



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 16, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	42,856	35,595	20 %	18,123	15,398	18 %	60,979	50,993	20 %
Heifers	37,992	27,335	39 %	5,708	4,840	18 %	43,700	32,175	36 %
Cows	14,146	15,397	-8 %	3,340	3,189	5 %	17,486	18,586	-6 %
Bulls	532	274	94 %	9	17	-47 %	541	291	86 %
Total	95,526	78,601	22 %	27,180	23,444	16 %	122,706	102,045	20 %
Total Jan. - Dec. 2020	2,417,568			639,543			3,057,111		
Carcass Weight (lbs)									
Steers	907	883	3 %	987	969	2 %	931	909	2 %
Heifers	856	829	3 %	883	866	2 %	859	835	3 %
Cows	748	742	1 %	652	658	-1 %	729	728	0 %
Bulls	942	939	0 %	934	1,023	-9 %	941	944	0 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	32,375	24,533	32 %	10,397	8,670	20 %	42,773	33,203	29 %
Non-Fed	5,024	5,302	-5 %	992	960	3 %	6,016	6,262	-4 %
Total	37,399	29,835	25 %	11,389	9,630	18 %	48,788	39,466	24 %
Total Jan. - Dec. 2020	960,095			266,839			1,226,934		

Imports For the period Jan. 1 - Nov. 30, 2020				Imports For the period Jan. 1 - Jan. 16, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,005	5,136	-22 %	United States of America	4,497	3,871	16 %
non pure bred	244,414	244,282	0 %	New Zealand	992	500	99 %
Total	248,419	249,418	0 %	Australia	389	673	-42 %
				Uruguay	376	0	
				Mexico	229	152	51 %
				United Kingdom	137	74	85 %
				Others	192	753	-75 %
				Total	6,813	6,022	13 %

Source: Statistics Canada

Exports For the period Jan. 1 - Jan. 9, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2021	2020	% chg	EU-27 (Beef/Veal total)	1,945	1,259	54 %
slaughter steers, heifers, cows	8,867	5,024	76 %		110	635	-83 %
feeder cattle & calves	998	233	328 %				
bulls	467	274	70 %				
others	157	170	-8 %				
Total	10,489	5,701	84 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1 - Nov. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	2,231	N/A	0	N/A	2,231	2,122	5 %
Primal Cuts	22,924	225,586	1,836	9,503	259,848	266,835	-3 %
Chuck	7,362	49,202	135	42	56,741	55,386	2 %
Loin	1,167	21,592	1	759	23,518	24,765	-5 %
Brisket	2	18,619	0	1	18,622	18,811	-1 %
Flank and Plate	3,261	11,572	3	225	15,061	16,014	-6 %
Hip	129	18,966	0	121	19,216	15,911	21 %
Rib	8,650	11,929	415	8	21,002	18,400	14 %
Others	2,352	93,706	1,282	8,348	105,688	117,548	-10 %
Offals	N/A	N/A	N/A	N/A	18,862	20,123	-6 %
Processed	N/A	N/A	N/A	N/A	5,778	5,558	4 %
Total	25,155	225,586	1,836	9,503	286,719	294,638	-3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1 - Nov. 30, 2020									
	Exports to All Countries (tonnes)					Exports to E.U-27 (tonnes)			
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	286,719	294,638	-3 %	2,270,543	2,161,621	5 %	Netherlands	368	229
Japan	40,694	45,751	-11 %	277,673	328,565	-15 %	Italy	312	67
Hong Kong	12,720	14,890	-15 %	98,921	139,909	-29 %	Belgium	74	67
Mexico	12,406	15,459	-20 %	87,342	119,425	-27 %	France	55	67
China	9,535	11,475	-17 %	93,881	98,412	-5 %	Spain	25	0
South Korea	6,118	1,154	430 %	35,698	7,561	372 %	Germany	0	31
Viet Nam	5,291	5,028	5 %	35,393	38,089	-7 %	Total	835	460
Angola	2,514	2,303	9 %	2,724	2,282	19 %	Total ('000 \$ CDN)	14,255	8,821
Taiwan	2,113	2,679	-21 %	17,419	21,086	-17 %			
Others	10,459	13,813	-24 %	63,092	59,445	6 %			
Total	388,569	407,190	-5 %	2,982,687	2,976,395	0 %			
Cattle Hides & Skins Exports (Number '000)	3,021	3,254	-7 %	119,463	172,152	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 9, 2021

	Weekly	2021	2020	% chg		Weekly	2021	2020	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	311.5	311.5	257.8	21 %	Steers	923	923	912	1 %
Heifers	195.1	195.1	172.9	13 %	Heifers	851	851	832	2 %
Cows	137.2	137.2	113.3	21 %	Cows	649	649	639	2 %
Bulls	8.4	8.4	5.9	44 %	Bulls	883	883	862	2 %
Total	652.3	652.3	549.8	19 %					
Total Jan. - Dec. 2020			32,917.6						

	2021	2020	% chg	National Summary of Beef Graded		
Fed	205,762	171,869	20 %		2020	2019
Non-Fed	43,768	35,139	25 %	December 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)
Total	249,530	207,008	21 %	Prime	10.6 %	10.3 %
Total Jan. - Dec. 2020		11,103,149		Choice	73.6 %	74.5 %
				Select	15.6 %	14.9 %
						17.5 %

	Nov. 2020	2020	2019	% chg	Cattle Slaughter for the Week Ending 2021-01-09			
For the period						2021	2020	% chg
U.S. Beef and Veal Imports (carcass weight, tonnes)					Canada	63,457	45,339	40 %
Canada	312,759	325,009	4 %		US	652,330	549,814	19 %
Mexico	264,147	219,026	21 %		Total Canada & US	715,787	595,153	20 %
Australia	262,263	271,565	-3 %					
Others	476,201	357,837	33 %		Cattle Slaughter Year to Date			
Total	1,315,370	1,173,436	12 %		Canada	63,457	45,339	40 %
U.S. Beef and Veal Exports (carcass weight, tonnes)					US	652,330	549,814	19 %
Japan	317,074	306,102	4 %		Total Canada & US	715,787	595,153	20 %
South Korea	256,852	261,470	-2 %					
Canada	109,486	101,159	8 %		US Live Cattle Imports			
Others	401,981	477,285	-16 %		Mexico - Feeder 1 Jan.-Jan 16 2021	34,275	37,371	-8 %
Total	1,085,394	1,146,017	-5 % *		Canada 1 Jan.-Jan. 9 2021	10,489	5,701	84 %

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary						
For the period 1 Jan.-Jan. 16 2021	2021		2020		% chg in tonnes entered from 2020 to 2021	
	Quota level	Tonnes entered	% filled	Tonnes entered	% filled	
Australia	378,214	2,370	1 %	7,637	2 %	-69 %
New Zealand	213,402	2,853	1 %	2,830	1 %	1 %
Argentina	20,000	425	2 %	319	2 %	-
Uruguay	20,000	287	1 %	370	2 %	-22 %
Others	65,005	454	1 %	2,766	4 %	-84 %
Total TRQ	696,621	6,390	1 %	13,922	2 %	-54 %
TRQ (Australia, N. Z.)	591,616	5,223	1 %	10,467	2 %	-50 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country				Canadian Beef and Veal Import Permits by Type of Meat				
For the period 1 Jan.-Jan. 16 2021	2021	2020	% chg	2021		(tonnes)		
				Grinding Beef	Cuts	Total	Total (%)	
Global quota (tonnes)	76,409	76,409	0 %	Argentina	26	32	0 %	
Supp. Quota Authorized	-	-	-	Australia	371	429	6 %	
Total quota	76,409	76,409	0 %	Ireland	0	0	0 %	
				Japan	0	3	0 %	
				Netherlands	0	0	0 %	
				New Zealand	950	1,520	21 %	
				Spain	0	0	0 %	
				United Kingdom	0	0	0 %	
YTD Permits allocated as of:				Uruguay	4,052	5,143	72 %	
	1/16/2021	1/11/2020	% chg	Total	5,399	7,127	100 %	
Argentina	32	2						
Australia (35,000 mt)	429	506	-15 %	For the period 1 Jan.-Jan. 16 2021				
Ireland	0	0	-	Grinding Beef		Percentage of Total Imports		
Japan	3	1	99 %		2021	2020	2021	2020
Netherlands	0	0	-	Argentina	0.4 %	0.0 %	0.1 %	0.2 %
New Zealand	1,520	443	243 %	Australia	5.2 %	24.2 %	0.8 %	16.4 %
Spain	0	0	-	Ireland	0.0 %	0.0 %	0.0 %	0.0 %
United Kingdom	0	0	-	Japan	0.0 %	0.0 %	0.0 %	0.1 %
Uruguay	5,143	296		Netherlands	0.0 %	0.0 %	0.0 %	0.0 %
Total	7,126	1,249	471 %	New Zealand	13.3 %	25.7 %	8.0 %	9.8 %
				Spain	0.0 %	0.0 %	0.0 %	0.0 %
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %
				Uruguay	56.9 %	17.7 %	15.3 %	6.0 %
				Total	75.8 %	67.6 %	24.2 %	32.4 %

Over quota tariff rate : 26.5 %

Source: CBGA (Canadian Slaughter) , USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

Year to Date for the Week Ending January 16, 2021

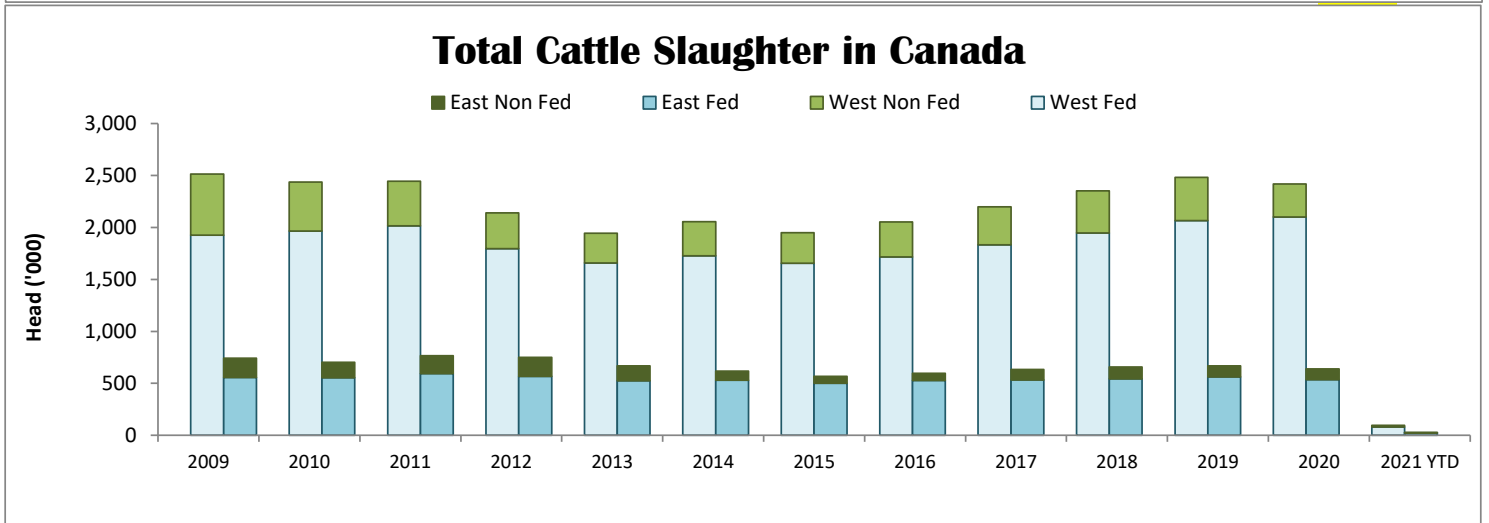
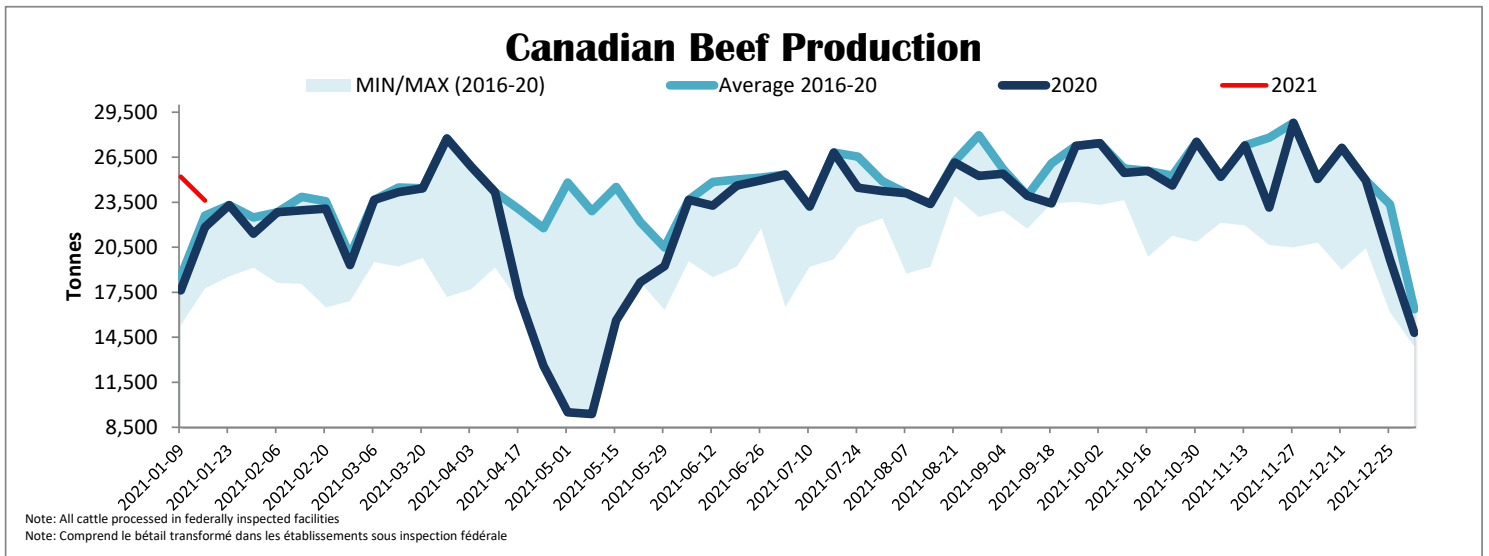
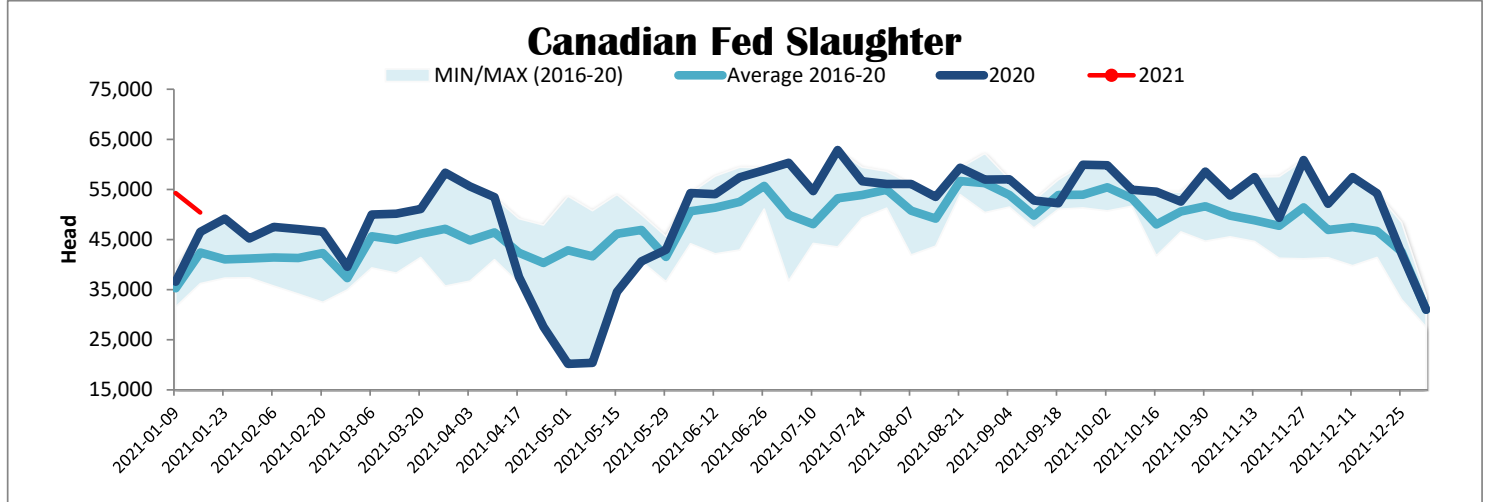
	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-01-16	38,518	11,884	50,402		6,992	1,855	8,847		59,249
2021-01-09	42,330	11,947	54,277		7,686	1,494	9,180		63,457
December 2020	230,733	39,367	270,100	67,525	38,907	9,359	48,266	12,067	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	80,848	23,831	104,679	52,340	14,678	3,349	18,027	9,014	122,706
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111

Grading								
	Weekly Totals				January 16, 2021			
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	1,585	4.3 %	862	7.2 %	2,447	5.0 %	2,064	18.6 %
AAA	25,081	67.7 %	8,277	69.1 %	33,358	68.0 %	29,410	13.4 %
AA	9,580	25.9 %	2,545	21.2 %	12,125	24.7 %	12,153	-0.2 %
A	347	0.9 %	130	1.1 %	477	1.0 %	706	-32.4 %
B1, 2, 3, 4	451	1.2 %	169	1.4 %	620	1.3 %	610	1.6 %
Year-to-date								
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21
A - Prime	3,635	4.7 %	1,823	7.6 %	5,458	5.4 %	3,813	43.1 %
AAA	54,117	69.4 %	16,740	70.0 %	70,857	69.6 %	53,197	33.2 %
AA	18,478	23.7 %	4,808	20.1 %	23,286	22.9 %	21,304	9.3 %
A	617	0.8 %	247	1.0 %	864	0.8 %	1,258	-31.3 %
B1, 2, 3, 4	1,081	1.4 %	284	1.2 %	1,365	1.3 %	1,296	5.3 %

Source: CBGA

Year to Date for the Week Ending January 16, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)