



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 24, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	712,068	619,482	15 %	239,334	236,701	1 %	951,402	856,183	11 %
Heifers	509,563	428,178	19 %	81,253	75,527	8 %	590,816	503,705	17 %
Cows	189,809	175,057	8 %	58,550	55,791	5 %	248,359	230,848	8 %
Bulls	9,507	5,144	85 %	297	208	43 %	9,804	5,352	83 %
<b>Total YTD</b>	<b>1,420,947</b>	<b>1,227,861</b>	<b>16 %</b>	<b>379,434</b>	<b>368,227</b>	<b>3 %</b>	<b>1,800,381</b>	<b>1,596,088</b>	<b>13 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	890	883	1 %	965	942	2 %	908	900	1 %
Heifers	841	834	1 %	868	852	2 %	844	837	1 %
Cows	754	765	-1 %	674	669	1 %	735	742	-1 %
Bulls	1,013	975	4 %	1,015	933	9 %	1,013	973	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	481,616	410,193	17 %	136,700	130,332	5 %	618,315	540,525	14 %
Non-Fed	69,287	63,014	10 %	18,031	17,007	6 %	87,319	80,021	9 %
<b>Total</b>	<b>550,903</b>	<b>473,207</b>	<b>16 %</b>	<b>154,731</b>	<b>147,339</b>	<b>5 %</b>	<b>705,634</b>	<b>620,546</b>	<b>14 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - May. 31, 2021				<b>Imports</b> For the period Jan. 1 - Jul. 24, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2021</b>	<b>2020</b>	<b>% chg</b>	(tonnes)	<b>2021</b>	<b>2020</b>	<b>% chg</b>
pure bred	7,184	1,461	392 %	United States of America	57,822	63,787	-9 %
non pure bred	169,018	87,595	93 %	New Zealand	8,352	11,001	-24 %
<b>Total</b>	<b>176,202</b>	<b>89,056</b>	<b>98 %</b>	Uruguay	7,621	9,624	-21 %
				Mexico	5,030	4,829	4 %
				Australia	4,129	7,342	-44 %
				Italy	1,733	1,821	-5 %
				Others	9,400	12,602	-25 %
				<b>Total</b>	<b>94,087</b>	<b>111,006</b>	<b>-15 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jul. 17, 2021			
<b>Live Cattle to U.S.</b>			
(head)	<b>2021</b>	<b>2020</b>	<b>% chg</b>
slaughter steers, heifers, cows	220,061	277,896	-21 %
feeder cattle & calves	50,907	73,109	-30 %
bulls	16,850	20,702	-19 %
others	5,839	6,444	-9 %
<b>Total</b>	<b>293,657</b>	<b>378,151</b>	<b>-22 %</b>

Source: USDA - APHIS

<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
Non-CUSMA Beef/Veal total (exc. EU-27)	<b>22,464</b>	<b>31,829</b>	<b>-29 %</b>
EU-27 (Beef/Veal total)	<b>7,180</b>	<b>8,585</b>	<b>-16 %</b>

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - May. 31, 2021								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	<b>Fresh Bone-In</b>	<b>Fresh Boneless</b>	<b>Frozen Bone-In</b>	<b>Frozen Boneless</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>Carcasses and Half-Carcasses</b>	<b>1,452</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,452</b>	<b>757</b>	<b>92 %</b>	
<b>Primal Cuts</b>	<b>10,715</b>	<b>103,724</b>	<b>759</b>	<b>6,830</b>	<b>122,029</b>	<b>101,039</b>	<b>21 %</b>	
Chuck	4,027	20,822	1	26	24,877	20,137	24 %	
Loin	955	12,303	0	322	13,581	8,831	54 %	
Brisket	0	6,133	0	307	6,440	7,649	-16 %	
Flank and Plate	1,565	5,409	1	450	7,425	5,455	36 %	
Hip	0	8,990	0	11	9,001	6,552	37 %	
Rib	3,084	6,698	264	0	10,046	6,998	44 %	
Others	1,084	43,368	493	5,713	50,659	45,417	12 %	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>8,823</b>	<b>7,720</b>	<b>14 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,745</b>	<b>2,003</b>	<b>37 %</b>	
<b>Total</b>	<b>12,168</b>	<b>103,724</b>	<b>759</b>	<b>6,830</b>	<b>135,049</b>	<b>111,519</b>	<b>21 %</b>	

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - May. 31, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	135,049	111,519	21 %	1,101,307	904,446	22 %	Italy	107	87
Japan	21,557	17,371	24 %	143,050	128,176	12 %	Netherlands	95	82
Mexico	9,220	4,403	109 %	64,176	38,953	65 %	Belgium	82	38
China	7,540	3,685	105 %	67,821	37,566	81 %	France	26	6
Viet Nam	5,912	1,211	388 %	38,766	7,050	450 %	Spain	19	0
South Korea	4,166	2,092	99 %	29,266	14,794	98 %	Germany	12	0
Hong Kong	3,787	5,255	-28 %	31,976	44,477	-28 %	Luxembourg	5	0
Philippines	2,790	319	775 %	7,182	2,138	236 %	<b>Total</b>	<b>348</b>	<b>213</b>
Angola	844	999	-15 %	1,029	1,086	-5 %	<b>Total ('000 \$ CDN)</b>	<b>5,953</b>	<b>4,292</b>
Others	4,388	4,975	-12 %	27,693	29,964	-8 %			
<b>Total</b>	<b>195,253</b>	<b>151,830</b>	<b>29 %</b>	<b>1,512,267</b>	<b>1,208,651</b>	<b>25 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,521</b>	<b>1,250</b>	<b>22 %</b>	<b>75,413</b>	<b>56,933</b>	<b>32 %</b>			

Source: Statistics Canada

# UNITED STATES

Year to Date for the Week Ending July 17, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	328.4	8,760.3	8,212.8	7 %	Steers	888	899	897	0 %
Heifers	187.1	5,279.3	4,840.2	9 %	Heifers	813	830	829	0 %
Cows	123.3	3,552.1	3,398.4	5 %	Cows	622	649	651	0 %
Bulls	11.6	282.9	258.8	9 %	Bulls	909	894	881	1 %
<b>Total</b>	<b>650.3</b>	<b>17,874.6</b>	<b>16,710.3</b>	<b>7 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		5,561,909	5,163,028	8 %		<b>May 2021</b>	<b>2020</b>	<b>2019</b>	
Non-Fed		1,160,059	1,106,512	5 %	Prime	12.0 %	(Oct'19-Sept'20) 10.3 %	(Oct'18-Sept'19) 8.8 %	
<b>Total</b>		<b>6,721,968</b>	<b>6,269,540</b>	<b>7 %</b>	Choice	73.5 %	74.5 %	73.4 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	14.2 %	14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>May. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	72,841	70,495	3 %	
Canada		163,043	136,564	19 %	US	650,315	648,897	0 %	
Mexico		114,718	128,947	-11 %	<b>Total Canada &amp; US</b>	<b>723,156</b>	<b>719,392</b>	<b>1 %</b>	
New Zealand		99,990	106,157	-6 %	<b>Cattle Slaughter Year to Date</b>				
Others		185,293	223,855	-17 %	Canada	1,732,022	1,532,748	13 %	
<b>Total</b>		<b>563,044</b>	<b>595,523</b>	<b>-5 %</b>	US	17,874,556	16,710,285	7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>19,606,578</b>	<b>18,243,033</b>	<b>7 %</b>	
Canada		51,341	55,946	-8 %	<b>US Live Cattle Imports</b>				
Japan		157,483	168,562	-7 %	Mexico - Feeder 1 Jan.-Jul 24 2021	679,352	836,933	-19 %	
South Korea		156,054	123,025	27 %	Canada 1 Jan.-Jul. 17 2021	293,657	378,151	-22 %	
Others		271,011	192,585	41 %					
<b>Total</b>		<b>635,889</b>	<b>540,118</b>	<b>18 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary								
For the period 1 Jan.-Jul. 24 2021								
2021				2020				
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021		
Australia	378,214	69,823	18 %	122,294	32 %	-43 %		
New Zealand	213,402	104,189	49 %	106,577	50 %	-2 %		
Argentina	20,000	7,200	36 %	6,509	33 %	11 %		
Uruguay	20,000	11,252	56 %	13,110	66 %	-14 %		
Others	65,005	23,428	36 %	8,123	12 %	188 %		
<b>Total TRQ</b>	<b>696,621</b>	<b>215,894</b>	<b>31 %</b>	<b>256,614</b>	<b>37 %</b>	<b>-16 %</b>		
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>174,012</b>	<b>29 %</b>	<b>228,872</b>	<b>39 %</b>	<b>-24 %</b>		
Canada	no limit							
Mexico	no limit							
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jul. 24 2021								
	2021	2020	% chg	(tonnes)				
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	228	41	270	1 %
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,661	1,542	4,203	18 %
				Ireland	0	0	0	0 %
				Japan	0	30	30	0 %
				Netherlands	0	0	0	0 %
				New Zealand	4,779	3,455	8,235	34 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	8,568	2,617	11,185	47 %
	<b>2021-07-24</b>	<b>2020-07-19</b>	<b>% chg</b>	<b>Total</b>	<b>16,236</b>	<b>7,686</b>	<b>23,922</b>	<b>100 %</b>
Argentina	270	14	-42 %	For the period 1 Jan.-Jul. 24 2021				
Australia (35,000 mt)	4,203	7,196	-42 %	Grinding Beef				
Ireland	0	0	-		2021	2020	2021	2020
Japan	30	12	143 %	Argentina	1.0 %	0.0 %	0.2 %	0.0 %
Netherlands	0	0	-	Australia	11.1 %	16.0 %	6.4 %	8.1 %
New Zealand	8,235	10,892	-24 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.0 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	11,185	11,764	-5 %	New Zealand	20.0 %	22.5 %	14.4 %	14.0 %
<b>Total</b>	<b>23,922</b>	<b>29,879</b>	<b>-20 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	35.8 %	31.9 %	10.9 %	7.5 %
				<b>Total</b>	<b>67.9 %</b>	<b>70.4 %</b>	<b>32.1 %</b>	<b>29.6 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 24, 2021

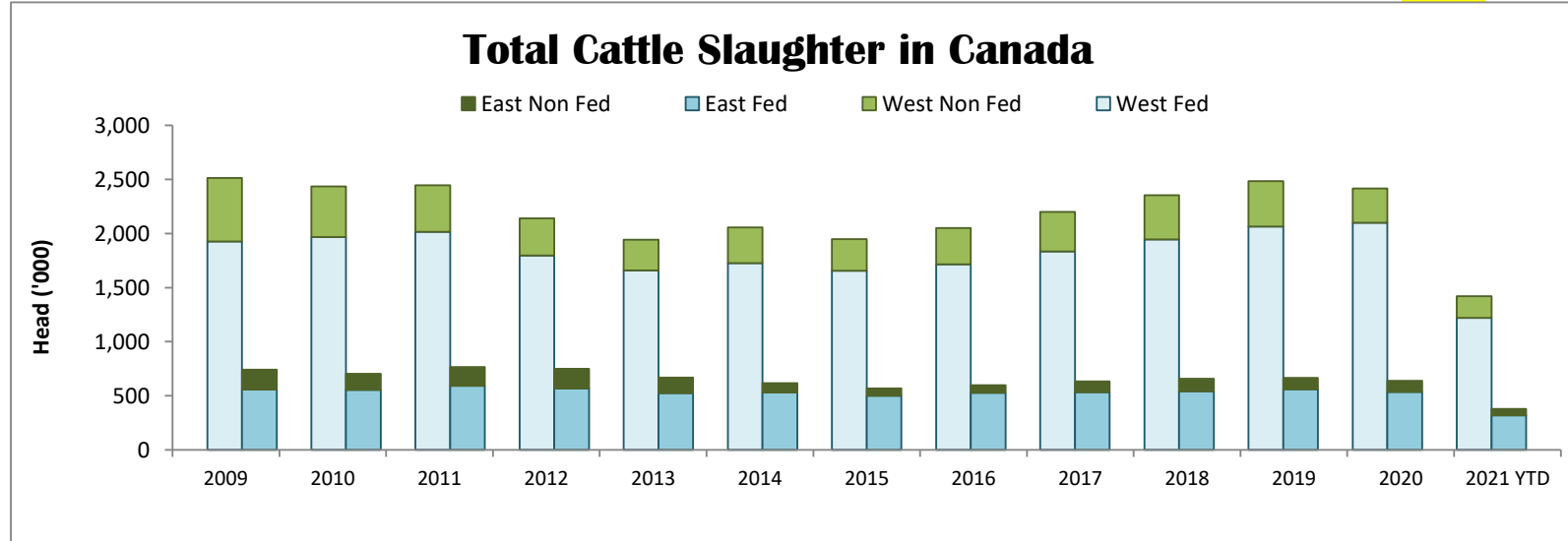
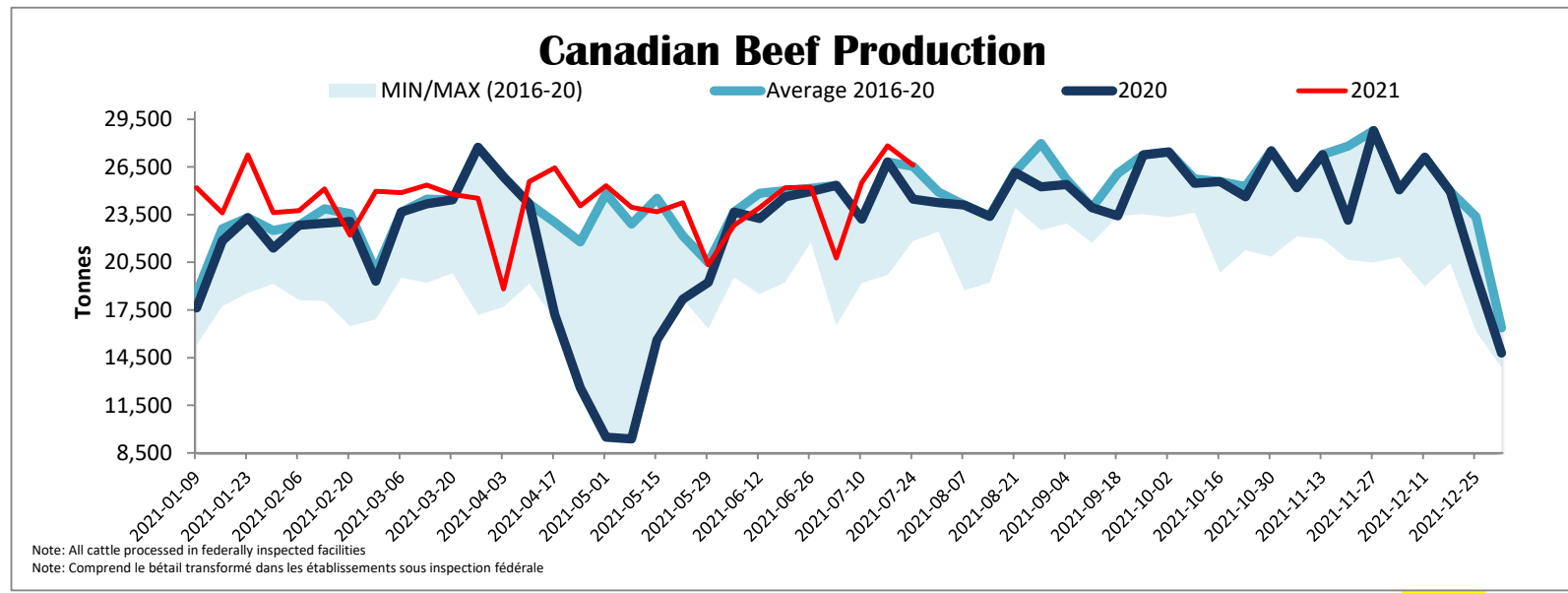
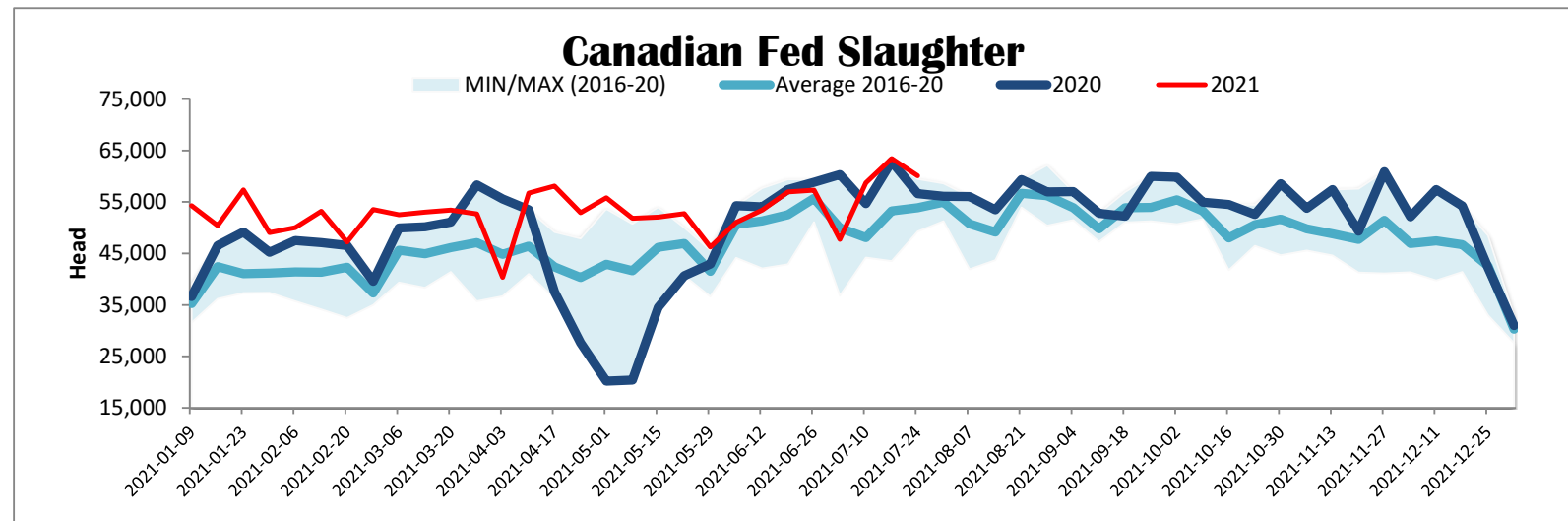
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-07-24	48,641	11,427	60,068		6,423	1,868	8,291		68,359
2021-07-17	52,919	10,515	63,434		7,443	1,964	9,407		72,841
2021-07-10	48,662	10,039	58,701		5,650	2,070	7,720		66,421
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>1,221,631</b>	<b>320,587</b>	<b>1,542,218</b>	<b>53,180</b>	<b>199,316</b>	<b>58,847</b>	<b>258,163</b>	<b>8,902</b>	<b>1,800,381</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading								
	Weekly Totals				July 24, 2021		Canada 2020	% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total		
A - Prime	771	1.6 %	478	4.2 %	1,249	2.1 %	1,093	14.3%
AAA	26,905	55.6 %	7,463	65.2 %	34,368	57.4 %	33,198	3.5%
AA	18,524	38.3 %	3,029	26.5 %	21,553	36.0 %	19,455	10.8%
A	1,327	2.7 %	254	2.2 %	1,581	2.6 %	1,566	1.0%
B1, 2, 3, 4	851	1.8 %	224	2.0 %	1,075	1.8 %	1,180	-8.9%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	44,711	3.7 %	20,636	6.4 %	65,347	4.3 %	44,504	46.8 %
AAA	786,856	65.5 %	221,306	68.7 %	1,008,162	66.2 %	860,696	17.1 %
AA	334,119	27.8 %	69,835	21.7 %	403,954	26.5 %	397,691	1.6 %
A	20,337	1.7 %	5,685	1.8 %	26,022	1.7 %	24,533	6.1 %
B1, 2, 3, 4	15,606	1.3 %	4,568	1.4 %	20,174	1.3 %	18,719	7.8 %

Source: CBGA

Year to Date for the Week Ending July 24, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)