



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 17, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	331,667	322,795	3 %	129,569	121,779	6 %	461,236	444,574	4 %
Heifers	278,217	231,374	20 %	42,437	38,538	10 %	320,654	269,912	19 %
Cows	102,133	126,360	-19 %	30,763	26,727	15 %	132,896	153,087	-13 %
Bulls	4,256	2,996	42 %	101	114	-11 %	4,357	3,110	40 %
Total	716,273	683,525	5 %	202,870	187,158	8 %	919,143	870,683	6 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	911	891	2 %	976	958	2 %	929	909	2 %
Heifers	857	839	2 %	878	866	1 %	860	843	2 %
Cows	765	765	0 %	666	661	1 %	742	747	-1 %
Bulls	993	958	4 %	980	919	7 %	993	956	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	245,144	218,471	12 %	74,257	68,028	9 %	319,401	286,499	11 %
Non-Fed	37,354	45,148	-17 %	9,333	8,058	16 %	46,687	53,205	-12 %
Total	282,498	263,618	7 %	83,590	76,086	10 %	366,088	339,704	8 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Feb. 28, 2021				Imports For the period Jan. 1 - Apr. 17, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	159	286	-44 %	United States of America	29,449	33,880	-13 %
non pure bred	57,243	44,368	29 %	New Zealand	6,216	5,524	13 %
Total	57,402	44,654	29 %	Uruguay	4,165	5,176	-20 %
				Australia	2,446	3,038	-19 %
				Mexico	1,986	2,052	-3 %
				United Kingdom	1,134	1,546	-27 %
				Others	4,350	4,859	-10 %
				Total	49,747	56,076	-11 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 10, 2021			
Live Cattle to U.S.			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	135,809	145,456	-7 %
feeder cattle & calves	20,455	40,137	-49 %
bulls	7,475	8,705	-14 %
others	3,371	3,326	1 %
Total	167,110	197,624	-15 %

Source: USDA - APHIS

Exports For the period Jan. 1 - Feb. 28, 2021									
Beef & Veal Exports to U.S.									
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg		
Carcasses and Half-Carcasses	503	N/A	0	N/A	503	267	89 %		
Primal Cuts	3,577	37,389	150	2,406	43,523	40,202	8 %		
Chuck	1,490	7,606	1	0	9,097	8,108	12 %		
Loin	213	4,548	0	149	4,910	3,716	32 %		
Brisket	0	3,007	0	251	3,258	3,492	-7 %		
Flank and Plate	584	2,061	0	122	2,766	2,277	21 %		
Hip	0	2,427	0	3	2,430	1,921	27 %		
Rib	895	2,544	85	0	3,524	2,837	24 %		
Others	396	15,196	65	1,882	17,539	17,851	-2 %		
Offals	N/A	N/A	N/A	N/A	3,256	3,669	-11 %		
Processed	N/A	N/A	N/A	N/A	1,200	1,089	10 %		
Total	4,081	37,389	150	2,406	48,482	45,226	7 %		

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2021									
	Exports to All Countries					Exports to E.U-27			
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	
United States	48,482	45,226	7 %	367,703	327,887	12 %	Netherlands	35	35
Japan	8,166	7,193	14 %	52,710	52,766	0 %	Italy	24	42
Mexico	4,158	2,990	39 %	29,126	30,487	-4 %	France	10	3
China	2,451	1,331	84 %	21,717	12,943	68 %	Spain	6	0
Viet Nam	1,781	243	633 %	11,324	1,586	614 %	Luxembourg	5	0
South Korea	1,683	859	96 %	11,373	5,804	96 %	Belgium	0	23
Hong Kong	1,538	2,492	-38 %	12,107	19,986	-39 %	Total	80	103
Angola	471	397	19 %	561	396	42 %	Total ('000 \$ CDN)	1,390	1,982
Philippines	460	172	168 %	1,162	1,152	1 %			
Others	1,659	2,465	-33 %	10,718	15,916	-33 %			
Total	70,849	63,368	12 %	518,501	468,924	11 %			
Cattle Hides & Skins Exports (Number '000)	573	525	9 %	26,592	26,591	0 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 10, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	309.3	4,258.0	4,258.1	0 %	Steers	900	910	900	1 %
Heifers	198.3	2,728.3	2,708.0	1 %	Heifers	829	841	832	1 %
Cows	124.2	1,818.6	1,790.1	2 %	Cows	651	657	650	1 %
Bulls	10.2	127.4	123.9	3 %	Bulls	893	888	866	3 %
Total	641.9	8,932.2	8,880.1	1 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,797,798	2,760,847	1 %		February 2021	2020	2019	
Non-Fed		593,401	576,837	3 %	Prime	11.4 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		3,391,199	3,337,684	2 %	Choice	76.2 %			8.8 %
Total Jan. - Dec. 2020			11,103,149		Select	12.2 %			73.4 %
									17.5 %
					Cattle Slaughter for the Week Ending				
For the period	Feb. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	64,598	61,545	5 %	
Canada		58,202	53,909	8 %	US	641,881	631,299	2 %	
Mexico		39,841	44,468	-10 %	Total Canada & US	706,479	692,844	2 %	
New Zealand		32,173	29,778	8 %					
Others		61,641	87,208	-29 %	Cattle Slaughter Year to Date				
Total		191,858	215,364	-11 %	Canada	853,471	826,076	3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,932,240	8,880,113	1 %	
Canada		20,069	21,699	-8 %	Total Canada & US	9,785,711	9,706,189	1 %	
South Korea		57,403	49,866	15 %					
Japan		56,801	64,208	-12 %	US Live Cattle Imports				
Others		90,886	91,984	-1 %	Mexico - Feeder 1 Jan.-Apr 17 2021	392,345	425,475	-8 %	
Total		225,158	227,758	-1 %	Canada 1 Jan.-Apr. 10 2021	167,110	197,624	-15 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 17 2021	2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	32,010	8 %	61,251	16 %	-48 %
New Zealand	213,402	49,632	23 %	48,508	23 %	2 %
Argentina	20,000	3,596	18 %	2,595	13 %	39 %
Uruguay	20,000	5,580	28 %	5,615	28 %	-1 %
Others	65,005	9,318	14 %	n/a	-	-
Total TRQ	696,621	100,135	14 %	117,969	17 %	-15 %
TRQ (Australia, N. Z.)	591,616	81,641	14 %	109,759	19 %	-26 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 17 2021	2021			2020			Canadian Beef and Veal Import Permits by Type of Meat (tonnes)				
	2021	2020	% chg	2021	2020	% chg	Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	76,409	76,409	0 %	Argentina	153	37	190	1 %
Supp. Quota Authorized	-	-	-	-	-	-	Australia	1,960	528	2,488	14 %
Total quota	76,409	76,409	0 %	76,409	76,409	0 %	Ireland	0	0	0	0 %
							Japan	0	18	18	0 %
							Netherlands	0	0	0	0 %
							New Zealand	3,797	2,481	6,278	34 %
							Spain	0	0	0	0 %
							United Kingdom	0	0	0	0 %
YTD Permits allocated as of:							Uruguay	7,185	2,260	9,446	51 %
	4/17/2021	4/12/2020	% chg	2021	2020	% chg	Total	13,096	5,323	18,419	100 %
Argentina	190	8	-	190	8	-					
Australia (35,000 mt)	2,488	2,919	-15 %	2,488	2,919	-15 %					
Ireland	0	161	-	0	161	-					
Japan	18	7	146 %	18	7	146 %					
Netherlands	0	50	-	0	50	-					
New Zealand	6,278	5,190	21 %	6,278	5,190	21 %					
Spain	0	173	-	0	173	-					
United Kingdom	0	74	-	0	74	-					
Uruguay	9,446	5,969	58 %	9,446	5,969	58 %					
Total	18,419	14,553	27 %	18,419	14,553	27 %					

For the period 1 Jan.-Apr. 17 2021	Percentage of Total Imports			
	Grinding Beef	Cuts	Total	Total (%)
	2021	2020	2021	2020
Argentina	0.8 %	0.0 %	0.2 %	0.1 %
Australia	10.6 %	13.2 %	2.9 %	6.8 %
Ireland	0.0 %	1.1 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.0 %
Netherlands	0.0 %	0.0 %	0.0 %	0.3 %
New Zealand	20.6 %	19.2 %	13.5 %	16.5 %
Spain	0.0 %	1.2 %	0.0 %	0.0 %
United Kingdom	0.0 %	0.5 %	0.0 %	0.0 %
Uruguay	39.0 %	33.8 %	12.3 %	7.2 %
Total	71.1 %	69.0 %	28.9 %	31.0 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 17, 2021

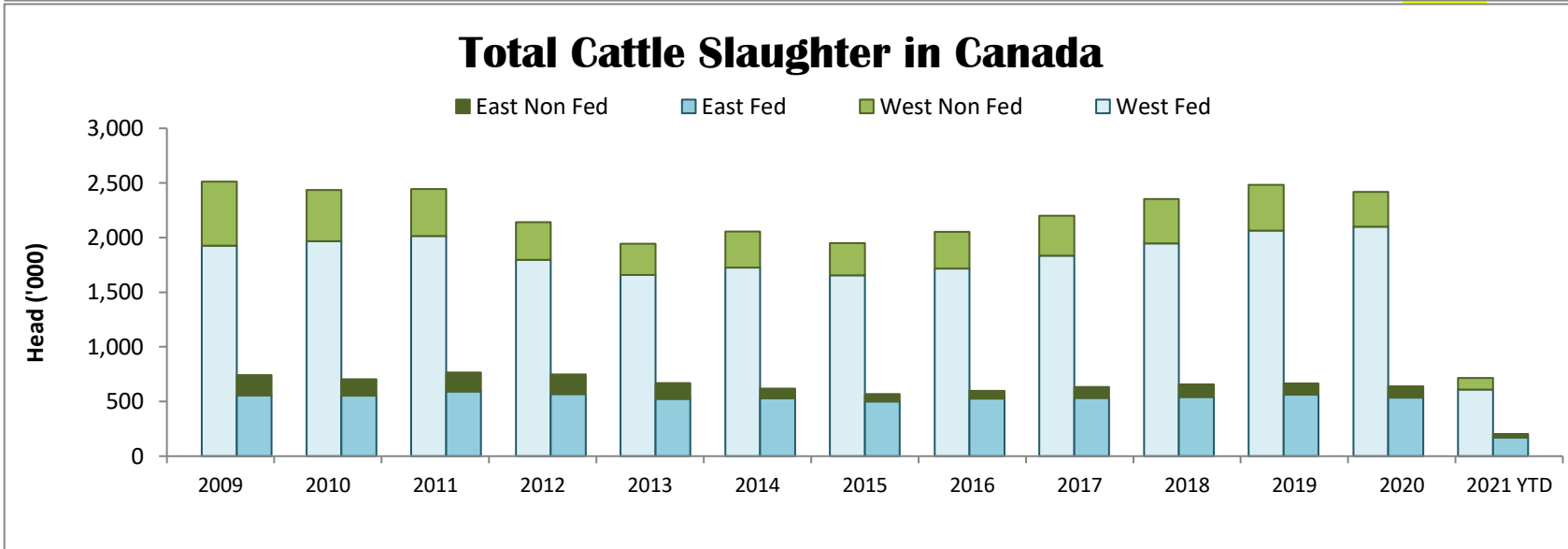
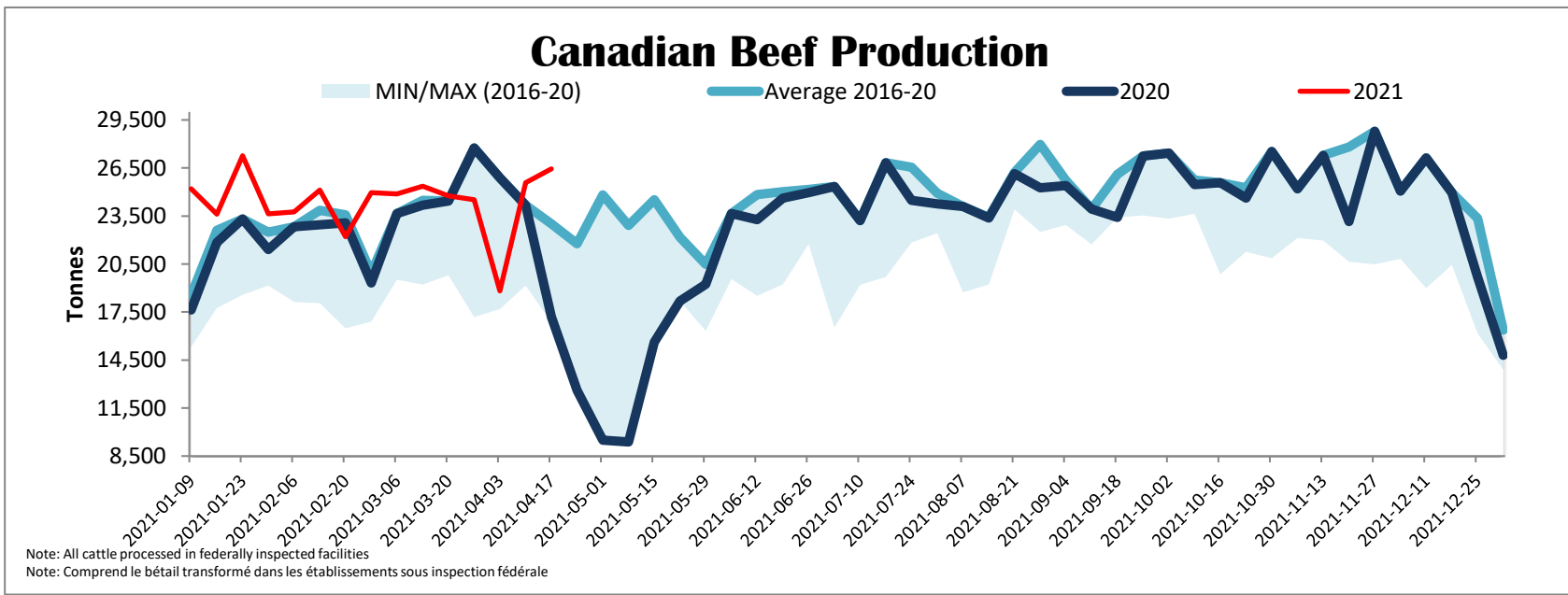
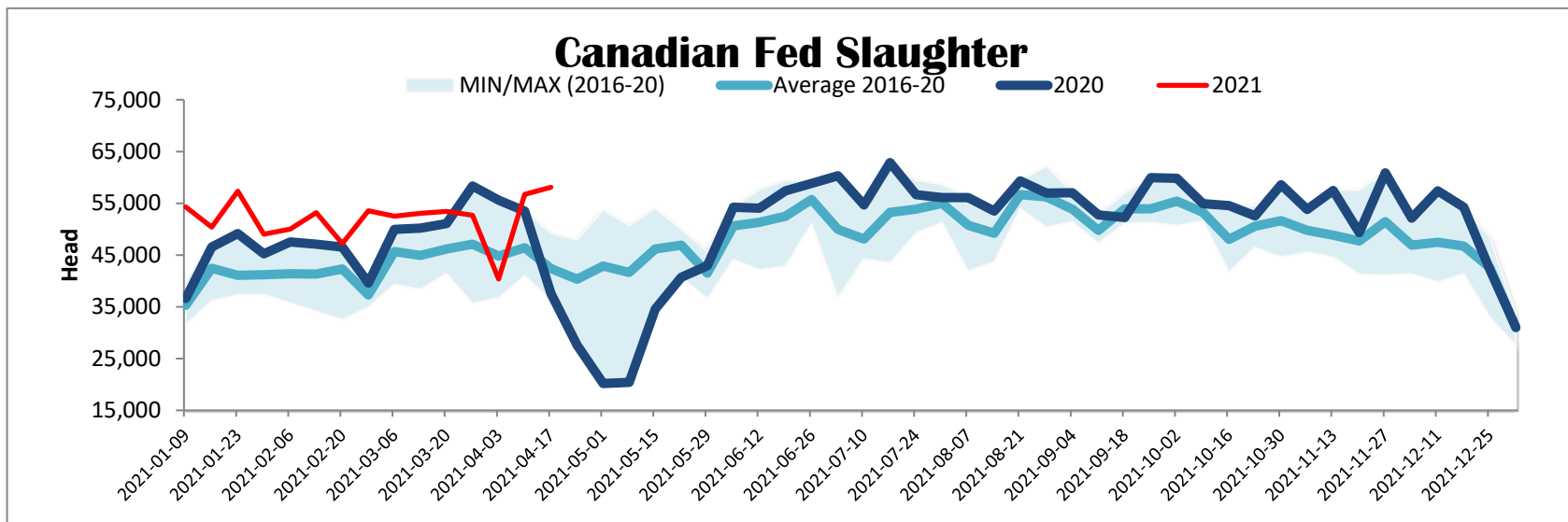
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-04-17	45,629	12,466	58,095		5,587	1,990	7,577		65,672
2021-04-10	45,098	11,653	56,751		5,792	2,055	7,847		64,598
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	609,884	172,006	781,890	52,126	106,389	30,864	137,253	9,150	919,143
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				April 17, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,781	4.0 %	707	5.6 %	2,488	4.3 %	1,291	92.7%
AAA	31,665	70.5 %	8,577	68.5 %	40,242	70.0 %	25,028	60.8%
AA	10,447	23.2 %	2,808	22.4 %	13,255	23.1 %	9,733	36.2%
A	644	1.4 %	267	2.1 %	911	1.6 %	600	51.8%
B1, 2, 3, 4	400	0.9 %	156	1.2 %	556	1.0 %	442	25.8%
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	25,374	4.3 %	11,885	6.9 %	37,259	4.9 %	27,608	35.0 %
AAA	414,988	69.8 %	119,761	69.5 %	534,749	69.7 %	455,755	17.3 %
AA	141,716	23.8 %	35,850	20.8 %	177,566	23.2 %	199,219	-10.9 %
A	5,753	1.0 %	2,666	1.5 %	8,419	1.1 %	12,094	-30.4 %
B1, 2, 3, 4	6,471	1.1 %	2,234	1.3 %	8,705	1.1 %	9,021	-3.5 %

Source: CBGA

Year to Date for the Week Ending April 17, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)