



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending April 10, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	307,815	309,524	-1 %	120,533	116,544	3 %	428,348	426,068	1 %
Heifers	256,440	215,753	19 %	39,007	35,132	11 %	295,447	250,885	18 %
Cows	96,916	121,393	-20 %	28,777	24,822	16 %	125,693	146,215	-14 %
Bulls	3,886	2,801	39 %	97	107	-9 %	3,983	2,908	37 %
Total	665,057	649,471	2 %	188,414	176,605	7 %	853,471	826,076	3 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	909	891	2 %	976	958	2 %	928	910	2 %
Heifers	857	839	2 %	877	866	1 %	859	843	2 %
Cows	766	765	0 %	666	661	1 %	743	747	-1 %
Bulls	988	959	3 %	979	919	6 %	988	957	3 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	226,604	207,241	9 %	68,893	64,450	7 %	295,498	271,691	9 %
Non-Fed	35,408	43,325	-18 %	8,734	7,485	17 %	44,143	50,810	-13 %
Total	262,013	250,567	5 %	77,628	71,935	8 %	339,640	322,501	5 %
Total Jan. - Dec. 2020		950,862			254,992			1,205,854	

Imports For the period Jan. 1 - Feb. 28, 2021				Imports For the period Jan. 1 - Apr. 10, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	159	286	-44 %	United States of America	27,544	31,759	-13 %
non pure bred	57,243	44,368	29 %	New Zealand	6,046	4,644	30 %
Total	57,402	44,654	29 %	Uruguay	3,958	4,330	-9 %
				Australia	2,302	2,700	-15 %
				Mexico	1,738	1,875	-7 %
				United Kingdom	1,006	1,368	-26 %
				Others	3,888	4,553	-15 %
				Total	46,482	51,229	-9 %

Source: Statistics Canada

Exports For the period Jan. 1 - Apr. 3, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	126,029	134,905	-7 %				
feeder cattle & calves	18,264	35,519	-49 %				
bulls	7,065	8,027	-12 %				
others	2,998	3,144	-5 %				
Total	154,356	181,595	-15 %				
					13,655	13,327	2 %
					2,962	3,769	-21 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Feb. 28, 2021											
Beef & Veal Exports to U.S.											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2021	2020	% chg
Carcasses and Half-Carcasses	503	N/A	0	N/A	503	267	89 %				
Primal Cuts	3,577	37,389	150	2,406	43,523	40,202	8 %				
Chuck	1,490	7,606	1	0	9,097	8,108	12 %				
Loin	213	4,548	0	149	4,910	3,716	32 %				
Brisket	0	3,007	0	251	3,258	3,492	-7 %				
Flank and Plate	584	2,061	0	122	2,766	2,277	21 %				
Hip	0	2,427	0	3	2,430	1,921	27 %				
Rib	895	2,544	85	0	3,524	2,837	24 %				
Others	396	15,196	65	1,882	17,539	17,851	-2 %				
Offals	N/A	N/A	N/A	N/A	3,256	3,669	-11 %				
Processed	N/A	N/A	N/A	N/A	1,200	1,089	10 %				
Total	4,081	37,389	150	2,406	48,482	45,226	7 %				

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Feb. 28, 2021									
	Exports to All Countries (tonnes)			Exports to E.U-27 (tonnes)					
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	48,482	45,226	7 %	367,703	327,887	12 %	Netherlands	35	35
Japan	8,166	7,193	14 %	52,710	52,766	0 %	Italy	24	42
Mexico	4,158	2,990	39 %	29,126	30,487	-4 %	France	10	3
China	2,451	1,331	84 %	21,717	12,943	68 %	Spain	6	0
Viet Nam	1,781	243	633 %	11,324	1,586	614 %	Luxembourg	5	0
South Korea	1,683	859	96 %	11,373	5,804	96 %	Belgium	0	23
Hong Kong	1,538	2,492	-38 %	12,107	19,986	-39 %	Total	80	103
Angola	471	397	19 %	561	396	42 %	Total ('000 \$ CDN)	1,390	1,982
Philippines	460	172	168 %	1,162	1,152	1 %			
Others	1,659	2,465	-33 %	10,718	15,916	-33 %			
Total	70,849	63,368	12 %	518,501	468,924	11 %			
Cattle Hides & Skins Exports (Number '000)	573	525	9 %	26,592	26,591	0 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending April 3, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	293.1	3,948.7	3,957.1	0 %	Steers	894	911	901	1 %
Heifers	184.5	2,530.0	2,507.6	1 %	Heifers	832	842	832	1 %
Cows	115.7	1,694.4	1,669.9	1 %	Cows	653	658	651	1 %
Bulls	10.1	117.2	114.2	3 %	Bulls	890	888	865	3 %
Total	603.5	8,290.4	8,248.8	1 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		2,596,974	2,564,471	1 %		February 2021	2020	2019	
Non-Fed		552,627	537,812	3 %	Prime		(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		3,149,601	3,102,282	2 %	Choice	11.4 %	10.3 %	8.8 %	
Total Jan. - Dec. 2020			11,103,149		Select	76.2 %	74.5 %	73.4 %	
						12.2 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Feb. 2021	2021	2020	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	46,763	66,200	-29 %	
Canada		58,202	53,909	8 %	US	603,494	684,835	-12 %	
Mexico		39,841	44,468	-10 %	Total Canada & US	650,257	751,035	-13 %	
New Zealand		32,173	29,778	8 %					
Others		61,641	87,208	-29 %	Cattle Slaughter Year to Date				
Total		191,858	215,364	-11 %	Canada	788,873	764,531	3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	8,290,359	8,248,814	1 %	
Canada		20,069	21,699	-8 %	Total Canada & US	9,079,232	9,013,345	1 %	
South Korea		57,403	49,866	15 %					
Japan		56,801	64,208	-12 %	US Live Cattle Imports				
Others		90,886	91,984	-1 %	Mexico - Feeder 1 Jan.-Apr 10 2021	357,851	396,665	-10 %	
Total		225,158	227,758	-1 %	Canada 1 Jan.-Apr. 3 2021	154,356	181,595	-15 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Apr. 10 2021	2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	30,206	8 %	57,514	15 %	-47 %
New Zealand	213,402	47,192	22 %	43,480	20 %	9 %
Argentina	20,000	3,395	17 %	2,127	11 %	60 %
Uruguay	20,000	5,031	25 %	4,859	24 %	4 %
Others	65,005	7,827	12 %	n/a	-	-
Total TRQ	696,621	93,651	13 %	107,979	16 %	-13 %
TRQ (Australia, N. Z.)	591,616	77,398	13 %	100,994	17 %	-23 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Apr. 10 2021	2021			2020			Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
	2021	2020	% chg	2021	2020	% chg	Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	153	37		190	1 %	
Supp. Quota Authorized	-	-	-	Australia	1,883	461		2,344	13 %	
Total quota	76,409	76,409	0 %	Ireland	0	0		0	0 %	
				Japan	0	16		16	0 %	
				Netherlands	0	0		0	0 %	
				New Zealand	3,679	2,466		6,145	34 %	
				Spain	0	0		0	0 %	
				United Kingdom	0	0		0	0 %	
YTD Permits allocated as of:				Uruguay	7,006	2,184		9,190	51 %	
	4/10/2021	4/5/2020	% chg	Total	12,721	5,165		17,886	100 %	
Argentina	190	8								
Australia (35,000 mt)	2,344	2,591	-10 %							
Ireland	0	161	-							
Japan	16	7	140 %							
Netherlands	0	50	-							
New Zealand	6,145	4,553	35 %							
Spain	0	173	-							
United Kingdom	0	74	-							
Uruguay	9,190	5,321	73 %							
Total	17,886	12,938	38 %							

For the period 1 Jan.-Apr. 10 2021	2021		2020		Percentage of Total Imports	
	Grinding Beef	Cuts	2021	2020	2021	2020
Argentina	0.9 %	0.0 %	0.2 %	0.1 %	0.1 %	0.1 %
Australia	10.5 %	12.9 %	2.6 %	7.1 %	7.1 %	7.1 %
Ireland	0.0 %	1.2 %	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.1 %	0.1 %	0.1 %
Netherlands	0.0 %	0.0 %	0.0 %	0.4 %	0.4 %	0.4 %
New Zealand	20.6 %	19.0 %	13.8 %	16.2 %	16.2 %	16.2 %
Spain	0.0 %	1.3 %	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.0 %	0.6 %	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	39.2 %	34.0 %	12.2 %	7.1 %	7.1 %	7.1 %
Total	71.1 %	69.1 %	28.9 %	30.9 %	30.9 %	30.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending April 10, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-04-10	45,098	11,653	56,751		5,792	2,055	7,847		64,598
March 2021	195,001	57,005	252,006	50,401	34,612	10,305	44,917	8,983	296,923
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	564,255	159,540	723,795	51,700	100,802	28,874	129,676	9,263	853,471
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

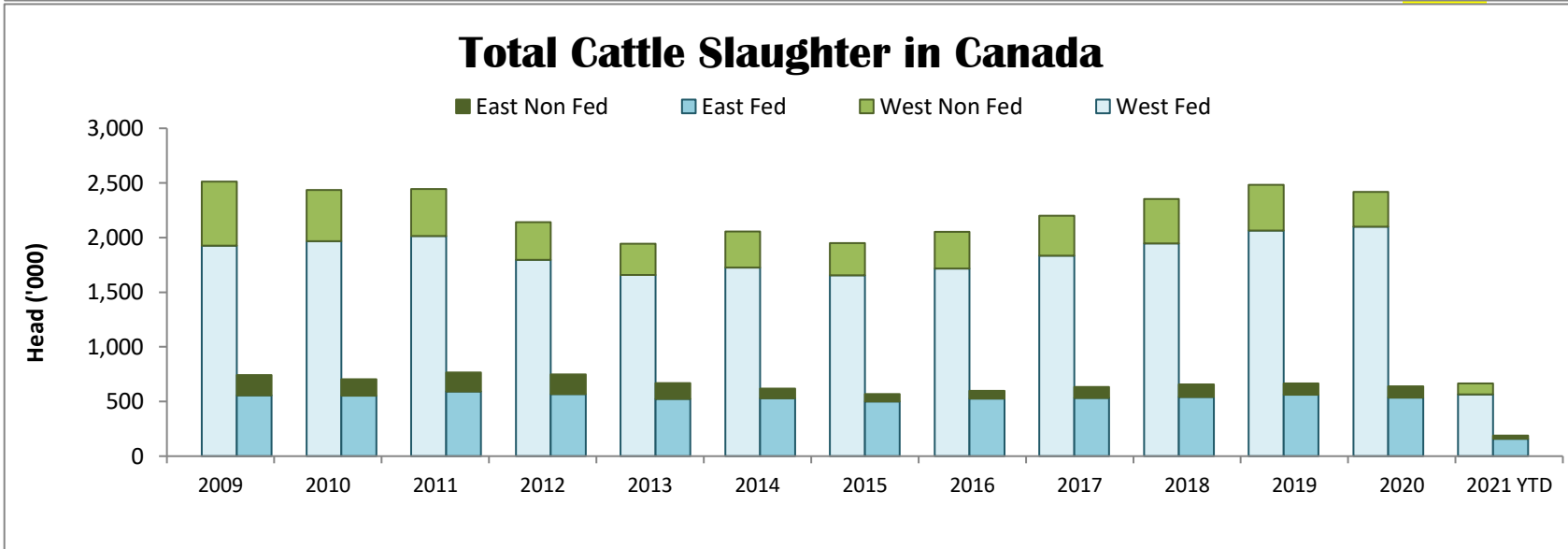
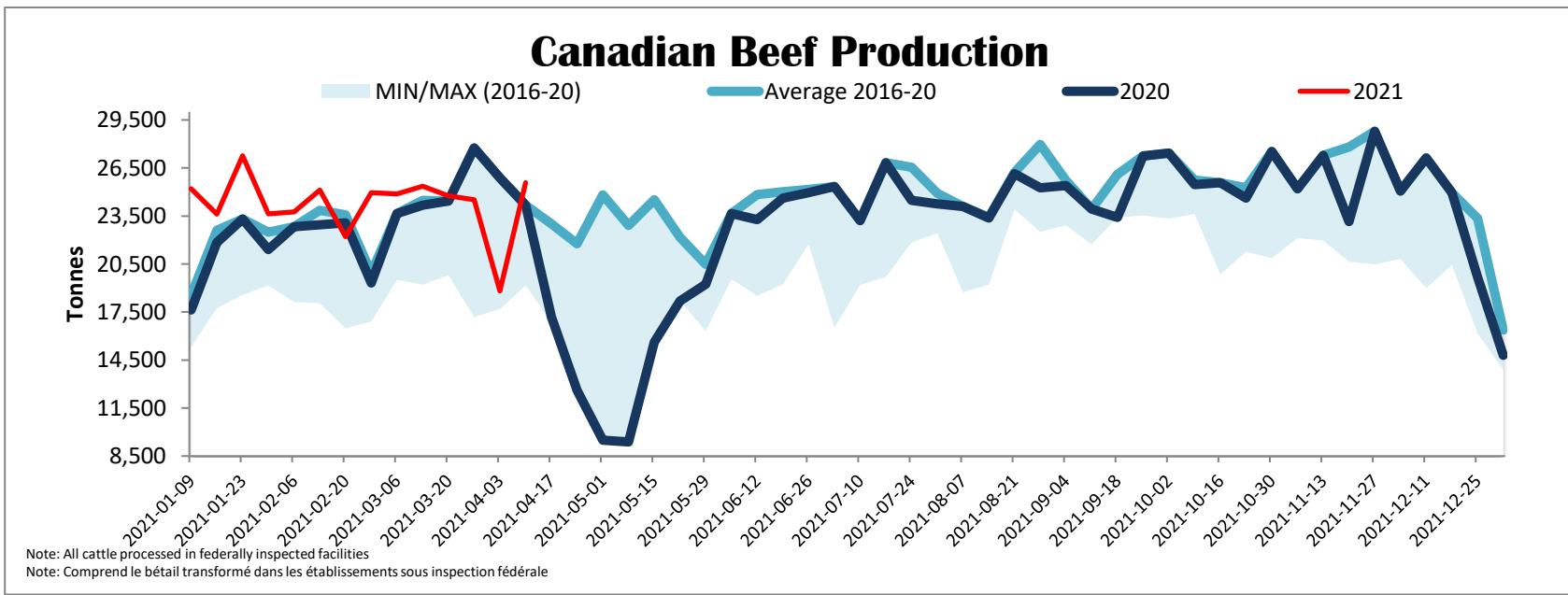
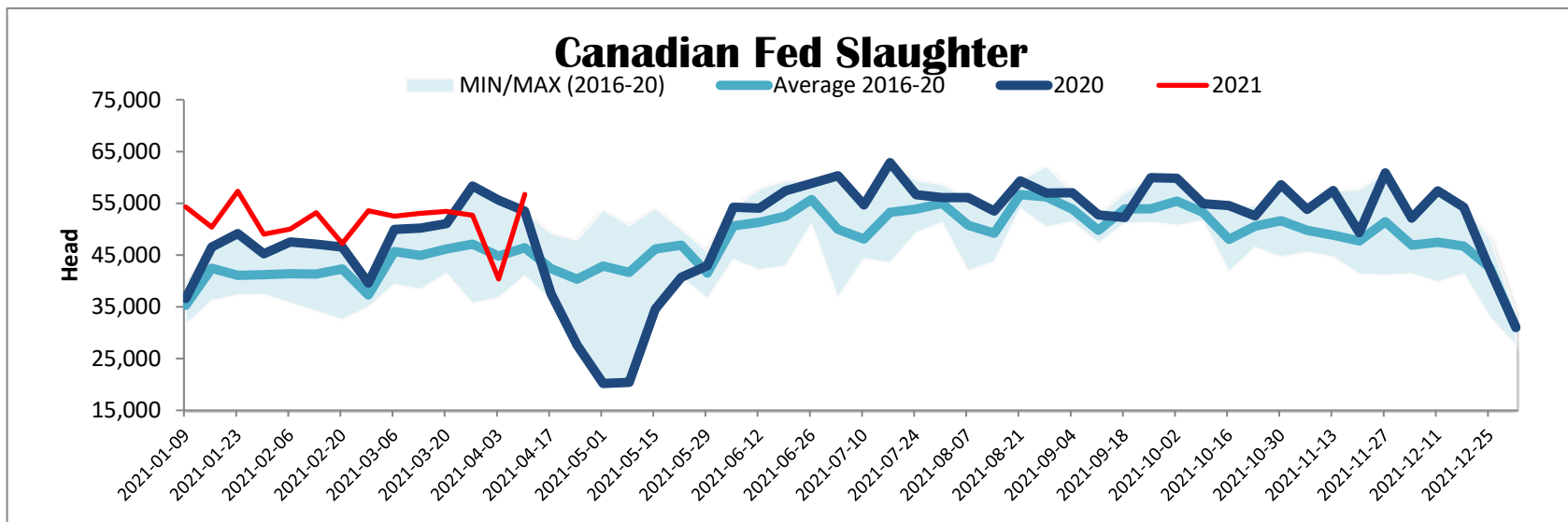
Grading

	Weekly Totals				April 10, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	2,328	5.3 %	744	6.4 %	3,072	5.5 %	1,981	55.1%
AAA	30,854	69.8 %	8,133	69.5 %	38,987	69.7 %	34,784	12.1%
AA	9,969	22.5 %	2,396	20.5 %	12,365	22.1 %	14,698	-15.9%
A	575	1.3 %	237	2.0 %	812	1.5 %	895	-9.3%
B1, 2, 3, 4	493	1.1 %	194	1.7 %	687	1.2 %	681	0.9%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	23,593	4.3 %	11,178	7.0 %	34,771	4.9 %	26,317	32.1 %
AAA	383,323	69.8 %	111,184	69.5 %	494,507	69.7 %	430,727	14.8 %
AA	131,269	23.9 %	33,042	20.7 %	164,311	23.2 %	189,486	-13.3 %
A	5,109	0.9 %	2,399	1.5 %	7,508	1.1 %	11,494	-34.7 %
B1, 2, 3, 4	6,071	1.1 %	2,078	1.3 %	8,149	1.1 %	8,579	-5.0 %

Source: CBGA

Year to Date for the Week Ending April 10, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)