



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 20, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	160,813	145,551	10 %	61,642	57,015	8 %	222,455	202,566	10 %
Heifers	121,302	98,101	24 %	17,724	18,097	-2 %	139,026	116,198	20 %
Cows	51,304	62,086	-17 %	14,267	12,367	15 %	65,571	74,453	-12 %
Bulls	1,628	1,595	2 %	38	55	-31 %	1,666	1,650	1 %
Total	335,047	307,333	9 %	93,671	87,534	7 %	428,718	394,867	9 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	910	888	2 %	983	962	2 %	930	909	2 %
Heifers	855	829	3 %	881	865	2 %	859	835	3 %
Cows	763	748	2 %	656	660	-1 %	740	733	1 %
Bulls	950	955	0 %	1,015	951	7 %	952	955	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	113,472	95,549	19 %	34,555	31,977	8 %	148,028	127,526	16 %
Non-Fed	18,468	21,756	-15 %	4,263	3,727	14 %	22,731	25,483	-11 %
Total	131,940	117,305	12 %	38,818	35,704	9 %	170,759	153,009	12 %
Total Jan. - Dec. 2020		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Dec. 31, 2020				Imports For the period Jan. 1 - Feb. 20, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,190	5,557	-25 %	United States of America	14,398	15,336	-6 %
non pure bred	272,533	269,273	1 %	New Zealand	3,116	1,463	113 %
Total	276,723	274,830	1 %	Uruguay	1,475	966	53 %
				Australia	1,454	1,456	0 %
				Mexico	826	881	-6 %
				Ireland	471	273	73 %
				Others	1,427	2,634	-46 %
				Total	23,168	23,008	1 %

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 13, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	60,050	58,328	3 %	6,545	4,636	41 %	
feeder cattle & calves	6,147	7,364	-17 %	1,120	1,923	-42 %	
bulls	3,034	3,042	0 %				
others	1,478	1,430	3 %				
Total	70,709	70,164	1 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	2,447	N/A	0	N/A	2,447	2,202	11 %
Primal Cuts	25,311	241,986	1,907	10,631	279,835	286,566	-2 %
Chuck	7,974	53,001	145	42	61,163	59,294	3 %
Loin	1,347	23,686	1	791	25,825	26,585	-3 %
Brisket	2	20,279	0	1	20,282	20,572	-1 %
Flank and Plate	3,644	12,561	4	278	16,486	17,479	-6 %
Hip	129	20,099	0	121	20,349	17,111	19 %
Rib	9,618	12,832	422	8	22,879	19,666	16 %
Others	2,597	99,528	1,336	9,390	112,851	125,859	-10 %
Offals	N/A	N/A	N/A	N/A	20,711	21,799	-5 %
Processed	N/A	N/A	N/A	N/A	6,569	6,133	7 %
Total	27,757	241,986	1,907	10,631	309,562	316,700	-2 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	
United States	309,562	316,700	-2 %	2,457,486	2,334,493	5 %	Netherlands	386	245
Japan	45,147	49,333	-8 %	304,592	353,756	-14 %	Italy	331	78
Mexico	15,155	16,624	-9 %	106,219	127,499	-17 %	Belgium	74	72
Hong Kong	14,172	16,845	-16 %	109,257	155,903	-30 %	France	59	68
China	10,504	12,052	-13 %	102,497	104,197	-2 %	Spain	25	0
South Korea	7,042	1,276	452 %	40,922	8,142	403 %	Germany	4	31
Viet Nam	6,784	5,659	20 %	45,101	42,819	5 %	Total	880	495
Angola	2,757	2,552	8 %	3,017	2,530	19 %	Total ('000 \$ CDN)	15,067	9,456
Taiwan	2,224	2,790	-20 %	18,227	21,800	-16 %			
Others	11,714	14,795	-21 %	69,601	66,392	5 %			
Total	425,061	438,626	-3 %	3,256,921	3,217,531	1 %			
Cattle Hides & Skins Exports (Number '000)	3,314	3,555	-7 %	132,724	187,134	-29 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending February 13, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	284.7	1,858.6	1,773.1	5 %	Steers	919	922	904	2 %
Heifers	183.8	1,160.1	1,132.5	2 %	Heifers	850	850	833	2 %
Cows	129.5	808.3	780.8	4 %	Cows	666	658	644	2 %
Bulls	8.2	53.9	51.8	4 %	Bulls	877	884	862	3 %
Total	606.2	3,880.8	3,738.3	4 %					
Total Jan. - Dec. 2020			32,917.6						

Beef Output (tonnes)					National Summary of Beef Graded				
Fed		1,224,872	1,154,892	6 %			2020	2019	
Non-Fed		262,694	248,416	6 %	Prime	10.3 %	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Total		1,487,566	1,403,308	6 %	Choice	75.5 %			8.8 %
Total Jan. - Dec. 2020			11,103,149		Select	13.8 %			73.4 %
									17.5 %

For the period					Cattle Slaughter for the Week Ending				
	Dec. 2020	2020	2019	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		374,394	384,577	-3 %	Canada		62,953	59,196	6 %
Australia		300,797	325,077	-7 %	US		606,208	631,261	-4 %
Mexico		295,440	263,067	12 %	Total Canada & US		669,161	690,457	-3 %
Others		545,382	414,232	32 %	Canada		372,330	335,900	11 %
Total		1,516,014	1,386,954	9 %	US		3,880,817	3,738,251	4 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Canada		129,731	121,559	7 %	Mexico - Feeder 1 Jan.-Feb 20 2021		160,220	176,074	-9 %
Japan		375,980	362,527	4 %	Canada 1 Jan.-Feb. 13 2021		70,709	70,164	1 %
South Korea		303,717	310,166	-2 %					
Others		531,258	578,440	-8 %					
Total		1,340,686	1,372,693	-2 % *					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Feb. 20 2021		2021		2020		% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	14,637	4 %	30,389	8 %	-52 %
New Zealand	213,402	17,348	8 %	13,663	6 %	27 %
Argentina	20,000	1,736	9 %	723	4 %	-
Uruguay	20,000	2,778	14 %	2,292	11 %	21 %
Others	65,005	2,915	4 %	11,594	18 %	-75 %
Total TRQ	696,621	39,414	6 %	58,661	8 %	-33 %
TRQ (Australia, N. Z.)	591,616	31,985	5 %	44,052	7 %	-27 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat					
For the period 1 Jan.-Feb. 20 2021		2021		2020		(tonnes)		Total	Total (%)
			% chg			Grinding Beef	Cuts		
Global quota (tonnes)	76,409	76,409	0 %	Argentina	51	31	82	1 %	
Supp. Quota Authorized	-	-	-	Australia	1,388	196	1,584	13 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0	0 %	
				Japan	0	9	9	0 %	
				Netherlands	0	0	0	0 %	
				New Zealand	2,189	1,235	3,423	29 %	
				Spain	0	0	0	0 %	
				United Kingdom	0	0	0	0 %	
YTD Permits allocated as of:				Uruguay	5,307	1,426	6,733	57 %	
	2/20/2021	2/15/2020	% chg	Total	8,934	2,897	11,831	100 %	
Argentina	82	4		For the period 1 Jan.-Feb. 20 2021					
Australia (35,000 mt)	1,584	1,319	20 %	Grinding Beef		Percentage of Total Imports			
Ireland	0	0	-		2021	2020	2021	2020	
Japan	9	3	161 %	Argentina	0.4 %	0.0 %	0.3 %	0.1 %	
Netherlands	0	0	-	Australia	11.7 %	18.6 %	1.7 %	10.3 %	
New Zealand	3,423	1,581	117 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %	
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %	
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %	
Uruguay	6,733	1,652	308 %	New Zealand	18.5 %	21.9 %	10.4 %	12.7 %	
Total	11,831	4,559	160 %	Spain	0.0 %	0.0 %	0.0 %	0.0 %	
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %	
				Uruguay	44.9 %	29.4 %	12.1 %	6.8 %	
				Total	75.5 %	69.9 %	24.5 %	30.1 %	

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 20, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-02-20	37,678	9,525	47,203		7,112	2,073	9,185		56,388
2021-02-13	42,179	11,012	53,191		7,399	2,363	9,762		62,953
2021-02-06	38,185	11,840	50,025		7,020	2,237	9,257		59,282
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	282,115	79,366	361,481	51,640	52,932	14,305	67,237	9,605	428,718
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

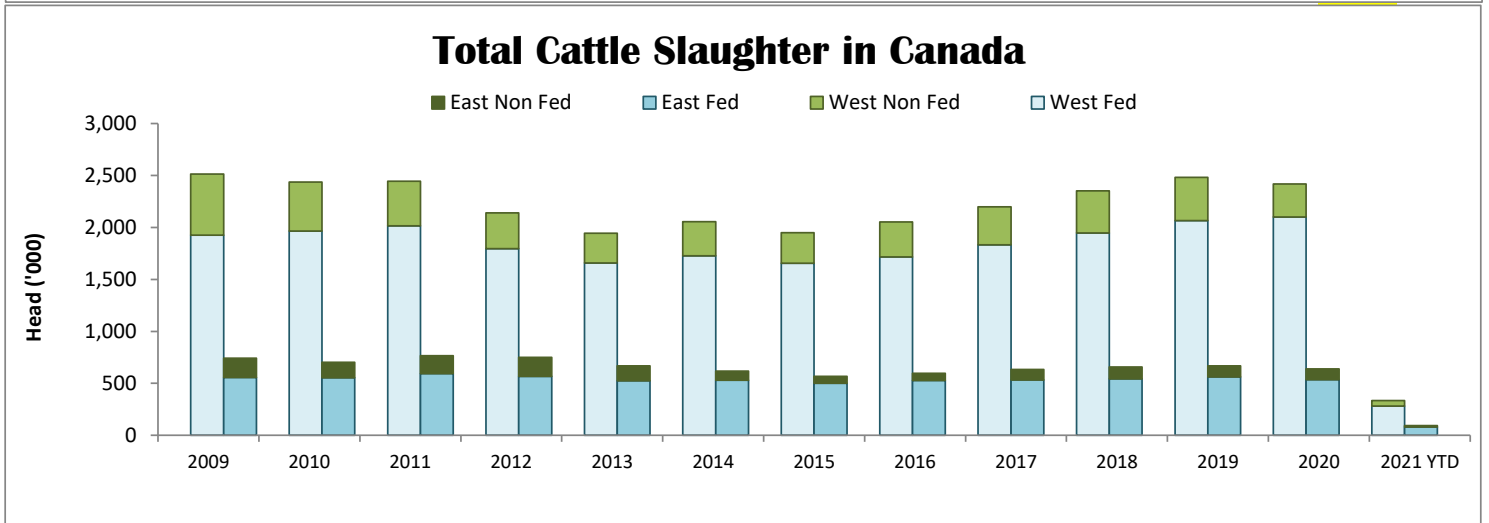
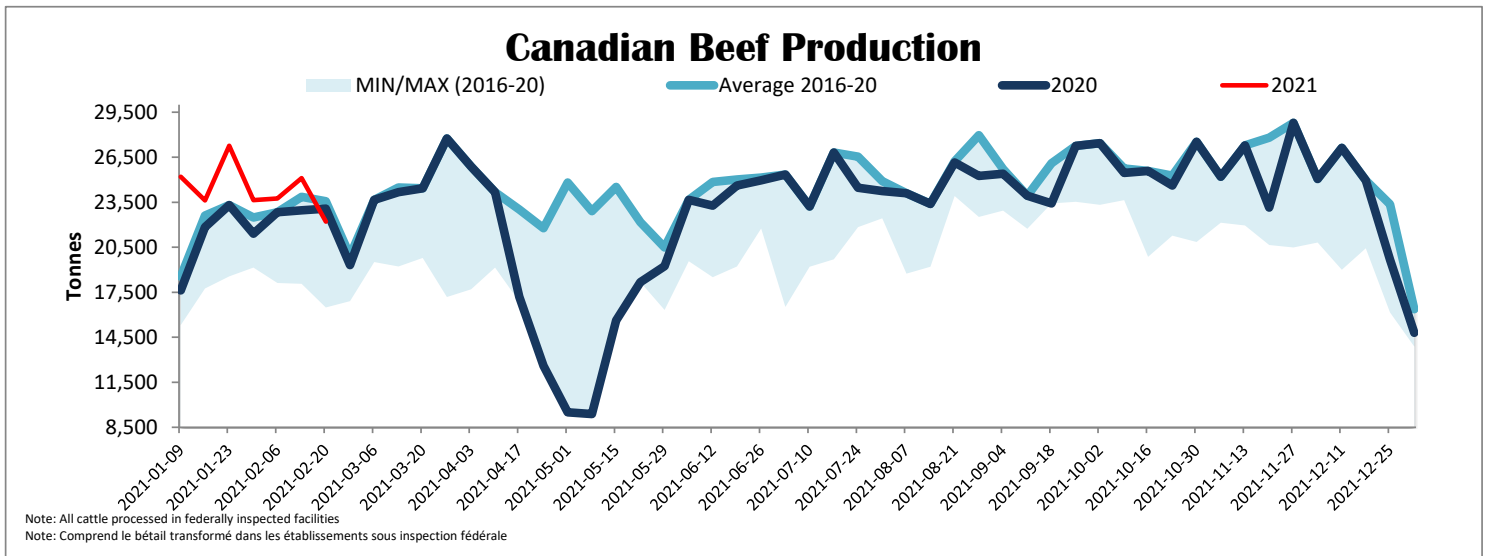
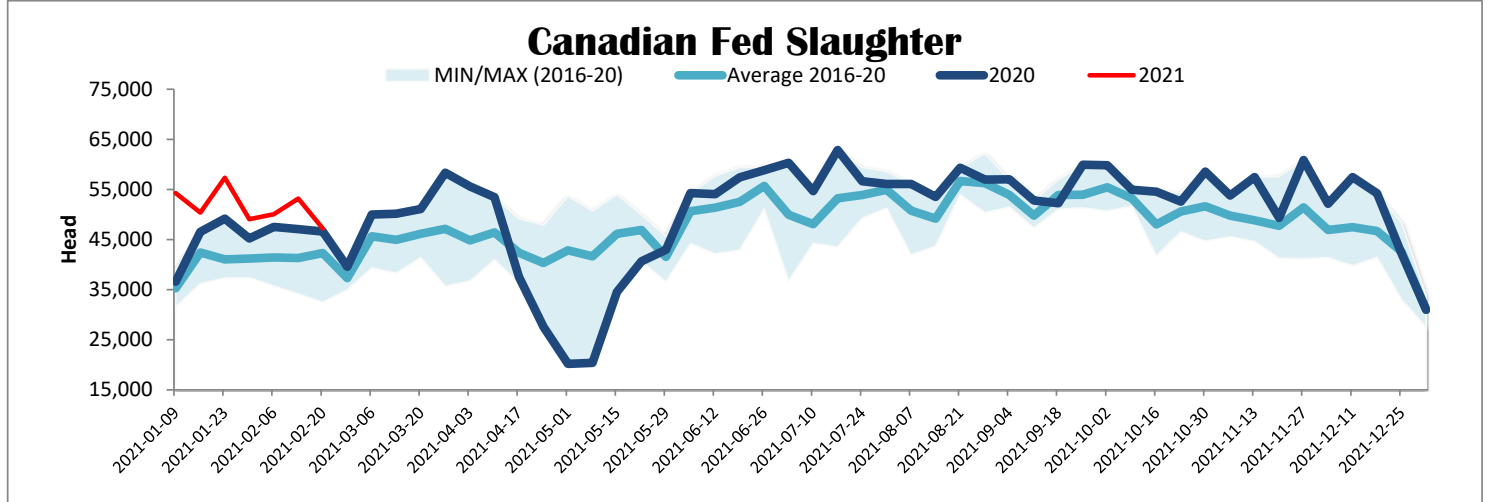
Grading								
	Weekly Totals				February 20, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,321	3.6 %	646	6.8 %	1,967	4.3 %	1,601	22.9 %
AAA	25,368	69.2 %	6,688	70.2 %	32,056	69.4 %	29,275	9.5 %
AA	9,295	25.4 %	1,970	20.7 %	11,265	24.4 %	14,065	-19.9 %
A	294	0.8 %	127	1.3 %	421	0.9 %	893	-52.9 %
B1, 2, 3, 4	377	1.0 %	101	1.1 %	478	1.0 %	533	-10.3 %

	Year-to-date				February 20, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	11,254	4.1 %	5,782	7.3 %	17,036	4.8 %	13,185	29.2 %
AAA	188,732	69.1 %	55,945	70.3 %	244,677	69.3 %	198,502	23.3 %
AA	67,933	24.9 %	15,888	20.0 %	83,821	23.7 %	89,941	-6.8 %
A	2,423	0.9 %	948	1.2 %	3,371	1.0 %	5,561	-39.4 %
B1, 2, 3, 4	2,974	1.1 %	1,064	1.3 %	4,038	1.1 %	4,344	-7.0 %

Source: CBGA

Year to Date for the Week Ending February 20, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)