



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending July 17, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	674,843	584,963	15 %	230,697	228,057	1 %	905,540	813,020	11 %
Heifers	498,147	416,386	20 %	78,463	73,843	6 %	576,610	490,229	18 %
Cows	183,678	170,801	8 %	56,702	53,570	6 %	240,380	224,371	7 %
Bulls	9,215	4,931	87 %	277	197	41 %	9,492	5,128	85 %
<b>Total YTD</b>	<b>1,365,883</b>	<b>1,177,081</b>	<b>16 %</b>	<b>366,139</b>	<b>355,667</b>	<b>3 %</b>	<b>1,732,022</b>	<b>1,532,748</b>	<b>13 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	890	883	1 %	966	943	2 %	909	900	1 %
Heifers	841	835	1 %	869	852	2 %	845	838	1 %
Cows	755	766	-1 %	674	668	1 %	736	743	-1 %
Bulls	1,013	975	4 %	1,016	925	10 %	1,013	974	4 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	462,447	392,099	18 %	132,020	126,139	5 %	594,467	518,238	15 %
Non-Fed	67,107	61,510	9 %	17,452	16,326	7 %	84,559	77,836	9 %
<b>Total</b>	<b>529,554</b>	<b>453,609</b>	<b>17 %</b>	<b>149,471</b>	<b>142,465</b>	<b>5 %</b>	<b>679,025</b>	<b>596,074</b>	<b>14 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>950,862</b>			<b>254,992</b>			<b>1,205,854</b>	

<b>Imports</b> For the period Jan. 1 - May. 31, 2021				<b>Imports</b> For the period Jan. 1 - Jul. 17, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	7,184	1,461	392 %	United States of America	55,720	61,321	-9 %
non pure bred	169,018	87,595	93 %	New Zealand	8,329	10,714	-22 %
<b>Total</b>	<b>176,202</b>	<b>89,056</b>	<b>98 %</b>	Uruguay	7,577	8,880	-15 %
				Mexico	4,766	4,703	1 %
				Australia	3,951	7,074	-44 %
				United Kingdom	1,694	2,957	-43 %
				Others	9,001	10,315	-13 %
				<b>Total</b>	<b>91,039</b>	<b>105,964</b>	<b>-14 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Jul. 10, 2021				<b>Fresh, chilled &amp; frozen (H.S. 0201, 0202)</b>			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	214,142	270,383	-21 %				
feeder cattle & calves	49,574	72,196	-31 %				
bulls	15,738	19,742	-20 %				
others	5,760	6,291	-8 %				
<b>Total</b>	<b>285,214</b>	<b>368,612</b>	<b>-23 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

<b>Exports</b> For the period Jan. 1 - May. 31, 2021								
<b>Beef &amp; Veal Exports to U.S.</b>								
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg	
<b>Carcasses and Half-Carcasses</b>	<b>1,452</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>1,452</b>	<b>757</b>	<b>92 %</b>	
<b>Primal Cuts</b>	<b>10,715</b>	<b>103,724</b>	<b>759</b>	<b>6,830</b>	<b>122,029</b>	<b>101,039</b>	<b>21 %</b>	
Chuck	4,027	20,822	1	26	24,877	20,137	24 %	
Loin	955	12,303	0	322	13,581	8,831	54 %	
Brisket	0	6,133	0	307	6,440	7,649	-16 %	
Flank and Plate	1,565	5,409	1	450	7,425	5,455	36 %	
Hip	0	8,990	0	11	9,001	6,552	37 %	
Rib	3,084	6,698	264	0	10,046	6,998	44 %	
Others	1,084	43,368	493	5,713	50,659	45,417	12 %	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>8,823</b>	<b>7,720</b>	<b>14 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>2,745</b>	<b>2,003</b>	<b>37 %</b>	
<b>Total</b>	<b>12,168</b>	<b>103,724</b>	<b>759</b>	<b>6,830</b>	<b>135,049</b>	<b>111,519</b>	<b>21 %</b>	

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - May. 31, 2021									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)	2021	2020	% chg	(tonnes)	2021			
United States	135,049	111,519	21 %	1,101,307	904,446	22 %	Italy	107	87
Japan	21,557	17,371	24 %	143,050	128,176	12 %	Netherlands	95	82
Mexico	9,220	4,403	109 %	64,176	38,953	65 %	Belgium	82	38
China	7,540	3,685	105 %	67,821	37,566	81 %	France	26	6
Viet Nam	5,912	1,211	388 %	38,766	7,050	450 %	Spain	19	0
South Korea	4,166	2,092	99 %	29,266	14,794	98 %	Germany	12	0
Hong Kong	3,787	5,255	-28 %	31,976	44,477	-28 %	Luxembourg	5	0
Philippines	2,790	319	775 %	7,182	2,138	236 %	<b>Total</b>	<b>348</b>	<b>213</b>
Angola	844	999	-15 %	1,029	1,086	-5 %	<b>Total ('000 \$ CDN)</b>	<b>5,953</b>	<b>4,292</b>
Others	4,388	4,975	-12 %	27,693	29,964	-8 %			
<b>Total</b>	<b>195,253</b>	<b>151,830</b>	<b>29 %</b>	<b>1,512,267</b>	<b>1,208,651</b>	<b>25 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>1,521</b>	<b>1,250</b>	<b>22 %</b>	<b>75,413</b>	<b>56,933</b>	<b>32 %</b>			

Source: Statistics Canada

# UNITED STATES

Year to Date for the Week Ending July 10, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	291.4	8,431.9	7,866.1	7 %	Steers	885	899	897	0 %
Heifers	162.7	5,092.2	4,661.2	9 %	Heifers	812	830	829	0 %
Cows	116.8	3,428.8	3,284.8	4 %	Cows	632	650	651	0 %
Bulls	9.8	271.3	249.3	9 %	Bulls	901	893	881	1 %
<b>Total</b>	<b>580.7</b>	<b>17,224.2</b>	<b>16,061.4</b>	<b>7 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		5,357,477	4,953,843	8 %		<b>May 2021</b>	<b>2020</b>	<b>2019</b>	
Non-Fed		1,120,517	1,069,223	5 %		(Oct'19-Sept'20)	(Oct'18-Sept'19)		
<b>Total</b>		<b>6,477,994</b>	<b>6,023,067</b>	<b>8 %</b>	Prime	12.0 %	10.3 %	8.8 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Choice	73.5 %	74.5 %	73.4 %	
					Select	14.2 %	14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending</b>				
<b>For the period</b>	<b>May. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	66,421	61,385	8 %	
Canada		163,043	136,564	19 %	US	580,744	581,323	0 %	
Mexico		114,718	128,947	-11 %	<b>Total Canada &amp; US</b>	<b>647,165</b>	<b>642,708</b>	<b>1 %</b>	
New Zealand		99,990	106,157	-6 %	<b>Cattle Slaughter Year to Date</b>				
Others		185,293	223,855	-17 %	Canada	1,659,181	1,462,253	13 %	
<b>Total</b>		<b>563,044</b>	<b>595,523</b>	<b>-5 %</b>	US	17,224,241	16,061,388	7 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>18,883,422</b>	<b>17,523,641</b>	<b>8 %</b>	
Canada		51,341	55,946	-8 %	<b>US Live Cattle Imports</b>				
Japan		157,483	168,562	-7 %	Mexico - Feeder 1 Jan.-Jul 17 2021	664,189	811,331	-18 %	
South Korea		156,054	123,025	27 %	Canada 1 Jan.-Jul. 10 2021	285,214	368,612	-23 %	
Others		271,011	192,585	41 %					
<b>Total</b>		<b>635,889</b>	<b>540,118</b>	<b>18 %</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-Jul. 17 2021							
	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	65,669	17 %	116,127	31 %	-43 %	
New Zealand	213,402	98,573	46 %	99,848	47 %	-1 %	
Argentina	20,000	7,044	35 %	5,946	30 %	18 %	
Uruguay	20,000	11,076	55 %	12,651	63 %	-12 %	
Others	65,005	22,155	34 %	7,288	11 %	204 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>204,518</b>	<b>29 %</b>	<b>241,861</b>	<b>35 %</b>	<b>-15 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>164,242</b>	<b>28 %</b>	<b>215,976</b>	<b>37 %</b>	<b>-24 %</b>	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Jul. 17 2021							
	2021	2020	% chg	(tonnes)			
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)
Supp. Quota Authorized	-	-	-	Argentina	228	37	266
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	2,566	1,478	4,044
				Ireland	0	0	0
				Japan	0	30	30
				Netherlands	0	0	0
				New Zealand	4,760	3,455	8,216
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	8,568	2,617	11,185
	<b>2021-07-17</b>	<b>2020-07-12</b>	<b>% chg</b>	<b>Total</b>	<b>16,122</b>	<b>7,617</b>	<b>23,739</b>
Argentina	266	14		For the period 1 Jan.-Jul. 17 2021			
Australia (35,000 mt)	4,044	7,196	-44 %	Grinding Beef			
Ireland	0	0	-	2021	2020	2021	2020
Japan	30	12	138 %	Argentina	1.0 %	0.0 %	0.2 %
Netherlands	0	0	-	Australia	10.8 %	15.9 %	6.2 %
New Zealand	8,216	10,892	-25 %	Ireland	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %
United Kingdom	0	98	-	Netherlands	0.0 %	0.0 %	0.0 %
Uruguay	11,185	11,764	-5 %	New Zealand	20.1 %	22.4 %	14.6 %
<b>Total</b>	<b>23,739</b>	<b>29,977</b>	<b>-21 %</b>	Spain	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.3 %	0.0 %
				Uruguay	36.1 %	31.8 %	11.0 %
				<b>Total</b>	<b>67.9 %</b>	<b>70.5 %</b>	<b>32.1 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending July 17, 2021

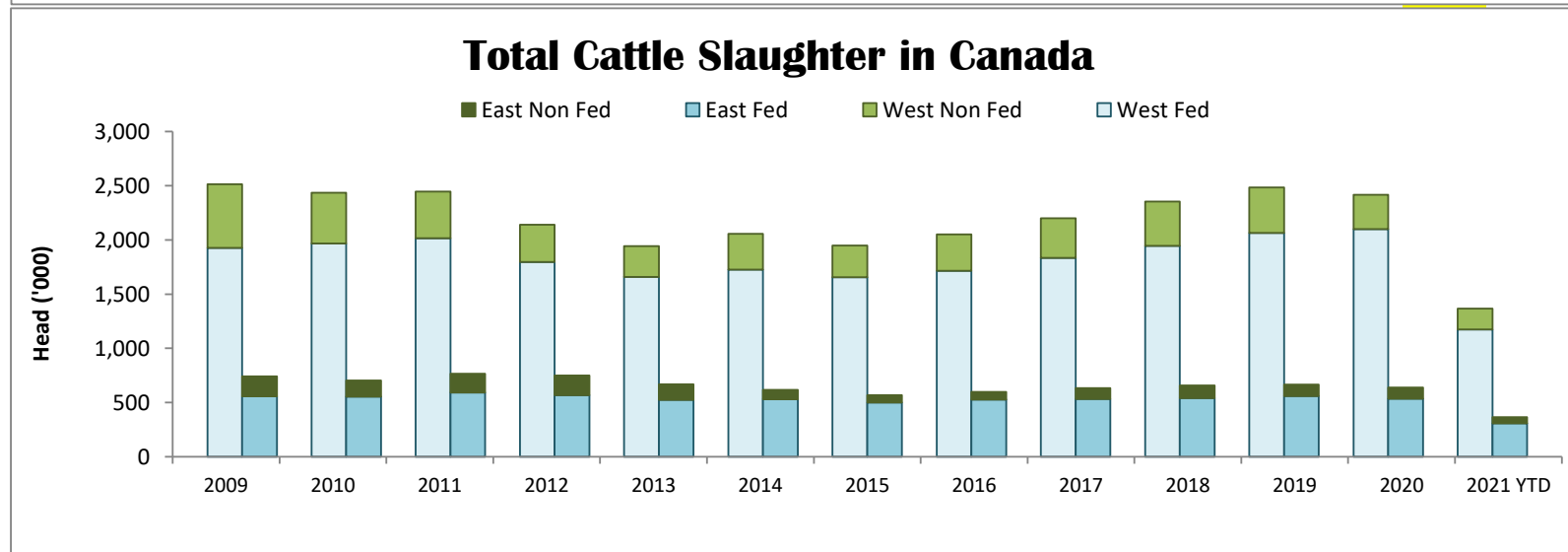
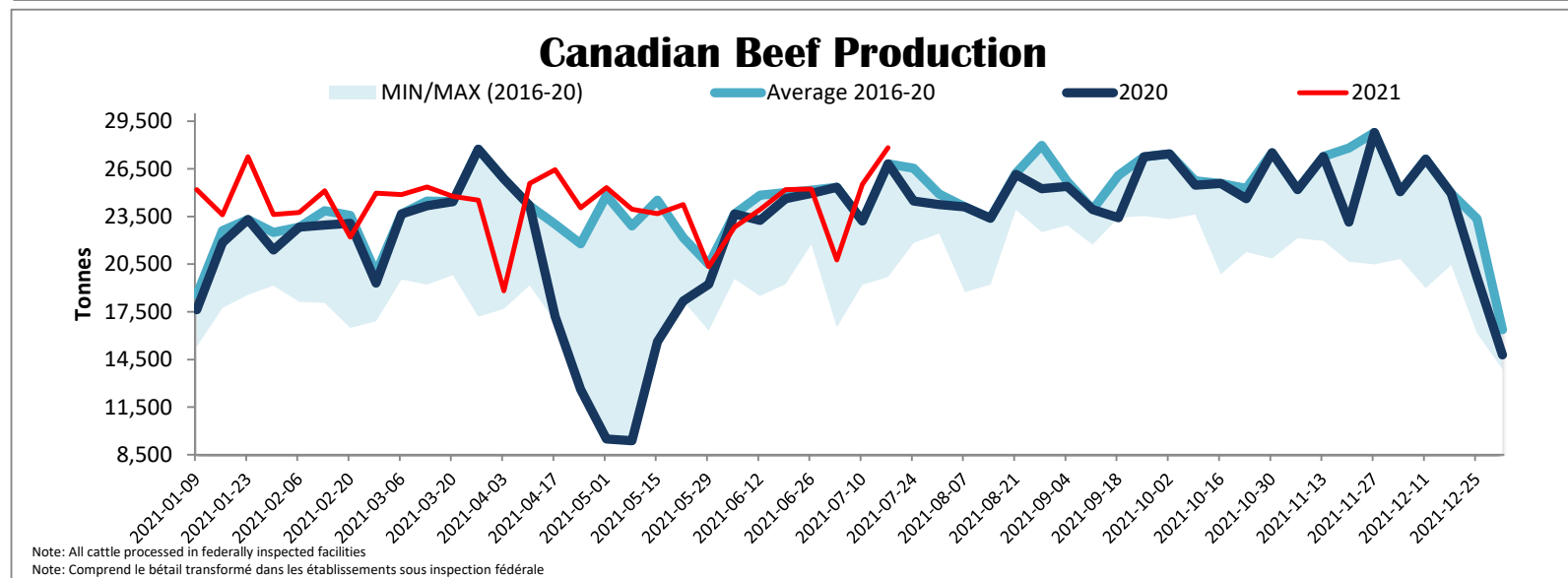
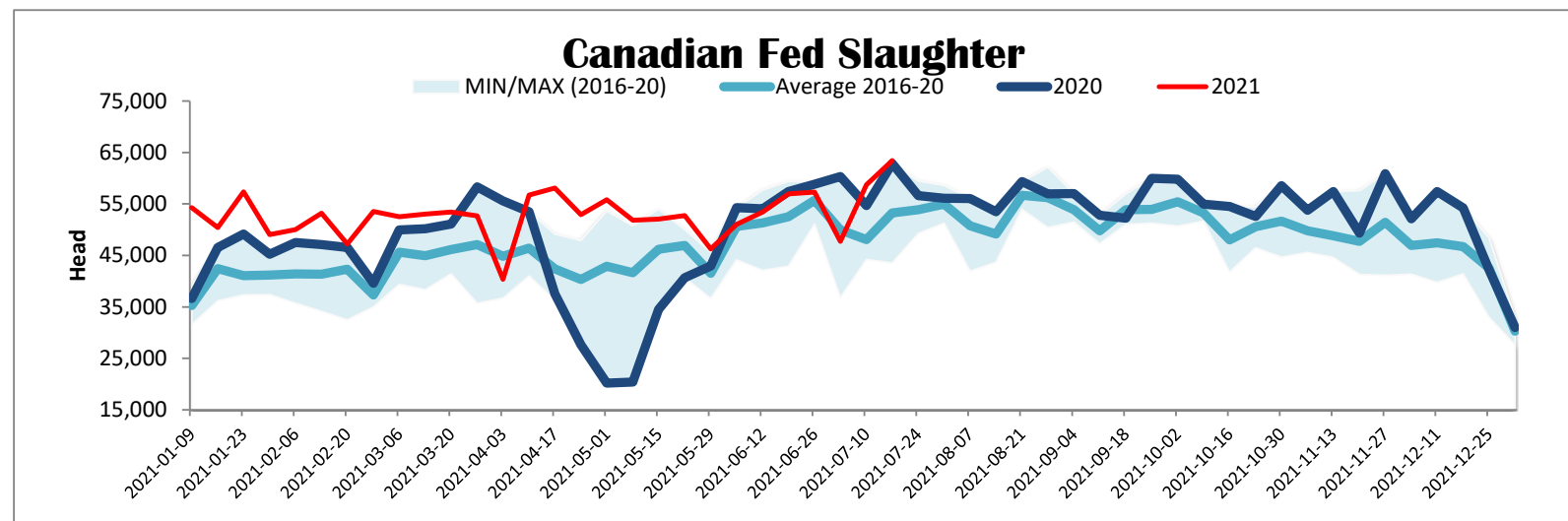
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-07-17	52,919	10,515	63,434		7,443	1,964	9,407		72,841
2021-07-10	48,662	10,039	58,701		5,650	2,070	7,720		66,421
June 2021	215,996	50,443	266,439	53,288	35,035	10,137	45,172	9,034	311,611
May 2021	160,178	42,771	202,949	50,737	26,214	8,107	34,321	8,580	237,270
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>1,172,990</b>	<b>309,160</b>	<b>1,482,150</b>	<b>52,934</b>	<b>192,893</b>	<b>56,979</b>	<b>249,872</b>	<b>8,924</b>	<b>1,732,022</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading								
	Weekly Totals				July 17, 2021		Canada 2020	% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total		
A - Prime	820	1.6 %	512	4.8 %	1,332	2.1 %	1,221	9.1%
AAA	30,086	57.3 %	7,254	68.7 %	37,340	59.2 %	37,727	-1.0%
AA	19,486	37.1 %	2,438	23.1 %	21,924	34.8 %	21,183	3.5%
A	1,256	2.4 %	180	1.7 %	1,436	2.3 %	1,451	-1.0%
B1, 2, 3, 4	822	1.6 %	179	1.7 %	1,001	1.6 %	1,041	-3.8%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	43,940	3.8 %	20,158	6.5 %	64,098	4.4 %	43,411	47.7 %
AAA	759,951	65.9 %	213,843	68.9 %	973,794	66.5 %	827,498	17.7 %
AA	315,595	27.4 %	66,806	21.5 %	382,401	26.1 %	378,236	1.1 %
A	19,010	1.6 %	5,431	1.7 %	24,441	1.7 %	22,967	6.4 %
B1, 2, 3, 4	14,755	1.3 %	4,344	1.4 %	19,099	1.3 %	17,539	8.9 %

Source: CBGA

Year to Date for the Week Ending July 17, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)