

Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 27, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	184,543	164,275	12 %	69,917	64,872	8 %	254,460	229,147	11 %
Heifers	139,613	109,310	28 %	20,965	19,877	5 %	160,578	129,187	24 %
Cows	58,533	70,333	-17 %	16,473	13,959	18 %	75,006	84,292	-11 %
Bulls	1,865	1,757	6 %	41	59	-31 %	1,906	1,816	5 %
Total	384,554	345,675	11 %	107,396	98,767	9 %	491,950	444,442	11 %
Total Jan. - Dec. 2020	2,417,568			639,543			3,057,111		
Carcass Weight (lbs)									
Steers	909	888	2 %	982	962	2 %	929	909	2 %
Heifers	855	830	3 %	880	865	2 %	858	835	3 %
Cows	764	750	2 %	658	660	0 %	741	735	1 %
Bulls	953	955	0 %	1,028	961	7 %	954	955	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	130,169	107,344	21 %	39,516	36,092	9 %	169,685	143,437	18 %
Non-Fed	21,104	24,687	-15 %	4,936	4,202	17 %	26,040	28,889	-10 %
Total	151,273	132,031	15 %	44,452	40,294	10 %	195,725	172,325	14 %
Total Jan. - Dec. 2020	960,095			266,839			1,226,934		

Imports For the period Jan. 1 - Jan. 31, 2021				Imports For the period Jan. 1 - Feb. 27, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2021	2020	% chg	(tonnes)	2021	2020	% chg
pure bred	58	112	-48 %	United States of America	16,242	18,029	-10 %
non pure bred	27,142	25,436	7 %	New Zealand	3,476	1,805	93 %
Total	27,200	25,548	6 %	Uruguay	1,604	1,119	43 %
				Australia	1,512	1,716	-12 %
				Mexico	895	1,023	-13 %
				Ireland	498	297	68 %
				Others	1,703	2,991	-43 %
				Total	25,930	26,981	-4 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 20, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	7,164	5,575	29 %
slaughter steers, heifers, cows	70,522	69,841	1 %		1,300	2,102	-38 %
feeder cattle & calves	7,371	9,981	-26 %				
bulls	3,407	3,858	-12 %				
others	1,654	1,486	11 %				
Total	82,954	85,166	-3 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Jan. 31, 2021							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2021	2020	% chg
Carcasses and Half-Carcasses	278	N/A	0	N/A	278	106	162 %
Primal Cuts	1,747	19,480	70	964	22,261	20,809	7 %
Chuck	821	4,115	0	0	4,936	4,230	17 %
Loin	43	2,444	0	45	2,532	2,094	21 %
Brisket	0	1,654	0	160	1,814	1,777	2 %
Flank and Plate	288	1,102	0	36	1,426	1,059	35 %
Hip	0	1,245	0	1	1,246	1,071	16 %
Rib	414	1,333	38	0	1,785	1,366	31 %
Others	181	7,587	32	722	8,522	9,213	-7 %
Offals	N/A	N/A	N/A	N/A	1,775	2,047	-13 %
Processed	N/A	N/A	N/A	N/A	561	614	-9 %
Total	2,026	19,480	70	964	24,875	23,577	6 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Jan. 31, 2021									
Exports to All Countries (tonnes)						Exports to E.U-27 (tonnes)			
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
United States Minor Outlying Islands	24,875	23,577	6 %	186,653	172,962	8 %	Netherlands	18	12
Japan	4,314	4,179	3 %	28,425	30,017	-5 %	Italy	11	11
Mexico	2,539	1,490	70 %	17,185	14,550	18 %	France	7	1
China	1,198	818	46 %	10,808	8,057	34 %	Luxembourg	5	0
South Korea	1,031	507	103 %	7,043	3,596	96 %	Spain	4	0
Viet Nam	943	1,568	-40 %	7,164	12,465	-43 %	Belgium	0	7
Hong Kong	757	146	418 %	4,996	1,018	391 %	Total	44	32
Angola	248	199	25 %	297	188	58 %	Total ('000 \$ CDN)	744	667
Philippines	193	78	148 %	519	695	-25 %			
Others	804	1,283	-37 %	6,004	8,403	-29 %			
Total	36,903	33,845	9 %	269,094	251,949	7 %			
Cattle Hides & Skins Exports (Number '000)	271	268	1 %	12,526	13,400	-7 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 20, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	255.6	2,114.2	2,080.2	2 %	Steers	909	920	904	2 %
Heifers	183.2	1,343.2	1,314.2	2 %	Heifers	841	849	833	2 %
Cows	106.2	914.5	904.2	1 %	Cows	674	659	646	2 %
Bulls	4.4	58.3	61.0	-4 %	Bulls	884	884	863	2 %
Total	549.4	4,430.2	4,359.6	2 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,400,134	1,349,607	4 %		2020	2019		
Non-Fed		296,932	288,634	3 %	January 2021	(Oct'19-Sept'20)	(Oct'18-Sept'19)		
Total		1,697,066	1,638,241	4 %	Prime	10.3 %	10.3 %	8.8 %	
Total Jan. - Dec. 2020			11,103,149		Choice	75.5 %	74.5 %	73.4 %	
					Select	13.8 %	14.9 %	17.5 %	
					Cattle Slaughter for the Week Ending				
For the period	Dec. 2020	2020	2019	% chg					
U.S. Beef and Veal Imports (carcass weight, tonnes)									
Canada		374,394	384,577	-3 %	Canada	56,388	58,967	-4 %	
Australia		300,797	325,077	-7 %	US	549,372	621,342	-12 %	
Mexico		295,440	263,067	12 %	Total Canada & US	605,760	680,309	-11 %	
Others		545,382	414,232	32 %	Cattle Slaughter Year to Date				
Total		1,516,014	1,386,954	9 %	Canada	428,718	394,867	9 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	4,430,189	4,359,593	2 %	
Canada		129,731	121,559	7 %	Total Canada & US	4,858,907	4,754,460	2 %	
Japan		375,980	362,527	4 %	US Live Cattle Imports				
South Korea		303,717	310,166	-2 %	Mexico - Feeder 1 Jan.-Feb 27 2021	189,967	204,732	-7 %	
Others		531,258	578,440	-8 %	Canada 1 Jan.-Feb. 20 2021	82,954	85,166	-3 %	
Total		1,340,686	1,372,693	-2 % *					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 27 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	16,600	4 %	33,581	9 %		-51 %
New Zealand	213,402	21,821	10 %	17,167	8 %		27 %
Argentina	20,000	1,840	9 %	806	4 %		-
Uruguay	20,000	3,168	16 %	2,619	13 %		21 %
Others	65,005	3,530	5 %	13,699	21 %		-74 %
Total TRQ	696,621	46,959	7 %	67,873	10 %		-31 %
TRQ (Australia, N. Z.)	591,616	38,421	6 %	50,749	9 %		-24 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 27 2021	2021			2020				
	2021	2020	% chg	2021 (tonnes)		2020		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	Total	Total (%)	
Supp. Quota Authorized	-	-	-	Argentina	77	31	108	1 %
Total quota	76,409	76,409	0 %	Australia	1,407	228	1,635	13 %
				Ireland	0	0	0	0 %
				Japan	0	9	9	0 %
				Netherlands	0	0	0	0 %
				New Zealand	2,474	1,326	3,800	29 %
				Spain	0	0	0	0 %
				United Kingdom	0	0	0	0 %
YTD Permits allocated as of:				Uruguay	5,890	1,606	7,496	57 %
	2/27/2021	2/22/2020	% chg	Total	9,848	3,200	13,047	100 %
Argentina	108	4		For the period 1 Jan.-Feb. 27 2021				
Australia (35,000 mt)	1,635	1,607	2 %	Grinding Beef				
Ireland	0	0	-	2021	2020	2021	2020	
Japan	9	3	176 %	Argentina	0.6 %	0.0 %	0.2 %	0.1 %
Netherlands	0	0	-	Australia	10.8 %	20.3 %	1.7 %	9.4 %
New Zealand	3,800	1,852	105 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	74	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	7,496	1,882	298 %	New Zealand	19.0 %	21.7 %	10.2 %	12.4 %
Total	13,047	5,422	141 %	Spain	0.0 %	1.4 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	45.1 %	28.0 %	12.3 %	6.7 %
				Total	75.5 %	71.4 %	24.5 %	28.6 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



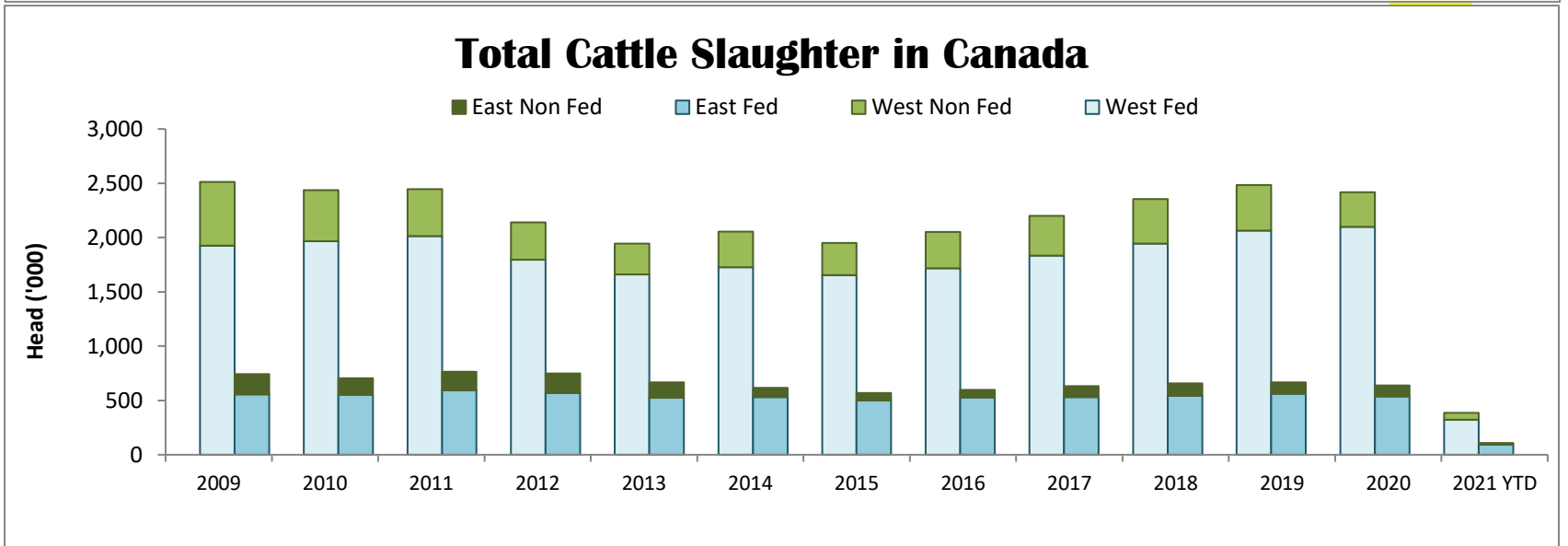
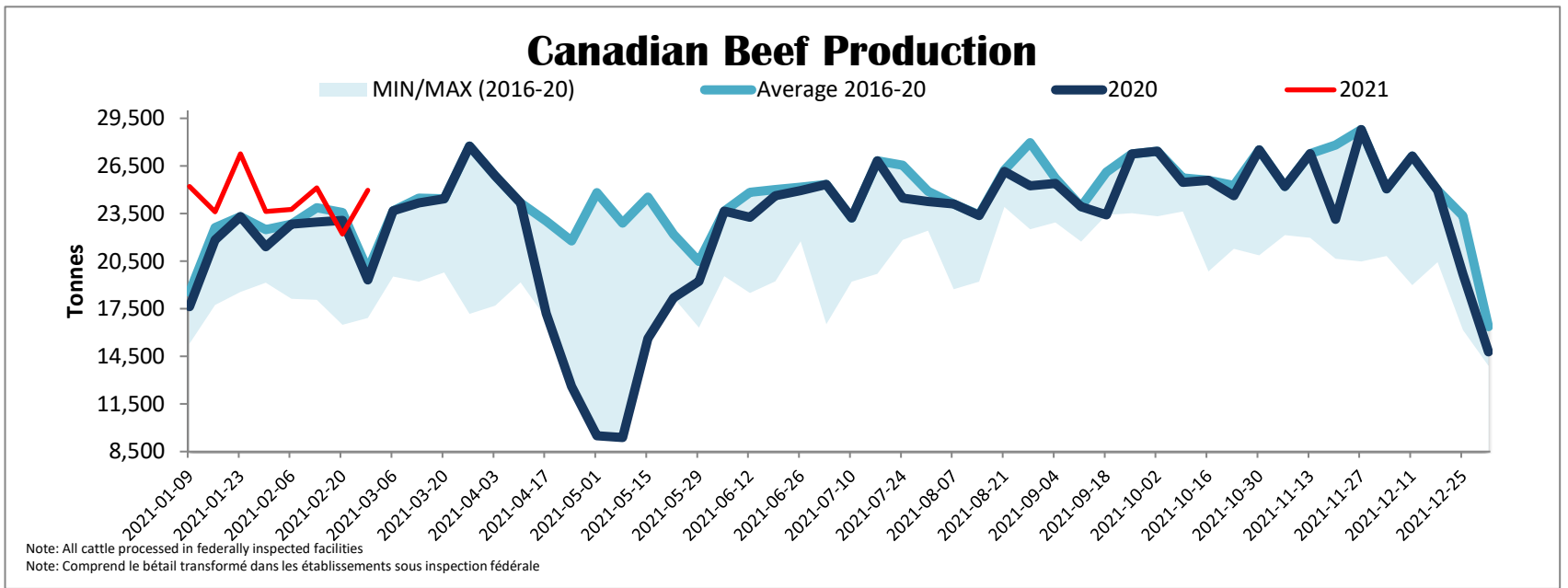
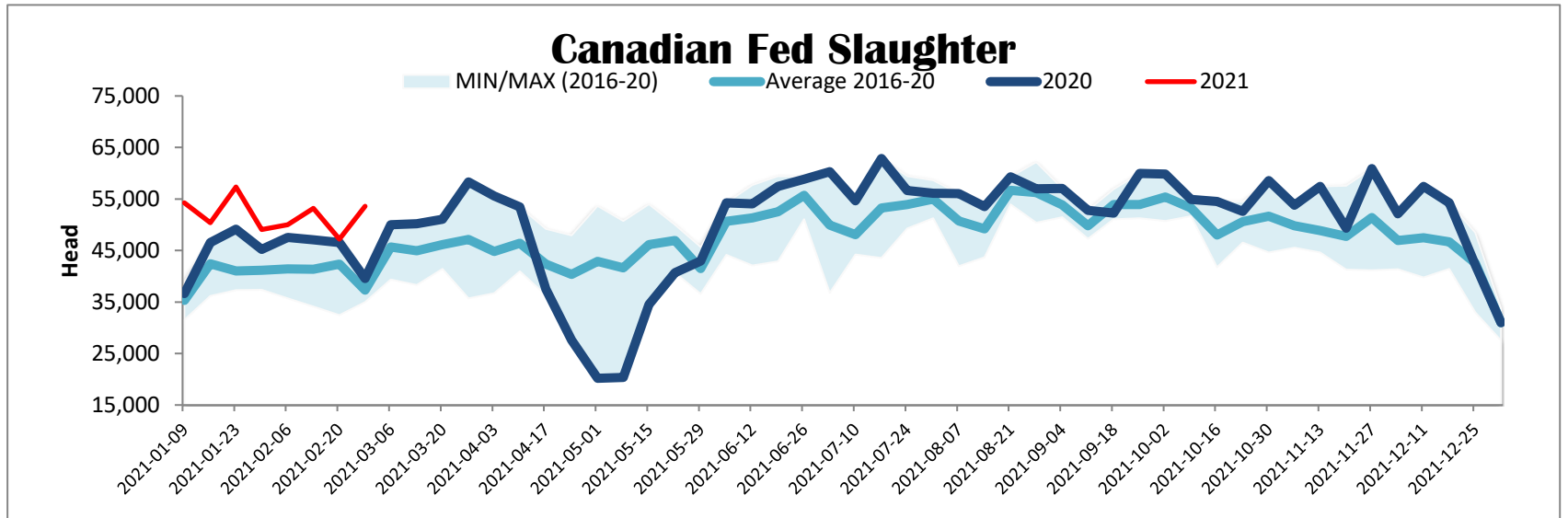
Beef Supply at a Glance - Canadian Federally Inspected									
Year to Date for the Week Ending February 27, 2021									
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-02-27	42,041	11,516	53,557		7,466	2,209	9,675		63,232
2021-02-20	37,678	9,525	47,203		7,112	2,073	9,185		56,388
2021-02-13	42,179	11,012	53,191		7,399	2,363	9,762		62,953
2021-02-06	38,185	11,840	50,025		7,020	2,237	9,257		59,282
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	324,156	90,882	415,038	51,880	60,398	16,514	76,912	9,614	491,950
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Grading									
			Weekly Totals		February 27, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	1,490	3.6 %	671	5.8 %	2,161	4.1 %	1,667	29.6%	
AAA	28,449	69.2 %	7,970	68.7 %	36,419	69.1 %	25,723	41.6%	
AA	10,316	25.1 %	2,640	22.8 %	12,956	24.6 %	11,041	17.3%	
A	346	0.8 %	147	1.3 %	493	0.9 %	528	-6.6%	
B1, 2, 3, 4	505	1.2 %	175	1.5 %	680	1.3 %	378	79.9%	
			Year-to-date						
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	12,744	4.1 %	6,453	7.1 %	19,197	4.7 %	14,852	29.3 %	
AAA	217,181	69.1 %	63,915	70.1 %	281,096	69.3 %	224,225	25.4 %	
AA	78,249	24.9 %	18,528	20.3 %	96,777	23.9 %	100,982	-4.2 %	
A	2,769	0.9 %	1,095	1.2 %	3,864	1.0 %	6,089	-36.5 %	
B1, 2, 3, 4	3,479	1.1 %	1,239	1.4 %	4,718	1.2 %	4,722	-0.1 %	

Source: CBGA



Year to Date for the Week Ending February 27, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)