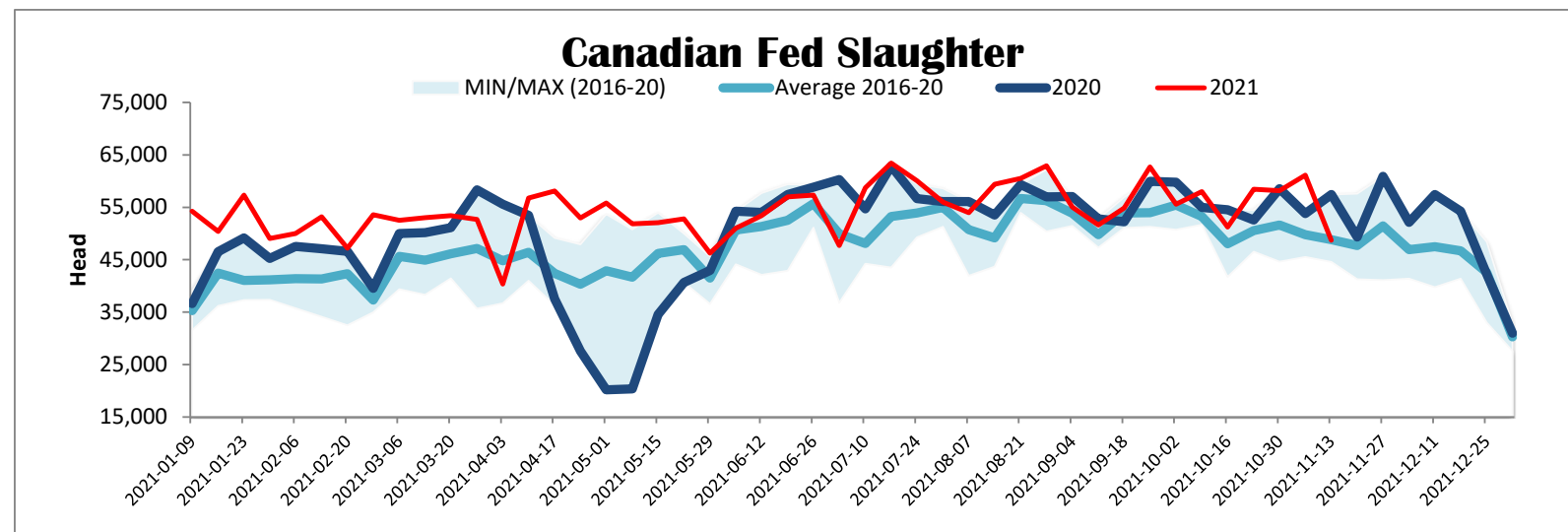
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-11-13	37,589	11,126	48,715		7,032	2,606	9,638		58,353
2021-11-06	49,823	11,327	61,150		8,114	2,740	10,854		72,004
October 2021	183,643	42,230	225,873	56,468	26,090	10,559	36,649	9,162	262,522
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,955,677	494,883	2,450,560	54,457	303,514	97,886	401,400	8,920	2,851,960
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				November 13, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,405	3.8 %	711	6.4 %	2,116	4.4 %	2,290	-7.6%
AAA	24,456	66.0 %	7,666	68.7 %	32,122	66.7 %	39,785	-19.3%
AA	10,214	27.6 %	2,477	22.2 %	12,691	26.3 %	14,112	-10.1%
A	500	1.4 %	120	1.1 %	620	1.3 %	479	29.4%
B1, 2, 3, 4	455	1.2 %	180	1.6 %	635	1.3 %	793	-19.9%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	68,295	3.5 %	28,827	5.8 %	97,122	4.0 %	72,068	34.8 %
AAA	1,264,220	65.6 %	336,083	67.6 %	1,600,303	66.0 %	1,429,233	12.0 %
AA	533,465	27.7 %	116,372	23.4 %	649,837	26.8 %	666,832	-2.5 %
A	31,509	1.6 %	8,101	1.6 %	39,610	1.6 %	37,353	6.0 %
B1, 2, 3, 4	30,900	1.6 %	7,976	1.6 %	38,876	1.6 %	35,839	8.5 %

Source: CBGA

Year to Date for the Week Ending November 13, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)