



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending October 23, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	1,138,425	1,021,475	11 %	351,471	342,355	3 %	1,489,896	1,363,830	9 %
Heifers	683,658	621,998	10 %	108,971	99,894	9 %	792,629	721,892	10 %
Cows	267,515	237,799	12 %	89,506	82,224	9 %	357,021	320,023	12 %
Bulls	13,895	9,475	47 %	458	445	3 %	14,353	9,920	45 %
Total YTD	2,103,493	1,890,747	11 %	550,406	524,918	5 %	2,653,899	2,415,665	10 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	902	898	0 %	955	938	2 %	914	908	1 %
Heifers	838	835	0 %	857	845	1 %	841	837	0 %
Cows	747	760	-2 %	671	667	1 %	728	736	-1 %
Bulls	999	965	4 %	1,014	940	8 %	1,000	964	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	725,638	651,660	11 %	194,579	183,914	6 %	920,217	835,574	10 %
Non-Fed	96,892	86,147	12 %	27,457	25,065	10 %	124,350	111,211	12 %
Total	822,530	737,807	11 %	222,037	208,979	6 %	1,044,566	946,785	10 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Aug. 31, 2021				Imports For the period Jan. 1 - Oct. 23, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	12,277	2,325	-	United States of America	81,083	91,513	-11 %
non pure bred	277,290	142,280	95 %	New Zealand	10,491	15,176	-31 %
Total	289,567	144,605	-	Uruguay	7,920	12,415	-36 %
				Mexico	7,192	6,948	4 %
				Australia	5,888	11,629	-49 %
				Spain	2,960	3,320	-11 %
				Others	13,833	18,249	-24 %
				Total	129,367	159,250	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Oct. 16, 2021			
Live Cattle to U.S.			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	339,679	376,347	-10 %
feeder cattle & calves	100,261	92,502	8 %
bulls	30,451	33,788	-10 %
others	7,005	8,235	-15 %
Total	477,396	510,872	-7 %

Source: USDA - APHIS

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	27,058	44,393	-39 %
EU-27 (Beef/Veal total)	11,145	12,981	-14 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Aug. 31, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	2,396	N/A	0	N/A	2,396	1,383	73 %
Primal Cuts	18,067	180,147	1,756	12,511	212,481	183,811	16 %
Chuck	6,562	35,482	1	26	42,071	39,491	7 %
Loin	1,741	20,637	0	477	22,855	15,553	47 %
Brisket	0	11,497	0	507	12,004	13,198	-9 %
Flank and Plate	2,731	8,768	5	816	12,320	10,064	22 %
Hip	10	18,757	0	22	18,788	14,490	30 %
Rib	5,209	11,104	384	0	16,698	13,369	25 %
Others	1,814	73,902	1,365	10,664	87,745	77,646	13 %
Offals	N/A	N/A	N/A	N/A	14,703	13,278	11 %
Processed	N/A	N/A	N/A	N/A	4,274	3,629	18 %
Total	20,464	180,147	1,756	12,511	233,855	202,101	16 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Aug. 31, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	233,855	202,101	16 %	2,031,527	1,597,306	27 %	Italy	223	204
Japan	40,038	29,448	36 %	287,209	210,923	36 %	Belgium	218	56
Mexico	16,045	7,722	108 %	126,649	59,143	114 %	Netherlands	168	276
China	13,132	5,690	131 %	122,485	57,958	111 %	France	40	13
Viet Nam	8,877	2,717	227 %	60,162	15,686	284 %	Spain	37	0
South Korea	6,878	3,604	91 %	54,611	24,636	122 %	Germany	27	0
Hong Kong	5,653	8,589	-34 %	50,276	69,919	-28 %	Luxembourg	5	0
Philippines	3,784	342	1000 %	10,045	2,363	325 %	Total	718	549
Angola	1,189	1,696	-30 %	1,617	1,816	-11 %	Total ('000 \$ CDN)	12,057	9,758
Others	7,911	8,251	-4 %	49,580	51,324	-3 %			
Total	337,363	270,160	25 %	2,794,161	2,091,075	34 %			
Cattle Hides & Skins Exports (Number '000)	2,436	2,090	17 %	135,184	84,227	61 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending October 16, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	298.7	12,854.2	12,397.4	4 %	Steers	922	901	903	0 %
Heifers	202.8	7,703.9	7,324.5	5 %	Heifers	840	829	831	0 %
Cows	130.8	5,215.1	4,905.3	6 %	Cows	622	640	644	-1 %
Bulls	10.8	433.8	406.1	7 %	Bulls	870	891	884	1 %
Total	643.1	26,206.9	25,033.4	5 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		8,149,819	7,838,105	4 %		September 2021	(Oct'20-Sept'21)	(Oct'19-Sept'20)	
Non-Fed		1,689,926	1,595,934	6 %	Prime	9.1 %	10.6 %	10.3 %	
Total		9,839,744	9,434,039	4 %	Choice	74.7 %	74.5 %	74.5 %	
Total Jan. - Dec. 2020			11,103,149		Select	15.9 %	14.6 %	14.9 %	
					Cattle Slaughter for the Week Ending				
For the period	Aug. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,801	62,533	-4 %	
Canada		284,172	247,406	15 %	US	643,134	637,073	1 %	
Mexico		199,544	219,691	-9 %	Total Canada & US	702,935	699,606	0 %	
New Zealand		175,425	186,061	-6 %	Cattle Slaughter Year to Date				
Others		338,820	412,220	-18 %	Canada	2,586,467	2,355,364	10 %	
Total	997,960	1,065,378	1,065,378	-6 %	US	26,206,935	25,033,375	5 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	28,793,402	27,388,739	5 %	
Canada		82,742	89,291	-7 %	US Live Cattle Imports				
Japan		254,633	261,058	-2 %	Mexico - Feeder 1 Jan.-Oct 23 2021	851,553	1,137,743	-25 %	
South Korea		243,107	205,872	18 %	Canada 1 Jan.-Oct. 16 2021	477,396	510,872	-7 %	
Others		458,650	302,586	52 %					
Total	1,039,132	858,807	858,807	21 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Oct. 23 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	106,595	28 %	183,577	49 %		-42 %
New Zealand	213,402	142,733	67 %	146,962	69 %		-3 %
Argentina	20,000	12,403	62 %	19,141	96 %		-35 %
Uruguay	20,000	15,879	79 %	18,017	90 %		-12 %
Others	65,005	43,078	66 %	21,392	33 %		101 %
Total TRQ	696,621	320,689	46 %	389,088	56 %		-18 %
TRQ (Australia, N. Z.)	591,616	249,329	42 %	330,538	56 %		-25 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Oct. 23 2021	2021			2020						
	2021	2020	% chg	2021			(tonnes)			
							Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina			228	47	276	1 %
Supp. Quota Authorized	-	-	-	Australia			3,862	2,125	5,987	21 %
Total quota	76,409	76,409	0 %	Ireland			0	0	0	0 %
				Japan			0	46	46	0 %
				Netherlands			0	0	0	0 %
				New Zealand			5,632	4,825	10,457	37 %
				Spain			0	0	0	0 %
				United Kingdom			0	0	0	0 %
YTD Permits allocated as of:				Uruguay			8,594	2,667	11,261	40 %
	10/23/2021	10/18/2020	% chg	Total			18,316	9,710	28,026	100 %
Argentina	276	21	-46 %	For the period 1 Jan.-Oct. 23 2021			Percentage of Total Imports			
Australia (35,000 mt)	5,987	11,177	-46 %	Grinding Beef			Cuts			
Ireland	0	0	-				2021	2020	2021	2020
Japan	46	17	169 %	Argentina			0.8 %	0.0 %	0.2 %	0.1 %
Netherlands	0	0	-	Australia			13.8 %	19.0 %	7.6 %	10.2 %
New Zealand	10,457	15,212	-31 %	Ireland			0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan			0.0 %	0.0 %	0.2 %	0.0 %
United Kingdom	0	0	-	Netherlands			0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,261	11,774	-4 %	New Zealand			20.1 %	22.2 %	17.2 %	17.6 %
Total	28,026	38,201	-27 %	Spain			0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom			0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay			30.7 %	25.0 %	9.5 %	5.8 %
				Total			65.4 %	66.2 %	34.6 %	33.8 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending October 23, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-10-23	47,182	11,279	58,461		6,313	2,658	8,971		67,432
2021-10-16	42,960	8,289	51,249		6,119	2,433	8,552		59,801
2021-10-09	47,319	10,674	57,993		6,700	2,892	9,592		67,585
September 2021	225,970	53,886	279,856	55,971	29,704	12,694	42,398	8,480	322,254
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,822,083	460,442	2,282,525	54,346	281,410	89,964	371,374	8,842	2,653,899
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

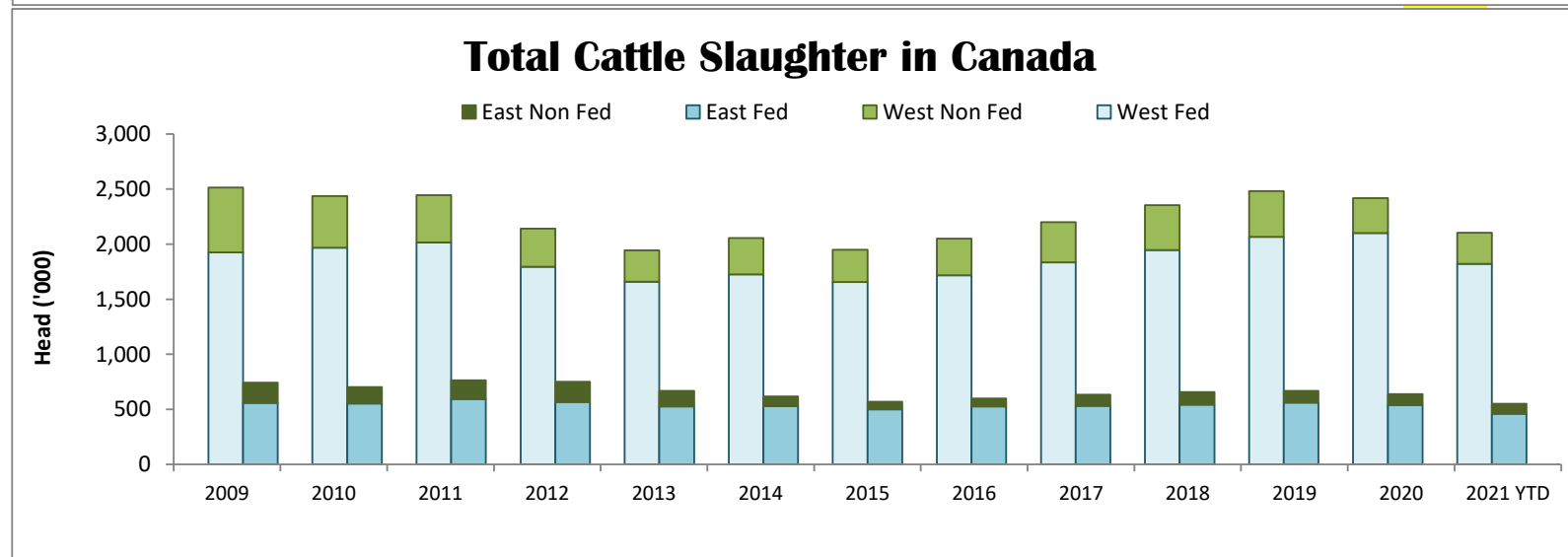
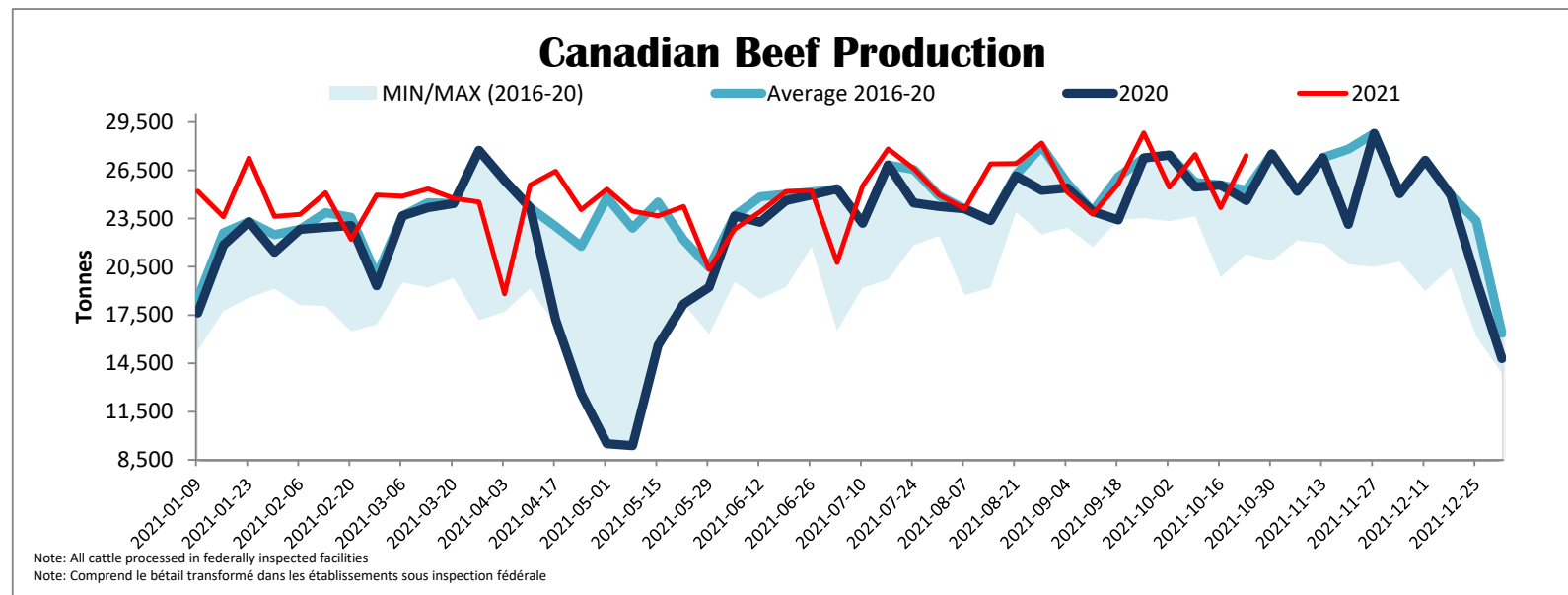
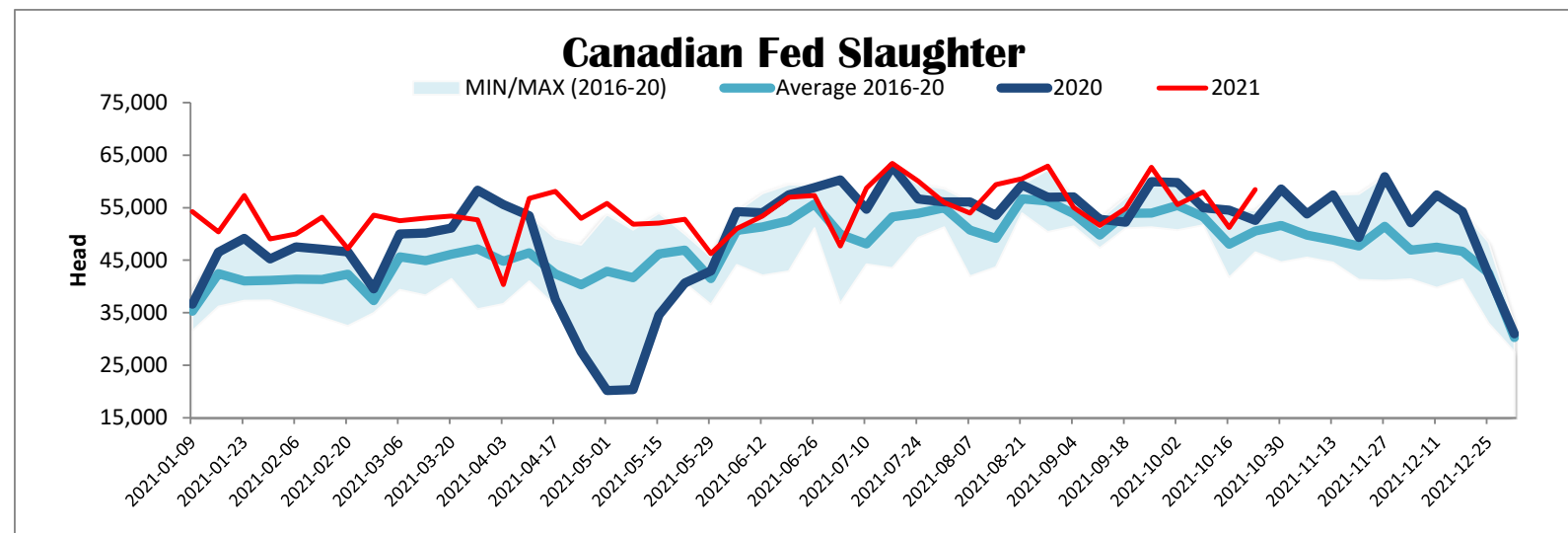
Grading

	Weekly Totals				October 23, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	2,260	4.8 %	657	5.8 %	2,917	5.0 %	2,222	31.3%
AAA	32,550	69.8 %	7,673	67.8 %	40,223	69.4 %	35,192	14.3%
AA	10,687	22.9 %	2,622	23.2 %	13,309	23.0 %	13,788	-3.5%
A	502	1.1 %	166	1.5 %	668	1.2 %	452	47.8%
B1, 2, 3, 4	609	1.3 %	205	1.8 %	814	1.4 %	825	-1.3%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	63,458	3.5 %	26,764	5.8 %	90,222	4.0 %	65,060	38.7 %
AAA	1,175,982	65.4 %	312,855	67.6 %	1,488,837	65.9 %	1,315,447	13.2 %
AA	498,838	27.8 %	108,165	23.4 %	607,003	26.9 %	621,726	-2.4 %
A	29,628	1.6 %	7,709	1.7 %	37,337	1.7 %	35,838	4.2 %
B1, 2, 3, 4	29,191	1.6 %	7,342	1.6 %	36,533	1.6 %	33,277	9.8 %

Source: CBGA

Year to Date for the Week Ending October 23, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)