



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 25, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,011,818	899,866	12 %	318,252	309,591	3 %	1,330,070	1,209,457	10 %
Heifers	627,913	563,540	11 %	101,224	90,855	11 %	729,137	654,395	11 %
Cows	244,222	216,149	13 %	78,675	73,860	7 %	322,897	290,009	11 %
Bulls	12,767	8,030	59 %	417	376	11 %	13,184	8,406	57 %
<b>Total YTD</b>	<b>1,896,720</b>	<b>1,687,585</b>	<b>12 %</b>	<b>498,568</b>	<b>474,682</b>	<b>5 %</b>	<b>2,395,288</b>	<b>2,162,267</b>	<b>11 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	896	891	1 %	956	938	2 %	911	903	1 %
Heifers	837	832	1 %	859	847	1 %	840	834	1 %
Cows	748	761	-2 %	673	667	1 %	729	737	-1 %
Bulls	1,003	969	4 %	1,018	931	9 %	1,004	967	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	649,719	576,437	13 %	177,516	166,564	7 %	827,235	743,001	11 %
Non-Fed	88,622	78,182	13 %	24,213	22,501	8 %	112,835	100,683	12 %
<b>Total</b>	<b>738,341</b>	<b>654,619</b>	<b>13 %</b>	<b>201,729</b>	<b>189,066</b>	<b>7 %</b>	<b>940,070</b>	<b>843,685</b>	<b>11 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - Jul. 31, 2021				<b>Imports</b> For the period Jan. 1 - Sep. 25, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	10,573	2,145	393 %	United States of America	73,920	83,184	-11 %
non pure bred	249,048	123,594	102 %	New Zealand	9,682	14,068	-31 %
<b>Total</b>	<b>259,621</b>	<b>125,739</b>	<b>106 %</b>	Uruguay	7,842	11,979	-35 %
				Mexico	6,601	6,142	7 %
				Australia	5,140	11,051	-53 %
				Italy	2,449	2,532	-3 %
				Others	12,552	17,200	-27 %
				<b>Total</b>	<b>118,185</b>	<b>146,156</b>	<b>-19 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Sep. 18, 2021			
<b>Live Cattle to U.S.</b>			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	299,189	340,565	-12 %
feeder cattle & calves	83,149	85,970	-3 %
bulls	27,200	30,192	-10 %
others	6,611	7,653	-14 %
<b>Total</b>	<b>416,149</b>	<b>464,380</b>	<b>-10 %</b>

Source: USDA - APHIS

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-27)	<b>25,310</b>	<b>42,039</b>	<b>-40 %</b>
EU-27 (Beef/Veal total)	<b>9,770</b>	<b>11,755</b>	<b>-17 %</b>

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Jul. 31, 2021							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,023</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,023</b>	<b>1,168</b>	<b>73 %</b>
<b>Primal Cuts</b>	<b>15,115</b>	<b>152,036</b>	<b>1,454</b>	<b>10,459</b>	<b>179,063</b>	<b>155,942</b>	<b>15 %</b>
Chuck	5,593	30,054	1	26	35,674	32,849	9 %
Loin	1,426	17,570	0	441	19,438	13,294	46 %
Brisket	0	9,521	0	504	10,026	11,353	-12 %
Flank and Plate	2,321	7,531	4	664	10,520	8,375	26 %
Hip	8	14,654	0	22	14,683	12,464	18 %
Rib	4,307	9,334	359	0	14,001	11,137	26 %
Others	1,459	63,370	1,090	8,802	74,722	66,468	12 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>12,618</b>	<b>11,371</b>	<b>11 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,695</b>	<b>3,162</b>	<b>17 %</b>
<b>Total</b>	<b>17,139</b>	<b>152,036</b>	<b>1,454</b>	<b>10,459</b>	<b>197,399</b>	<b>171,643</b>	<b>15 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Jul. 31, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	197,399	171,643	15 %	1,680,611	1,380,943	22 %	Belgium	208	48
Japan	32,992	25,235	31 %	229,737	185,912	24 %	Italy	174	166
Mexico	13,837	6,864	102 %	104,269	54,187	92 %	Netherlands	148	168
China	11,400	4,877	134 %	104,098	49,863	109 %	France	35	12
Viet Nam	8,175	2,114	287 %	54,817	11,907	360 %	Spain	27	0
South Korea	5,351	3,136	71 %	40,295	21,514	87 %	Germany	18	0
Hong Kong	5,268	7,491	-30 %	46,688	62,138	-25 %	Luxembourg	5	0
Philippines	3,663	342	971 %	9,667	2,363	309 %	<b>Total</b>	<b>614</b>	<b>394</b>
Angola	1,115	1,495	-25 %	1,490	1,622	-8 %	<b>Total ('000 \$ CDN)</b>	<b>10,471</b>	<b>7,920</b>
Others	6,536	6,831	-4 %	42,901	42,714	0 %			
<b>Total</b>	<b>285,735</b>	<b>230,028</b>	<b>24 %</b>	<b>2,314,574</b>	<b>1,813,163</b>	<b>28 %</b>			
Cattle Hides & Skins Exports (Number '000)	<b>2,082</b>	<b>1,820</b>	<b>14 %</b>	<b>110,370</b>	<b>76,031</b>	<b>45 %</b>			

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending September 18, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	321.9	11,618.2	11,096.3	5 %	Steers	912	899	900	0 %
Heifers	188.0	6,923.8	6,565.6	5 %	Heifers	828	828	830	0 %
Cows	127.7	4,692.9	4,409.1	6 %	Cows	617	642	646	-1 %
Bulls	12.0	389.9	358.6	9 %	Bulls	874	894	884	1 %
<b>Total</b>	<b>649.6</b>	<b>23,624.7</b>	<b>22,429.6</b>	<b>5 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		7,338,805	7,003,464	5 %	<b>August 2021</b>	(Oct'19-Sept'20)	<b>2020</b>	<b>2019</b>	
Non-Fed		1,525,721	1,435,460	6 %	Prime	9.0 %	10.3 %	8.8 %	
<b>Total</b>		<b>8,864,526</b>	<b>8,438,924</b>	<b>5 %</b>	Choice	74.6 %	74.5 %	73.4 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	16.1 %	14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Jul. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	63,716	58,944	8 %	
Canada		239,326	210,019	14 %	US	649,602	580,575	12 %	
Mexico		171,706	191,114	-10 %	<b>Total Canada &amp; US</b>	<b>713,318</b>	<b>639,519</b>	<b>12 %</b>	
New Zealand		149,316	163,660	-9 %	<b>Cattle Slaughter Year to Date</b>				
Others		287,137	341,506	-16 %	Canada	2,323,812	2,095,175	11 %	
<b>Total</b>		<b>847,485</b>	<b>906,299</b>	<b>-6 %</b>	US	23,624,701	22,429,596	5 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>25,948,513</b>	<b>24,524,771</b>	<b>6 %</b>	
Canada		72,018	77,830	-7 %	<b>US Live Cattle Imports</b>				
Japan		219,636	229,366	-4 %	Mexico - Feeder 1 Jan.-Sep 25 2021	769,988	1,003,373	-23 %	
South Korea		212,102	171,808	23 %	Canada 1 Jan.-Sep. 18 2021	416,149	464,380	-10 %	
Others		388,182	258,429	50 %					
<b>Total</b>		<b>891,938</b>	<b>737,434</b>	<b>21 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 25 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	94,901	25 %	169,233	45 %	-44 %	
New Zealand	213,402	134,237	63 %	140,024	66 %	-4 %	
Argentina	20,000	10,985	55 %	17,172	86 %	-36 %	
Uruguay	20,000	14,907	75 %	17,309	87 %	-14 %	
Others	65,005	35,547	55 %	17,737	27 %	100 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>290,577</b>	<b>42 %</b>	<b>361,475</b>	<b>52 %</b>	<b>-20 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>229,138</b>	<b>39 %</b>	<b>309,257</b>	<b>52 %</b>	<b>-26 %</b>	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 25 2021	2021			2020							
	2021	2020	% chg	2021 (tonnes)		2020		Total		Total (%)	
				Grinding Beef	Cuts						
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	45	<b>274</b>	<b>1 %</b>			
Supp. Quota Authorized	-	-	-	Australia	3,336	1,876	<b>5,213</b>	<b>20 %</b>			
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	<b>0</b>	<b>0 %</b>			
				Japan	0	43	<b>43</b>	<b>0 %</b>			
				Netherlands	0	0	<b>0</b>	<b>0 %</b>			
				New Zealand	5,330	4,286	<b>9,616</b>	<b>36 %</b>			
				Spain	0	0	<b>0</b>	<b>0 %</b>			
				United Kingdom	0	2	<b>2</b>	<b>0 %</b>			
YTD Permits allocated as of:				Uruguay	8,594	2,617	<b>11,211</b>	<b>43 %</b>			
	<b>9/25/2021</b>	<b>9/20/2020</b>	<b>% chg</b>	<b>Total</b>	<b>17,488</b>	<b>8,869</b>	<b>26,358</b>	<b>100 %</b>			
Argentina	274	21	-	For the period 1 Jan.-Sep. 25 2021							
Australia (35,000 mt)	5,213	10,618	-51 %	Grinding Beef		Percentage of Total Imports					
Ireland	0	0	-								
Japan	43	15	183 %	2021	2020	2021	2020				
Netherlands	0	0	-	Argentina	0.9 %	0.0 %	0.2 %	0.1 %			
New Zealand	9,616	13,825	-30 %	Australia	12.7 %	19.3 %	7.1 %	10.0 %			
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %			
United Kingdom	2	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %			
Uruguay	11,211	11,774	-5 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %			
<b>Total</b>	<b>26,358</b>	<b>36,253</b>	<b>-27 %</b>	New Zealand	20.2 %	22.6 %	16.3 %	15.5 %			
				Spain	0.0 %	0.0 %	0.0 %	0.0 %			
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %			
				Uruguay	32.6 %	26.3 %	9.9 %	6.1 %			
				<b>Total</b>	<b>66.4 %</b>	<b>68.3 %</b>	<b>33.6 %</b>	<b>31.7 %</b>			

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 25, 2021

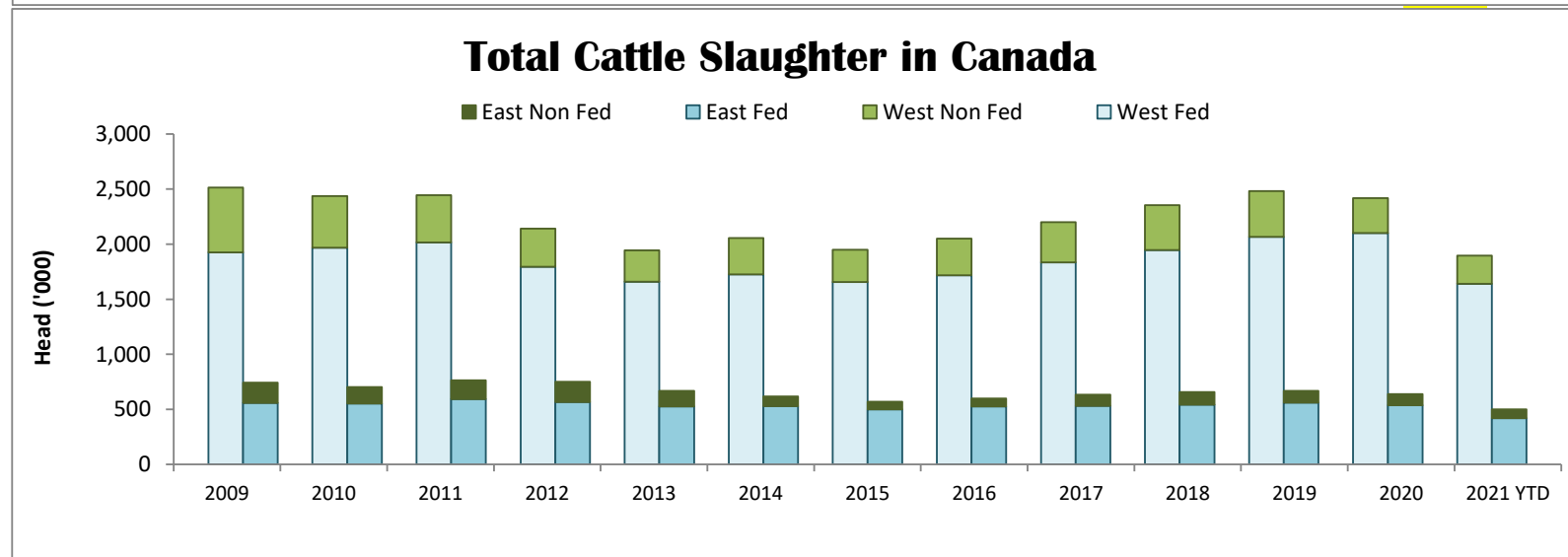
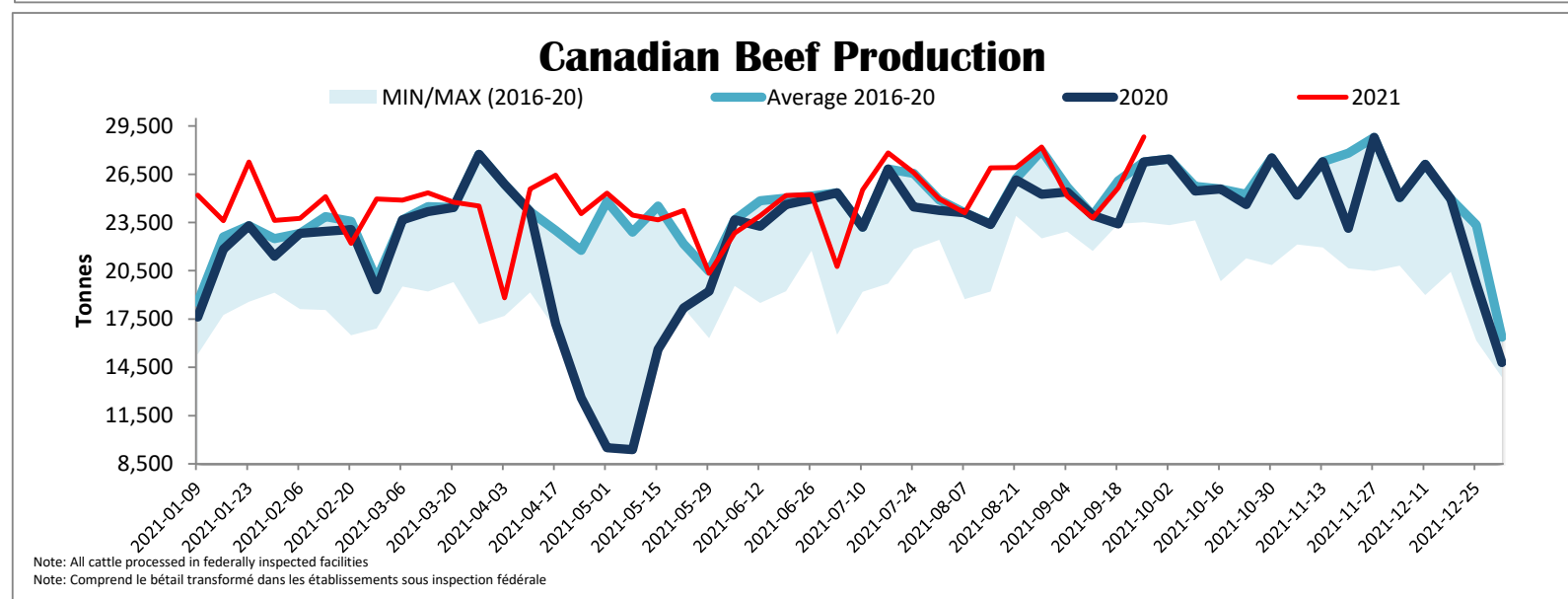
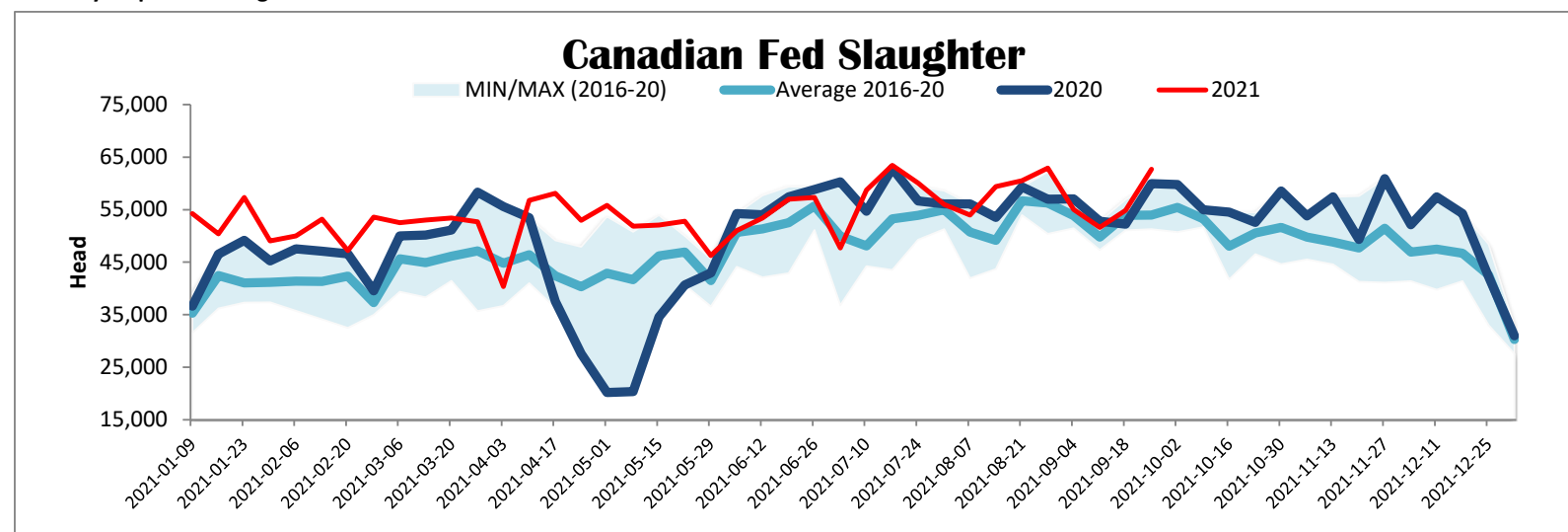
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-09-25	51,680	11,010	62,690		6,196	2,590	8,786		71,476
2021-09-18	42,879	12,007	54,886		6,122	2,708	8,830		63,716
2021-09-11	43,199	8,450	51,649		5,590	2,268	7,858		59,507
2021-09-04	43,321	11,695	55,016		6,507	2,239	8,746		63,762
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>1,639,731</b>	<b>419,476</b>	<b>2,059,207</b>	<b>54,190</b>	<b>256,989</b>	<b>79,092</b>	<b>336,081</b>	<b>8,844</b>	<b>2,395,288</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading								
	Weekly Totals				September 25, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,951	3.8 %	551	5.0 %	2,502	4.0 %	1,897	31.9%
AAA	34,397	67.2 %	6,863	61.8 %	41,260	66.2 %	38,703	6.6%
AA	12,735	24.9 %	3,252	29.3 %	15,987	25.7 %	17,648	-9.4%
A	609	1.2 %	180	1.6 %	789	1.3 %	684	15.4%
B1, 2, 3, 4	1,492	2.9 %	258	2.3 %	1,750	2.8 %	1,106	58.2%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	55,507	3.4 %	24,695	5.9 %	80,202	3.9 %	55,976	43.3 %
AAA	1,053,885	65.2 %	285,382	67.7 %	1,339,267	65.7 %	1,168,866	14.6 %
AA	453,736	28.1 %	97,831	23.2 %	551,567	27.1 %	561,815	-1.8 %
A	27,488	1.7 %	7,127	1.7 %	34,615	1.7 %	33,703	2.7 %
B1, 2, 3, 4	25,735	1.6 %	6,575	1.6 %	32,310	1.6 %	28,999	11.4 %

Source: CBGA

Year to Date for the Week Ending September 25, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)