



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 6, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	206,991	187,363	10 %	78,810	73,264	8 %	285,801	260,627	10 %
Heifers	158,288	125,263	26 %	23,477	22,418	5 %	181,765	147,681	23 %
Cows	66,351	79,542	-17 %	18,613	15,546	20 %	84,964	95,088	-11 %
Bulls	2,213	1,887	17 %	44	67	-34 %	2,257	1,954	16 %
<b>Total</b>	<b>433,843</b>	<b>394,055</b>	<b>10 %</b>	<b>120,944</b>	<b>111,295</b>	<b>9 %</b>	<b>554,787</b>	<b>505,350</b>	<b>10 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	908	888	2 %	982	961	2 %	929	909	2 %
Heifers	854	831	3 %	879	867	1 %	857	836	2 %
Cows	764	752	2 %	659	662	0 %	741	738	0 %
Bulls	956	955	0 %	1,024	934	10 %	957	954	0 %

Source: Canadian Beef Grading Agency (CBGA)

<b>Beef Output (tonnes)</b>									
Fed	146,607	122,684	19 %	44,460	40,752	9 %	191,067	163,436	17 %
Non-Fed	23,963	27,966	-14 %	5,582	4,693	19 %	29,545	32,659	-10 %
<b>Total</b>	<b>170,570</b>	<b>150,649</b>	<b>13 %</b>	<b>50,041</b>	<b>45,445</b>	<b>10 %</b>	<b>220,612</b>	<b>196,095</b>	<b>13 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

<b>Imports</b> For the period Jan. 1 - Jan. 31, 2021				<b>Imports</b> For the period Jan. 1 - Mar. 6, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	58	112	-48 %	United States of America	17,579	20,315	-13 %
non pure bred	27,142	25,436	7 %	New Zealand	3,951	2,210	79 %
<b>Total</b>	<b>27,200</b>	<b>25,548</b>	<b>6 %</b>	Uruguay	1,827	1,611	13 %
				Australia	1,797	1,761	2 %
				Mexico	947	1,188	-20 %
				Ireland	570	481	18 %
				Others	1,989	3,325	-40 %
				<b>Total</b>	<b>28,660</b>	<b>30,892</b>	<b>-7 %</b>

Source: Statistics Canada

<b>Exports</b> For the period Jan. 1 - Feb. 27, 2021			
<b>Live Cattle to U.S.</b>			
(head)	2021	2020	% chg
slaughter steers, heifers, cows	81,428	79,549	2 %
feeder cattle & calves	9,255	13,792	-33 %
bulls	4,070	4,494	-9 %
others	1,985	1,754	13 %
<b>Total</b>	<b>96,738</b>	<b>99,589</b>	<b>-3 %</b>

Source: USDA - APHIS

<b>Exports</b> For the period Jan. 1 - Jan. 31, 2021											
<b>Beef &amp; Veal Exports to U.S.</b>											
(tonnes)	Fresh Bone-In		Fresh Boneless		Frozen Bone-In		Frozen Boneless		2021	2020	% chg
<b>Carcasses and Half-Carcasses</b>	<b>278</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>278</b>	<b>106</b>	<b>162 %</b>				
<b>Primal Cuts</b>	<b>1,747</b>	<b>19,480</b>	<b>70</b>	<b>964</b>	<b>22,261</b>	<b>20,809</b>	<b>7 %</b>				
Chuck	821	4,115	0	0	4,936	4,230	17 %				
Loin	43	2,444	0	45	2,532	2,094	21 %				
Brisket	0	1,654	0	160	1,814	1,777	2 %				
Flank and Plate	288	1,102	0	36	1,426	1,059	35 %				
Hip	0	1,245	0	1	1,246	1,071	16 %				
Rib	414	1,333	38	0	1,785	1,366	31 %				
Others	181	7,587	32	722	8,522	9,213	-7 %				
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>1,775</b>	<b>2,047</b>	<b>-13 %</b>				
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>561</b>	<b>614</b>	<b>-9 %</b>				
<b>Total</b>	<b>2,026</b>	<b>19,480</b>	<b>70</b>	<b>964</b>	<b>24,875</b>	<b>23,577</b>	<b>6 %</b>				

Source: Statistics Canada

<b>Beef &amp; Veal Exports</b> For the period Jan. 1 - Jan. 31, 2021									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States	24,875	23,577	6 %	186,653	172,962	8 %	Netherlands	18	12
Japan	4,314	4,179	3 %	28,425	30,017	-5 %	Italy	11	11
Mexico	2,539	1,490	70 %	17,185	14,550	18 %	France	7	1
China	1,198	818	46 %	10,808	8,057	34 %	Luxembourg	5	0
South Korea	1,031	507	103 %	7,043	3,596	96 %	Spain	4	0
Viet Nam	943	1,568	-40 %	7,164	12,465	-43 %	Belgium	0	7
Hong Kong	757	146	418 %	4,996	1,018	391 %	<b>Total</b>	<b>44</b>	<b>32</b>
Angola	248	199	25 %	297	188	58 %	<b>Total ('000 \$ CDN)</b>	<b>744</b>	<b>667</b>
Philippines	193	78	148 %	519	695	-25 %			
Others	804	1,283	-37 %	6,004	8,403	-29 %			
<b>Total</b>	<b>36,903</b>	<b>33,845</b>	<b>9 %</b>	<b>269,094</b>	<b>251,949</b>	<b>7 %</b>			
Cattle Hides & Skins Exports (Number '000)	271	268	1 %	12,526	13,400	-7 %			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

Year to Date for the Week Ending February 27, 2021

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	317.6	2,431.8	2,381.0	2 %	Steers	899	918	2 %
Heifers	204.2	1,547.4	1,501.7	3 %	Heifers	834	847	2 %
Cows	134.9	1,049.4	1,032.8	2 %	Cows	655	659	2 %
Bulls	7.8	66.1	69.7	-5 %	Bulls	895	885	3 %
<b>Total</b>	<b>664.6</b>	<b>5,094.8</b>	<b>4,985.2</b>	<b>2 %</b>				
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		1,606,897	1,543,086	4 %		<b>2020</b>	<b>2019</b>	
Non-Fed		340,202	330,543	3 %	<b>January 2021</b>	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
<b>Total</b>		<b>1,947,098</b>	<b>1,873,629</b>	<b>4 %</b>	Prime	10.3 %	10.3 %	8.8 %
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Choice	75.5 %	74.5 %	73.4 %
					Select	13.8 %	14.9 %	17.5 %
					<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>	<b>Jan. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	63,232	49,575	28 %
Canada		29,684	27,970	6 %	US	664,568	625,629	6 %
New Zealand		18,826	12,901	46 %	<b>Total Canada &amp; US</b>	<b>727,800</b>	<b>675,204</b>	<b>8 %</b>
Mexico		18,332	22,357	-18 %	<b>Cattle Slaughter Year to Date</b>			
Others		34,963	47,557	-26 %	Canada	491,950	444,442	11 %
<b>Total</b>		<b>101,804</b>	<b>110,784</b>	<b>-8 %</b>	US	5,094,757	4,985,222	2 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>5,586,707</b>	<b>5,429,664</b>	<b>3 %</b>
Canada		11,883	10,981	8 %	<b>US Live Cattle Imports</b>			
South Korea		27,138	21,482	26 %	Mexico - Feeder 1 Jan.-Mar 6 2021	220,137	232,917	-5 %
Japan		26,735	30,161	-11 %	* Canada 1 Jan.-Feb. 27 2021	96,738	99,589	-3 %
Others		45,844	48,546	-6 %				
<b>Total</b>		<b>111,600</b>	<b>111,170</b>	<b>0 %</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Mar. 6 2021	2021		2020		% chg in tonnes entered from 2020 to 2021		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	18,955	5 %	35,222	9 %	-46 %	
New Zealand	213,402	27,641	13 %	20,518	10 %	35 %	
Argentina	20,000	2,149	11 %	972	5 %	-	
Uruguay	20,000	3,486	17 %	3,188	16 %	9 %	
Others	65,005	4,133	6 %	15,215	23 %	-73 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>56,364</b>	<b>8 %</b>	<b>75,116</b>	<b>11 %</b>	<b>-25 %</b>	
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>46,597</b>	<b>8 %</b>	<b>55,740</b>	<b>9 %</b>	<b>-16 %</b>	
Canada	no limit						
Mexico	no limit						
<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>			
For the period 1 Jan.-Mar. 6 2021				<b>2021</b>	(tonnes)		
	<b>2021</b>	<b>2020</b>	<b>% chg</b>	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>
Global quota (tonnes)	76,409	76,409	0 %	Argentina	128	31	160
Supp. Quota Authorized	-	-	-	Australia	1,655	247	1,902
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0
				Japan	0	12	12
				Netherlands	0	0	0
				New Zealand	2,676	1,612	4,288
				Spain	0	0	0
				United Kingdom	0	0	0
YTD Permits allocated as of:				Uruguay	6,096	1,633	7,729
	<b>3/6/2021</b>	<b>3/1/2020</b>	<b>% chg</b>	<b>Total</b>	<b>10,555</b>	<b>3,535</b>	<b>14,091</b>
Argentina	160	4					<b>100 %</b>
Australia (35,000 mt)	1,902	1,689	13 %	For the period 1 Jan.-Mar. 6 2021			
Ireland	0	69	-	<b>Percentage of Total Imports</b>			
Japan	12	4	196 %	Grinding Beef			
Netherlands	0	0	-	2021	2020	2021	2020
New Zealand	4,288	2,401	79 %	Argentina	0.9 %	0.0 %	0.2 %
Spain	0	124	-	Australia	11.7 %	15.9 %	1.7 %
United Kingdom	0	0	-	Ireland	0.0 %	1.0 %	0.0 %
Uruguay	7,729	2,882	168 %	Japan	0.0 %	0.0 %	0.1 %
<b>Total</b>	<b>14,091</b>	<b>7,172</b>	<b>96 %</b>	Netherlands	0.0 %	0.0 %	0.0 %
				New Zealand	19.0 %	20.1 %	11.4 %
				Spain	0.0 %	1.7 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %
				Uruguay	43.3 %	34.0 %	11.6 %
				<b>Total</b>	<b>74.9 %</b>	<b>72.8 %</b>	<b>25.1 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 6, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-03-06	41,123	11,405	52,528		8,166	2,143	10,309		62,837
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>365,279</b>	<b>102,287</b>	<b>467,566</b>	<b>51,952</b>	<b>68,564</b>	<b>18,657</b>	<b>87,221</b>	<b>9,691</b>	<b>554,787</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

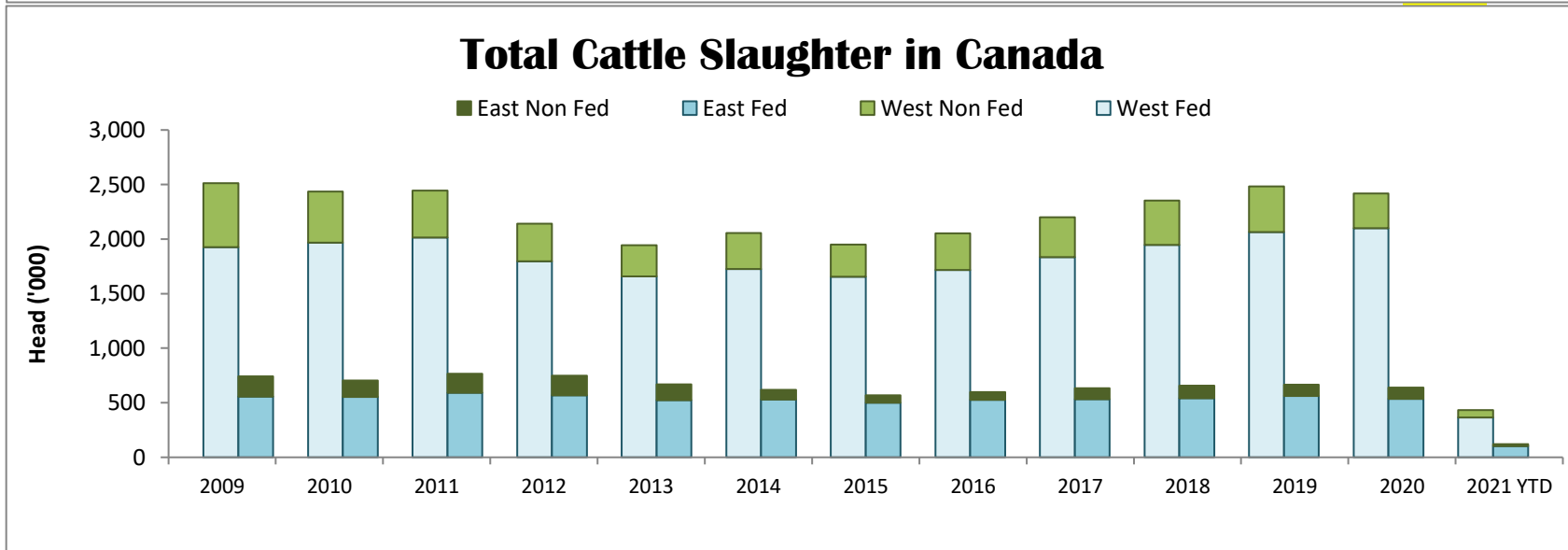
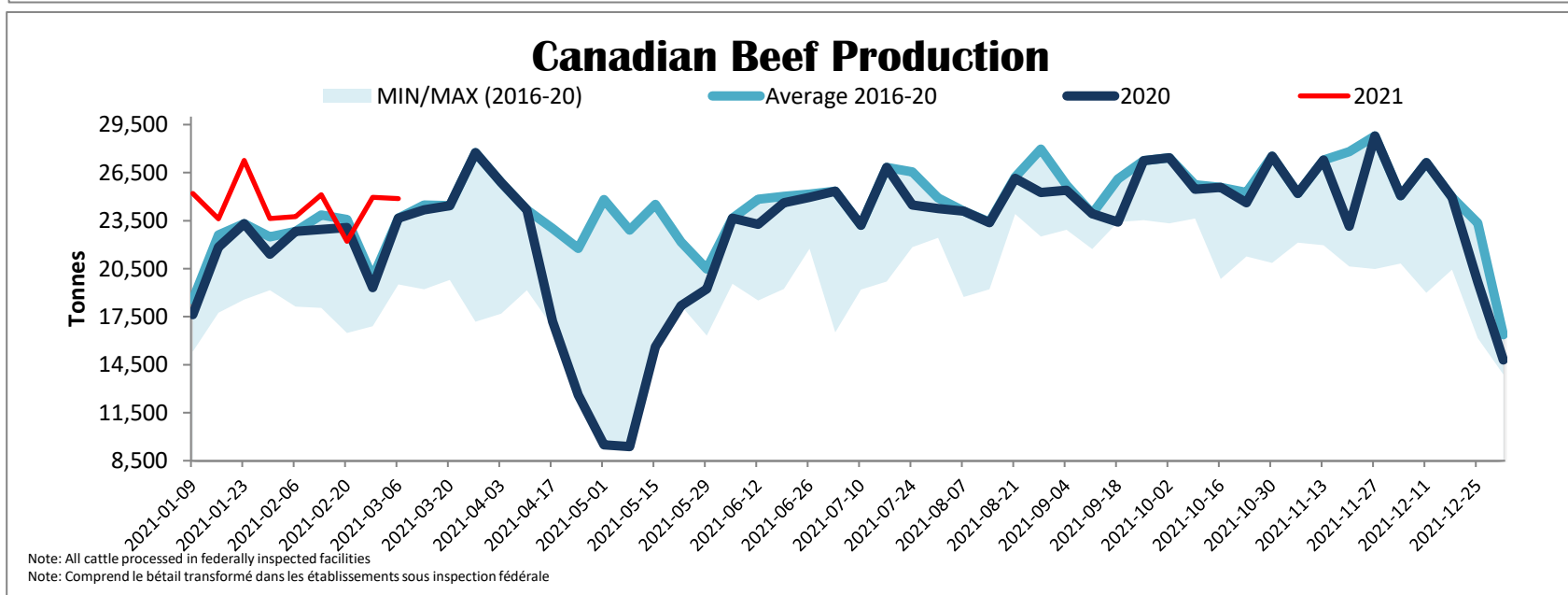
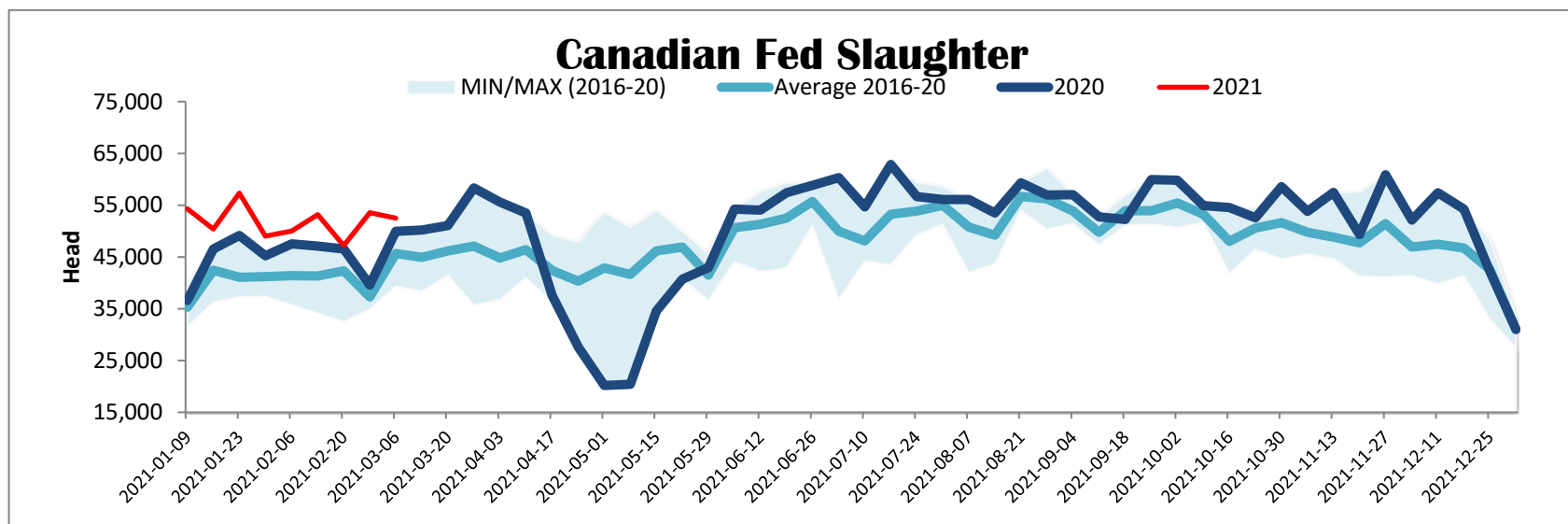
#### Grading

	Weekly Totals				March 6, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,928	4.8 %	691	6.1 %	2,619	5.1 %	2,050	27.8%
AAA	29,284	72.4 %	7,987	70.0 %	37,271	71.9 %	32,370	15.1%
AA	8,572	21.2 %	2,422	21.2 %	10,994	21.2 %	13,510	-18.6%
A	227	0.6 %	173	1.5 %	400	0.8 %	777	-48.5%
B1, 2, 3, 4	434	1.1 %	142	1.2 %	576	1.1 %	666	-13.5%
	Year-to-date							
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	14,672	4.1 %	7,144	7.0 %	21,816	4.8 %	16,902	29.1 %
AAA	246,465	69.5 %	71,902	70.0 %	318,367	69.6 %	256,595	24.1 %
AA	86,821	24.5 %	20,950	20.4 %	107,771	23.6 %	114,492	-5.9 %
A	2,996	0.8 %	1,268	1.2 %	4,264	0.9 %	6,866	-37.9 %
B1, 2, 3, 4	3,913	1.1 %	1,381	1.3 %	5,294	1.2 %	5,388	-1.7 %

Source: CBGA

Year to Date for the Week Ending March 6, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)