



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 28, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	880,716	774,685	14 %	282,446	276,923	2 %	1,163,162	1,051,608	11 %
Heifers	577,936	506,090	14 %	93,868	84,163	12 %	671,804	590,253	14 %
Cows	221,043	197,260	12 %	68,939	65,722	5 %	289,982	262,982	10 %
Bulls	11,531	6,805	69 %	348	314	11 %	11,879	7,119	67 %
Total YTD	1,691,226	1,484,840	14 %	445,601	427,122	4 %	2,136,827	1,911,962	12 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	891	886	1 %	959	938	2 %	907	900	1 %
Heifers	838	831	1 %	862	848	2 %	841	834	1 %
Cows	750	764	-2 %	673	668	1 %	732	740	-1 %
Bulls	1,007	970	4 %	1,014	907	12 %	1,007	967	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	575,425	502,108	15 %	159,576	150,221	6 %	735,001	652,328	13 %
Non-Fed	80,482	71,318	13 %	21,220	20,035	6 %	101,703	91,353	11 %
Total	655,907	573,426	14 %	180,796	170,255	6 %	836,703	743,681	13 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Jul. 31, 2021				Imports For the period Jan. 1 - Aug. 28, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	10,573	2,145	393 %	United States of America	67,009	75,363	-11 %
non pure bred	249,048	123,594	102 %	New Zealand	8,803	12,184	-28 %
Total	259,621	125,739	106 %	Uruguay	7,766	11,765	-34 %
				Mexico	5,930	5,612	6 %
				Australia	4,663	9,816	-52 %
				Italy	2,040	2,132	-4 %
				Others	10,949	15,007	-27 %
				Total	107,161	131,880	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 21, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	262,424	311,838	-16 %				
feeder cattle & calves	69,845	79,210	-12 %				
bulls	23,126	25,399	-9 %				
others	6,253	7,235	-14 %				
Total	361,648	423,682	-15 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jul. 31, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	2,023	N/A	0	N/A	2,023	1,168	73 %
Primal Cuts	15,115	152,036	1,454	10,459	179,063	155,942	15 %
Chuck	5,593	30,054	1	26	35,674	32,849	9 %
Loin	1,426	17,570	0	441	19,438	13,294	46 %
Brisket	0	9,521	0	504	10,026	11,353	-12 %
Flank and Plate	2,321	7,531	4	664	10,520	8,375	26 %
Hip	8	14,654	0	22	14,683	12,464	18 %
Rib	4,307	9,334	359	0	14,001	11,137	26 %
Others	1,459	63,370	1,090	8,802	74,722	66,468	12 %
Offals	N/A	N/A	N/A	N/A	12,618	11,371	11 %
Processed	N/A	N/A	N/A	N/A	3,695	3,162	17 %
Total	17,139	152,036	1,454	10,459	197,399	171,643	15 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jul. 31, 2021									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2021	2020	% chg	(tonnes)	2021	2020	% chg	
United States	197,399	171,643	15 %	1,680,611	1,380,943	22 %	Belgium	208	48
Japan	32,992	25,235	31 %	229,737	185,912	24 %	Italy	174	166
Mexico	13,837	6,864	102 %	104,269	54,187	92 %	Netherlands	148	168
China	11,400	4,877	134 %	104,098	49,863	109 %	France	35	12
Viet Nam	8,175	2,114	287 %	54,817	11,907	360 %	Spain	27	0
South Korea	5,351	3,136	71 %	40,295	21,514	87 %	Germany	18	0
Hong Kong	5,268	7,491	-30 %	46,688	62,138	-25 %	Luxembourg	5	0
Philippines	3,663	342	971 %	9,667	2,363	309 %	Total	614	394
Angola	1,115	1,495	-25 %	1,490	1,622	-8 %	Total ('000 \$ CDN)	10,471	7,920
Others	6,536	6,831	-4 %	42,901	42,714	0 %			
Total	285,735	230,028	24 %	2,314,574	1,813,163	28 %			
Cattle Hides & Skins Exports (Number '000)	2,082	1,820	14 %	110,370	76,031	45 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending August 21, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	336.0	10,387.4	9,828.6	6 %	Steers	903	898	898	0 %
Heifers	189.0	6,199.6	5,809.2	7 %	Heifers	820	828	829	0 %
Cows	129.5	4,192.1	3,957.8	6 %	Cows	620	645	648	0 %
Bulls	11.9	343.2	313.7	9 %	Bulls	894	895	883	1 %
Total	666.4	21,122.3	19,909.3	6 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,561,338	6,190,749	6 %		July 2021	2020	2019	
Non-Fed		1,365,587	1,288,293	6 %	Prime	9.0 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		7,926,925	7,479,042	6 %	Choice	74.5 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	16.3 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Jul. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	68,892	66,201	4 %	
Canada		239,326	210,019	14 %	US	666,423	650,618	2 %	
Mexico		171,706	191,114	-10 %	Total Canada & US	735,315	716,819	3 %	
New Zealand		149,316	163,660	-9 %	Cattle Slaughter Year to Date				
Others		287,137	341,506	-16 %	Canada	2,064,389	1,847,464	12 %	
Total		847,485	906,299	-6 %	US	21,122,266	19,909,276	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	23,186,655	21,756,740	7 %	
Canada		72,018	77,830	-7 %	US Live Cattle Imports				
Japan		219,636	229,366	-4 %	Mexico - Feeder 1 Jan.-Aug 28 2021	734,348	944,774	-22 %	
South Korea		212,102	171,808	23 %	Canada 1 Jan.-Aug. 21 2021	361,648	423,682	-15 %	
Others		388,182	258,429	50 %					
Total		891,938	737,434	21 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Aug. 28 2021						
	2021			2020		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021
Australia	378,214	83,318	22 %	149,811	40 %	-44 %
New Zealand	213,402	123,651	58 %	128,345	60 %	-4 %
Argentina	20,000	9,146	46 %	11,178	56 %	-18 %
Uruguay	20,000	12,998	65 %	16,154	81 %	-20 %
Others	65,005	29,997	46 %	14,422	22 %	108 %
Total TRQ	696,621	259,110	37 %	319,909	46 %	-19 %
TRQ (Australia, N. Z.)	591,616	206,969	35 %	278,155	47 %	-26 %
Canada	no limit					
Mexico	no limit					
Canadian Beef and Veal Import Permits by Country						
For the period 1 Jan.-Aug. 28 2021						
	2021	2020	% chg	Canadian Beef and Veal Import Permits by Type of Meat (tonnes)		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total
Supp. Quota Authorized	-	-	-	Argentina	228	45
Total quota	76,409	76,409	0 %	Australia	3,022	1,681
				Ireland	0	0
				Japan	0	37
				Netherlands	0	0
				New Zealand	4,966	3,732
				Spain	0	0
				United Kingdom	0	0
				Uruguay	8,594	2,617
				Total	16,810	8,112
YTD Permits allocated as of:	2021-08-28	2020-08-23	% chg	Percentage of Total Imports		
Argentina	274	21	-52 %	Grinding Beef		Cuts
Australia (35,000 mt)	4,703	9,809	-52 %	2021	2020	2021
Ireland	0	0	-	Argentina	0.9 %	0.0 %
Japan	37	14	165 %	Australia	12.1 %	18.9 %
Netherlands	0	0	-	Ireland	0.0 %	0.0 %
New Zealand	8,698	12,211	-29 %	Japan	0.0 %	0.0 %
Spain	0	0	-	Netherlands	0.0 %	0.0 %
United Kingdom	0	0	-	New Zealand	19.9 %	22.2 %
Uruguay	11,211	11,774	-5 %	Spain	0.0 %	0.0 %
Total	24,922	33,829	-26 %	United Kingdom	0.0 %	0.0 %
				Uruguay	34.5 %	28.2 %
				Total	67.5 %	69.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 28, 2021

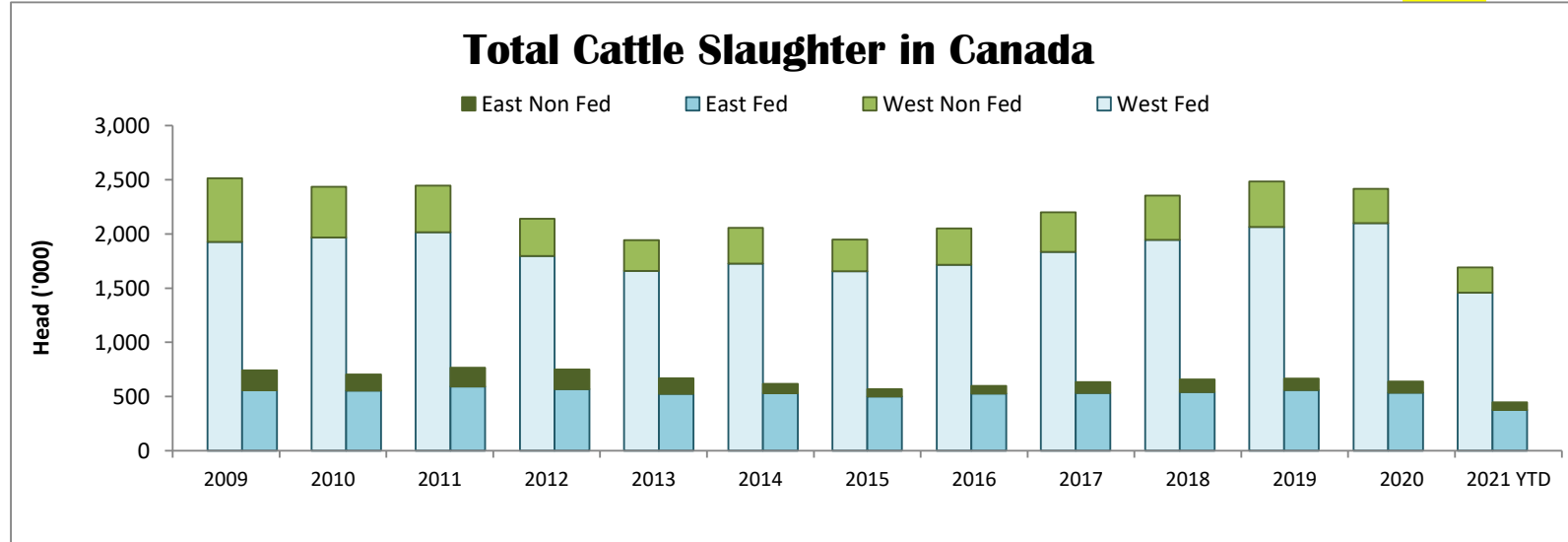
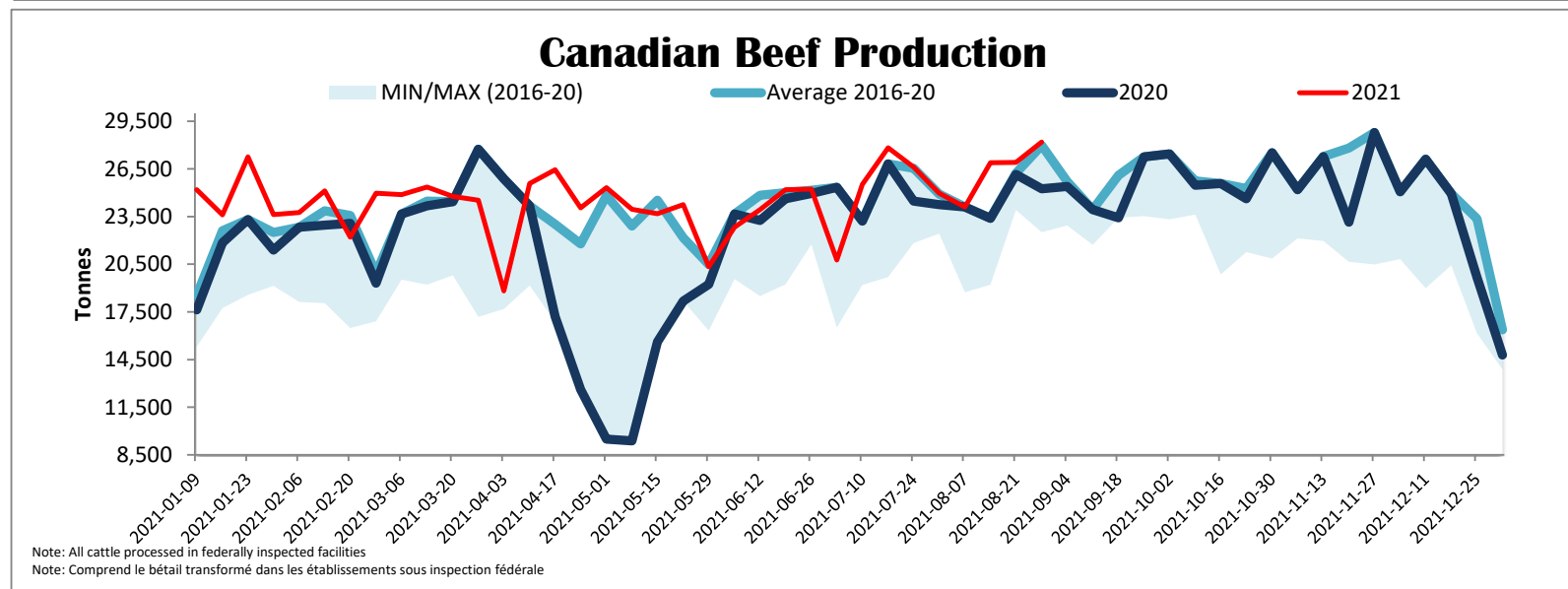
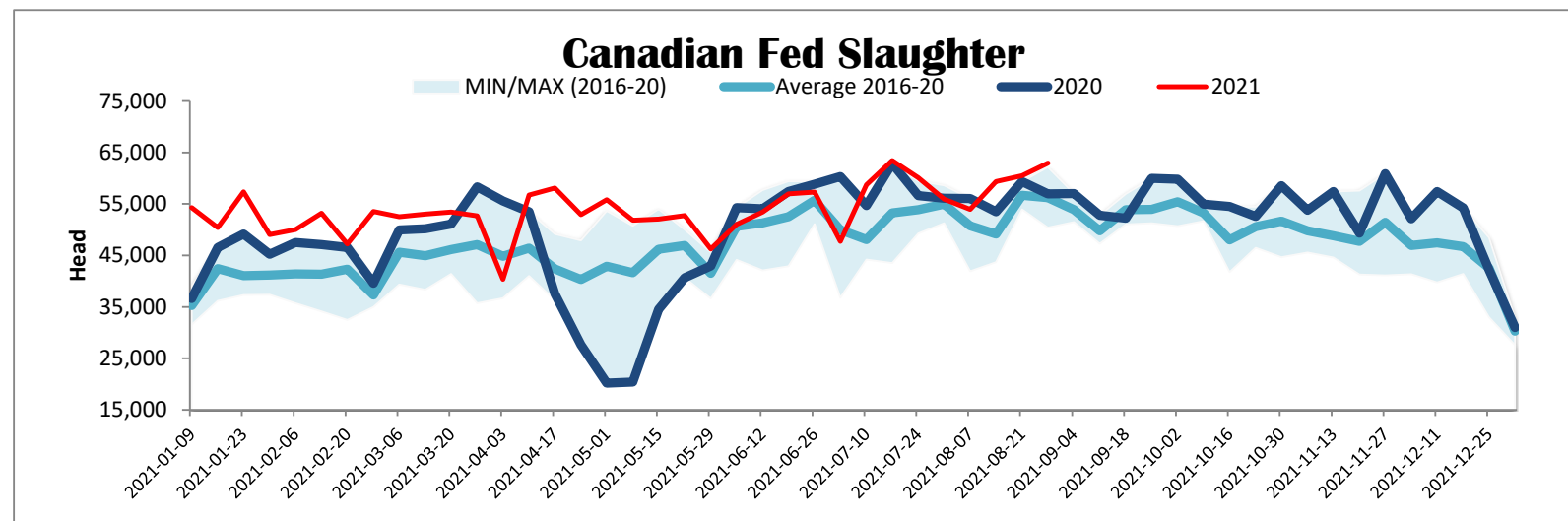
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-08-28	51,405	11,516	62,921		7,361	2,156	9,517		72,438
2021-08-21	49,086	11,434	60,520		6,123	2,249	8,372		68,892
2021-08-14	47,982	11,398	59,380		7,358	1,987	9,345		68,725
2021-08-07	44,186	9,780	53,966		5,833	2,049	7,882		61,848
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,458,652	376,314	1,834,966	53,970	232,574	69,287	301,861	8,878	2,136,827
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				August 28, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,144	2.2 %	453	3.9 %	1,597	2.6 %	1,260	26.7%
AAA	31,537	62.0 %	7,453	64.2 %	38,990	62.4 %	35,912	8.6%
AA	15,543	30.6 %	3,359	28.9 %	18,902	30.3 %	17,912	5.5%
A	1,237	2.4 %	170	1.5 %	1,407	2.3 %	786	79.0%
B1, 2, 3, 4	1,400	2.8 %	183	1.6 %	1,583	2.5 %	1,254	26.2%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	49,899	3.5 %	22,740	6.0 %	72,639	4.0 %	49,873	45.6 %
AAA	935,184	65.1 %	257,933	68.2 %	1,193,117	65.7 %	1,028,616	16.0 %
AA	405,736	28.2 %	85,394	22.6 %	491,130	27.1 %	493,659	-0.5 %
A	24,963	1.7 %	6,521	1.7 %	31,484	1.7 %	30,592	2.9 %
B1, 2, 3, 4	21,207	1.5 %	5,588	1.5 %	26,795	1.5 %	24,567	9.1 %

Source: CBGA

Year to Date for the Week Ending August 28, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)