



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 30, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	88,360	78,540	13 %	36,984	31,347	18 %	125,344	109,887	14 %
Heifers	75,713	58,043	30 %	10,005	9,632	4 %	85,718	67,675	27 %
Cows	30,310	32,378	-6 %	7,606	6,894	10 %	37,916	39,272	-3 %
Bulls	1,091	671	63 %	26	32	-19 %	1,117	703	59 %
Total	195,474	169,632	15 %	54,621	47,905	14 %	250,095	217,537	15 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	917	886	3 %	985	967	2 %	937	909	3 %
Heifers	854	828	3 %	883	863	2 %	857	833	3 %
Cows	754	743	2 %	648	659	-2 %	733	728	1 %
Bulls	941	945	0 %	1,032	992	4 %	943	947	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	66,064	53,371	24 %	20,536	17,522	17 %	86,601	70,893	22 %
Non-Fed	10,836	11,202	-3 %	2,249	2,076	8 %	13,085	13,278	-1 %
Total	76,901	64,573	19 %	22,785	19,599	16 %	99,686	84,171	18 %
Total Jan. - Dec. 2020		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Nov. 30, 2020				Imports For the period Jan. 1 - Jan. 30, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,005	5,136	-22 %	United States of America	9,092	8,851	3 %
non pure bred	244,414	244,282	0 %	New Zealand	2,099	1,024	105 %
Total	248,419	249,418	0 %	Australia	1,010	1,115	-9 %
				Uruguay	853	208	311 %
				Mexico	566	393	44 %
				United Kingdom	137	309	-56 %
				Others	590	1,414	-58 %
				Total	14,348	13,313	8 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 23, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	28,354	24,859	14 %		4,197	2,757	52 %
feeder cattle & calves	3,151	2,456	28 %		435	1,173	-63 %
bulls	1,634	1,068	53 %				
others	681	684	0 %				
Total	33,820	29,067	16 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	2,231	N/A	0	N/A	2,231	2,122	5 %
Primal Cuts	22,924	225,586	1,836	9,503	259,848	266,835	-3 %
Chuck	7,362	49,202	135	42	56,741	55,386	2 %
Loin	1,167	21,592	1	759	23,518	24,765	-5 %
Brisket	2	18,619	0	1	18,622	18,811	-1 %
Flank and Plate	3,261	11,572	3	225	15,061	16,014	-6 %
Hip	129	18,966	0	121	19,216	15,911	21 %
Rib	8,650	11,929	415	8	21,002	18,400	14 %
Others	2,352	93,706	1,282	8,348	105,688	117,548	-10 %
Offals	N/A	N/A	N/A	N/A	18,862	20,123	-6 %
Processed	N/A	N/A	N/A	N/A	5,778	5,558	4 %
Total	25,155	225,586	1,836	9,503	286,719	294,638	-3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2020									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	286,719	294,638	-3 %	2,270,543	2,161,621	5 %	Netherlands	368	229
Japan	40,694	45,751	-11 %	277,673	328,565	-15 %	Italy	312	67
Hong Kong	12,720	14,890	-15 %	98,921	139,909	-29 %	Belgium	74	67
Mexico	12,406	15,459	-20 %	87,342	119,425	-27 %	France	55	67
China	9,535	11,475	-17 %	93,881	98,412	-5 %	Spain	25	0
South Korea	6,118	1,154	430 %	35,698	7,561	372 %	Germany	0	31
Viet Nam	5,291	5,028	5 %	35,393	38,089	-7 %	Total	835	460
Angola	2,514	2,303	9 %	2,724	2,282	19 %	Total ('000 \$ CDN)	14,255	8,821
Taiwan	2,113	2,679	-21 %	17,419	21,086	-17 %			
Others	10,459	13,813	-24 %	63,092	59,445	6 %			
Total	388,569	407,190	-5 %	2,982,687	2,976,395	0 %			
Cattle Hides & Skins Exports (Number '000)	3,021	3,254	-7 %	119,463	172,152	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 23, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	319.2	942.4	857.1	10 %	Steers	926	925	907	2 %
Heifers	195.7	587.9	558.3	5 %	Heifers	851	851	833	2 %
Cows	137.3	408.3	385.6	6 %	Cows	659	655	639	2 %
Bulls	10.2	28.1	24.8	13 %	Bulls	885	884	863	2 %
Total	662.4	1,966.6	1,825.7	8 %					
Total Jan. - Dec. 2020			32,917.6						

Beef Output (tonnes)

Fed	622,089	563,834	10 %
Non-Fed	132,513	121,506	9 %
Total	754,602	685,340	10 %
Total Jan. - Dec. 2020		11,103,149	

National Summary of Beef Graded

	December 2020	2020 (Oct'19-Sept'20)	2019 (Oct'18-Sept'19)
Prime	10.6 %	10.3 %	8.8 %
Choice	74.4 %	74.5 %	73.4 %
Select	14.8 %	14.9 %	17.5 %

For the period	Nov. 2020	2020	2019	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)				
Canada	312,759	325,009	-4 %	
Mexico	264,147	219,026	21 %	
Australia	262,263	271,565	-3 %	
Others	476,201	357,837	33 %	
Total	1,315,370	1,173,436	12 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)				
Japan	317,074	306,102	4 %	
South Korea	256,852	261,470	-2 %	
Canada	109,486	101,159	8 %	
Others	401,981	477,285	-16 %	
Total	1,085,394	1,146,017	-5 % *	

Cattle Slaughter for the Week Ending

	2021	2020	% chg
Canada	68,547	60,131	14 %
US	662,414	632,987	5 %
Total Canada & US	730,961	693,118	5 %

Cattle Slaughter Year to Date

Canada	191,253	162,176	18 %
US	1,966,623	1,825,711	8 %
Total Canada & US	2,157,876	1,987,887	9 %

US Live Cattle Imports

Mexico - Feeder 1 Jan.-Jan 30 2021	87,724	93,056	-6 %
Canada 1 Jan.-Jan. 23 2021	33,820	29,067	16 %

Canada and United States Beef and Veal Tariff Rate Quota Summary**US Beef and Veal Tariff Rate Quota (TRQ) Summary**

For the period 1 Jan.-Jan. 30 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	11,000	3 %	18,210	5 %	-40 %	
New Zealand	213,402	13,038	6 %	7,989	4 %	63 %	
Argentina	20,000	1,129	6 %	476	2 %	-	
Uruguay	20,000	1,397	7 %	1,177	6 %	19 %	
Others	65,005	2,144	3 %	5,988	9 %	-64 %	
Total TRQ	696,621	28,708	4 %	33,840	5 %	-15 %	
TRQ (Australia, N. Z.)	591,616	24,038	4 %	26,199	4 %	-8 %	
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jan. 30 2021	2021			2020		
	2021	2020	% chg	2021	2020	% chg
Global quota (tonnes)	76,409	76,409	0 %			
Supp. Quota Authorized	-	-	-			
Total quota	76,409	76,409	0 %			
YTD Permits allocated as of:						
	1/30/2021	1/25/2020	% chg			
Argentina	32	2				
Australia (35,000 mt)	1,168	1,040	12 %			
Ireland	0	0	-			
Japan	6	2	220 %			
Netherlands	0	0	-			
New Zealand	2,683	984	173 %			
Spain	0	0	-			
United Kingdom	0	0	-			
Uruguay	6,063	956	534 %			
Total	9,952	2,984	234 %			

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 30 2021	2021 (tonnes)			
	Grinding Beef	Cuts	Total	Total (%)
Argentina	26	6	32	0 %
Australia	1,021	147	1,168	12 %
Ireland	0	0	0	0 %
Japan	0	6	6	0 %
Netherlands	0	0	0	0 %
New Zealand	1,772	911	2,683	27 %
Spain	0	0	0	0 %
United Kingdom	0	0	0	0 %
Uruguay	4,792	1,271	6,063	61 %
Total	7,611	2,341	9,952	100 %
For the period 1 Jan.-Jan. 30 2021	Percentage of Total Imports			
	Grinding Beef	Cuts	2021	2020
Argentina	0.3 %	0.0 %	0.1 %	0.1 %
Australia	10.3 %	20.9 %	1.5 %	13.9 %
Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Japan	0.0 %	0.0 %	0.1 %	0.1 %
Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
New Zealand	17.8 %	23.0 %	9.2 %	10.0 %
Spain	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	48.2 %	23.2 %	12.8 %	8.8 %
Total	76.5 %	67.1 %	23.5 %	32.9 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

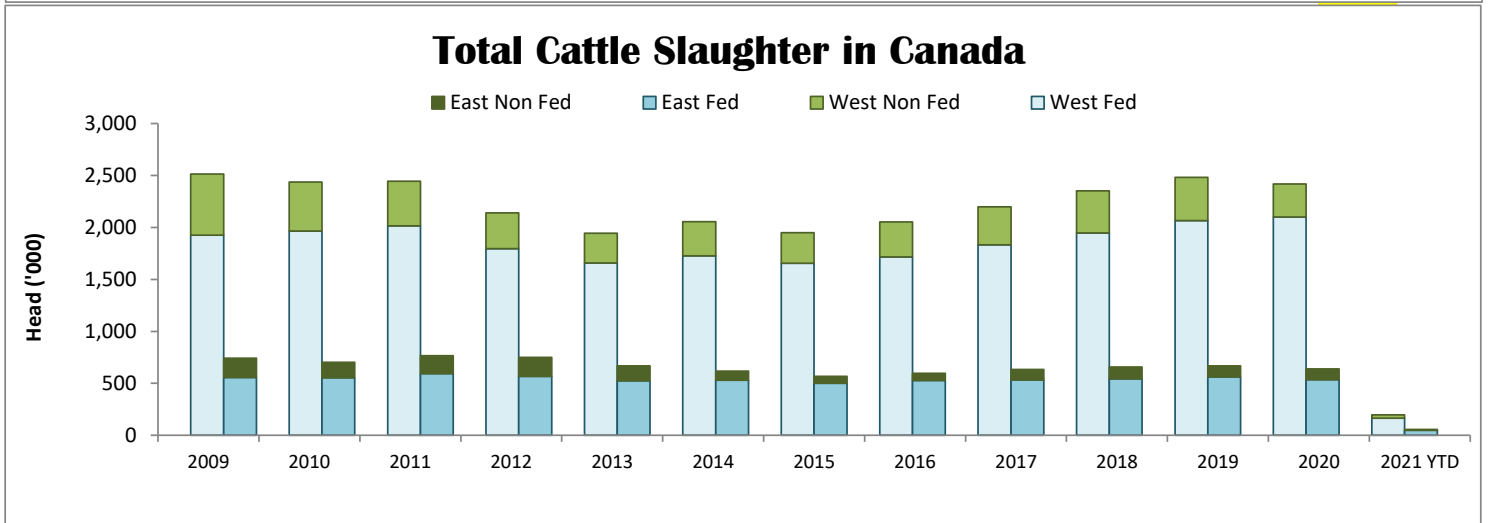
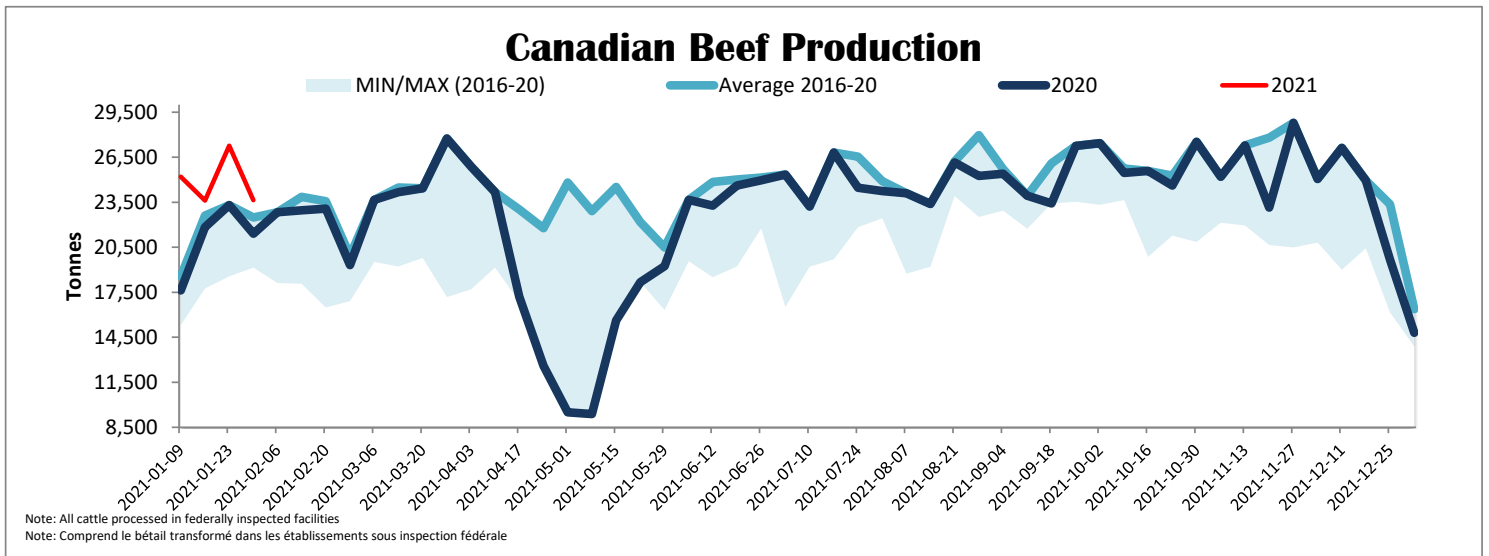
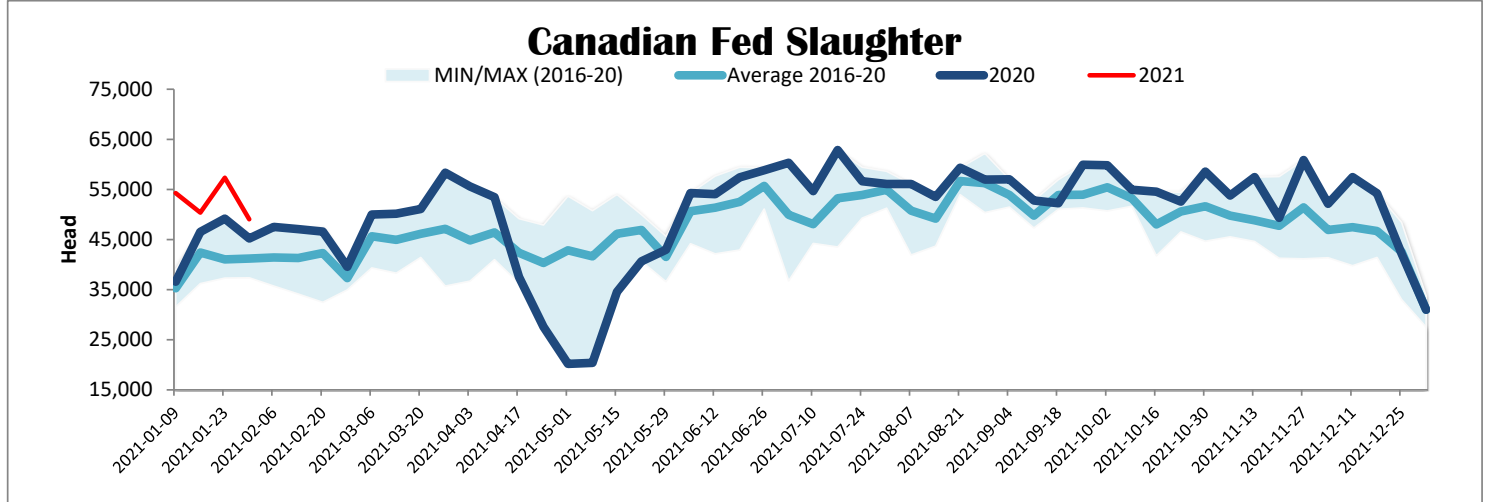
Year to Date for the Week Ending January 30, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-01-30	37,678	11,371	49,049		7,691	2,102	9,793		58,842
2021-01-23	45,547	11,787	57,334		9,032	2,181	11,213		68,547
2021-01-16	38,518	11,884	50,402		6,992	1,855	8,847		59,249
2021-01-09	42,330	11,947	54,277		7,686	1,494	9,180		63,457
December 2020	230,733	39,367	270,100	67,525	38,907	9,359	48,266	12,067	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Grading									
			Weekly Totals		January 30, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	1,399	3.9 %	703	6.2 %	2,102	4.4 %	1,698	23.8%	
AAA	25,077	69.3 %	8,103	71.1 %	33,180	69.7 %	27,715	19.7%	
AA	9,046	25.0 %	2,256	19.8 %	11,302	23.7 %	13,131	-13.9%	
A	328	0.9 %	164	1.4 %	492	1.0 %	729	-32.5%	
B1, 2, 3, 4	360	1.0 %	171	1.5 %	531	1.1 %	771	-31.1%	
			Year-to-date						
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	6,809	4.3 %	3,340	7.1 %	10,149	4.9 %	7,493	35.4 %	
AAA	109,118	69.0 %	33,106	70.2 %	142,224	69.3 %	111,535	27.5 %	
AA	38,690	24.5 %	9,508	20.2 %	48,198	23.5 %	48,510	-0.6 %	
A	1,514	1.0 %	544	1.2 %	2,058	1.0 %	2,797	-26.4 %	
B1, 2, 3, 4	1,897	1.2 %	633	1.3 %	2,530	1.2 %	2,519	0.4 %	

Source: CBGA

Year to Date for the Week Ending January 30, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)