



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending March 13, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	230,042	210,303	9 %	87,835	81,848	7 %	317,877	292,151	9 %
Heifers	175,937	141,473	24 %	26,787	24,862	8 %	202,724	166,335	22 %
Cows	74,712	88,818	-16 %	20,707	17,243	20 %	95,419	106,061	-10 %
Bulls	2,551	2,030	26 %	55	76	-28 %	2,606	2,106	24 %
<b>Total</b>	<b>483,242</b>	<b>442,624</b>	<b>9 %</b>	<b>135,384</b>	<b>124,029</b>	<b>9 %</b>	<b>618,626</b>	<b>566,653</b>	<b>9 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	908	889	2 %	980	960	2 %	928	909	2 %
Heifers	854	833	3 %	877	868	1 %	857	838	2 %
Cows	765	756	1 %	664	661	0 %	743	740	0 %
Bulls	962	953	1 %	1,025	930	10 %	963	952	1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	162,932	138,315	18 %	49,719	45,421	9 %	212,651	183,737	16 %
Non-Fed	27,043	31,326	-14 %	6,262	5,206	20 %	33,306	36,532	-9 %
<b>Total</b>	<b>189,976</b>	<b>169,642</b>	<b>12 %</b>	<b>55,981</b>	<b>50,627</b>	<b>11 %</b>	<b>245,957</b>	<b>220,269</b>	<b>12 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Jan. 31, 2021				Imports For the period Jan. 1 - Mar. 13, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	<b>2021</b>	<b>2020</b>	<b>% chg</b>	(tonnes)	<b>2021</b>	<b>2020</b>	<b>% chg</b>
pure bred	58	112	-48 %	United States of America	20,058	22,368	-10 %
non pure bred	27,142	25,436	7 %	New Zealand	4,407	2,499	76 %
<b>Total</b>	<b>27,200</b>	<b>25,548</b>	<b>6 %</b>	Uruguay	2,760	2,591	7 %
				Australia	1,933	1,855	4 %
				Mexico	1,157	1,343	-14 %
				Ireland	647	481	34 %
				Others	2,518	3,518	-28 %
				<b>Total</b>	<b>33,479</b>	<b>34,655</b>	<b>-3 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Mar. 6, 2021			
<b>Live Cattle to U.S.</b>			
(head)	<b>2021</b>	<b>2020</b>	<b>% chg</b>
slaughter steers, heifers, cows	90,900	90,184	1 %
feeder cattle & calves	10,587	18,083	-41 %
bulls	4,713	5,141	-8 %
others	2,154	2,090	3 %
<b>Total</b>	<b>108,354</b>	<b>115,498</b>	<b>-6 %</b>

Source: USDA - APHIS

Exports For the period Jan. 1 - Jan. 31, 2021									
<b>Exports</b>									
<b>Beef &amp; Veal Exports to U.S.</b>									
(tonnes)	<b>2021</b>	<b>2020</b>	<b>% chg</b>						
<b>Carcasses and Half-Carcasses</b>	<b>278</b>	<b>N/A</b>		<b>0</b>	<b>N/A</b>	<b>278</b>	<b>106</b>	<b>162 %</b>	
<b>Primal Cuts</b>	<b>1,747</b>	<b>19,480</b>		<b>70</b>	<b>964</b>	<b>22,261</b>	<b>20,809</b>	<b>7 %</b>	
Chuck	821	4,115		0	0	4,936	4,230	17 %	
Loin	43	2,444		0	45	2,532	2,094	21 %	
Brisket	0	1,654		0	160	1,814	1,777	2 %	
Flank and Plate	288	1,102		0	36	1,426	1,059	35 %	
Hip	0	1,245		0	1	1,246	1,071	16 %	
Rib	414	1,333		38	0	1,785	1,366	31 %	
Others	181	7,587		32	722	8,522	9,213	-7 %	
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>1,775</b>	<b>2,047</b>	<b>-13 %</b>	
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>		<b>N/A</b>	<b>N/A</b>	<b>561</b>	<b>614</b>	<b>-9 %</b>	
<b>Total</b>	<b>2,026</b>	<b>19,480</b>		<b>70</b>	<b>964</b>	<b>24,875</b>	<b>23,577</b>	<b>6 %</b>	

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2021									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>
United States	24,875	23,577	6 %	186,653	172,962	8 %		Netherlands	18
Japan	4,314	4,179	3 %	28,425	30,017	-5 %		Italy	11
Mexico	2,539	1,490	70 %	17,185	14,550	18 %		France	7
China	1,198	818	46 %	10,808	8,057	34 %		Luxembourg	5
South Korea	1,031	507	103 %	7,043	3,596	96 %		Spain	4
Viet Nam	943	1,568	-40 %	7,164	12,465	-43 %		Belgium	0
Hong Kong	757	146	418 %	4,996	1,018	391 %		<b>Total</b>	<b>44</b>
Angola	248	199	25 %	297	188	58 %		<b>Total ('000 \$ CDN)</b>	<b>744</b>
Philippines	193	78	148 %	519	695	-25 %			<b>667</b>
Others	804	1,283	-37 %	6,004	8,403	-29 %			
<b>Total</b>	<b>36,903</b>	<b>33,845</b>	<b>9 %</b>	<b>269,094</b>	<b>251,949</b>	<b>7 %</b>			
Cattle Hides & Skins Exports (Number '000)	271	268	1 %	12,526	13,400	-7 %			

Source: Statistics Canada

Source: Statistics Canada

**UNITED STATES**

Year to Date for the Week Ending March 6, 2021

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	315.9	2,747.8	2,691.5	2 %	Steers	900	916	1 %
Heifers	202.0	1,749.4	1,686.4	4 %	Heifers	833	846	2 %
Cows	138.5	1,187.8	1,156.7	3 %	Cows	659	659	2 %
Bulls	9.8	75.9	78.9	-4 %	Bulls	892	886	3 %
<b>Total</b>	<b>666.1</b>	<b>5,760.8</b>	<b>5,613.5</b>	<b>3 %</b>				
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>					
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>			
Fed		1,812,178	1,739,208	4 %	<b>February 2021</b>	<b>2020</b>	<b>2019</b>	
Non-Fed		385,534	371,053	4 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)		
<b>Total</b>		<b>2,197,712</b>	<b>2,110,261</b>	<b>4 %</b>	Prime	11.4 %	10.3 %	8.8 %
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Choice	76.2 %	74.5 %	73.4 %
					Select	12.2 %	14.9 %	17.5 %
					<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>	<b>Jan. 2021</b>	<b>2021</b>	<b>2020</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	62,837	60,908	3 %
Canada		29,684	27,970	6 %	US	666,089	628,287	6 %
New Zealand		18,826	12,901	46 %	<b>Total Canada &amp; US</b>	<b>728,926</b>	<b>689,195</b>	<b>6 %</b>
Mexico		18,332	22,357	-18 %	<b>Cattle Slaughter Year to Date</b>			
Others		34,963	47,557	-26 %	Canada	554,787	505,350	10 %
<b>Total</b>		<b>101,804</b>	<b>110,784</b>	<b>-8 %</b>	US	5,760,846	5,613,509	3 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>6,315,633</b>	<b>6,118,859</b>	<b>3 %</b>
Canada		11,883	10,981	8 %	<b>US Live Cattle Imports</b>			
South Korea		27,138	21,482	26 %	Mexico - Feeder 1 Jan.-Mar 13 2021	252,409	266,641	-5 %
Japan		26,735	30,161	-11 %	* Canada 1 Jan.-Mar. 6 2021	108,354	115,498	-6 %
Others		45,844	48,546	-6 %				
<b>Total</b>		<b>111,600</b>	<b>111,170</b>	<b>0 %</b>				

**Canada and United States Beef and Veal Tariff Rate Quota Summary****US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-Mar. 13 2021	2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	21,238	6 %	40,459	11 %	-48 %
New Zealand	213,402	31,474	15 %	25,992	12 %	21 %
Argentina	20,000	2,230	11 %	1,005	5 %	-
Uruguay	20,000	3,690	18 %	3,259	16 %	13 %
Others	65,005	4,647	7 %	n/a	-	-
<b>Total TRQ</b>	<b>696,621</b>	<b>63,278</b>	<b>9 %</b>	<b>70,715</b>	<b>10 %</b>	<b>-11 %</b>
TRQ (Australia, N. Z.)	<b>591,616</b>	<b>52,712</b>	<b>9 %</b>	<b>66,451</b>	<b>11 %</b>	<b>-21 %</b>
Canada	no limit					
Mexico	no limit					

**Canadian Beef and Veal Import Permits by Country****Canadian Beef and Veal Import Permits by Type of Meat**

For the period 1 Jan.-Mar. 13 2021	2021			2020			(tonnes)			
	2021	2020	% chg	2021		2020		Total		Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts					
Supp. Quota Authorized	-	-	-	Argentina	128	33			<b>162</b>	<b>1 %</b>
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	1,693	276			<b>1,969</b>	<b>13 %</b>
				Ireland	0	0			<b>0</b>	<b>0 %</b>
				Japan	0	13			<b>13</b>	<b>0 %</b>
				Netherlands	0	0			<b>0</b>	<b>0 %</b>
				New Zealand	2,874	1,871			<b>4,745</b>	<b>32 %</b>
				Spain	0	0			<b>0</b>	<b>0 %</b>
				United Kingdom	0	0			<b>0</b>	<b>0 %</b>
YTD Permits allocated as of:				Uruguay	6,300	1,759			<b>8,059</b>	<b>54 %</b>
	<b>3/13/2021</b>	<b>3/8/2020</b>	<b>% chg</b>	<b>Total</b>	<b>10,995</b>	<b>3,952</b>			<b>14,947</b>	<b>100 %</b>
Argentina	162	4		For the period 1 Jan.-Mar. 13 2021						
Australia (35,000 mt)	1,969	1,789	10 %	Grinding Beef		Percentage of Total Imports		Cuts		
Ireland	0	69	-	2021	2020	2021	2020			
Japan	13	4	206 %	Argentina	0.9 %	0.0 %	0.2 %	0.1 %		
Netherlands	0	25	-	Australia	11.3 %	15.4 %	1.8 %	7.1 %		
New Zealand	4,745	2,473	92 %	Ireland	0.0 %	0.9 %	0.0 %	0.0 %		
Spain	0	124	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %		
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.3 %		
Uruguay	8,059	3,477	132 %	New Zealand	19.2 %	18.6 %	12.5 %	12.5 %		
<b>Total</b>	<b>14,947</b>	<b>7,966</b>	<b>88 %</b>	Spain	0.0 %	1.6 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	42.1 %	37.5 %	11.8 %	6.2 %		
				<b>Total</b>	<b>73.6 %</b>	<b>73.9 %</b>	<b>26.4 %</b>	<b>26.1 %</b>		

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending March 13, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-03-13	40,700	12,335	53,035		8,699	2,105	10,804		63,839
2021-03-06	41,123	11,405	52,528		8,166	2,143	10,309		62,837
February 2021	160,083	43,893	203,976	50,994	28,997	8,882	37,879	9,470	241,855
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>405,979</b>	<b>114,622</b>	<b>520,601</b>	<b>52,060</b>	<b>77,263</b>	<b>20,762</b>	<b>98,025</b>	<b>9,803</b>	<b>618,626</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading								
	Weekly Totals				March 13, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,668	4.2 %	917	7.5 %	2,585	5.0 %	2,150	20.2%
AAA	28,112	70.5 %	8,310	68.1 %	36,422	70.0 %	33,262	9.5%
AA	9,266	23.2 %	2,650	21.7 %	11,916	22.9 %	12,962	-8.1%
A	395	1.0 %	204	1.7 %	599	1.2 %	687	-12.8%
B1, 2, 3, 4	416	1.0 %	122	1.0 %	538	1.0 %	556	-3.2%

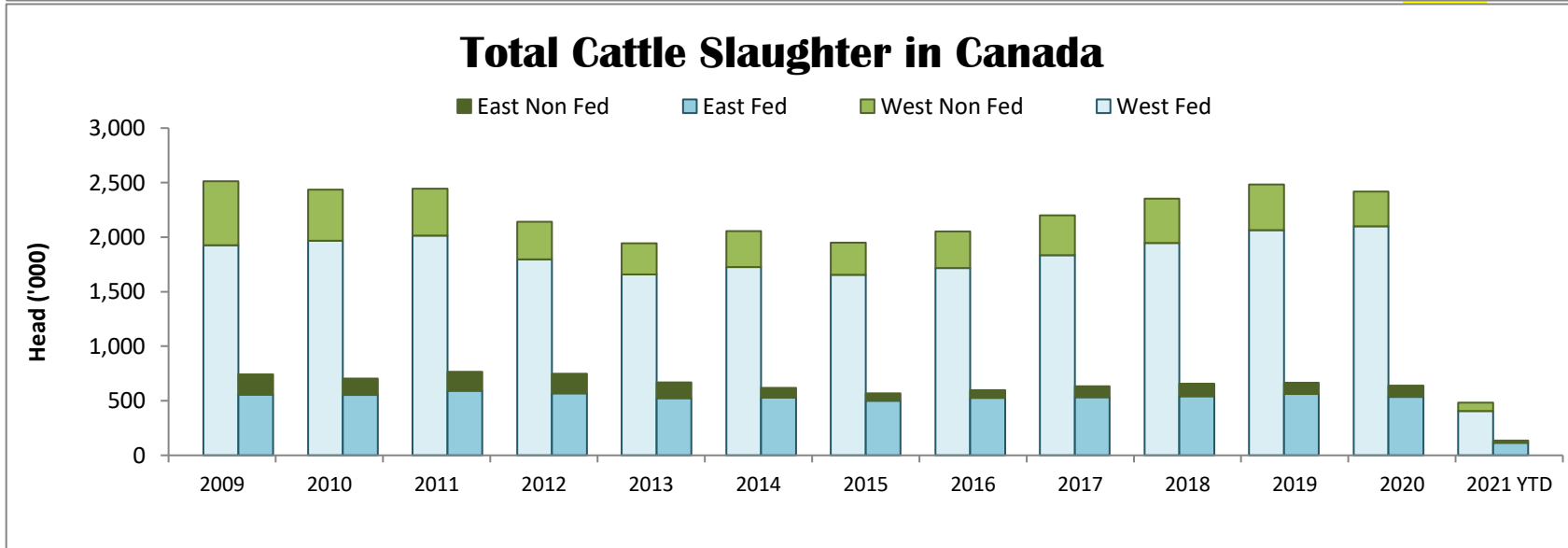
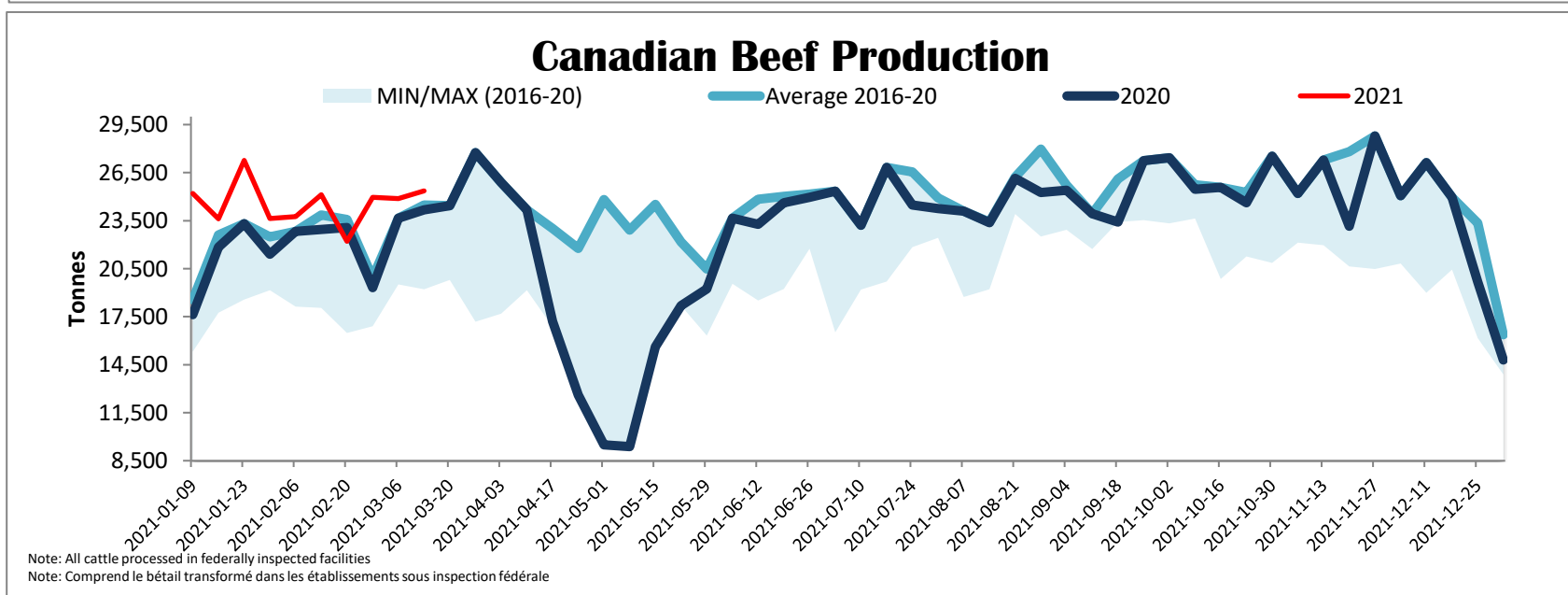
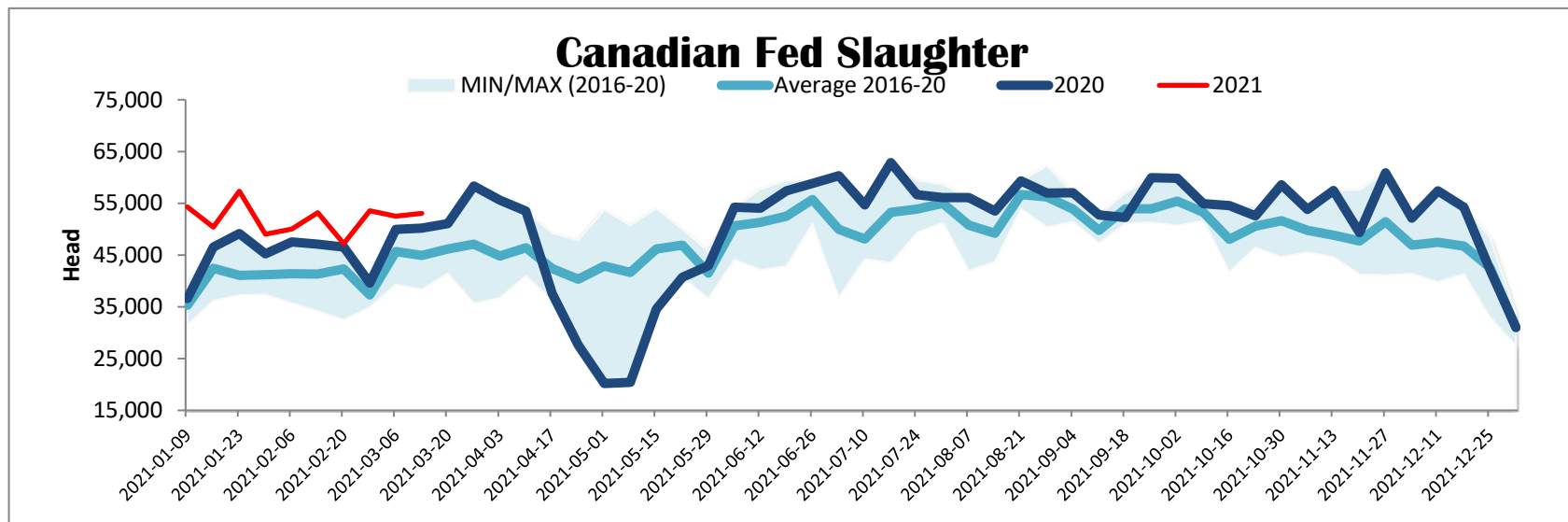
  

	Year-to-date				Canada 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	16,340	4.1 %	8,061	7.0 %	24,401	4.8 %	19,052	28.1 %
AAA	274,577	69.6 %	80,212	69.8 %	354,789	69.6 %	289,857	22.4 %
AA	96,087	24.3 %	23,600	20.5 %	119,687	23.5 %	127,454	-6.1 %
A	3,391	0.9 %	1,472	1.3 %	4,863	1.0 %	7,553	-35.6 %
B1, 2, 3, 4	4,329	1.1 %	1,503	1.3 %	5,832	1.1 %	5,944	-1.9 %

Source: CBGA

Year to Date for the Week Ending March 13, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)