



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending August 14, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	812,465	711,611	14 %	264,388	261,003	1 %	1,076,853	972,614	11 %
Heifers	545,696	472,141	16 %	88,976	80,795	10 %	634,672	552,936	15 %
Cows	208,154	188,012	11 %	64,554	61,545	5 %	272,708	249,557	9 %
Bulls	10,936	5,899	85 %	328	257	28 %	11,264	6,156	83 %
<b>Total YTD</b>	<b>1,577,251</b>	<b>1,377,663</b>	<b>14 %</b>	<b>418,246</b>	<b>403,600</b>	<b>4 %</b>	<b>1,995,497</b>	<b>1,781,263</b>	<b>12 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	890	884	1 %	961	940	2 %	908	899	1 %
Heifers	838	831	1 %	865	849	2 %	842	834	1 %
Cows	752	764	-2 %	673	668	1 %	733	740	-1 %
Bulls	1,009	975	4 %	1,015	934	9 %	1,009	973	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	535,575	463,401	16 %	150,147	142,364	5 %	685,722	605,765	13 %
Non-Fed	76,012	67,749	12 %	19,860	18,760	6 %	95,871	86,509	11 %
<b>Total</b>	<b>611,587</b>	<b>531,149</b>	<b>15 %</b>	<b>170,007</b>	<b>161,124</b>	<b>6 %</b>	<b>781,594</b>	<b>692,274</b>	<b>13 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - Jun. 30, 2021				<b>Imports</b> For the period Jan. 1 - Aug. 14, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	8,905	1,721	417 %	United States of America	63,436	70,645	-10 %
non pure bred	210,697	104,852	101 %	New Zealand	8,567	11,715	-27 %
<b>Total</b>	<b>219,602</b>	<b>106,573</b>	<b>106 %</b>	Uruguay	7,740	11,320	-32 %
				Mexico	5,437	5,270	3 %
				Australia	4,416	8,738	-49 %
				Italy	1,968	2,072	-5 %
				Others	10,047	14,300	-30 %
				<b>Total</b>	<b>101,611</b>	<b>124,059</b>	<b>-18 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Aug. 7, 2021				<b>Exports</b> For the period Jan. 1 - Jun. 30, 2021			
<b>Live Cattle to U.S.</b>				<b>Beef &amp; Veal Exports to U.S.</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
slaughter steers, heifers, cows	242,523	299,118	-19 %	<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
feeder cattle & calves	60,834	76,881	-21 %	Non-CUSMA Beef/Veal total (exc. EU-27)	<b>23,153</b>	<b>36,093</b>	<b>-36 %</b>
bulls	20,457	23,657	-14 %	EU-27 (Beef/Veal total)	<b>7,672</b>	<b>9,775</b>	<b>-22 %</b>
others	6,043	7,023	-14 %				
<b>Total</b>	<b>329,857</b>	<b>406,679</b>	<b>-19 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - Jun. 30, 2021							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
<b>Carcasses and Half-Carcasses</b>	<b>1,769</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,769</b>	<b>956</b>	<b>85 %</b>
<b>Primal Cuts</b>	<b>12,940</b>	<b>126,657</b>	<b>1,135</b>	<b>8,757</b>	<b>149,488</b>	<b>128,800</b>	<b>16 %</b>
Chuck	4,758	25,405	1	26	30,190	26,496	14 %
Loin	1,219	14,851	0	413	16,484	11,305	46 %
Brisket	0	7,640	0	395	8,035	9,579	-16 %
Flank and Plate	1,854	6,375	2	569	8,801	6,818	29 %
Hip	4	11,628	0	11	11,643	9,590	21 %
Rib	3,848	7,791	323	0	11,961	9,080	32 %
Others	1,257	52,967	808	7,342	62,374	55,933	12 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>10,626</b>	<b>9,425</b>	<b>13 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>3,316</b>	<b>2,690</b>	<b>23 %</b>
<b>Total</b>	<b>14,709</b>	<b>126,657</b>	<b>1,135</b>	<b>8,757</b>	<b>165,200</b>	<b>141,870</b>	<b>16 %</b>

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Jun. 30, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg			
United States	165,200	141,870	16 %	1,386,415	1,171,182	18 %	Italy	130	126
Japan	27,339	20,290	35 %	184,697	153,233	21 %	Netherlands	123	129
Mexico	11,401	5,494	108 %	82,849	45,998	80 %	Belgium	105	41
China	9,947	3,961	151 %	88,134	40,520	118 %	France	31	10
Viet Nam	6,996	1,601	337 %	46,162	9,228	400 %	Spain	24	0
South Korea	4,651	2,482	87 %	32,899	17,377	89 %	Germany	18	0
Hong Kong	4,401	6,056	-27 %	38,098	50,845	-25 %	Luxembourg	5	0
Philippines	3,084	319	867 %	8,015	2,138	275 %	<b>Total</b>	<b>435</b>	<b>305</b>
Angola	966	1,272	-24 %	1,217	1,372	-11 %	<b>Total ('000 \$ CDN)</b>	<b>7,533</b>	<b>6,160</b>
Others	5,276	5,632	-6 %	33,206	34,570	-4 %			
<b>Total</b>	<b>239,261</b>	<b>188,976</b>	<b>27 %</b>	<b>1,901,693</b>	<b>1,526,463</b>	<b>25 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,826</b>	<b>1,502</b>	<b>22 %</b>	<b>93,841</b>	<b>65,544</b>	<b>43 %</b>			

Source: Statistics Canada

# UNITED STATES

Year to Date for the Week Ending August 7, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	321.0	9,735.6	9,196.0	6 %	Steers	896	898	898	0 %
Heifers	185.1	5,832.3	5,410.0	8 %	Heifers	817	828	829	0 %
Cows	126.4	3,932.8	3,734.0	5 %	Cows	623	646	649	0 %
Bulls	11.8	319.2	292.7	9 %	Bulls	893	895	883	1 %
<b>Total</b>	<b>644.3</b>	<b>19,819.8</b>	<b>18,632.6</b>	<b>6 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		6,158,683	5,779,593	7 %		<b>June 2021</b>	<b>2020</b>	<b>2019</b>	
Non-Fed		1,282,640	1,216,364	5 %	Prime	12.0 %	(Oct'19-Sept'20) 10.3 %	(Oct'18-Sept'19) 8.8 %	
<b>Total</b>		<b>7,441,323</b>	<b>6,995,958</b>	<b>6 %</b>	Choice	73.5 %	74.5 %	73.4 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	14.2 %	14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>Jun. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	61,848	62,549	-1 %	
Canada		199,667	173,562	15 %	US	644,345	636,304	1 %	
Mexico		144,292	161,918	-11 %	<b>Total Canada &amp; US</b>	<b>706,193</b>	<b>698,853</b>	<b>1 %</b>	
New Zealand		125,667	127,843	-2 %					
Others		238,737	272,051	-12 %	<b>Cattle Slaughter Year to Date</b>				
<b>Total</b>		<b>708,364</b>	<b>735,374</b>	<b>-4 %</b>	Canada	1,926,772	1,721,358	12 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	19,819,829	18,632,627	6 %	
Canada		61,649	66,171	-7 %	<b>Total Canada &amp; US</b>	<b>21,746,601</b>	<b>20,353,985</b>	<b>7 %</b>	
Japan		186,513	194,803	-4 %	<b>US Live Cattle Imports</b>				
South Korea		182,228	141,621	29 %	Mexico - Feeder 1 Jan.-Aug 14 2021	714,208	905,463	-21 %	
Others		326,691	220,412	48 %	Canada 1 Jan.-Aug. 7 2021	329,857	406,679	-19 %	
<b>Total</b>		<b>757,082</b>	<b>623,007</b>	<b>22 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Aug. 14 2021						
	2021			2020		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021
Australia	378,214	77,099	20 %	139,506	37 %	-45 %
New Zealand	213,402	113,341	53 %	121,757	57 %	-7 %
Argentina	20,000	8,568	43 %	9,512	48 %	-10 %
Uruguay	20,000	12,748	64 %	15,066	75 %	-15 %
Others	65,005	26,941	41 %	12,039	19 %	124 %
<b>Total TRQ</b>	<b>696,621</b>	<b>238,696</b>	<b>34 %</b>	<b>297,879</b>	<b>43 %</b>	<b>-20 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>190,440</b>	<b>32 %</b>	<b>261,263</b>	<b>44 %</b>	<b>-27 %</b>
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Aug. 14 2021				(tonnes)			
	2021	2020	% chg	2021	2020	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef			
Supp. Quota Authorized	-	-	-	Argentina	228	45	274
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,832	1,617	4,449
				Ireland	0	0	0
				Japan	0	35	35
				Netherlands	0	0	0
				New Zealand	4,929	3,592	8,521
				Spain	0	0	0
				United Kingdom	0	0	0
				Uruguay	8,594	2,617	11,211
				<b>Total</b>	<b>16,583</b>	<b>7,905</b>	<b>24,489</b>
<b>Total</b>	<b>24,489</b>	<b>31,893</b>	<b>-23 %</b>				

YTD Permits allocated as of:				For the period 1 Jan.-Aug. 14 2021			
	2021-08-14	2020-08-09	% chg	Grinding Beef		Percentage of Total Imports	
				2021	2020	2021	2020
Argentina	274	21	-	0.9 %	0.0 %	0.2 %	0.1 %
Australia (35,000 mt)	4,449	8,540	-48 %	11.6 %	17.3 %	6.6 %	9.4 %
Ireland	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %
Japan	35	12	178 %	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	8,521	11,548	-26 %	20.1 %	22.3 %	14.7 %	13.9 %
Spain	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,211	11,772	-5 %	35.1 %	29.9 %	10.7 %	7.0 %
<b>Total</b>	<b>24,489</b>	<b>31,893</b>	<b>-23 %</b>	<b>Total</b>	<b>67.7 %</b>	<b>69.6 %</b>	<b>32.3 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending August 14, 2021

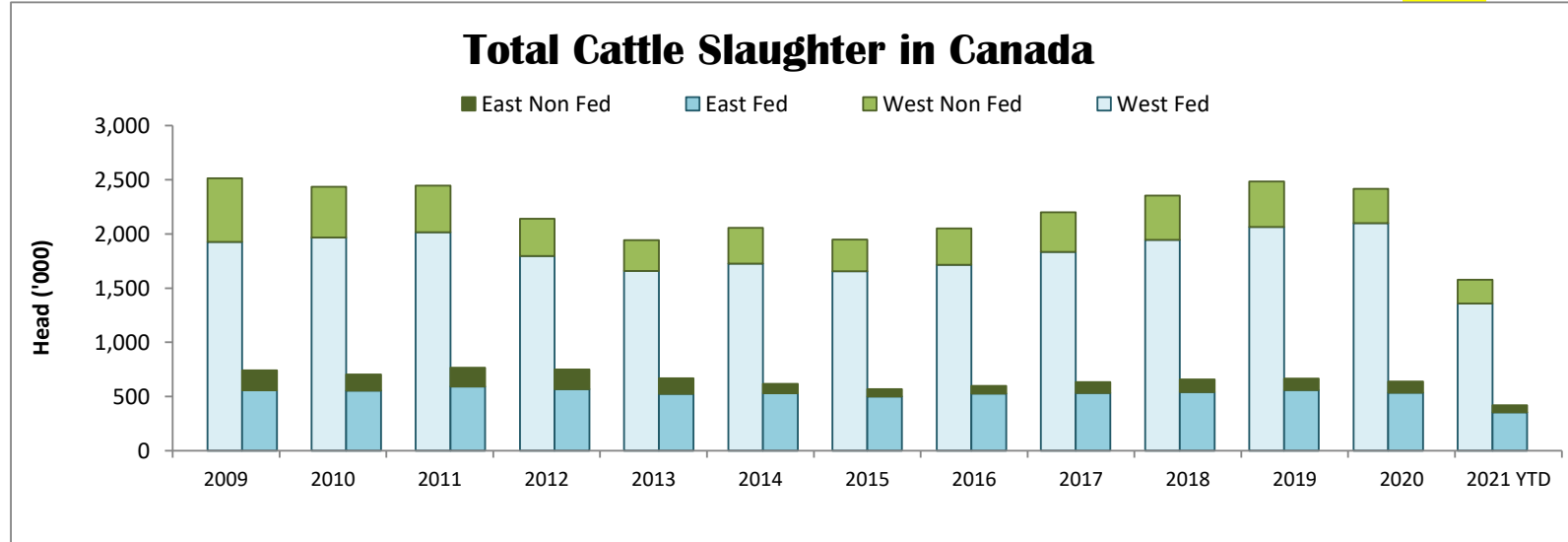
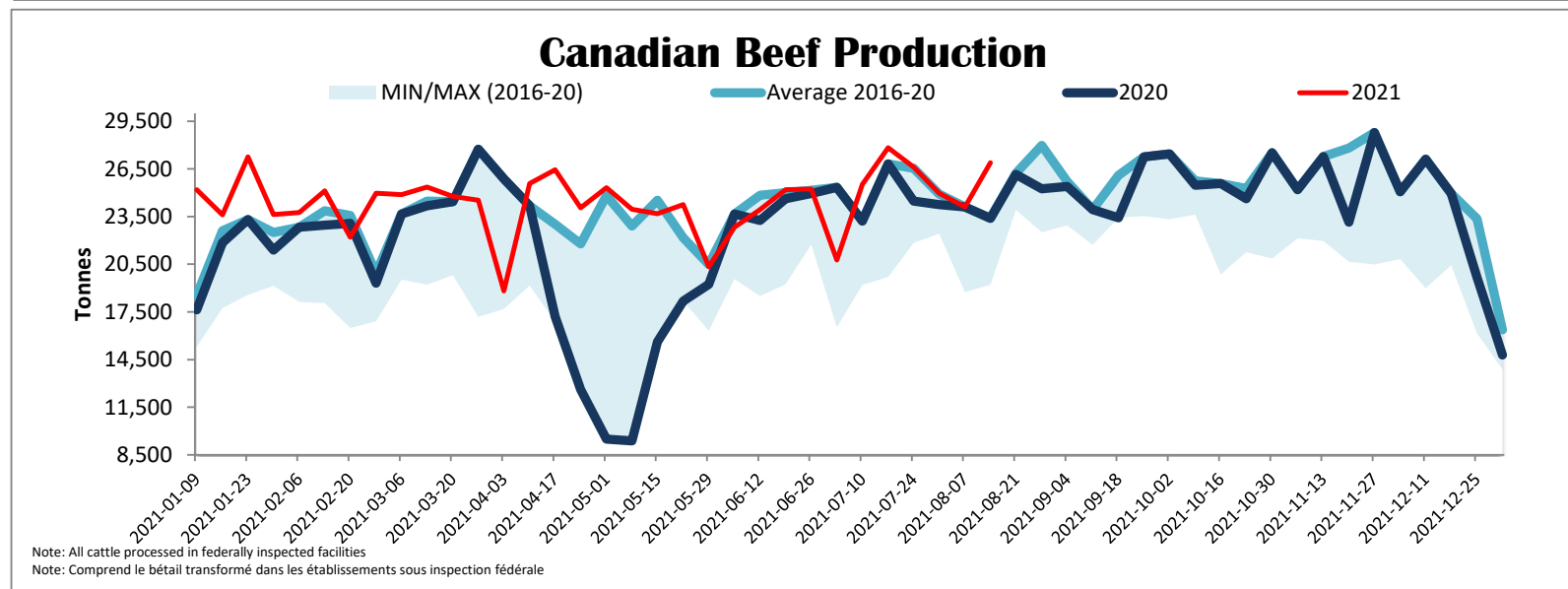
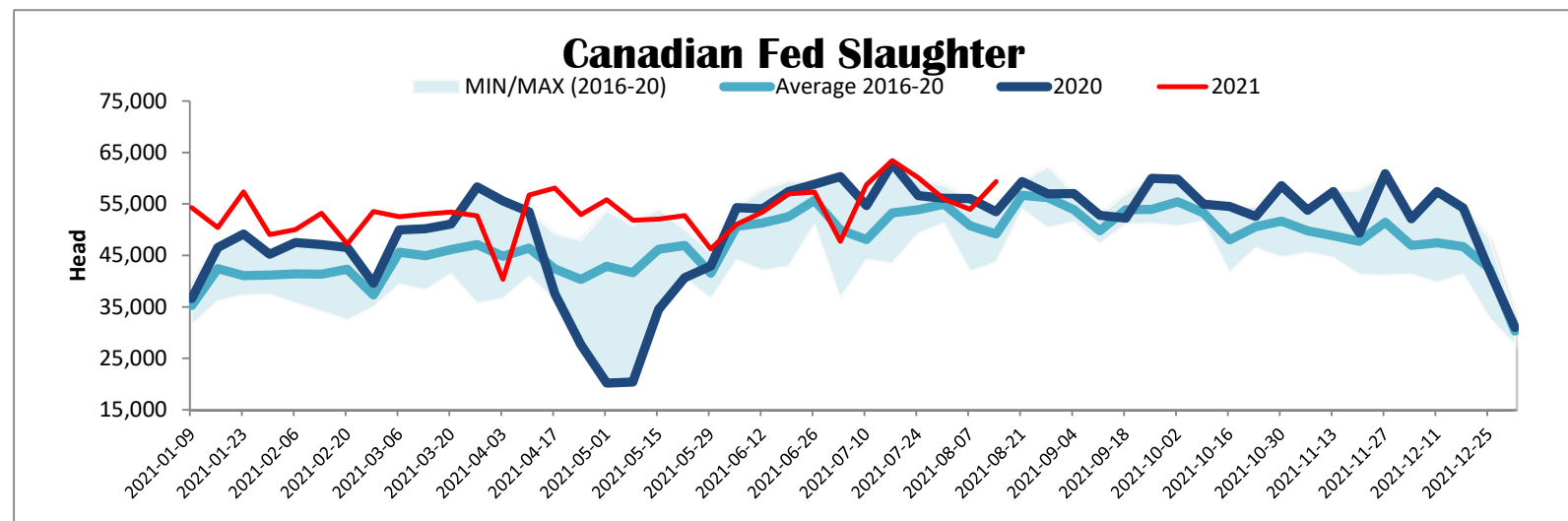
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-08-14	47,982	11,398	59,380		7,358	1,987	9,345		68,725
2021-08-07	44,186	9,780	53,966		5,833	2,049	7,882		61,848
July 2021	194,584	43,580	238,164	59,541	26,099	7,901	34,000	8,500	272,164
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>1,358,161</b>	<b>353,364</b>	<b>1,711,525</b>	<b>53,485</b>	<b>219,090</b>	<b>64,882</b>	<b>283,972</b>	<b>8,874</b>	<b>1,995,497</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading	Weekly Totals				August 14, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	961	2.0 %	432	3.8 %	1,393	2.4 %	860	62.0%
AAA	30,258	63.4 %	7,550	66.2 %	37,808	64.0 %	31,009	21.9%
AA	14,573	30.5 %	3,084	27.0 %	17,657	29.9 %	19,279	-8.4%
A	747	1.6 %	178	1.6 %	925	1.6 %	1,133	-18.4%
B1, 2, 3, 4	1,180	2.5 %	158	1.4 %	1,338	2.3 %	907	47.5%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	47,478	3.5 %	21,917	6.2 %	69,395	4.1 %	47,509	46.1 %
AAA	872,983	65.3 %	243,145	68.5 %	1,116,128	65.9 %	957,249	16.6 %
AA	376,071	28.1 %	78,759	22.2 %	454,830	26.9 %	455,384	-0.1 %
A	22,757	1.7 %	6,189	1.7 %	28,946	1.7 %	28,692	0.9 %
B1, 2, 3, 4	18,498	1.4 %	5,125	1.4 %	23,623	1.4 %	21,990	7.4 %

Source: CBGA

Year to Date for the Week Ending August 14, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)