



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 24, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	350,440	330,842	6 %	137,175	129,758	6 %	487,615	460,600	6 %
Heifers	300,741	239,390	26 %	46,476	42,100	10 %	347,217	281,490	23 %
Cows	107,703	129,484	-17 %	32,733	28,511	15 %	140,436	157,995	-11 %
Bulls	4,550	3,131	45 %	108	119	-9 %	4,658	3,250	43 %
Total	763,434	702,847	9 %	216,492	200,488	8 %	979,926	903,335	8 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	910	890	2 %	976	957	2 %	929	909	2 %
Heifers	857	838	2 %	877	864	1 %	860	842	2 %
Cows	765	765	0 %	666	660	1 %	742	746	-1 %
Bulls	998	960	4 %	965	918	5 %	997	958	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	261,583	224,600	16 %	79,205	72,849	9 %	340,788	297,449	15 %
Non-Fed	39,408	46,275	-15 %	9,935	8,580	16 %	49,343	54,856	-10 %
Total	300,991	270,875	11 %	89,140	81,429	9 %	390,131	352,304	11 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Feb. 28, 2021				Imports For the period Jan. 1 - Apr. 24, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	159	286	-44 %	United States of America	31,546	36,613	-14 %
non pure bred	57,243	44,368	29 %	New Zealand	6,394	5,650	13 %
Total	57,402	44,654	29 %	Uruguay	4,730	5,912	-20 %
				Australia	2,489	3,325	-25 %
				Mexico	2,232	2,106	6 %
				United Kingdom	1,243	1,708	-27 %
				Others	5,132	5,233	-2 %
				Total	53,766	60,547	-11 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 17, 2021			
Live Cattle to U.S.			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	145,956	155,538	-6 %
feeder cattle & calves	23,308	44,750	-48 %
bulls	7,921	9,382	-16 %
others	3,696	3,509	5 %
Total	180,881	213,179	-15 %

Fresh, chilled & frozen (H.S. 0201, 0202)			
Non-CUSMA Beef/Veal total (exc. EU-27)	15,315	16,893	-9 %
EU-27 (Beef/Veal total)	3,672	4,256	-14 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 28, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	503	N/A	0	N/A	503	267	89 %		
Primal Cuts	3,577	37,389	150	2,406	43,523	40,202	8 %		
Chuck	1,490	7,606	1	0	9,097	8,108	12 %		
Loin	213	4,548	0	149	4,910	3,716	32 %		
Brisket	0	3,007	0	251	3,258	3,492	-7 %		
Flank and Plate	584	2,061	0	122	2,766	2,277	21 %		
Hip	0	2,427	0	3	2,430	1,921	27 %		
Rib	895	2,544	85	0	3,524	2,837	24 %		
Others	396	15,196	65	1,882	17,539	17,851	-2 %		
Offals	N/A	N/A	N/A	N/A	3,256	3,669	-11 %		
Processed	N/A	N/A	N/A	N/A	1,200	1,089	10 %		
Total	4,081	37,389	150	2,406	48,482	45,226	7 %		

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2021									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2021	2020	% chg	2021	2020	% chg		2021	2020
United States	48,482	45,226	7 %	367,703	327,887	12 %	Netherlands	35	35
Japan	8,166	7,193	14 %	52,710	52,766	0 %	Italy	24	42
Mexico	4,158	2,990	39 %	29,126	30,487	-4 %	France	10	3
China	2,451	1,331	84 %	21,717	12,943	68 %	Spain	6	0
Viet Nam	1,781	243	633 %	11,324	1,586	614 %	Luxembourg	5	0
South Korea	1,683	859	96 %	11,373	5,804	96 %	Belgium	0	23
Hong Kong	1,538	2,492	-38 %	12,107	19,986	-39 %	Total	80	103
Angola	471	397	19 %	561	396	42 %	Total ('000 \$ CDN)	1,390	1,982
Philippines	460	172	168 %	1,162	1,152	1 %			
Others	1,659	2,465	-33 %	10,718	15,916	-33 %			
Total	70,849	63,368	12 %	518,501	468,924	11 %			
Cattle Hides & Skins Exports (Number '000)	573	525	9 %	26,592	26,591	0 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 17, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	306.2	4,564.1	4,508.1	1 %	Steers	898	909	900	1 %
Heifers	195.0	2,923.4	2,864.2	2 %	Heifers	837	840	832	1 %
Cows	128.3	1,946.8	1,904.3	2 %	Cows	650	657	651	1 %
Bulls	11.1	138.5	132.3	5 %	Bulls	896	889	867	2 %
Total	640.6	9,572.8	9,408.9	2 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,996,567	2,919,832	3 %		March 2021	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		635,724	614,066	4 %	Prime	11.8 %	10.3 %	8.8 %	
Total		3,632,291	3,533,898	3 %	Choice	75.5 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	12.4 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Feb. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	65,672	44,607	47 %	
Canada		58,202	53,909	8 %	US	640,583	528,808	21 %	
Mexico		39,841	44,468	-10 %	Total Canada & US	706,255	573,415	23 %	
New Zealand		32,173	29,778	8 %	Cattle Slaughter Year to Date				
Others		61,641	87,208	-29 %	Canada	919,143	870,683	6 %	
Total		191,858	215,364	-11 %	US	9,572,823	9,408,921	2 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					Total Canada & US	10,491,966	10,279,604	2 %	
Canada		20,069	21,699	-8 %	US Live Cattle Imports				
South Korea		57,403	49,866	15 %	Mexico - Feeder 1 Jan.-Apr 24 2021	422,916	452,966	-7 %	
Japan		56,801	64,208	-12 %	Canada 1 Jan.-Apr. 17 2021	180,881	213,179	-15 %	
Others		90,886	91,984	-1 %					
Total		225,158	227,758	-1 %					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 24 2021	2021	2020*		% chg in tonnes entered from 2020 to 2021		
*This 2020 data remains unchanged from last week's Beef Supply at a Glance						
Quota level		Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	34,546	9 %	61,251	16 %	-44 %
New Zealand	213,402	52,531	25 %	48,508	23 %	8 %
Argentina	20,000	3,685	18 %	2,595	13 %	42 %
Uruguay	20,000	5,663	28 %	5,615	28 %	1 %
Others	65,005	9,586	15 %	n/a	-	-
Total TRQ	696,621	106,011	15 %	117,969	17 %	-10 %
TRQ (Australia, N. Z.)	591,616	87,077	15 %	109,759	19 %	-21 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 24 2021	2021	2020	% chg
Global quota (tonnes)	76,409	76,409	0 %
Supp. Quota Authorized	-	-	-
Total quota	76,409	76,409	0 %
YTD Permits allocated as of:	4/24/2021	4/19/2020	% chg
Argentina	190	8	
Australia (35,000 mt)	2,547	3,176	-20 %
Ireland	0	161	-
Japan	20	7	172 %
Netherlands	0	50	-
New Zealand	6,412	5,562	15 %
Spain	0	173	-
United Kingdom	0	98	-
Uruguay	9,618	5,995	60 %
Total	18,787	15,231	23 %

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Apr. 24 2021	2021	(tonnes)		Total	Total (%)
		Grinding Beef	Cuts		
Argentina		153	37	190	1 %
Australia		1,960	587	2,547	14 %
Ireland		0	0	0	0 %
Japan		0	20	20	0 %
Netherlands		0	0	0	0 %
New Zealand		3,850	2,561	6,412	34 %
Spain		0	0	0	0 %
United Kingdom		0	0	0	0 %
Uruguay		7,209	2,409	9,618	51 %
Total		13,173	5,614	18,787	100 %
For the period 1 Jan.-Apr. 24 2021		Percentage of Total Imports			
		Grinding Beef	Cuts		
		2021	2020	2021	2020
Argentina		0.8 %	0.0 %	0.2 %	0.1 %
Australia		10.4 %	13.7 %	3.1 %	7.1 %
Ireland		0.0 %	1.1 %	0.0 %	0.0 %
Japan		0.0 %	0.0 %	0.1 %	0.0 %
Netherlands		0.0 %	0.0 %	0.0 %	0.3 %
New Zealand		20.5 %	19.4 %	13.6 %	17.1 %
Spain		0.0 %	1.1 %	0.0 %	0.0 %
United Kingdom		0.0 %	0.6 %	0.0 %	0.0 %
Uruguay		38.4 %	32.5 %	12.8 %	6.9 %
Total		70.1 %	68.5 %	29.9 %	31.5 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 24, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-04-24	41,297	11,645	52,942		5,864	1,977	7,841		60,783
2021-04-17	45,629	12,466	58,095		5,587	1,990	7,577		65,672
2021-04-10	45,098	11,653	56,751		5,792	2,055	7,847		64,598
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	651,181	183,651	834,832	52,177	112,253	32,841	145,094	9,068	979,926
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

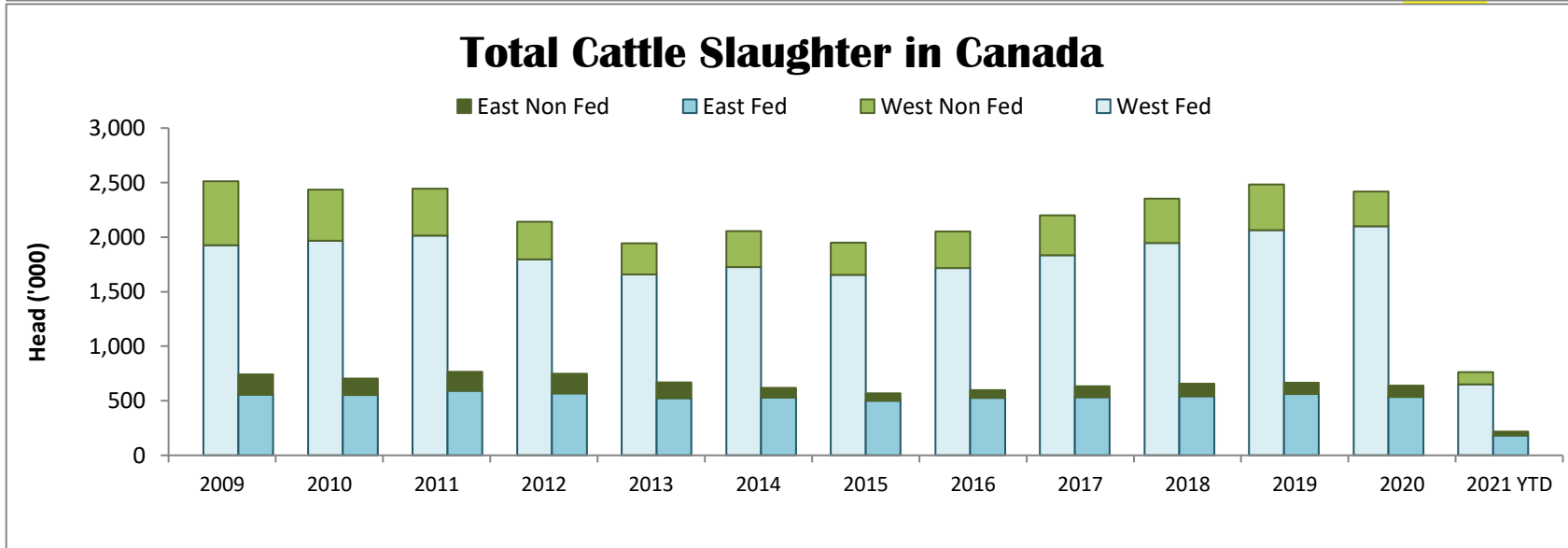
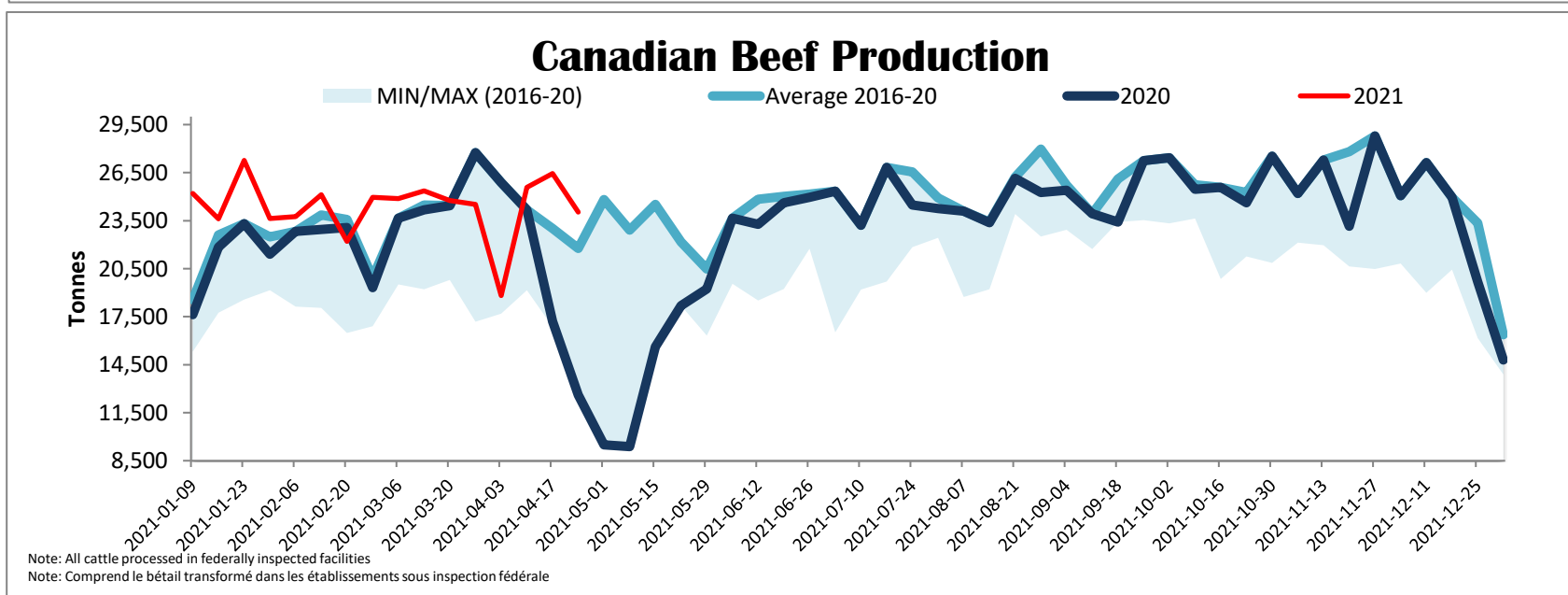
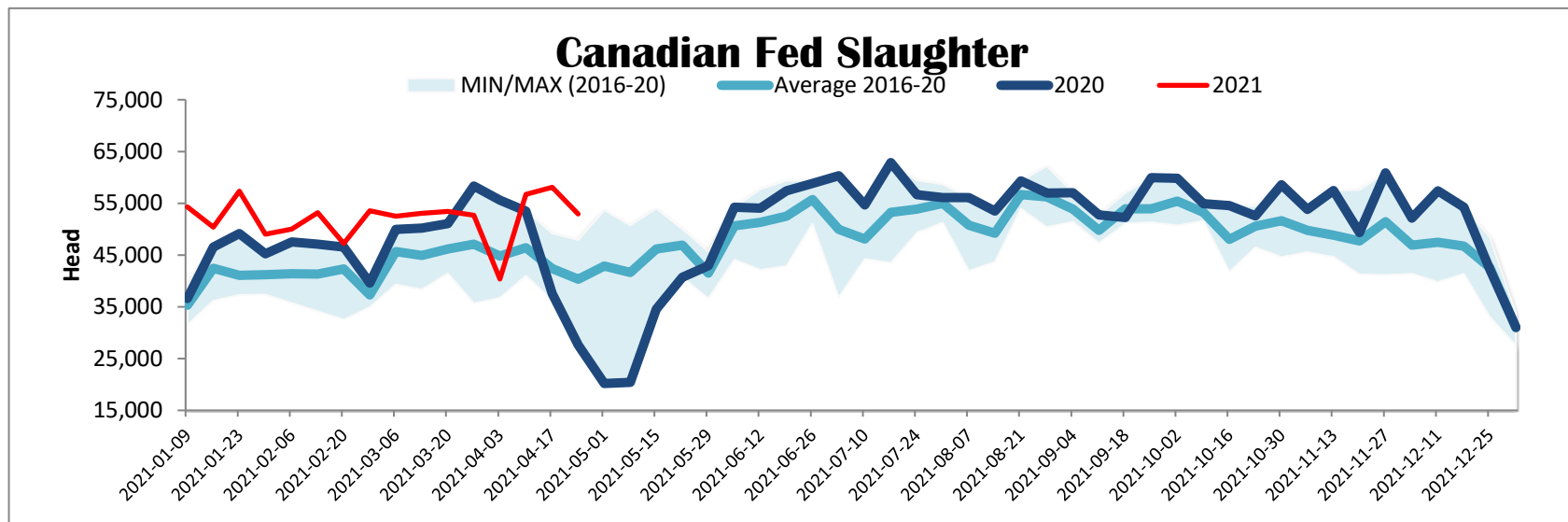
Grading								
	Weekly Totals				April 24, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,932	4.8 %	698	6.0 %	2,630	5.0 %	942	179.2%
AAA	28,541	70.2 %	8,127	69.5 %	36,668	70.1 %	18,338	100.0%
AA	9,249	22.8 %	2,490	21.3 %	11,739	22.4 %	7,245	62.0%
A	490	1.2 %	217	1.9 %	707	1.4 %	460	53.7%
B1, 2, 3, 4	418	1.0 %	164	1.4 %	582	1.1 %	384	51.6%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	27,306	4.3 %	12,583	6.8 %	39,889	4.9 %	28,550	39.7 %
AAA	443,529	69.9 %	127,888	69.5 %	571,417	69.8 %	474,093	20.5 %
AA	150,965	23.8 %	38,340	20.8 %	189,305	23.1 %	206,464	-8.3 %
A	6,243	1.0 %	2,883	1.6 %	9,126	1.1 %	12,554	-27.3 %
B1, 2, 3, 4	6,889	1.1 %	2,398	1.3 %	9,287	1.1 %	9,405	-1.3 %

Source: CBGA



Year to Date for the Week Ending April 24, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)