



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending September 18, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	974,733	865,711	13 %	308,883	300,181	3 %	1,283,616	1,165,892	10 %
Heifers	613,318	548,775	12 %	99,583	89,234	12 %	712,901	638,009	12 %
Cows	238,328	211,414	13 %	76,106	71,809	6 %	314,434	283,223	11 %
Bulls	12,465	7,680	62 %	396	371	7 %	12,861	8,051	60 %
Total YTD	1,838,844	1,633,580	13 %	484,968	461,595	5 %	2,323,812	2,095,175	11 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	894	889	1 %	957	938	2 %	910	902	1 %
Heifers	837	832	1 %	860	847	2 %	840	834	1 %
Cows	748	762	-2 %	673	667	1 %	730	738	-1 %
Bulls	1,004	969	4 %	1,017	930	9 %	1,004	967	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	628,351	556,149	13 %	172,921	161,962	7 %	801,273	718,111	12 %
Non-Fed	86,544	76,424	13 %	23,428	21,892	7 %	109,972	98,316	12 %
Total	714,896	632,573	13 %	196,349	183,854	7 %	911,245	816,427	12 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Jul. 31, 2021				Imports For the period Jan. 1 - Sep. 18, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	10,573	2,145	393 %	United States of America	72,170	80,961	-11 %
non pure bred	249,048	123,594	102 %	New Zealand	9,555	13,512	-29 %
Total	259,621	125,739	106 %	Uruguay	7,842	11,971	-34 %
				Mexico	6,583	5,966	10 %
				Australia	5,064	10,684	-53 %
				Italy	2,357	2,409	-2 %
				Others	12,216	16,791	-27 %
				Total	115,785	142,294	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Sep. 11, 2021			
Live Cattle to U.S.			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	289,977	333,434	-13 %
feeder cattle & calves	80,120	84,628	-5 %
bulls	26,257	29,012	-9 %
others	6,527	7,530	-13 %
Total	402,881	454,604	-11 %

Source: USDA - APHIS

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	25,028	41,084	-39 %
EU-27 (Beef/Veal total)	9,433	11,337	-17 %

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	2,023	N/A	0	N/A	2,023	1,168	73 %
Primal Cuts	15,115	152,036	1,454	10,459	179,063	155,942	15 %
Chuck	5,593	30,054	1	26	35,674	32,849	9 %
Loin	1,426	17,570	0	441	19,438	13,294	46 %
Brisket	0	9,521	0	504	10,026	11,353	-12 %
Flank and Plate	2,321	7,531	4	664	10,520	8,375	26 %
Hip	8	14,654	0	22	14,683	12,464	18 %
Rib	4,307	9,334	359	0	14,001	11,137	26 %
Others	1,459	63,370	1,090	8,802	74,722	66,468	12 %
Offals	N/A	N/A	N/A	N/A	12,618	11,371	11 %
Processed	N/A	N/A	N/A	N/A	3,695	3,162	17 %
Total	17,139	152,036	1,454	10,459	197,399	171,643	15 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	197,399	171,643	15 %	1,680,611	1,380,943	22 %	Belgium	208	48
Japan	32,992	25,235	31 %	229,737	185,912	24 %	Italy	174	166
Mexico	13,837	6,864	102 %	104,269	54,187	92 %	Netherlands	148	168
China	11,400	4,877	134 %	104,098	49,863	109 %	France	35	12
Viet Nam	8,175	2,114	287 %	54,817	11,907	360 %	Spain	27	0
South Korea	5,351	3,136	71 %	40,295	21,514	87 %	Germany	18	0
Hong Kong	5,268	7,491	-30 %	46,688	62,138	-25 %	Luxembourg	5	0
Philippines	3,663	342	971 %	9,667	2,363	309 %	Total	614	394
Angola	1,115	1,495	-25 %	1,490	1,622	-8 %	Total ('000 \$ CDN)	10,471	7,920
Others	6,536	6,831	-4 %	42,901	42,714	0 %			
Total	285,735	230,028	24 %	2,314,574	1,813,163	28 %			
Cattle Hides & Skins Exports (Number '000)	2,082	1,820	14 %	110,370	76,031	45 %			

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending September 11, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.4	11,296.3	10,808.9	5 %	Steers	909	899	900	0 %
Heifers	169.4	6,735.8	6,388.5	5 %	Heifers	831	828	830	0 %
Cows	115.5	4,565.2	4,302.3	6 %	Cows	629	643	646	0 %
Bulls	10.0	377.9	349.2	8 %	Bulls	891	895	883	1 %
Total	579.3	22,975.1	21,849.0	5 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		7,135,037	6,816,426	5 %	August 2021	(Oct'19-Sept'20)	2020	2019	(Oct'18-Sept'19)
Non-Fed		1,485,225	1,400,697	6 %	Prime	9.0 %	10.3 %	8.8 %	
Total		8,620,262	8,217,123	5 %	Choice	74.6 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	16.1 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Jul. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	59,507	59,838	-1 %	
Canada		239,326	210,019	14 %	US	579,277	635,387	-9 %	
Mexico		171,706	191,114	-10 %	Total Canada & US	638,784	695,225	-8 %	
New Zealand		149,316	163,660	-9 %					
Others		287,137	341,506	-16 %	Cattle Slaughter Year to Date				
Total		847,485	906,299	-6 %	Canada	2,260,096	2,036,231	11 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	22,975,099	21,849,021	5 %	
Canada		72,018	77,830	-7 %	Total Canada & US	25,235,195	23,885,252	6 %	
Japan		219,636	229,366	-4 %					
South Korea		212,102	171,808	23 %	US Live Cattle Imports				
Others		388,182	258,429	50 %	Mexico - Feeder 1 Jan.-Sep 18 2021	769,988	1,003,373	-23 %	
Total		891,938	737,434	21 %	Canada 1 Jan.-Sep. 11 2021	402,881	454,604	-11 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Sep. 11 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	90,624	24 %	163,937	43 %		-45 %
New Zealand	213,402	132,330	62 %	137,551	64 %		-4 %
Argentina	20,000	10,469	52 %	16,240	81 %		-36 %
Uruguay	20,000	14,480	72 %	17,149	86 %		-16 %
Others	65,005	34,752	53 %	16,784	26 %		107 %
Total TRQ	696,621	282,655	41 %	351,661	50 %		-20 %
TRQ (Australia, N. Z.)	591,616	222,955	38 %	301,488	51 %		-26 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Sep. 11 2021	2021			2020						
	2021	2020	% chg	2021		2020		Total		Total (%)
				Grinding Beef	Cuts	Grinding Beef	Cuts	2021	2020	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	45	45	274	1 %	
Supp. Quota Authorized	-	-	-	Australia	3,317	1,867	1,867	5,184	20 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0	0 %	
				Japan	0	42	42	42	0 %	
				Netherlands	0	0	0	0	0 %	
				New Zealand	5,290	4,219	4,219	9,509	36 %	
				Spain	0	0	0	0	0 %	
				United Kingdom	0	2	2	2	0 %	
YTD Permits allocated as of:				Uruguay	8,594	2,617	2,617	11,211	43 %	
	9/11/2021	9/6/2020	% chg	Total	17,429	8,793	8,793	26,222	100 %	
Argentina	274	21	-99 %							
Australia (35,000 mt)	5,184	10,259	-49 %	For the period 1 Jan.-Sep. 11 2021			Percentage of Total Imports			
Ireland	0	0	-	Grinding Beef		Cuts		2021	2020	
Japan	42	15	178 %	2021	2020	2021	2020			
Netherlands	0	0	-	Argentina	0.9 %	0.0 %	0.2 %	0.1 %		
New Zealand	9,509	13,333	-29 %	Australia	12.7 %	18.9 %	7.1 %	10.0 %		
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
United Kingdom	2	0	-	Japan	0.0 %	0.0 %	0.2 %	0.0 %		
Uruguay	11,211	11,774	-5 %	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
Total	26,222	35,402	-26 %	New Zealand	20.2 %	23.0 %	16.1 %	14.7 %		
				Spain	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	32.8 %	27.0 %	10.0 %	6.3 %		
				Total	66.5 %	68.9 %	33.5 %	31.1 %		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending September 18, 2021

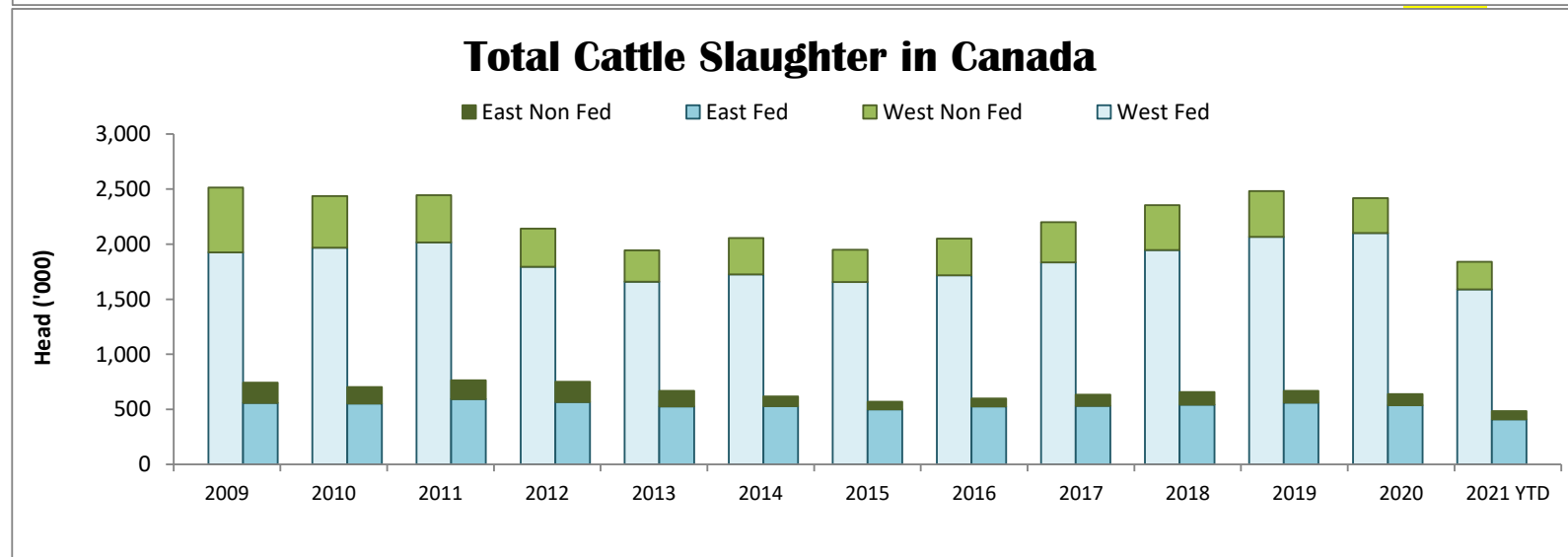
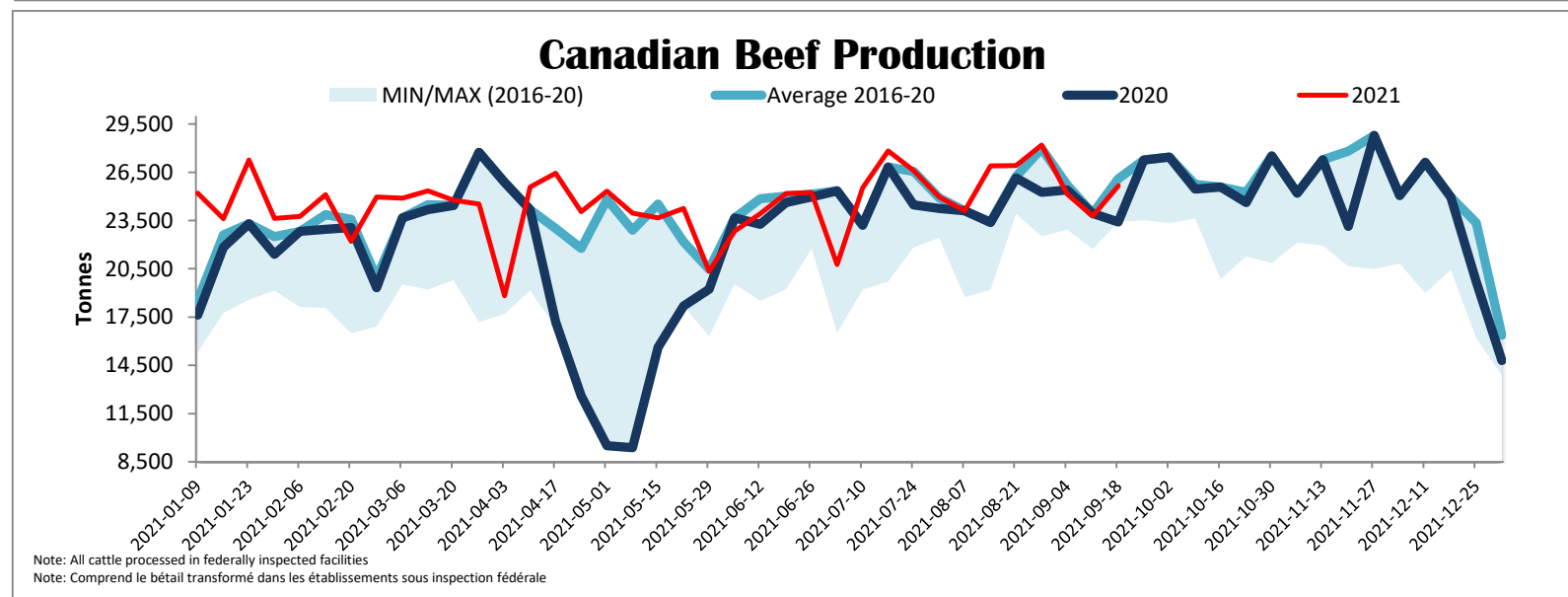
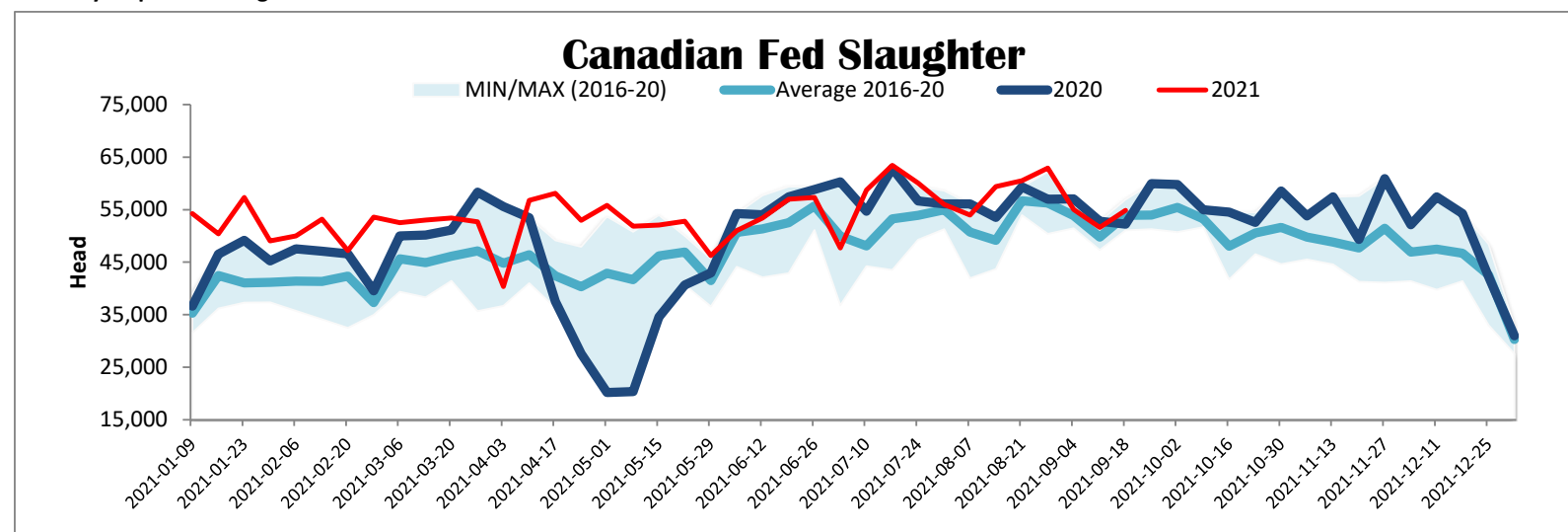
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-09-18	42,879	12,007	54,886		6,122	2,708	8,830		63,716
2021-09-11	43,199	8,450	51,649		5,590	2,268	7,858		59,507
2021-09-04	43,321	11,695	55,016		6,507	2,239	8,746		63,762
August 2021	192,659	44,128	236,787	59,197	26,675	8,441	35,116	8,779	271,903
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,588,051	408,466	1,996,517	53,960	250,793	76,502	327,295	8,846	2,323,812
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				September 18, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,256	2.9 %	608	5.0 %	1,864	3.4 %	1,510	23.4%
AAA	27,991	65.5 %	7,747	63.9 %	35,738	65.1 %	32,840	8.8%
AA	11,891	27.8 %	3,359	27.7 %	15,250	27.8 %	15,941	-4.3%
A	626	1.5 %	146	1.2 %	772	1.4 %	836	-7.7%
B1, 2, 3, 4	970	2.3 %	266	2.2 %	1,236	2.3 %	1,030	20.0%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	53,556	3.4 %	24,144	5.9 %	77,700	3.9 %	54,079	43.7 %
AAA	1,019,488	65.1 %	278,519	67.8 %	1,298,007	65.7 %	1,130,163	14.9 %
AA	441,001	28.2 %	94,579	23.0 %	535,580	27.1 %	544,167	-1.6 %
A	26,879	1.7 %	6,947	1.7 %	33,826	1.7 %	33,019	2.4 %
B1, 2, 3, 4	24,243	1.5 %	6,317	1.5 %	30,560	1.5 %	27,893	9.6 %

Source: CBGA

Year to Date for the Week Ending September 18, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)