



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 20, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	250,048	233,325	7 %	96,448	90,534	7 %	346,496	323,859	7 %
Heifers	197,665	158,129	25 %	29,859	27,588	8 %	227,524	185,717	23 %
Cows	81,193	97,513	-17 %	22,882	19,057	20 %	104,075	116,570	-11 %
Bulls	2,892	2,246	29 %	61	80	-24 %	2,953	2,326	27 %
Total	531,798	491,213	8 %	149,250	137,259	9 %	681,048	628,472	8 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	908	890	2 %	980	959	2 %	928	910	2 %
Heifers	855	836	2 %	878	868	1 %	858	841	2 %
Cows	765	758	1 %	665	662	0 %	743	742	0 %
Bulls	975	956	2 %	1,038	947	10 %	977	955	2 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	179,578	154,209	16 %	54,744	50,244	9 %	234,322	204,453	15 %
Non-Fed	29,467	34,496	-15 %	6,930	5,754	20 %	36,397	40,249	-10 %
Total	209,045	188,704	11 %	61,674	55,998	10 %	270,719	244,702	11 %
Total Jan. - Dec. 2020		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Jan. 31, 2021				Imports For the period Jan. 1 - Mar. 20, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	58	112	-48 %	United States of America	21,706	24,945	-13 %
non pure bred	27,142	25,436	7 %	New Zealand	4,710	2,894	63 %
Total	27,200	25,548	6 %	Uruguay	3,448	3,078	12 %
				Australia	2,109	2,037	4 %
				Mexico	1,258	1,451	-13 %
				United Kingdom	902	1,107	-19 %
				Others	2,839	3,568	-20 %
				Total	36,973	39,081	-5 %

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 13, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	100,358	100,520	0 %				
feeder cattle & calves	12,351	20,819	-41 %				
bulls	5,412	5,961	-9 %				
others	2,454	2,369	4 %				
Total	120,575	129,669	-7 %				
					11,444	9,361	22 %
					2,124	3,002	-29 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2021											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2021	2020	% chg
Carcasses and Half-Carcasses	278	N/A	0	N/A	278	106	162 %				
Primal Cuts	1,747	19,480	70	964	22,261	20,809	7 %				
Chuck	821	4,115	0	0	4,936	4,230	17 %				
Loin	43	2,444	0	45	2,532	2,094	21 %				
Brisket	0	1,654	0	160	1,814	1,777	2 %				
Flank and Plate	288	1,102	0	36	1,426	1,059	35 %				
Hip	0	1,245	0	1	1,246	1,071	16 %				
Rib	414	1,333	38	0	1,785	1,366	31 %				
Others	181	7,587	32	722	8,522	9,213	-7 %				
Offals	N/A	N/A	N/A	N/A	1,775	2,047	-13 %				
Processed	N/A	N/A	N/A	N/A	561	614	-9 %				
Total	2,026	19,480	70	964	24,875	23,577	6 %				

Source: Statistics Canada

Beef & Veal Exports									
Exports to All Countries (tonnes)							Exports to E.U-27 (tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	24,875	23,577	6 %	186,653	172,962	8 %	Netherlands	18	12
Japan	4,314	4,179	3 %	28,425	30,017	-5 %	Italy	11	11
Mexico	2,539	1,490	70 %	17,185	14,550	18 %	France	7	1
China	1,198	818	46 %	10,808	8,057	34 %	Luxembourg	5	0
South Korea	1,031	507	103 %	7,043	3,596	96 %	Spain	4	0
Viet Nam	943	1,568	-40 %	7,164	12,465	-43 %	Belgium	0	7
Hong Kong	757	146	418 %	4,996	1,018	391 %	Total	44	32
Angola	248	199	25 %	297	188	58 %	Total ('000 \$ CDN)	744	667
Philippines	193	78	148 %	519	695	-25 %			
Others	804	1,283	-37 %	6,004	8,403	-29 %			
Total	36,903	33,845	9 %	269,094	251,949	7 %			
Cattle Hides & Skins Exports (Number '000)	271	268	1 %	12,526	13,400	-7 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending March 13, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	297.7	3,045.5	3,003.0	1 %	Steers	904	914	903	1 %
Heifers	204.1	1,953.5	1,888.9	3 %	Heifers	832	844	833	1 %
Cows	136.2	1,324.0	1,282.7	3 %	Cows	653	658	650	1 %
Bulls	10.6	86.4	88.4	-2 %	Bulls	895	887	865	3 %
Total	648.5	6,409.4	6,263.0	2 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,011,277	1,943,025	4 %		February 2021	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		430,157	412,721	4 %	Prime	11.4 %	10.3 %	8.8 %	
Total		2,441,433	2,355,746	4 %	Choice	76.2 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	12.2 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Jan. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	63,839	61,303	4 %	
Canada		29,684	27,970	6 %	US	648,539	649,487	0 %	
New Zealand		18,826	12,901	46 %	Total Canada & US	712,378	710,790	0 %	
Mexico		18,332	22,357	-18 %	Cattle Slaughter Year to Date				
Others		34,963	47,557	-26 %	Canada	618,626	566,653	9 %	
Total		101,804	110,784	-8 %	US	6,409,385	6,262,996	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	7,028,011	6,829,649	3 %	
Canada		11,883	10,981	8 %	US Live Cattle Imports				
South Korea		27,138	21,482	26 %	Mexico - Feeder 1 Jan.-Mar 20 2021	280,370	295,444	-5 %	
Japan		26,735	30,161	-11 %	Canada 1 Jan.-Mar. 13 2021	120,575	129,669	-7 %	
Others		45,844	48,546	-6 %					
Total		111,600	111,170	0 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 20 2021		2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	21,951	6 %	45,121	12 %	-51 %	
New Zealand	213,402	34,074	16 %	30,119	14 %	13 %	
Argentina	20,000	2,561	13 %	1,355	7 %	89 %	
Uruguay	20,000	3,864	19 %	3,868	19 %	0 %	
Others	65,005	5,602	9 %	n/a	-	-	
Total TRQ	696,621	68,052	10 %	80,462	12 %	-15 %	
TRQ (Australia, N. Z.)	591,616	56,025	9 %	75,240	13 %	-26 %	
Canada	no limit						
Mexico	no limit						
Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat			
For the period 1 Jan.-Mar. 20 2021		2021		2020		(tonnes)	
	2021	2020	% chg		Grinding Beef	Cuts	Total
Global quota (tonnes)	76,409	76,409	0 %	Argentina	128	33	162
Supp. Quota Authorized	-	-	-	Australia	1,808	306	2,113
Total quota	76,409	76,409	0 %	Ireland	0	0	0
				Japan	0	14	14
				Netherlands	0	0	0
				New Zealand	2,972	2,106	5,078
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	6,496	1,812	8,308
	3/20/2021	3/15/2020	% chg	Total	11,404	4,271	15,675
Argentina	162	8					100 %
Australia (35,000 mt)	2,113	1,934	9 %	For the period 1 Jan.-Mar. 20 2021			
Ireland	0	115	-	Grinding Beef			
Japan	14	5	160 %	2021		2020	
Netherlands	0	50	-	Argentina	0.8 %	0.0 %	0.2 %
New Zealand	5,078	3,082	65 %	Australia	11.5 %	14.1 %	1.9 %
Spain	0	124	-	Ireland	0.0 %	1.2 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.1 %
Uruguay	8,308	3,966	109 %	Netherlands	0.0 %	0.0 %	0.0 %
Total	15,675	9,285	69 %	New Zealand	19.0 %	20.1 %	13.4 %
				Spain	0.0 %	1.3 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	41.4 %	36.9 %	11.6 %
				Total	72.8 %	73.7 %	27.2 %
							26.3 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)

**Beef Supply at a Glance - Canadian Federally Inspected**

Year to Date for the Week Ending March 20, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-03-20	41,734	11,685	53,419		6,822	2,181	9,003		62,422
2021-03-13	40,700	12,335	53,035		8,699	2,105	10,804		63,839
2021-03-06	41,123	11,405	52,528		8,166	2,143	10,309		62,837
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	447,713	126,307	574,020	52,184	84,085	22,943	107,028	9,730	681,048
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading

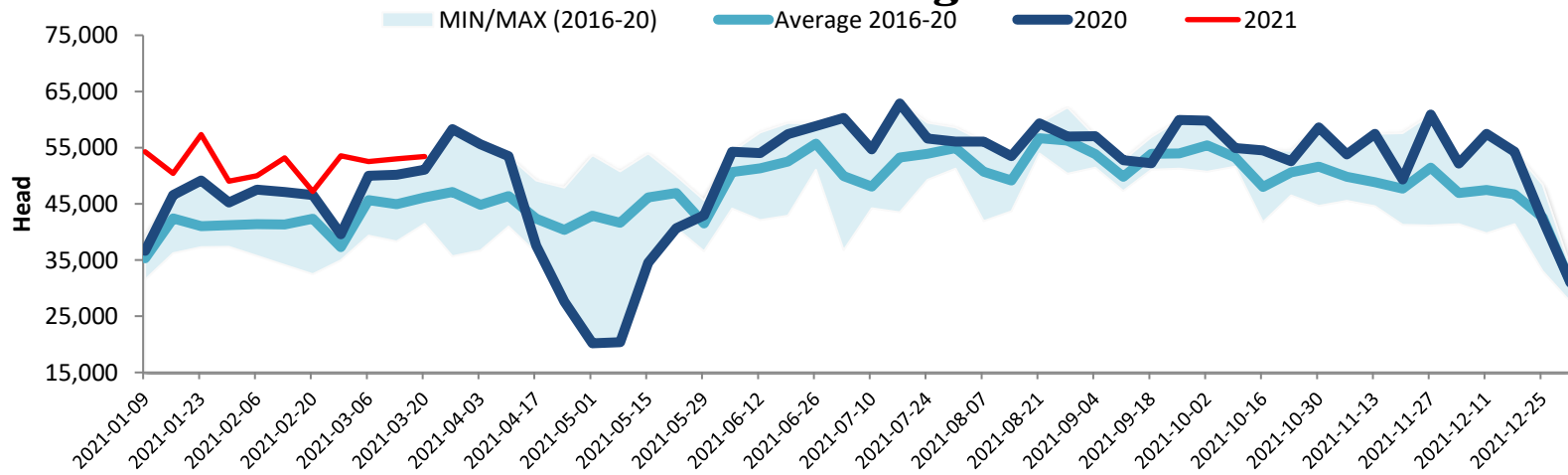
	Weekly Totals				March 20, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,924	4.7 %	847	7.2 %	2,771	5.3 %	1,838	50.8%
AAA	29,474	72.3 %	8,080	69.2 %	37,554	71.6 %	33,405	12.4%
AA	8,569	21.0 %	2,338	20.0 %	10,907	20.8 %	13,761	-20.7%
A	340	0.8 %	289	2.5 %	629	1.2 %	872	-27.9%
B1, 2, 3, 4	433	1.1 %	129	1.1 %	562	1.1 %	704	-20.2%
	Year-to-date				Year-to-date			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	18,264	4.2 %	8,908	7.0 %	27,172	4.8 %	20,890	30.1 %
AAA	304,051	69.8 %	88,292	69.8 %	392,343	69.8 %	323,262	21.4 %
AA	104,656	24.0 %	25,938	20.5 %	130,594	23.2 %	141,215	-7.5 %
A	3,731	0.9 %	1,761	1.4 %	5,492	1.0 %	8,425	-34.8 %
B1, 2, 3, 4	4,762	1.1 %	1,632	1.3 %	6,394	1.1 %	6,648	-3.8 %

Source: CBGA

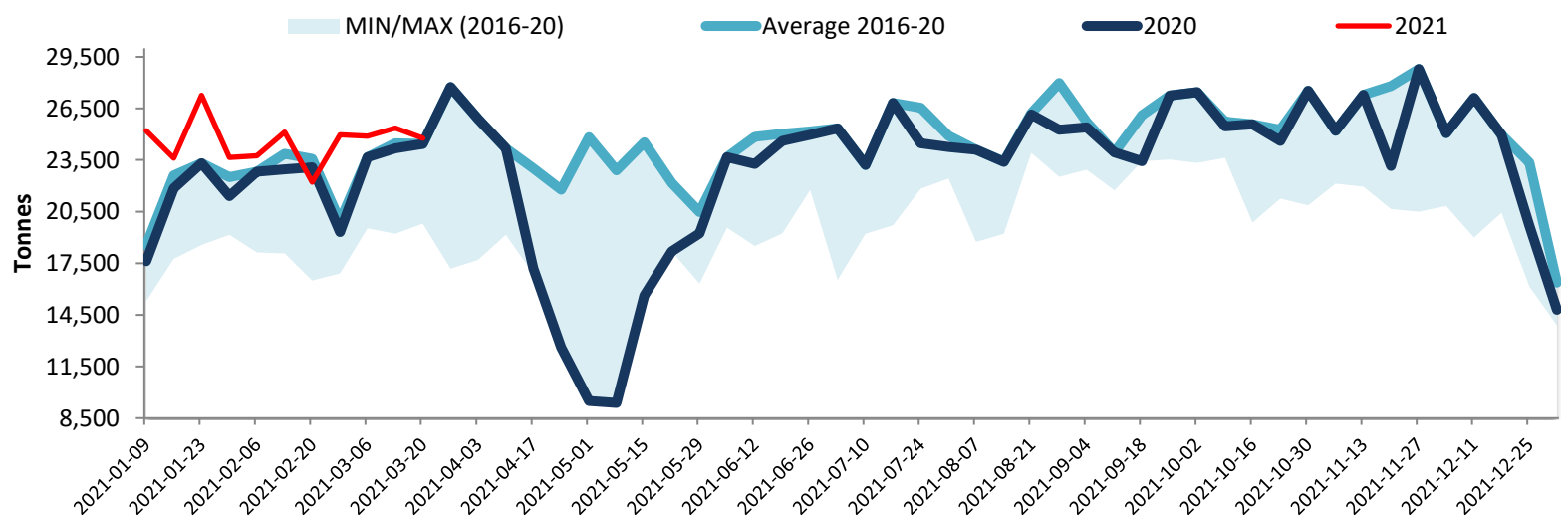
Year to Date for the Week Ending March 20, 2021

Federally Inspected Slaughter

Canadian Fed Slaughter

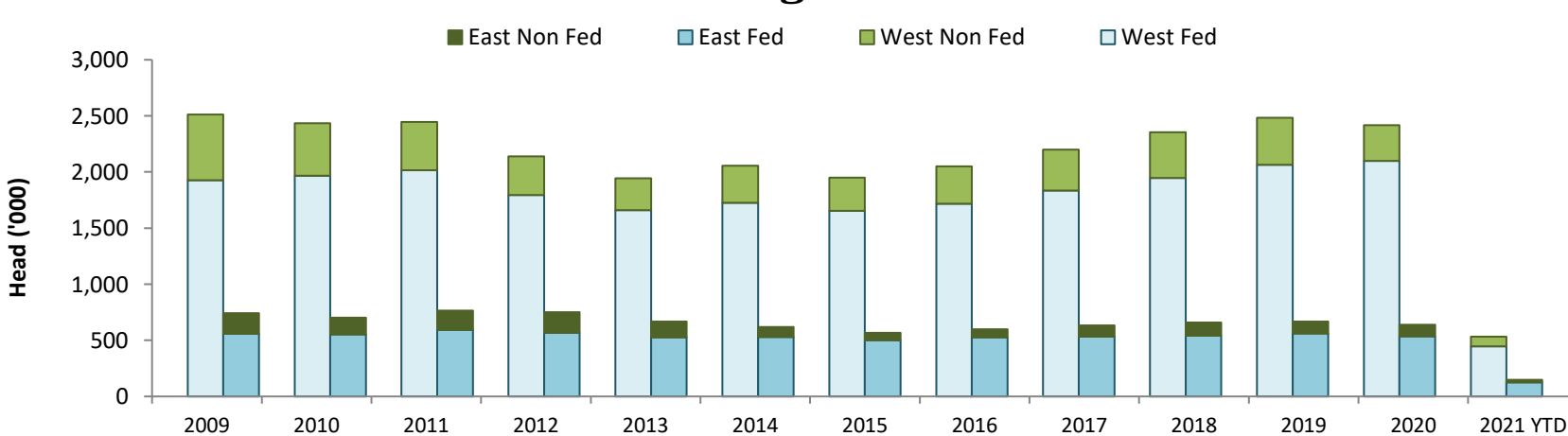


Canadian Beef Production



Note: All cattle processed in federally inspected facilities
 Note: Comprend le bétail transformé dans les établissements sous inspection fédérale

Total Cattle Slaughter in Canada



Source: Canadian Beef Grading Agency (CBGA)