



# Beef Supply at a Glance - CANADA

Year to Date for the Week Ending February 13, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	137,171	122,423	12 %	54,056	48,893	11 %	191,227	171,316	12 %
Heifers	107,266	85,740	25 %	15,785	15,145	4 %	123,051	100,885	22 %
Cows	44,367	51,642	-14 %	12,199	10,666	14 %	56,566	62,308	-9 %
Bulls	1,453	1,341	8 %	33	50	-34 %	1,486	1,391	7 %
<b>Total</b>	<b>290,257</b>	<b>261,146</b>	<b>11 %</b>	<b>82,073</b>	<b>74,754</b>	<b>10 %</b>	<b>372,330</b>	<b>335,900</b>	<b>11 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>2,417,568</b>			<b>639,543</b>			<b>3,057,111</b>	
<b>Carcass Weight (lbs)</b>									
Steers	915	887	3 %	983	962	2 %	934	908	3 %
Heifers	855	828	3 %	883	866	2 %	858	834	3 %
Cows	762	744	2 %	654	659	-1 %	739	729	1 %
Bulls	950	956	-1 %	1,027	960	7 %	952	956	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	98,526	81,443	21 %	30,428	27,285	12 %	128,954	108,728	19 %
Non-Fed	15,961	18,009	-11 %	3,635	3,209	13 %	19,596	21,219	-8 %
<b>Total</b>	<b>114,487</b>	<b>99,452</b>	<b>15 %</b>	<b>34,063</b>	<b>30,495</b>	<b>12 %</b>	<b>148,550</b>	<b>129,947</b>	<b>14 %</b>
<b>Total Jan. - Dec. 2020</b>		<b>960,095</b>			<b>266,839</b>			<b>1,226,934</b>	

Imports For the period Jan. 1 - Dec. 31, 2020				Imports For the period Jan. 1 - Feb. 13, 2021			
<b>Live Cattle from U.S.</b>				<b>Beef &amp; Veal Imports</b>			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,190	5,557	-25 %	United States of America	12,618	13,148	-4 %
non pure bred	272,533	269,273	1 %	New Zealand	2,812	1,186	137 %
<b>Total</b>	<b>276,723</b>	<b>274,830</b>	<b>1 %</b>	Australia	1,412	1,453	-3 %
				Uruguay	1,182	577	105 %
				Mexico	705	696	1 %
				Italy	335	303	10 %
				Others	1,148	2,272	-49 %
				<b>Total</b>	<b>20,211</b>	<b>19,635</b>	<b>3 %</b>

Source: Statistics Canada

Exports For the period Jan. 1 - Feb. 6, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
<b>Live Cattle to U.S.</b>				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	49,484	47,413	4 %	5,782	3,942	47 %	
feeder cattle & calves	5,200	5,467	-5 %	884	1,669	-47 %	
bulls	2,722	2,535	7 %				
others	1,227	1,118	10 %				
<b>Total</b>	<b>58,633</b>	<b>56,533</b>	<b>4 %</b>				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Dec. 31, 2020							
<b>Beef &amp; Veal Exports to U.S.</b>							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
<b>Carcasses and Half-Carcasses</b>	<b>2,447</b>	<b>N/A</b>	<b>0</b>	<b>N/A</b>	<b>2,447</b>	<b>2,202</b>	<b>11 %</b>
<b>Primal Cuts</b>	<b>25,311</b>	<b>241,986</b>	<b>1,907</b>	<b>10,631</b>	<b>279,835</b>	<b>286,566</b>	<b>-2 %</b>
Chuck	7,974	53,001	145	42	61,163	59,294	3 %
Loin	1,347	23,686	1	791	25,825	26,585	-3 %
Brisket	2	20,279	0	1	20,282	20,572	-1 %
Flank and Plate	3,644	12,561	4	278	16,486	17,479	-6 %
Hip	129	20,099	0	121	20,349	17,111	19 %
Rib	9,618	12,832	422	8	22,879	19,666	16 %
Others	2,597	99,528	1,336	9,390	112,851	125,859	-10 %
<b>Offals</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>20,711</b>	<b>21,799</b>	<b>-5 %</b>
<b>Processed</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>N/A</b>	<b>6,569</b>	<b>6,133</b>	<b>7 %</b>
<b>Total</b>	<b>27,757</b>	<b>241,986</b>	<b>1,907</b>	<b>10,631</b>	<b>309,562</b>	<b>316,700</b>	<b>-2 %</b>

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Dec. 31, 2020									
Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)				
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	309,562	316,700	-2 %	2,457,486	2,334,493	5 %	Netherlands	386	245
Japan	45,147	49,333	-8 %	304,592	353,756	-14 %	Italy	331	78
Mexico	15,155	16,624	-9 %	106,219	127,499	-17 %	Belgium	74	72
Hong Kong	14,172	16,845	-16 %	109,257	155,903	-30 %	France	59	68
China	10,504	12,052	-13 %	102,497	104,197	-2 %	Spain	25	0
South Korea	7,042	1,276	452 %	40,922	8,142	403 %	Germany	4	31
Viet Nam	6,784	5,659	20 %	45,101	42,819	5 %	<b>Total</b>	<b>880</b>	<b>495</b>
Angola	2,757	2,552	8 %	3,017	2,530	19 %	<b>Total ('000 \$ CDN)</b>	<b>15,067</b>	<b>9,456</b>
Taiwan	2,224	2,790	-20 %	18,227	21,800	-16 %			
Others	11,714	14,795	-21 %	69,601	66,392	5 %			
<b>Total</b>	<b>425,061</b>	<b>438,626</b>	<b>-3 %</b>	<b>3,256,921</b>	<b>3,217,531</b>	<b>1 %</b>			
<b>Cattle Hides &amp; Skins Exports (Number '000)</b>	<b>3,314</b>	<b>3,555</b>	<b>-7 %</b>	<b>132,724</b>	<b>187,134</b>	<b>-29 %</b>			

Source: Statistics Canada

Source: Statistics Canada



## UNITED STATES

## Year to Date for the Week Ending February 6, 2021

	Weekly	2021	2020	% chg	Weekly	2021	2020	% chg
<b>Slaughter ('000 head)</b>					<b>Carcass Weight (lbs)</b>			
Steers	311.9	1,573.9	1,467.3	7 %	Steers	919	923	2 %
Heifers	197.2	976.3	946.2	3 %	Heifers	848	851	2 %
Cows	134.8	678.8	650.0	4 %	Cows	660	642	2 %
Bulls	8.6	45.7	43.6	5 %	Bulls	895	885	3 %
<b>Total</b>	<b>652.4</b>	<b>3,274.6</b>	<b>3,107.0</b>	<b>5 %</b>				
<b>Total Jan. - Dec. 2020</b>			<b>32,917.6</b>					

	Weekly	2021	2020	% chg	<b>National Summary of Beef Graded</b>			
<b>Beef Output (tonnes)</b>								
Fed		1,035,322	959,133	8 %		<b>2020</b>	<b>2019</b>	
Non-Fed		220,311	206,356	7 %	<b>January 2021</b>	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
<b>Total</b>		<b>1,255,633</b>	<b>1,165,488</b>	<b>8 %</b>	Prime	10.3 %	10.3 %	8.8 %
<b>Total Jan. - Dec. 2020</b>			<b>11,103,149</b>		Choice	75.5 %	74.5 %	73.4 %
					Select	13.8 %	14.9 %	17.5 %

	Dec. 2020	2020	2019	% chg	<b>Cattle Slaughter for the Week Ending</b>			
<b>For the period</b>						<b>2021</b>	<b>2020</b>	<b>% chg</b>
<b>U.S. Beef and Veal Imports (carcass weight, tonnes)</b>					Canada	59,282	59,167	0 %
Canada		374,394	384,577	-3 %	US	652,383	637,597	2 %
Australia		300,797	325,077	-7 %	<b>Total Canada &amp; US</b>	<b>711,665</b>	<b>696,764</b>	<b>2 %</b>
Mexico		295,440	263,067	12 %				
Others		545,382	414,232	32 %	<b>Cattle Slaughter Year to Date</b>			
<b>Total</b>		<b>1,516,014</b>	<b>1,386,954</b>	<b>9 %</b>	Canada	309,377	276,704	12 %
<b>U.S. Beef and Veal Exports (carcass weight, tonnes)</b>					US	3,274,609	3,106,990	5 %
Canada		129,731	121,559	7 %	<b>Total Canada &amp; US</b>	<b>3,583,986</b>	<b>3,383,694</b>	<b>6 %</b>
Japan		375,980	362,527	4 %	<b>US Live Cattle Imports</b>			
South Korea		303,717	310,166	-2 %	Mexico - Feeder 1 Jan.-Feb 13 2021	139,852	148,063	-6 %
Others		531,258	578,440	-8 %	Canada 1 Jan.-Feb. 6 2021	58,633	56,533	4 %
<b>Total</b>		<b>1,340,686</b>	<b>1,372,693</b>	<b>-2 % *</b>				

## Canada and United States Beef and Veal Tariff Rate Quota Summary

<b>US Beef and Veal Tariff Rate Quota (TRQ) Summary</b>						
For the period 1 Jan.-Feb. 13 2021	2021			2020		
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	% chg in tonnes entered from 2020 to 2021
Australia	378,214	14,227	4 %	28,124	7 %	-49 %
New Zealand	213,402	17,084	8 %	11,671	5 %	46 %
Argentina	20,000	1,482	7 %	631	3 %	-
Uruguay	20,000	2,471	12 %	1,964	10 %	26 %
Others	65,005	2,691	4 %	9,791	15 %	-73 %
<b>Total TRQ</b>	<b>696,621</b>	<b>37,954</b>	<b>5 %</b>	<b>52,181</b>	<b>7 %</b>	<b>-27 %</b>
TRQ (Australia, N. Z.)	591,616	31,311	5 %	39,795	7 %	-21 %
Canada	no limit					
Mexico	no limit					

<b>Canadian Beef and Veal Import Permits by Country</b>				<b>Canadian Beef and Veal Import Permits by Type of Meat</b>				
For the period 1 Jan.-Feb. 13 2021	2021	2020	% chg	2021		(tonnes)		
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	26	57	0 %	
Supp. Quota Authorized	-	-	-	Australia	1,340	1,515	13 %	
<b>Total quota</b>	<b>76,409</b>	<b>76,409</b>	<b>0 %</b>	Ireland	0	0	0 %	
				Japan	0	8	0 %	
				Netherlands	0	0	0 %	
				New Zealand	2,077	3,208	28 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	5,202	6,602	58 %	
	<b>2/13/2021</b>	<b>2/8/2020</b>	<b>% chg</b>	<b>Total</b>	<b>8,644</b>	<b>2,746</b>	<b>100 %</b>	
Argentina	57	4	-	For the period 1 Jan.-Feb. 13 2021				
Australia (35,000 mt)	1,515	1,315	15 %	Grinding Beef		Percentage of Total Imports		
Ireland	0	0	-		2021	2020	2021	2020
Japan	8	3	176 %	Argentina	0.2 %	0.0 %	0.3 %	0.1 %
Netherlands	0	0	-	Australia	11.8 %	22.0 %	1.5 %	12.1 %
New Zealand	3,208	1,192	169 %	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
Spain	0	0	-	Japan	0.0 %	0.0 %	0.1 %	0.1 %
United Kingdom	0	0	-	Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Uruguay	6,602	1,340	393 %	New Zealand	18.2 %	21.5 %	9.9 %	9.4 %
<b>Total</b>	<b>11,391</b>	<b>3,854</b>	<b>196 %</b>	Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	45.7 %	27.4 %	12.3 %	7.4 %
				<b>Total</b>	<b>75.9 %</b>	<b>70.9 %</b>	<b>24.1 %</b>	<b>29.1 %</b>

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



### Beef Supply at a Glance - Canadian Federally Inspected

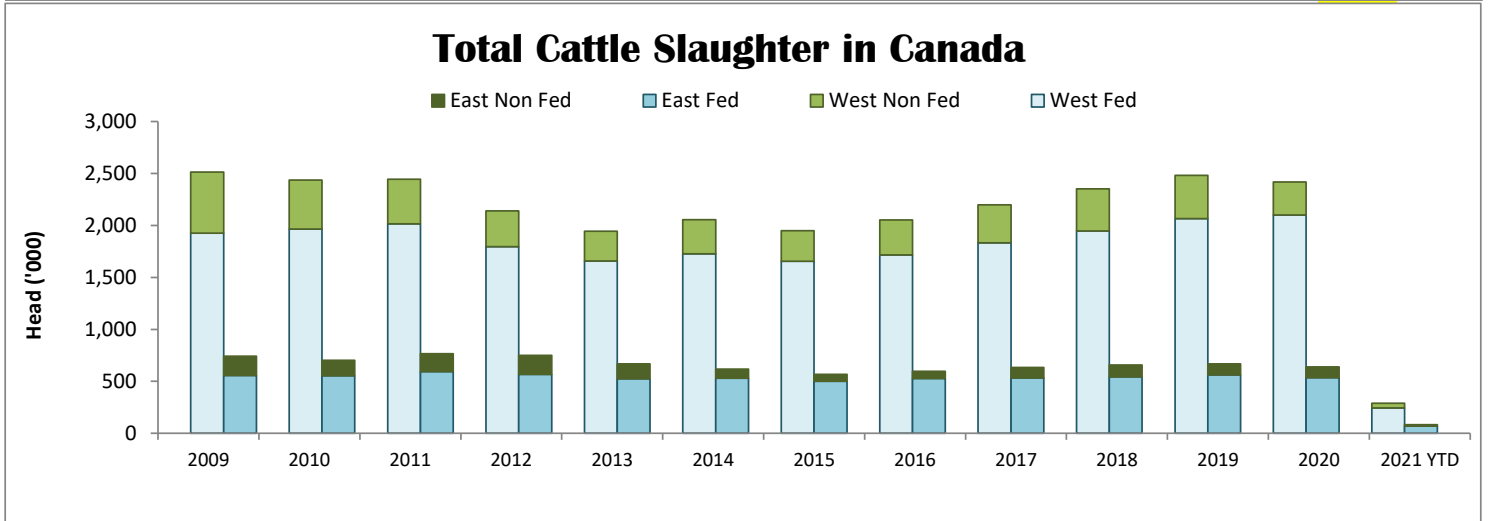
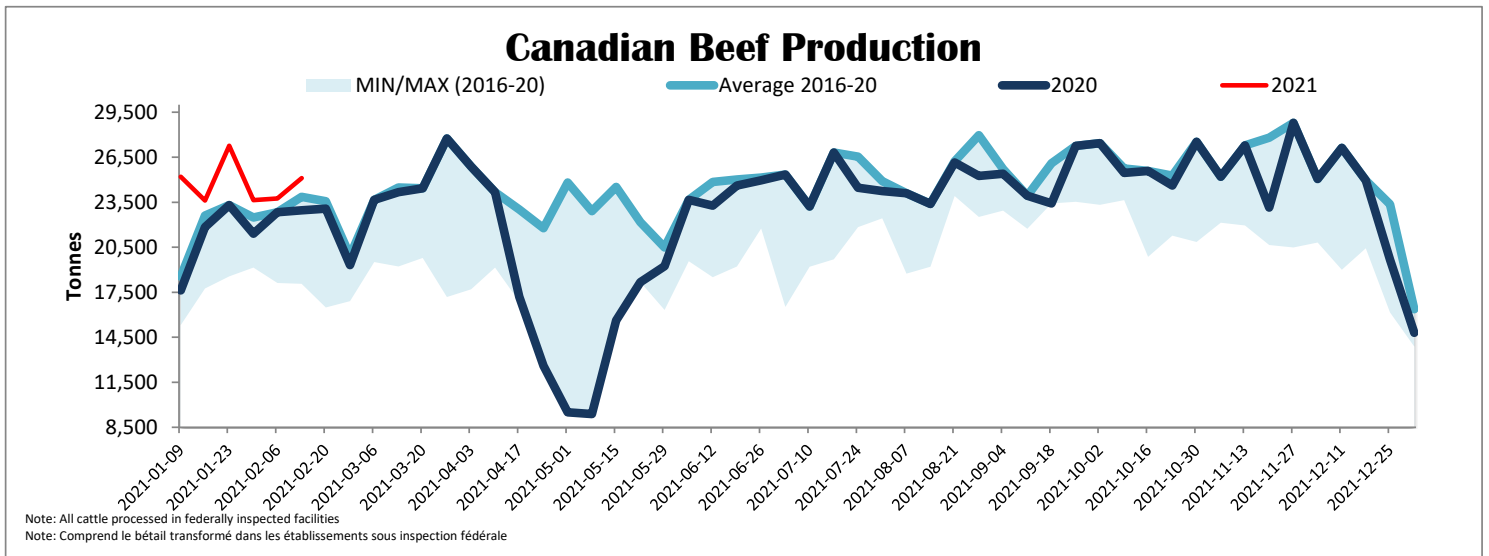
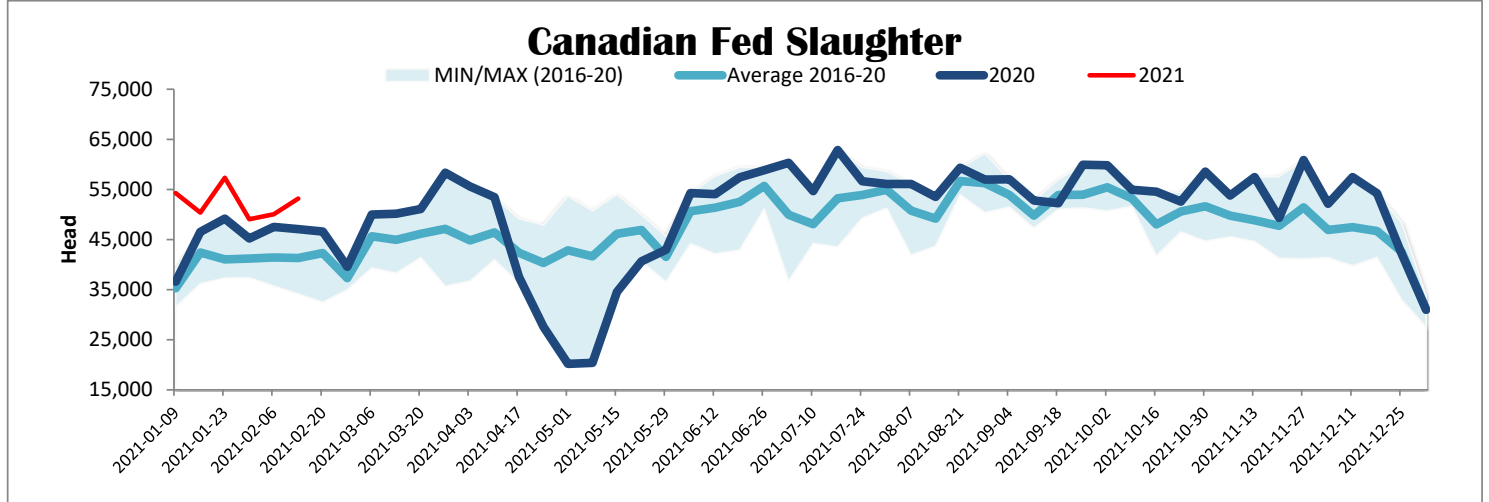
Year to Date for the Week Ending February 13, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-02-13	42,179	11,012	53,191		7,399	2,363	9,762		62,953
2021-02-06	38,185	11,840	50,025		7,020	2,237	9,257		59,282
January 2021	164,073	46,989	211,062	52,766	31,401	7,632	39,033	9,758	250,095
December 2020	230,733	39,367	270,100	45,017	38,907	9,359	48,266	8,044	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
<b>YTD Total 2021</b>	<b>244,437</b>	<b>69,841</b>	<b>314,278</b>	<b>52,380</b>	<b>45,820</b>	<b>12,232</b>	<b>58,052</b>	<b>9,675</b>	<b>372,330</b>
<b>Total 2020</b>	<b>2,099,933</b>	<b>535,945</b>	<b>2,635,878</b>	<b>49,734</b>	<b>317,635</b>	<b>103,598</b>	<b>421,233</b>	<b>7,948</b>	<b>3,057,111</b>
<b>Grading</b>									
			<b>Weekly Totals</b>		<b>February 13, 2021</b>				
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2021</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% chg '20 - '21</b>	
A - Prime	1,724	4.2 %	872	7.9 %	2,596	4.9 %	2,105	23.3%	
AAA	29,251	70.4 %	7,871	71.2 %	37,122	70.6 %	28,681	29.4%	
AA	9,890	23.8 %	2,062	18.7 %	11,952	22.7 %	13,676	-12.6%	
A	289	0.7 %	125	1.1 %	414	0.8 %	969	-57.3%	
B1, 2, 3, 4	372	0.9 %	125	1.1 %	497	0.9 %	561	-11.4%	
			<b>Year-to-date</b>						
	<b>West</b>	<b>% total</b>	<b>East</b>	<b>% total</b>	<b>Canada 2021</b>	<b>% total</b>	<b>Canada 2020</b>	<b>% chg '20 - '21</b>	
A - Prime	9,933	4.2 %	5,136	7.3 %	15,069	4.9 %	11,584	30.1 %	
AAA	163,364	69.0 %	49,257	70.3 %	212,621	69.3 %	169,227	25.6 %	
AA	58,638	24.8 %	13,918	19.9 %	72,556	23.7 %	75,876	-4.4 %	
A	2,129	0.9 %	821	1.2 %	2,950	1.0 %	4,668	-36.8 %	
B1, 2, 3, 4	2,597	1.1 %	963	1.4 %	3,560	1.2 %	3,811	-6.6 %	

Source: CBGA

Year to Date for the Week Ending February 13, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)