



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 21, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	846,034	744,989	14 %	273,338	269,832	1 %	1,119,372	1,014,821	10 %
Heifers	561,213	488,119	15 %	91,460	81,948	12 %	652,673	570,067	14 %
Cows	214,110	192,393	11 %	66,793	63,565	5 %	280,903	255,958	10 %
Bulls	11,103	6,333	75 %	338	285	19 %	11,441	6,618	73 %
Total YTD	1,632,460	1,431,834	14 %	431,929	415,630	4 %	2,064,389	1,847,464	12 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	890	885	1 %	960	939	2 %	907	899	1 %
Heifers	838	831	1 %	863	849	2 %	842	834	1 %
Cows	751	764	-2 %	674	668	1 %	733	740	-1 %
Bulls	1,009	972	4 %	1,017	922	10 %	1,009	970	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	555,074	483,163	15 %	154,826	146,429	6 %	709,900	629,591	13 %
Non-Fed	78,051	69,457	12 %	20,561	19,374	6 %	98,612	88,832	11 %
Total	633,124	552,620	15 %	175,387	165,803	6 %	808,512	718,423	13 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Jun. 30, 2021				Imports For the period Jan. 1 - Aug. 21, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	8,905	1,721	417 %	United States of America	65,136	72,978	-11 %
non pure bred	210,697	104,852	101 %	New Zealand	8,567	11,734	-27 %
Total	219,602	106,573	106 %	Uruguay	7,766	11,639	-33 %
				Mexico	5,542	5,454	2 %
				Australia	4,541	9,155	-50 %
				Italy	1,991	2,090	-5 %
				Others	10,325	14,745	-30 %
				Total	103,869	127,796	-19 %

Source: Statistics Canada

Exports For the period Jan. 1 - Aug. 14, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	252,309	305,759	-17 %				
feeder cattle & calves	63,841	77,982	-18 %				
bulls	21,796	24,477	-11 %				
others	6,152	7,106	-13 %				
Total	344,098	415,324	-17 %				
					23,328	37,039	-37 %
					7,908	9,946	-20 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jun. 30, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	1,769	N/A	0	N/A	1,769	956	85 %
Primal Cuts	12,940	126,657	1,135	8,757	149,488	128,800	16 %
Chuck	4,758	25,405	1	26	30,190	26,496	14 %
Loin	1,219	14,851	0	413	16,484	11,305	46 %
Brisket	0	7,640	0	395	8,035	9,579	-16 %
Flank and Plate	1,854	6,375	2	569	8,801	6,818	29 %
Hip	4	11,628	0	11	11,643	9,590	21 %
Rib	3,848	7,791	323	0	11,961	9,080	32 %
Others	1,257	52,967	808	7,342	62,374	55,933	12 %
Offals	N/A	N/A	N/A	N/A	10,626	9,425	13 %
Processed	N/A	N/A	N/A	N/A	3,316	2,690	23 %
Total	14,709	126,657	1,135	8,757	165,200	141,870	16 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jun. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	165,200	141,870	16 %	1,386,415	1,171,182	18 %	Italy	130	126
Japan	27,339	20,290	35 %	184,697	153,233	21 %	Netherlands	123	129
Mexico	11,401	5,494	108 %	82,849	45,998	80 %	Belgium	105	41
China	9,947	3,961	151 %	88,134	40,520	118 %	France	31	10
Viet Nam	6,996	1,601	337 %	46,162	9,228	400 %	Spain	24	0
South Korea	4,651	2,482	87 %	32,899	17,377	89 %	Germany	18	0
Hong Kong	4,401	6,056	-27 %	38,098	50,845	-25 %	Luxembourg	5	0
Philippines	3,084	319	867 %	8,015	2,138	275 %	Total	435	305
Angola	966	1,272	-24 %	1,217	1,372	-11 %	Total ('000 \$ CDN)	7,533	6,160
Others	5,276	5,632	-6 %	33,206	34,570	-4 %			
Total	239,261	188,976	27 %	1,901,693	1,526,463	25 %			
Cattle Hides & Skins Exports (Number '000)	1,826	1,502	22 %	93,841	65,544	43 %			

Source: Statistics Canada

UNITED STATES

Year to Date for the Week Ending August 14, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	315.8	10,051.4	9,511.9	6 %	Steers	898	898	898	0 %
Heifers	178.3	6,010.6	5,606.3	7 %	Heifers	817	828	829	0 %
Cows	129.8	4,062.6	3,844.8	6 %	Cows	625	646	648	0 %
Bulls	12.1	331.3	302.6	9 %	Bulls	895	895	883	1 %
Total	636.0	20,455.8	19,265.6	6 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		6,353,405	5,983,518	6 %		July 2021	2020	2019	
Non-Fed		1,324,346	1,251,610	6 %		(Oct'19-Sept'20)	(Oct'18-Sept'19)		
Total		7,677,751	7,235,128	6 %	Prime	9.0 %	10.3 %	8.8 %	
Total Jan. - Dec. 2020			11,103,149		Choice	74.5 %	74.5 %	73.4 %	
					Select	16.3 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Jun. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	68,725	59,905	15 %	
Canada		199,667	173,562	15 %	US	636,014	643,681	-1 %	
Mexico		144,292	161,918	-11 %	Total Canada & US	704,739	703,586	0 %	
New Zealand		125,667	127,843	-2 %	Cattle Slaughter Year to Date				
Others		238,737	272,051	-12 %	Canada	1,995,497	1,781,263	12 %	
Total	708,364	735,374	735,374	-4 %	US	20,455,843	19,265,595	6 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	22,451,340	21,046,858	7 %	
Canada		61,649	66,171	-7 %	US Live Cattle Imports				
Japan		186,513	194,803	-4 %	Mexico - Feeder 1 Jan.-Aug 21 2021	725,290	925,916	-22 %	
South Korea		182,228	141,621	29 %	Canada 1 Jan.-Aug. 14 2021	344,098	415,324	-17 %	
Others		326,691	220,412	48 %					
Total	757,082	623,007	623,007	22 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Aug. 21 2021	2021			2020			
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021	
Australia	378,214	79,424	21 %	145,750	39 %	-46 %	
New Zealand	213,402	120,014	56 %	125,948	59 %	-5 %	
Argentina	20,000	9,078	45 %	10,795	54 %	-16 %	
Uruguay	20,000	12,971	65 %	15,731	79 %	-18 %	
Others	65,005	29,268	45 %	13,701	21 %	114 %	
Total TRQ	696,621	250,756	36 %	311,925	45 %	-20 %	
TRQ (Australia, N. Z.)	591,616	199,438	34 %	271,697	46 %	-27 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country							
For the period 1 Jan.-Aug. 21 2021	2021			2020			
	2021	2020	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	
Supp. Quota Authorized	-	-	-	Argentina	228	45	
Total quota	76,409	76,409	0 %	Australia	2,946	1,644	
				Ireland	0	0	
				Japan	0	35	
				Netherlands	0	0	
				New Zealand	4,929	3,604	
				Spain	0	0	
				United Kingdom	0	0	
				Uruguay	8,594	2,617	
YTD Permits allocated as of:				Total	16,697	7,946	
	2021-08-21	2020-08-16	% chg				
Argentina	274	21		Percentage of Total Imports			
Australia (35,000 mt)	4,590	8,900	-48 %	Grinding Beef			
Ireland	0	0	-	2021	2020	2021	2020
Japan	35	14	153 %	Argentina	0.9 %	0.0 %	0.2 %
Netherlands	0	0	-	Australia	12.0 %	17.9 %	6.7 %
New Zealand	8,533	11,698	-27 %	Ireland	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %
Uruguay	11,211	11,772	-5 %	New Zealand	20.0 %	22.2 %	14.6 %
Total	24,643	32,405	-24 %	Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	34.9 %	29.5 %	10.6 %
				Total	67.8 %	69.6 %	32.2 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 21, 2021

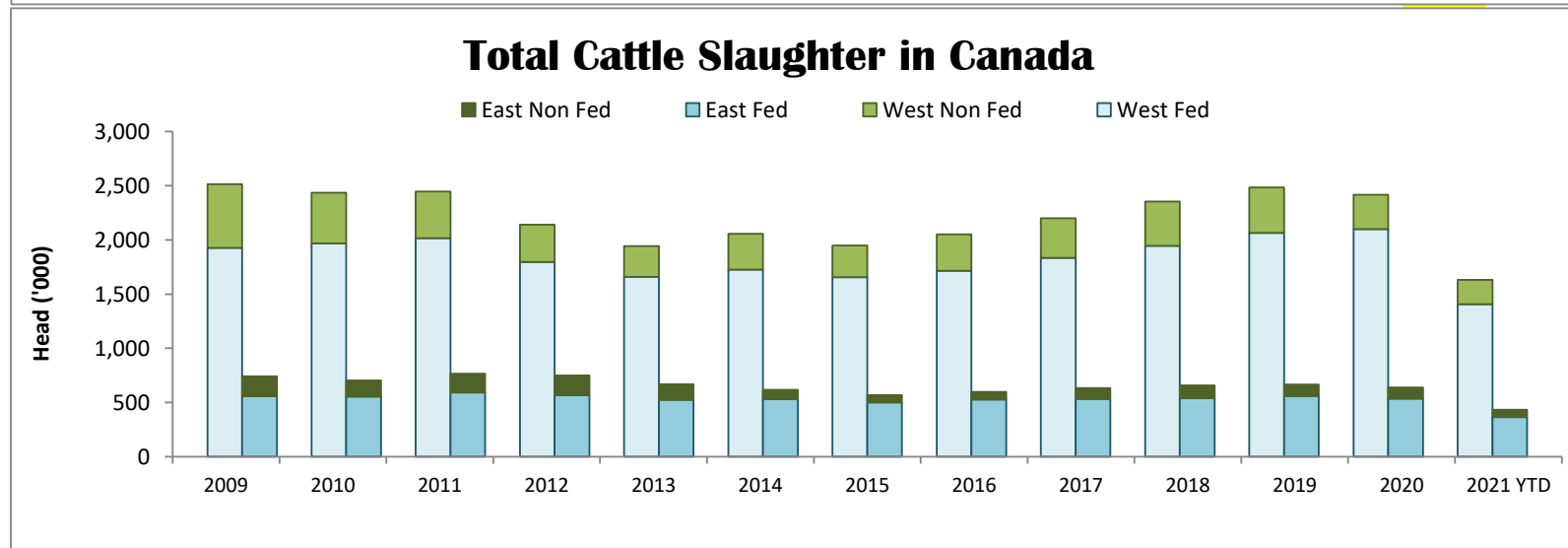
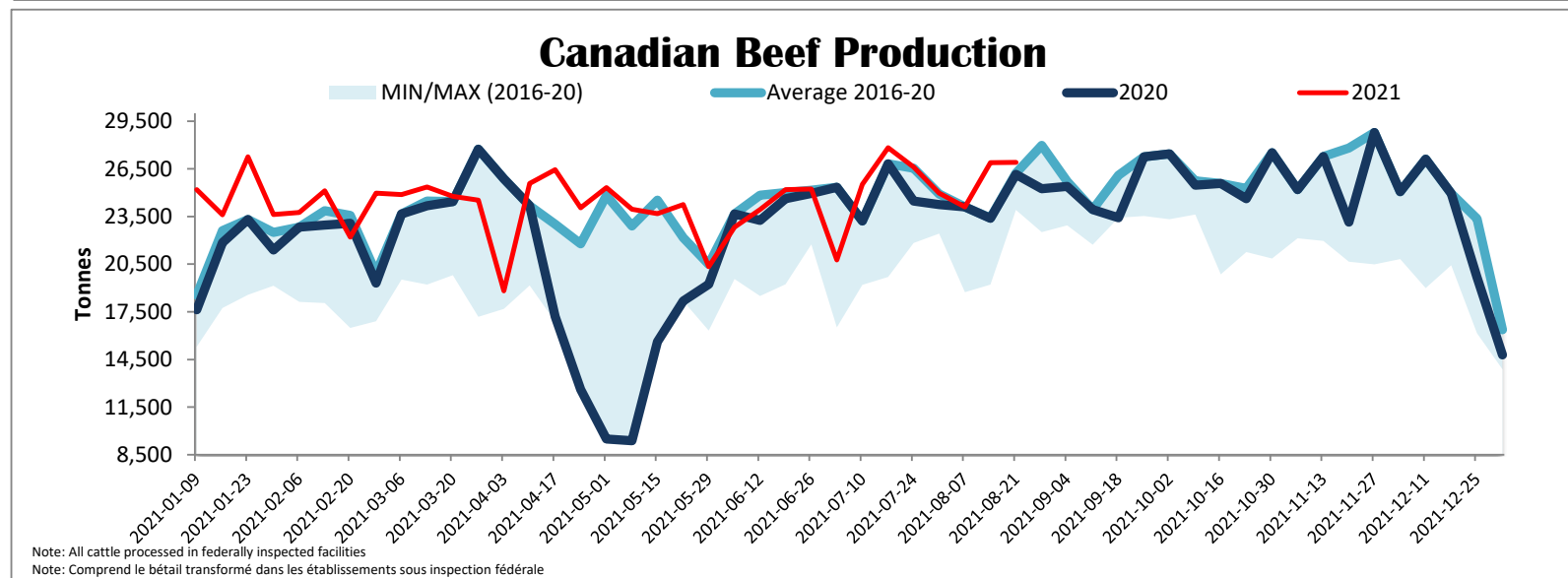
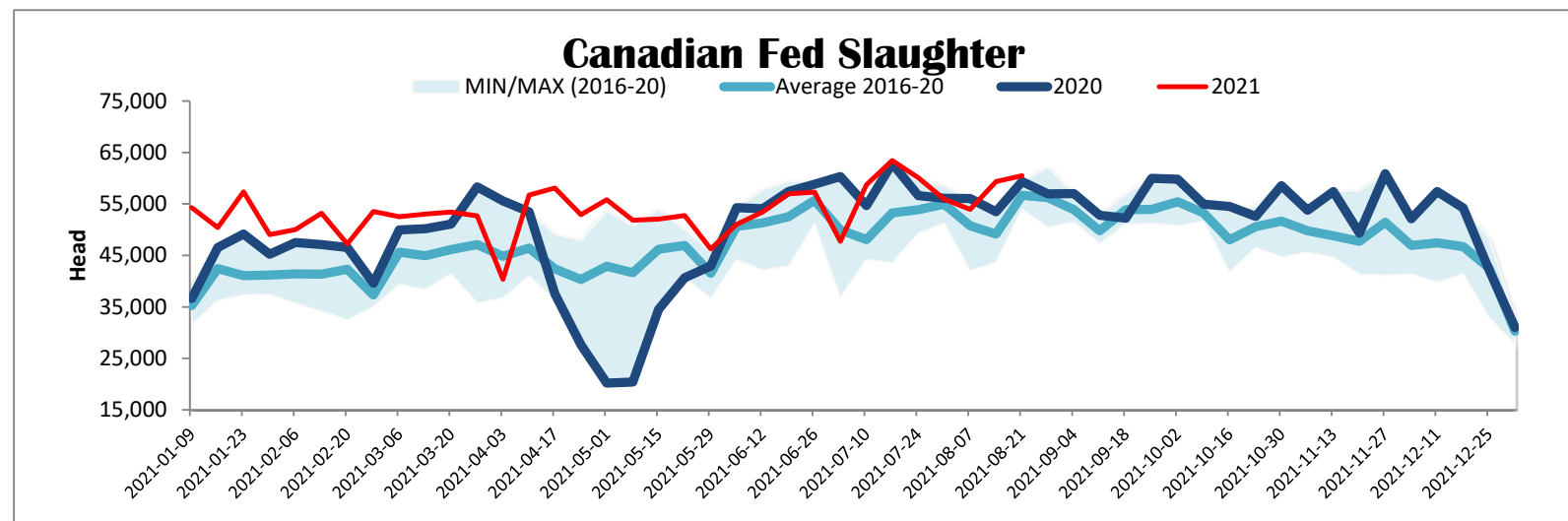
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-08-21	49,086	11,434	60,520		6,123	2,249	8,372		68,892
2021-08-14	47,982	11,398	59,380		7,358	1,987	9,345		68,725
2021-08-07	44,186	9,780	53,966		5,833	2,049	7,882		61,848
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	1,407,247	364,798	1,772,045	53,698	225,213	67,131	292,344	8,859	2,064,389
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				August 21, 2021		Canada 2020	% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total		
A - Prime	1,277	2.6 %	370	3.2 %	1,647	2.8 %	1,104	49.2%
AAA	30,664	63.4 %	7,335	64.2 %	37,999	63.6 %	35,455	7.2%
AA	14,122	29.2 %	3,276	28.7 %	17,398	29.1 %	20,363	-14.6%
A	969	2.0 %	162	1.4 %	1,131	1.9 %	1,114	1.5%
B1, 2, 3, 4	1,309	2.7 %	280	2.5 %	1,589	2.7 %	1,323	20.1%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	48,755	3.5 %	22,287	6.1 %	71,042	4.1 %	48,613	46.1 %
AAA	903,647	65.2 %	250,480	68.3 %	1,154,127	65.8 %	992,704	16.3 %
AA	390,193	28.1 %	82,035	22.4 %	472,228	26.9 %	475,747	-0.7 %
A	23,726	1.7 %	6,351	1.7 %	30,077	1.7 %	29,806	0.9 %
B1, 2, 3, 4	19,807	1.4 %	5,405	1.5 %	25,212	1.4 %	23,313	8.1 %

Source: CBGA

Year to Date for the Week Ending August 21, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)