



Beef Supply at a Glance - CANADA

Year to Date for the Week Ending January 9, 2021

Federally Inspected Slaughter (head)	West			East			CANADA		
	2021	2020	% chg	2021	2020	% chg	2021	2020	% chg
Steers	21,573	17,732	22 %	8,972	7,270	23 %	30,545	25,002	22 %
Heifers	20,757	9,904	110 %	2,975	1,703	75 %	23,732	11,607	104 %
Cows	7,434	7,369	1 %	1,490	1,245	20 %	8,924	8,614	4 %
Bulls	252	108	133 %	4	8	-50 %	256	116	121 %
Total	50,016	35,113	42 %	13,441	10,226	31 %	63,457	45,339	40 %
Total Jan. - Dec. 2020	2,417,568			639,543			3,057,111		
Carcass Weight (lbs)									
Steers	910	879	3 %	989	971	2 %	933	906	3 %
Heifers	851	830	3 %	880	870	1 %	854	836	2 %
Cows	742	756	-2 %	686	662	4 %	733	743	-1 %
Bulls	925	892	4 %	1,098	923	19 %	927	894	4 %

Source: Canadian Beef Grading Agency (CBGA)

Beef Output (tonnes)									
Fed	16,910	10,798	57 %	5,213	3,875	35 %	22,124	14,673	51 %
Non-Fed	2,609	2,571	1 %	466	377	23 %	3,074	2,948	4 %
Total	19,519	13,369	46 %	5,679	4,252	34 %	25,198	17,621	43 %
Total Jan. - Dec. 2020	960,095			266,839			1,226,934		

Imports For the period Jan. 1, 2020 - Nov. 30, 2020				Imports For the period Jan. 1, 2020 - Jan. 9, 2021			
Live Cattle from U.S.				Beef & Veal Imports			
(head)	2020	2019	% chg	(tonnes)	2021	2020	% chg
pure bred	4,005	5,136	-22 %	United States of America	2,088	1,378	51 %
non pure bred	244,414	244,282	0 %	New Zealand	310	211	47 %
Total	248,419	249,418	0 %	Mexico	125	76	64 %
				Australia	100	286	-65 %
				United Kingdom	68	74	-8 %
				Uruguay	26	0	
				Others	35	360	-90 %
				Total	2,752	2,385	15 %

Source: Statistics Canada

Exports For the period Jan. 1, 2020 - Jan. 2, 2021				Fresh, chilled & frozen (H.S. 0201, 0202)			
Live Cattle to U.S.*				Non-CUSMA Beef/Veal total (exc. EU-27)			
(head)	2020	2019	% chg	EU-27 (Beef/Veal total)			
slaughter steers, heifers, cows	491,738	480,730	2 %	528	555	-5 %	
feeder cattle & calves	118,181	185,066	-36 %	0	306	-100 %	
bulls	41,796	47,380	-12 %				
others	10,636	11,167	-5 %				
Total	662,351	724,343	-9 %				

Source: USDA - APHIS

Source: Canadian Food Inspection Agency (CFIA)

Exports For the period Jan. 1, 2020 - Nov. 30, 2020							
Beef & Veal Exports to U.S.							
(tonnes)	Fresh Bone-In	Fresh Boneless	Frozen Bone-In	Frozen Boneless	2020	2019	% chg
Carcasses and Half-Carcasses	2,231	N/A	0	N/A	2,231	2,122	5 %
Primal Cuts	22,924	225,586	1,836	9,503	259,848	266,835	-3 %
Chuck	7,362	49,202	135	42	56,741	55,386	2 %
Loin	1,167	21,592	1	759	23,518	24,765	-5 %
Brisket	2	18,619	0	1	18,622	18,811	-1 %
Flank and Plate	3,261	11,572	3	225	15,061	16,014	-6 %
Hip	129	18,966	0	121	19,216	15,911	21 %
Rib	8,650	11,929	415	8	21,002	18,400	14 %
Others	2,352	93,706	1,282	8,348	105,688	117,548	-10 %
Offals	N/A	N/A	N/A	N/A	18,862	20,123	-6 %
Processed	N/A	N/A	N/A	N/A	5,778	5,558	4 %
Total	25,155	225,586	1,836	9,503	286,719	294,638	-3 %

Source: Statistics Canada

Beef & Veal Exports For the period Jan. 1, 2020 - Nov. 30, 2020									
	Exports to All Countries			Exports to E.U-27					
	(tonnes)			('000 \$ CDN)			(tonnes)		
	2020	2019	% chg	2020	2019	% chg	2020	2019	% chg
United States	286,719	294,638	-3 %	2,270,543	2,161,621	5 %	Netherlands	368	229
Japan	40,694	45,751	-11 %	277,673	328,565	-15 %	Italy	312	67
Hong Kong	12,720	14,890	-15 %	98,921	139,909	-29 %	Belgium	74	67
Mexico	12,406	15,459	-20 %	87,342	119,425	-27 %	France	55	67
China	9,535	11,475	-17 %	93,881	98,412	-5 %	Spain	25	0
South Korea	6,118	1,154	430 %	35,698	7,561	372 %	Germany	0	31
Viet Nam	5,291	5,028	5 %	35,393	38,089	-7 %	Total	835	460
Angola	2,514	2,303	9 %	2,724	2,282	19 %	Total ('000 \$ CDN)	14,255	8,821
Taiwan	2,113	2,679	-21 %	17,419	21,086	-17 %			
Others	10,459	13,813	-24 %	63,092	59,445	6 %			
Total	388,569	407,190	-5 %	2,982,687	2,976,395	0 %			
Cattle Hides & Skins Exports (Number '000)	3,021	3,254	-7 %	119,463	172,152	-31 %			

Source: Statistics Canada

Source: Statistics Canada



UNITED STATES

Year to Date for the Week Ending January 2, 2021

	Weekly	2020	2019	% chg		Weekly	2020	2019	% chg
Slaughter ('000 head)					Carcass Weight (lbs)				
Steers	244.0	15,992.0	16,226.2	-1 %	Steers	920	908	878	3 %
Heifers	156.7	9,532.3	9,770.5	-2 %	Heifers	851	835	813	3 %
Cows	108.6	6,388.7	6,384.2	0 %	Cows	653	641	639	0 %
Bulls	5.7	520.9	536.7	-3 %	Bulls	880	879	878	0 %
Total	515.0	32,433.9	32,917.6	-1 %					
Total Jan. - Dec. 2020			32,917.6						
Beef Output (tonnes)					National Summary of Beef Graded				
Fed		10,193,386	10,067,319	1 %		December 2020	(Oct'19-Sept'20)	(Oct'18-Sept'19)	
Non-Fed		2,065,694	2,065,606	0 %	Prime	10.6 %	10.3 %	8.8 %	
Total		12,259,080	12,132,925	1 %	Choice	73.6 %	74.5 %	73.4 %	
Total Jan. - Dec. 2020			11,103,149		Select	15.6 %	14.9 %	17.5 %	
For the period					Cattle Slaughter for the Week Ending				
	Nov. 2020	2020	2019	% chg		2020	2019	% chg	
U.S. Beef and Veal Imports (carcass weight, tonnes)					Cattle Slaughter Year to Date				
Canada		312,759	325,009	-4 %	Canada	39,127	41,416	-6 %	
Mexico		264,147	219,026	21 %	US	515,038	474,926	8 %	
Australia		262,263	271,565	-3 %	Total Canada & US	554,165	516,342	7 %	
Others		476,201	357,837	33 %	Cattle Slaughter Year to Date				
Total		1,315,370	1,173,436	12 %	Canada	3,057,111	3,149,503	-3 %	
U.S. Beef and Veal Exports (carcass weight, tonnes)					US Live Cattle Imports				
Japan		317,074	306,102	4 %	US	32,433,887	32,917,584	-1 %	
South Korea		256,852	261,470	-2 %	Total Canada & US	35,490,998	595,153	5863 %	
Canada		109,486	101,159	8 %	US Live Cattle Imports				
Others		401,981	477,285	-16 %	Mexico - Feeder 1 Jan.-Jan 9 2021	13,472	10,518	28 %	
Total		1,085,394	1,146,017	-5 % *	Canada 1 Jan.-Jan. 2 2021	662,351	724,343	-9 %	

Canada and United States Beef and Veal Tariff Rate Quota Summary

US Beef and Veal Tariff Rate Quota (TRQ) Summary

For the period 1 Jan.-Jan. 9 2021		2021		2020		% chg in tonnes entered from 2020 to 2021
Quota level	Tonnes entered	% filled	Tonnes entered	% filled		
Australia	378,214	2,370	1 %	2,179	1 %	9 %
New Zealand	213,402	2,853	1 %	854	0 %	234 %
Argentina	20,000	425	2 %	105	1 %	-
Uruguay	20,000	287	1 %	5	0 %	5650 %
Others	65,005	454	1 %	444	0.7 %	2 %
Total TRQ	696,621	6,390	1 %	3,587	1 %	78 %
TRQ (Australia, N. Z.)	591,616	5,223	1 %	3,033	1 %	72 %
Canada	no limit					
Mexico	no limit					

Canadian Beef and Veal Import Permits by Country

For the period 1 Jan.-Jan. 9 2021		2021		2020		Canadian Beef and Veal Import Permits by Type of Meat (tonnes)		Percentage of Total Imports		
	2021	2020	% chg			Total	Total (%)			
Global quota (tonnes)	76,409	76,409	0 %	Argentina	Grinding Beef	6	0 %	Cuts		
Supp. Quota Authorized	-	-	-	Australia		126	3 %			
Total quota	76,409	76,409	0 %	Ireland		0	0 %			
YTD Permits allocated as of:				Japan		0	0 %			
	1/9/2021	1/4/2020	% chg	Netherlands		0	0 %			
Argentina	6	2	200 %	New Zealand		298	9 %			
Australia (35,000 mt)	139	123	13 %	Spain		0	0 %			
Ireland	0	0	-	United Kingdom		0	0 %			
Japan	1	0	-	Uruguay		3,821	88 %			
Netherlands	0	0	-	Total		4,245	100 %			
New Zealand	492	173	184 %	For the period 1 Jan.-Jan. 9 2021					Percentage of Total Imports	
Spain	0	0	-	Grinding Beef						
United Kingdom	0	0	-		2021	2020	2021	2020		
Uruguay	4,811	140	-	Argentina	0.0 %	0.0 %	0.1 %	0.5 %		
Total	5,449	438		Australia	2.3 %	8.1 %	0.2 %	19.8 %		
Over quota tariff rate : 26.5 %				Ireland	0.0 %	0.0 %	0.0 %	0.0 %		
				Japan	0.0 %	0.0 %	0.0 %	0.0 %		
				Netherlands	0.0 %	0.0 %	0.0 %	0.0 %		
				New Zealand	5.5 %	25.9 %	3.6 %	13.7 %		
				Spain	0.0 %	0.0 %	0.0 %	0.0 %		
				United Kingdom	0.0 %	0.0 %	0.0 %	0.0 %		
				Uruguay	70.1 %	14.8 %	18.2 %	17.2 %		
				Total	77.9 %	48.9 %	22.1 %	51.1 %		

Source: CBGA (Canadian Slaughter), USDA (US Data), GAC (Canadian TRQ Data)



Beef Supply at a Glance - Canadian Federally Inspected

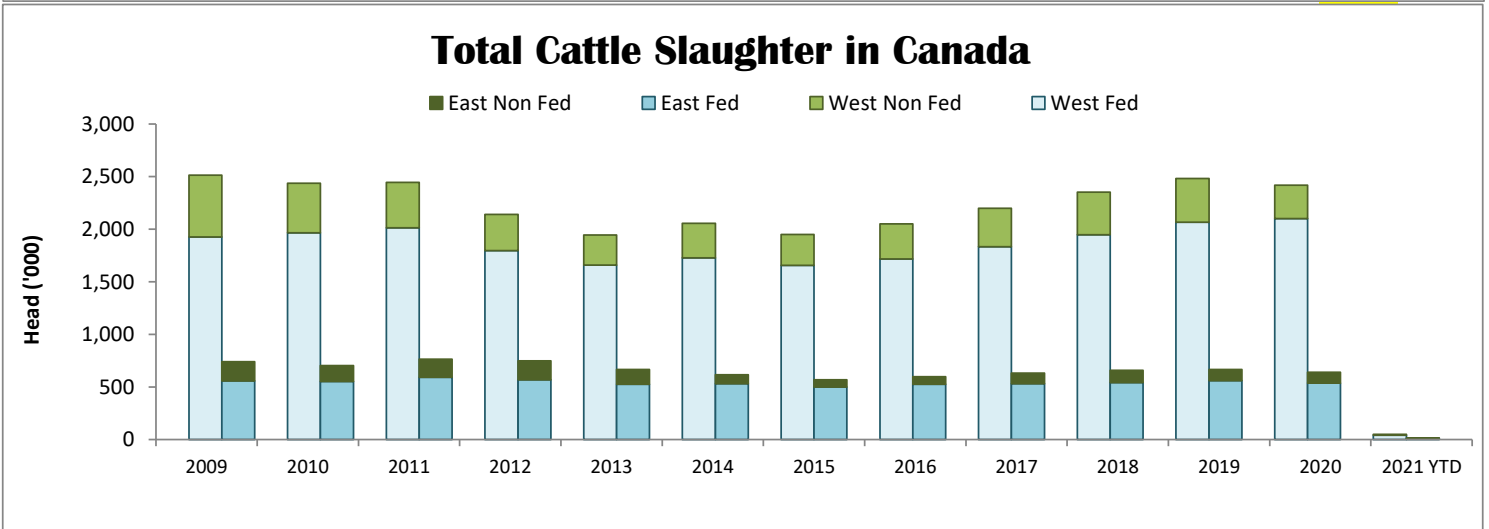
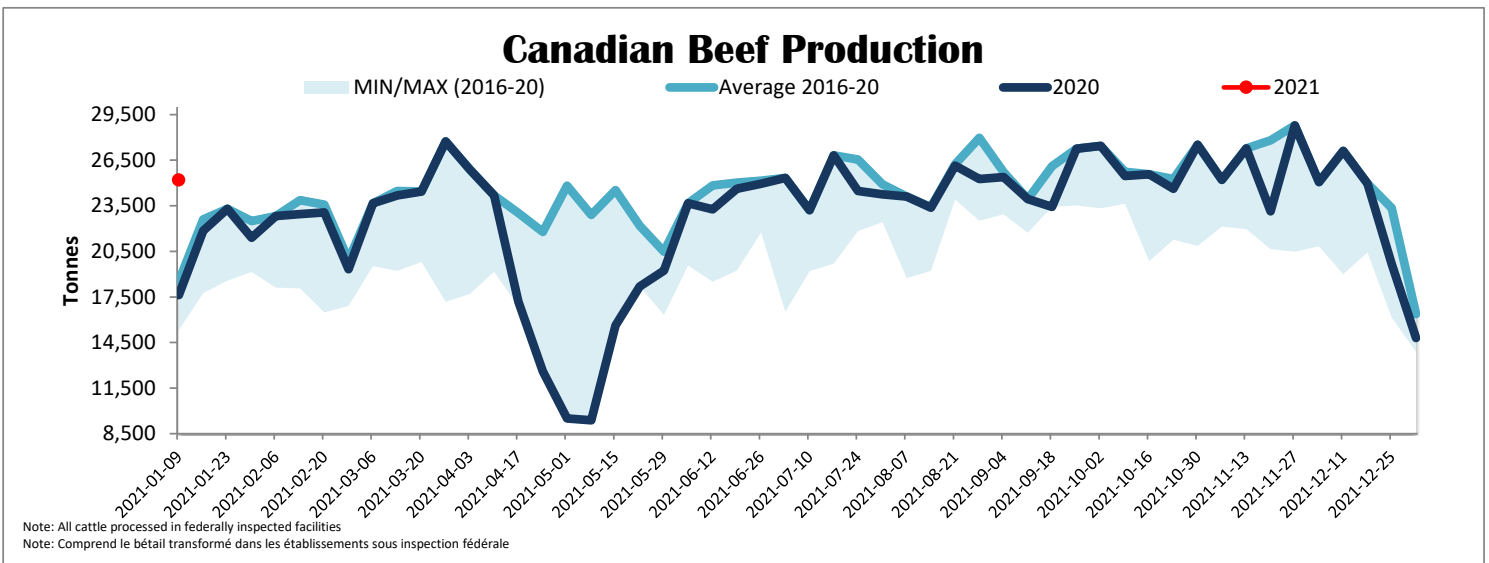
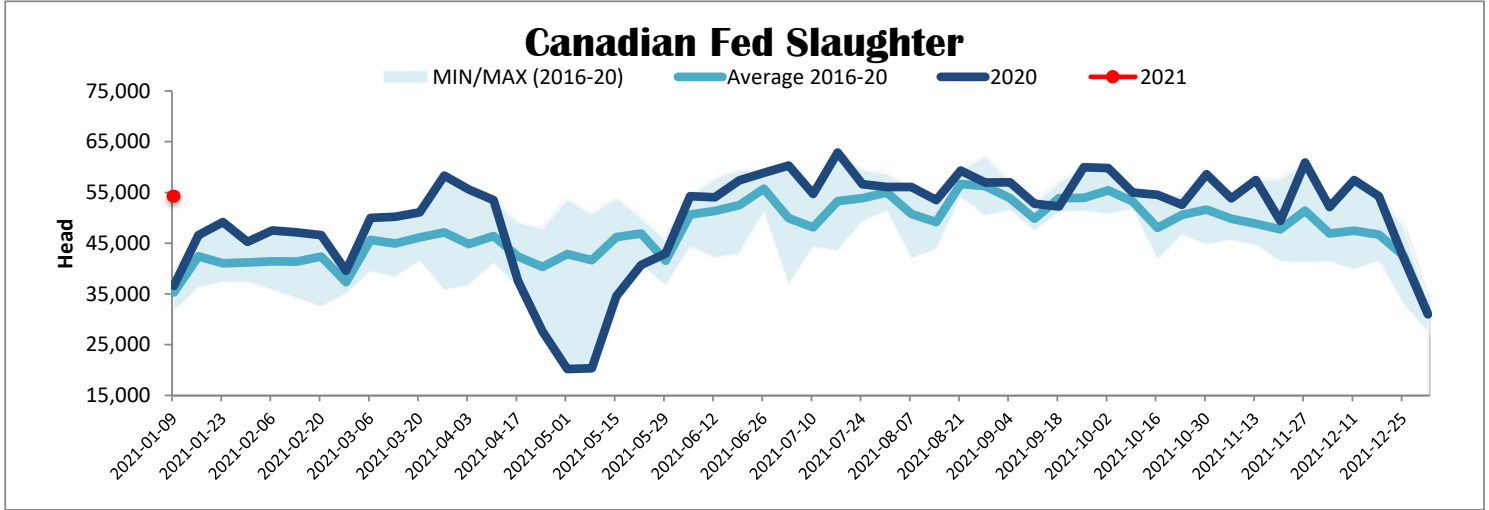
Year to Date for the Week Ending January 9, 2021

	Fed Slaughter (head)				Non-fed Slaughter (head)				Total Canada
	West	East	Canada	Weekly Avg.	West	East	Canada	Weekly Avg.	
2021-01-09	42,330	11,947	54,277		7,686	1,494	9,180		63,457
December 2020	230,733	39,367	270,100	67,525	38,907	9,359	48,266	12,067	318,366
November 2020	178,148	43,331	221,479	55,370	25,673	9,353	35,026	8,757	256,505
October 2020	179,048	41,587	220,635	55,159	22,879	8,639	31,518	7,880	252,153
September 2020	231,229	50,574	281,803	56,361	26,111	10,211	36,322	7,264	318,125
August 2020	187,561	38,319	225,880	56,470	19,015	8,258	27,273	6,818	253,153
July 2020	189,770	40,503	230,273	57,568	19,914	7,754	27,668	6,917	257,941
June 2020	229,463	55,424	284,887	56,977	21,136	10,476	31,612	6,322	316,499
May 2020	94,826	43,716	138,542	34,636	9,533	8,863	18,396	4,599	156,938
April 2020	95,733	43,062	138,795	34,699	16,408	7,697	24,105	6,026	162,900
March 2020	209,837	55,313	265,150	53,030	45,969	8,970	54,939	10,988	320,089
February 2020	137,002	43,770	180,772	45,193	39,041	7,092	46,133	11,533	226,905
January 2020	136,583	40,979	177,562	44,391	33,049	6,926	39,975	9,994	217,537
YTD Total 2021	42,330	11,947	54,277	54,277	7,686	1,494	9,180	9,180	63,457
Total 2020	2,099,933	535,945	2,635,878	49,734	317,635	103,598	421,233	7,948	3,057,111
Grading									
			Weekly Totals		January 9, 2021				
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	2,050	5.0 %	961	8.1 %	3,011	5.7 %	1,749	72.2 %	
AAA	29,036	71.0 %	8,463	71.0 %	37,499	71.0 %	23,787	57.6 %	
AA	8,898	21.8 %	2,263	19.0 %	11,161	21.1 %	9,151	22.0 %	
A	270	0.7 %	117	1.0 %	387	0.7 %	552	-29.9 %	
B1, 2, 3, 4	630	1.5 %	115	1.0 %	745	1.4 %	686	8.6 %	
			Year-to-date						
	West	% total	East	% total	Canada 2021	% total	Canada 2020	% chg '20 - '21	
A - Prime	2,050	5.0 %	961	8.1 %	3,011	5.7 %	1,749	72.2 %	
AAA	29,036	71.0 %	8,463	71.0 %	37,499	71.0 %	23,787	57.6 %	
AA	8,898	21.8 %	2,263	19.0 %	11,161	21.1 %	9,151	22.0 %	
A	270	0.7 %	117	1.0 %	387	0.7 %	552	-29.9 %	
B1, 2, 3, 4	630	1.5 %	115	1.0 %	745	1.4 %	686	8.6 %	

Source: CBGA

Year to Date for the Week Ending January 9, 2021

Federally Inspected Slaughter



Source: Canadian Beef Grading Agency (CBGA)