



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 6, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	113,229	100,243	13 %	46,062	40,407	14 %	159,291	140,650	13 %
Heifers	89,029	72,257	23 %	12,767	12,190	5 %	101,796	84,447	21 %
Cows	37,107	41,716	-11 %	9,841	8,836	11 %	46,948	50,552	-7 %
Bulls	1,314	1,013	30 %	28	42	-33 %	1,342	1,055	27 %
<b>Total</b>	<b>240,679</b>	<b>215,229</b>	<b>12 %</b>	<b>68,698</b>	<b>61,475</b>	<b>12 %</b>	<b>309,377</b>	<b>276,704</b>	<b>12 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	916	885	3 %	983	963	2 %	935	908	3 %
Heifers	854	828	3 %	885	866	2 %	858	833	3 %
Cows	757	744	2 %	653	659	-1 %	735	729	1 %
Bulls	943	948	-1 %	1,029	1,003	3 %	945	950	-1 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	81,535	67,387	21 %	25,673	22,440	14 %	107,208	89,827	19 %
Non-Fed	13,303	14,509	-8 %	2,927	2,659	10 %	16,230	17,168	-5 %
<b>Total</b>	<b>94,838</b>	<b>81,896</b>	<b>16 %</b>	<b>28,600</b>	<b>25,099</b>	<b>14 %</b>	<b>123,438</b>	<b>106,995</b>	<b>15 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Dec. 31, 2020				Imports For the period Jan. 1 - Feb. 6, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,190	5,557	-25 %	United States of America	11,105	11,037	1 %
non pure bred	272,533	269,273	1 %	New Zealand	2,429	1,072	127 %
<b>Total</b>	<b>276,723</b>	<b>274,830</b>	<b>1 %</b>	Australia	1,212	1,227	-1 %
				Uruguay	1,182	208	469 %
				Mexico	582	482	21 %
				United Kingdom	206	600	-66 %
				Others	986	1,703	-42 %
				<b>Total</b>	<b>17,702</b>	<b>16,330</b>	<b>8 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 30, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	37,906	35,629	6 %	5,136	3,232	59 %	
feeder cattle & calves	4,158	3,598	16 %	686	1,420	-52 %	
bulls	2,074	1,724	20 %				
others	923	860	7 %				
<b>Total</b>	<b>45,061</b>	<b>41,811</b>	<b>8 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,447</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,447</b>	<b>2,202</b>	<b>11 %</b>
<b>Primal Cuts</b>	<b>25,311</b>	<b>241,986</b>	<b>1,907</b>	<b>10,631</b>	<b>279,835</b>	<b>286,566</b>	<b>-2 %</b>
Chuck	7,974	53,001	145	42	61,163	59,294	3 %
Loin	1,347	23,686	1	791	25,825	26,585	-3 %
Brisket	2	20,279	0	1	20,282	20,572	-1 %
Flank and Plate	3,644	12,561	4	278	16,486	17,479	-6 %
Hip	129	20,099	0	121	20,349	17,111	19 %
Rib	9,618	12,832	422	8	22,879	19,666	16 %
Others	2,597	99,528	1,336	9,390	112,851	125,859	-10 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>20,711</b>	<b>21,799</b>	<b>-5 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,569</b>	<b>6,133</b>	<b>7 %</b>
<b>Total</b>	<b>27,757</b>	<b>241,986</b>	<b>1,907</b>	<b>10,631</b>	<b>309,562</b>	<b>316,700</b>	<b>-2 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg		2020	2019
United States	309,562	316,700	-2 %	2,457,486	2,334,493	5 %	Netherlands	386	245
Japan	45,147	49,333	-8 %	304,592	353,756	-14 %	Italy	331	78
Mexico	15,155	16,624	-9 %	106,219	127,499	-17 %	Belgium	74	72
Hong Kong	14,172	16,845	-16 %	109,257	155,903	-30 %	France	59	68
China	10,504	12,052	-13 %	102,497	104,197	-2 %	Spain	25	0
South Korea	7,042	1,276	452 %	40,922	8,142	403 %	Germany	4	31
Viet Nam	6,784	5,659	20 %	45,101	42,819	5 %	<b>Total</b>	<b>880</b>	<b>495</b>
Angola	2,757	2,552	8 %	3,017	2,530	19 %	<b>Total ('000 \$ CDN)</b>	<b>15,067</b>	<b>9,456</b>
Taiwan	2,224	2,790	-20 %	18,227	21,800	-16 %			
Others	11,714	14,795	-21 %	69,601	66,392	5 %			
<b>Total</b>	<b>425,061</b>	<b>438,626</b>	<b>-3 %</b>	<b>3,256,921</b>	<b>3,217,531</b>	<b>1 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,314</b>	<b>3,555</b>	<b>-7 %</b>	<b>132,724</b>	<b>187,134</b>	<b>-29 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending January 30, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>				
Steers	319.6	1,262.0	1,162.9	9 %	Steers	920	923	906	2 %
Heifers	191.3	779.2	753.0	3 %	Heifers	853	851	833	2 %
Cows	135.7	544.0	519.1	5 %	Cows	656	655	641	2 %
Bulls	9.0	37.1	34.4	8 %	Bulls	880	883	859	3 %
<b>Total</b>	<b>655.6</b>	<b>2,622.2</b>	<b>2,469.4</b>	<b>6 %</b>					
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>						
<b>Beef Output (tonnes)</b>					<b>National Summary of Beef Graded</b>				
Fed		829,470	762,294	9 %		<b>December 2020</b>	(Oct'19-Sept'20)	<b>2020</b>	<b>2019</b>
Non-Fed		176,489	164,282	7 %	Prime	10.6 %	10.3 %	8.8 %	(Oct'18-Sept'19)
<b>Total</b>		<b>1,005,959</b>	<b>926,576</b>	<b>9 %</b>	Choice	74.4 %	74.5 %	73.4 %	
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Select	14.8 %	14.9 %	17.5 %	
					<b>Cattle Slaughter for the Week Ending 2021-01-30</b>				
<b>For the period</b>	<b>Dec. 2020</b>	<b>2020</b>	<b>2019</b>	<b>% chg</b>		<b>2021</b>	<b>2020</b>	<b>% chg</b>	
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	58,842	55,361	6 %	
Canada		374,394	384,577	-3 %	US	655,603	643,682	2 %	
Australia		300,797	325,077	-7 %	<b>Total Canada &amp; US</b>	<b>714,445</b>	<b>699,043</b>	<b>2 %</b>	
Mexico		295,440	263,067	12 %	<b>Cattle Slaughter Year to Date</b>				
Others		545,382	414,232	32 %	Canada	250,095	217,537	15 %	
<b>Total</b>		<b>1,516,014</b>	<b>1,386,954</b>	<b>9 %</b>	US	2,622,226	2,469,393	6 %	
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					<b>Total Canada &amp; US</b>	<b>2,872,321</b>	<b>2,686,930</b>	<b>7 %</b>	
Canada		129,731	121,559	7 %	<b>US Live Cattle Imports</b>				
Japan		375,980	362,527	4 %	Mexico - Feeder 1 Jan.-Feb 6 2021	109,975	116,495	-6 %	
South Korea		303,717	310,166	-2 %	Canada 1 Jan.-Jan. 30 2021	45,061	41,811	8 %	
Others		531,258	578,440	-8 %					
<b>Total</b>		<b>1,340,686</b>	<b>1,372,693</b>	<b>-2 % *</b>					

## Canada and United States Beef and Veal Tariff Rate Quota Summary

## US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Feb. 6 2021	2021			2020			% chg in tonnes entered from 2020 to 2021
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	12,713	3 %	22,452	6 %	-43 %	
New Zealand	213,402	15,332	7 %	9,488	4 %	62 %	
Argentina	20,000	1,198	6 %	552	3 %	-	
Uruguay	20,000	1,780	9 %	1,567	8 %	14 %	
Others	65,005	2,284	4 %	7,767	12 %	-71 %	
<b>Total TRQ</b>	<b>696,621</b>	<b>33,307</b>	<b>5 %</b>	<b>41,825</b>	<b>6 %</b>	<b>-20 %</b>	
TRQ (Australia, N. Z.)	591,616	28,044	5 %	31,940	5 %	-12 %	
Canada	no limit						
Mexico	no limit						

## Canadian Beef and Veal Import Permits by Country

## Canadian Beef and Veal Import Permits by Type of Meat

For the period 1 Jan.-Feb. 6 2021	2021			2020			% chg	
	2021	2020	% chg	2021		2020		
Global quota (tonnes)	76,409	76,409	0 %	Grinding Beef	Cuts	<b>Total</b>	<b>Total (%)</b>	
Supp. Quota Authorized	-	-	-	Argentina	26	57	1 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Australia	1,169	1,322	12 %	
				Ireland	0	0	0 %	
				Japan	0	8	0 %	
				Netherlands	0	0	0 %	
				New Zealand	1,867	1,049	28 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	4,973	1,323	59 %	
	<b>2/6/2021</b>	<b>2/1/2020</b>	<b>% chg</b>	<b>Total</b>	<b>8,034</b>	<b>2,564</b>	<b>100 %</b>	
Argentina	57	2		For the period 1 Jan.-Feb. 6 2021				
Australia (35,000 mt)	1,322	1,161	14 %	Grinding Beef		Percentage of Total Imports		
Ireland	0	0	-		2021	2020	2021	2020
Japan	8	2	241 %	Argentina	0.2 %	0.0 %	0.3 %	0.1 %
Netherlands	0	0	-	Australia	11.0 %	23.3 %	1.4 %	13.6 %
New Zealand	2,916	1,026	184 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	6,296	956	559 %	New Zealand	17.6 %	22.4 %	9.9 %	10.2 %
<b>Total</b>	<b>10,599</b>	<b>3,147</b>	<b>237 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	46.9 %	22.0 %	12.5 %	8.4 %
				<b>Total</b>	<b>75.8 %</b>	<b>67.7 %</b>	<b>24.2 %</b>	<b>32.3 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending February 6, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-02-06	38,185	11,840	50,025		7,020	2,237	9,257		59,282
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>202,258</b>	<b>58,829</b>	<b>261,087</b>	<b>52,217</b>	<b>38,421</b>	<b>9,869</b>	<b>48,290</b>	<b>9,658</b>	<b>309,377</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>

Grading								
	Weekly Totals				February 6, 2021		Canada 2020	% chg '20 - '21
	West	% total	East	% total	Canada 2021	% total		
A - Prime	1,400	3.8 %	924	7.8 %	2,324	4.7 %	1,986	17.0%
AAA	24,995	67.4 %	8,280	69.5 %	33,275	67.9 %	29,011	14.7%
AA	10,058	27.1 %	2,348	19.7 %	12,406	25.3 %	13,690	-9.4%
A	326	0.9 %	152	1.3 %	478	1.0 %	902	-47.0%
B1, 2, 3, 4	328	0.9 %	205	1.7 %	533	1.1 %	731	-27.1%

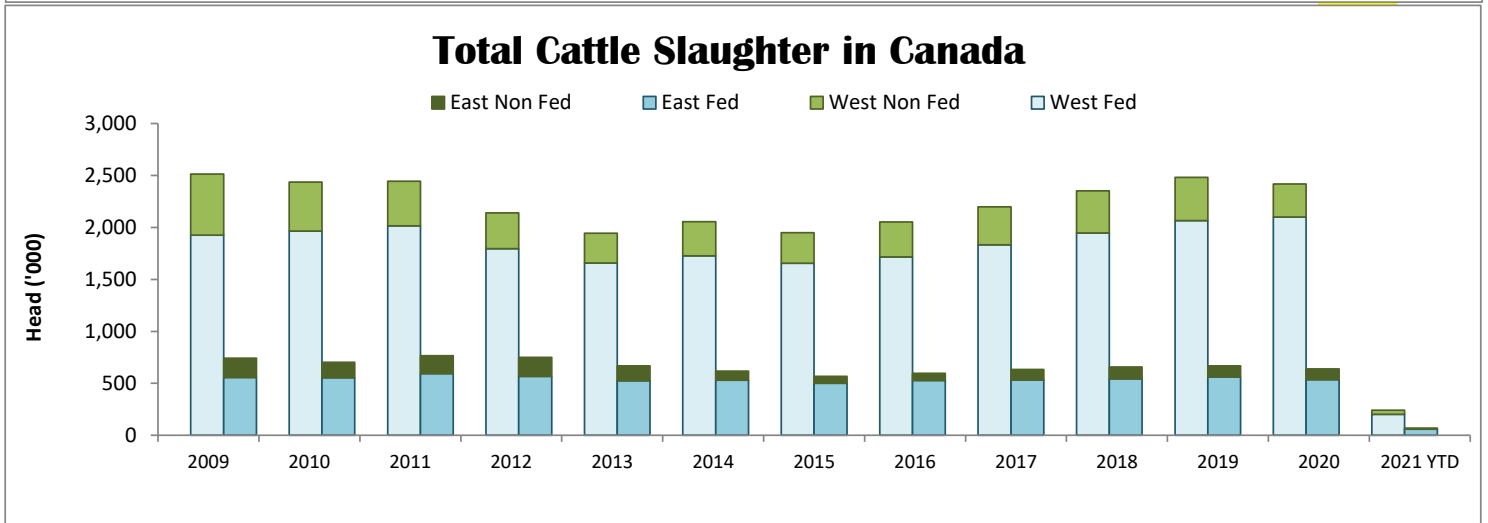
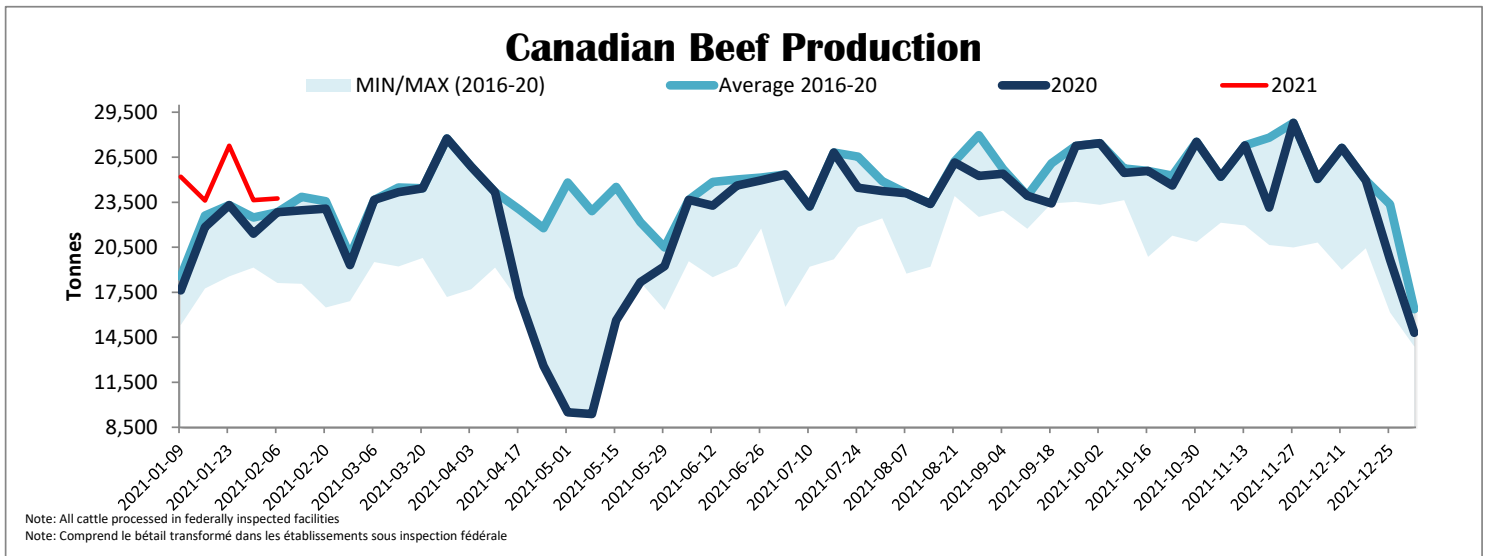
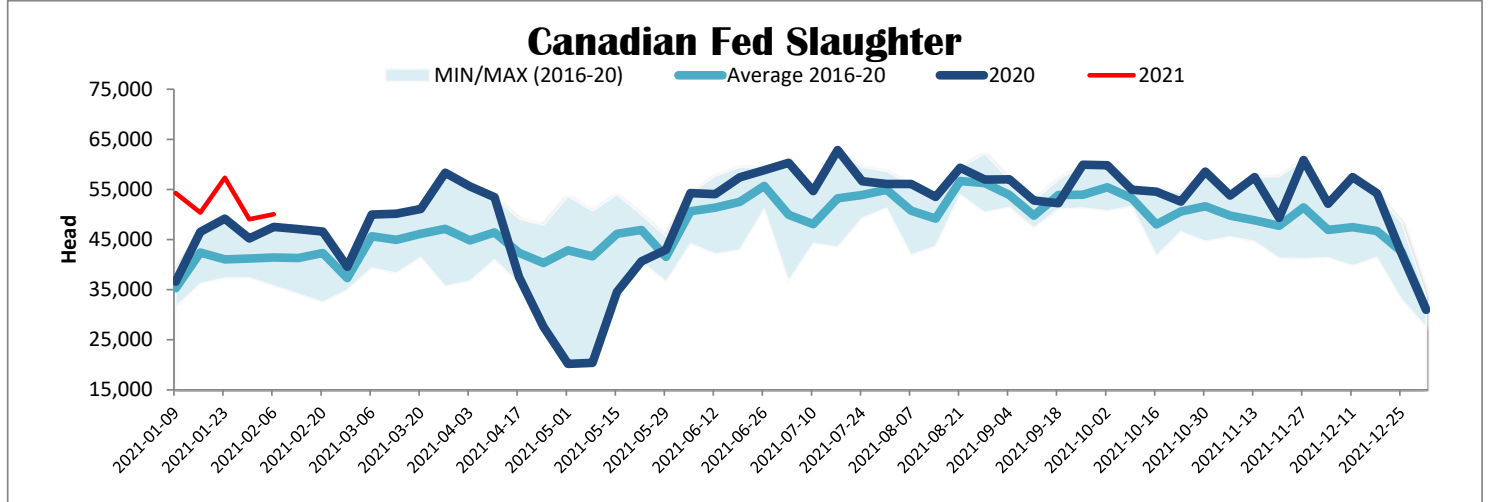
  

	Year-to-date				Canada 2021	% total	Canada 2020	% chg '20 - '21
	West	% total	East	% total				
A - Prime	8,209	4.2 %	4,264	7.2 %	12,473	4.9 %	9,479	31.6 %
AAA	134,113	68.7 %	41,386	70.1 %	175,499	69.0 %	140,546	24.9 %
AA	48,748	25.0 %	11,856	20.1 %	60,604	23.8 %	62,200	-2.6 %
A	1,840	0.9 %	696	1.2 %	2,536	1.0 %	3,699	-31.4 %
B1, 2, 3, 4	2,225	1.1 %	838	1.4 %	3,063	1.2 %	3,250	-5.8 %

Source: CBGA

Year to Date for the Week Ending February 6, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)