



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 23, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	66,990	57,753	16 %	28,105	23,248	21 %	95,095	81,001	17 %
Heifers	59,405	43,816	36 %	7,513	7,503	0 %	66,918	51,319	30 %
Cows	22,863	24,313	-6 %	5,513	4,990	10 %	28,376	29,303	-3 %
Bulls	847	529	60 %	17	24	-29 %	864	553	56 %
Total	150,105	126,411	19 %	41,148	35,765	15 %	191,253	162,176	18 %
Total Jan. - Dec. 2020		2,417,568			639,543			3,057,111	
Carcass Weight (lbs)									
Steers	911	887	3 %	985	970	2 %	933	911	2 %
Heifers	854	829	3 %	881	864	2 %	857	834	3 %
Cows	753	741	2 %	649	660	-2 %	733	727	1 %
Bulls	949	947	0 %	1,021	1,039	-2 %	951	951	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	50,690	39,707	28 %	15,553	13,166	18 %	66,243	52,873	25 %
Non-Fed	8,177	8,397	-3 %	1,632	1,505	8 %	9,809	9,901	-1 %
Total	58,867	48,104	22 %	17,185	14,671	17 %	76,052	62,775	21 %
Total Jan. - Dec. 2020		960,095			266,839			1,226,934	

Imports For the period Jan. 1 - Nov. 30, 2020				Imports For the period Jan. 1 - Jan. 23, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,005	5,136	-22 %	United States of America	6,850	6,464	6 %
non pure bred	244,414	244,282	0 %	New Zealand	1,427	695	105 %
Total	248,419	249,418	0 %	Uruguay	597	156	283 %
				Australia	503	897	-44 %
				Mexico	407	281	45 %
				United Kingdom	137	99	39 %
				Others	285	1,082	-74 %
				Total	10,207	9,674	6 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 16, 2021				Exports For the period Jan. 1 - Nov. 30, 2020			
Live Cattle to U.S.				Beef & Veal Exports to U.S.			
(head)	2021	2020	% chg	(tonnes)	2020	2019	% chg
slaughter steers, heifers, cows	18,895	14,895	27 %	Fresh Bone-In	2,231	N/A	
feeder cattle & calves	1,470	1,251	18 %	Fresh Boneless	N/A	N/A	
bulls	983	660	49 %	Frozen Bone-In	0	0	
others	517	532	-3 %	Frozen Boneless	N/A	N/A	
Total	21,865	17,338	26 %	Total	2,231	2,122	5 %

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	2,231	N/A	0	N/A	2,231	2,122	5 %
Primal Cuts	22,924	225,586	1,836	9,503	259,848	266,835	-3 %
Chuck	7,362	49,202	135	42	56,741	55,386	2 %
Loin	1,167	21,592	1	759	23,518	24,765	-5 %
Brisket	2	18,619	0	1	18,622	18,811	-1 %
Flank and Plate	3,261	11,572	3	225	15,061	16,014	-6 %
Hip	129	18,966	0	121	19,216	15,911	21 %
Rib	8,650	11,929	415	8	21,002	18,400	14 %
Others	2,352	93,706	1,282	8,348	105,688	117,548	-10 %
Offals	N/A	N/A	N/A	N/A	18,862	20,123	-6 %
Processed	N/A	N/A	N/A	N/A	5,778	5,558	4 %
Total	25,155	225,586	1,836	9,503	286,719	294,638	-3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2020									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	286,719	294,638	-3 %	2,270,543	2,161,621	5 %	Netherlands	368	229
Japan	40,694	45,751	-11 %	277,673	328,565	-15 %	Italy	312	67
Hong Kong	12,720	14,890	-15 %	98,921	139,909	-29 %	Belgium	74	67
Mexico	12,406	15,459	-20 %	87,342	119,425	-27 %	France	55	67
China	9,535	11,475	-17 %	93,881	98,412	-5 %	Spain	25	0
South Korea	6,118	1,154	430 %	35,698	7,561	372 %	Germany	0	31
Viet Nam	5,291	5,028	5 %	35,393	38,089	-7 %	Total	835	460
Angola	2,514	2,303	9 %	2,724	2,282	19 %	Total ('000 \$ CDN)	14,255	8,821
Taiwan	2,113	2,679	-21 %	17,419	21,086	-17 %			
Others	10,459	13,813	-24 %	63,092	59,445	6 %			
Total	388,569	407,190	-5 %	2,982,687	2,976,395	0 %			
Cattle Hides & Skins Exports (Number '000)	3,021	3,254	-7 %	119,463	172,152	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 16, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	311.6	623.1	563.1	11 %	Steers	925	924	908	2 %
Heifers	197.0	392.1	363.3	8 %	Heifers	850	850	833	2 %
Cows	133.8	271.0	251.9	8 %	Cows	656	652	639	2 %
Bulls	9.5	17.9	14.5	24 %	Bulls	884	884	866	2 %
Total	651.9	1,304.2	1,192.7	9 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		412,438	369,101	12 %		December 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		87,402	78,692	11 %	Prime	10.6 %	10.3 %	8.8 %	
Total		499,840	447,793	12 %	Choice	74.4 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	14.8 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Nov. 2020	2020	2019	% chg		2021	2020	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		312,759	325,009	-4 %	Canada	59,249	56,706	4 %	
Mexico		264,147	219,026	21 %	US	651,879	642,910	1 %	
Australia		262,263	271,565	-3 %	Total Canada & US	711,128	699,616	2 %	
Others		476,201	357,837	33 %	US Live Cattle Imports				
Total		1,315,370	1,173,436	12 %	Canada	122,706	102,045	20 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	1,304,209	1,192,724	9 %	
Japan		317,074	306,102	4 %	Total Canada & US	1,426,915	1,294,769	10 %	
South Korea		256,852	261,470	-2 %	US Live Cattle Imports				
Canada		109,486	101,159	8 %	Mexico - Feeder 1 Jan.-Jan 23 2021	59,618	64,726	-8 %	
Others		401,981	477,285	-16 %	Canada 1 Jan.-Jan. 16 2021	21,865	17,338	26 %	
Total		1,085,394	1,146,017	-5 % *					

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 23 2021		2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	7,729	2 %	12,009	3 %		-36 %
New Zealand	213,402	9,797	5 %	5,229	2 %		87 %
Argentina	20,000	906	5 %	379	2 %		-
Uruguay	20,000	1,096	5 %	810	4 %		35 %
Others	65,005	1,350	2 %	4,281	7 %		-68 %
Total TRQ	696,621	20,877	3 %	22,708	3 %		-8 %
TRQ (Australia, N. Z.)	591,616	17,525	3 %	17,237	3 %		2 %
Canada	no limit						
Mexico	no limit						

Canadian Beef and Veal Import Permits by Country

Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Jan. 23 2021		2021		2020		% chg		Canadian Beef and Veal Import Permits by Type of Meat (tonnes)			
	2021	2020	% chg					Grinding Beef	Cuts	Total	Total (%)
Global quota (tonnes)	76,409	76,409	0 %	Argentina	26	6		26	6	32	0 %
Supp. Quota Authorized	-	-	-	Australia	475	111		475	111	586	7 %
Total quota	76,409	76,409	0 %	Ireland	0	0		0	0	0	0 %
YTD Permits allocated as of:				Japan	0	3		0	3	3	0 %
	1/23/2021	1/18/2020	% chg	Netherlands	0	0		0	0	0	0 %
Argentina	32	2		New Zealand	1,224	678		1,224	678	1,902	23 %
Australia (35,000 mt)	586	768	-24 %	Spain	0	0		0	0	0	0 %
Ireland	0	0	-	United Kingdom	0	0		0	0	0	0 %
Japan	3	1	135 %	Uruguay	4,457	1,217		4,457	1,217	5,673	69 %
Netherlands	0	0	-	Total	6,181	2,015		6,181	2,015	8,196	100 %
New Zealand	1,902	681	179 %	For the period 1 Jan.-Jan. 23 2021				Percentage of Total Imports			
Spain	0	0	-					Grinding Beef	Cuts		
United Kingdom	0	0	-					2021	2020	2021	2020
Uruguay	5,673	553	925 %	Argentina	0.3 %	0.0 %		0.3 %	0.0 %	0.1 %	0.1 %
Total	8,196	2,006	309 %	Australia	5.8 %	25.4 %		5.8 %	25.4 %	1.4 %	12.9 %
Over quota tariff rate : 26.5 %				Ireland	0.0 %	0.0 %		0.0 %	0.0 %	0.0 %	0.0 %
				Japan	0.0 %	0.0 %		0.0 %	0.0 %	0.0 %	0.1 %
				Netherlands	0.0 %	0.0 %		0.0 %	0.0 %	0.0 %	0.0 %
				New Zealand	14.9 %	22.9 %		14.9 %	22.9 %	8.3 %	11.0 %
				Spain	0.0 %	0.0 %		0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %		0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	54.4 %	21.9 %		54.4 %	21.9 %	14.8 %	5.7 %
				Total	75.4 %	70.3 %		75.4 %	70.3 %	24.6 %	29.7 %

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 23, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-01-23	45,547	11,787	57,334		9,032	2,181	11,213		68,547
2021-01-16	38,518	11,884	50,402		6,992	1,855	8,847		59,249
2021-01-09	42,330	11,947	54,277		7,686	1,494	9,180		63,457
December 2020	230,733	39,367	270,100	67,525	38,907	9,359	48,266	12,067	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	126,395	35,618	162,013	54,004	23,710	5,530	29,240	9,747	191,253
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

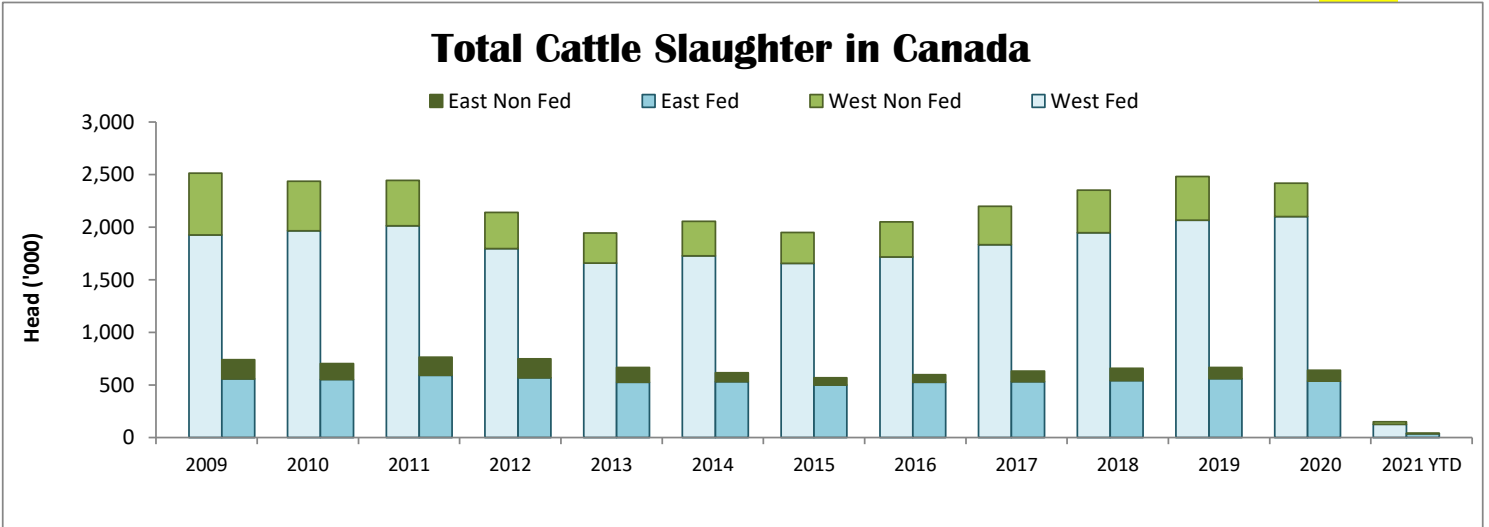
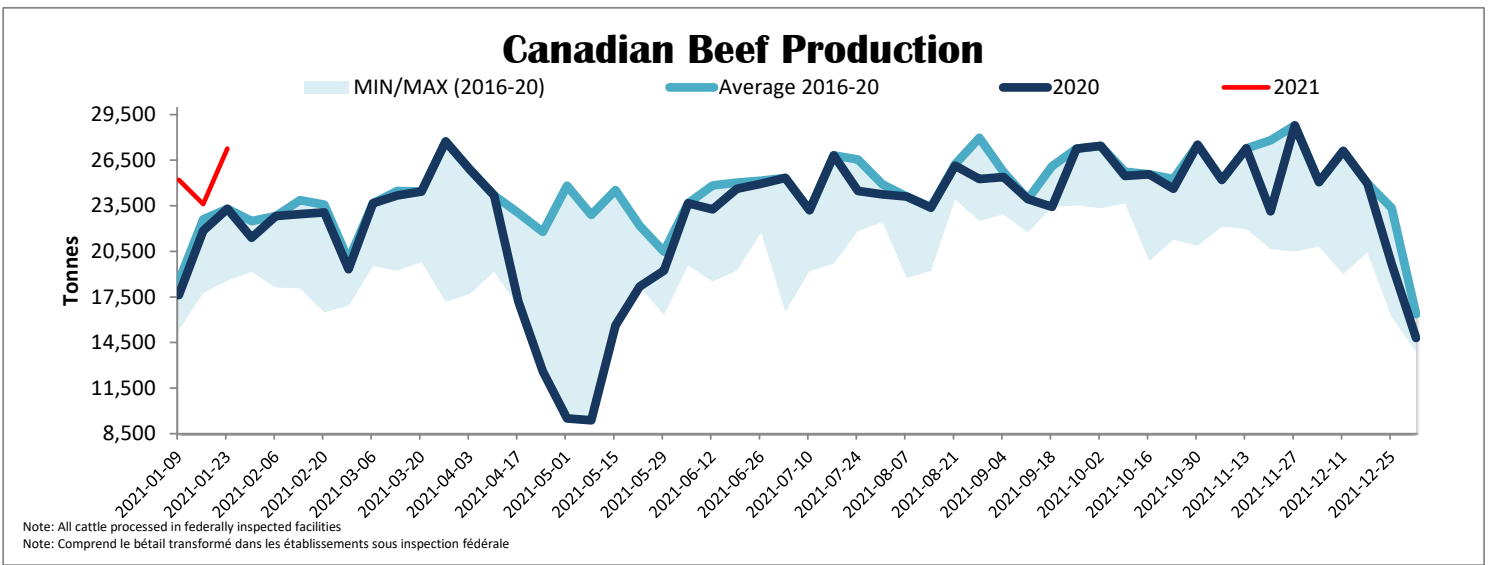
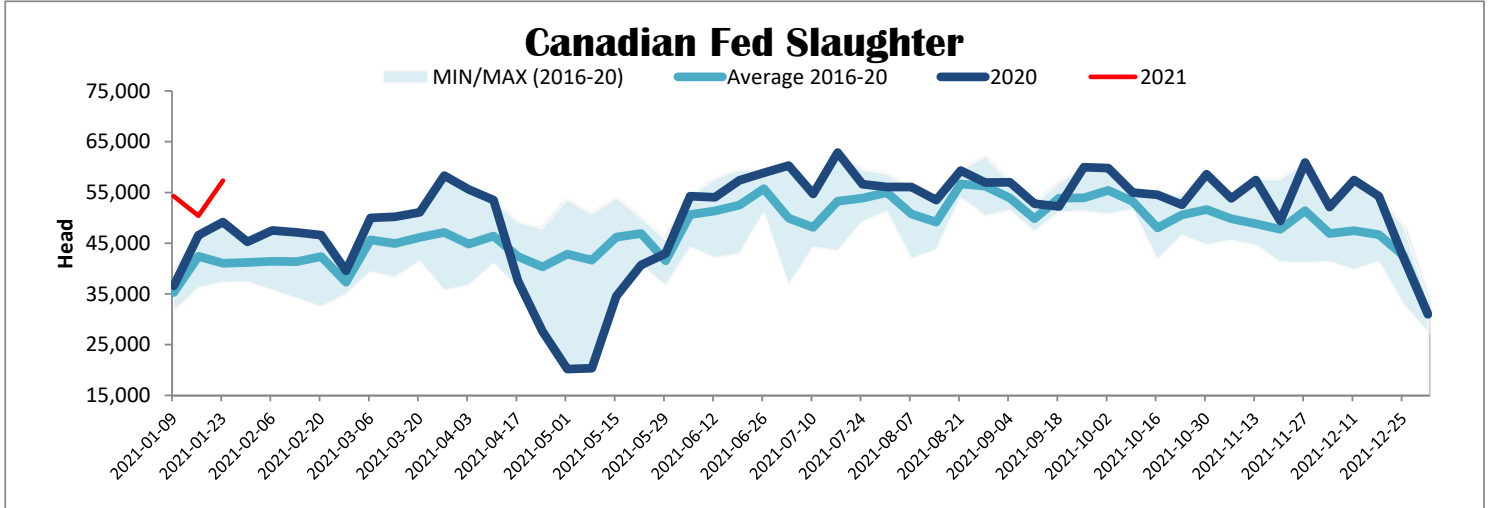
Grading									
	Weekly Totals				January 23, 2021				% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total	Canada 2020		
A - Prime	1,775	4.0 %	814	6.9 %	2,589	4.6 %	1,982	30.6%	
AAA	29,924	68.2 %	8,263	69.8 %	38,187	68.5 %	30,623	24.7%	
AA	11,166	25.4 %	2,444	20.7 %	13,610	24.4 %	14,075	-3.3%	
A	569	1.3 %	133	1.1 %	702	1.3 %	810	-13.3%	
B1, 2, 3, 4	456	1.0 %	178	1.5 %	634	1.1 %	452	40.3%	

	Year-to-date				January 23, 2021				% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total	Canada 2020		
A - Prime	5,410	4.4 %	2,637	7.4 %	8,047	5.1 %	5,795	38.9 %	
AAA	84,041	69.0 %	25,003	70.0 %	109,044	69.2 %	83,820	30.1 %	
AA	29,644	24.3 %	7,252	20.3 %	36,896	23.4 %	35,379	4.3 %	
A	1,186	1.0 %	380	1.1 %	1,566	1.0 %	2,068	-24.3 %	
B1, 2, 3, 4	1,537	1.3 %	462	1.3 %	1,999	1.3 %	1,748	14.4 %	

Source: CBGA

Year to Date for the Week Ending January 23, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)