



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending May 15, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	418,207	350,745	19 %	162,369	155,976	4 %	580,576	506,721	15 %
Heifers	358,605	259,570	38 %	55,364	50,903	9 %	413,969	310,473	33 %
Cows	126,000	135,314	-7 %	38,800	34,925	11 %	164,800	170,239	-3 %
Bulls	5,595	3,237	73 %	129	135	-4 %	5,724	3,372	70 %
Total	908,407	748,866	21 %	256,662	241,939	6 %	1,165,069	990,805	18 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	907	890	2 %	976	957	2 %	927	910	2 %
Heifers	855	838	2 %	877	863	2 %	858	842	2 %
Cows	763	766	0 %	668	661	1 %	741	744	0 %
Bulls	1,006	959	5 %	986	908	9 %	1,005	957	5 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	311,193	240,258	30 %	93,902	87,610	7 %	405,095	327,868	24 %
Non-Fed	46,185	48,406	-5 %	11,821	10,528	12 %	58,006	58,934	-2 %
Total	357,378	288,665	24 %	105,723	98,138	8 %	463,100	386,803	20 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Mar. 30, 2021				Imports For the period Jan. 1 - May. 15, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	3,512	717	390 %	United States of America	38,040	45,378	-16 %
non pure bred	98,388	55,960	76 %	New Zealand	6,757	6,831	-1 %
Total	101,900	56,677	80 %	Uruguay	5,224	6,911	-24 %
				Mexico	2,908	2,650	10 %
				Australia	2,814	4,394	-36 %
				United Kingdom	1,401	1,951	-28 %
				Others	5,861	6,259	-6 %
				Total	63,005	74,373	-15 %

Source: Statistics Canada

Exports For the period Jan. 1 - May. 8, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	2021	2020	% chg
slaughter steers, heifers, cows	172,864	180,117	-4 %		16,689	20,481	-19 %
feeder cattle & calves	30,908	57,715	-46 %		4,167	4,986	-16 %
bulls	10,249	11,537	-11 %				
others	4,668	4,247	10 %				
Total	218,689	253,616	-14 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Mar. 30, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	800	N/A	0	N/A	800	426	88 %		
Primal Cuts	5,711	58,009	314	3,733	67,767	63,752	6 %		
Chuck	2,336	11,662	1	0	13,999	13,515	4 %		
Loin	383	7,186	0	210	7,780	5,823	34 %		
Brisket	0	3,996	0	266	4,263	5,025	-15 %		
Flank and Plate	864	3,116	0	252	4,232	3,658	16 %		
Hip	0	4,128	0	3	4,131	3,358	23 %		
Rib	1,464	3,775	188	0	5,426	4,615	18 %		
Others	663	24,146	125	3,002	27,936	27,758	1 %		
Offals	N/A	N/A	N/A	N/A	5,221	5,282	-1 %		
Processed	N/A	N/A	N/A	N/A	1,769	1,457	21 %		
Total	6,511	58,009	314	3,733	75,556	70,917	7 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Mar. 30, 2021									
Exports to All Countries							Exports to E.U-27		
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	75,556	70,917	7 %	576,879	520,387	11 %	Netherlands	55	48
Japan	12,127	10,935	11 %	80,296	82,938	-3 %	Italy	54	54
Mexico	5,865	3,811	54 %	41,858	36,450	15 %	France	13	4
China	3,740	2,566	46 %	33,801	25,972	30 %	Spain	10	0
Viet Nam	2,929	579	406 %	19,457	3,425	468 %	Luxembourg	5	0
Hong Kong	2,581	3,106	-17 %	21,519	25,261	-15 %	Germany	4	0
South Korea	2,436	1,398	74 %	16,668	10,120	65 %	Total	141	143
Philippines	809	293	176 %	2,412	1,676	44 %	Total ('000 \$ CDN)	2,531	2,792
Angola	770	547	41 %	928	546	70 %			
Others	2,511	3,655	-31 %	16,661	23,511	-29 %			
Total	109,324	97,805	12 %	810,478	730,287	11 %			
Cattle Hides & Skins Exports (Number '000)	870	790	10 %	40,338	39,536	2 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending May 8, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	314.1	5,534.6	5,154.1	7 %	Steers	896	907	898	1 %
Heifers	186.8	3,490.2	3,249.5	7 %	Heifers	826	838	830	1 %
Cows	126.3	2,332.3	2,244.2	4 %	Cows	647	655	651	1 %
Bulls	11.7	172.8	156.0	11 %	Bulls	894	891	871	2 %
Total	638.8	11,530.0	10,803.8	7 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		3,602,382	3,324,582	8 %		March 2021	2020	2019	
Non-Fed		762,360	724,382	5 %	Prime	11.8 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		4,364,742	4,048,964	8 %	Choice	75.5 %	10.3 %	8.8 %	
Total Jan. - Dec. 2020			11,103,149		Select	12.4 %	74.5 %	73.4 %	
							14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Mar. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	60,329	23,897	152 %	
Canada		90,685	85,801	6 %	US	638,849	438,614	46 %	
Mexico		65,285	70,221	-7 %	Total Canada & US	699,178	462,511	51 %	
New Zealand		57,566	58,733	-2 %					
Others		102,226	136,227	-25 %	Cattle Slaughter Year to Date				
Total		315,762	350,982	-10 %	Canada	1,104,208	951,328	16 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	11,530,009	10,803,800	7 %	
Canada		29,723	33,174	-10 %	Total Canada & US	12,634,217	11,755,128	7 %	
Japan		91,147	103,343	-12 %					
South Korea		87,596	77,571	13 %	US Live Cattle Imports				
Others		152,802	134,844	13 %	Mexico - Feeder 1 Jan.-May 15 2021	488,523	544,099	-10 %	
Total		361,268	348,930	4 %	Canada 1 Jan.-May. 8 2021	218,689	253,616	-14 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary							
For the period 1 Jan.-May. 15 2021		2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	40,875	11 %	79,036	21 %	-48 %	
New Zealand	213,402	62,320	29 %	67,506	32 %	-8 %	
Argentina	20,000	4,221	21 %	3,519	18 %	20 %	
Uruguay	20,000	6,894	34 %	8,547	43 %	-19 %	
Others	65,005	12,372	19 %	n/a	-	-	
Total TRQ	696,621	126,682	18 %	158,608	23 %	-20 %	
TRQ (Australia, N. Z.)	591,616	103,195	17 %	146,542	25 %	-30 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-May. 15 2021		2021		2020		(tonnes)	
	2021	2020	% chg		Grinding Beef	Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	228	37	266
Supp. Quota Authorized	-	-	-	Australia	2,055	769	2,823
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Japan	0	24	24
				Netherlands	0	0	0
				New Zealand	4,062	2,743	6,806
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	8,226	2,511	10,737
	5/15/2021	5/10/2020	% chg	Total	14,572	6,084	20,656
Argentina	266	14					
Australia (35,000 mt)	2,823	4,248	-34 %	For the period 1 Jan.-May. 15 2021			
Ireland	0	161	-	Grinding Beef			
Japan	24	7	235 %		2021	2020	2021
Netherlands	0	75	-	Argentina	1.1 %	0.0 %	0.2 %
New Zealand	6,806	6,689	2 %	Australia	9.9 %	15.8 %	3.7 %
Spain	0	173	-	Ireland	0.0 %	0.9 %	0.0 %
United Kingdom	0	98	-	Japan	0.0 %	0.0 %	0.1 %
Uruguay	10,737	6,969	54 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	20,656	18,435	12 %	New Zealand	19.7 %	20.1 %	13.3 %
				Spain	0.0 %	0.9 %	0.0 %
				United Kingdom	0.0 %	0.5 %	0.0 %
				Uruguay	39.8 %	31.1 %	12.2 %
				Total	70.5 %	69.4 %	29.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending May 15, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-05-15	41,081	10,990	52,071		6,704	2,086	8,790		60,861
2021-05-08	40,496	11,351	51,847		6,340	2,142	8,482		60,329
April 2021	176,078	47,505	223,583	55,896	23,541	7,882	31,423	7,856	255,006
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	776,812	217,733	994,545	52,344	131,595	38,929	170,524	8,975	1,165,069
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

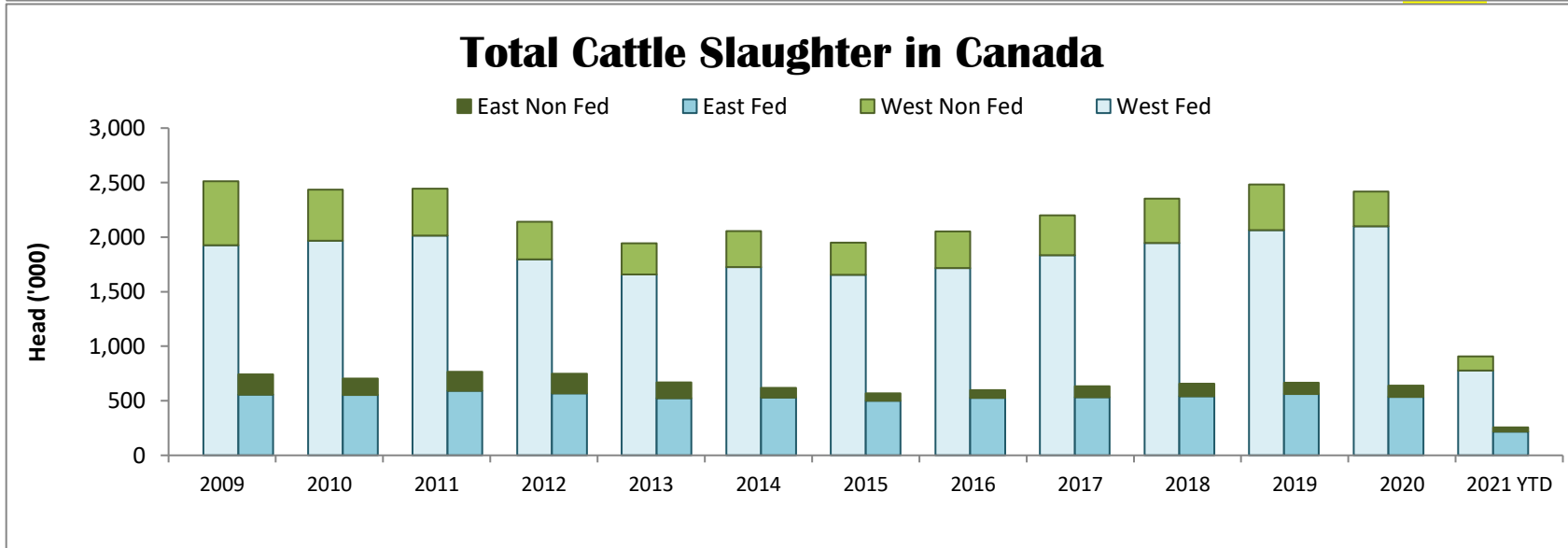
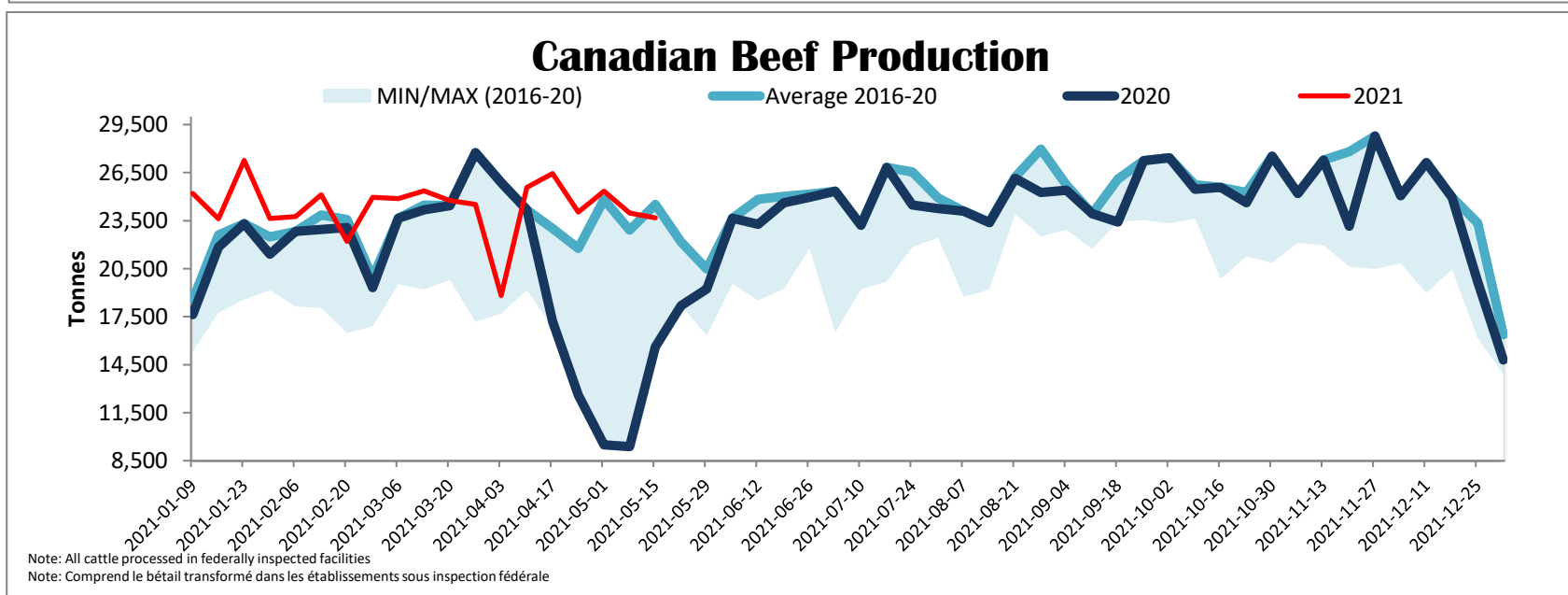
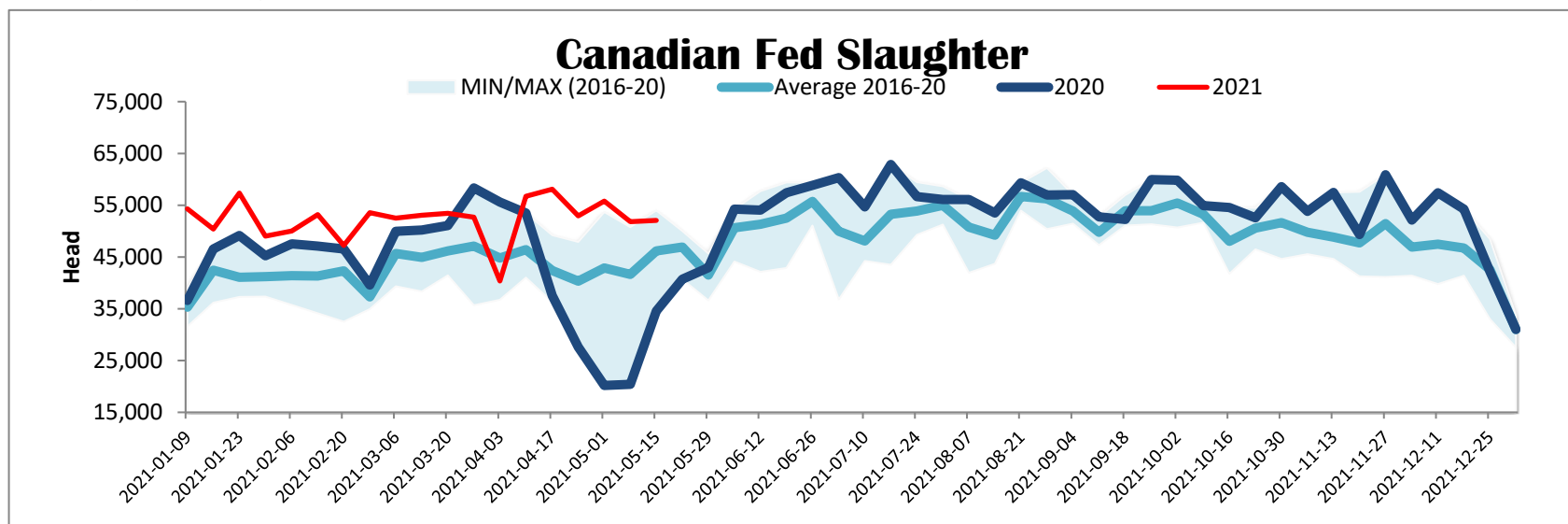
Grading								
	Weekly Totals				May 15, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	2,249	5.5 %	778	7.0 %	3,027	5.8 %	1,139	165.8%
AAA	25,943	63.5 %	7,581	68.7 %	33,524	64.6 %	23,666	41.7%
AA	11,032	27.0 %	2,320	21.0 %	13,352	25.7 %	8,634	54.6%
A	999	2.4 %	208	1.9 %	1,207	2.3 %	419	188.1%
B1, 2, 3, 4	617	1.5 %	154	1.4 %	771	1.5 %	413	86.7%

	Year-to-date				May 15, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	34,077	4.5 %	14,729	6.7 %	48,806	5.0 %	31,319	55.8 %
AAA	526,774	69.4 %	151,013	69.2 %	677,787	69.4 %	524,608	29.2 %
AA	180,952	23.8 %	46,014	21.1 %	226,966	23.2 %	225,631	0.6 %
A	8,503	1.1 %	3,695	1.7 %	12,198	1.2 %	13,528	-9.8 %
B1, 2, 3, 4	8,507	1.1 %	2,837	1.3 %	11,344	1.2 %	10,443	8.6 %

Source: CBGA

Year to Date for the Week Ending May 15, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)